



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Petitioner states the Second Account was approved on 11-16-05 and on that date further accountings were dispensed. At this time, all of the requirements set forth in Probate Code §2628(b) remain.	<b>1. Petitioner requests attorney fees with reference to Local Rule 7.16(B), which section allows a flat rate of \$1,250/year for timely filed accounts without further justification.</b>
<b>Aff.Sub.Wit.</b>		<b>However, accountings for this case have been dispensed since 2005. The Court may require further justification for attorney fees in the amount of \$1,250.00.</b>
<b>Verified</b>		<b>Note: The most recent prior petition for fees requested \$375.00 in attorney fees for preparation and filing of the petition and attendance at the hearing.</b>
<b>Inventory</b>		<b>See Petition filed 8-19-10 and Order filed 9-29-10.</b>
<b>PTC</b>		
<b>Not.Cred.</b>	The Conservatee is on Medi-Cal and is only allowed to have assets of \$2,000 at the end of each month or he will lose benefits eligibility. His funds have built up to over \$3,000 and the conservator has had to send money back to the state.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	The Conservator and her attorney have provided services sine 2010 without receiving payment. With another order for fees, the trust account can be paid down each month as necessary to maintain eligibility.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>	Petitioner requests compensation for services in the amount of <b>\$4,107.68</b> for 29.33 Deputy hours @ \$96/hr and 17 Staff hours @ \$76/hr.	
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>	Petitioner also requests payment to the attorney of <b>\$1,250.00</b> . Petitioner states that pursuant to Local Rule 7.16(B), the reasonable value of attorney services is \$3,750.00 (\$1,250/year x 3 years). However, the attorney accepts \$1,250.	<b>Reviewed by: skc</b>
<b>Status Rpt</b>		<b>Reviewed on: 9-19-13</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>	Due to the insufficiency of the estate, Petitioner seeks a lien against the estate for any unpaid commissions and fees.	<b>File 1 – Paniagua</b>

**Balance of Motion for Withdraw of Funds**

<b>Age:</b> 9	<p><b>MARIA ALVAREZ-GARCIA</b>, Maternal Grandmother, Guardian, and Trustee, is Petitioner.</p> <p>Petitioner requested distribution of <b>\$33,555.39</b> for reimbursement/ remodeling/ Adam's necessities, and <b>\$1,124.50</b> for attorney fees and reimbursement of filing fees.</p> <p>The request included kitchen repair totaling \$28,000.00 for Adam's benefit (see contractor's quote Exhibit F)</p> <p>An additional declaration was filed 7-23-13.</p> <p>On 7-24-13, the Court approved certain reimbursement/expenses/ attorney fees, but set the matter of the kitchen repair for \$28,000.00 for further hearing.</p> <p><b>Minute Order 8-28-13:</b> Matter continued to 9-25-13. Counsel to provide the Court an explanation as to how the extensive work on the kitchen is consistent with a special needs trust.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>As of 9-19-13, nothing further has been filed. The following issue remain:</b></p> <ol style="list-style-type: none"> <li><b>Second account is due.</b> No account has yet been filed. The Court may require accounting prior to consideration of this request. See Page 2B (status).</li> <li><b>The Court may require clarification and authority regarding the extensive kitchen remodel as a special need of the beneficiary.</b> Petitioner describes certain issues, such as broken cabinets and damage caused by Adam's wheelchair; however, the Court may require clarification regarding the request for sink and mold repair, all new appliances, granite countertops, etc., which appear to be homeowner expenses rather than special needs.</li> <li><b>Need proof of lien for trust per Court order 1-30-12.</b> Upon settling the first account, the Court ordered that the trust be named as a lienholder on the vehicle purchased with trust funds since it is held individually outside of the trust. However, the Auto Policy Declarations attached to this petition indicate that the trust has <i>not yet been named</i> as a lienholder pursuant to the Court's order.</li> </ol>
<b>Cont. from 082813</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by:</b> skc		
<b>Reviewed on:</b> 9-19-13		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 2A – Carbajal</b>		

<b>Age: 9</b>	<p><b>MARIA ALVAREZ-GARCIA</b>, Maternal Grandmother, is Trustee.</p> <p>The First account was settled on 1-23-12. At hearing on 1-23-12, the Court set this status hearing for the filing of the next account for 7-23-13.</p> <p>This is the 4<sup>th</sup> status hearing on the filing of the Second account.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<p><u>Continued from 7-23-13, 8-23-13, 8-28-13</u></p> <p><b>1. Need second account current.</b></p>
<b>Cont. from 072313, 082313, 082813</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed on:</b> 9-19-13
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2B - Carbajal</b>

