



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1 Elizabeth Louise Crutchfield (Estate)**

**Case No. 03CEPR01051**

**Atty Garland, John F. (for Petitioner/Executor Dale Allen Crutchfield)**

**Petition for Final Distribution on Waiver of Accounting**

<b>DOD: 6/3/2003</b>		<p><b>DALE ALLEN CRUTCHFIELD</b>, Executor, is petitioner.</p> <p>Accounting is waived.</p> <p>I &amp; A - <b>\$309,517.57</b>                  POH - <b>\$218,520.10</b></p> <p>Executor - <b>waives</b></p> <p>Attorney - <b>waives</b></p> <p><b>Petitioner states</b> real property taxes due and payable by the estate have not been paid. Both beneficiaries have agreed to receive their respective real property distributions subject to the delinquent secured property taxes owed on each parcel of real property.</p> <p>Petitioner Dale Allen Crutchfield has disclaimed his 50% interest in the real property located on East Saginaw Way, the household furniture and furnishings and the Internment spaces located at Belmont Memorial Park.</p> <p><b>Distribution, pursuant to Decedent's Will and disclaimer of interest, is to:</b></p> <p>Ernest Douglas Crutchfield, Jr. – 100% interest in real property located on East Saginaw in Fresno, household furniture and furnishings, 100% interest in two internment spaces at Belmont Memorial Park and \$10.05.</p> <p>Dale Allen Crutchfield - 1,299 shares of Capital Stock of Crutchfield Corporation, 100% interest in real property located at North Roosevelt Ave. and \$10.05.00</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>			
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			8/26/03
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>	N/A		

<b>Reviewed by: KT</b>
<b>Reviewed on: 8/18/14</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 1 – Crutchfield</b>

**3A Evelyn I. Ford (Estate)**

**Case No. 14CEPR00536**

**Atty Keeler, William J. (for Petitioner Susan Jean Frantzich)**  
**Atty Cobb, Lee S.W. (for Objector Casey S. Rogers)**

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 12-23-13</b>	<b>SUSAN JEAN FRANTZICH,</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Daughter, is Petitioner and requests appointment as Executor with Full IAEA without bond.	<b>Note:</b> Competing petition filed by Casey Scott Rogers is Page B.
		<b>Note:</b> Related trust matter 14CEPR00485 has an upcoming continued hearing date of 9-11-14 (Ms. Frantzich's petition and Mr. Rogers' demurrer thereon).
<b>Cont. from 072314</b>	Full IAEA – need publication	<b>Note:</b> Nothing further has been filed by Petitioner. The following issues remain noted:
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		<b>1. Petitioner is not the named Executor. Decedent's 3<sup>rd</sup> Codicil dated 3-14-13 nominates Casey Scott Rogers as Executor and James M. Bell as first alternate Executor. If both fail to act, then Petitioner, along with her two siblings, Nancy Lee Ford and Patricia Elaine Coffman, are named as 2<sup>nd</sup> alternate co-executors.</b>
<input checked="" type="checkbox"/> <b>Verified</b>		<b>Petitioner states Mr. Rogers and Mr. Bell have failed to act and requests that she be appointed as sole Executor, but does not state why she should be appointed without the other named 2<sup>nd</sup> alternate co-executors.</b>
<input type="checkbox"/> <b>Inventory</b>	Will dated: 7-9-09	<b>Need authority for appointment or declinations to serve from Mr. Rogers, Mr. Bell, Ms. Ford, and Ms. Coffman.</b>
<input type="checkbox"/> <b>PTC</b>	1 <sup>st</sup> Codicil dated 10-28-09	<b>Note:</b> Mr. Rogers has filed a competing petition that is set for hearing on 8-20-14. It would appear he has priority under §8420.
<input type="checkbox"/> <b>Not.Cred.</b>	2 <sup>nd</sup> Codicil dated 5-10-12	<b>2. Petitioner requests appointment without bond because the will waives bond for named executors. However, Petitioner is named as 2<sup>nd</sup> alternate executor along with two additional co-executors. Therefore, need waivers of bond from all heirs or estimated value of estate for basis of bond. Probate Code §8002(a)(4).</b>
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	3 <sup>rd</sup> Codicil dated 3-14-13	<b>3. Need publication. Probate Code §8120.</b>
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	4 <sup>th</sup> Codicil (Holographic Writing) dated 3-6-13	<b>4. Need dates of death of the decedent's deceased spouse and all other deceased relatives listed at #8. Local Rule 7.1.1.D.</b>
<input type="checkbox"/> <b>Aff.Pub.</b>	Residence: Clovis	
<input type="checkbox"/> <b>Sp.Ntc.</b>	Publication: need	
<input type="checkbox"/> <b>Pers.Serv.</b>	Estimated value of estate: Unknown	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input checked="" type="checkbox"/> <b>Objections</b>	<b>Casey Scott Rogers, Grandson, Named Executor, and Trustee of Eugene M. and Evelyn I. Ford Family Trust, filed his Opposition to this petition as well as a competing petition on 7-11-14 that is set for hearing on 8-20-14.</b>	
<input type="checkbox"/> <b>Video Receipt</b>	Opponent requests the Court deny this petition for the reasons provided. Opponent specifically objects to admission of the handwritten document dated on or about 3-6-13 to probate. See Opposition for details.	
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<input type="checkbox"/> <b>Status Rpt</b>		<b>Reviewed on:</b> 8-18-14
<input type="checkbox"/> <b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/> <b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/> <b>FTB Notice</b>		<b>File</b> 3A - Ford

