



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 41	PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> for: a. Brian Strunk (conservatee) b. Kathleen Bakergumprecht-Davies (attorney for conservatee)
	Petitioner was appointed as Conservator of the Person and Estate on 12/15/03.	
	On 03/05/06, Petitioner filed the Second Account Current, which was approved on 04/12/06 and dispensed with further accountings. All of the requirements of Probate Code § 2628(b) remain.	
Cont. from	Conservatee is on Medi-Cal. The state allows the share of cost normally paid to a facility of Medi-Cal clients to be used to pay a conservator's fees instead. It requires a court order stating that fees are owed and approved.	
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner states that they have rendered services and requests payment for 29.50 staff hours @ \$76/hr. and 11.87 deputy hours @ \$96/hr. for a total of \$3,381.52 and requests that their attorney has rendered services and requests compensation of \$750.00 for attorney's services. This works covers almost 9 years of work.	
<input checked="" type="checkbox"/> Verified	Due to the insufficiency of the estate, petitioner seeks a lien for any unpaid commissions and fees against the estate of the conservatee.	
<input type="checkbox"/> Inventory	Petitioner prays for an Order: 1. Authorizing the conservator and attorney fees and commissions; 2. Authorizing petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg x		
<input type="checkbox"/> Aff.Mail x		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 09/09/14
		Updates:
		Recommendation:
		File 1 - Strunk

Age: 7	PUBLIC GUARDIAN , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need <i>Notice of Hearing</i> and proof of service at least 15 days before the hearing of the Notice of Hearing for Sheila Suvanto, conservatee.</p>
	Petitioner was appointed as Conservator of the Person and Estate on 04/29/99.	
Cont. from	On 09/27/06, Petitioner filed the Fourth Account Current, which was approved on 11/01/06 and dispensed with further accountings. All of the requirements of Probate Code § 2628(b) remain.	
<input type="checkbox"/> Aff.Sub.Wit.	Conservatee is on Medi-Cal. The state allows the share of cost normally paid to a facility of Medi-Cal clients to be used to pay a conservator's fees instead. It requires a court order stating that fees are owed and approved.	
<input checked="" type="checkbox"/> Verified	Petitioner states that they have rendered services and requests payment for 53.59 staff hours @ \$76/hr. and 55.25 deputy hours @ \$96/hr. for a total of \$9,376.84 and states that their attorney has rendered services and requests compensation of \$750.00 for attorney's services. This works covers almost 8 years of work.	
<input type="checkbox"/> Inventory	Due to the insufficiency of the estate, petitioner seeks a lien for any unpaid commissions and fees against the estate of the conservatee.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Petitioner prays for an Order:	
<input type="checkbox"/> Aff. Posting	3. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/> Status Rpt	4. Authorizing petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

3 Guillermo Mora Special Needs Trust

Case No. 09CEPR00286

Atty Kruthers, Heather H. (for Public Guardian - Trustee)

Third Account Current and Report of Trustee; Petition for Allowance of Compensation to Trustee and Attorney

		PUBLIC GUARDIAN , Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 5-1-12 through 4-30-14	
		Accounting: \$204,526.97	
		Beginning POH: \$204,280.04	
		Ending POH: \$194,691.37	
		(\$145,560.86 cash plus various personal property and van purchased 10-31-12)	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Conservator: \$484.16 (for 3.46 Deputy hours @ \$96/hr and 2 Staff hours @ \$76/hr, per declaration)	
✓	Aff.Mail	Attorney: \$1,250.00 (less than local rule)	
	Aff.Pub.		
	Sp.Ntc.	Petitioner prays for an order:	
	Pers.Serv.	1. Approving, allowing and settling the account; and	
	Conf. Screen	2. Authorizing the conservator and attorney fees and commissions.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 9-9-14
			Updates:
			Recommendation:
			File 3 - Mora

5 Nathaniel Collins & Malichi Collins (GUARD/P)

Case No. 12CEPR00561

Atty Walters, Jennifer L. (for Lana Pratt – guardian)

Atty Ruiz, Richard A. (for Angelina Collins – Petitioner – Mother)

