

Age: 86	<p>LAVONNE ILENE BOLAND, Daughter, was appointed Conservator of the Person and Estate with additional powers under Probate Code §2590 with bond of \$10,000.00 on 3-28-08.</p> <p>Bond was filed and Letters issued on 4-24-08.</p> <p>I&A filed 8-27-08 reflected a total value of the conservatorship estate of \$65,826.31, consisting of a one-half interest in real property in Squaw Valley, CA, a one-half interest in a mare registered as a National Show Horse, a one-half interest in two kilns, and various interests in other personal property.</p> <p>On 2-11-09, the Court authorized Conservator to fix Conservatee’s residence outside the State of California. Post-Move Notice of Change of Residence reflects a new address in Bend, OR.</p> <p>On 8-12-09, the first account was settled.</p> <p>On 9-22-09, revised Letters were issued reflecting only Conservatorship of the Estate, as the equivalent of a Conservatorship of the Person was obtained in Oregon, and this Court retained jurisdiction over the estate.</p> <p>The next account is now due. The Court set this status hearing for 1-11-12 and sent notice to Conservator and Attorney Feigel on 11-3-11. It has now been continued four times to this hearing date.</p> <p>As of 9-5-12, no accounting has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This is the 6th hearing on failure to file a second account.</p> <p><u>Minute Order 1-11-12:</u> Counsel informs the Court that his client is trying to put things together and there are no more assets in the estate. Counsel requests a continuance. Counsel is informed that there is an outstanding fee of \$860.00 that needs to be paid.</p> <p><u>Minute Order 3-14-12:</u> Counsel advises the Court that they are still proceeding; however, the estate has no money. Counsel requests a continuance.</p> <p><u>Minute Order 5-2-12:</u> Counsel advises the Court that he has received most of the documents. He further advises that the horse was given away due to costs of maintaining the horse.</p> <p><u>Minute Order 6-20-12:</u> Matter continued to 6-20-12. If accounting filed by 8-17-12, the matter may be taken off calendar.</p> <p><u>Minute Order 8-17-12:</u> Counsel advises the Court that the accounting is ready to be filed however, he is waiting to receive the bank statements from his client. As to the \$860.00 fee that is due, counsel informs the Court that he will be filing a fee waiver. Continued to 9-7-12.</p> <p><u>As of 9-5-12, nothing further has been filed and fees have not been paid. The following issues remain:</u></p> <ol style="list-style-type: none"> 1. <u>Need Second Account Current.</u> 2. <u>Outstanding fees of \$860.00 are due to the Court Investigator’s Office for prior investigations.</u>
DOB: 4-2-25		
Cont. from 011112, 031412, 050212, 062012, 081712		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
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Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
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Conf. Screen Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt X		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 9-5-12		
Updates:		
Recommendation:		
File 1 - Squires		

Age: 89	<p>MARGUERITE HUGHES, niece was appointed Conservator of the Person and Estate on 05/17/10 and Letters were issued on 09/15/10.</p> <p>Bond is \$412,500.00.</p> <p>Conservator filed her First Account & Report of Conservator on 05/18/12.</p> <p>Minute Order dated 06/26/12 from hearing on First Account set this matter for status and states: The Court grants the petition and reinstates Marguerite Hughes as Conservator. The order for reinstatement is Nunc Pro Tunc to the time of last hearing when Marguerite Hughes was excused. The Court approves the attorney's fees in the amount of \$2,500.00 and increases the bond to \$701,932.48. Mr. Watson is directed to prepare the order.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need bond in the amount of \$701,932.48. 2. Need Order from hearing on First Account. Per Minute Order dated 06/26/12, Mr. Watson was directed to prepare the order. <p>Note: Further Status hearing will be set in this matter as follows:</p> <ul style="list-style-type: none"> • Friday, 08/23/13 for Filing of the Second Account, if a 1 year accounting is due; or • Friday, 08/22/14 for Filing of the Second Account, if a 2 year accounting is due.
DOB: 09/26/22		
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Notice of Hrg		
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Letters		
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Objections		
Video Receipt		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: JF		
Reviewed on: 09/05/12		
Updates:		
Recommendation:		
File 2 - Peters		

Atty Shekoyan, James E., of Baker Manock & Jensen (for John R. Panzak, Jr., Executor)
 Atty Panzak, Gordon (Self-represented Estate Beneficiary)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 3/12/2010	<p>JOHN R. PANZAK, JR., son, was appointed Executor of the estate and <i>Letters</i> issued on 8/11/2010. John Panzak, Jr., has been Trustee of the JOHN ROBERT PANZAK TRUST dated 2007 since Decedent's death in March 2010; beneficiaries of the Will are John R. Panzak, Jr., Gordon Panzak, and the Trust; beneficiaries of the Trust are John R. Panzak, Jr., and Gordon Panzak.</p> <p>Petitions by Claimants GORDON PANZAK, son, and CHARLES PANZAK, son, were filed 3/9/2011 seeking the Court's determination of ownership of specific items of property including a pick-up truck and real property located in Santa Cruz.</p> <p>The filing of demurrers to the petition and to amended petitions resulted as follows: Court issued an <i>Order on Demurrer to First Amended Petition to Determine Ownership of Real Property</i> on 11/1/2011, which sustained the demurrer filed by John Panzak, Jr. to the first amended petition filed by Gordon Panzak. Second amended petition to determine ownership was filed by Gordon Panzak on 11/21/2011, and demurrer was filed by John Panzak, Jr. on 12/30/2011. Court took the matter under submission, and an <i>Order on Demurrer to Second Amended Petition to Determine Ownership of Real Property</i> signed on 1/31/2012 sustains the general demurrer to the second amended petition without leave to amend.</p> <p>Notice of Status Hearing filed on 7/26/2012 set a status hearing on 9/7/2012 for failure to file a first account or petition for final distribution in the estate. <i>Clerk's Certificate of Mailing</i> shows the notice of status hearing was mailed to Attorney James Shekoyan and John R. Panzak, Jr. on 7/26/2012.</p> <p>Status Report of Personal Representative filed by John R. Panzak, Jr. on 8/23/2012 states:</p> <ul style="list-style-type: none"> The probate estate has a single asset which is a brokerage account with Merrill Lynch; Most of Decedent's assets were in his living trust which are not part of the probate estate; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Based upon representations in John Panzak, Jr.'s 8/23/2012 <i>Status Report</i> regarding the pending litigation trial date of 12/12/2012, Court may wish to set a status hearing for filing of the first account or petition for final distribution in this estate on Friday, January 11, 2013 at 9:00 a.m. in Dept. 303.</p> <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
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<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
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<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p>Reviewed by: LEG</p> <p>Reviewed on: 9/5/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Panzak</p>	

