



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Exclusive Authority to Give Consent for Medical Treatment

|  |   |  |
|--|---|--|
| <b>Age: 93</b>   | <b>PUBLIC GUARDIAN</b> is Petitioner.   | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><u>Continued from 8-1-12</u><br><br><u>Minute Order 8-16-12: The Court appoints Mr. Bagdasarian as counsel for Ms. Booth.</u> |
| <b>DOB: 1-4-19</b>   | Petitioner was appointed Conservator of the Person and Estate <u>with medical consent powers and dementia medication powers</u> on 3-10-09.   |  |
| <b>Cont. from 080112</b>   |   |  |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>   |   |  |
| <input checked="" type="checkbox"/> <b>Verified</b>                                      | <b>Petitioner states</b> that at appointment in 2009, Ms. Booth had broken her hip and it was believed that she would not be a flight risk. However, she recently eloped from the facility in a wheelchair.           |  |
| <input type="checkbox"/> <b>Inventory</b>  |   |  |
| <input type="checkbox"/> <b>PTC</b>  |   |  |
| <input type="checkbox"/> <b>Not.Cred.</b>  |   |  |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b>                                 |   |  |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b> <span style="float:right">w</span>   | At this time, Petitioner requests dementia <u>placement powers</u> pursuant to the 2-2-09 Capacity Declaration. Petitioner states Ms. Booth needs or would benefit from restricted placement and dementia medication. |  |
| <input type="checkbox"/> <b>Aff.Pub.</b>   |   |  |
| <input type="checkbox"/> <b>Sp.Ntc.</b>  |   |  |
| <input checked="" type="checkbox"/> <b>Pers.Serv.</b> <span style="float:right">w</span> |   |  |
| <input type="checkbox"/> <b>Conf. Screen</b>   |   |  |
| <input type="checkbox"/> <b>Letters</b>  | <b>A Capacity Declaration was filed 2-2-09.</b>   |  |
| <input type="checkbox"/> <b>Duties/Supp</b>  |   |  |
| <input type="checkbox"/> <b>Objections</b>   | <b>Court Investigator Dina Calvillo filed a report on 4-2-12.</b>   |  |
| <input type="checkbox"/> <b>Video Receipt</b>  |   |  |
| <input checked="" type="checkbox"/> <b>CI Report</b>                                     |   |  |
| <input type="checkbox"/> <b>9202</b>   |   |  |
| <input checked="" type="checkbox"/> <b>Order</b>   |   |  |
| <input type="checkbox"/> <b>Aff. Posting</b>   |   |  |
| <input type="checkbox"/> <b>Status Rpt</b>   |   |  |
| <input type="checkbox"/> <b>UCCJEA</b>   |   |  |
| <input type="checkbox"/> <b>Citation</b>   |   |  |
| <input type="checkbox"/> <b>FTB Notice</b>   |   |  |
|  |   | <b>Reviewed by:</b> skc  |
|  |   | <b>Reviewed on:</b> 8-10-12  |
|  |   | <b>Updates:</b>  |
|  |   | <b>Recommendation:</b>   |
|  |   | <b>File 3 - Booth</b>  |

