



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**(1) Report of Administrator, (2) Petition for Distribution Upon Waiver of Account and (3) Allowance of Fees for Attorney**

<b>DOD: 1/26/2004</b>		<b>ANTONETTE FREGOSO</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	<p><b>Need amended petition based on but not limited to the following:</b></p> <ol style="list-style-type: none"> <li>1. Cynthia Arroyo was originally the attorney of record in this case. Pursuant to §10814 Attorney Arroyo would be entitled to a portion of the statutory attorney fees.</li> <li>2. Need proof of service of the Notice of Hearing on Cynthia Arroyo pursuant to California Rule of Court 7.704(b).</li> <li>3. Need allowance or rejection of Creditor's Claim of Employment Development Department in the amount of \$444,816.51 filed on 1/8/2007. California Rules of Court 7.401.</li> <li>4. This waiver of account does not include information required by California Rules of Court 7.550             <ol style="list-style-type: none"> <li>(1) Creditor's claims</li> <li>(2) Sales purchases, or exchanges of assets</li> <li>(3) Changes in the form of assets</li> <li>(9) Calculation of fees or commissions as described in rule 7.705.</li> </ol> </li> <li>5. Need calculation of Attorney fees. California Rules of Court 7.705.</li> <li>6. Need current status of all inventoried items. Local Rule 7.13.</li> <li>7. Order does not comply with Local Rule 7.6.1.</li> </ol>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	I & A - <b>\$264,250.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	POH - <b>\$ 1,500.00</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>waives</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney - <b>\$4,099.00</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b> 6/15/04		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 9/10/12</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 1 - Canales</b>

**Second Account and Report of Trustee Together with Petitions for Approval Thereof, for Award of Attorney's Fees and for Expenditure of Trust Funds [Prob. C. 2403, 2422, 2551, 2620, 2640, 17200(b)(5)]**

<b>Age: 12 years</b>	<b>CAROLYN BATES-WELCH</b> , mother/Trustee, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Order does not comply with Local Rule 7.6 C. Orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance.</p> <p><b>Note:</b> A status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li>Friday, February 15, 2013 at 9:00 a.m. in Department 303 for the filing of the third account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Account period: 1/1/2007- 12/31/2010	
	Accounting - <b>\$1,272.913.00</b>	
	Beginning POH - <b>\$1,039.946.00</b>	
	Ending POH - <b>\$1,050.841.00</b>	
<b>Cont. from</b>	Trustee - <b>waives</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Attorney - <b>\$8,500.00</b> (per itemization and declaration, 25 attorney hours billed at \$300 per hour and 131 paralegal hours billed at \$50.00 per hour)	
<input checked="" type="checkbox"/> <b>Verified</b>	Costs - <b>\$435.00</b> (filing fee)	
<input type="checkbox"/> <b>Inventory</b>	Current bond is \$125,000 and is sufficient	
<input type="checkbox"/> <b>PTC</b>	<b>Petitioner states</b> pursuant to court order a 2005 Toyota Sienna was purchased with funds from the trust for the benefit of Cynthia. Since then the van has been driven over 110,000 miles. On 6/26/12 Petitioner was provided with an estimate for a new, retrofitted Chrysler Touring Van from Driving Specialties, Ltd. The Credit Union approved a loan in the amount of \$65,362.00 payable over 72 months at 2.99% interest for a monthly payment of \$992.80. Petitioner proposes to sell the 2005 Sienna on consignment, as the dealer believes it will yield the most benefit to the trust estate as opposed to trading the vehicle in on the new vehicle. Petitioner requests the authority to purchase the new vehicle for a price not to exceed \$66,000.00 on the six year 2.99% financing terms and allow the vehicle to be placed in the name of Carolyn Bates-Welch with the credit union as lien holder.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCC/JEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

**Reviewed by: KT**

**Reviewed on: 9/10/12**

**Updates:**

**Recommendation:**

**File 2 - Welch**

**Petitioner prays for an Order:**

1. Approving, allowing and settling the second account.
2. Authorizing \$8,935.00 for attorney fees and costs.
3. Petitioner be authorized to purchase a vehicle, not to exceed \$66,000.00 and to finance the purchase over a period of 6 years at the rate of 2.99%, with monthly payments of \$992.80. The vehicle will be used by Carolyn Bates-Welch for the transport of Cynthia Welch. The title of the vehicle can be placed in the name of Carolyn Bates-Welch and the credit union of Carolyn Bates-Welch can be the lien holder.
4. Finding the bond in the amount of \$125,000.00 to be adequate.
5. Requiring the next account to be for the period of 1/1/2011 through 12/31/2012.

