

Atty Hatakeyama, Bryce (for Adan Robledo and Delores Robledo – paternal grandparents/Petitioners)

Atty Diaz, Rachel (pro per – mother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11 DOB: 01/02/01	TEMPORARY EXPIRES 08/13/12	NEEDS/PROBLEMS/COMMENTS:
	ADAN ROBLEDO AND DELORES ROBLEDO, paternal grandparents, are Petitioners.	CONTINUED FROM 10/31/11 Minute Order from 10/31/11 states: Mr. Culy is present with and on behalf of Adan and Delores Robledo. The guardians are ordered to advise the school that mother has permission to obtain information regarding the minor when she calls the school. The Court orders that mother have the child during winter break from December 30 th through January 6 th . The Court further orders that telephone calls from mother be made between 8:00 pm and 8:30 pm. All other visitation orders not modified remain in full force and effect. Parties are ordered not to speak ill of one another around the child or discuss this matter with the child. The Court orders that a court investigator conduct a further investigation of the parties by 08/13/12.
Cont. from 103111	FATHER: GENO ROBLEDO – <i>consents and waives notice</i>	
Aff.Sub.Wit.	MOTHER: RACHEL DIAZ – <i>personally served on 9/6/11</i>	
✓ Verified		
Inventory	MATERNAL GRANDFATHER: ROBERT DIAZ	
PTC	MATERNAL GRANDMOTHER: JULIA DIAZ – <i>served by mail 10/04/11</i>	
Not.Cred.		
✓ Notice of Hrg	Petitioners state that the minor has lived with them for the past 5 years. He is doing well in school and all of his friends are where they live in Selma. Petitioners state that the minor's mother removed him from their home after she was being questioned about receiving financial assistance for the minor when he is not in her care. Petitioners state that the mother has had her other children removed from her care by CPS and does not have a good living environment for the minor. Petitioners fear for the minor's safety when he is in his mother's care.	As of 08/06/12, the following items are needed:
✓ Aff.Mail		1. Need proof of service by mail of <i>Notice of Hearing</i> along with a copy of the <i>Petition for Appointment of Guardian or Declaration of Due Diligence or Consent and Waiver of Notice</i> on:
Aff.Pub.		- Robert Diaz (maternal grandfather)
Sp.Ntc.		
✓ Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order	<u>Declaration from Irma Garcia</u> , longtime family friend, filed 8/31/11, states her twin sons are close friends with the minor (Geno), go to the same school, and are on the same soccer and baseball teams. The minor is a good influence on her two sons. Petitioners actively participate in the minor's education and activities, and he (the minor) is fortunate to have such caring and supportive grandparents.	
Aff. Posting	Court Investigator JoAnn Morris filed a report 10/21/11.	Reviewed by: JF
Status Rpt		Reviewed on: 08/06/12
✓ UCCJEA	DSS Social Worker Anita Ruiz filed a report on 12/19/11.	Updates: 08/07/12
Citation		Recommendation:
FTB Notice	Court Investigator JoAnn Morris filed a report on 08/06/12.	File 1 - Robledo

Petition to Compel Turnover of the Betty Ruth Cozby Trust Pursuant to Probate Code Section 16061.5 and for Damages and Attorney's Fees Pursuant to Probate Code Section 16061.9

		JANICE POTTER is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/4/12. Minute order states Mr. Campbell appearing via conference call. Counsel requests additional time to prepare the accounting.</p> <p>1. Need Order.</p>
		Petitioner states she is an heir at law, and believes she is a beneficiary of the Betty Ruth Cozby Trust.	
		Betty Ruth Cozby died in April 2011.	
Cont. from 022912, 040412, 060412		Betty Cozby was unmarried and did not have children, and her parents and siblings predeceased her. Petitioner is a niece of Betty Cozby and heir at law under applicable Probate Code intestacy statutes.	
	Aff.Sub.Wit.	Petitioner believes Betty Cozby's friend, Edward D. Reimer, is the named successor Trustee of the Betty Ruth Cozby Trust.	
✓	Verified	Upon the death of Ruth Cozby the Trust became irrevocable. Petitioner states she requested orally, and then more formally, through counsel, a copy of the Trust. The formal request was made on 8/17/2011. No response has been received to the request.	
	Inventory	Probate Code §16061.5 provides that a trustee has a duty to provide a true and complete copy of the terms of an irrevocable trust, or irrevocable portion of a trust, to any beneficiary who requests it, and to any heir of a deceased settlor who requests it.	
	PTC	Wherefore, Petitioner seeks relief as follows:	
	Not.Cred.	1. For an Order compelling Edward D. Reimer to provide full and complete copies of the Betty Ruth Cozby trust, including any applicable schedules and amendments, if any;	
✓	Notice of Hrg	2. For an Order compelling turnover of relevant information on the administration of assets of the Trust pursuant to Probate Code section 16061;	
✓	Aff.Mail	3. That Edward D. Reimer be ordered to personally pay Petitioner's attorney's fees and costs in filing and prosecuting this petition.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Statement of Assets Held in The Betty Cozby Living Trust filed by Edward D. Reimer and Ola May Langley on 6/4/12.	<p>Reviewed by: KT</p> <p>Reviewed on: 8/7/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2A - Cozby</p>