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 09/09/2012</b>	<b>KEVIN R. BENZLER</b> , son/named executor without bond, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Each person named in the will must be listed on Section #8 of the petitioner. Fujisaka D. Benzler was not listed.</li> <li>Need proof of service of the Notice of Petition to Administer Estate on: Fujisaka D. Benzler pursuant to Probate Code §8110.</li> </ol> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li><b>Wednesday, 01/21/2015 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li><b>Wednesday, 10/21/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Full IAEA – o.k.	
	Will dated: 08/27/2010	
<b>Cont. from 072314</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	s/p	
<input checked="" type="checkbox"/> <b>Verified</b>	Residence: Fresno Publication: The Business Journal	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	<b>Estimated value of the Estate:</b>	
<input type="checkbox"/> <b>Not.Cred.</b>	Personal property - \$150,000.00	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Real property - \$150,000.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Total</b> <b>\$300,000.00</b>	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>	Probate Referee: Steven Diebert	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed on:</b> 08/18/2014
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 - Benzler</b>

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 39</b>	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<p><b>BRIAN J. LANDE</b>, spouse, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and conservator of the estate without bond.</p>		<p><b>Court Investigator Pamela Williams (Marin County) advised rights on 08/04/14.</b></p>
<b>Cont. from</b>			<p><b>Voting right affected, need minute order.</b></p>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			<p>1. Need receipt for watching Conservatorship Video.</p> <p><b>Note:</b> Status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Wednesday, January 21, 2014 at 9:00am in Dept. 303</b> for filing of the bond (if necessary); and</li> <li><b>Wednesday, October 21, 2014 at 9:00am in Dept. 303</b> for filing of the First Account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>
<input checked="" type="checkbox"/> <b>Verified</b>	<p><b>Estimated Value of the Estate:</b>                  Personal property - \$10,000.00</p>		
<input type="checkbox"/> <b>Inventory</b>	<p><b>Declaration of Frances Chavez, M.D.</b> filed 07/23/14 supports request for medical consent powers.</p>		
<input type="checkbox"/> <b>PTC</b>	<p>Voting rights affected.</p>		
<input type="checkbox"/> <b>Not.Cred.</b>	<p><b>Petitioner states</b> that Melissa is currently hospitalized and in a comatose state after developing a large brain tumor several months ago. She requires extensive care and assistance with all aspects of her life and is not capable of managing her financial resources. Petitioner requests that bond not be required because the value of the estate is less than \$15,000.00 and the proposed conservatee has no income, thus the estate meets the requirements of Probate Code § 2323 and 2628.</p>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/		
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>	w/		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>	x		
<input checked="" type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input checked="" type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
<p><b>Court Investigator Pamela Williams, filed a report on 08/11/14.</b></p>			<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 08/18/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 – Carleton</b></p>

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

Age:		NEEDS/PROBLEMS/COMMENTS:  <b>Continued to 9/10/14</b> at the request of the attorney.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/18/14
		Updates:
		Recommendation:
		File 7 – Hatfield