|  |   |                                 |
|--|---|---------------------------------|
| <b>Age:</b> 83   | <p><b>LOUIS MCPHEDERAIN</b>, Grandson and Conservator of the Person and Estate with bond of \$42,000.00 (remainder blocked), is Petitioner.</p> <p>Bond is sufficient.</p> <p>Account period: 2-17-11 through 2-16-12</p> <p>Accounting: \$564,116.70<br/>Beginning POH: \$549,769.82<br/>Ending POH: \$527,811.01<br/>(\$484,061.01 cash plus personal property items including furniture and 12 vehicles)</p> <p>Conservator: In lieu of fees, Petitioner requests that the Court approve payment of Petitioner's health insurance premiums because he is not employed elsewhere and cannot afford such coverage. Expenses totaled \$1,738.20 during this account period.</p> <p>Attorney: \$7,023.00 (43.30 hours including attorney hours @ \$280/hr and paralegal hours @ \$85/hr and \$120/hr for legal services including review of documents, conference with counsel for Conservatee, attendance at hearings, marshal/inventory of assets, obtaining bond, and work associated with this accounting)</p> <p>Costs: \$435.00 (filing)</p> <p><b>Petitioner prays for an Order:</b></p> <ol style="list-style-type: none"> <li>1. Settling and allowing the account, and approving and confirming the acts of Petitioner during the account period;</li> <li>2. Authorizing the attorney fees to be paid from the blocked account;</li> <li>3. Authorizing Petitioner to continue paying for Petitioner's medical and dental insurance costs from the conservatorship estate; and</li> <li>4. For such other orders as the Court may deem proper.</li> </ol> | <b>NEEDS/PROBLEMS/COMMENTS:</b> |
| <b>Aff.Sub.Wit.</b>                                      |   |                                 |
| <input checked="" type="checkbox"/> <b>Verified</b>      |   |                                 |
| <b>Inventory</b>   |   |                                 |
| <b>PTC</b>   |   |                                 |
| <b>Not.Cred.</b>   |   |                                 |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> |   |                                 |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b> W    |   |                                 |
| <b>Aff.Pub.</b>  |   |                                 |
| <b>Sp.Ntc.</b>   |   |                                 |
| <b>Pers.Serv.</b>  |   |                                 |
| <b>Conf. Screen</b>                                      |   |                                 |
| <b>Letters</b>   |   |                                 |
| <b>Duties/Supp</b>                                       |   |                                 |
| <b>Objections</b>  |   |                                 |
| <b>Video Receipt</b>                                     |   |                                 |
| <input checked="" type="checkbox"/> <b>CI Report</b>     |   |                                 |
| <input checked="" type="checkbox"/> <b>2620(c)</b>       |   |                                 |
| <input checked="" type="checkbox"/> <b>Order</b>         |   |                                 |
| <b>Aff. Posting</b>                                      |   |                                 |
| <b>Status Rpt</b>  |   |                                 |
| <b>UCCJEA</b>  |   |                                 |
| <b>Citation</b>  |   |                                 |
| <b>FTB Notice</b>  |   |                                 |
|  | <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 8-10-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p>File 4 - Dix</p>  |                                 |

(1) First and Final Account and Report of Administrator and Petition for Its Settlement, and (2) Petition for Final Distribution, (3) for Allowance of Compensation to Attorneys for Ordinary Services (Prob. C. 10800, 10810, 10954, and 11660)

