



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 1-12-89	MARY ELLEN RODRIGUEZ and DOLORES TRUJILLO , Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 7/1/15: Ms. LeVan represents that the buyer has not communicated with her for the last 2 days, and that the sale was not going through an escrow company. Based on this representation, the Court invalidates the sale of the real property and orders that it be relisted for sale immediately, with the sale going through an escrow company. Ms. LeVan is to file a status report verified by Ms. Trujillo.</p> <p>Note: On 2-23-15, the Court confirmed the sale of real property and set status hearing for receipt of the proceeds into a blocked account (Page B).</p> <p>1. Need Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Bond was filed and Letters issued on 1-17-1990.	
	Nothing further was filed.	
	The open estate was discovered and the Court set this status hearing.	
	The I & A was filed 10-1-14, showing the estate value at \$30,000.00.	
Cont. from 081414, 100214, 110614, 121814, 020215, 022315, 032515, 040115, 042915, 052015, 062415, 070115		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 8/4/15
		Updates:
		Recommendation:
		File 1A – Rodriguez

DOD: 1-12-89	DOLORES TRUJILLO , Daughter, is the sole remaining Administrators without IAEA and with bond of \$8,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 7/1/15: Ms. LeVan represents that the buyer has not communicated with her for the last 2 days, and that the sale was not going through an escrow company. Based on this representation, the Court invalidates the sale of the real property and orders that it be relisted for sale immediately, with the sale going through an escrow company. Ms. LeVan is to file a status report verified by Ms. Trujillo. Continued to 8/11/15.</p> <hr/> <p>Reviewed by: skc</p> <hr/> <p>Reviewed on: 8/4/15</p> <hr/> <p>Updates:</p> <hr/> <p>Recommendation:</p> <p>File 1B - Rodriguez</p>
	On 2-23-15, the Court confirmed the sale of real property and ordered the net proceeds of \$12,000.00 to be deposited into a blocked account.	
Cont. from 032515, 042915, 052015, 070115	The Court set this status hearing for the filing of the receipt for blocked account.	
<input type="checkbox"/> Aff.Sub.Wit.	<p>Status Report filed 3-24-15 states the petitioner has attempted to open the blocked account. The first time, she was incorrectly informed by a teller that she could not open one under these circumstances. After the attorney personally contacted the branch manager, he determined there was a miscommunication and assured the attorney that he would personally assist the petitioner when she returned. When she returned, she was informed that they would not open the account without a certified copy of the death certificate. Petitioner then proceeding to obtain a certified copy of the death certificate and returned to the bank the following week. However, without consulting Counsel, Petitioner intended to have the buyer wire funds into the account and did not have a check in hand at the bank. The bank informed Petitioner that the money had to be deposited when the account was opened. Petitioner has no vehicle and the buyer has been taking time from work to transport to the bank for this transaction. As such, Petitioner has not yet returned to the bank.</p> <p>As the procedure at Chase Bank is to allow the legal department a minimum of 7-10 business days to review a Receipt and Acknowledgment form, an additional 30 days is respectfully requested to allow Petitioner to schedule another trip to the bank with the buyer and to allow the bank to review and file the receipt.</p> <p>The First and Final Account and Petition for Final Distribution is ready for filing as soon as the funds are deposited. Counsel respectfully requests an additional 30 days for the filing of this petition as well.</p>	
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

	<p>ROQUE RODRIGUEZ., son, appointed administrator with full IAEA authority with bond set at \$22,500.00 on 03/07/2006.</p> <p>Letters issued on 03/16/2006.</p> <p>Inventory and Appraisal filed 03/16/2006 shows an estate valued at \$22,500.00 consisting of real property.</p> <p>First Account or Petition for Final Distribution was due 05/2007.</p> <p>Notice of Status Hearing was mailed to Attorney Mortimer and Roque Rodriguez on 11/22/2013.</p> <p>Former Status Report filed on 6/10/15 states since the last hearing the proposed buyer of the real property, which is the only asset of the estate, has rescinded their offer. There is no current offer pending, and the real property located in Firebaugh continues to be listed for sale.</p> <p>Until the real property is sold there is nothing to account for.</p> <p>Request is therefore made that any continued status hearing be set out a number of months so that hopefully a new buyer can be found.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Hearing vacated pursuant to Minute Order of 08/06/2015</p> <p>Note: Notice of Proposed Action filed 11/24/2014.</p> <p>Minute Order: A counter-offer to an offer of \$35,000.00 is pending on the real property; the Court admonishes that it can force the sale if need be, and that the estate needs to be closed.</p> <p>Minute Order of 03/23/2014: Mr. Rodriguez is admonished regarding possible removal for lack of progress in this matter. If the petition is filed at least two court days prior, then no appearance is necessary on 06/15/2015.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 022814, 053014, 092214, 120814, 032315, 061515, 063015		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 08/06/2015
		Updates:
		Recommendation:
		File 3 – Rodriguez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		Temporary Expires 8/11/15	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Continued from 7/7/15. Minute order states Ms. Aguilar is to have the declaration she filed properly served by 7/10/15, and any responses are to be filed and served by 7/17/15. As of 8/6/15 there is no proof of service filed for the declaration of Ilda Aguilar filed on 7/2/15 or on the most recent declaration of Ilda Aguilar filed on 7/30/15.</p>
		ILDA AGUILAR, maternal grandmother, is petitioner.	
		Please see petition for details.	
		Court Investigator Report filed on 12/2/14.	
		Objection of father, Gabriel Garza, filed on 4/7/15.	
		Declaration of Petitioner Ilda Aguilar filed on 5/5/15.	
		Declaration filed 7/2/15.	
		Declaration of Petitioner Ilda Aguilar filed on 7/30/15.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 8/6/15
			Updates:
			Recommendation:
			File 7 - Garza

