



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Attorney Kruthers, Heather H. (for Public Guardian, Successor Trustee)

Probate Status Hearing Re: Filing of the Fourth Account

		<p><b>PUBLIC GUARDIAN</b> was appointed Successor Trustee on 1/30/2007.</p> <p><b>Minute Order dated 11/10/2014</b> from the hearing on the Third Account of Trustee set the matter for status hearing on 9/14/2015 for filing of the fourth account of the trust.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need fourth account of the Trust estate, or verified status report and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).</p>
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>	X		
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by:</b> LEG	
		<b>Reviewed on:</b> 9/8/15	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 3 – Hernandez</b>	

Pro Per Petitioner  
Pro Per Petitioner

Pulido, Salvador (Pro Per Petitioner)  
Cortez, Lucia (Pro Per Petitioner)

Petition for Termination of Guardianship

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b>OFF CALENDAR</b></p> <p><i>Amended Petition For Termination</i> filed 8/20/2015 is set for hearing on 10/20/2015.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 9/8/15
		Updates:
		Recommendation:
		File 5 – Cortez

Second Account and Report of Conservator; Petition for Allowance of Fees to Attorney for Conservator

	<b>CHRISTINA TOLMAN</b> , Conservator, is petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: 1/1/14 – 3/31/15		
	Accounting - <b>\$308,161.21</b>		<p>1. Petition states that the conservatee is not able to complete an affidavit of voter registration and is not entitled to vote. The court has not made an order stating the conservatee is restricted from voting. In addition, the court investigator report filed on 11/6/14 indicates the conservatee is able to complete an affidavit of voter registration. The order provided disqualifies the conservatee from voting. – <i>Examiner has removed the voting disqualification from the order.</i></p> <p><b>Note:</b> Petition misstates that the current bond is \$357,984.80. The original bond was filed in the amount of \$38,920.00 on 11/30/12. On 5/16/13 a Surety Rider was filed increasing the bond from \$38,920.00 to \$319,064.80.</p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, June 21, 2017</b> at 9:00 a.m. in Department 303, for the filing of the third account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Beginning POH - <b>\$236,638.72</b>		
	Ending POH - <b>\$228,408.18</b>		
	Conservator - <b>not addressed</b>		
	Attorney - <b>\$3,987.50</b> (14.5 hours @ \$275.00 for preparation of the accounting and court appearances.)		
	Costs (filing fee) - <b>\$435.00</b>		
	Current bond - <b>\$319,064.80</b> (sufficient)		
	<b>Petitioner prays for an Order:</b>		
	1. Approving, allowing and settling the second account and report;		
	2. Authorizing payment of attorney fees and costs;		
	3. Order that the conservatee is not able to complete an affidavit of voter registration and is not entitled to vote.		
	Cont. from 081015		
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 9/8/15</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 7 – Tolman</b>

Attorney Howk, Robert L. (for Executor Mary Jane Sunamoto)

Probate Status Hearing Re: Filing of the First Account

<b>DOD: 9/6/2013</b>		<p><b>MARY JANE SUNAMOTO</b>, niece, was appointed Executor with Full IAEA authority without bond on 5/5/2014. <b>Letters issued on 5/8/2015.</b></p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was due filed 9/19/2014 showing an estate value of <b>\$265,719.60.</b></p> <p>Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 5/8/2015.</p> <p><b>Minute Order dated 5/5/2014</b> from the hearing on the petition for probate set this status hearing for filing of the first account and/or petition for final distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR</b></p> <p><b>First and Final Report of Executor, etc., was filed 9/4/2015, and is set for hearing on 10/15/2015.</b></p>
<b>Cont. from 070615</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
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<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
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<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 9/8/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 15 - Luna</b></p>	

Attorney Dowling, Michael P. (for Co-Executors Ruth A. Shepherd and Margaret L. Skinner)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

<b>DOD: 1/29/2015</b>	<b>RUTH A. SHEPHERD and MARGARET L. SKINNER,</b> daughters, were appointed Co-Executors with Full IAEA Authority with bond of <b>\$728,000.000</b> on 5/11/2015.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Probate Code § 8800(b) provides that the <i>Final Inventory and Appraisal</i> shall be filed within 4 months after letters are first issued to general personal representative. Because the Executor's <i>Letters</i> issued on 6/18/2015 following the filing on that date of proof of bond, the <i>Final Inventory and Appraisal</i> is not currently due; thus, this status hearing may be continued to a date subsequent to 10/18/2015, as follows:</p> <ul style="list-style-type: none"> <li><b>Thursday, December 17, 2015 at 9:00 a.m. in Dept. 303</b> for filing the final inventory and appraisal.</li> </ul> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
<b>Cont. from</b>	<b>Proof of Bond in the sum of \$728,000.000</b> was filed on 6/18/2015.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>	<b>Letters issued on 6/18/2015.</b>	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<b>Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal is due <u>10/14/2015</u>.</b>	
<input type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input checked="" type="checkbox"/> <b>Status Rpt</b>	<b>Verified Status Report of Co-Executors filed 9/1/2015 states:</b>	
<input type="checkbox"/> <b>UCCJEA</b>	<ul style="list-style-type: none"> <li>The Co-Executors, through their counsel, are working on filing a Partial No. 1 Inventory and Appraisal as soon as possible;</li> <li>The Co-Executors anticipate completing a Final Inventory and Appraisal in approximately 90 days or possibly sooner.</li> </ul>	
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 9/8/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 22 – Dickinson</b>

Petitioner: Janette Laphy (pro per)

Petition for Appointment of Guardian of the Person

		<b>TEMPORARY EXPIRES 9/14/15</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 8/3/15. Minute order states</b> matter continued for services as to Trinidad Saaverdra, maternal grandmother. As of 9/8/15 the following issue remains:</p> <p>1. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence for:</p> <p style="margin-left: 40px;">a. Trinidad Saaverda, maternal grandmother - unless the court dispenses with notice.</p>
		<p><b>JANET LAPHY</b>, paternal grandmother, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 6/11/15</p>	
Cont. from 062215, 080315			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
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<input checked="" type="checkbox"/>	Notice of Hrg		
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<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 9/8/15</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 23 - Orozco</b></p>