



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Approval of Trustees Third Account Current, for Approval of Trustee's Fees and for Authorization to Compensate Counsel for the Trustee

		PERINE & DICKEN PROFESSIONAL FIDUCIARIES,	NEEDS/PROBLEMS/COMMENTS:
		Co-Trustees Ronald Dicken, Patricia Dicken, Karen Steele, and Christopher Kennedy, are Petitioners.	<p>Note: A status hearing will be set as follows:</p> <ul style="list-style-type: none"> • If a 1-year accounting is required: Friday, 9-5-14 at 9:00a.m. in Dept. 303 for the filing of the 4th account. • If a 2-year accounting is required: Friday, 9-4-15 at 9:00a.m. in Dept. 303 for the filing of the 4th account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
		Account period: 5-1-12 through 4-30-13	
	Aff.Sub.Wit.		
✓	Verified	Accounting: \$431,667.29	
	Inventory	Beginning POH: \$415,383.84	
	PTC	Ending POH: \$416,002.39	
	Not.Cred.	Trustees: \$3,608.28 (0.75%)	
✓	Notice of Hrg	Trustees have already been paid \$3,096.00; therefore, the balance due is \$512.28.	
✓	Aff.Mail	Attorney: \$3,019.00 (for 19.5 professional hours per declaration)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Bond: Current bond is \$475,000.00. Petitioner states as of the closing date of the accounting, the value of the estate was \$507,699.78; therefore, bond should be increased to \$576,000.00.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	Petitioners pray for an Order:	
	9202	1) Approving, allowing and settling the third account;	
✓	Order	2) Approving the Trustee fees;	
	Aff. Posting	3) Increasing the bond to \$475,000.00; and	
	Status Rpt	4) Authorizing the attorney fees and costs.	
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8-19-13
			Updates:
			Recommendation:
			File 1 – Herzog

5 Silas Timothy Greene (GUARD/P)

Case No. 12CEPR00435

Atty Walters, Jennifer L. (for Larry Johnson & Libby Johnson – Maternal Grandparents – Petitioners)
Atty Elder, Michael L. (for Emily McKay Greene – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4	<p>TEMPORARY DISMISSED PER COURT TRIAL MINUTE ORDER 10-25-12</p> <p>LARRY and LIBBY JOHNSON, Maternal Grandparents, are Petitioners.</p> <p>Father: TREVOR J. GREENE</p> <p>Mother: EMILY MCKAY GREENE</p> <p>Paternal grandfather: Edwin Greene Paternal grandmother: Sandra Greene</p> <p>Petitioners state the mother and the child have resided primarily with Petitioners since Silas was born. There were brief periods of time in which the mother and Silas resided elsewhere, but for the most part Silas has lived with and been cared for by Petitioners. Petitioners describe numerous incidents involving alcohol and state the mother would frequently leave Silas alone. She moved back in with Petitioners in June 2011 and Petitioners hired a professional interventionist. During the intervention, the mother admitted to a significant history of blackouts and admitted that she was an alcoholic and needed help. She stopped drinking for the next few weeks up until Trevor, the father, returned from deployment in Aug. 2011. Trevor was openly undermining Emily's sobriety. Emily relapsed during that time. They tried to live in Tennessee for a brief time, and an incident resulted in Emily being incarcerated overnight for assault. Emily then returned to Petitioners home in Nov. 2011. Since then, Emily does not participated in Silas' activities, missed Open House at preschool despite reminders. Petitioner Libby took the initiative to enroll Silas in preschool. It would be detrimental for Silas to be in either parents' custody for several reasons and Petitioners' home has been Silas' safe and secure environment for nearly his entire life.</p> <p>Mother filed Objection to Temporary Petition filed 5-23-12; Motion to Terminate Temporary Guardianship filed 8-15-12.</p> <p><i>[Examiner has not summarized objections here as they were specific to the temporary guardianship, which has been dismissed.]</i></p> <p>Court Investigator Dina Calvillo filed reports on 6-7-12, 10-10-12, and 10-24-12. DSS Social Worker Jennifer Cooper filed a report on 7-20-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Examiner notes that:</u></p> <ul style="list-style-type: none"> • Pursuant to Court Trial Minute Order 10-25-12, the parties agree to dismiss the temporary guardianship and return the child to his mother. • The parties also agreed to participate in mediation. • The Court ordered visitation to the maternal grandparents as set forth on the record. • Atty Walters was directed to reduce the agreement to writing. • As of 2-19-12, nothing has been submitted by the attorney; however, a Probate Mediation Agreement dated 2-18-13 signed by the parties was received. The agreement provides a visitation schedule for the grandparents. • At hearing on 2-21-13, the Court adopted the Probate Mediation Agreement dated 2-18-13 as the order of the Court and continued the matter to see how things progress. • As of 8-19-13, nothing further has been filed. Need status.
Cont. from 121312, 022113		
Aff.Sub.Wit.		
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FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 8-19-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Greene</p>	