

Atty Salazar, Steven F., sole practitioner (for Petitioner, Steven R. Thomas, II, Co-Executor)
 Atty Bagdasarian, Gary G., sole practitioner (for Petitioner Kristy Helm-Thomas, Co-Executor)
 Atty Helon, Marvin T., of Helon & Manfredo (Court-appointed Guardian Ad Litem for minor heirs)

(1) Petition for Settlement of First and Final Account, (2) Final Distribution, (3) Allowance of Statutory Compensation and Costs of Administration

DOD: 1/19/2012		STEVEN R. THOMAS, II, and KRISTY HELM-THOMAS, children and Co-Executors, are Petitioners.	NEEDS/PROBLEMS/COMMENTS
		Accounting is waived.	
Cont. from		I & A — \$135,000.00	
	Aff.Sub.Wit.	POH — \$0.00	
✓	Verified	Co-Executors - waive	
✓	Inventory	Attorney - \$5,050.00	
✓	PTC	(statutory, based upon appraised value of \$135,000.00; to be apportioned as follows: \$3,030.00 to Steven F. Salazar, \$2,020.00 to Gary Bagdasarian. <i>Note: Estate of Stein (1968) found when calculating the statutory fees for estates where there was foreclosed property the loss is the difference between the inventory and appraisal value and the encumbrances on the property. IF the encumbrances are more than property value, the original inventory and appraisal value is used for calculation of fees such that loss is zero and the original inventory and appraisal value is the fee base.)</i>	
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	Costs - \$1,407.00	
	Aff.Pub.	(filing fees, probate referee, publication, certified copies; to be apportioned as follows: \$1,347.00 to Steven F. Salazar, \$60.00 to Gary Bagdasarian.)	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	032112		
	Duties/Supp		
	Objections		
	Video Receipt	Petitioners state:	
	CI Report	<ul style="list-style-type: none"> The only asset of the estate consisting of real property in Kingsburg was foreclosed upon as the estate was without sufficient funds to pay the mortgage balance due on the residence, which mortgage balance amount of \$148,869.12 exceeded the appraised value of \$135,000.00, leaving the estate insolvent with no assets to distribute; Petitioners request the Court allow Petitioners' attorneys 100% of the statutory compensation, which will be apportioned as agreed to by Petitioners' attorneys as follows: 60% or \$3,030.00 to Steven F. Salazar, and 40% or \$2,020.00 to Gary Bagdasarian; 	
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
		~Please see additional page~	
			Reviewed by: LEG
			Reviewed on: 8/23/13
			Updates:
			Recommendation: SUBMITTED
			File 1 – Thomas

Petitioners state, continued:

- The terms of Decedent's Will in Chapter 3, provide that the Executor of Decedent's Will may demand in writing addressed to the Trustee of the **STEVEN R. THOMAS FAMILY TRUST** an amount necessary to pay all or part of the expenses of administration of property passing under the Will;
- **Petitioners request** that the Court authorize the Petitioners to demand payment of any statutory attorney fees and unreimbursed costs of administration incurred by Petitioner's attorney from the acting Trustee of the **STEVEN R. THOMAS FAMILY TRUST** for payment;
- **Pursuant to Decedent's Will**, any remaining property of the Decedent not disposed of and not now known or discovered that may belong to the estate or in which the estate may have an interest shall be distributed **100%** to **STEVEN R. THOMAS** and **KRISTY HELM-THOMAS** as Co-Trustees of the **STEVEN R. THOMAS FAMILY TRUST**.