Petition for Termination of Guardianship

Nathaniel, 3	ANGELINA COLLINS , mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 06/17/2014.</p> <p>Minute Order of 04/15/2014: The Court Investigator is ordered to continue the investigation and secure the assistance of Kern County if necessary.</p> <ol style="list-style-type: none"> 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> or Declaration of Due Diligence or Consent & Waiver of Notice for: <ul style="list-style-type: none"> - Paternal grandparents (not listed) - Kurt Ricardo (maternal grandfather) 2. Need Order.
Malichi, 2		
	LANA PRATT , maternal grandmother, was appointed guardian on 11/26/12. – served by mail on 02/10/2014	
	Father: NATHANIEL COMENGER , consents and waives notice	
	Paternal grandparents: NOT LISTED	
	Maternal grandfather: KURT RICARDO	
Cont. from 041514, 061714	Petitioner states: it has been almost 15 months since the guardianship of her boys was granted. She was very upset about her children being taken away and reacted with hatred and anger. She states she wants to be a better mother for her children and has therefore been attending counseling, she voluntarily enrolled in a parenting class, is seeking employment and has also moved into a better neighborhood. She states that the father of the children was also attending the parenting classes with her. The mother states that she and the father are residing together and plan on being together permanently.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
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<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report	Petitioner respectfully requests that Court grant her petition for termination of the guardianship. She knows that she can provide for her children. It would be in their best interest to be with their mother and father. She states she will ensure that they receive proper medical attention, ensure their hygiene is kept up, that they have a clean home to come to and a room and bed of their own.	
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Please see additional page		
		Reviewed by: LV
		Reviewed on: 09/09/2014
		Updates:
		Recommendation:
		File 5 – Collins

Objection to Mother's Request for Termination of Guardianship filed 04/15/2014 by the Guardian, Lana Pratt, states during the last year there has been nothing but problems with the children's mother. There were times she would show up at the guardian's home yelling and screaming. She would also call to inform the guardian that her boyfriend was beating her up. In November 2013 called indicating that her boyfriend threw her up against the wall and she was afraid to call the police. Guardian states she cannot figure out what is going on with the mother and her living situation.

During the first court proceeding, the children's father, Nathaniel Comeger was not engaged with the children or the case in any way. In his declaration filed with this current petition he indicates he and Angelina were still in a relationship during the time he resided in Colorado, which is the same time the initial guardianship was taking place. Angelina provided his contact information to the Court Investigator. The Investigator's report indicated Angelina to be home with her boyfriend, Norris Cobb, during the home visit. This is the same boyfriend she subsequently had a child with. Mr. Comenger has not been a part of the children's lives and is only assisting Angelina now because they appear to be back in a relationship.

After the incident in November, the guardian told Angelina she was going to move the children to Bakersfield, as their family resides there. Guardian was afraid of the issues that were occurring with the mother and the people she was associated with. The mother has not made any effort to call or set up a visit with the children since the move.

The boys are doing well, there has been great strides made last year. Nathaniel has been involved with special education to work with his learning disability. Malachi is now speaking and potty trained.

Guardian is requesting the Court deny mother's petition for termination of guardianship. The children do not recognize their mother, which is very sad. She needs to work on a visitation schedule before anything else progresses or changes.

Court Investigator Dina Calvillo's report filed 04/09/2014.

Court Investigator Mario Correa, of Kern County, report filed 06/12/2014.

Court Investigator Dina Calvillo's report filed 06/12/2014.

