



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Account and Report of Special Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution

DOD: 1-1-2000		PUBLIC ADMINISTRATOR , Special Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner requests payment of the entire amount of the statutory fees to Public Administrator and County Counsel; however, Examiner notes that the former Administrator and former attorney may be entitled to a portion of the fees. The Court may require clarification and/or notice to Attorney John Barrus.</p> <p>2. Heirs David Polin and Anthony Polin, Sr., previously filed Assignments of Interest for a portion of their shares (\$1,000.00 each) to "Ken and Albeza Kemmerrer." This petition does not appear to reference these assignments. Need clarification or withdrawals of the assignments.</p> <p>3. Need Order.</p>
		Account period: 3-27-12 through 6-6-12	
	Aff.Sub.Wit.	Accounting: \$50,100.00	
✓	Verified	Beginning POH: \$45,000.00	
✓	Inventory	Ending POH: \$45,963.69	
✓	PTC	(cash)	
✓	Not.Cred.	Public Administrator (Statutory): \$2,004.00	
✓	Notice of Hrg		
✓	Aff.Mail	Public Administrator (Extraordinary): \$1,248.00 (for sale of real property per Local rule and preparation of tax returns (1 Deputy hour @ \$96/hr and 2 Staff hours @ \$76/hr)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	Attorney (Statutory): \$2,004.00	
	Duties/Supp		
	Objections	Bond fee: \$31.31 (ok)	
	Video Receipt	Costs: \$446.00 (filing, certified copies)	
	CI Report		
✓	9202	Distribution pursuant to intestate succession:	
	Order	Arthur Polin, Jr.: \$6,705.07	
	Aff. Posting	Anthony Polin, Sr.: \$6,705.07	
	Status Rpt	David G. Polin: \$6,705.06	
	UCCJEA	Beatrice Valdez: \$6,705.06	
	Citation	Josephine Bourbon: \$6,705.06	
✓	FTB Notice	Anthony Aldama: \$6,705.06	
		Reviewed by: skc	
		Reviewed on: 8-13-12	
		Updates:	
		Recommendation:	
		File 2 - Polin	

Petition for Exclusive Authority to Give Consent for Medical Treatment

Age: 93	<p>PUBLIC GUARDIAN is Petitioner.</p> <p>Petitioner was appointed Conservator of the Person and Estate <u>with medical consent powers and dementia medication powers</u> on 3-10-09.</p> <p>Petitioner states that at appointment in 2009, Ms. Booth had broken her hip and it was believed that she would not be a flight risk. However, she recently eloped from the facility in a wheelchair.</p> <p>At this time, Petitioner requests dementia <u>placement powers</u> pursuant to the 2-2-09 Capacity Declaration. Petitioner states Ms. Booth needs or would benefit from restricted placement and dementia medication.</p> <p>A Capacity Declaration was filed 2-2-09.</p> <p>Court Investigator Dina Calvillo filed a report on 4-2-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 8-1-12</u></p> <p><u>Minute Order 8-16-12: The Court appoints Mr. Bagdasarian as counsel for Ms. Booth.</u></p>
DOB: 1-4-19		
Cont. from 080112		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail <small>W</small>		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. <small>W</small>		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 8-10-12
		Updates:
		Recommendation:
		File 3 - Booth

(1) First Account and Report of Conservator and (2) Petition for Its Approval and (3) for Allowance of Fees and Reimbursement of Costs

Age: 83	LOUIS MCPHEDERAIN , Grandson and Conservator of the Person and Estate with bond of \$42,000.00 (remainder blocked), is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Bond is sufficient.	
<input type="checkbox"/> Aff.Sub.Wit.	Account period: 2-17-11 through 2-16-12	
<input checked="" type="checkbox"/> Verified	Accounting: \$564,116.70	
<input type="checkbox"/> Inventory	Beginning POH: \$549,769.82	
<input type="checkbox"/> PTC	Ending POH: \$527,811.01	
<input type="checkbox"/> Not.Cred.	(\$484,061.01 cash plus personal property items including furniture and 12 vehicles)	
<input checked="" type="checkbox"/> Notice of Hrg	Conservator: In lieu of fees, Petitioner requests that the Court approve payment of Petitioner's health insurance premiums because he is not employed elsewhere and cannot afford such coverage. Expenses totaled \$1,738.20 during this account period.	
<input checked="" type="checkbox"/> Aff.Mail	Attorney: \$7,023.00 (43.30 hours including attorney hours @ \$280/hr and paralegal hours @ \$85/hr and \$120/hr for legal services including review of documents, conference with counsel for Conservatee, attendance at hearings, marshal/inventory of assets, obtaining bond, and work associated with this accounting)	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	Costs: \$435.00 (filing)	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	<p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Settling and allowing the account, and approving and confirming the acts of Petitioner during the account period; 2. Authorizing the attorney fees to be paid from the blocked account; 3. Authorizing Petitioner to continue paying for Petitioner's medical and dental insurance costs from the conservatorship estate; and 4. For such other orders as the Court may deem proper. 	

