



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1 Leona Geise (Estate)**

**Case No. 05CEPR01277**

**Atty Flanigan, Philip M. (Petitioner – attorney for Carolyn Lewis/Executor)**

**Second Amended First and Final Accounting and Report of Status of Administration;  
Petition for Settlement Thereof; for Allowance of Statutory Attorney and  
Administrator's Compensation; for Reimbursement of Costs Advanced; and  
Petition to Close Estate**

<b>DOD: 08/15/04</b>	<b>CAROLYN LEWIS, Executor, is Petitioner.</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. The Petition requests that the full statutory fee be paid to the Attorney, however, Probate Code § 12205 states that the Court may reduce compensation to the personal representative and/or attorney when the time taken to close the estate exceeds the time prescribed in the code, etc. The decedent died in 2004 and Letters were issued on 12/08/05. The Court may consider reducing the requested compensation.</p>
	Accounting is waived.	
	I & A - <b>\$200,000.00</b>	
	POH - <b>\$44,675.17</b>	
<b>Cont. from</b>	Executor - <b>waived</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Attorney - <b>\$4,000.00</b> (statutory)	
<input checked="" type="checkbox"/> <b>Verified</b>	Costs - <b>\$1,213.00</b> (filing fees, publication, probate referee)	
<input checked="" type="checkbox"/> <b>Inventory</b>	<b>Distribution, pursuant to decedent's will, is to:</b>	
<input checked="" type="checkbox"/> <b>PTC</b>	Carolyn Lewis- <b>\$39,462.17</b>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b> 12/06/05		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/20/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1 - Geise</b>

**Second Account and Report of Trustee of Christine Romar Beneficiary Trust;  
 Petition to Settle Account; and to Fix & Allow Trustee and Attorney Fees**

	<b>GOOD SHEPHERD FUND</b> , trustee, is Petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>CONTINUED FROM 07/09/14</u></p> <p>1. Order submitted does not include the requested costs reimbursement to attorney Teixeira. If costs (\$435) are approved, the Court may interlineate the order or a new order may be submitted.</p> <p><b>Note:</b> A status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, 06/22/16 at 9:00 am in Dept. 303 for filing of the 3rd Account</b></li> </ul>
	Account period: <b>05/01/11 – 04/30/13</b>		
	Accounting                    - <b>\$72,885.82</b>		
	Beginning POH               - <b>\$66,961.53</b>		
	Ending POH                   - <b>\$67,078.18</b>		
	Trustee                         - <b>\$2,656.25</b> (per itemization and declaration for 21.25 hours @ \$125/hr.)		
	Attorney                       - <b>\$1,095.00</b> (per itemization for 2.4 hours @ \$275/hr. and costs of \$435 for filing fees)		
	<b>Petitioner prays for an Order:</b>		
	1. Approving, allowing and settling the second account;		
	2. Authorizing the trustee fees; and		
	3. Authorizing the attorney fees and costs reimbursement.		
	<b>Cont. from 070914</b>		
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	w/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>2620(c)</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 08/20/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2 - Romar</b>

<b>DOD: 05/22/13</b>	<p><b>TERRI JEAN</b>, spouse, was appointed as Administrator with limited IAEA and bond in the amount of \$64,400.00 on 10/30/13.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 08/04/2014:</b> Attorney's represent to the Court that the Inventory and Appraisal is almost complete.</p> <p><b>Minute Order of 06/18/2014 (Judge Cardoza):</b> Mr. Garland is appearing specially for the Office of Joanne Sanoian. Mr. Roberts requests a continuance.</p> <p><b>Minute Order of 04/30/2014 (Judge Whitehead):</b> Mr. Garland is appearing specially for the Office of Joanne Sanoian. Mr. Roberts advises the Court that he is substituting in as counsel for Terri Jean.</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>					
	<p>Bond was filed 11/12/13 and Letters of Administration were issued on 11/20/13.</p>						
<b>Conf. from 040414, 043014, 061814, 080414</b>	<p>Inventory &amp; Appraisal, Partial No. 1 filed 03/12/14 - \$486,277.83</p>						
<b>Aff.Sub.Wit.</b>		<table border="1"> <tr><td><b>Reviewed by:</b> LV</td></tr> <tr><td><b>Reviewed on:</b> 08/20/2014</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 4 - Jean</b></td></tr> </table>	<b>Reviewed by:</b> LV	<b>Reviewed on:</b> 08/20/2014	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 4 - Jean</b>
<b>Reviewed by:</b> LV							
<b>Reviewed on:</b> 08/20/2014							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 4 - Jean</b>							
<b>Verified</b>							
<b>Inventory</b>							
<b>PTC</b>							
<b>Not.Cred.</b>							
<b>Notice of Hrg</b>							
<b>Aff.Mail</b>							
<b>Aff.Pub.</b>							
<b>Sp.Ntc.</b>							
<b>Pers.Serv.</b>							
<b>Conf. Screen</b>							
<b>Letters</b>							
<b>Duties/Supp</b>							
<b>Objections</b>							
<b>Video Receipt</b>							
<b>CI Report</b>							
<b>9202</b>							
<b>Order</b>							
<b>Aff. Posting</b>							
<b>Status Rpt</b>							
<b>UCCJEA</b>							
<b>Citation</b>							
<b>FTB Notice</b>							