Status Re: Accounting

	<p>JANICE POTTER filed a Petition to Compel Turnover of the Betty Ruth Cozby Trust and for Damages and Attorney's Fees. The matter was heard on 4/4/12 and continued to 6/4/12.</p> <p>At the hearing on 6/4/12 the court set this status hearing for the filing of the accounting.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Accounting.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/7/12
		Updates:
		Recommendation:
		File 2B – Cozby

Atty Boyett, Deborah K. (for Raymond Lynch, Jr. – son/Petitioner)

Atty Fanucchi, Edward L. (court appointed for the proposed conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 79 DOB: 02/06/33	<p>RAYMOND LYNCH, JR., son, is Petitioner, and requests appointment as Conservator of the Person with medical consent powers and dementia powers to administer dementia medications and for appointment as Conservator of the Estate with bond set at \$36,180.00.</p> <p>ESTIMATED VALUE OF THE ESTATE: Personal property - \$21,000.00 Annual income - 15,180.00 Total - \$36,180.00</p> <p>Voting Rights Affected.</p> <p>Capacity declaration of O'Key Sams, M.D. filed 07/30/12.</p> <p>Petitioner states that the proposed conservatee is a widow and suffers from dementia. She is no longer capable of living on her own or providing for her personal needs and requires assistance with all activities of daily living and managing her medical and other appointments. She is no longer capable or managing her bills, bank accounts, or other financial matters. Nor is she able to maintain her real or personal property. The proposed conservatee has become highly susceptible to being unduly influenced by others and has allowed several individuals to have access to her home and other property. She has become completely dependent on family members to ensure that her personal needs are met.</p> <p>Court Investigator Samantha Henson filed a report on 08/06/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Court Investigator Advised Rights on 07/25/12</u></p> <p><u>Voting rights affected, need Minute Order.</u></p> <p>1. Petitioner requests that bond be set at \$36,180.00; however, pursuant to CRC 7.207, except as otherwise provided by statute, every conservator or guardian of the estate appointed after 12/31/2007, must furnish a bond, including a reasonable amount for the cost of recovery to collect the bond under Probate Code 2320(c)(4)). Based on the assets of the estate as stated in the Petition, bond should be set at \$39,798.00 (bond calculator worksheet in file).</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 12/14/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 10/11/2013 at 9:00a.m. in Dept. 303 for the filing of the first account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
✓ Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
✓ Citation		
FTB Notice		

DOD: 02/15/2012	LINDA DIANE GARDNER , daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD.	
	No other proceedings.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	I&A - \$85,000.00	
<input checked="" type="checkbox"/> Inventory	Will dated: 10/05/1990	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Petitioner requests Court determination that decedent's 100% interest in real property located at 34857 Wilson Rd. Auberry, Ca. pass to Linda Diane Gardner pursuant to decedent's will.	
<input checked="" type="checkbox"/> Notice of Hrg	x	
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT / LV
		Reviewed on: 08/07/2012
		Updates:
		Recommendation: Submitted
		File 4 - Stringer