		<b>TEMP EXPIRES 9-25-13</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Court Investigator advised rights on 9-12-13</b></p> <p><b>Voting rights affected – Need minute order</b></p>
		<p><b>PUBLIC GUARDIAN</b> is Petitioner and requests appointment as Conservator of the Person and Estate with medical consent powers and dementia medication and placement powers.</p> <p><b>Voting rights affected</b></p> <p><b>A Capacity Declaration was filed 8-13-13.</b></p> <p><b>Estimated Value of Estate:</b> Public assistance benefits: \$5,772 annually</p> <p><b>Petitioner states</b> Mrs. Lehr is diagnosed with dementia. Her husband of over 65 years has been her caregiver for many years, but is now unable to provide the increasing care she needs due to his own age and condition. Mrs. Lehr has been admitted to the hospital and other facilities, but her husband has moved her home again because he does not believe his wife is receiving the care she needs. However, a social worker familiar with Mrs. Lehr believes the facilities have provided good care, and has stated that if she returns home she will not get the care she needs. The Public Guardian states conservatorship of her person is necessary to arrange proper placement while allowing continued contact with the proposed conservatee's husband and children. Conservatorship of the estate is necessary to enable her to be eligible for Medi-Cal. The application process is more complicated because she is married, and the family needs assistance.</p> <p><b>Court Investigator Samantha Henson filed a report on 9-19-13.</b></p>	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>	W	
	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report 9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
✓	<b>Citation</b>		
	<b>FTB Notice</b>		

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 9-20-13
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 5 – Lehr</b>

<b>DOD: 02/20/2013</b>	<b>ROBERT O. NICOLAYSEN, II</b> , son is petitioner and requests appointment as Administrator without bond.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Affidavit of Publication.</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Friday, 02/28/2014 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Friday, 12/05/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>	Sole heir waives bond.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA - ?	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Decedent died intestate	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Residence: Fresno Publication: Need	
<input type="checkbox"/> <b>Aff.Pub.</b>	x	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	Probate Referee: Rick Smith	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 09/20/2013
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6 – Nicolaysen</b>

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED TO 10/15/13</u></b> <b>Per request of Petitioner</b>
<b>DOD:</b>		
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b> JF	
	<b>Reviewed on:</b> 09/19/13	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 7 - Orr</b>	

Vashti age: 5	<p style="text-align: center;"><b><u>TEMPORARY EXPIRES ON 9/25/2013</u></b></p> <p><b>CLOTILDE BROWN</b>, maternal grandmother, is petitioner.</p> <p>Father (Vashti): <b>UNKNOWN</b>, Court dispensed with notice per Minute Order dated 07/29/2013</p> <p>Father (Trenton): <b>JOHN ADAMS</b></p> <p>Mother: <b>NOVELL BROWN</b></p> <p>Paternal grandparents (Vashti): Unknown Paternal grandparents (Trenton): Unknown</p> <p>Maternal grandfather: James Brown – Deceased</p> <p><b>Petitioner states</b> she has been the primary care provider to the children since they were born due to their mother and their father's drug abuse and the inability to care for their children. Petitioner states that the mother, Novell Brown, has been on drugs and in and in an out of prison for more than 20 years. The mother is not responsible enough to take care of them because of her drug use, and going in and out of jail or prison. Petitioner states that the mother tested positive for drugs when she delivered Trenton Adams on 05/02/2013, and therefore Trenton was released to the petitioner. Petitioner needs the guardianship to tend to the children's medical and educational needs.</p> <p>Petitioner requests to be excused from noticing the paternal grandparents of Vashti. Petitioner states that Vashti's father is unknown therefore so are the paternal grandparents.</p> <p><b>Court Investigator Anita Morris' report filed 09/20/2013.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of <u>personal service</u> of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:                     <ol style="list-style-type: none"> <li>a. John Adams (Trenton's father)</li> <li>b. Novell Brown (mother)</li> </ol> </li> <li>3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:                     <ol style="list-style-type: none"> <li>a. Paternal grandparents (Vashti) Unknown</li> <li>b. Paternal grandparents (Trenton) Unknown</li> </ol> </li> </ol>	
Tenton age: 2 mo.			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			x
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 09/20/2013	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 8 – Winchester &amp; Adams</b>	