|                   |          |   |   |
|-------------------|----------|---|---|
| DOD: 2-27-11      |          | <p><b>GARY GONZALES</b>, Son and Administrator with Will Annexed with Limited IAEA without bond, is Petitioner.</p> <p><i>Need waivers of accounting</i></p> <p>I&amp;A: \$168,113.31<br/>POH: \$168,113.31<br/>(\$28,113.31 cash plus real property)</p> <p>Administrator: Waived</p> <p>Attorney (Statutory): \$6,043.40</p> <p>Costs: \$885.00 (filing, publication, probate referee)</p> <p>Distribution pursuant to intestate succession and</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 7-5-12.</u></p> <p><u>Minute Order 7-5-12: Counsel requests a continuance.</u></p> <p><u>As of 8-10-12, nothing further has been filed. The following issues remain:</u></p> <ol style="list-style-type: none"> <li>1. This petition is titled as an Account, but Petitioner states waivers of accounting will be filed by all beneficiaries. Need waivers.</li> <li>2. Need clarification: Petitioner refers to Assignments of Rights by certain unspecified beneficiaries at #30; however, no assignments are provided and the proposed distribution does not appear to indicate any assignment.</li> <li>3. Decedent's holographic will directs the house be sold and proceeds divided among her four children. It then states that she wants \$5,000 to go to each of her listed grandchildren (8 total).<br/><i>The original petition</i> at #8 listed two additional minor grandchildren that appear to have been born after the will was written.<br/><i>This petition</i> at #28 states the <i>intestate</i> heirs are listed, which infers that the list would include the two additional minor grandchildren; however, they are not included.<br/><i>This petition</i> then requests distribution of the house in undivided interests, and division of the remaining cash among only the grandchildren listed in the will (all adults).<br/>The Court may require clarification as to omission of the two minor grandchildren.</li> <li>4. Need consents to distribution of the real property in undivided interests by: <ul style="list-style-type: none"> <li>- Rosemarie Ann Knight</li> <li>- Gregory Gonzales</li> <li>- Paul Dwayne Gonzales</li> </ul> </li> <li>5. Need order.</li> </ol> |
| Cont. from 070512 |          |   |   |
| Aff.Sub.Wit.      |          |   |   |
| ✓ Verified        |          |   |   |
| ✓ Inventory       |          |   |   |
| ✓ PTC             |          |   |   |
| ✓ Not.Cred.       |          |   |   |
| ✓ Notice of Hrg   |          |   |   |
| ✓ Aff.Mail        | w        |   |   |
| Aff.Pub.          |          |   |   |
| Sp.Ntc.           |          |   |   |
| Pers.Serv.        |          |   |   |
| Conf. Screen      |          |   |   |
| ✓ Letters         | 10-17-11 |   |   |
| Duties/Supp       |          |   |   |
| Objections        |          |   |   |
| Video Receipt     |          |   |   |
| CI Report         |          |   |   |
| ✓ 9202            |          |   |   |
| Order             | X        |   |   |
| Aff. Posting      |          |   |   |
| Status Rpt        |          |   |   |
| UCCJEA            |          |   |   |
| Citation          |          |   |   |
| ✓ FTB Notice      |          |   |   |
|                   |          | <p>Reviewed by: skc</p> <p>Reviewed on: 8-10-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Gonzales</p>   |   |

**(1) Waiver of Accounting and Report of Administrator and (2) Petition for Its Settlement, Waiver of Administrator's Commissions for Allowance of Attorney's Fees for Ordinary Services, for Costs Reimbursement and for (3) Final Distribution [Prob. C. 6402(a), 10810, 10811, 10951, 10954 & 11640]**

|  |  |  |
|--|--|--|
| <b>DOD: 12/19/11</b>                                       | <b>PHILIP HAUSMANN</b> , Administrator, is petitioner.                                     | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>1. Creditor's Claim filed on 2/29/12 in the amount of \$6,001.90 by West Asset Management for USSA Secured Consumer Loan. Need Allowance or Rejection of Claim pursuant to California Rules of Court 7.401. |
|  | Accounting is waived.  |  |
| <b>Cont. from</b>  | I & A - <b>\$231,154.94</b>  |  |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>               | Administrator - <b>waives</b>  |  |
| <input checked="" type="checkbox"/> <b>Verified</b>        | Attorney (statutory) - <b>\$7,623.00</b>   |  |
| <input checked="" type="checkbox"/> <b>Inventory</b>       | Costs - <b>\$627.00</b> (filing fee, probate referee)                                      |  |
| <input checked="" type="checkbox"/> <b>PTC</b>             | Closing - <b>\$1,000.00</b>  |  |
| <input checked="" type="checkbox"/> <b>Not.Cred.</b>       |  |  |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b>   |  |  |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b> W/     |  |  |
| <b>Aff.Pub.</b>  |  |  |
| <b>Sp.Ntc.</b>   |  |  |
| <b>Pers.Serv.</b>  | <b>Distribution, pursuant to intestate succession and assignments of interests, is to:</b> |  |
| <b>Conf. Screen</b>  | <b>Philip A. Hausmann</b> - \$1,755.65 and 2006 Nissan Maxima                              |  |
| <input checked="" type="checkbox"/> <b>Letters</b> 2/29/12 | <b>Gregory A. Hausmann</b> - \$25,149.29 and real property located in Clovis.              |  |
| <b>Duties/Supp</b>   |  |  |
| <b>Objections</b>  |  |  |
| <b>Video Receipt</b>                                       |  |  |
| <b>CI Report</b>   |  |  |
| <input checked="" type="checkbox"/> <b>9202</b>            |  |  |
| <input checked="" type="checkbox"/> <b>Order</b>           |  |  |
| <b>Aff. Posting</b>  |  |  |
| <b>Status Rpt</b>  |  |  |
| <b>UCCJEA</b>  |  |  |
| <b>Citation</b>  |  |  |
| <input checked="" type="checkbox"/> <b>FTB Notice</b>      |  |  |
|  |  | <b>Reviewed by: KT</b>   |
|  |  | <b>Reviewed on: 8/13/12</b>  |
|  |  | <b>Updates:</b>  |
|  |  | <b>Recommendation:</b>   |
|  |  | <b>File 6 - Hausmann</b>   |

