



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Probate Status Hearing for Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 01/12/01</b>	<p><b>SUSAN HOSE</b>, wife, was appointed Administrator without bond on 07/03/01. Letters of Administration were issued on 07/03/01.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Continued from 08/14/14 Minute Order from 08/14/14 states: The Court orders Attorney Krbechek to be personally present at the next hearing and file the status report that was due on today's date.</b>
<b>Cont. from 081414</b>	<b>Notice of Status Hearing</b> filed 07/31/13 set this matter for status on 09/20/13.	
<b>Aff.Sub.Wit.</b>		<b>Copy of the Minute Order was mailed to Randolph Krbechek on 08/14/14.</b>
<b>Verified</b>		
<b>Inventory</b>	<p><b>Declaration of Randolph Krbechek Regarding the Status of the Action and Request for Dismissal</b> filed 08/29/13 states: Mr. Krbechek and the decedent worked together and were good friends. After his untimely death, Mr. Krbechek assisted Susan Hose, the decedent's wife, with probate matters. He does not recall why a probate proceeding was started, assumably because an insurance company or similar entity demanded that Letters of Administration were obtained. Susan moved to Florida some time ago and while he had been in contact with her for some time after the decedent's death, he has not had contact with her for the past 3 years and does not have a current address. Mr. Krbechek states that he is certain that any matters requiring attention in connection with the decedent's death have long since been completed and there is no reason to keep this matter open. Mr. Krbechek requests that this probate administration be concluded.</p> <p><b>Declaration of Randolph Krbechek Regarding Status of the Action</b> filed 08/11/14 states: He cannot attend the hearing on 08/14/14 due to a conflicting trial starting on August 11, 2014 in San Mateo. Mr. Krbechek requests a continuance.</p>	<b>As of 09/23/14, nothing further has been filed in this matter.</b>
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		<p><b>Note:</b> Nothing was filed in this matter after the Letters of Administration were issued, including an Inventory &amp; Appraisal, therefore it is unclear if there ever were assets subject to administration.</p> <p>1. Need Inventory &amp; Appraisal and Account/Report of Administrator on waive of Account and Petition for Final Distribution <u>or</u> Verified Petition to terminate the probate administration (see Probate Code § 12251).</p>
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> JF
<b>Status Rpt</b>		<b>Reviewed on:</b> 09/23/14
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 1 – Hose</b>

**Amended First and Final Accounting and Report of Status of Administration and  
 Petition for Final Distribution**

<b>DOD: 8/5/2001</b>	<b>VICTOR W. SIDERS</b> , Administrator with Will Annexed, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 3/21/03 – 12/8/13	<b>Need Second Amended First and Final Account based on, but not limited to, the following:</b>
<b>Cont. from 081414</b>		<ol style="list-style-type: none"> <li>1. Accounting does not comply with Probate Code §1060 et seq.</li> <li>2. The pages of the pleadings after the first page are upside down.</li> <li>3. Petition was not signed or verified by the fiduciary.</li> <li>4. Inventory and appraisal, partial no. 1, final was filed on 8/19/14 which implies there is another inventory and appraisal.</li> <li>5. It appears that the fiduciary transferred the real property into his name and refinanced. Need authority which would allow distribution prior to a court order.</li> <li>6. The court will require more information about the refinance and distribution of the real property.</li> <li>7. Petition states the fiduciary was paid compensation totaling \$16,266.44. Compensation cannot be paid prior to an order allowing compensation.</li> <li>8. Need Notice of Hearing.</li> <li>9. Need proof of service of the Notice of Hearing on Brian L. Fox pursuant to his Request for Special Notice filed on 3/10/03.</li> </ol>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 9/23/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 – Siders</b>