Atty Pape, Jeffrey B., of Pape & Shewan (for Raheleh Gohari, Trustee)

Status Hearing Re: Filing of the Bond and Proof of Deposit into a Blocked Account

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR</b> Calendared in error.</p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 8/19/14
		Updates:
		Recommendation:
		File 5 – Gohari

	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<u>Continued from 7-21-14, 8-11-14</u>
	Minute Order 7-15-14 (Settlement Conference): Matter not settled.
	Per Judge Oliver (verbally), the matters scheduled for 7-16-14 were taken off calendar.
	Also per Judge Oliver (verbally), this Petition for Order Compelling Petitioner's Release from Locked Facility will be heard at a future date, however, the hearing date of 7-21-14 will remain on calendar as a Status Hearing.
	<u>Note:</u> On 7-16-14, the Court signed Order Regarding Mental Examination ex parte, which was prepared by Attorney Curtis Rindlisbacher and approved as to form and content by Attorney Hornburg.
	<u>Note:</u> Per Minute Order 7-21-14, Mr. Rindlisbacher reports that an agreement has been reached. However, nothing further has been filed.
	<u>Minute Order 8-11-14:</u> The Court orders that \$1000.00 be made available for Ms. Cordell's personal use forthwith. The Court would like to have a date set for the evaluation at the next hearing. Attorney Rindlisbacher and his client with complete the document as requested. Continued to 8/25/14 at 9:00 a.m. in Dept 303.
	<u>For reference, the following petitions remain outstanding with no future dates set:</u>
	<ul style="list-style-type: none"> <li>• Petition to Determine Whether Advanced Health Care Directive has Terminated; Petition to Determine Whether Durable Power of Attorney has Terminated (filed 2-25-14 by Melinda Cordell)</li> <li>• Ex Parte Petition Regarding Mental Examination (filed 6-3-14 by Melinda Cordell).</li> <li>• Petition for Order Compelling Petitioner's Release from Locked Facility (filed 6-27-14 by Melinda Cordell)</li> </ul>
	Reviewed by: skc
	Reviewed on: 8-19-14
	Updates:
	Recommendation:
	File 6A – Cordell
Cont. from 072114, 081114	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf. Screen	
Letters	
Duties/Supp	
Objections	
Video Receipt	
CI Report	
9202	
Order	
Aff. Posting	
Status Rpt	
UCCJEA	
Citation	
FTB Notice	

**6B Melinda Cordell (Durable Power Attorney)**

**Case No. 14CEPR00159**

**Atty Rindlisbacher, Curtis D. (for Petitioner Melinda Cordell)**

**Atty Gaebe, C. Matthew (of Visalia, for Objector Phillip Rolfe – Attorney-in-Fact for Petitioner)**

**Atty Soares, Joseph F. (for Joseph Lewis Horswill – Respondent)**

**Status Hearing**

	<p>At the hearing on 7-21-14, the Court set this separate status hearing. See Examiner Notes at Page A for details, case history.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from 081114</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b> skc	
	<b>Reviewed on:</b> 8-19-14	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 6B – Cordell</b>	