Status Hearing Re: County Claim

DOD: 6/9/10	<p>ARDEN B. MORROW, son and Administrator with Full IAEA without bond, petitioned the court for distribution.</p> <p>On 1/24/12 the Court granted the Petition for Final Distribution.</p> <p>Minute Order dated 1/24/12 states Mr. Helon advises the Court that they are in agreement with increasing the reserve by \$3,000.00 pending the satisfaction of the County's creditor's claim. A status hearing was set for 3/26/12.</p> <p>Minute Order from 3/26/12 states Counsel advises the court that the resolution with the County has not been completed. The Court indicates for the record that it is settling the matter for status hearing on 6/4/12, notwithstanding the judgment that was signed on 2/7/12.</p> <p>Minute Order from 6/4/12 states the matter is continued to allow for the signing off on the creditor's claim.</p> <p>Agreement for Settlement of Creditor's Claim of County of Fresno filed on 6/21/12. The County of Fresno agrees to accept payment of \$2,000.00 plus \$16.00 for the recording of a release in full satisfaction of its claim.</p>	NEEDS/PROBLEMS/COMMENTS:				
Cont. from 060412						
Aff.Sub.Wit.						
Verified						
Inventory						
PTC						
Not.Cred.						
Notice of Hrg						
Aff.Mail						
Aff.Pub.						
Sp.Ntc.						
Pers.Serv.						
Conf. Screen						
Letters						
Duties/Supp						
Objections						
Video Receipt						
CI Report						
9202						
Order						
Aff. Posting						
Status Rpt						
UCCJEA						
Citation						
FTB Notice						
	<table border="1"> <tr> <td>Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 8/7/12</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 5 - Morrow</td> </tr> </table>	Reviewed by: KT	Reviewed on: 8/7/12	Updates:	Recommendation:	File 5 - Morrow
Reviewed by: KT						
Reviewed on: 8/7/12						
Updates:						
Recommendation:						
File 5 - Morrow						

		<p>JOEL STEARNS, beneficiary, is petitioned the Court to compel PHILIP E. HAGOPIAN, as Trustee, to submit an accounting of his acts as Trustee since July 31, 2010.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service on Philip Hagopian of the Order Compelling Trustee to Account pursuant to California Rules of Court 7.51.</p>
<p>Cont. from 060412</p>			
Aff.Sub.Wit.		<p>On 4/9/12 the Court set this status hearing for the filing of the accounting.</p>	<p>Note: As of 8/7/12 an accounting has not been filed.</p>
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen		<p>Order Compelling Trustee to Prepare Accounting was entered on 5/7/12 whereby Philip E. Hagopian, as Trustee is ordered to file an accounting with the Court, and provide copies to all beneficiaries, on or before May 15, 2012. The account is to cover the period of time from July 31, 2010 through December 31, 2011.</p>	<p>Reviewed by: KT</p>
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA		<p>Proof of service of the Order Compelling Trustee to Account was mailed to attorney James Shekoyan on 5/22/12.</p>	<p>Reviewed on: 8/7/12</p>
Citation			
FTB Notice			
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 6 - Hagopian</p>

Pro Per Gloria Dobbins (pro per - maternal great-grandmother/Guardian)

Pro Per Zamora, Jessica (pro per – mother/Petitioner)

Petition for Termination of Guardianship

Age: 8 DOB: 07/09/03	JESSICA ZAMORA, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 06/25/12 Minute order from 06/25/12 states: Gloria Dobbins informs the court that she is no longer represented by counsel. Matter continued to 08/13/12. The Court directs that an increased visitation schedule be worked out among the parties with the objective being that the minor eventually have multiple weeks with the mother. The Court directs Ms. Dobbins to speak with the therapist regarding having mother included in the therapy sessions. Ms. Dobbins to waive confidentiality. The Court orders that a court investigator conduct a further investigation as well as contact Kyle Weir.</p> <p>As of 08/06/12, the following needs remain:</p> <ol style="list-style-type: none"> 1. Petitioner states that the father is unknown; however, according to the original Petition for Guardianship, the father of the minor is Derrick Laughter. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Termination of Guardianship or Consent and Waiver of Notice or Declaration of Due Diligence for: - Derrick Laughter (father) 2. Need CI report and clearances.
	<p>GLORIA DOBBINS, maternal great-grandmother, was appointed as Guardian on 03/29/07. <i>(Personally served on 05/14/12)</i></p> <p>Father: UNKNOWN (DERRICK LAUGHTER per original guardianship petition)</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandmother: DECEASED Maternal grandfather: DAVID ZAMORA – <i>served by mail on 05/16/12</i></p> <p>Petitioner states that she consented to her grandmother, Gloria Dobbins, becoming Jaden's guardianship back in 2007 because she was very young and not stable. She wanted Jaden to have a home and his own bed. Petitioner states that the guardian graciously took Jaden in and she really appreciates the love she has shown Jaden and the home she has provided him. Petitioner states that she is now stable in her own home and has 3 other children who live with her. Her children are clean and happy. Her daughter who is in school is doing very well. Petitioner states that she also went back to school and earned her high school diploma. Petitioner states that her grandmother, the guardian, is now 80 years old and in recent months has become less able to care for herself and Jaden. Petitioner states that Jaden has expressed concern about losing the guardian and where he will live after she passes away. Petitioner states that Jaden lives alone with the guardian and the responsibility he feels when she falls ill is more than he should have to bear as an 8 year old. Petitioner states that Jaden needs to transition to her home and life with her before the guardian passes away and that it would be healthier for him to enjoy a mother-son relationship with her and be with his siblings.</p> <p>Court Investigator Julie Negrete filed a report on 06/18/12.</p> <p>Court Investigator Julie Negrete filed a report on – NEED REPORT.</p>	
Cont. from 062512		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/06/12
		Updates:
		Recommendation:
		File 7 - Zamora