Petitioner Gilbert R. Chavez Jr. (Pro Per – Step-Father – Petitioner)
 Petitioner Amy Nicole Chavez (Pro Per – Wife of Step-Father – Petitioner)
 Attorney Johns, Dallas (for Vanessa Vasquez – Mother)
 Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Note: The Court requested proof of dental treatment for the minor. For the status hearing on 7/14/15, Petitioner filed a declaration stating that dental treatment was not obtained due to insurance ineligibility. Ms. Johns represented that she is working with the mother and Petitioners to get the dental treatment for the minor. 1. Need Notice of Hearing and proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Vanessa M. Vasquez (Mother) 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Roald Berry Sr. (Paternal Grandfather) - Unknown Maternal Grandfather - Tammy Kelton (Maternal Grandmother)
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/4/15
			Updates: 8/5/15
			Recommendation:
			File 8A - Vasquez

Attorney Winter, Gary (for Velia Juarez, Velia – Daughter – Petitioner)

First Amended Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/28/14	VELIA JUAREZ , Daughter and named Executor without bond, is Petitioner and requests appointment as Administrator with Will Annexed with Full IAEA without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Second Amended petition filed 8/6/15 is set for hearing on 9/17/15.</p> <ol style="list-style-type: none"> Petitioner states she does not have the original will, but does not state why, and does not address the presumption under Probate Code §6124 that the testator destroyed the will with intent to revoke if original not found. Proof of Subscribing Witness relates to the original signing only and does not address this presumption. Need further information. Need publication pursuant to Probate Code §8120. <u>Note</u>: Publication filed 4/17/15 in connection with the prior petition is not adequate since this is an amended petition that was given a new hearing date. Petitioner requests appointment as “Administrator with Will Annexed;” however, if the lost will is admitted to probate, it appears Petitioner would more appropriately be appointed as Executor, since she is named Executor in the will. If granted, need order pursuant to Probate Code §8223, complete with terms of will.
Cont. from 070715	Full IAEA – need re-publication	
<input checked="" type="checkbox"/> Aff.Sub.Wit.	Will dated 8/20/91	
<input checked="" type="checkbox"/> Verified	Residence: Del Rey, CA	
Inventory	Publication: Need re-publication	
PTC	Estimated value of estate: Real property: \$300,000.00	
Not.Cred.	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states she does not have the original will.	
<input checked="" type="checkbox"/> Aff.Mail w	A Proof of Subscribing Witness was filed 5/13/15 by Sal Blanco, who witnessed the signing of the will as well as prepared the will. A copy of the will is attached.	
Aff.Pub. x		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 8/5/15		
Updates: 8/6/15		
Recommendation:		
File 12 - Juarez		

Petition for Letters of Administration. Authorization to Administer under the Independent Administration of Estates Act