**6B**

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 05/21/14</b>		<p><b>JAMES C. SCHAEFFER</b>, son/named alternate Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 04/16/92</p> <p>Residence: Fresno          Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b>          Personal property - \$ 2,000.00          Real property - 360,000.00  <b>Total - \$362,000.00</b></p> <p>Probate Referee: <b>STEVEN DIEBERT</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: Status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Monday, 01/05/15 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Monday, 09/28/15 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from 072814</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 08/20/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 7 - Schaeffer</b></p>	

DOD: 6-22-07		<p><b>LAURA LEONARD</b>, Beneficiary, is Petitioner.</p> <p>Petitioner states she is the step-daughter of the decedent and a beneficiary under the 2007 Paul Harvey Wallace Family Trust created 5-2-07. Petitioner's brother Timothy Leonard is an additional beneficiary.</p> <p>Larry Donaldson, Esq., has served as trustee from inception of the trust through the present. Mr. Donaldson by way of correspondence dated 5-30-14 has resigned effective upon the appointment of a successor.</p> <p>The named successor Martin Kozanowics declines to serve.</p> <p>The Fresno County Public Administrator has been apprised of the resignation and declination and has agreed to act as successor trustee.</p> <p>Administration of the estate of the decedent is pending in 08CEPR00294 with the Fresno County Public Administrator acting as successor administrator to Larry Donaldson pursuant to Court order dated 7-26-13.</p> <p>Petitioner requests that the resignation of Larry Donaldson be accepted and that the Fresno County Public Administrator be appointed as successor trustee, and that upon acknowledgment of receipt of the trust assets by the Public Administrator, the Court discharge Larry Donaldson from all duties and responsibilities as trustee.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> The petition and the Notice of Related Case filed 7-2-14 provide an incorrect case number for the related estate matter. The Estate of Paul Harvey Wallace is Case #08CEPR00294. There is a continued status hearing in that matter set for 9-8-14, as well as a continued Order to Show Cause re Sanctions imposed on Mr. Donaldson.</p> <ol style="list-style-type: none"> <li>The petition does not state the names and addresses of each person entitled to notice of this petition pursuant to Probate Code §17201. Need verified declaration with this information.</li> <li>Need Notice of Hearing (<u>mandatory</u> Judicial Council form DE-120) and proof of service of Notice of Hearing at least 30 days prior to the hearing pursuant to Probate Code §12203 on each person entitled to notice.</li> </ol> <p><b>Note:</b> Petitioner's "Notice of Hearing" filed 7-2-14 is not sufficient and is also <u>incomplete and does not contain the date of the hearing</u> (spaces for date location are blank). Also, Petitioner's brother, the only other person entitled to notice that the Court is aware of, is not included in the service list of the blank notice. Continuance may be required for proper notice.</p> <ol style="list-style-type: none"> <li>The service list for the above-referenced Notice of Hearing includes attorneys for "Defendant Larry Donaldson" and "Defendant Cota Cole LLP." The Court may require clarification regarding whether there is litigation pending and whether this petition for <u>discharge</u> of Mr. Donaldson may affect such litigation or the estate matter in this Court, since "discharge" typically refers to completion of duty and discharge of <u>liability</u>. See DE-295.</li> <li>Need acceptance of trust from Public Administrator.</li> </ol> <p>Reviewed by: skc</p> <p>Reviewed on: 8-20-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Wallace</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Atty Poochigian, Mark S., of Baker Manock & Jensen (for Petitioners Analisa England and Mark Lane)

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 8/27/2010</b>	<b>ANALISA ENGLAND</b> and <b>MARK LANE</b> , children, are Petitioners.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Caption of <i>Petition</i> lists <b>JAMES W. ASHLEY</b> as the person whom is represented by Attorney Poochigian, rather than the names of the Petitioners.</li> <li><i>Attachment 11</i> to the <i>Petition</i> and <i>Attachment 9a</i> to the proposed Order do not specify what percent interest Decedent held in the personal property listed in Items 2 and 3 on the attachment, as required by Item 11(2) of the <i>Petition</i>.</li> <li>Proposed order does not state in Item 9(b) the names of each Petitioner.</li> </ol>
<b>Cont. from</b>	40 days since DOD.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	No other proceedings.	
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input checked="" type="checkbox"/> <b>PTC</b>	I & A - <b>\$146,500.00</b>	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	N/A Decedent died intestate.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	<b>Petitioners request</b> Court determination that Decedent's <b>50%</b> interest in real property located at 442 E. Cole Ave., Fresno, and in personal property consisting of household furniture, furnishings, personal effects and vehicle, passes to the Petitioners pursuant to intestate succession.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 8/20/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 - Lane</b>