Filing of Receipt for Blocked Account and Inventory & Appraisal

Age: 11 years DOB: 10/31/2000		<p>ELENA PENA, sister, was appointed Guardian of the Person and Estate on 07/26/11 and Letters were issued on 07/28/11.</p> <p>An Order to Deposit Money Into Blocked Account was signed 07/26/11 ordering all funds of the minor to be placed in a blocked account.</p> <p>Notice of Taking Possession or Control of an Asset of Minor or Conservatee filed 09/28/11 by Metlife Total Control Account reflects that the guardian, Elena Pena, has taken control of the minor's assets in the amount of \$211,865.50 from Metlife.</p> <p>Receipt for Blocked Account filed on 1/11/12. (Signed by the Guardian and not a bank official.)</p> <p>Inventory and Appraisal filed on 1/11/12 showing the estate valued at \$244,116.64.</p> <p>Minute order dated 6/12/12 states no appearances. The Court removes Elena Pena as Guardian of the Estate. The Public Guardian is appointed forthwith to pursue the status of the assets which includes MetLife.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/12/12. Minute order states the Court removes Elena Pena as Guardian of the Estate. The Public Guardian is appointed forthwith to pursue the status of the assets which includes MetLife.</p> <ol style="list-style-type: none"> 1. Receipt for Blocked Account for the funds held at Prudential Annuities was signed by the Guardian, Elena Pena and not the representative of Prudential Annuities as required. Need Amended Receipt for Blocked Account that is signed by the representative of Prudential Annuities. 2. Receipt for Blocked Account for the funds held at MetLife was signed by the Guardian, Elena Pena and not the representative of MetLife as required. Need Amended Receipt for Blocked Account that is signed by the representative of MetLife.
Cont. from 022112, 050112, 061212			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 8/7/12	
		Updates:	
		Recommendation:	
		File 8A – Robinson-Cervantes	

Order to Show Cause Re: Failure to Appear: Failure to Provide Receipts for Prudential Annuities and MetLife

Age: 11 years	<p>ELENA PENA, sister, was appointed Guardian of the Person and Estate on 07/26/11 and Letters were issued on 07/28/11.</p> <p>An Order to Deposit Money Into Blocked Account was signed 07/26/11 ordering all funds of the minor to be placed in a blocked account.</p> <p>Notice of Taking Possession or Control of an Asset of Minor or Conservatee filed 09/28/11 by Metlife Total Control Account reflects that the guardian, Elena Pena, has taken control of the minor's assets in the amount of \$211,865.50 from Metlife.</p> <p>Receipt for Blocked Account filed on 1/11/12. (Signed by the Guardian and not a bank official.)</p> <p>Inventory and Appraisal filed on 1/11/12 showing the estate valued at \$244,116.64.</p> <p>Minute Order dated 5/1/12 set this OSC hearing.</p> <p>Order to Show Cause was mailed to Petitioner on 5/4/12.</p> <p>Minute Order dated 6/12/12 states no appearances. The court imposes sanctions against Elena Pena in the amount of \$500.00. Order to Show Cause to be personally served on Elena Pena for her failure to appear and failure to provide receipts for Prudential Annuities and MetLife.</p> <p>Order to Show Cause, Letter requesting personal service, Minute Order, probate citation and personal information sheet was sent to the Sheriff's Civil Department on 6/29/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service of the OSC on Elena Pena. (Sheriff's Department to serve per court request.)</p>
DOB: 10/31/2000		
Cont. from 061212		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 8/7/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8B – Robinson-Cervantes</p>	