**Probate Status Hearing Re: Failure to File a Final Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 10/22/2005</b>	<b>EDWIN L. PYLE</b> was appointed executor with full IAEA and without bond on 7/11/06.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 8/28/14. Minute order states no appearances. Daryl Katcher is ordered to be personally present or appear via CourtCall on 9/25/14 unless the accounting is filed. The court notes that the inventory and appraisal that was filed was not completed by the probate referee as required. The court file indicates that on 7/29/14 Mr. Pyle was ordered to personally appear today 8/14/14 and was sent notice on 7/29/14. Order to Show Cause is ordered for Edwin Pyle for 9/25/14 with sanctions of \$500.00. – Copy of the minute order was mailed to Daryl Katcher and Edwin Pyle on 8/28/14.</b></p> <ol style="list-style-type: none"> <li><b>1. Need final inventory and appraisal and petition for final distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</li> <li><b>2. Final Inventory and appraisal</b> filed on 8/19/14 shows two different amounts \$1,425.50 and \$1,245.50. In addition the silver coins were not appraised by the probate referee as required.</li> </ol>
	Letters issues 7/11/06	
<b>Cont. from: 030714, 052314, 072914, 082814</b>	Inventory and appraisal, partial no. 1 was filed on 5/9/07 showing a value of \$54.00. (Note also listed but not appraised is collectable silver dollar coins and approximately \$45,000 to be received from the A.C. Hiebert Trust.)	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Inventory and Appraisal, final, filed on 8/19/14 showing a value of \$1,245.00.	
<b>Aff.Mail</b>	Notice of Status Hearing was mailed to Attorney Daryl Katcher on 12/20/2013.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	<b>Minute Order dated 3/7/14</b> states the Court is advised that the litigation has been concluded and this is not a no asset estate as there are 107 silver dollars.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>	Minute order dated 7/29/14 states Edwin Pyle is ordered to be personally present on 8/28/14. Copy of the minute order was mailed to Mr. Pyle on 7/29/14.	
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 9/23/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 – Hiebert</b>

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

<b>DOD: 7/27/2005</b>	<p><b>JEFFREY MCCLAY</b> was appointed as Administrator with full IAEA authority and with bond set at \$252,100.00 on 5/23/2006.</p> <p>Bond of \$252,100.00 was filed on 8/31/2006.</p> <p>Letters issued on 8/31/2006.</p> <p>Inventory and appraisal filed on 2/5/2007 showing the estate valued at \$300,000.00</p> <p>Creditor's Claims filed:</p> <ul style="list-style-type: none"> <li>• Cancer Care Associates - \$1,105.65</li> </ul> <p>Notice of Status Hearing was mailed to attorney Thomas Alexander and Administrator Jeffrey McClay on 11/22/13.</p> <p>Note: The mailing to Jeffrey McClay was returned as undeliverable.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Petition for Final Distribution filed and set on calendar 10/29/14.</p> <p>1. <b>Need petition for final distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 030714 050214 060514 080714</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 9/23/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5 – McClay</b>

**7 Sunshine E. Lorenz (Estate)**

**Case No. 12CEPR01064**

**Atty Thomas, Lanier (for Walter Lorenz – Administrator/Petitioner) .**

**(1) Petition for Settlement of First and Final Account and (2) Final Distribution and (3) for Order Fixing and Allowing Compensation for All Services Rendered**

<b>DOD: 10/07/12</b>		<b>WALTER LORENZ, Administrator, is Petitioner.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>03/29/13 – 05/30/13</b>	<u><b>CONTINUED FROM 08/14/14</b></u>
<b>Cont. from 081414</b>		Accounting - <b>\$85,000.00</b>	1. Need Order.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$85,000.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$74,154.88</b> (all cash)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>\$3,400.00</b> (statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Administrator reimbursement - <b>\$20,958.00</b> (for expenses incurred in maintaining and selling the real property asset of the estate, itemization provided))	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Attorney - <b>\$3,400.00</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Costs - <b>\$1,173.00</b> (Filing fees, Certified copies, publication, probate referee)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Closing - <b>\$254.43</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Dave Predergast - \$11,242.36	
<input type="checkbox"/>	<b>Pers.Serv.</b>	Bonnie Prendergast - \$11,242.36	
<input type="checkbox"/>	<b>Conf. Screen</b>	Andrew Prendergast - \$11,242.36	
<input type="checkbox"/>	<b>Letters</b>	Timothy Prendergast - \$11,242.36	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 09/23/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 7 - Lorenz</b>



<b>DOD: 01/09/13</b>	<p><b>JACKI DRIVER</b>, girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED FROM 08/07/14</u></b></p> <p><b>As of 09/23/14, nothing further has been filed.</b></p> <p>1. Need Inventory &amp; Appraisal.</p>
<b>Cont. from 080714</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: JF</b>
		<b>Reviewed on: 09/23/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 – Rusconi</b>