		<u>GENERAL HEARING 10/20/2014</u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>WENDY TINER</b> , maternal step-grandmother, is petitioner.	1. Need Notice of Hearing.  2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Brandon LeBar (Father)</li> <li>• Amy Tiner (Mother)</li> <li>• Rhonda LeBar (Minor)</li> </ul>
		Father: <b>BRANDON LEBAR</b>	
		Mother: <b>AMY TINER</b>	
		Paternal Grandfather: Marty LeBar	
		Paternal Grandmother: Rhonda LeBar, Deceased	
		Maternal Grandfather: Lonnie Tiner	
		Maternal Grandmother: Theresa Green	
		<b>Petitioner states:</b> she was married to the child's maternal grandfather but divorced in 1999. She states that she has maintained a close relationship with the child's mother and the minor. Petitioner alleges that the mother is using drugs and is moving around from place to place camping out with her boyfriend. The mother dropped the minor off with the petitioner for a visit over the summer. The minor want to remain with the petitioner and have a stable home. Petitioner states that the minor is to begin high school this year and does not believe that she is enrolled anywhere. Mother moves frequently and continues to use drugs. Temporary guardianship is requested so that the minor can stay with the petitioner in the even the mother comes to pick her up.	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	x	
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	x	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 08/20/2014
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 10 – Lebar</b>

<b>DOD: 02/16/06</b>	<p><b>JACQUELINE SHELTON and ANNA SHELTON</b>, daughters, were appointed as Co-Administrators as the estate with full IAEA and without bond on 09/19/06. Letters of Administration were issued on 09/19/06.</p> <p>Inventory &amp; Appraisal, Final, filed 03/19/07 - \$230,049.53</p> <p><b>Notice of Status Hearing</b> set this matter for a status hearing regarding failure to file a First Account or Petition for Final Distribution.</p> <p><b>Clerk's Certificate of Mailing</b> indicates that the Notice of Status Hearing was mailed to Stanley Teixeira on 11/14/13.</p> <p><b>Status Report filed 05/22/14</b> states: that on 01/19/14, the Co-Administrators agreed to sell the real property asset of the estate. During the escrow process, it was discovered that Capital One through Household bank recorded an Abstract of Judgment against the real property pertaining to the decedent in the amount of \$6,705.61. On 05/02/14, written acknowledgment from Capital One was received stating that no claim will be made. After receiving the notice of no claim, attorney for Petitioner contacted the title company who handled the escrow on the sale of the real property, unfortunately, the title company had stated that the letter is insufficient for release of all funds held by the title company and that a Release of Abstract or Acknowledgement of Full Satisfaction is required. Attorney is now currently in the process of obtaining the needed documentation from Capital One.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED FROM 05/30/14</u></b></p> <p>1. Need Final Account and Petition for Final Distribution.</p>
<b>Cont. from 013114, 032814, 053014</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 08/20/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 – Shelton</b></p>	

<b>DOD: 02/23/09</b>	<p><b>DYANNA MATTHEWS</b>, Executor, filed a Report of Sale and Petition for Order Confirming Sale of Real Property on 05/16/14. <b>Order Confirming Sale of Real Property</b> was filed 07/08/14 indicating that the net sales proceeds are to be deposited into a blocked account at Wells Fargo Bank. <b>Order to Deposit Money into Blocked Account</b> was filed 07/08/14.</p> <p><b>Minute Order from 07/07/14</b> set this matter for a status hearing regarding the deposit of money into blocked account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Receipt and Acknowledgement of Order for the Deposit of Money into Blocked Account.</p> <p><b>Note:</b> It is noted that the Petitioner attempted to file a Confirmation of Deposit in Blocked Account, however the filing was rejected and returned to Petitioner by the Probate clerk on 08/19/14. The filing was rejected because Petitioner did not use the required Judicial Council form.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/20/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12 – Brazeal</b>

**13A Peter Jeffery Garza, Jr. (GUARD/E)**

Case No. 12CEPR00928

Atty Garza, Peter Jeffery (pro per – father/Petitioner)

Atty Kruthers, Heather H. (for Public Guardian – successor guardian of the estate)