**Petition for Probate of Non-Domiciliary Decedents Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

|                                     |                      |  |   |
|-------------------------------------|----------------------|--|---|
| <b>DOD: 4/28/2009</b>               |                      | <b>DANA VAN HORN</b> , surviving spouse/named executor without bond, is petitioner.                | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Order has been altered to remove the section that admits this Will to probate. Probate Code 12522 indicates that if a will of a nondomicillary decedent was admitted to probate in accordance with the laws of the sister state, the court shall admit the will to probate in this state . . . Need new order.</li> <li>#5a(7) or 5a(8) of the petition was not answered re: issue of predeceased child.</li> </ol> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, December 14, 2012</b> at 9:00 a.m. in Department 303 for the filing of the inventory and appraisal, <b>and</b>;</li> <li><b>Friday, October 13, 2013</b> for the filing of the first account or petition for final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> |
| <b>Cont. from</b>                   |                      | Petitioner has been appointed as executor of the decedent's estate in Thurston County, Washington. |   |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |  |   |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |  |   |
| <input type="checkbox"/>            | <b>Inventory</b>     | Full IAEA – o.k.   |   |
| <input type="checkbox"/>            | <b>PTC</b>           | Will dated: 11/10/2008 (admitted to Probate in Thurston County, Washington on 8/17/2010)           |   |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |  |   |
| <input type="checkbox"/>            | <b>Notice of Hrg</b> |  |   |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      | W/ Residence - Olympia, WA<br>Publication - Fresno Bee   |   |
| <input checked="" type="checkbox"/> | <b>Aff.Pub.</b>      |  |   |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |  |   |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    | <b>Estimated value of the estate:</b>  |   |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  | Annual Income - \$ 13,000.00   |   |
| <input checked="" type="checkbox"/> | <b>Letters</b>       | Real property - <u>\$375,000.00</u>  |   |
| <input checked="" type="checkbox"/> | <b>Duties/Supp</b>   | <b>Total - \$388,000.00</b>  |   |
| <input type="checkbox"/>            | <b>Objections</b>    |  |   |
| <input type="checkbox"/>            | <b>Video Receipt</b> |  |   |
| <input type="checkbox"/>            | <b>CI Report</b>     | <b>Probate Referee: Steven Diebert</b>   |   |
| <input type="checkbox"/>            | <b>9202</b>          |  |   |
| <input checked="" type="checkbox"/> | <b>Order</b>         |  |   |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |  |   |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |  |   |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |  |   |
| <input type="checkbox"/>            | <b>Citation</b>      |  |   |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |  |   |
| <b>Reviewed by: KT</b>              |                      |  |   |
| <b>Reviewed on: 8/13/12</b>         |                      |  |   |
| <b>Updates:</b>                     |                      |  |   |
| <b>Recommendation:</b>              |                      |  |   |
| <b>File 9 – Van Horn</b>            |                      |  |   |