Reviewed by: skc
Reviewed on: 8-10-12
Updates:
Recommendation:
File 4 - Dix

DOD: 2-27-11		GARY GONZALES , Son and Administrator with Will Annexed with Limited IAEA without bond, is Petitioner. <i>Need waivers of accounting</i> I&A: \$168,113.31 POH: \$168,113.31 (\$28,113.31 cash plus real property) Administrator: Waived Attorney (Statutory): \$6,043.40 Costs: \$885.00 (filing, publication, probate referee) Distribution pursuant to intestate succession and	NEEDS/PROBLEMS/COMMENTS:
			<u>Continued from 7-5-12.</u>
Cont. from 070512			<u>Minute Order 7-5-12:</u> Counsel requests a continuance.
Aff.Sub.Wit.			<u>As of 8-10-12, nothing further has been filed. The following issues remain:</u>
✓	Verified		1. This petition is titled as an Account, but Petitioner states waivers of accounting will be filed by all beneficiaries. Need waivers.
✓	Inventory		2. Need clarification: Petitioner refers to Assignments of Rights by certain unspecified beneficiaries at #30; however, no assignments are provided and the proposed distribution does not appear to indicate any assignment.
✓	PTC		3. Decedent's holographic will directs the house be sold and proceeds divided among her four children. It then states that she wants \$5,000 to go to each of her listed grandchildren (8 total).
✓	Not.Cred.		<u>The original petition</u> at #8 listed two additional minor grandchildren that appear to have been born after the will was written.
✓	Notice of Hrg		<u>This petition</u> at #28 states the <i>intestate</i> heirs are listed, which infers that the list would include the two additional minor grandchildren; however, they are not included.
✓	Aff.Mail		<u>This petition</u> then requests distribution of the house in undivided interests, and division of the remaining cash among only the grandchildren listed in the will (all adults). The Court may require clarification as to omission of the two minor grandchildren.
	Aff.Pub.	4. Need consents to distribution of the real property in undivided interests by: - Rosemarie Ann Knight - Gregory Gonzales - Paul Dwayne Gonzales	
	Sp.Ntc.	5. Need order.	
	Pers.Serv.	Reviewed by: skc	
	Conf. Screen	Reviewed on: 8-10-12	
✓	Letters	Updates:	
	Duties/Supp	Recommendation:	
	Objections	File 5 - Gonzales	
	Video Receipt		
	CI Report		
✓	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

(1) Waiver of Accounting and Report of Administrator and (2) Petition for Its Settlement, Waiver of Administrator's Commissions for Allowance of Attorney's Fees for Ordinary Services, for Costs Reimbursement and for (3) Final Distribution [Prob. C. 6402(a), 10810, 10811, 10951, 10954 & 11640]