**Status Hearing for the Filing of the Inventory and Appraisal**

Age: 18	<p><b>PETER JEFFREY GARZA</b>, father, was appointed as Guardian of the Estate on 11/29/12.</p> <p><b>Notice of Status Hearing</b> filed 12/20/13 set this matter for status regarding filing of the Inventory &amp; Appraisal on 03/28/14.</p> <p><b>Clerk's Certificate of Mailing filed 05/16/14</b> states that the Minute Order from hearing on 05/16/14 and Order to Show Cause was mailed to Peter Jeffery Garza, Sr. on 05/16/14.</p> <p><b>Letters of Guardianship</b> were issued to the Public Guardian on 05/28/14.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED FROM 07/07/14</u></b></p> <p>1. Need <i>Inventory &amp; Appraisal</i>.</p>
Cont. from 032814, 051614, 070714		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 08/20/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13A – Garza</b></p>	

**13B Peter Jeffery Garza, Jr. (GUARD/E)**

**Case No. 12CEPR00928**

**Atty Garza, Peter Jeffery (pro per – father/Guardian of the Estate)**

**Atty Kruthers, Heather H. (for Public Guardian – successor guardian of the estate)**

**Status Hearing Re: Failure to File Receipt for Blocked Account**

<b>Age: 18</b>	<p><b>PETER JEFFERY GARZA, SR.</b>, father, was appointed Guardian of the Estate on 11/29/12. The Order specified that all funds received were to be placed into a blocked account. Order to Deposit Money into Blocked Account was filed 11/29/12.</p> <p><b>Clerk's Certificate of Mailing filed 05/16/14</b> states that the Minute Order from hearing on 05/16/14 and Order to Show Cause was mailed to Peter Jeffery Garza, Sr. on 05/16/14.</p> <p><b>Letters of Guardianship</b> were issued to the Public Guardian on 05/28/14.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED FROM 07/07/14</u></b>  <b>Minute Order from 07/0714 states: Mr. Garza, Sr. reports that the money has been with the insurance companies with the exception of the money recently requested by Peter Garza, Jr. Mr. Garza, Sr. is directed to submit a declaration regarding the accounting. At the request of Ms. Kruthers, the Public Guardian is discharged.</b></p> <p><b>As of 08/20/14, nothing further has been filed.</b></p> <p>1. Need Receipt for the Deposit of Funds into blocked account <u>or</u> current written status report.</p>
<b>Cont. from 012414, 051614, 070714</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: JF</b>
		<b>Reviewed on: 08/20/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 13B – Garza</b>

**14 Luv Unique Vindiola (GUARD/P)**

**Case No. 09CEPR00853**

**Atty Vindiola, Martina R. (pro per – paternal grandmother/Guardian)**

**Atty Vindiola, Jesse (pro per – father/Petitioner)**

**Petition for Termination of Guardianship**

<b>Age: 10</b>	<b>JESSE VINDIOLA</b> , father, is Petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> <i>Consent &amp; Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:                     <ol style="list-style-type: none"> <li>a. Adrian Vindiola (paternal grandfather)</li> <li>b. Randy Vidal (maternal grandfather)</li> <li>c. Teresa Frajo-Sotelo (maternal grandmother)</li> </ol> </li> </ol>
	<b>MARTINA VINDIOLA</b> , paternal grandmother, was appointed as Guardian of the Person on 06/05/13. – Served by mail on 06/??/14 (Date not complete)		
<b>Cont. from</b>	Mother: <b>CHRISTINA QUINONES</b> – deceased		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Paternal grandfather: ADRIAN VINDIOLA		
<input checked="" type="checkbox"/> <b>Verified</b>	Maternal grandfather: RANDY VIDAL		
<input type="checkbox"/> <b>Inventory</b>	Maternal grandmother: TERESA FRAJO-SOTELO		
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Petitioner requests</b> that the guardianship be terminated [no reason provided in Petition].		
<input type="checkbox"/> <b>Pers.Serv.</b>	<b>Court Investigator Jennifer Young filed a report on 08/14/14.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input checked="" type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 08/20/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 14 – Vindiola</b>

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR</u></b></p> <p>Amended Account filed 8-14-14 is set for hearing on 9-24-14</p>
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input checked="" type="checkbox"/>	Letters	4-4-13
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input checked="" type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	X
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 8-19-14
		Updates:
		Recommendation:
		File 15 - Hopkins