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)**

<b>Age:</b> 41	<b>TEMP EXPIRES 9-25-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>		
	<p><b>MARIA CUEVAS</b>, Sister, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and as Conservator of the Estate without bond.</p> <p>Estimated Value of Estate:                  SSDI Benefits: \$5,784 plus wages of \$140.00 (annual)</p> <p><b>Petitioner states</b> the proposed Conservatee is developmentally disabled due to Down Syndrome and suffers from impairment of communication skills, learning, self care, self direction, capacity for independent living and is unable to be self sufficient economically. She is not able to meet her self care needs and needs assistance with hygiene. See attached reports from CVRC and her physician. Her needs were primarily met by their mother, how passed away in January 2013, and their father passed away in June 2013. Their brother is currently incarcerated and is not able to assist.</p> <p><b>Court Investigator Jo Ann Morris filed a report on 9-18-13.</b></p>		<ol style="list-style-type: none"> <li><b>1. Need Citation and proof of personal service of Citation with a copy of the Petition at least 15 days prior to the hearing on Proposed Conservatee Rebecca Varela per Probate Code §1824.</b></li> <li><b>2. Need proof of service of Notice of Hearing with a copy of the Petition at least 30 days prior to the hearing on CVRC pursuant to Probate Code §1822(e).</b></li> <li><b>3. Need Capacity Declaration in support of medical consent powers. See GC-335 and Probate Code §1881.</b></li> <li><b>4. Need video receipt. Local Rule 7.15.8.A.</b></li> </ol>	
<b>Aff.Sub.Wit.</b>				
<input checked="" type="checkbox"/> <b>Verified</b>				
<b>Inventory</b>				
<b>PTC</b>				
<b>Not.Cred.</b>				
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>				
<input checked="" type="checkbox"/> <b>Aff.Mail</b>				W
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				X
<input checked="" type="checkbox"/> <b>Conf. Screen</b>				
<input checked="" type="checkbox"/> <b>Letters</b>				
<input checked="" type="checkbox"/> <b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>	X			
<input checked="" type="checkbox"/> <b>CI Report</b>				
<b>9202</b>				
<input checked="" type="checkbox"/> <b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>	X			
<b>FTB Notice</b>				
		<b>Reviewed by:</b> skc		
		<b>Reviewed on:</b> 9-19-13		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 9 – Varela</b>		

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 10 years	<u>GENERAL HEARING 11/18/2013</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>ANA ROSA BARRAZA</b> , maternal aunt, is petitioner.	1. Need Notice of Hearing.
	Father: <b>SAMUEL IBARRA ALANZO</b>	2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
Cont. from	Mother: <b>VERONICA BARRAZA HURTADO</b>	a. Samuel Ibarra Alanzo (father)
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: Not listed	b. Veronica Barraza Hurtado (mother)
<input checked="" type="checkbox"/> Verified	Maternal grandparents: Not listed	
<input type="checkbox"/> Inventory	<b>Petitioner states</b> mom is in jail and the father's visits with the child are prohibited by the court and is not able to keep the child because of his domestic violence record. Petitioner states she does not know how long her sister will be in jail and she needs a temporary guardianship to be able to take the child to school and the doctor.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 9/20/13
		Updates:
		Recommendation:
		File 11 – Barraza

Atty Petway, Jacob R. (pro per Petitioner/maternal uncle)

Atty Petway, Somlith (pro per Petitioner/maternal aunt)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Jade age: 10	<p><b><u>TEMPORARY EXPIRES 9/25/13</u></b></p> <p><b><u>GENERAL HEARING 11/12/13</u></b></p> <p>Dr. <b>JACOB R. PETWAY</b>, maternal uncle and <b>SOMLITH PETWAY</b>, maternal aunt, are petitioners.</p> <p>Father: <b>BOUN VONGXAY</b></p> <p>Mother: <b>CHINE KAABUA</b></p> <p>Paternal grandparents: unknown                  Maternal grandfather: Pom Kaabua                  Maternal grandmother: Deceased.</p> <p><b>Petitioners state</b> mom requested they care for Jake and Jade. Both children have resided with them for the past year and a half. Jazzmin was left with them on 8/19/13. Mom has been showing outward signs of substance abuse and child endangerment.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on:                         <ol style="list-style-type: none"> <li>a. Boun Vongxay (father)</li> <li>b. Chine Kaabua (mother)</li> </ol> </li> </ol>	
Jake age: 9			
Jazzmin age 8			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 9/20/13	
		Updates:	
		Recommendation:	
		File 12 – Kaabua & Vongxay	