	TEMP EXPIRES 5-14-14, extended to 9-15-14	NEEDS/PROBLEMS/COMMENTS:
	GLORIA ANDERSON , maternal grandmother, is petitioner.	<u>Note:</u> Although Notice of Hearing has not been filed, it appears that the mother and additional relatives participated in mediation and the minor is in his mother's custody at this time. If this matter is to go forward at this time, the Court may require formal notice or diligence pursuant to Probate Code §1511 to the unknown father and paternal grandparents, and to all of the siblings of the minor that are ages 12 and older.
Cont. from 051414	Father: UNKNOWN Mother: DIANA VALENCIA	<p>Minute Order 5-14-14: The court investigator is ordered to conduct a further investigation of the parties. The Court orders that the follow-up report include a CLETS report of mother's boyfriend/fiancé. The Court directs that a copy of both reports be provided to Ms. Jones and the mother. The visitation agreement entered into by the parties during mediation remains in full force and effect. Parties are ordered to be flexible and use good faith when arranging visitation during the summer. The Court orders that the child not to be any vehicle unless the driver is licensed and insured. Parties are ordered not to use alcohol, Marijuana, or any controlled substances around the child. Matter continued to 9/15/14. The temporary is extended to 9/15/14. Continued to 9/15/14 @ 9:00 a.m. Dept. 303</p> <p>Reviewed by: skc</p> <p>Reviewed on: 9-9-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Valencia</p>
Aff.Sub.Wit.	Paternal grandparents: Unknown Maternal grandfather: Deceased	
Verified	Petitioner states the minor has been in her care since birth. His mother has an extreme history with drug abuse. She has used methamphetamine off and on for several years. Mom has ten children; eight of those children reside primarily with their biological father and have no relationship with their mother. The minor tested positive for drugs at birth. Supplemental Declaration of Gloria Anderson filed on 10/31/13. The declaration includes several declarations from others stating why the minor should be with the petitioner.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Pers.Serv.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order	<p>Court Investigator Jennifer Young filed a report on 5-5-14.</p> <p>DSS Social Worker Irma Ramirez filed a report pursuant to Probate Code §1513(b).</p>	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

		NEEDS/PROBLEMS/COMMENTS:
		<u>Continued from 7-21-14, 8-11-14, 8-25-14</u>
		Minute Order 7-15-14 (Settlement Conference): Matter not settled.
		Per Judge Oliver (verbally), the matters scheduled for 7-16-14 were taken off calendar.
		Also per Judge Oliver (verbally), this Petition for Order Compelling Petitioner's Release from Locked Facility will be heard at a future date, however, the hearing date of 7-21-14 will remain on calendar as a Status Hearing.
		<u>Note:</u> On 7-16-14, the Court signed Order Regarding Mental Examination ex parte, which was prepared by Attorney Curtis Rindlisbacher and approved as to form and content by Attorney Hornburg.
		<u>Note:</u> Per Minute Order 7-21-14, Mr. Rindlisbacher reports that an agreement has been reached. However, nothing further has been filed.
		<u>Minute Order 8-11-14:</u> The Court orders that \$1000.00 be made available for Ms. Cordell's personal use forthwith. The Court would like to have a date set for the evaluation at the next hearing. Attorney Rindlisbacher and his client with complete the document as requested. Continued to 8/25/14 at 9:00 a.m. in Dept 303.
		<u>For reference, the following petitions remain outstanding with no future dates set:</u>
		<ul style="list-style-type: none"> • Petition to Determine Whether Advanced Health Care Directive has Terminated; Petition to Determine Whether Durable Power of Attorney has Terminated (filed 2-25-14 by Melinda Cordell) • Ex Parte Petition Regarding Mental Examination (filed 6-3-14 by Melinda Cordell). • Petition for Order Compelling Petitioner's Release from Locked Facility (filed 6-27-14 by Melinda Cordell)
		Reviewed by: skc
		Reviewed on: 9-9-14
		Updates:
		Recommendation:
		File 8A – Cordell
Cont. from 072114, 081114, 082514		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Duties/Supp		
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CI Report		
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Aff. Posting		
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UCCJEA		
Citation		
FTB Notice		

8B Melinda Cordell (Durable Power Attorney)

Case No. 14CEPR00159

Atty Rindlisbacher, Curtis D. (for Petitioner Melinda Cordell)

Atty Gaebe, C. Matthew (of Visalia, for Objector Phillip Rolfe – Attorney-in-Fact for Petitioner)

Atty Soares, Joseph F. (for Joseph Lewis Horswill – Respondent)

Status Hearing

	At the hearing on 7-21-14, the Court set this separate status hearing. See Examiner Notes at Page A for details, case history.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 081114, 082514		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: skc	
	Reviewed on: 9-9-14	
	Updates:	
	Recommendation:	
	File 8B – Cordell	

8B

Status Hearing Regarding the Sale of Real Property of the Conservatorship Estate
and Failure to File the Second Account