Petition for Final Distribution

DOD: 7-24-09		<p><b>MIA CROMARTY</b>, Daughter and Administrator with Full IAEA without bond, is Petitioner.</p> <p><i>Need waiver of accounting</i></p> <p>I&amp;A: \$659,474.00 POH: \$33,975.77 cash plus various real property interests (??) (See #2)</p> <p>Administrator (Statutory): \$16,249.48 (See #3 and #4)</p> <p>Attorney (Statutory): \$16,249.48 (See #3 and #4)</p> <p>Attorney (Extraordinary): \$11,082.25 (49.75 hours in connection with services in connection with partition action regarding real property interests, sale of vehicle, and tenancy issues relating to the Tower District real property interests)</p> <p>Costs: \$5,307.34 (Filing, publication, probate referee)</p> <p>Closing: \$500.00</p> <p><b>Distribution pursuant to intestate succession:</b></p> <p>Mia Cromarty: A 50% undivided interest in the remaining assets of the estate including real property interests and personal property</p> <p>Monica Cromarty: A 50% undivided interest in the remaining assets of the estate including real property interests and personal property (See #5)</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need waiver of account from Monica Cromarty per Probate Code §10954.</p> <p>2. #18 on Page 4 states Schedule A lists the assets <u>as of date of death</u>, not assets on hand; however, #28 on Page 6 appears to indicate that Schedule A lists the assets on hand for distribution. However, Examiner notes that the vehicle that was sold is listed. Therefore, this does not appear to be a statement of assets on hand. Need clarification or statement of assets on hand per Cal. Rules of Court 7.550(b)(4). (.)</p> <p>3. Petitioner refers to various Inventory and Appraisal documents that are not filed.</p> <p><u>Filed documents:</u></p> <ul style="list-style-type: none"> <li>- I&amp;A Partial #1 \$170,000.00</li> <li>- I&amp;A Partial #1 Corrected \$17,000.00 (corrects value of vehicle from \$14,000.00 to \$17,000.00)</li> <li>- I&amp;A Partial #2 \$120,225.00</li> <li>- I&amp;A Partial #3 \$9,090.00</li> </ul> <p><u>Petitioner refers to:</u></p> <ul style="list-style-type: none"> <li>- I&amp;A Partial #1 Corrected \$155,000.00</li> <li>- I&amp;A Partial #2 Corrected \$107,890.00</li> <li>- I&amp;A Partial #3 \$8,080.00 (Is this a typo?)</li> <li>- I&amp;A Partial #4 (Final) \$388,504.00</li> </ul> <p><u>Need missing I&amp;A and clarification regarding #3.</u></p> <p><u>Note:</u> This affects calculation of statutory fees. Also see #4 below.</p> <p>4. Petitioner indicates the vehicle was sold for a gain of \$3,000.00 (value \$14,000.00, sold for \$17,000.00); however, the I&amp;A Partial #1 Corrected filed 10-22-10 <u>corrected the value of the vehicle to \$17,000.00</u>. That means that the \$3,000.00 difference <u>was already considered</u> in calculation of the statutory fees and commissions; therefore, it cannot be considered a gain.</p> <p><u>Need clarification or recalculation of fees. If, upon receipt of the missing I&amp;A information per #1 above, it appears that this reference is appropriate, need schedule of gains on sales pursuant to Cal. Rules of Court 7.550(b)(6).</u></p> <p>5. Need consent of Monica Cromarty for distribution of real property interests and personal property in undivided interests pursuant to Local Rule 7.12.3 and 7.12.4.</p> <p>6. Need order.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 9-10-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Cromarty</p>	
Aff.Sub.Wit.				
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
✓	Letters			1-26-10
Duties/Supp				
Objections				
Video Receipt				
CI Report				
✓	9202			
	Order	X		
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
✓	FTB Notice			