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

Age: 92 years	<p><b>PUBLIC GUARDIAN</b>, Conservator of the Person and Estate, is Petitioner.</p> <p><b>Account period: 8/1/2011 – 7/31/2013</b></p> <p>Accounting - <b>\$114,219.30</b>                  Beginning POH - <b>\$58,268.05</b>                  Ending POH - <b>\$82,255.22</b>                  (\$52,255.22 is cash)</p> <p>Conservator - <b>\$4,686.28</b>                  (29.62 Deputy hours @ \$96/hr and 25.75 Staff hours @ \$76/hr; \$4,800.52 less \$114.24 deducted due to incorrect calculation of fees for First Account.)</p> <p>Attorney - <b>\$2,500.00</b>                  (per Local Rule, \$1,250.00/year for 2 years, including for sale of real property.)</p> <p>Bond fee - <b>\$364.82</b> (OK)</p> <p><b>Petitioner prays for an Order:</b></p> <ol style="list-style-type: none"> <li>1. Approving, allowing and settling the Second Account;</li> <li>2. Authorizing the conservator and attorney fees and commissions;</li> <li>3. Authorizing payment of the bond fee;</li> <li>4. Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.</li> </ol> <p><b>Court Investigator Jennifer Daniel filed a Report on 7/31/2013.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the <i>Petition</i> is granted, Court will set a status hearing as follows:</p> <ul style="list-style-type: none"> <li>• <b>Friday, November 20, 2015</b> at 9:00 a.m. in Dept. 303 for filing of the third account.</li> </ul> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>	
DOB: 10/5/1920			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail W/			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/20/2013</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13 – Lopez</b></p>

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 6	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	CECILIA RODRIGUEZ, mother, is Petitioner.		<b><u>CONTINUED FROM 09/12/13</u></b>
	Father: <b>CHRYSIAN RODRIGUEZ</b> – deceased		1. The Child Information Attachment is not filled out. It is almost entirely blank. Need completed Child Information Attachment (form GC-210(CA)).
Cont. from 091213	Mother: <b>CECILIA RODRIGUEZ</b>		2. Need <i>Duties of Guardian</i> .
Aff.Sub.Wit.	Paternal grandparents: NOT LISTED		3. Need <i>Notice of Hearing</i> .
✓ Verified	Maternal grandparents: NOT LISTED		4. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Estate or Consent &amp; Waiver of Notice or Declaration of Due Diligence</i> for:
Inventory			- Paternal grandparents
PTC			- Maternal grandparents
Not.Cred.			- Any siblings 12 and over
Notice of Hrg	x	<b>Petitioner states</b> the minor's father was killed in a car accident on 11/20/12.	5. Need Letters & Order.
Aff.Mail	x	The minor is entitled to death benefits in the amount of \$40,000.00. The insurance company will not release the money until it receives an order appointing the guardian of the estate of the minor beneficiary.	6. Need <i>Confidential Guardian Screening Form</i> .
Aff.Pub.			7. The Petition was filed with a Fee Waiver, the Court filing fees will be due to the court when insurance proceeds are received.
Sp.Ntc.			8. The Petition does not address what the guardian plans to do with the guardianship funds upon receipt. It has been the policy of the court that all minor's funds are to be placed in a blocked account. Need Order to Deposit Money Into Blocked Account.
Pers.Serv.			
Conf. Screen	x		
Letters	x	<b><u>Estimated Value of the Estate:</u></b>	
Duties/Supp	x	Personal property - \$40,000.00	
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			<b>Note:</b> If the Petition is granted, status hearings will be set as follows:
Status Rpt			<ul style="list-style-type: none"> <li>• <b>Friday, October 25, 2013 at 9:00 am in Dept. 303</b> for Receipts of Blocked Account;</li> <li>• <b>Friday, February 21, 2014 at 9:00 am in Dept. 303</b> for filing of the Inventory &amp; Appraisal;</li> <li>• <b>Friday, November 21, 2014 at 9:00 am in Dept. 303</b> for filing of the First Account and Report of Guardian</li> </ul>
✓ UCCJEA			<b>Reviewed by:</b> JF
Citation			<b>Reviewed on:</b> 09/19/13
FTB Notice			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 14 – Rodriguez</b>