

<b>DOD: 6/3/2003</b>	<b>DALE ALLEN CRUTCHFIELD</b> , Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Accounting is waived.	
<b>Cont. from</b>	I & A - <b>\$309,517.57</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	POH - <b>\$218,520.10</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Executor - <b>waives</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney - <b>waives</b>	
<input checked="" type="checkbox"/> <b>PTC</b>		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner states</b> real property taxes due and payable by the estate have not been paid. Both beneficiaries have agreed to receive their respective real property distributions subject to the delinquent secured property taxes owed on each parcel of real property.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	Petitioner Dale Allen Crutchfield has disclaimed his 50% interest in the real property located on East Saginaw Way, the household furniture and furnishings and the Internment spaces located at Belmont Memorial Park.	
<input checked="" type="checkbox"/> <b>Letters</b> 8/26/03		
<b>Duties/Supp</b>	<b>Distribution, pursuant to Decedent's Will and disclaimer of interest, is to:</b>	
<b>Objections</b>		
<b>Video Receipt</b>	Ernest Douglas Crutchfield, Jr. – 100% interest in real property located on East Saginaw in Fresno, household furniture and furnishings, 100% interest in two internment spaces at Belmont Memorial Park and \$10.05.	
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>	Dale Allen Crutchfield - 1,299 shares of Capital Stock of Crutchfield Corporation, 100% interest in real property located at North Roosevelt Ave. and \$10.05.00	
<b>FTB Notice</b> N/A		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 8/18/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1 – Crutchfield</b>

<b>DOD: 02/18/2014</b>	<b>RANDALL D. COOLIDGE and TRACIE COOLIDGE-FIERRO</b> , children, are petitioners and request appointment as Administrator without bond.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>2B is the Status Hearing on the competing petition filed by Dianne E. Coolidge, Surviving Spouse.</b></p> <p><b>Minute Order of 07/09/2014: The Court does not find any undue delay in Dianne Coolidge filing her petition. The Court grants the petition as to Dianne Coolidge. The petition as to Randall Coolidge and Tracie Coolidge-Fierro will be continued to 08/20/2014 pending Dianne Coolidge obtaining a bond. If the bond is obtained by Dianne Coolidge, this petition will be dismissed upon the filing of said bond. If a bond is not obtained, this matter will remain on calendar for 08/20/2014 for further hearing.</b></p>	
<b>Cont. from 052914, 070914</b>	Petitioners waive bond		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Limited Authority – o.k.		
<input checked="" type="checkbox"/> <b>Verified</b>	Residence: Fresno		
<input type="checkbox"/> <b>Inventory</b>	Publication: The Business Journal		
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>	<b>Estimated value of the Estate:</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Personal property - \$15,000.00		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	Real property - \$660,000.00		
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Total: - \$675,000.00</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	Probate Referee: Steven Diebert		
<input type="checkbox"/> <b>Pers.Serv.</b>	Petitioners state that they are the children of the decedent and entitled to priority for appointment as administrators under Probate Code §8461 (b). Decedent and Diane E. Coolidge had held themselves as husband and wife, however petitioners believe they may not have been legally married. Even if Dianne E. Coolidge is found to be a surviving spouse, she has failed to timely petition for her appointment as personal representative and pursuant to Probate Code §8468 the Court can and should now appoint petitioners as administrators.		
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
<b><u>Please see additional page</u></b>			<p><b>Reviewed by: LV</b></p> <p><b>Reviewed on: 08/18/2014</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2A - Coolidge</b></p>

**Opposition to Petition of Randall D. Coolidge and Tracie Coolidge-Fierro for Letters of Administration filed by Attorney Ryan M. Janisse on 05/23/2014** states that the decedent and Dianne E. Coolidge were married in the County of Mohave, State of Arizona, on 11/12/1993. They remained married until decedent's death on 02/18/2014. Decedent died in a tragic fire which consumed the Coolidge residence. The undisputed evidence before this Court is that Mrs. Coolidge is the surviving spouse of the decedent. Concurrently with the filing of this Opposition, Mrs. Coolidge has filed a competing Petition for Letters of Administration seeking her appointment as administrator.