DOD: 12/19/11		<p>PHILIP HAUSMANN, Administrator, is petitioner.</p> <p>Accounting is waived.</p> <p>I & A - \$231,154.94</p> <p>Administrator - waives</p> <p>Attorney (statutory) - \$7,623.00</p> <p>Costs - \$627.00 (filing fee, probate referee)</p> <p>Closing - \$1,000.00</p> <p>Distribution, pursuant to intestate succession and assignments of interests, is to:</p> <p>Philip A. Hausmann - \$1,755.65 and 2006 Nissan Maxima</p> <p>Gregory A. Hausmann - \$25,149.29 and real property located in Clovis.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Creditor's Claim filed on 2/29/12 in the amount of \$6,001.90 by West Asset Management for USSA Secured Consumer Loan. Need Allowance or Rejection of Claim pursuant to California Rules of Court 7.401.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 2/29/12		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 8/13/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Hausmann</p>	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 04/08/10		<p>WALTER CHACON, NESTOR CHACON, MARTIN CHACON, sons, and ROSEMARY CHACON, surviving spouse of post-deceased son Michael Chacon, and MICHELLE MORENO, MELISSA CHACON, MARYLOU CHACON, and SUSANNA CHACON, daughters of post-deceased son Michael Chacon, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I &A - \$110,000.00</p> <p>Decedent died intestate</p> <p>Petitioner request court determination that decedent's 100% interest in real property located at 115 Gettysburg, Clovis, CA pass to them pursuant to intestate succession.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The Petition states that the decedent was survived by her 4 sons (her successors). Pursuant to Probate Code § 13151 a Petition to determine succession may be brought by the successor(s) of a decedent. The Petition states that the decedent's son Michael Chacon post deceased the decedent. Therefore this type of petition must be brought by the decedents 3 living sons and the personal representative of the estate of Michael Chacon. Note: Rosemary Chacon, Michelle Moreno, Melissa Chacon, Marylou Chacon, and Susanna Chacon are the successors to Michael Chacon and not successors to the decedent. Therefore, they do not appear to be appropriate petitioners in this type of summary proceeding. Further, the successors of Michael Chacon have attached a copy of an Affidavit Re Real Property of Small Value (with regard to the estate of Michael Chacon) within this summary proceeding concerning the estate of the decedent. Any proceedings dealing with the estate of Michael Chacon must be handled in a separate proceeding.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 08/14/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Grandeer</p>		

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 07/01/12		<p>DEREK SIMMROSS and BRIGITTE GREEN, son and daughter/named Co-Executors without bond, are Petitioners.</p> <p>Petitioner Derek Simmross is a resident of Sweden.</p> <p>Full IAEA – NEED (Not published for)</p> <p>Will dated 06/13/96</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated Value of the Estate: Personal property - \$200,000.00</p> <p>Probate Referee: STEVEN DIEBERT</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Publication does not state that the Petition requests authority to administer the estate under IAEA. Need revised Publication. 2. Notice of Petition to Administer Estate is not marked at item 5 indicating that the Petitioner is requesting Full IAEA. 3. The Petition states that the decedent had a predeceased spouse. Pursuant to Local Rule 7.1.1D – If a beneficiary, heir, child, spouse, or registered domestic partner in any action before the Probate Court is deceased, that persons date of death shall be included in the Petition. <p>Note: The court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond, pursuant to California Rules of Court 7.201(b) and Probate Code 8571.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 08/14/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Simmross</p>		

Petition for Probate of Non-Domiciliary Decedents Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/28/2009	DANA VAN HORN , surviving spouse/named executor without bond, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ol style="list-style-type: none"> Friday, December 14, 2012 at 9:00 a.m. in Department 303 for the filing of the inventory and appraisal, and; Friday, October 13, 2013 for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
	Petitioner has been appointed as executor of the decedent's estate in Thurston County, Washington.		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.		
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC	Will dated: 11/10/2008 (admitted to Probate in Thurston County, Washington on 8/17/2010)		
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/ Residence - Olympia, WA		
<input checked="" type="checkbox"/> Aff.Pub.	Publication - Fresno Bee		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen	Estimated value of the estate:		
<input checked="" type="checkbox"/> Letters	Annual Income - \$ 13,000.00		
<input checked="" type="checkbox"/> Duties/Supp	Real property - <u>\$375,000.00</u>		
<input type="checkbox"/> Objections	Total - \$388,000.00		
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202	Probate Referee: Steven Diebert		
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 8/13/12
		Updates:	
		Recommendation: SUBMITTED	
		File 9 – Van Horn	

DOD: 10/19/2010		<p>CHARISSE NOEL FLEMING, granddaughter, and CURT ROBERT DAVIS, son, are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated July 2, 2000 devises entire estate equally to Charisse Noel Fleming and Curt Robert Davis.</p> <p>I & A - \$100,000.00</p> <p>Petitioners request Court determination that Decedent's 100% interest in real property pass to them in equal shares pursuant to decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 8/13/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 10 - Davis</p>		

Petition for Final Distribution on Waiver of Accounting (and for Allowance of Statutory Commission)