(1) First and Final Account and Report of Executor and Petition for Its Settlement;
 (2) for Allowance of Compensation to Executor and Attorneys for Ordinary
 Services and (3) for Final Distribution and (3) for Distribution to Testamentary Trust
 [Prob. C. 10951, 11640]

DOD: 06/06/12		THERESA JOHNSON , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Order does not indicate the dollar amount of cash assets to be distributed to Sheri Dadian, trustee of the Travis M. Boehm Trust as required per Local Rule 7.6.1A. Need revised Order.
		Account period: 06/06/12 – 05/31/13	
		Accounting - \$167,156.03	
		Beginning POH - \$166,997.97	
		Ending POH - \$164,850.27 (\$22,075.74 is cash)	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	09/13/12	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Executor - \$6,014.68 (statutory)	
		Attorney - \$6,014.68 (statutory)	
		Costs - \$48.00 (\$895.00 less payment received outside of the estate of \$847.00) (for filing fees, publication, certified copies)	
		Closing - \$2,500.00	
		Distribution, pursuant to Decedent's Will, is to:	
		Richard M. Johnson - 1985 Gregor Pleasure Boat and trailer	
		Roger W. Johnson - 1989 Ford Ranger with camper shell	
		Sheri Dadian as Trustee of the Travis M. Boehm Trust - Wells Fargo Checking Account, Columbia Management Funds Account, Morgan Stanley Smith Barney Account, and War Savings Bond Series E, issued June 1944.	
			Reviewed by: JF
			Reviewed on: 08/26/13
			Updates:
			Recommendation:
			File 1 – Johnson

(1) Waiver of Accounting and Report of Executor and Petition for Its Settlement; (2) Waiver of Executor's Commission (3) Waiver of Attorney's Fees and for (4) Final Distribution

DOD: 11/18/2012	JOANN FRIEDWALD , Executor, is petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.		
	I & A	- \$140,000.00	
	POH	- \$ 35,418.56	
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	Executor	- waives	
<input checked="" type="checkbox"/> Inventory	Attorney	- waives	
<input checked="" type="checkbox"/> PTC			
<input checked="" type="checkbox"/> Not.Cred.	Distribution, pursuant to Decedent's Will, is to:		
<input checked="" type="checkbox"/> Notice of Hrg	Joann Friedwald, as Trustee of the Ronald S. Friedwald, Revocable Trust - \$35,418.56		
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters	4/9/2013		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 8/26/2013
			Updates:
			Recommendation: SUBMITTED
			File 3 – Friedwald

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 05/05/2013	MICHAEL MALONEY , brother is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>All heirs waive bond.</p> <p>All heirs nominate petitioner.</p> <p>Full IAEA –o.k.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated value of the Estate: Personal property \$145,200.00 Real property \$73,000.00 Total \$228,200.00</p> <p>Probate Referee: Rick Smith</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 01/31/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 10/31/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 08/26/2013
		Updates: 08/27/2013
		Recommendation: Submitted
		File 4 – Maloney

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 03/04/2013		<p>GLORIA JOHNSON, is petitioner and requests appointment as Administrator with will annexed without bond.</p> <p>Full IAEA - ?</p> <p>Will dated: 10/07/2001</p> <p>Residence: Fresno Publication: NEED</p> <p>Estimated value of the Estate: Personal property \$3,466.47 Real property \$44,000.00 Total: \$47,466.47</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner is not listed on #8 of the petition as required and it is unclear what the relationship is to the decedent. Need Affidavit of Publication. #5a(3) or #5a(4) was not answered regarding registered domestic partner. Each person named in the will must be listed on Section 8 of the petition. Inventory & Appraisal filed 07/19/2013 was signed by Wilma Johnson, not the petitioner as required. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, 01/31/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and Friday, 10/31/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub. x		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 08/26/2013			
Updates:			
Recommendation:			
File 5 – Johnson			