The petitioners Randall D. Coolidge and Tracie Coolidge-Fierro are the decedent's estranged children. In their Petition, Randall and Tracie assert that Mrs. Coolidge is an "alleged spouse" and that decedent and she were never married. This is false.

Probate Code §8461 sets for the order of priority for appointment of an administrator of the state of a decedent as follows: "(a) Surviving Spouse...(b) Children...."

Because Mrs. Coolidge is the surviving spouse she is assigned priority to (a). Petitioners, as the decedent's children, are assigned to (b). Accordingly, the Petition for Letters of Administration filed by Mrs. Coolidge must be granted and the competing petition filed by Randall and Tracie must be Denied.

Therefore, Dianne E. Coolidge respectfully requests that this Court grant her Petition for Letters of Administration and deny the Petition for Letters of Administration filed by Randall and Tracie.

**Declaration of Dianne E. Coolidge in Support of Opposition to Petition of Randall D. Coolidge and Tracie Coolidge-Fierro for Letter of Administration filed 05/23/2014** states she is the surviving spouse, on 11/12/1993, she and Doug married in the Mohave County, Arizona. A true and correct copy of Mohave County Clerk of Superior Court Certified Abstract of Marriage is attached. Decedent and Dianne remained married until the time of his death.

**Needs/Problems/Comments continued:**

**Note: If the petition is granted status hearings will be set as follows:**

- **Wednesday, 01/21/2015 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Wednesday, 10/21/2015 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

**Dept. 303, 9:00 a.m. Wednesday, August 20, 2014**

## Status Hearing re: Filing of the Bond

<b>DOD: 02/18/2014</b>	<b>DIANNE E. COOLIDGE</b> , surviving spouse was appointed as Administrator with full IAEA authority with bond set at \$597,000.00 on 07/09/2014.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Bond in the amount of \$597,000.00.
<b>Cont. from 070914</b>	Minute Order of 07/09/2014 set this Status Hearing.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 08/18/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2B – Coolidge</b>

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 12-23-13</b>	<b>SUSAN JEAN FRANTZICH,</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Daughter, is Petitioner and requests appointment as Executor with Full IAEA without bond.	<b>Note:</b> Competing petition filed by Casey Scott Rogers is Page B.
		<b>Note:</b> Related trust matter 14CEPR00485 has an upcoming continued hearing date of 9-11-14 (Ms. Frantzich's petition and Mr. Rogers' demurrer thereon).
<b>Cont. from 072314</b>		<b>Note:</b> Nothing further has been filed by Petitioner. The following issues remain noted:
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Full IAEA – need publication	<b>1. Petitioner is not the named Executor. Decedent's 3<sup>rd</sup> Codicil dated 3-14-13 nominates Casey Scott Rogers as Executor and James M. Bell as first alternate Executor. If both fail to act, then Petitioner, along with her two siblings, Nancy Lee Ford and Patricia Elaine Coffman, are named as 2<sup>nd</sup> alternate co-executors.</b>
<input checked="" type="checkbox"/> <b>Verified</b>	Will dated: 7-9-09	<b>Petitioner states Mr. Rogers and Mr. Bell have failed to act and requests that she be appointed as sole Executor, but does not state why she should be appointed without the other named 2<sup>nd</sup> alternate co-executors.</b>
<input type="checkbox"/> <b>Inventory</b>	1 <sup>st</sup> Codicil dated 10-28-09	<b>Need authority for appointment or declinations to serve from Mr. Rogers, Mr. Bell, Ms. Ford, and Ms. Coffman.</b>
<input type="checkbox"/> <b>PTC</b>	2 <sup>nd</sup> Codicil dated 5-10-12	<b>Note:</b> Mr. Rogers has filed a competing petition that is set for hearing on 8-20-14. It would appear he has priority under §8420.
<input type="checkbox"/> <b>Not.Cred.</b>	3 <sup>rd</sup> Codicil dated 3-14-13	<b>2. Petitioner requests appointment without bond because the will waives bond for named executors. However, Petitioner is named as 2<sup>nd</sup> alternate executor along with two additional co-executors. Therefore, need waivers of bond from all heirs or estimated value of estate for basis of bond. Probate Code §8002(a)(4).</b>
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	4 <sup>th</sup> Codicil (Holographic Writing) dated 3-6-13	<b>3. Need publication. Probate Code §8120.</b>
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Residence: Clovis	<b>4. Need dates of death of the decedent's deceased spouse and all other deceased relatives listed at #8. Local Rule 7.1.1.D.</b>
<input type="checkbox"/> <b>Aff.Pub.</b>	Publication: need	<b>Reviewed by:</b> skc
<input type="checkbox"/> <b>Sp.Ntc.</b>	Estimated value of estate: Unknown	<b>Reviewed on:</b> 8-18-14
<input type="checkbox"/> <b>Pers.Serv.</b>	Probate Referee: Steven Diebert	<b>Updates:</b>
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Casey Scott Rogers, Grandson, Named Executor, and Trustee of Eugene M. and Evelyn I. Ford Family Trust, filed his Opposition to this petition as well as a competing petition on 7-11-14 that is set for hearing on 8-20-14.</b>	<b>Recommendation:</b>
<input type="checkbox"/> <b>Letters</b>		<b>File 3A - Ford</b>
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input checked="" type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	Opponent requests the Court deny this petition for the reasons provided. Opponent specifically objects to admission of the handwritten document dated on or about 3-6-13 to probate. See Opposition for details.	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		