DOD: 10-10-08		<p>SHERRY MEALER, Daughter and Administrator with full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$81,732.32 POH: \$45,732.32 (\$5,732.32 cash plus real property, misc. shop equipment, household furniture)</p> <p>Administrator: Waived</p> <p>Distribution pursuant to intestate succession:</p> <p>Sherry Mealer: Entire estate</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner does not state whether notice of administration was given to the Franchise Tax Board pursuant to Probate Code §9202(c). Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing on Dowling Aaron, Incorporated pursuant to Request for Special Notice filed 1-31-11 (Probate Code §1252). Petitioner was previously represented by Dowling Aaron Incorporated (formerly DAK). On 6-21-12, the Court approved fees to the law firm in the amount of \$4,205.03. Need proof of payment prior to distribution. Petitioner states Property On Hand (POH) includes the same assets, including the same amount of cash, as was listed on the I&A as of the decedent's date of death (10-10-08). Need statement of <u>actual</u> property on hand at this time pursuant to Cal. Rules of Court 7.550. <p>(Examiner notes that Administrator was appointed almost four years ago on 12-9-08. One creditor's claim was paid, attorney fees were granted, and the house probably required upkeep. It is unlikely that the POH is the same as originally inventoried.)</p> <ol style="list-style-type: none"> Petitioner lists the value of the residence at a different amount than previously inventoried. The value is a carry value and should remain the same. 	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice	X		
<p>Reviewed by: skc</p> <p>Reviewed on: 8-13-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Easley</p>				

DOD: 10/23/2011		<p>ANNA F. WILLIAMS, daughter, was appointed Executor without bond on 4/16/12.</p> <p>Minute order dated 4/16/12 set this status hearing for the filing of the inventory and appraisal. Anna F. Williams was present in court when this status hearing was set.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and appraisal.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p>	
		<p>Reviewed on: 8/13/12</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 13 - Turner</p>	

Atty Sandoval, Jose A. (pro per Petitioner/father)

Atty Montalvo, Rosario (pro per Petitioner/mother)

Petition for Appointment of Conservator of the Person (Prob. C. 1510)

Age: 18 years		<p style="text-align: center;">THERE IS NO TEMPORARY. No temporary was requested.</p> <p>ROSARIO MONTALVO and JOSE A. SANDOVAL, parents, are petitioners and request appointment as Conservators of the Person with Medical Consent powers.</p> <p>Declaration of Anna Nguyen, M.D., 6/7/12.</p> <p>Voting Rights Affected.</p> <p>Petitioners state the proposed conservatee has a diagnosis of Down's Syndrome and developmental delay. He has a cognitive ability of a seven year old and is completely non-verbal. The proposed conservatee requires 24 hour care.</p> <p>Court Investigator Jennifer Daniel's Report filed on 7/27/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 7/13/12.</p> <p>Voting Rights affected need Minute Order.</p>	
Cont. from 073012				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 8/13/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Sandoval</p>		

15 Gordon William Everard (Det Succ)

Case No. 12CEPR00603

Atty Everard, Valerie (Pro Per – Daughter – Petitioner)

Atty Rosales, Heather Everard (Pro Per – Daughter – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 4-30-11		<p>VALERIE EVERARD and HEATHER EVERARD ROSALES, Daughters, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$80,000.00</p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that Decedent's fee title ownership interest passes to Petitioners in fee simple.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need date of death of deceased spouse per Local Rule 7.1.1.D. 2. Need clarification: The petition is unclear at #9 regarding whether Decedent had any predeceased children (both boxes checked). 3. Need clarification: Petitioners do not specify Decedent's interest in the property (i.e., a 100% separate property interest). 4. Need clarification: Petitioners do not specify the interest they are each claiming (i.e., a 50% interest each).
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/o		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<p>Reviewed by: skc</p>			
<p>Reviewed on: 8-13-12</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 15 - Everard</p>			