Petition to Amend Order

DOD: 4-4-13		SALVADOR DIAZ, Father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states the Order Determining Succession to Real Property and Personal Property signed on 10-3-13 included a sketchy legal description of the real property in Orange Cove, CA.	1. Need order.
	Aff.Sub.Wit.	Petitioner requests an Amended Order with the full legal description.	<p><b>Note:</b> A proposed order was attached to the petition as an attachment. The proposed order must be presented separately. Also, please remember that a signature line for the judge should be provided on the last page of the order.</p>
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8-20-14
			Updates:
			Recommendation:
			File 16 – Diaz

Age: 7	<b>TEMPORARY EXPIRES 07/21/14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	MIKE E. SILVA, maternal grandfather, is Petitioner.	<b>CONTINUED FROM 07/21/14</b>
	Father: RICK MARTINEZ – Declaration of Due Diligence filed 07/01/14	Minute Order from 07/21/14 states: Ms. Silva objects to the guardianship. The Court finds that due diligence has been exercised as to father. The petitioner is directed to explore the possibilities of visiting at the Spirit of Women program. The Court orders that Jesus Emmanuel Silva not reside anywhere the child is residing. Matter is continued to 08/25/14. The temporary is extended to 08/25/14.
Cont. from 072114	Mother: LINDA SILVA – Declaration of Due Diligence filed 07/01/14	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents: UNKNOWN	
<input checked="" type="checkbox"/> Verified	Maternal grandmother: OLGA NIELSON	1. Need Notice of Hearing.
<input type="checkbox"/> Inventory	<b>Petitioner states</b> that the mother is homeless, on drugs, and abandoned the minor. Petitioner states that the minor has lived with him for the past 7 months. The mother steals from him and sometimes refuses to leave his home when he asks her to leave. She has threatened to take Josiah with her. Petitioner further states the mother is in an abusive relationship.	2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person or Consent &amp; Waiver of Notice or Declaration of Due Diligence</i> for:
<input type="checkbox"/> PTC		a. Rick Martinez (father) – personal service required; unless diligence is found. Declaration of Due Diligence filed 07/01/14 states that the mother is currently in a rehab facility and attempts to contact her have been unsuccessful as she will not respond to messages
<input type="checkbox"/> Not.Cred.		b. Linda Silva (mother) – personal service required; unless diligence is found. Declaration of Due Diligence filed 07/01/14 states that the father is homeless and currently in a rehab facility.
<input type="checkbox"/> Notice of Hrg		c. Paternal grandparents – service by mail sufficient
<input type="checkbox"/> Aff.Mail		d. Olga Nielson – maternal grandmother – service by mail sufficient
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen	<b>Court Investigator Charlotte Bien filed a report on 07/08/14.</b>	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		<b>Reviewed by:</b> JF
<input type="checkbox"/> 9202		<b>Reviewed on:</b> 08/20/14
<input checked="" type="checkbox"/> Order		<b>Updates:</b>
<input type="checkbox"/> Aff. Posting		<b>Recommendation:</b>
<input type="checkbox"/> Status Rpt		<b>File 17 – Silva</b>
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Pro Per Strother, Lisa (Pro Per Petitioner, mother)  
 Pro Per Williams, Orlando (Pro Per Petitioner, brother)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 30 years		<p align="center"><b>TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 8/25/2014</b></p> <p>LISA STROTHER, mother, and ORLANDO WILLIAMS, brother, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.</p> <p><b>Need Capacity Declaration.</b></p> <p><b>Voting Rights Affected.</b></p> <p><b>Petitioners state</b> the proposed Conservatee has recently been diagnosed with paranoid schizophrenia and has become delusional and he admittedly takes drugs regularly, including meth and marijuana. Petitioners state the proposed Conservatee often refuses to eat or take any medication, as he believes people (including Petitioners) are trying to poison him and that the food is contaminated. Petitioners state the proposed Conservatee was dishonorably discharged from the U.S. military in March 2012, and Petitioners are disputing the dishonorable discharge and seeking Veteran's assistance. Petitioners state the proposed Conservatee is obsessed with violence and guns and seeks out confrontation, and on one occasion he was attacked at a store in December 2013 and his shoulder was dislocated in the attack. Petitioners state the proposed Conservatee is convinced there is a conspiracy against him and people are trying to kill him, and his erratic behavior is getting worse, he is gone for days at a time, and on 4/12/2014 he was diagnosed with schizophrenia after being found in the middle of the street attempting to be hit by cars. Petitioners state the proposed Conservatee refuses to take his antipsychotic medication and his mental health is rapidly declining.</p> <p align="center"><i>~Please see additional page~</i></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator Advised Rights on 7/2/2014.</p> <p><b>Voting Rights Affected – Need Minute Order.</b></p> <p><u>Continued from 7/28/2014.</u> Minute Order [Judge Smith] states the Court on its own motion grants a temporary conservatorship of the person in favor of Lisa Strother for the limited purpose of assisting the conservatee with the Veterans benefits appeals process. The temporary expires on <b>8/25/2014.</b></p> <p align="center"><i>~Please see additional page~</i></p>	
Cont. from 072814				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	Cap. Dec.			X
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			X
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: LEG				
Reviewed on: 8/19/14				
Updates:				
Recommendation:				
File 18 – Williams				