**Petition for Removal of Trustee, Account, and for Appointment of Successor Trustee**

		<b>ANDREW CHAFFER</b> , trust beneficiary, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Petitioner states he is the grandson and 1/6 beneficiary under the <b>HARLEY E. CHAFFER TRUST</b> executed May 9, 1991. Petitioner states he does not possess a copy of the Trust. And amendment to the Trust was executed on October 29, 1998.	<b>Continued from 12-12-11, 2-27-12, 4-9-12, 5-14-12, 6-25-12, 8-6-12.</b>
<b>Cont. from 121211, 022712, 040912, 051412, 062512, 080612</b>		Harley E. Chaffer died on March 4, 2011 thereby making the Trust irrevocable.	<b>Minute order 4/9/12:</b> Doug Chaffer is ordered to send 2/11 and 3/11 bank statements to Mr. Streett. Mr. Chaffer is also ordered to send any life insurance information to Mr. Streett.
	<b>Aff.Sub.Wit.</b>		<b>Minute Order 5/14/12:</b> Mr. Streett is appearing via conference call. Matter continued to 6/25/12
✓	<b>Verified</b>		<b>Minute Order 6/25/12:</b> Mr. Streett is appearing via conference call. Doug Chaffer is directed to submit an inventory of the jewelry to the Court and counsel. In addition, he is to obtain a list from his sister setting forth the distribution of the jewelry.
	<b>Inventory</b>		<i>Declaration filed 7-23-12 attaches an email from Janet Payne to Douglas Chaffer listing jewelry and distribution and copies of appraisals of various pieces.</i>
	<b>PTC</b>	Petitioner is informed and believes that the successor Trustee is <b>DOUGLAS EDWARD CHAFFER</b> .	<b>Minute Order 8-6-12:</b> John Streett appeared via Courtcall. Mr. Streett informed the court that he received notice that he will no longer be counsel for Andrew Chaffer. This matter is continued and Mr. Streett will inform Andrew Chaffer with the new date. Matter continued to 9-17-12.
	<b>Not.Cred.</b>		<b>Note: No substitution of attorney has been filed; therefore, Mr. Streett is still attorney of record.</b>
✓	<b>Notice of Hrg</b>	<b>Petitioner alleges:</b>	<b>Note: Examiner notes that this is the 7<sup>th</sup> hearing on this petition; however, a copy of the trust has never been provided to the Court.</b>
✓	<b>Aff.Mail</b>	1. The Trustee has violated his duty to inform the beneficiaries and has refused to provide Petitioner with a copy of the Trust, despite written requests.	
	<b>Aff.Pub.</b>	2. The Trustee has violated his duty to Petitioner as Trustee has failed to ever render an accounting despite written request to do so.	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>	<b>Wherefore, Petitioner prays for an Order:</b>	
	<b>Video Receipt</b>	1. Compelling Douglas Edward Chaffer to produce a copy of the Harley E. Chaffer Trust of May 9, 1991 and all amendments to it;	
	<b>CI Report</b>	2. Compelling Douglas Edward Chaffer to account fully for all Trust property;	
	<b>9202</b>	3. Removing Douglas Edward Chaffer as Trustee;	
	<b>Order</b>	4. Appointing a new Trustee as prescribed by the Trust;	
	<b>Aff. Posting</b>	5. For costs of suit; attorney fees and for such other and further relief as the court deems proper.	
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by: skc</b>
			<b>Reviewed on: 9-10-12</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 - Chaffer</b>

Atty Smith, Jane T., of County Counsel's Office (for Public Guardian)

Probate Status Hearing Re: Filing of the Next Account

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b>OFF CALENDAR</b></p> <p style="text-align: center;"><i>Order Settling Second Account Current was signed 8/1/2012; Minute Order set status hearing for filing Third Account on 7/11/2014.</i></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 9/10/12
		Updates:
		Recommendation:
		File 6 - Sangster