Status Report of Personal Representative filed 8/23/2012 by John R. Panzak, Jr., continued:

- There are currently two pending litigation matters between Petitioner and his brother, Gordon Panzak; one of the litigation matters involves the probate estate, and the second matter involves a civil litigation action filed by Gordon Panzak in Case #11CECG00789 regarding Decedent's Trust and Trust assets; the issues in the civil litigation matter are entwined in the probate estate matter, therefore as soon as the civil litigation is resolved, Petitioner intends to close the probate estate;
- A Mandatory Settlement Conference in the civil litigation has been scheduled for **11/13/2012**, and a trial date is set of **12/12/2012**;
- Several creditor's claims were filed with the Court or presented against the estate and have been rejected by Petitioner, in sum as follows: Gordon Panzak filed on 12/8/2010 several claims including ½ interest in Santa Cruz property, rent waste and damage, pick-up truck and furniture, for a claimed value totaling in excess of **\$1 million**, all of which were rejected on 2/1/2011;
- An *Inventory and Appraisal* was filed on 4/25/2011 showing an estate value of **\$520,693.06** (*please refer to Schedule A attached for summary of the inventory*);
- The devisee of the estate pursuant to Decedent's Will admitted to probate on 8/22/2010 is John R. Panzak, Jr., Trustee of the John R. Panzak Living Trust;
- **Petitioner requests the Court order that the administration of this estate be allowed to continue.**

Status Hearing Re: Administration of the Estate; Filing of the Inventory and Appraisal

DOD: 03/11/11	<p>JAMES S. HALLBAUER, son, was appointed Administrator without bond and Letters were issued on 06/07/11.</p> <p>Inventory & Appraisal filed 11/09/11 - \$231,566.27</p> <p>James S. Hallbauer was initially represented by Robert L. Sullivan.</p> <p>On 03/12/12, Robert Sullivan filed a Notice of Motion and Motion to be Relieved as Counsel.</p> <p>At a hearing on 07/02/12, attorney Robert Sullivan, was relieved as counsel for James S. Hallbauer. Minute Order from 07/02/12 hearing set this matter for status.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: An Inventory & Appraisal was filed in this matter on 11/09/11.</p> <ol style="list-style-type: none"> 1. Need status update on the administration of the estate and/or Accounting and Petition for Final Distribution. 	
Cont. from			
Aff.Sub.Wit.			
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Inventory			
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Notice of Hrg			
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Duties/Supp			
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CI Report			
9202 Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: JF			
Reviewed on: 09/05/12			
Updates:			
Recommendation:			
File 4 - Hallbauer			

Age: 7	<p>MAVIS REINHARDT and ALAN REINHARDT, maternal grandmother and step-grandfather, were appointed as Guardian of the Person and Estate on 02/09/12 and Letters were issued on 02/16/12.</p> <p>Order to deposit money into blocked account was filed 02/09/12.</p> <p>Minute Order dated 02/09/12 set this matter for status regarding filing of the Inventory & Appraisal.</p> <p>Receipt and Acknowledgement of Order for the Deposit of Money Into Blocked Account was filed 06/25/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u> Inventory & Appraisal filed 09/06/12</p> <p><u>CONTINUED FROM 06/25/12</u></p> <p>1. Need Inventory & Appraisal.</p>	
DOB: 01/16/05			
Cont. from 061112, 062512			
Aff.Sub.Wit.			
Verified			
Inventory			x
PTC			
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Notice of Hrg			
Aff.Mail			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 09/05/12	
		Updates: 09/06/12	
		Recommendation:	
		File 5 - Trask	

**Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)**

DOD:01/03/2012	TRINIDAD RODRIGUEZ , son is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 06/28/2012, as of 09/05/2012 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Affidavit of Publication 2. Need name and date of death of decedent's spouse per Local Rule 7.1.1D. 3. Attachment 3(d) to the Petition states every beneficiary requests bond be waived. Need signed waivers of bond from all beneficiaries. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 11/30/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 08/30/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 062812	Full IAEA-?	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Decedent died intestate	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence: Clovis Publication: Needed	
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<input type="checkbox"/> Pers.Serv.		
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<input checked="" type="checkbox"/> Letters	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT / LV
		Reviewed on: 09/05/2012
		Updates:
		Recommendation:
		File 6 – Rodriguez