Age: 3 ½	GENERAL HEARING 10-2-12	NEEDS/PROBLEMS/COMMENTS:
	DALE and CARMEN MARTINEZ , Paternal Grandparents, are Petitioners.	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing at least five (5) Court days prior to the hearing per Probate Code §2250(e) on: - April Carpenter (Mother) 3. The Court may require further information with reference to Probate Code §1513(c). <i>(If there are allegations that a parent is unfit, an additional report will be required with reference to potential dependencies for the hearing on general guardianship in October.)</i>
	Father: MATTHEW MARTINEZ - Deceased	
<input type="checkbox"/> Aff.Sub.Wit.	Mother: APRIL CARPENTER	
<input checked="" type="checkbox"/> Verified	Maternal Grandfather: Unknown	
<input type="checkbox"/> Inventory	Maternal Grandmother: Janet Carpenter	
<input type="checkbox"/> PTC	Petitioners state Noah resided with them from birth until 7-29-12. Both parents resided with Petitioners until September 2009, when the father was deployed to Iraq. In October 2009, the mother left Noah with Petitioners and executed a medical authorization. The father was discharged in August 2010, but died in June 2011 as a result of an injury while on deployment. Noah continued to reside with Petitioners following the father's death and was enrolled in preschool in December 2011.	
<input type="checkbox"/> Not.Cred.	On 7-29-12, the mother picked Noah up for a visit and later told Petitioners that she did not intend to return him. On 7-31-12, Petitioners inquired at the preschool to ensure that the mother was taking him, but she was not. Petitioners went to the mother's residence to inquire about Noah, but the mother threatened to call the cops.	
<input type="checkbox"/> Notice of Hrg	Petitioners state that for Noah's entire life, the mother would come and go and was never a permanent and stable person for Noah to rely on. She visited once a week as convenient for her, all facilitated by Petitioners. She has only attended one of Noah's baseball games and has made no effort to be a part of the extracurricular activities that he enjoys.	
<input type="checkbox"/> Aff.Mail	Petitioners state it is clear that Noah should continue to reside with them on a temporary basis until an investigation can be completed as this is the only home he has resided since birth. It would be in Noah's best interest to continue to reside with Petitioners so that the status quo may be maintained and he does not suffer detriment by further loss and disruption in his life.	
<input type="checkbox"/> Aff.Pub.	Points and Authorities state Petitioners are Noah's <i>de facto</i> parents pursuant to Family Code §3041 and refer to Probate Code §§ 2250 and 15100 regarding good cause.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc Reviewed on: 8-13-12 Updates: Recommendation: File 16 - Martinez

17 **Mario Franco (CONS/PE)**
 Atty Franco, Amelia (Pro Per – Spouse – Petitioner)
 Atty Franco, Cecilia (Pro Per – Daughter – Petitioner)
 Atty Franco, Esiquio (Pro Per – Son – Petitioner)

Case No. 12CEPR00692

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Age: 51		<p>GENERAL HEARING: 9-17-12</p> <p>AMELIA FRANCO, Spouse, CECILIA FRANCO, Daughter, and ESQUIO FRANCO, Son, are Petitioners and request appointment as Temporary Co-Conservators of the Person and Estate with authority to move the proposed Conservatee residence.</p> <p>Estimated Value of Estate: Personal property: \$7,000.00</p> <p>Petitioners state they would like to move Mr. Franco to a facility that will provide better care to ensure progress.</p> <p>The general petition states Mr. Franco suffered a traumatic head/brain injury and stroke. He cannot speak or support his body. Minimal movement in limbs. He cannot communicate his needs or desires.</p> <p>Court Investigator Jennifer Young to provide report.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Court Investigator to provide report.</u></p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least five (5) court days prior to the hearing per Probate Code §2250(e) on: <ul style="list-style-type: none"> - Mario Franco (son) - Brenda Franco (daughter) 3. The Court may require clarification regarding the request for temporary conservatorship of the estate. <p>Examiner notes that the temporary petition indicates \$7,000.00 estate value. The general petition appears to request estate powers, but the estimated value is blank. Pursuant to Local Rule 7.15.4, if the only asset or income is public assistance benefit, the court does not require conservatorship of the estate.</p> <ol style="list-style-type: none"> 4. If temporary conservatorship of the estate is necessary, bond including cost of recovery is required pursuant to Probate Code §2320(c)(4) and Cal. Rules of Court 7.207. <p>Based on the figure provided, Examiner calculates bond at \$7,700.00.</p> <ol style="list-style-type: none"> 5. Need clarification: The Petition appears to request appointment of all three Petitioners as Co-Conservators of the Person and Estate; however, the proposed Order indicates Amelia and Cecilia as Co-Conservators of the Person and Esiquio as Conservator of the Estate.
DOB: 1-19-61			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg X		
<input type="checkbox"/>	Aff.Mail X		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report X		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 8-13-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Franco</p>	