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/18/2013		BRENT KENNETH WISE , son/named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 04/16/2013 Residence: Fresno Publication: The Business Journal Estimated value of the Estate: Personal property \$73,171.55 Real property \$165,920.33 Total \$239,091.88 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of decedent's spouse pursuant to Local Rule 7.1.1D. 2. Witnesses of the will did not date their signatures. 3. #3(e)2 of the Petition states that the will was dated 08/23/2004 however the will was dated 04/16/2013. 4. #5b of the petition indicates that the decedent was survived by a stepchild or foster child or children who would have been adopted by decedent however they are not listed on #8 of the petition. 5. Need Duties & Liabilities. 6. Need Confidential Supplement to Duties & Liabilities. 7. Need Order. 8. Need Letters. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 01/31/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 10/31/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg n/a		
<input type="checkbox"/>	Aff.Mail n/a		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input type="checkbox"/>	Duties/Supp x		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 08/27/2013			
Updates: 08/27/2013			
Recommendation:			
File 7 – Wise			

Status Hearing Re: Settlement Agreement

	JENNIE MILLER REDFERN and JOHN A. CLACK, Petitioners, filed a PETITION TO COMPEL TRUSTEE TO ACCOUNT TO THE BENEFICIARIES AND DIRECTING DISTRIBUTION AND TERMINATION OF THE TRUST on 12/07/13.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>CONTINUED FROM 08/16/13 Minute Order from 08/16/13 states: Ms. Walters is also appearing specially for Leigh Burnside. Ms. Walters informs the Court that the agreement should be filed next week.</p> <p>As of 08/26/13, nothing further has been filed.</p>	
Cont. from 081613	Minute Order from Settlement Conference held on 05/23/13 states: Both counsels and their clients are present in the courtroom. Matter is continued to 07/11/13. Counsel is directed to submit their revised settlement conference statements regarding the outstanding issues by the preceding Monday. The trial date of 07/10/13 is vacated.		
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	Minute Order from Settlement Conference held on 07/11/13 states:		
Aff.Mail	Parties reach a resolution as set forth by Ms. Burnside. Upon inquiry by the Court, parties individually agree to the terms and conditions of the agreement. Matter set for a status hearing on 08/16/13. If all documents regarding the settlement agreement are signed by 08/16/13, no appearance will be necessary.		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp	Status Declaration filed 08/09/13 states: On 07/11/13 the parties participated in a settlement conference and reached an agreement to resolve the dispute between the parties. The terms were recited by counsel and consented to by the parties. Following the settlement conference, counsel for Philip Williams, Leigh Burnside, prepared a written settlement agreement and mutual release and e-mailed it to counsel for John Clack and Jennifer Redfern, Jennifer Walters. Ms. Walters raised the matter of her clients' attorney's fees being paid out of the Trust estate. That item was not part of the agreement reached at the settlement conference. Declarant explained that such fees could be paid out of her clients' shares of the Trust. Additionally, under the terms of the settlement, Mr. Williams, as Trustee has submitted 3 real estate agents names to Ms. Walter's clients for them to select one. To date no response has been received from Ms. Walters as to which of the 3 agents her clients have selected to handle the sale of the Clovis property. On 08/05/13, a letter was sent to Ms. Walters asking about the status of the settlement agreement, as of the date of this declaration, no response has been received.		
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 08/26/13
		Updates:	
		Recommendation:	
		File 8 – Clack	

Age: 10 years	CONCEPCION HERNANDEZ, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing or Declaration of Due Diligence on: a. Octavio Lazaro Gonzalez Arana (father) b. Maria Ocotlan Arana Luna (paternal grandmother) c. Alvaro Hernandez Garcia (maternal grandfather) d. Maria Gonzalo Ministro Pintle (maternal grandmother)
	ELIZABETH SANCHEZ and ISIDORO SANCHEZ , non-relatives, were appointed guardians on 9/28/2009. – Elizabeth Sanchez and Isidoro Sanchez consent and waive notice.	
Cont. from	Father: OCTAVIO LAZARO GONZALEZ ARANA	
Aff.Sub.Wit.	Paternal grandfather: deceased	
✓ Verified	Paternal grandmother: Maria Ocotlan Arana Luna	
Inventory	Maternal grandfather: Alvaro Hernandez Garcia	
PTC	Maternal grandmother: Maria Gonzalo Ministro Pintle	
Not.Cred.	Petitioner states things are better for the mother. Minor misses his family and wants to be reunited.	
Notice of Hrg	Court Investigator Julie Negrete's Report filed on 8/19/2013.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/26/2013
		Updates:
		Recommendation:
		File 9 – Gonzalez & Hernandez