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 81	<b>TEMPORARY EXPIRES 09/25/14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<p><b>SHARON SHRIVES</b>, non-relative (friend), is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers to administer medications and for placement in a secured perimeter facility and for appointment as Conservator of the Estate with bond set at \$40,000.00.</p>	<p><b>Court Investigator advised rights on 08/11/14.</b></p> <p><b>Voting rights affected, need minute order.</b></p>
Cont. from 072814		
<input type="checkbox"/> Aff.Sub.Wit.	<p><b>Estimated Value of the Estate:</b>          Personal property: \$ 16,000.00          Annual income: \$ 19,528.00          Recovery: \$ 3,553.00          Total bond required: \$ 39,081.00</p> <p><b>Petitioner states</b> the proposed Conservatee is 81 years old and suffers from severe dementia as well as other medical issues. He needs constant 24 hour supervision and cannot be left alone. Further, he is unable to manage his financial resources or to resist fraud or undue influence. Petitioner states that she has been his care-giver for many years.</p> <p><b>Court Investigator Jennifer Young filed a report on 09/18/14.</b></p>	<p><b>Note: If the petition is granted, status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• Monday, 10/30/14 at 9:00a.m. in Dept. 303 for filing of the bond;</li> <li>• Monday, 02/26/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <b>and</b></li> <li>• Monday, 11/26/15 at 9:00a.m. in Dept. 303 for the filing of the first account</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. w/		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input checked="" type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input checked="" type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 09/23/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12 - Mardis</b></p>

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6-28-99		<b>SCOTT BUSCH</b> , as Special Administrator of the <b>ESTATE OF LILA BUSCH</b> , is Petitioner.  40 days since DOD  No other proceedings  I&A: \$35,000.00 (Decedent's one-half interest in real property in Sanger, CA)  Decedent died intestate  Petitioner requests Court determination that the real property passes to Lila Busch.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Continued from 7-24-14. Nothing further has been filed. As previously noted: <u>Need amended petition based on the following:</u>  1. Petitioner states he is Special Administrator of the Estate of Lila Busch; however, there does not appear to be any open estate for Lila Busch in Fresno Superior Court. Need clarification. Has Petitioner been appointed by another Court?  2. Petitioner does not state who Lila Busch is, or her relationship to this decedent. At #13, Petitioner states the specific property interest claimed by the petitioner is: "The one-half interest of Husband to be confirmed to Spouse Lila Busch." So: Is Lila Busch the spouse of this decedent Christian Busch?  3. Need Lila Busch's date of death. Local Rule 7.1.1.D.  4. The Inventory and Appraisal states the decedent owned a "one-half interest" in real property; however, it does not state whether it was his <i>separate or community or quasi-community</i> property. Need clarification. Probate Code §8850(c).  5. Need Attachment 14 (names, relationships to decedent, ages, and addresses of all interested persons). (Petitioner states at #5 that the decedent Christian Busch was survived by children and issue of a predeceased child. These relatives are entitled to notice and may be heirs of this estate if this decedent's "one-half interest" in the real property was a separate property interest.)  6. Need Notice of Hearing and proof of service of Notice of Hearing to all relatives listed in Attachment 14. Probate Code §13153.
Cont. from 072414			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<b>SEE ADDITIONAL PAGE</b>	
		Reviewed by: skc	
		Reviewed on: 9-22-14	
		Updates:	
		Recommendation:	
		File 13 – Busch	

NEEDS/PROBLEMS/COMMENTS (Continued):

7. Petitioner states at #11 that personal property is to be included; however, there is no personal property listed in the I&A. Need clarification.
8. The proposed order appears incorrect. It appears to grant the entire property, not just the decedent's interest, to Lila Busch. However, this petition is for his one-half interest only, and if Petitioner Scott Busch is Special Administrator of her estate, then the successor in interest is the Estate of Lila Busch.

Note: Based on the above issues, an amended petition is recommended. Upon further review of the necessary information as requested, there may be additional issues.

Note: Based on Petitioner's statement at #13: This type of summary proceeding (petition to determine succession) is designed simply to *pass* the decedent's interest in property to the proper successor(s) in interest. If Petitioner wishes to also *confirm* the spouse's interest in *community* property, in addition to *passing* the decedent's interest in the property, Petitioner may wish to refer to Probate Code §13650 (spousal property petition), which is a different petition and requires different and additional information regarding the marriage.