Age: 12 DOB: 11/28/99	KELVIN L. MARTIN , father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Termination of Guardianship <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Yolanda Dailey (mother) - Donald Martin (paternal grandfather) - maternal grandparents (unknown) - Khalil Martin (minor)
	REVEEE MARTIN , paternal aunt, was appointed Guardian and Letters were issued on 03/15/11. – <i>personally served 06/14/12</i>	
Cont. from	Mother: YOLANDA DAILEY	
Aff.Sub.Wit.		
✓ Verified	Paternal grandfather: DONALD MARTIN	
Inventory	Paternal grandmother: MARIAN MARTIN – <i>deceased</i>	
PTC		
Not.Cred.	Maternal grandparents: UNKNOWN	
✓ Notice of Hrg		
Aff.Mail	x	
Aff.Pub.	Petitioner states that he feels he is capable of raising his son from here on out.	
Sp.Ntc.		
✓ Pers.Serv.	Objection to Termination of Guardianship filed 07/24/12 by guardian, Reeve Martin states: that she is not in agreement with terminating the guardianship. She states that she initially was in agreement with terminating the guardianship because she believed her brother had made changes to his life, however, she has since learned that he is still living in the same environment and around the same people that caused her to seek guardianship in the first place and believes that her brother only wants his son back in his care so that he can get public assistance. Therefore she is not in agreement with terminating the guardianship.	
Conf. Screen		
Letters		
Duties/Supp		
✓ Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Court Investigator Jennifer Daniel filed a report on 08/08/12.	
		Reviewed by: JF
		Reviewed on: 08/07/12
		Updates: 08/09/12
		Recommendation:
		File 9 - Martin

Petition for Termination of Guardianship

Age: 9	<p>PAUL MARTINEZ, Father, is Petitioner.</p> <p>HENRY V. and VALENTINA FERNANDEZ, Maternal Grandparents, were appointed Guardians on 3-7-11.</p> <p>Mother: LAURA YVETTE FERNANDEZ Paternal Grandfather: Jesse Martinez Paternal Grandmother: Olga Martinez</p> <p>Siblings: Christian M. Fernandez (13) and Samuel Martinez (under 12)</p> <p>Petitioner states it is in the best interest of the child to reside with his father, brother and sister. Petitioner has been drug free for four (4) years and has completed a drug program and a parenting class.</p> <p>An investigation was performed by Riverside County Court Investigator Rechelle Hawkins regarding Petitioner's situation.</p> <p>Court Investigator Jennifer Daniel filed a report on 8-3-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §1460(b)(5), <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on the guardians and all other relatives including: <ul style="list-style-type: none"> - Henry V. Fernandez (Maternal Grandfather and Guardian) - Valentina Fernandez (Maternal Grandmother and Guardian) - Laura Yvette Fernandez (Mother) - Jesse Martinez (Paternal Grandfather) - Olga Martinez (Paternal Grandmother) - Christian M. Fernandez (Sibling) <p><i>Note: When guardianship was originally established on 3-7-11, the Court found the Guardians' due diligence for the mother. No further information has been provided by Petitioner. The Court may require further diligence.</i></p>	
DOB: 5-6-03			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 8-7-12	
		Updates:	
		Recommendation:	
		File 10 - Martinez	

Jerry age: 8 mos. DOB: 12/8/11		GENERAL HEARING 10/9/2012		NEEDS/PROBLEMS/COMMENTS:	
		JOLENE RUIZ, non-relative, is petitioner.		This petition is as to JERRY DOWDELL only. Petitioner has already been appointed as guardian for Mary Jenkins. (Note: Mary Jenkins has a different father).	
		Father: DYLAN DOWDELL			
Cont. from		Mother: JERICA H JENKINS			
	Aff.Sub.Wit.			1. Fee waiver was denied. Filing fees totaling \$285.00 are now due (\$225.00 for the general guardianship and \$60 for the temporary guardianship).	
✓	Verified			2. There is an active family law action involving this minor, case no. 12CEFL01548. Minute Order from Dept.: 203, Hearing: Child Custody and Visitation on 7/11/12. The Court provided the parties with the genetic test results. The Respondent admits to the Court that he is the father of the minor child (Jerry DowDell DOB 12/8/2011) The Court finds that the Respondent (Dylan DowDell) is the biological father of Jerry DowDell. The parties are ordered to attend mediation and return to court on 10/11/2012. Existing orders remain in full force and effect. Local Rule 7.15.7 states if a matter involving custody of a child is presently pending in the Family Law Court, the petitioner seeking custody will be instructed to seek joinder in the family law proceeding and request relief from that court. Under emergency conditions, a temporary guardianship may be granted, <u>but only if the child is already in the custody of the proposed guardian.</u>	
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	X			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting			Please see additional page	
	Status Rpt			Reviewed by: KT	
	UCCJEA			Reviewed on: 8/7/12	
	Citation			Updates:	
	FTB Notice			Recommendation:	
				File 11 – Jenkins & Dowdell	

3. Need Notice of Hearing.
4. Need proof of personal service, 5 court days prior to the hearing, of the Notice of Hearing along with a copy of the temporary petition or consent and waiver or notice or declaration of due diligence on:
 - a. Dylan Dowdell (father) – unless the court dispenses with notice.
 - b. Jericah Jenkins (mother)

Note: UCCJEA indicates that the minor is living with his mother and not the petitioner. Pursuant to the pending family law action the mother and father exchange the child every 2 days.