	JEFF DALE, Husband and Successor Conservator of the Estate, filed an Ex Parte Petition for Permission to Sell Real Estate on 6-23-14.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Report of Sale for Court confirmation of the sale of the residence was continued to 9-16-14 for Inventory and Appraisal.</p> <p>Note: Historically, Mr. Dale, has been self-represented in his capacity as Conservator of the Estate, and Attorney Panzak separately serves as Conservator of the Person, represented by Attorney Catherine Scharbaugh.</p> <p>However, the ex parte motion was filed by Attorney Panzak <u>as attorney for</u> Jeff Dale. The Court may require clarification and the filing of a Substitution of Attorney for Court records.</p> <p>Note: This is a STATUS HEARING ONLY.</p> <p>1. Need Second Account or verified written status report pursuant to Local Rule 7.5.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 9-9-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 – Dale</p>
	On 6-24-14, the Court denied the petition and set this status hearing regarding the sale of the real property and failure to file a second account.	
Cont from 072114	History: Attorney GORDON PANZAK originally petitioned for appointment as Conservator of Michelle Lloyd Dale's Estate due to a dissolution action filed by JEFF DALE , her husband, and was appointed on 1-25-08. Pursuant to an amended order on 5-7-08, no bond was required, but funds were to be blocked. Mr. Panzak later filed a petition for appointment as Conservator of her Person, and was appointed on 8-5-08, with medical consent and dementia medication and placement powers.	
Aff.Sub.Wit.	On 1-30-09, Mr. Panzak filed his first account and resignation, and Mr. Dale filed a petition for appointment as Successor Conservator of the Estate, with Mr. Panzak remaining as Conservator of the Person. Mr. Dale was appointed as Successor Conservator of the Estate with bond of \$340,000.00 on 3-18-09.	
Verified	Mr. Panzak's First Account covered the period of 1-25-08 through 1-15-09, and was settled 3-18-09.	
Inventory	On 4-27-10, Mr. Dale filed a Petition for Instructions was filed with regard to an inheritance that was expected, and on 4-28-10, Mr. Dale filed his first account as Successor Conservator of the Estate. Mr. Dale's accounting covered the period of 1-20-09 through 1-20-10.	
PTC	Per the minute order of 8-17-10, the Court accepted the accounting, but did not approve of Mr. Dale's actions and surcharged him \$220.00, payable to the conservatorship estate.	
Not.Cred.	Aside from a petition for compensation by Attorney Bagdasarian, court-appointed attorney for Conservatee (appointment terminated as of 9-30-10 per Minute Order), there was <u>no activity in this matter</u> for almost four years until Mr. Dale filed his ex parte motion on 6-23-14.	
Notice of Hrg	Therefore, the Court denied the ex parte motion and set this status hearing regarding the real property and failure to file a second account.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

13 Edward Moore & Marie Moore Family Trust 11-12-91 Case No. 11CEPR00596
Atty Roberts, Gregory J. (for Timothy E. Moore – Trustee)
Atty Moore Huston, Deborah R. (pro per – Objector)
Atty Moore, Terence E. (pro per – Objector)

Status Hearing Re: Terence Moore's Bankruptcy Proceeding in Case #12-10802

	<p>TIMOTHY MOORE, Successor Trustee's First Account and Report of Successor Trustee and Petition for its Approval, was heard on 03/18/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Cont. from 080913, 011014, 031814</p>	<p>The matter was set for a Court Trial on 04/24/13.</p>	<p><u>CONTINUED FROM 07/15/14</u></p>
<p>Aff.Sub.Wit.</p>	<p>Former Trustee TERENCE E. MOORE was removed per minute order 11-29-11. The order was signed 12-15-11.</p>	<p>As of 09/09/14, nothing further has been filed in this matter.</p>
<p>Verified</p>	<p>Minute Order from 04/24/13 set this matter for hearing regarding Terence Moore's bankruptcy proceeding.</p>	<p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<p>Inventory</p>	<p>Status Declaration of Timothy Moore, Trustee, filed 08/02/13 states: The matter came before the Bankruptcy Court on 07/31/13 and the trial was continued until 12/13/13. The Trustee, Timothy Moore, requested an earlier date, but counsel for Terence Moore requested a December date. This Court was holding off on making a decision as to the allocation of costs and fees to be recovered from the beneficiaries, until after the bankruptcy trial so, if assets were recovered from the bankruptcy and put in the Trust, it would be easier for the Court to determine if it was necessary for the Court to issue an order for the recovery of funds from the beneficiaries to pay costs of the trust administration and to reimburse the Trustee for Trust expenses paid personally by Timothy Moore. As the bankruptcy trial has been continued until 12/13/13, the Trustee requests that this status hearing be continued until sometime in January of 2014.</p>	<p>Joint Status Declaration filed 7-14-14 by Attorney Gregory J. Roberts for Timothy Moore states he spoke with Terrence on 7-14-14 (see attached email). The parties are still waiting for the decision of the Bankruptcy Court. The parties request a 6-8 week continuance without appearance on 7-15-14.</p>
<p>PTC</p>		
<p>Not.Cred.</p>		
<p>Notice of Hrg</p>		
<p>Aff.Mail</p>		
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>	<p>There is also the issue remaining regarding the appraisal and sale of a coin collection. The beneficiaries had some discussions with the Trustee regarding a possible resolution regarding the value of the coin collection and the purchase of the coin collection by a beneficiary. Those discussions failed resulting in the coin collection being appraised. The appraisal should be completed within the next 10 days and the Trustee will proceed with the sale of the coin collection as instructed by the Court. To keep costs down, it is requested that the court continue this matter until January 2014 thereby avoiding furthers costs and fees to the Trust and the Trustee.</p>	
<p>Aff. Posting</p>		<p>Reviewed by: JF</p>
<p>Status Rpt</p>		<p>Reviewed on: 09/09/14</p>
<p>UCCJEA</p>		<p>Updates:</p>
<p>Citation</p>		<p>Recommendation:</p>
<p>FTB Notice</p>		<p>File 13 – Moore</p>