<b>Lillian Bernardi</b> <b>DOD: 7-13-02</b>	<b>DAVID ANTHONY BERNARDI</b> , Successor Trustee of the <b>BERNARDI FAMILY LIVING TRUST established 9-14-98, as amended</b> , is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Angelo Bernardi</b> <b>DOD: 6-29-13</b>	<p>Petitioner states the real property that is the subject of this petition commonly known as 6517 North Eighth in Fresno and listed on Schedule "A" of the trust was transferred into the trustors' names individually in order to refinance in 1999. In 2006, following the deaths of the deceased trustor and the surviving trustor's estate planning attorney Charles L. Reed, the surviving trustor contacted "We the People" to assist him with the removal of the deceased trustor's name as co-trustee from five parcels, including the residence, which were owned by the trust. It was at that time that he discovered that the residence had not been returned to the trust, and he paid "We the People" to assist him with that transfer as well. However, it appears that did not happen.</p>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Petitioner prays for an Order of this Court that:	<b>Reviewed by:</b> skc
<input checked="" type="checkbox"/> <b>Verified</b>	<ol style="list-style-type: none"> <li>1. The Bernardi Family Living Trust dated 9-14-98 is valid;</li> <li>2. David Anthony Bernardi is confirmed as successor trustee of the Bernardi Family Living Trust dated 9-14-98;</li> <li>3. The real property described in Paragraph 2 of this petition is an asset subject to the management and control of David Anthony Bernardi, as Successor Trustee of the Bernardi Family Living Trust dated 9-14-98; and</li> <li>4. Such other orders as the Court deems proper.</li> </ol>	<b>Reviewed on:</b> 9-23-14
<input type="checkbox"/> <b>Inventory</b>		<b>Updates:</b>
<input type="checkbox"/> <b>PTC</b>		<b>Recommendation:</b>
<input type="checkbox"/> <b>Not.Cred.</b>		<b>File 14 - Bernardi</b>
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b> w		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 04/20/2014</b>		<p><b>SHARON BARROCA</b>, spouse/named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 10/08/2013</p> <p>Residence: Fresno          Publication: The Business Journal</p> <p><b>Estimated value of the Estate:</b>          Real property - \$300,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1).</p> <p><b>Note:</b> Final Inventory and Appraisal filed on 09/09/2014 showing a value of \$260,000.00 therefore no status hearing for the filing of the Final Inventory and Appraisal is set.</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Wednesday, 11/25/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 09/23/2014	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 15 - Barroca</b>	

**Petition for Probate of Will and for Letters of Administration With Will Annexed;  
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: ?</b>		<b>ABIGAIL SERRATO</b> , daughter, is petitioner.  Full IAEA - ?  Will dated: 11/09/2013 Codicil: 11/09/2013  Residence: ? Publication: Need  <b>Estimated value of the Estate:</b> Personal property - \$19,000.00 Real property - \$60,000.00 <b>Total - \$79,000.00</b>  Probate Referee: Rick Smith	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>The deficiencies with the pleadings include, but are not limited to, the following:</b> 1. Petition requests appointment as Executor and Administrator with Will Annexed. Need clarification. 2. #3a of the petition was not answered regarding the date of death of the decedent and place of death. 3. #3b is incomplete as to the decedent's residence at the time of death. 4. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 5. Need Affidavit of Publication. 6. Need Duties & Liabilities of Personal Representative, Mandatory Judicial Counsel Form DE-147. 7. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S. 8. Need Notice of Petition to Administer Estate. 9. Need proof of service of the Notice of Petition to Administer Estate on pursuant to Probate Code §8110 on the following: <ul style="list-style-type: none"> <li>• Genaro V. Serrato</li> <li>• David Serrato</li> <li>• Javier Serrato</li> </ul> 10. Need Order. 11. Need Letters.	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			s/p
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			x
<input type="checkbox"/>	<b>Aff.Mail</b>			x
<input type="checkbox"/>	<b>Aff.Pub.</b>			x
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			x
<input type="checkbox"/>	<b>Duties/Supp</b>			x
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>	x		
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by:</b> LV				
<b>Reviewed on:</b> 09/23/2014				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 17 - Serrato</b>				

(1) Request for Waiver of Account and Report of Personal Representative and (2) Petition for Final Distribution