## **Additional Page 18, Johanton Derrell Williams (CONS/P) Case No. 14CEPR00517**

**Petitioners request** the Court's assistance in having the proposed Conservatee evaluated by a doctor to complete the *Capacity Declaration*, which will more than likely not be filed prior to the hearing, as the Petitioners are having difficulty finding a doctor that is willing to complete the form, since the only doctors who have seen the proposed Conservatee are emergency room physicians, none of whom are willing to complete the *Capacity Declaration*. Petitioners state the proposed Conservatee has no primary care physician, fears medical treatment and doctors and refuses to go visit a doctor, as he believes everyone is conspiring to kill or hurt him.

**Court Investigator Dina Calvillo's Report was filed on 7/23/2014.**

### **NEEDS/PROBLEMS/COMMENTS, continued:**

1. *Petition* requests medical consent [and dementia] powers. Need *Medical Capacity Declaration* (Judicial Council form GC-335) in support of Petitioner's request pursuant to Probate Code § 1890(c).
2. Need *Conservatorship Video Viewing Certificate* pursuant to Local Rule 7.15.9(A).

**Note:** Probate Code § 2356(a) provides no conservatee may be placed in a mental health treatment facility under this Probate Code division against the will of the conservatee; therefore, the proposed conservatee cannot be placed for even temporary residence in a locked facility and given antipsychotic medication against his will. Involuntary civil placement of a proposed conservatee in a mental health treatment facility may be obtained only pursuant to § 5150 or 5350 of the Welfare and Institutions Code (commonly known as LPS Conservatorship.)

Pro Per Singleton-Carter, Gloria Jean (Pro Per Petitioner, maternal grandmother)  
 Pro Per Henderson, Latawnya (Pro Per Objector, mother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<b>Age: 11 years</b>	<b>TEMPORARY DENIED</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Minute Order dated 7/7/2014 states the Court notes that the child is with the mother. The Court cannot find by clear and convincing evidence that a temporary guardianship is necessary. The petition is denied. The General Hearing remains set for 8/25/2014.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing and proof of 15 days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence for:                     <ul style="list-style-type: none"> <li>• Latawnya Henderson, mother;</li> <li>• Father.</li> </ul> </li> <li>2. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:                     <ul style="list-style-type: none"> <li>• paternal grandparents;</li> <li>• maternal grandparents;</li> <li>• Vontinique Edwards, sibling (if age 12 or older);</li> <li>• Enchoh DaShawn Fletcher, sibling (if age 12 or older).</li> </ul> </li> </ol>
	<p><b>GLORIA JEAN SINGLETON-CARTER</b>, maternal grandmother, is Petitioner.</p> <p>Father: <b>UNKNOWN</b></p> <p>Mother: <b>LATAWNYA HENDERSON</b></p> <p>Paternal grandfather: <i>Not listed</i>                      Paternal grandmother: <i>Not listed</i></p> <p>Maternal grandfather: <i>Not listed</i></p> <p><b>Petitioner states</b> the child is currently residing with her and she receives welfare and food stamps for the child, and that the child's mother was receiving them before Petitioner, and Petitioner was providing food, clothing and housing for the mother and the child, while the mother was selling the food stamps and spending the money on drugs rather than using the money toward the child's well-being or care. Petitioner states the child's mother is on drugs and is taking the child from house to house instead of letting her have stability like when the child is with Petitioner where she has her own room. Petitioner states the mother lets the child stay with her estranged husband, <b>DONALD WARD</b>, and stepdad and his two brothers, and the child does not know how to protect herself around a house full of men at 11 years old. Petitioner states the mother has told her several times that Donald Ward is a methadone addict, and that the mother is bi-polar, triple C.M.S., and she doesn't always take her medication.</p> <p><b>Court Investigator Jennifer Young's Report was filed on 8/19/2014.</b></p> <p align="center">~Please see additional page~</p>	
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	X	
<input type="checkbox"/> <b>Aff.Mail</b>	X	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	X	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input checked="" type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>Clearances</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 8/20/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 20 – Fletcher</b></p>