**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 09/09/2012</b>		<b>KEVIN R. BENZLER</b> , son/named executor without bond, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Each person named in the will must be listed on Section #8 of the petitioner. Fujisaka D. Benzler was not listed.</li> <li>Need proof of service of the Notice of Petition to Administer Estate on: Fujisaka D. Benzler pursuant to Probate Code §8110.</li> </ol> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li><b>Wednesday, 01/21/2015 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li><b>Wednesday, 10/21/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
		Full IAEA – o.k.	
<b>Cont. from 072314</b>		Will dated: 08/27/2010	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	s/p	
<input checked="" type="checkbox"/>	<b>Verified</b>		
		Residence: Fresno Publication: The Business Journal	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
		<b>Estimated value of the Estate:</b> Personal property - \$150,000.00 Real property - \$150,000.00 <b>Total \$300,000.00</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
		Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 08/18/2014	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 4 - Benzler</b>	

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 39	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Court Investigator Pamela Williams (Marin County) advised rights on 08/04/14.</b>  <b>Voting right affected, need minute order.</b>  1. Need receipt for watching Conservatorship Video.  <b>Note:</b> Status hearings will be set as follows: <ul style="list-style-type: none"> <li>• <b>Wednesday, January 21, 2014 at 9:00am in Dept. 303</b> for filing of the bond (if necessary); and</li> <li>• <b>Wednesday, October 21, 2014 at 9:00am in Dept. 303</b> for filing of the First Account.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.
	<b>BRIAN J. LANDE</b> , spouse, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and conservator of the estate without bond.		
Cont. from	<b>Estimated Value of the Estate:</b> Personal property - \$10,000.00		
Aff.Sub.Wit.	<b>Declaration of Frances Chavez, M.D.</b> filed 07/23/14 supports request for medical consent powers.		
✓ Verified	Voting rights affected.		
Inventory	<b>Petitioner states</b> that Melissa is currently hospitalized and in a comatose state after developing a large brain tumor several months ago. She requires extensive care and assistance with all aspects of her life and is not capable of managing her financial resources. Petitioner requests that bond not be required because the value of the estate is less than \$15,000.00 and the proposed conservatee has no income, thus the estate meets the requirements of Probate Code § 2323 and 2628.		
PTC	<b>Court Investigator Pamela Williams, filed a report on 08/11/14.</b>		
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	w/		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt	x		
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
✓ Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 08/18/14
			Updates:
			Recommendation:
			File 5 – Carleton