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<p>Dallas Marie James Age: 1 DOB: 2-5-11</p>	<p>NO TEMPORARY – DENIED 3-7-12</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Summer Sunshine Soto Age: 5 DOB: 7-4-07</p>	<p>STEPHEN and ELYSE MARIE COOK, Maternal Grandparents, are Petitioners.</p>	<p>Note: A competing petition for guardianship of Summer only by her paternal grandparents, Joel and Carol Soto is Page 12B.</p>
<p>Cont. from 042612, 062812</p>	<p>Father (Dallas): WILLIAM “KIMO” JAMES - Present in Court on 3-7-12</p>	<p>Minute Order 4-26-12: The Court orders referral to Social Services for further investigation concerning the children's environment and allegations of physical and/or verbal abuse of the mother as well as threats to the family members by William James. Continued to 6/28/12.</p>
<p>Aff.Sub.Wit.</p>	<p>Father (Summer): STEVEN SOTO - Present in Court on 3-7-12</p>	<p>Minute Order 6-28-12: The Court orders no visitation between William James and Summer pending the next hearing on 8/13/12. Mother submits her contact information to the Court and requests that the information remain confidential due to the restraining order. Continued to 8/13/12.</p>
<p><input checked="" type="checkbox"/> Verified</p>	<p>Mother: JAMIE MICHELLE COOK - Present in Court on 3-7-12 - Consent and Waiver of Notice filed 5-4-12</p>	<p>Note: Court records indicate that the mother's DVTRO (restraining order) in 12CEFL00456 was terminated at her request at the hearing on 3-12-12. <u>However, a NEW DVTRO was issued on 5-30-12 in 12CEFL02798 that expires 5-30-15. A status hearing is set for 8-17-12 in Dept. 204.</u></p>
<p>Inventory</p>	<p>Paternal Grandfather (Dallas): Not listed Paternal Grandmother (Dallas): Not listed Paternal Grandfather (Summer): Joel Soto - Present in Court on 4-26-12</p>	<p>If this matter goes forward, the following issues exist:</p>
<p>PTC</p>	<p>Paternal Grandmother (Summer): Carol Soto - Present in Court on 4-26-12</p>	<p>1. Need Notice of Hearing.</p>
<p>Not.Cred.</p>	<p>Petitioners state Mother fled to their home on 12-7-11 with the children after being physically abused by “Kimo” (Dallas' father). While staying with Petitioners, Mother's other daughter, Chloe (age 9) visited on weekends, but Mother was preoccupied with fighting on the phone with Kimo. Petitioners state Mother had just started to reconnect with Chloe since Kimo won't allow her to have a relationship with her.</p>	<p>2. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on: - Jamie Cook (Mother) - William “Kimo” James (Dallas' father) - Steven Soto (Summer's father) <i>(Although the parents were all present in Court on 3-7-12, they are still entitled to be served with Notice of Hearing and a copy of the Petition per Probate Code §1511.)</i></p>
<p>Notice of Hrg <input checked="" type="checkbox"/></p>	<p>Mother obtained a restraining order against Kimo and custody of Dallas, but has now returned with the children to live with him. Petitioners called CPS and were advised to file for guardianship. Petitioners state the mother is not able to make sound decisions where the safety of Summer and Dallas is concerned while in this relationship with Kimo James. Petitioners fear for their physical and mental well-being. Petitioners attached a copy of the restraining order in Case #12CEFL00456. The UCCJEA indicates that the children have always lived with the mother.</p>	<p>3. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on: - Dallas' paternal grandfather and grandmother (names not provided) - Summer's paternal grandfather and grandmother (Joel and Carol Soto)</p>
<p>Aff.Mail <input checked="" type="checkbox"/></p>	<p>Mother filed an Objection on 3-6-12 that all allegations are false and she was not served.</p>	<p>Reviewed by: skc</p>
<p>Aff.Pub.</p>	<p>Court Investigator Samantha Henson filed a report on 4-19-12.</p>	<p>Reviewed on: 8-8-12</p>
<p>Sp.Ntc.</p>	<p>DSS Social Worker Cathy Flores filed a report on 4-20-12.</p>	<p>Updates: 8-9-12</p>
<p>Pers.Serv. <input checked="" type="checkbox"/></p>	<p>Order</p>	<p>Recommendation:</p>
<p><input checked="" type="checkbox"/> Conf. Screen</p>	<p>Aff. Posting</p>	<p>File 12A – James & Soto</p>
<p><input checked="" type="checkbox"/> Letters</p>	<p>Status Rpt</p>	
<p><input checked="" type="checkbox"/> Duties/Supp</p>	<p><input checked="" type="checkbox"/> UCCJEA</p>	
<p><input checked="" type="checkbox"/> Objections</p>	<p><input checked="" type="checkbox"/> Citation</p>	
<p>Video Receipt</p>	<p><input checked="" type="checkbox"/> FTB Notice</p>	