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 01/01/2014</b>		<p><b>CRAIG MACGLASHAN,</b> son/named executor without bond, is petitioner.</p> <p>Full IAEA – ?</p> <p>Will dated: 09/27/1993</p> <p>Residence: Sanger Publication: The Sanger Herald</p> <p><b>Estimated value of the Estate:</b> <b>Personal property \$1,700,000.00</b></p> <p>Probate Referee: Rick Smith</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Page 11 is the Status Hearing on filing of the Second Account or Petitioner for Final Distribution in the Conservatorship of Jamie Elizabeth McGlashan, case number 10CEPR00285.</b></p> <p>1. Need original will to be deposited with the Court pursuant to Probate Code §8200(a)(1). <b>Note:</b> The decedent's original will was attached to the Declaration of Robert L. Howk in Support for a Petition to Establish a Trust for the Conservatee, Probate Code Section 2580(b)(5) and Attorney Fees Probate Code 2640(a)(3), filed 06/08/2011, in the Conservatorship case 10CEPR00285. The Court may wish to order that the decedent's original will be removed from the Conservatorship case and deposited with the Clerk's office.</p> <p>2. Petition requests full authority to administer the estate under IAEA however the language is not included in Affidavit of Publication pursuant to Probate Code §1054(c) therefore need amended publication before IAEA can be granted.</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Wednesday, 01/21/2015 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Wednesday, 10/21/2015 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by: LV</b>			
<b>Reviewed on: 08/18/2014</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 9 - McGlashan</b>			

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Age: 90 years	<b>TEMPORARY EXPIRES; 8/20/14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Court Investigator Advised Rights on 8/6/14.</b>
	<b>GENERAL HEARING 9/23/14</b>	
	<b>PUBLIC GUARDIAN</b> is petitioner and requests appointment as conservator of the person and estate with medical consent powers.	<ol style="list-style-type: none"> <li>1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition on proposed conservatee, Georgia Irene Posey.</li> <li>2. Petition request medical consent powers. Need Capacity Declaration in support of medical consent powers.</li> <li>3. Public Guardian's investigation report appears to indicate that the proposed conservatee has a sister in Modesto. CI report states she has a grandson, Steve Swope, who lives in New Mexico. Neither of these individuals are listed in the petition and there is no proof of service showing they have received notice. All relative within the second degree are entitled to notice of the hearing.</li> </ol>
Cont. from	Petitioner further requests that all Powers of Attorney for health care or finances be suspended pending the hearing on a general conservatorship.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<b>Estimated value of the estate:</b>	
	Personal property - \$24,423.98	
	Annual income - \$11,850.60	
	<b>Total - \$36,274.58</b>	
	<b>Petitioner states</b> temporary conservatorship is needed to ensure that the proposed conservatee gets to her medical appointments and that she has care in her home. Conservatorship of the estate is necessary to avoid any further misappropriation of her money.	
	<b>Court Investigator Jennifer Daniel's Report filed on 8/8/14</b>	
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 8/18/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 10 – Posey</b>

Age: 91 DOB: 10-6-22	<p><b>CRAIG MACGLASHAN</b>, son, was appointed Conservator of the person and of the estate on 05/17/2010.</p> <p>Letters issued on 05/25/2010.</p> <p><b>Minute Order of 10/25/2012</b> set this status hearing for the filing of the Second Account.</p> <p><b>Former Status Report of Counsel for Craig McGlashan, filed 07/10/2014</b> states conservatee passed away on 01/01/2014 at St. Agnes Medical Center in Fresno, Ca. Conservator's first account covers the period beginning 05/24/2010, and ending 05/30/2011. Conservator is in the process of gathering documents to file the Final Accounting with the Court and anticipates to have it filed by the end of July 2014. Conservator has retained the services of this attorney for the conservatee's estate. It is anticipated that the Petition for Probate will be filed at the same time as the Final Accounting is filed with this Court.</p> <p><b>Status Report of Counsel for Craig Macglashan Conservator filed 08/07/2014</b> states on July 10, 2014, counsel for Conservator filed a Status Report with the Court. The status Report indicated that Counsel was in the process of gathering documents to file the Final Accounting by the end of July 2014. On July 18, 2014, Counsel filed the petition for probate of the estate of Jamie McGlashan, in Fresno Superior Court, case number 14CEPR00633. The hearing on the appointment of the petition is scheduled for August 20, 2014.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Second Account or Petition for Final Distribution.</p>
Cont. from 071114		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 08/18/2014
		Updates:
		Recommendation:
		File 11 - McGlashan