Age:		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued to 9/10/14</b> at the request of the attorney.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/18/14
		Updates:
		Recommendation:
		File 7 – Hatfield

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 01/01/2014</b>	<b>CRAIG MACGLASHAN,</b> son/named executor without bond, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Page 11 is the Status Hearing on filing of the Second Account or Petitioner for Final Distribution in the Conservatorship of Jamie Elizabeth McGlashan, case number 10CEPR00285.</b></p> <p>1. Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1). <b>Note:</b> The decedent's original will was attached to the Declaration of Robert L. Howk in Support for a Petition to Establish a Trust for the Conservatee, Probate Code Section 2580(b)(5) and Attorney Fees Probate Code 2640(a)(3), filed 06/08/2011, in the Conservatorship case 10CEPR00285. The Court may wish to order that the decedent's original will be removed from the Conservatorship case and deposited with the Clerk's office.</p> <p>2. Petition requests full authority to administer the estate under IAEA however the language is not included in Affidavit of Publication pursuant to Probate Code §1054(c) therefore need amended publication before IAEA can be granted.</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Wednesday, 01/21/2015 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Wednesday, 10/21/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>	Full IAEA – ?	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	s/p	
<input checked="" type="checkbox"/> <b>Verified</b>	Will dated: 09/27/1993	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Residence: Sanger Publication: The Sanger Herald	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>	<b>Estimated value of the Estate:</b> <b>Personal property \$1,700,000.00</b>	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	Probate Referee: Rick Smith	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 08/18/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 - McGlashan</b>

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Age: 90 years	<b>TEMPORARY EXPIRES; 8/20/14</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>GENERAL HEARING 9/23/14</b>		
	<b>PUBLIC GUARDIAN</b> is petitioner and requests appointment as conservator of the person and estate with medical consent powers.		<b>Court Investigator Advised Rights on 8/6/14.</b>  1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition on proposed conservatee, Georgia Irene Posey. 2. Petition request medical consent powers. Need Capacity Declaration in support of medical consent powers. 3. Public Guardian's investigation report appears to indicate that the proposed conservatee has a sister in Modesto. CI report states she has a grandson, Steve Swope, who lives in New Mexico. Neither of these individuals are listed in the petition and there is no proof of service showing they have received notice. All relative within the second degree are entitled to notice of the hearing.
Cont. from	Petitioner further requests that all Powers of Attorney for health care or finances be suspended pending the hearing on a general conservatorship.		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory			
PTC			
Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
<input checked="" type="checkbox"/> Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
	<b>Estimated value of the estate:</b> Personal property - \$24,423.98 Annual income - \$11,850.60 <b>Total - \$36,274.58</b>		
	<b>Petitioner states</b> temporary conservatorship is needed to ensure that the proposed conservatee gets to her medical appointments and that she has care in her home. Conservatorship of the estate is necessary to avoid any further misappropriation of her money.		
	<b>Court Investigator Jennifer Daniel's Report filed on 8/8/14</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 8/18/14</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 10 – Posey</b>

Age: 91 DOB: 10-6-22	<p><b>CRAIG MACGLASHAN</b>, son, was appointed Conservator of the person and of the estate on 05/17/2010.</p> <p>Letters issued on 05/25/2010.</p> <p><b>Minute Order of 10/25/2012</b> set this status hearing for the filing of the Second Account.</p> <p><b>Former Status Report of Counsel for Craig MacGlashan, filed 07/10/2014</b> states conservatee passed away on 01/01/2014 at St. Agnes Medical Center in Fresno, Ca. Conservator's first account covers the period beginning 05/24/2010, and ending 05/30/2011. Conservator is in the process of gathering documents to file the Final Accounting with the Court and anticipates to have it filed by the end of July 2014. Conservator has retained the services of this attorney for the conservatee's estate. It is anticipated that the Petition for Probate will be filed at the same time as the Final Accounting is filed with this Court.</p> <p><b>Status Report of Counsel for Craig Macglashan Conservator filed 08/07/2014</b> states on July 10, 2014, counsel for Conservator filed a Status Report with the Court. The status Report indicated that Counsel was in the process of gathering documents to file the Final Accounting by the end of July 2014. On July 18, 2014, Counsel filed the petition for probate of the estate of Jamie McGlashan, in Fresno Superior Court, case number 14CEPR00633. The hearing on the appointment of the petition is scheduled for August 20, 2014.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Second Account or Petition for Final Distribution.</p>	
Cont. from 071114			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 08/18/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 - McGlashan</b></p>