Age: 5	<p>NO TEMPORARY – DENIED 6-28-12</p> <p>JOEL and CAROL SOTO, Paternal Grandparents, are Petitioners.</p> <p>Father: STEVEN SOTO - Present in Court on 3-7-12 - Served by mail 6-17-12</p> <p>Mother: JAMIE MICHELLE COOK - Present in Court on 3-7-12, 6-28-12 - Served by mail 6-17-12</p> <p>Maternal Grandfather: Stephen Cook - Competing Petitioner - Served by mail 6-17-12</p> <p>Maternal Grandmother: Elyse Cook - Competing Petitioner - Served by mail 6-17-12</p> <p>Petitioners state guardianship is necessary for the safety and well-being of the children, ongoing drug and alcohol abuse, mental abuse by the mother and William "Kimo" James, and ongoing unsafe environments, including her parents. Summer has not been in school. Mother and Kimo have ongoing domestic violence with the kids present.</p> <p>Declaration filed 6-20-12 provides detailed descriptions of various situations involving visitation, domestic violence and abuse, drugs, police involvement, threats of violence from Kimo, etc., including situations where the child was hungry.</p> <p>Declaration filed 8-7-12 describes that the Sotos were allowed to visit with Summer at a park. At the end of the visit, Jamie asked for help. She stated her dad was controlling and she asked the Sotos to register Summer for elementary school. She then said they could visit on the 3 days a week when Kimo had visits with Dallas, and asked them to buy Summer school clothes. When leaving the park they noticed that her car window had been shattered and her purse stolen with her food stamp card. The Sotos gave her money and were going to follow her to the gas station, but Jamie took the money and ditched them at a freeway on-ramp. She texted later that night that someone had used over \$500 of her food stamp card. The Sotos believe it was Kimo, and state that it's very sad and upsetting when they have to deal with Jamie or Stephen Cook. They love Summer very much and they fear for <u>all</u> of Jamie's children.</p> <p>Court Investigator Samantha Henson filed a report on 8-6-12.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>Note: This petition is for Summer only.</u></p> <p><u>Minute Order 6-28-12 (Temp hearing):</u> The Court indicates for the record that it cannot make a finding of detriment at this time. The Court denies the petition. The General Hearing remains set for 8/13/12. The Court orders no visitation between William James and Summer pending the next hearing on 8/13/12. Mother submits her contact information to the Court and requests that the information remain confidential due the restraining order. Petition is denied.</p> <p>1. Notice of Hearing filed 6-20-12 indicates that the parents were served by mail rather than personal service as required by Probate Code §1511. The Court may require amended service.</p>
DOB: 7-4-07		
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	<p>Reviewed by: skc</p> <p>Reviewed on: 8-8-12</p> <p>Updates: 8-9-12</p> <p>Recommendation:</p> <p>File 12B – James & Soto</p>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Juliana Diaz Age: 13 DOB: 02/04/1999		TEMPORARY EXPIRES 08/13/2012 GRACE ESPINOSA , Maternal Aunt, is Petitioner Father: ANTONIO EFRAIN DIAZ , declaration of due diligence filed 06/20/2012 Mother: JOANNA DIAZ , declaration of due diligence filed 06/20/2012 Paternal grandfather: Antonio Diaz, Deceased Paternal grandmother: Unknown, Deceased Maternal grandfather: Feliciano Martinez, Deceased Maternal grandmother: Consuelo Martinez, Deceased Petitioner alleges: parents are unable to care for the children due to their drug abuse. Parents have been incarcerated at least three times as far as petitioner knows. Father is currently incarcerated for possession and has probation hold. Mother is homeless and was previously arrested but released. Petitioner fears if the parents get the children and are arrested again that CPS will get involved and take the children from the family. Court Investigator Jennifer Young's report filed 08/06/2012.	NEEDS/PROBLEMS/COMMENTS: Minute order of 06/21/2012 states that the Court finds due diligence as to mother and father and further notice is waived until address can be found.
Nathan Diaz Age: 9 DOB: 03/13/2003			
Cont. from			
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			Reviewed by: KT / LV Reviewed on: 08/08/2012 Updates: Recommendation: File 13 – Diaz