|                                     |                      |   |  |
|-------------------------------------|----------------------|---|--|
| <b>DOD: 10/19/2010</b>              |                      | <p><b>CHARISSE NOEL FLEMING</b>, granddaughter, and <b>CURT ROBERT DAVIS</b>, son, are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated July 2, 2000 devises entire estate equally to Charisse Noel Fleming and Curt Robert Davis.</p> <p>I &amp; A - <b>\$100,000.00</b></p> <p><b>Petitioners request</b> Court determination that Decedent's 100% interest in real property pass to them in equal shares pursuant to decedent's will.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> |
| <b>Cont. from</b>                   |                      |   |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>      |   |  |
| <input type="checkbox"/>            | <b>Inventory</b>     |   |  |
| <input type="checkbox"/>            | <b>PTC</b>           |   |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |   |  |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |   |  |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b> W/   |   |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |   |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |   |  |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |  |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |   |  |
| <input type="checkbox"/>            | <b>Letters</b>       |   |  |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |   |  |
| <input type="checkbox"/>            | <b>Objections</b>    |   |  |
| <input type="checkbox"/>            | <b>Video Receipt</b> |   |  |
| <input type="checkbox"/>            | <b>CI Report</b>     |   |  |
| <input type="checkbox"/>            | <b>9202</b>          |   |  |
| <input checked="" type="checkbox"/> | <b>Order</b>         |   |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |   |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |  |
| <input type="checkbox"/>            | <b>Citation</b>      |   |  |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |  |
|                                     |                      | <p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 8/13/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation: SUBMITTED</b></p> <p><b>File 10 - Davis</b></p>   |  |



Status Hearing Re: Filing of the Inventory and Appraisal

|                        |   |  |                             |  |
|------------------------|---|--|-----------------------------|--|
| <b>DOD: 10/23/2011</b> | <p><b>ANNA F. WILLIAMS</b>, daughter, was appointed Executor without bond on 4/16/12.</p> <p><b>Minute order dated 4/16/12</b> set this status hearing for the filing of the inventory and appraisal. Anna F. Williams was present in court when this status hearing was set.</p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Inventory and appraisal.</p> |                             |  |
| <b>Cont. from</b>      |   |  |                             |  |
| <b>Aff.Sub.Wit.</b>    |   |  |                             |  |
| <b>Verified</b>        |   |  |                             |  |
| <b>Inventory</b>       |   |  |                             |  |
| <b>PTC</b>             |   |  |                             |  |
| <b>Not.Cred.</b>       |   |  |                             |  |
| <b>Notice of Hrg</b>   |   |  |                             |  |
| <b>Aff.Mail</b>        |   |  |                             |  |
| <b>Aff.Pub.</b>        |   |  |                             |  |
| <b>Sp.Ntc.</b>         |   |  |                             |  |
| <b>Pers.Serv.</b>      |   |  |                             |  |
| <b>Conf. Screen</b>    |   |  |                             |  |
| <b>Letters</b>         |   |  |                             |  |
| <b>Duties/Supp</b>     |   |  |                             |  |
| <b>Objections</b>      |   |  |                             |  |
| <b>Video Receipt</b>   |   |  |                             |  |
| <b>CI Report</b>       |   |  |                             |  |
| <b>9202 Order</b>      |   |  |                             |  |
| <b>Aff. Posting</b>    |   |  |                             |  |
| <b>Status Rpt</b>      |   |  |                             |  |
| <b>UCCJEA</b>          |   |  |                             |  |
| <b>Citation</b>        |   |  |                             |  |
| <b>FTB Notice</b>      |   |  |                             |  |
|                        |   |  | <b>Reviewed by: KT</b>      |  |
|                        |   |  | <b>Reviewed on: 8/13/12</b> |  |
|                        |   |  | <b>Updates:</b>             |  |
|                        |   |  | <b>Recommendation:</b>      |  |
|                        |   | <b>File 13 - Turner</b>  |                             |  |