**Probate Status Hearing Re: Filing of Inventory and Appraisal**

<b>DOD: 10/22/11</b>	<b>WILL SCOTT, JR.</b> , surviving spouse, was appointed successor Administrator on 02/08/13.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 06/20/14</b>  <b>Minute Order from 06/20/14 states: Counsel reports that there are no assets in the estate.</b></p> <p><b>Status Report filed 06/19/14 states:</b>                  There are no assets belonging to the estate so no Inventory &amp; Appraisal will be filed. The final petition is being prepared.</p>
	Letters of Administration were issued on 02/08/13.	
<b>Cont. from 052413, 062113, 081613, 101113, 011014, 031114, 062014</b>	<b>Status Report filed 05/17/13</b> states: Counsel and the Administrator have not had time to determine what assets remain in the estate and what assets have been determined to be joint tenancy property. A continuance is requested so that counsel and the Administrator can meet to prepare the Inventory & Appraisal and forward it to the Probate Referee for appraisal and subsequent filing with the Court.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>	x	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Status Report filed 10/10/13</b> states: It appears that there are no assets in this estate, but they have not had time to do an Inventory & Appraisal.	
	<b>Status Report filed on 12/23/13</b> states the Administrator has served a Subpoena for Records on Wells Fargo Bank in September regarding four bank accounts. As of this date, Wells Fargo has failed to produce the requested records. A demand for production of records pursuant to the subpoena was served on Wells Fargo on 11/20/13, and no response nor records have been received as of this date. Therefore, Administrator is unable to prepare and file and inventory and appraisal. The estate is not yet in a condition to close.	
	<b>Status Report filed 03/06/14</b> states that all assets of the estate appear to be held in joint tenancy and there will be no further action in the estate except for the discharge of the Administrator, which shall be filed in the next month.	
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/18/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12A – Scott</b>

<b>DOD: 10-22-11</b>	<b>WILL SCOTT, JR.</b> , son, was appointed successor Administrator with limited IAEA without bond on 02/08/13 pursuant to a Stipulation for Settlement filed 2-6-13.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 06/20/14</b></p> <p><b>Minute Order from 06/20/14 states:</b></p> <p><b>Counsel reports that there are no assets in the estate.</b></p> <p><b>Note re history:</b> Michelle Scott, daughter, was originally appointed as Administrator with Will Annexed and the Will dated 6-10-11 was admitted to probate on 2-2-12.</p> <p>Will Scott Jr., filed a Will Contest. Pursuant to Stipulation for Settlement filed 2-6-13, Michelle Scott resigned and Will Scott Jr., was appointed as Successor Administrator with limited IAEA without bond.</p> <p>Letters issued 2-8-13. Upon issuance of Letters the Court set status dates for filing I&amp;A and petition for final distribution.</p> <p>The original petition estimated personal property valued at \$150,000 and real property that was encumbered for its entire value of \$300,000.</p> <p>Creditor's claims have been filed, and partially allowed.</p> <p>The Stipulation for Settlement indicated \$57,250 held in attorney Fanucchi's trust and discussed estate assumption of liabilities on creditor's claims as well as other litigation and various releases and waivers by the parties.</p> <p>An unverified status report filed 10-10-13 in connection with the continued status hearing on filing the I&amp;A stated that it appears there are no estate assets, but they have not had time to do an I&amp;A.</p> <p><b>1. Need Petition to close the estate</b> and/or current written status report.</p>
	Letters of Administration were issued on 2-8-13.	
<b>Cont. from 102513, 011014, 031114, 062014</b>	On 4-12-13, the Court sent notice of status hearings for filing of I&A on 5-24-13 and filing of first account or petition for final distribution on 10-25-13.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Note: Inventory and Appraisal has not been filed. Status hearing for filing I&A was continued numerous times and on 10-11-13 was again continued to 1-10-14.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	<b>Status Report filed 03/06/14</b> states that all assets of the estate appear to be held in joint tenancy and there will be no further action in the estate except for the discharge of the Administrator, which shall be filed in the next month.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<b>Reviewed by:</b> JF	
	<b>Reviewed on:</b> 08/18/14	
	<b>Updates:</b>	
	<b>Recommendation:</b>	
	<b>File 12B – Scott</b>	