## **Additional Page 20, Sanjarie Shrane Fletcher (GUARD/P) Case No. 14CEPR00552**

### **Petitioner states, continued:**

- Petitioner did not file for custody before because she thought the mother would come to her senses, but Petitioner has given her 3 years and it's only getting worse;
- Petitioner is worried for the child's well-being, care and safety.

### **Objection to Guardianship filed by Latawnya Henderson, mother, on 6/24/2014 states:**

- Petitioner is very negative towards her and her husband, Donald Ward, who is her daughter's stepdad since birth;
- Petitioner is violent, and does not take care of all of her daughter's needs because she takes high prescription medicines and she gets IHSS and can barely take care of herself while medicated;
- She and Donald are always buying her daughter's hygiene necessities, food, shoes, clothing, phone, and basically financially taking care of her;
- Petitioner gets AFCD for her daughter and food stamps, but she is making false allegations about her and her husband;
- She wants her daughter with her every day, all day;
- She has 3 children ages 24, 19, and 12; none of her children have ever been in the CPS system;
- She used to have a problem with drugs and alcohol, which is behavior she learned from the Petitioner and her step-father, who molested her at age 10; her mother chose to believe her stepdad and told her to say she was raped in an alley by some guys;
- She loves her daughter very much and so does her husband, Donald Ward; he is a teacher at West Fresno Elementary and would never hurt or let anyone hurt our daughter;
- She was living with her mother for about 8 months with her daughter, and her mother is money hungry, but she loves her;
- She is on the right track and her daughter is living with her now, but she does not need her mother lying about her.

### **NEEDS/PROBLEMS/COMMENTS, continued:**

#### **Note for Objector:**

1. Need proof of service by mail of a copy of the *Objection to Guardianship* filed on 6/24/2014 for the following persons:
  - Gloria Singleton-Carter, Petitioner (maternal grandmother);
  - Father of Sanjarie Fletcher;
  - maternal grandfather;
  - paternal grandparents.

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 02/26/14</b>	<b>JOANN LOFORTI and PETER CAROLLO,</b> are Petitioners.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. The Petition is not marked at item 6 (a) or (b) or 7 – regarding proceedings for the administration of decedent's estate.</li> <li>2. The Petition is not marked at item 9(a)(7) or (8) regarding issue of a pre-deceased child.</li> <li>3. The Petition indicates that the decedent had a predeceased spouse. Name and Date of deceased spouse should be listed on attachment 14.</li> <li>4. The Petition is missing attachment 11 which is to include the legal description and APN of the property as well as the decedent's interest in the property (100%, 50%, etc.)</li> <li>5. The Petition is blank at item 13, which is to state the specific property interest claimed by each petitioner.</li> <li>6. The Petition is missing attachment 14 which is to list the names, relationships to decedent, ages, and residence or mailing addresses so far as known to or reasonable ascertainable by petitioner of all heirs of the decedent, including deceased persons. Petitioners and their relationship to the decedent should be included in attachment 14.</li> <li>7. Need Order.</li> </ol>
	40 days since DOD	
<b>Cont. from</b>	No other proceedings - ??	
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	I & A - \$145,000.00	
<input checked="" type="checkbox"/> <b>Inventory</b>		
<b>PTC</b>	Decedent died intestate	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	x Petitioners request Court determination that decedent's interest in real property located at 2745 E. Garland, Fresno pass to them pursuant to intestate succession.	
<b>Aff.Mail</b>	x	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	x	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/20/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 22 – Carollo</b>