Age:				NEEDS/PROBLEMS/COMMENTS:  <b><u>CONTINUED TO 10-14-14</u></b>  Per Petitioner request
DOD:				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 9-23-14		
		Updates:		
		Recommendation:		
		File 19 - Oh		

Ex parte petition for Termination of Guardianship

		<b>SARA K. MOORE</b> , Mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> Petitioner resides in Bakersfield, CA.  1. Need Notice of Hearing.  2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the guardian and all relatives pursuant to Probate Code §1460(b)(5): - Jamie M. Crawford (Guardian) - Travis A. Stemen (Father) - Maternal Grandfather - Maternal Grandmother
		<b>JAMIE M. CRAWFORD</b> , Paternal Grandmother, was appointed Guardian on 7-8-14.	
		Father: <b>TRAVIS A. STEMEN</b>	
		Paternal Grandfather: Deceased	
		Maternal Grandfather: Not listed	
		Maternal Grandmother: Not listed	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Court Investigator Dina Calvillo filed a report on 9-5-14.</b>
			Reviewed by: skc
			Reviewed on: 9-23-14
			Updates:
			Recommendation:
			File 20 - Stemen

Atty Carrion, Maria  
Atty Zepeda, Manuel

Petition for Appointment of Guardian of the Person

Josias age: 4	<p align="center"><b><u>TEMPORARY EXPIRES 9/25/14</u></b></p> <p>MARIA CARRION, maternal grandmother and MANUEL ZEPEDA, maternal step-grandfather, are Petitioners.</p> <p>Father: <b>NOT LISTED (MICHAEL LAJOIE)</b></p> <p>Mother: <b>NOT LISTED (DESTINY GARCIA)</b></p> <p>Paternal grandparents: Not Listed</p> <p>Maternal grandfather: Not Listed</p> <p><b>Petitioners state</b> mom is on drugs and father is not on the birth certificate.</p> <p><b>Objections to Guardianship filed by mother, Destiny Garcia, on 7/15/14.</b> Mother states petitioner Maria Carrion does drugs. Everything she stated in the petition is a lie.</p> <p><b>Objections to Guardianship filed by father, Michael LaJoie, on 7/15/14.</b> Father states he has a stable job to support the minors. He has had the job for 3 years. He has a stable home for the minors to live in. Maria the petitioner has moved numerous times since the boys have lived with her. Ayden has been to 4 different schools in the last school year. He has missed so much school that he has to repeat kindergarten. Father states he was unable to enroll the boys in school because he is not on their birth certificate. He was unable to get them immunized because he didn't have their MediCal cards. Father states he has been in contact with the boys their entire lives.</p> <p align="center"><b>Please see additional page</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 7/17/14. Minute order states Petitioners are to file a joinder in the family law matter. Parties are to report to Dept. 204 on 7/21/14 at 8:30 a.m. Temporary Letters are extended to 9/25/14 or such date that Family Law makes a custody order. It is the Court's intention that Family Law make a determination between the father and mother. Mr. Zepeda is not to be left alone with the children.</b></p> <ol style="list-style-type: none"> <li>1. Petition is incomplete at item 2 of both Child Information Attachments. No relatives of the children are listed. Need amended/completed Child Information Attachment for each child.</li> <li>2. Need Confidential Guardian Screening Form for Manuel Zepeda.</li> <li>3. Need <i>Notice of Hearing</i>.</li> <li>4. Need proof of personal service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:             <ol style="list-style-type: none"> <li>a. Michael Lajoie (father)</li> <li>b. Destiny Garcia (mother)</li> </ol> </li> <li>5. Need proof of service of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:             <ol style="list-style-type: none"> <li>c. Paternal grandparents</li> <li>d. Maternal grandfather</li> </ol> </li> </ol>	
Ayden age: 6			
Cont. from 071714			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			X
✓ Letters			
✓ Duties/Supp			
✓ Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 7/16/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 21 – Garcia</b></p>			

**Court Investigator Samantha Henson's Report filed on 7/10/14.**

**Declaration of Maria Carrion filed on 7/16/14** states she would like the Judge to review visitation for both parents. Michael has become very demanding and has made threats. Destiny has left Ms. Carrion's house again and has no place to live. Ms. Carrion would like to guardianship of Xavier too because his mother has not attempted to get medical care for a big spot on his chest and he is not immunized.