DOD: 10/22/11	<p>WILL SCOTT, JR., surviving spouse, was appointed successor Administrator on 02/08/13.</p>	NEEDS/PROBLEMS/COMMENTS:
	<p>Letters of Administration were issued on 02/08/13.</p>	<p><b>CONTINUED FROM 06/20/14</b>  <b>Minute Order from 06/20/14 states:</b>  <b>Counsel reports that there are no assets in the estate.</b></p>
	<p><b>Status Report filed 05/17/13</b> states: Counsel and the Administrator have not had time to determine what assets remain in the estate and what assets have been determined to be joint tenancy property. A continuance is requested so that counsel and the Administrator can meet to prepare the Inventory &amp; Appraisal and forward it to the Probate Referee for appraisal and subsequent filing with the Court.</p>	<p><b>Status Report filed 06/19/14</b> states: There are no assets belonging to the estate so no Inventory &amp; Appraisal will be filed. The final petition is being prepared.</p>
Cont. from 052413, 062113, 081613, 101113, 011014, 031114, 062014	<p><b>Status Report filed 10/10/13</b> states: It appears that there are no assets in this estate, but they have not had time to do an Inventory &amp; Appraisal.</p>	
Aff.Sub.Wit.		
Verified		
Inventory	x	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

<b>DOD: 10-22-11</b>	<p><b>WILL SCOTT, JR.</b>, son, was appointed successor Administrator with limited IAEA without bond on 02/08/13 pursuant to a Stipulation for Settlement filed 2-6-13.</p> <p>Letters of Administration were issued on 2-8-13.</p> <p>On 4-12-13, the Court sent notice of status hearings for filing of I&amp;A on 5-24-13 and filing of first account or petition for final distribution on 10-25-13.</p> <p>Note: Inventory and Appraisal has not been filed. Status hearing for filing I&amp;A was continued numerous times and on 10-11-13 was again continued to 1-10-14.</p> <p><b>Status Report filed 03/06/14</b> states that all assets of the estate appear to be held in joint tenancy and there will be no further action in the estate except for the discharge of the Administrator, which shall be filed in the next month.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 06/20/14</b> <b>Minute Order from 06/20/14 states:</b> <b>Counsel reports that there are no assets in the estate.</b></p> <p><b>Note re history:</b> Michelle Scott, daughter, was originally appointed as Administrator with Will Annexed and the Will dated 6-10-11 was admitted to probate on 2-2-12.</p> <p>Will Scott Jr., filed a Will Contest. Pursuant to Stipulation for Settlement filed 2-6-13, Michelle Scott resigned and Will Scott Jr., was appointed as Successor Administrator with limited IAEA without bond.</p> <p>Letters issued 2-8-13. Upon issuance of Letters the Court set status dates for filing I&amp;A and petition for final distribution.</p> <p>The original petition estimated personal property valued at \$150,000 and real property that was encumbered for its entire value of \$300,000.</p> <p>Creditor's claims have been filed, and partially allowed.</p> <p>The Stipulation for Settlement indicated \$57,250 held in attorney Fanucchi's trust and discussed estate assumption of liabilities on creditor's claims as well as other litigation and various releases and waivers by the parties.</p> <p>An unverified status report filed 10-10-13 in connection with the continued status hearing on filing the I&amp;A stated that it appears there are no estate assets, but they have not had time to do an I&amp;A.</p> <p><b>1. Need Petition to close the estate</b> and/or current written status report.</p>
<b>Cont. from 102513, 011014, 031114, 062014</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by:</b> JF		
<b>Reviewed on:</b> 08/18/14		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 12B – Scott</b>		

<b>Age:</b> 70	<p><b>MARIA DE LOS ANGELES RODRIGUEZ</b>, Step-Granddaughter, was appointed Conservator of the Person &amp; Estate on 07/10/14 with assets to be deposited into a blocked account.</p> <p><b>Minute Order from hearing on 07/02/14</b> set this matter for status of receipt of proceeds in blocked account on 08/20/14.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Receipt and Acknowledgement of Order to Deposit Funds into Blocked Account. <b>Note:</b> It does not appear that an Order to Deposit Money into Blocked Account has been filed.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/18/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 13 – Arevalo</b>