Alyanna, 2 mos.		LORIE LISCANO, maternal grandmother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This Petition is pertaining to Alyanna Liscano only. Petitioner was previously appointed guardian of Jordan, Guage and Arturo.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian or Consent & Waiver of Notice for: <ul style="list-style-type: none"> - Mario Vargas (father) <ul style="list-style-type: none"> * Declaration of Due Diligence filed 08/26/13 states that she went to the Fresno County Jail but the sheriff would not serve the documents. 3. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian or Consent & Waiver of Notice or Declaration of Due Diligence for: <ul style="list-style-type: none"> - Paternal grandfather - Paternal grandmother - Rudy Liscano *Declaration of Due Diligence was filed for Donna Lazono, however it is unclear who this is, relationship not stated.
		Father: MARIO VARGAS – Currently incarcerated at Fresno County Jail	
		Mother: MARYANN LISCANO – Consent & Waiver of Notice filed 06/28/13	
Cont. from		Paternal grandparents: NOT LISTED	
<input type="checkbox"/>	Aff.Sub.Wit.	Maternal grandfather: NOT LISTED (Rudy Liscano)	
<input checked="" type="checkbox"/>	Verified	Petitioner states that Alyanna was placed with her at birth by CPS.	
<input type="checkbox"/>	Inventory	Court Investigator Julie Negrete filed a report on 08/19/13.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: JF			
Reviewed on: 08/26/13			
Updates:			
Recommendation:			
File 10 – Halford & Liscano			

Amended Petition to Determine Succession to Real Property

DOD: 12/30/2011		ABRAHAM ISAAC TUBBS, Jr., Sons is Petitioner. 40 days since DOD No other proceedings I&A: \$45,000.00 Decedent died intestate Petitioner requests Court determination that Decedent's real property pass to Abraham Isaac Tubbs, Jr. and Jesse R. Tubbs in equal shares pursuant to intestate succession.	NEEDS/PROBLEMS/COMMENTS: 1. Petition was filed using a fee waiver. Costs of administration must be paid prior to property passing to the decedent's heirs. Therefore, the filing fee of \$435.00 must be paid to the Court prior to the signing an order to pass the property. 2. Petition must be joined in by all who succeed to the property. Therefore based on previously filed petitions, Jesse R. Tubbs, son, must also be a petitioner. 3. Inventory and Appraisal is incomplete at 3 – 5. It does not indicate whether or not this is all or a portion of the property that has come to Petitioner's knowledge or possession. And whether or not a property tax certificate has been completed. 4. Need Notice of Hearing. 5. Need proof of service on Petition to Determine Succession to Real Property. 6. Need attachment 14 to the petition listing all heirs who will take under intestacy. 7. Order is incomplete (completely blank at items 1 - 11). Need completed order.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: KT				
Reviewed on: 8/26/2013				
Updates:				
Recommendation:				
File 14 - Tubbs				