Note: If petitioner wishes to petition to be appointed as guardian of Xavier she must first file a petition requesting appointment.

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>CONTINUED FROM 08/07/14</u>  <b>Court Investigator advised rights on 07/21/14.</b>  <b>Voting rights affected, need minute order.</b>  1. No grandparents are listed in item 11 of the Petition and no proof of service has been filed indicating that they have been provided notice. All relatives within the second degree should be listed in item 11 and provided notice by mail. If the grandparents are deceased, their names and date of death should be listed in item 11. (Local Rule 7.1.1D).  2. Petitioner requests Medical Consent powers, however the declaration of Dr. Arrieta-Zorro states that the proposed conservatee has capacity to make medical decisions.
	<b>MARIA EUGENIA NARANJO DE AMBRIZ,</b> mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.		
	Declaration of Derys Arrieta-Zorro, M.D. does not support request for medical consent powers.		
	Voting rights affected.		
<b>Cont. from 080714</b>			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 09/23/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 22 – Ambriz</b>

		<b>TEMP EXPIRES 9-25-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>ZINA BROWN-JENKINS</b> , Maternal Grandmother, is Petitioner.	
		Father: <b>MICHAEL MCGILL</b>	
	Aff.Sub.Wit.	- Deceased, signed Consent on 6-18-14 (prior to his death)	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Paternal Grandfather: Raymond McGill - Served by mail on 7-29-14	
✓	Aff.Mail	Paternal Grandmother: Sally McGill - Served by mail on 7-29-14	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Maternal Grandfather: Gilford Jenkins - Consents and waives notice	
✓	Conf. Screen	<b>Petitioner states</b> if the children do not come with her they will be put into the foster care system and most likely be separated. Both parents agree to guardianship. There is nothing more important to Petitioner than for her grandsons to thrive and have a great life.	
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report	<b>Court Investigator Jennifer Young filed a report on 9-17-14.</b>	
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 9-23-14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 23 - McGill</b>



Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		<b>GENERAL HEARING 10-28-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>ELLA FAY WILLIAMS</b> , Paternal Grandmother, is Petitioner.		
		Father: <b>JAMAL RAHSAAN GRAVES</b> - Personally served 9-14-14		
<input checked="" type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory	Mother: <b>RUBY MAE GAINES</b> - Personally served 9-17-14		
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.	Paternal Grandfather: Manuel Edward Graves		
<input checked="" type="checkbox"/>	Notice of Hrg	Maternal Grandfather: Zack Gaines		
<input type="checkbox"/>	Aff.Mail	Maternal Grandmother: Annette Fleming		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.	<b>Petitioner states</b> the minors have been living with her since June 2014 and visiting their mother on weekends. On 9-9-14, an aunt picked up the minors for their mother's birthday, and Petitioner was to pick them up that evening. However, when Petitioner arrived to pick them up, they did not let the children come back with her. Jamal missed school the next day. The mother has not enrolled him in school yet, even though there is one within walking distance. He is seven and still unable to read. Petitioner requests temporary guardianship so that she can keep him in school and so that he does not fall further behind. Jade will also be attending a child development center once approved.		
<input checked="" type="checkbox"/>	Pers.Serv.	W		
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
				<b>Reviewed by:</b> skc
				<b>Reviewed on:</b> 9-23-14
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 25 - Graves</b>	

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 4	<b>GENERAL HEARING: 11/12/14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>DALIA RAMOS</b> and <b>NATHANIEL RAMOS</b> , paternal grandparents, are Petitioners.	1. Need <i>Notice of Hearing</i> .
	Father: <b>WILLIAM J. CONTINO-</b> <i>Declaration of Due Diligence filed 09/10/14</i>	2. Declaration of Due Diligence filed 09/10/14 states that the parents are homeless and their current whereabouts are unknown. If diligence is not found, need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice for:
Cont. from	Mother: <b>MONIQUE V. RAMOS –</b> <i>Declaration of Due Diligence filed 09/10/14</i>	a. William J. Contino (father) b. Monique Ramos (mother)
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: ANDY RAMOS Maternal grandmother: HERTENCIA SEGURA	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen	<b>Petitioners allege</b> that the parents are homeless and using drugs. Petitioners state that temporary guardianship is needed to provide a stable home, enroll the minor in school and to seek dental treatment.	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 09/23/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 26 - Contino</b>