Atty Burnside, Leigh W., of Dowling Aaron Inc. (for Petitioner Mark Owens and William Owens, Jr.)  
 Atty Boyett, Deborah K., of Walter & Wilhelm (for Objectors Michael Owens and Elizabeth Fujinami)  
 Atty Bagdasarian, Gary G., sole practitioner (Court-appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 81 years	<p align="center"><b>NO TEMPORARY REQUESTED</b></p> <p><b>MARK OWENS and WILLIAM OWENS, JR.</b>, sons, are Petitioners and request appointment as Co-Conservators of the Person, with medical consent and dementia powers to administer dementia medications and for placement in a secured-perimeter facility, and for appointment as Co-Conservators of the Estate with bond set at <b>\$10,000.00</b>.</p> <p><b>Estimated value of the Estate:</b>                  - Unknown</p> <p><i>Need Capacity Declaration.</i></p> <p><b>Petitioner states</b> the proposed Conservatee suffers from dementia, diabetes, and is physically infirm and enfeeble, and as a result she is unable to carry on conversations or communicate reliably.</p> <p><b>Court Investigator Dina Calvillo's Report</b> was filed 9/11/2012.</p> <p align="center">~Please see additional page~</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Court Investigator Advised Rights on 8/31/2012.</b></p> <p><b>Voting Rights Affected – Need Minute Order.</b></p> <ol style="list-style-type: none"> <li><i>Petition</i> requests bond be fixed in the amount of <b>\$10,000.00</b>; however, estimated value of the estate is stated as "unknown." Court will need information regarding value of the estate in order to determine adequacy of the amount of bond pursuant to the requirements of Probate Code § 2320(c) and CA Rule of Court 7.207(b).</li> <li><i>Petition</i> requests medical consent and dementia powers. Need <i>Medical Capacity Declaration</i> in support of Petitioners' requests.</li> <li>Need proposed letters.</li> </ol>
DOB: 10/2/1930		
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
Aff. Posting		
✓ Duties/Supp		
✓ Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Letters	X	
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/11/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 - Owens</b></p>		

**Objection to Petition for Appointment of Conservator of the Person and Estate; Declaration of Michael D. Owens in Support of Objection to Petition filed by MICHAEL D. OWENS, son, and ELIZABETH FUJINAMI, daughter, on 9/7/2012 states:**

- Michael is a son of proposed Conservatee resides in Colorado; Elizabeth is a daughter of proposed Conservatee and resides in Clovis;
- Michael and Elizabeth object to the petition filed by Mark Owens and William Owens, Jr., sons of proposed Conservatee, based upon the following grounds:
  - (a) A conservatorship of the estate is not necessary in that Michael is the duly appointed and acting attorney-in-fact of the proposed Conservatee pursuant to the Uniform Statutory Form Power of Attorney (Power of Attorney) executed by the proposed Conservatee on 2/7/2008; Elizabeth is the alternate named attorney in fact under the Power of Attorney;
  - (b) A conservatorship of the person is not necessary in that Michael is the proposed Conservatee's designated agent under an Advance Health Care Director/Power of Attorney for Health Care (Health Care Directive) executed by the proposed Conservatee on 2/7/2008; Elizabeth is the alternate agent under the Health Care Directive; further, the proposed Conservatee has been residing in Elizabeth's home in Clovis with Elizabeth and Elizabeth's family since about 2008, and there is no need for the proposed Conservatee to be moved; the proposed Conservatee should continue to reside in Elizabeth's home;
  - (c) In the event the Court determines a conservatorship is appropriate, the Petitioners should not be appointed as conservators because Michael rather than the Petitioner is the nominee of the proposed Conservatee as conservator of the person, and Elizabeth is the alternate nominee;
- **Objectors request (1) the Court deny the Petition for Appointment of Conservator of the Person and Estate filed by Mark Owens and William Owens, Jr.; or (2) Alternatively, should the Court determine conservatorship is necessary, the Court appoint Michael D. Owens and Elizabeth Fujinami as co-conservators of the person and estate of the proposed Conservatee after notice and hearing on a petition for appointment filed by Michael and Elizabeth.**