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 13 DOB: 04/24/199	NO TEMPORARY REQUESTED		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Need proof of personal service fifteen (15) days to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Ricardo Gonzalez Andrade (Father), if Court does not dispense with notice as requested. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Paternal grandparents (Unknown), unless the Court dispenses with notice as requested.
	<p>JUANITA SUAREZ, maternal great aunt, is Petitioner.</p> <p>Father: RICARDO GONZALEZ ANDRADE</p> <p>Mother: MINERVA ATKINSON, Deceased</p> <p>Paternal grandparents: Unknown</p> <p>Maternal grandfather: Robert Atkinson, Deceased</p> <p>Maternal grandmother: Angelina Banuelos, served by mail on 06/12/2012</p> <p>Siblings: Jose Martin Rodriguez and Ray Michael Rodriguez were served by mail on 06/12/2012</p> <p>Minor: Rabekka Angelina Andrade, consents and waives notice.</p> <p>Petitioner alleges: the minor's mother died 03/02/2012, it was the mother's wish as well as the child to be placed in the care of the petitioner. The child has been residing with the Petitioner as of 03/05/2012 and prior to that both she and her mother resided with the petitioner off and on. The child's father participated minimally in her life, he was never a legal citizen of the United States, he returned to Mexico after he and the mother were divorced. Child stated she has not seen her father since she was 3 or 4 years old, she is now 13.</p> <p>Petitioner requests that notice be dispensed to the father and the paternal grandparents. Father has not seen the child since she was 3 or 4. Father returned to Mexico in 2003. Petition never met paternal grandparents and is unsure if they are still living.</p> <p>Court Investigator Jennifer Daniel's report filed 08/01/2012.</p>		
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<p>Reviewed by: KT / LV</p> <p>Reviewed on: 08/08/2012</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Andrade</p>			

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 5 DOB: 12/28/2006	TEMPORARY EXPIRES 08/13/2012 GENERAL HEARING 09/27/2012	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • James R. Denington (Father) • Denise Carrasco (Mother)
SANDRA FONSECA , paternal grandmother, is petitioner. Father: JAMES R. DENINGTON Mother: DENISE CARRASCO Paternal grandfather: James Dennington Maternal grandfather: Mr. Carrasco Maternal grandmother: Maria Garcia		
Cont. from <input type="checkbox"/> Aff.Sub.Wit. <input checked="" type="checkbox"/> Verified <input type="checkbox"/> Inventory <input type="checkbox"/> PTC <input type="checkbox"/> Not.Cred. <input type="checkbox"/> Notice of Hrg x <input type="checkbox"/> Aff.Mail <input type="checkbox"/> Aff.Pub. <input type="checkbox"/> Sp.Ntc. <input type="checkbox"/> Pers.Serv. x <input checked="" type="checkbox"/> Conf. Screen <input checked="" type="checkbox"/> Letters <input type="checkbox"/> Duties/Supp <input type="checkbox"/> Objections <input type="checkbox"/> Video Receipt <input type="checkbox"/> CI Report <input type="checkbox"/> 9202 <input checked="" type="checkbox"/> Order <input type="checkbox"/> Aff. Posting <input type="checkbox"/> Status Rpt <input checked="" type="checkbox"/> UCCJEA <input type="checkbox"/> Citation <input type="checkbox"/> FTB Notice	<p>Petitioner alleges: that once the mother knows of her intention to seek guardianship that the mother will remove the child from the petitioner. Petitioner fears for the emotional state of the child as the mother has been displaying explicit sexual conduct in front of the child. The child has been expressing some sexual behavior. On a separate occasion the child witnessed her mother strangle her half-sister which caused the minor child to be fearful of her mother. The child is suffering from tooth decay and her mother has neglected to seek medical attention. Another incident occurred where the child was hungry, the child cooked her toy in the microwave which resulted in firefighters coming to the home.</p>	<hr/> Reviewed by: KT / LV Reviewed on: 08/08/2012 Updates: <hr/> Recommendation: File 15 - Denington