Continued on Page 2

Status Declaration of Timothy Moore, Trustee filed 03/17/14 states: This matter was set for status on this date to advise the Court as to the status of the bankruptcy of Terrance Moore and the claim by the Trustee against Terrance Moore in the bankruptcy matter. The bankruptcy trial was held on 12/13/13. The trial was completed, but the court requested briefing and closing argument. The matter was set to be heard by the bankruptcy court, but Terrance Moore fired his attorney. Terrance Moore did not get court approval for the removal of his attorney as required by the court so the matter has been continued until the attorney issue is resolved and then closing arguments. The Trustee believes that Terrance Moore is continuing his antics to delay matters and to cause additional costs to the Trustee. This Court was holding off on making a decision as to the allocation of costs and fees to be recovered from the beneficiaries until after the bankruptcy trial so if assets were recovered from the bankruptcy and put in the Trust, it would be easier for the Court to determine if it was necessary for the Court to issue an order for the recovery of funds from the beneficiaries to pay costs of the trust administration and to reimburse the Trustee for Trust expenses paid personally by Timothy Moore. It now appears that the bankruptcy matter will not be resolved for several months, or longer. The Trustee requests a continuance to July 2014 at which time he hopes the bankruptcy trial will be completed and a final order can be made in this matter.

The appraisal and sale of the coin collection was completed in 2013. The coin collection sold for \$2,801.01 and the funds were put into the trust.

DOD: 5-18-12	<p>HENRY T. PEREA, Son, was appointed Executor with Full EAEA without bond on 8-2-12.</p> <p>On 8-2-12, the Court set this status hearing for filing of the first account or petition for final distribution.</p> <p>Final Inventory and Appraisal filed 11-13-12 reflected a total estate value of \$142,500.00 consisting of real property and a vehicle.</p> <p>Verified Status Report filed 6-3-14 states the vehicle was sold to the Executor for the appraised value per Court order and proceeds deposited to an estate account. The residence, valued at \$129,000 per the I&A, was subject to a lien of the Fresno County Federal Credit Union in the sum of \$13,000 and a lien of the Franchise Tax Board in the amount of approx. \$9,000. The home was sold in January 2014 for \$129,000, and proceeds were paid to the Fresno County Federal Credit Union to satisfy the first and second mortgages.</p> <p>The estate has numerous creditor's claims totaling \$50,026.36 including the claim by the Franchise Tax Board of approx. \$9,000 and the IRS of approx. \$29,000.</p> <p>The personal representative requests an additional three (3) months to complete the final report and petition to close the estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10-4-13, 6-13-14</p> <p>Nothing further has been filed.</p> <p>1. Need first account or petition for final distribution.</p>
Cont from 100413, 061314		
Aff.Sub.Wit.		
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<input checked="" type="checkbox"/> Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9-9-14
		Updates:
		Recommendation:
		File 14 – Trevino