Age: 70	MARIA DE LOS ANGELES RODRIGUEZ, Step-Granddaughter, was appointed Conservator of the Person & Estate on 07/10/14 with assets to be deposited into a blocked account.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Receipt and Acknowledgement of Order to Deposit Funds into Blocked Account. <b>Note:</b> It does not appear that an Order to Deposit Money into Blocked Account has been filed.
Cont. from	<b>Minute Order from hearing on 07/02/14</b> set this matter for status of receipt of proceeds in blocked account on 08/20/14.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/18/14
		Updates:
		Recommendation:
		File 13 – Arevalo

	On 07/21/14, <b>ERYN BRASE</b> , Conservator of the Person and Estate's Petition for Order Establishing Special Needs Trust was granted appointing Jeffrey Meyer to serve as the initial trustee with bond set at \$441,870.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need bond in the amount of \$441,870.00.
<b>Cont. from</b>	<b>Minute Order from hearing on 07/21/14</b> set this status hearing for filing of the bond on 08/20/14.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/18/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 14 – Moon</b>

Atty Loy, Helen E. (pro per – guardian)  
 Atty Garrison, Kevin J. (pro per – father/Petitioner)

Petition for Termination of Guardianship

Amy, 16	KEVIN GARRISON, father, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the Petition for Termination of Guardianship <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> <li>a. Helen Loy (guardian) – proof of service filed 07/16/14 does not indicate that a copy of the Petition was served with the Notice of Hearing as required</li> <li>b. La Dona Loy (mother)</li> <li>c. Amy Garrison (minor)</li> <li>d. Raylene Garrison (minor)</li> <li>e. Daniel Loy (maternal grandfather)</li> <li>f. Todd Garrison (paternal grandfather)</li> <li>g. Pamela Clark (paternal grandmother)</li> </ul>
Raylene, 14	HELEN LOY, maternal grandmother, was appointed as guardian on 05/11/06. – Served by mail on 06/24/14	
Blake, 10	Mother: LA DONA LOY	
Cont. from	Maternal grandfather: DANIEL LOY	
Aff.Sub.Wit.	Paternal grandfather: TODD GARRISON	
✓ Verified	Paternal grandmother: PAMELA CLARK	
Inventory		
PTC		
Not.Cred.	<b>Petitioner alleges</b> that the guardian suffers from physical and mental ailments that affect her mood and ability to care for the children. Petitioner states that he has resided in the home with the guardian and children since 2009. He states that he pays the bills and is capable of caring for the children himself.	
✓ Notice of Hrg		
✓ Aff.Mail	w/o	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	<b>Court Investigator Charlotte Bien filed a report on 08/05/14.</b>	
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF  
 Reviewed on: 08/18/14  
 Updates:  
 Recommendation:  
 File 15 – Garrison