	On 07/21/14, <b>ERYN BRASE</b> , Conservator of the Person and Estate's Petition for Order Establishing Special Needs Trust was granted appointing Jeffrey Meyer to serve as the initial trustee with bond set at \$441,870.00.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need bond in the amount of \$441,870.00.</p>
<b>Cont. from</b>	<p><b>Minute Order from hearing on 07/21/14</b> set this status hearing for filing of the bond on 08/20/14.</p>	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/18/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 14 – Moon</b>

**15 Amy Garrison, Raylene Garrison & Blake Garrison (GUARD/P)**

**Case No. 05CEPR01211**

**Atty Loy, Helen E. (pro per – guardian)**  
**Atty Garrison, Kevin J. (pro per – father/Petitioner)**

**Petition for Termination of Guardianship**

<b>Amy, 16</b>	<b>KEVIN GARRISON</b> , father, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the Petition for Termination of Guardianship <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> <li>a. Helen Loy (guardian) – proof of service filed 07/16/14 does not indicate that a copy of the Petition was served with the Notice of Hearing as required</li> <li>b. La Dona Loy (mother)</li> <li>c. Amy Garrison (minor)</li> <li>d. Raylene Garrison (minor)</li> <li>e. Daniel Loy (maternal grandfather)</li> <li>f. Todd Garrison (paternal grandfather)</li> <li>g. Pamela Clark (paternal grandmother)</li> </ul>
<b>Raylene, 14</b>	<b>HELEN LOY</b> , maternal grandmother, was appointed as guardian on 05/11/06. – Served by mail on 06/24/14	
<b>Blake, 10</b>	Mother: <b>LA DONA LOY</b>	
<b>Cont. from</b>	Maternal grandfather: DANIEL LOY	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Paternal grandfather: TODD GARRISON	
<input checked="" type="checkbox"/> <b>Verified</b>	Paternal grandmother: PAMELA CLARK	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	<b>Petitioner alleges</b> that the guardian suffers from physical and mental ailments that affect her mood and ability to care for the children. Petitioner states that he has resided in the home with the guardian and children since 2009. He states that he pays the bills and is capable of caring for the children himself.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/o	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Court Investigator Charlotte Bien filed a report on 08/05/14.</b>	
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/18/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 15 – Garrison</b>

Age: 22		<p><b>PATSY ZUNIGA</b>, mother, was appointed conservator on 06/26/12.</p> <p>Court Investigator <b>SAMANTHA HENSON</b> filed a Petition for Transfer on 08/01/14 requesting this proceeding be transferred to Stanislaus County because the conservatee has resided there for over 2 years and it is presumed pursuant to Probate Code § 2215 that transfer of the conservatorship case to the county of residence is in the best interests of the conservatee.</p> <p>Court Investigator further recommends that the fees and costs related to this transfer be waived.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Wednesday, 10/22/14, at 9:00am in Dept. 303</b> for confirmation of receipt of transfer</li> </ul>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: JF	
			Reviewed on: 08/18/14	
			Updates:	
			Recommendation:	
			File 16 – Galaviz	

<b>Age: 16</b>	<b>GENERAL HEARING: 10/14/14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>MARIA GUADALUPE MANRIQUEZ,</b> maternal grandmother, is Petitioner.	1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Maxine Williamson (mother)
	Father: <b>JOE GULLEY</b> – <i>Consent &amp; Waiver of Notice filed 08/14/14</i>	
<b>Cont. from</b>	Mother: <b>MAXINE WILLIAMSON</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Paternal grandfather: JOE GULLEY	
<input checked="" type="checkbox"/> <b>Verified</b>	Paternal grandmother: FLORENCE LOWE - deceased	
<input type="checkbox"/> <b>Inventory</b>	Maternal grandfather: CLARENCE WILLIAMSON	
<input type="checkbox"/> <b>PTC</b>	<b>Petitioner alleges</b> that the minor was kicked out by her mother and has no place to go. Petitioner alleges that the minor's mother has pushed the minor to become sexually active and has exposed the minor to inappropriate behavior. Further, Petitioner alleges that the minor often has to miss school to care for her younger siblings. Temporary guardianship is needed because the mother is threatening to report the minor as a runaway causing stress to the minor.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	X	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 08/18/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 18 – Williamson</b>

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOD:</b>		
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Continued to 9/4/14</b> at the request of the attorney.
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 8/18/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8 – King</b>