**Declaration of Michael D. Owens in Support of Objection to Petition for Appointment of Conservator of the Person and Estate of Octavia Ruth Owens, Proposed Conservatee [attached to Objection] states:**

- On February 7, 2008, his mother (proposed Conservatee) signed several legal documents prepared at her request, including a Pour Over Will dated 2/7/2008, the Octavia R. Owens Living Trust dated 2/7/2008, Uniform Statutory Form Power of Attorney dated 2/7/2008 (POA), and Advance Health Care Directive/Power of Attorney for Health Care dated 2/7/2008 (AHCD);
- He is appointed as his mother's attorney-in-fact, and his sister, Elizabeth, is appointed as the alternate attorney-in-fact (*copy of POA attached as Exhibit A*); the POA became immediately effective; the POA is durable and continues to be effective notwithstanding any incapacity experience by his mother; he has been acting as his mother's attorney-in-fact under the POA, and desires to continue to fulfill her expressed intent by acting as her attorney-in-fact under the POA;
- He is designated as agent under the AHCD to make health care decisions for his mother, and his authority became immediately effective; Elizabeth is designated as alternate agent (*copy of AHCD attached as Exhibit B*); in the AHCD, his mother nominated him to act as her conservator in the event a conservator of her person becomes necessary; Elizabeth is nominated as alternate [agent]; he has been acting as his mother's agent under the AHCD, and he desires to continue to fulfill his mother's expressed intent by acting as her agent under the AHCD;
- Since 2008, his mother has been living with his sister, Elizabeth, in her Clovis home where Elizabeth resides with her family, and he believes it is in his mother's best interest to continue to live with Elizabeth in her Clovis home and believes that moving his mother from Elizabeth's home would be detrimental to his mother's health and well-being.

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 years		<b><u>TEMPORARY EXPIRES 9/17/12</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		SALLY SHEPARD, maternal grandmother, is petitioner.		1. Proof of service of the Notice of Hearing for <u>all parties served</u> does not indicate that the Notice of Hearing was served with a copy of the petition as required.	
		Father: JOHN LAMBERT – personally served on 7/17/12			
Cont. from		Mother: COURTNEY SHEPARD – personally served on 7/16/12			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg	W/O	Paternal grandfather: Deceased Paternal grandmother: Sherry Lambert – served by mail on 7/18/12 Maternal grandfather: Philip Shepard – personally served on 7/17/12.	<b>Court Investigator Samantha Henson to provide:</b>	
✓	Aff.Mail			1. Court Investigator's Report 2. Clearances	
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W/O	<b>Petitioner states</b> mom is a meth addict. She has used drugs while in the home. She has driven her care under the influence while the minor was in the car. She has been involved in illegal activities including dealing drugs. She is currently broke and homeless.		
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report	X			
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 9/10/12	
				Updates:	
				Recommendation:	
				File 11 - Lambert	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age 5 years	<u>Temporary Expires 9/17/12</u>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Proof of service of the Notice of Hearing does not include the name and address of the person serving the documents at #6.</li> <li>2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:           <ol style="list-style-type: none"> <li>a. Gilbert Lopez (paternal grandfather)</li> <li>b. Linda Lopez (paternal grandmother)</li> </ol> </li> </ol> <p><b>Court Investigator Dina Calvillo to provide:</b></p> <ol style="list-style-type: none"> <li>1. Court Investigator's Report</li> <li>2. Clearances</li> </ol>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

**AURELIA AYALA**, maternal grandmother, is petitioner.

Father: **GABRIEL LOPEZ** – consents and waives notice.

Mother: **FRANCISCA AYALA** – personally served on 7/20/12.

Paternal grandfather: Gilbert Lopez  
 Paternal grandmother: Linda Lopez  
 Maternal grandfather: Miguel Ayala – served by mail on 7/19/12.

**Petitioner states** on 6/15/12 she called CPS as the mother's boyfriend was hitting the minor. Petitioner states CPS placed the child with her and notified the mother that she could come and pick up the minor if she got her own place without the boyfriend. Mom stated she was going to come and get the minor on 7/27/12 and she is moving back in with her boyfriend. Petitioner states she called CPS and CPS told her to file for guardianship.