<b>Age: 22</b>		<p><b>PATSY ZUNIGA</b>, mother, was appointed conservator on 06/26/12.</p> <p>Court Investigator <b>SAMANTHA HENSON</b> filed a Petition for Transfer on 08/01/14 requesting this proceeding be transferred to Stanislaus County because the conservatee has resided there for over 2 years and it is presumed pursuant to Probate Code § 2215 that transfer of the conservatorship case to the county of residence is in the best interests of the conservatee.</p> <p>Court Investigator further recommends that the fees and costs related to this transfer be waived.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li>• <b>Wednesday, 10/22/14, at 9:00am in Dept. 303</b> for confirmation of receipt of transfer</li> </ul>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF	
		<b>Reviewed on:</b> 08/18/14	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 16 – Galaviz</b>	

Status Hearing Re: Filing of the First Account

	<b>PAO CHANG</b> , father, was appointed Guardian of the Estate on 3-4-13 with funds blocked. Letters issued 3-5-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Update: The Guardian (in pro per) filed a declaration on 7-10-14 that attaches a first account. The account refers to a summary and bank statement.</b>
	At the hearing on 3-4-13, the Court set this status hearing for the filing of the first account.	
<b>Cont from 050914, 062514</b>	Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account filed 5-24-13 shows \$6,378.58 was deposited into the blocked EECU account on 3-18-13.	
<b>Aff.Sub.Wit.</b>	Inventory and Appraisal filed 7-12-13 by Mr. Chang, in pro per, indicates \$6,005.00.	
<b>Verified</b>	The first account is now due.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 8-18-14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17 - Cha</b>

<b>Age: 16</b>		<b><u>GENERAL HEARING: 10/14/14</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>MARIA GUADALUPE MANRIQUEZ</b> , maternal grandmother, is Petitioner.		1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Maxine Williamson (mother)	
		Father: <b>JOE GULLEY</b> – <i>Consent &amp; Waiver of Notice filed 08/14/14</i>			
<b>Cont. from</b>		Mother: <b>MAXINE WILLIAMSON</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>				
<input checked="" type="checkbox"/>	<b>Verified</b>				
<input type="checkbox"/>	<b>Inventory</b>				
<input type="checkbox"/>	<b>PTC</b>	Paternal grandfather: JOE GULLEY Paternal grandmother: FLORENCE LOWE - deceased			
<input type="checkbox"/>	<b>Not.Cred.</b>				
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Maternal grandfather: CLARENCE WILLIAMSON			
<input type="checkbox"/>	<b>Aff.Mail</b>				
<input type="checkbox"/>	<b>Aff.Pub.</b>				
<input type="checkbox"/>	<b>Sp.Ntc.</b>				
<input type="checkbox"/>	<b>Pers.Serv.</b>	X			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	<b>Petitioner alleges</b> that the minor was kicked out by her mother and has no place to go. Petitioner alleges that the minor's mother has pushed the minor to become sexually active and has exposed the minor to inappropriate behavior. Further, Petitioner alleges that the minor often has to miss school to care for her younger siblings. Temporary guardianship is needed because the mother is threatening to report the minor as a runaway causing stress to the minor.			
<input checked="" type="checkbox"/>	<b>Letters</b>				
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>				
<input type="checkbox"/>	<b>Objections</b>				
<input type="checkbox"/>	<b>Video Receipt</b>				
<input type="checkbox"/>	<b>CI Report</b>				
<input type="checkbox"/>	<b>9202</b>				
<input checked="" type="checkbox"/>	<b>Order</b>				
<input type="checkbox"/>	<b>Aff. Posting</b>				
<input type="checkbox"/>	<b>Status Rpt</b>				
<input checked="" type="checkbox"/>	<b>UCCJEA</b>				
<input type="checkbox"/>	<b>Citation</b>				
<input type="checkbox"/>	<b>FTB Notice</b>				
				<b>Reviewed by:</b> JF	
				<b>Reviewed on:</b> 08/18/14	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 18 – Williamson</b>	

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Continued to 9/4/14</b></u> at the request of the attorney.
<b>DOD:</b>		
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 8/18/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8 – King</b>