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 months		<u>TEMPORARY EXPIRES 08/29/2013</u>		NEEDS/PROBLEMS/COMMENTS:	
		RITA HOLLAND , maternal grandmother, is petitioner.		1. Need Notice of Hearing.	
Cont. from 071513		Father: ANDRE WILLIAMS , Declaration of Due Diligence filed 08/23/2013		2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
<input type="checkbox"/>	Aff.Sub.Wit.			<ul style="list-style-type: none"> • Andre Williams (Father) – Unless the Court dispenses with notice. 	
<input checked="" type="checkbox"/>	Verified	Mother: DOMONIQUE HOLLAND – consents and waives notice.		Note: Declaration of Due filed 08/23/2013 states can't locate father.	
<input type="checkbox"/>	Inventory			3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
<input type="checkbox"/>	PTC			<ul style="list-style-type: none"> • Paternal Grandparents (Not Listed)- Unless the Court Dispenses with notice. 	
<input type="checkbox"/>	Not.Cred.	Paternal grandparents: Not listed, Declaration of Due Diligence filed 08/23/2013		Note: Declaration of Due filed 08/23/2013 states she never met the father, last contact the mother has had was when the child was 3 months and he denied the child. The paternal grandparents are unknown.	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	Maternal grandfather: Melvin Holland	<ul style="list-style-type: none"> • Melvin Holland (Maternal Grandfather) 	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	Petitioner states mom is giving temporary custody to grandmother to finish her program and court requirements. After mom finishes her requirements she wants custody of her son.		
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp		Court Investigator Samantha Henson's report filed 08/22/2013.		
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: LV	
				Reviewed on: 08/27/2013	
				Updates:	
				Recommendation:	
				File 12 – Holland	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>CONTINUED TO 09/12/13</u> Per request of Counsel</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/26/13
		Updates:
		Recommendation:
		File 13 – Shostak

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 13 years	<u>GENERAL HEARING 10/21/2013</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Ravinder Pal Singh (biological father) - unless the court dispenses with notice. b. Jasbir Kaur (biological mother) – unless the court dispenses with notice. c. Jaskaran Sandhawalia (minor) 3. Petition indicates the minor has adoptive parents living in India. It appears that the adoptive parents must also be noticed. Therefore, need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Baljinder Singh Sandhawalia (adoptive father) – unless the court dispenses with notice. b. Baljinder Kaur Sandhawalia (adoptive mother) – unless the court dispenses with notice.
	<p>HARMINDER SINGH DHALI WAL and KOLWINDER K. KANG, non-relatives, are petitioners.</p>		
Cont. from	<p>Father: RAVINDER PAL SINGH</p>		
Aff.Sub.Wit.	<p>Mother: JASBIR KAUR</p>		
✓ Verified	<p>Paternal grandparents: unknown Maternal grandparents: unknown</p>		
Inventory	<p>Petitioners state the minor's parents are in India and have asked Petitioners to take care of their son in the United States. Petitioners state they need to be his guardian in order to put him in school and take him to the doctor if necessary.</p>		
PTC	<p>Petitioners state the minor's parents (both natural and adopted) are in India and it would be impossible to notice them for this hearing. Therefore it is requested that he Court dispense with notice to the parents.</p>		
Not.Cred.			
Notice of Hrg	X		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT			
Reviewed on: 8/26/2013			
Updates:			
Recommendation:			
File 14 – Sandhawalia			