**Objections of mother, Francisca Ayala, filed on 7/23/12** states the minor is with her. She spoke to the CPS social worker who said she could pick up the minor from her mother when she got her own place, so that is what she did.

**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

John, 14 DOB: 09/04/98	<p align="center"><b><u>GENERAL HEARING 10/30/12</u></b></p> <p><b>AUGUSTINE RENE VARGAS</b>, family friend, is Petitioner.</p> <p>Father: <b>UNKNOWN</b></p> <p>Mother: <b>ANGELA CHAVEZ</b></p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandparents: UNKNOWN</p> <p>Siblings: CHRISTOPHER BELMONTES, ISAAC BELMONTES, ADRIAN BELMONTES, JOHN LOVE CHAVEZ (14)</p> <p>Petitioner states that the minor’s mother is very heavily into drugs and gambling. She was evicted from her home and does not have a stable home. She also exposes her children to domestic violence.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Isaiah, 15 DOB: 05/03/97		<b><u>THIS PETITION PERTAINS TO ISIAH BELMONTES ONLY</u></b>
		<b><u>SYLVIA CHAVEZ AND REYES CHAVES, PATERNAL GRANDPARENTS OF JOHN LOVE CHAVEZ, WERE GRANTED TEMPORARY ON 08/08/12. THEIR GENERAL HEARING IS SET FOR 09/25/12.</u></b>
Cont. from		1. Need <i>Notice of Hearing</i> .
Aff.Sub.Wit.		2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> or Consent & Waiver of Notice or Declaration of Due Diligence for: - father (unknown) - Angela Chavez (mother) - Isaiah Belmontes (minor)
✓ Verified		3. Petitioner indicates the child may have Indian ancestry. Therefore, need <b><u>Notice of Child Custody Proceeding for Indian Child</u></b> (Form ICWA-030) to be completed and returned to the Probate Clerk’s Office <b>as soon as possible</b> . See Probate Code §1460.2, and CA Rules of Court 7.1015.
Inventory		The general guardianship hearing on 10/30/12 <b>cannot go forward</b> unless this form has been served on the child’s parent; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested.
PTC		A blank copy of the form is in the file for Petitioner, and it should be completed and returned <u>as soon as possible</u> to the Probate Clerk’s Office. The Probate Clerk’s Office will complete service.
Not.Cred.		At the general hearing on 10/30/12, continuance may be required to ensure that the appropriate parties and agencies received 60 days’ notice. See Probate Code 1460.2, and CA Rules of Court 7.1015.
Notice of Hrg x		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. x		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
	<b>Reviewed by:</b> JF	
	<b>Reviewed on:</b> 09/10/12	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 13 – Chavez &amp; Belmontes</b>	

**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

<b>Miracle, 7</b> DOB: 07/06/05		<p align="center"><b><u>GENERAL HEARING 11/05/12</u></b></p> <p><b>JOHNNY C. PUENTES</b>, paternal grandfather, is Petitioner.</p> <p>Father: <b>CHRISTOPHER PUENTES</b></p> <p>Mother: <b>ROSALINDA TORRES</b></p> <p>Paternal grandmother: SHARON PUENTES</p> <p>Maternal grandfather: ALBERT TORRES</p> <p>Maternal grandmother: ROSIE PERIDA</p> <p>Siblings: SERGIO CANTU, PRECIOUS CANTU, ANGEL CANTU</p> <p>Petitioner states that temporary guardianship is needed because the mother is not taking care of the children properly. CPS is investigating the mother. The father's whereabouts are unknown.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> or <i>Consent and Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:           <ul style="list-style-type: none"> <li>- Christopher Puentes (father)</li> <li>- Rosalinda Torres (mother)</li> </ul> </li> </ol>
<b>Erik, 2</b> DOB: 09/21/10			
<b>Jonathan, ???</b> DOB: 12/26/12-???			
<b>Cont. from</b>			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg <input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv. <input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<b>Reviewed by:</b> JF	
		<b>Reviewed on:</b> 09/11/12	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 15 – Puentes</b>	