Carolyn DOD: 04/13/06	DIRK B. PALOUTZIAN , successor trustee, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:		
William DOD: 05/29/11	Account period: 05/29/11 – 02/12/13	Note: This matter will be heard in Dept. 71 at 8:30 a.m.		
	Accounting - \$1,013,122.52	1. The Petition lists all of the beneficiaries of the Trust, but does not state that these are all of the persons entitled to notice as required pursuant to Probate Code § 17201.		
	Beginning POH - \$863,208.11	2. Need Order.		
	Ending POH - \$987,495.38			
Cont. from	Trustee - \$7,500.00			
<table border="1"> <tr> <td data-bbox="142 468 293 499">Aff.Sub.Wit.</td> <td data-bbox="337 468 402 499"></td> </tr> </table>	Aff.Sub.Wit.		Reserve - \$150,000.00	
Aff.Sub.Wit.				
<input checked="" type="checkbox"/> Verified	(Petitioner states that the records left by William E. Crumpacker are incomplete and as a result, filing income tax returns for the taxable years at the end of Mr. Crumpacker's life and for the period of the Trust Administration is difficult. All income tax returns filed after Mr. Crumpacker's death remain subject to audit by the Internal Revenue Service and the State of California Franchise Tax Board. As a result, and given that the petitioner is personally liable for any unpaid income tax liability, petitioner requests authorization to withhold the sum of \$150,000.00 for closing expenses and contingent liabilities)			
<table border="1"> <tr> <td data-bbox="142 548 293 579">Inventory</td> <td data-bbox="337 548 402 579"></td> </tr> </table>	Inventory		Petitioner states that William E. Crumpacker made certain investments in Medical Capital Holdings, Inc., Medical Capital Corporation, or a special purpose corporation established by one or both of such entities (the "Medical Capital Investment"). Those companies have been named as defendants in a Complaint for Violations of the Federal Securities Laws filed in the USDC, Central Division of California. A receiver has been appointed. It is unknown whether any amounts will be received by the Trust at the termination of the receivership. Rather than continuing the administration of the Trust until the resolution of that matter, Petitioner proposes to assign any interests the Trust may have in equal shares among the Family Trust and Survivor's Trust.	
Inventory				
<table border="1"> <tr> <td data-bbox="142 588 293 619">PTC</td> <td data-bbox="337 588 402 619"></td> </tr> </table>	PTC		Continued on Page 2	
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<table border="1"> <tr> <td data-bbox="142 627 293 659">Not.Cred.</td> <td data-bbox="337 627 402 659"></td> </tr> </table>	Not.Cred.			
Not.Cred.				
<input checked="" type="checkbox"/> Notice of Hrg				
<input checked="" type="checkbox"/> Aff.Mail w/				
<table border="1"> <tr> <td data-bbox="142 747 293 779">Aff.Pub.</td> <td data-bbox="337 747 402 779"></td> </tr> </table>	Aff.Pub.			
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<table border="1"> <tr> <td data-bbox="142 787 293 819">Sp.Ntc.</td> <td data-bbox="337 787 402 819"></td> </tr> </table>	Sp.Ntc.			
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<table border="1"> <tr> <td data-bbox="142 907 293 938">Letters</td> <td data-bbox="337 907 402 938"></td> </tr> </table>	Letters			
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<table border="1"> <tr> <td data-bbox="142 947 293 978">Duties/Supp</td> <td data-bbox="337 947 402 978"></td> </tr> </table>	Duties/Supp			
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<table border="1"> <tr> <td data-bbox="142 1056 293 1087">CI Report</td> <td data-bbox="337 1056 402 1087"></td> </tr> </table>	CI Report			
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<table border="1"> <tr> <td data-bbox="142 1136 293 1167">Order</td> <td data-bbox="337 1136 402 1167"></td> </tr> </table>	Order			
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<table border="1"> <tr> <td data-bbox="142 1165 293 1197">Aff. Posting</td> <td data-bbox="337 1165 402 1197"></td> </tr> </table>	Aff. Posting			
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<table border="1"> <tr> <td data-bbox="142 1224 293 1255">UCCJEA</td> <td data-bbox="337 1224 402 1255"></td> </tr> </table>	UCCJEA			
UCCJEA				
<table border="1"> <tr> <td data-bbox="142 1253 293 1285">Citation</td> <td data-bbox="337 1253 402 1285"></td> </tr> </table>	Citation			
Citation				
<table border="1"> <tr> <td data-bbox="142 1293 293 1325">FTB Notice</td> <td data-bbox="337 1293 402 1325"></td> </tr> </table>	FTB Notice			
FTB Notice				

Distribution, pursuant to the terms of the Trust, is to:

Survivor's Trust portion

William E. Johnson, as Trustee of the William E. Crumpacker 2011 Revocable Trust - \$167,503.14, plus an undivided ½ interest in the Medical Capital Investments, and any unexpended reserve (\$75,000.00 allocated to the Survivor's Trust)

Family Trust portion

Salvation Army - \$164,123.06*

Shriners Hospitals for Children - \$164,123.06*

California State University Fresno - \$164,123.06*

San Diego Zoological Society - \$164,123.06*

* plus an undivided ½ interest in the Medical Capital Investments, and any unexpended reserve (\$75,000.00 allocated to the Survivor's Trust)