DOD: 3/1/13	ANDY MUIR , son, is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 7/1/15. As of 8/5/15 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Waiver of Bond from beneficiary, Lori Muir-Gutierrez, <u>or</u> Limited IAEA <u>or</u> bond set at \$320,000.00 2. Proposed personal representative is a resident of Washington. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, September 16, 2015 at 9:00 a.m. in Department 303, for the filing of the bond, if required. • Wednesday, January 20, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, October 19, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 8/6/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Muir</p>
	Full IAEA – o.k.	
Cont. from 070115	Decedent died intestate.	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno	
<input checked="" type="checkbox"/> Verified	Publication: Fresno Business Journal	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Estimated value of the estate: Real property- \$320,000.00	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Probate Referee: Steven Diebert	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 6/30/15</u> states the Maternal Grandparents and siblings need to be served. As of 8/5/15, nothing further has been filed.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the temp petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Ernest Smith (Paternal Grandfather) - Edward Nutt (Maternal Grandfather) - Ann Nutt (Maternal Grandmother) - Siblings age 12 and older: Lelan Lee, Ryan Myles, Tayvynne Lee 3. The UCCJEA is incomplete. Need minor's residence history for the past five years (since birth). 				
Cont from 051315, 052015, 063015							
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
<input type="checkbox"/>	Inventory						
<input type="checkbox"/>	PTC						
<input type="checkbox"/>	Not.Cred.						
<input type="checkbox"/>	Notice of Hrg			X			
<input type="checkbox"/>	Aff.Mail			X			
<input type="checkbox"/>	Aff.Pub.						
<input type="checkbox"/>	Sp.Ntc.						
<input type="checkbox"/>	Pers.Serv.			X			
<input checked="" type="checkbox"/>	Conf. Screen						
<input checked="" type="checkbox"/>	Letters						
<input checked="" type="checkbox"/>	Duties/Supp						
<input type="checkbox"/>	Objections						
<input type="checkbox"/>	Video Receipt						
<input type="checkbox"/>	CI Report						
<input type="checkbox"/>	9202						
<input checked="" type="checkbox"/>	Order						
<input type="checkbox"/>	Aff. Posting						
<input type="checkbox"/>	Status Rpt						
<input checked="" type="checkbox"/>	UCCJEA						
<input type="checkbox"/>	Citation						
<input type="checkbox"/>	FTB Notice						
<table border="1"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 8/5/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 15 - Smith</td> </tr> </table>			Reviewed by: skc	Reviewed on: 8/5/15	Updates:	Recommendation:	File 15 - Smith
Reviewed by: skc							
Reviewed on: 8/5/15							
Updates:							
Recommendation:							
File 15 - Smith							

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 7/7/15</u> states this matter is continued for service to paternal grandfather Melvin Brown and the unnamed maternal grandparents. Ms. Brown (sic) is to inquire of Stephanie Wise as to her parents' names and whereabouts.</p> <p>As of 8/5/15, nothing further has been filed.</p> <p>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for the paternal grandfather and maternal grandmother and grandfather.</p>	
Cont. from 070715				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/5/15	
			Updates:	
			Recommendation:	
			File 16 – Brown	

See petition for details.			NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 7/8/15:</u> The Court orders that there shall be no visits to either parent unless they appear before the court. 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Mario Herrera, II (Father) - Lisette Rosato (Mother, if diligence not found) 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Maternal Grandmother Beverly Marashlian
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/5/15
			Updates:
			Recommendation:
			File 17 – Herrera

Petition for Appointment of Guardian of the Estate

	See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Order Appointing Guardian of the Estate GC-240. 2. Need Order to Deposit Money Into Blocked Account MC-355. <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> • Tues, Sept. 29, 2015 for filing of receipt for blocked account • Tues, Jan. 12, 2016 for filing Inventory and Appraisal • Tues, Oct. 11, 2016 for filing the first account. <p>If the proper items are on file prior to the status hearing dates per Local Rule 7.5, the status hearings may come off calendar.</p>
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input checked="" type="checkbox"/>	Notice of Hrg	
<input checked="" type="checkbox"/>	Aff.Mail	W
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input checked="" type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	X
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 8/5/15
		Updates:
		Recommendation:
		File 19 – In

DOD: 1/30/15	GARY TOMISAKA, DENNIS TOMISAKA, and EILEEN TOMISAKA , adult children of decedent, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
	No other proceedings	
	I&A: \$75,000.00 (real property located at 941 S. Riverview in Reedley)	
	Will dated 6/3/91 devises estate to Petitioners.	
	Declaration filed 8/6/15 states the original will has never been revoked, but was lost. The attorney who prepared the will has retired and Petitioners have been unable to contact him to find out where his client files are stored. The decedent's spouse died in 2000; therefore, intestate succession would be to the decedent's three children in equal shares, like the will.	
	Petitioners request court determination that the decedent's 100% interest in the real property in Reedley passes to them in 1/3 undivided interests each pursuant to the decedent's will.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 8/5/15
		Updates:
		Recommendation: SUBMITTED
		File 20 - Tomisaka

DOD: 4/17/15		JOSE D. HERNANDEZ , Son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Note: Amended petition may be necessary based on the following issues:</u> 1. Petition is incomplete at #9a(1). Was decedent survived by a spouse or no spouse? If no spouse, was decedent divorced or never married, or is the spouse deceased? If deceased, need spouse's date of death per Local Rule 7.1.1.D. 2. Petition is incomplete at #9a(3). Was decedent survived by issue of a predeceased child or no predeceased child? 3. Attachment 11 does not state the decedent's interest in the assets. Did the decedent own a 100% interest in the real property and bank account? 4. The petition is blank at #12 as to why Petitioner is the successor of the decedent. Did the decedent have a will? If so, need original deposited per Probate Code §8200. 5. The petition is incomplete at #13 as to what interest in the assets is being claimed by Petitioner. (Petition refers to Exhibit A, which is only a description of the real property.) 6. Petitioner is not the only child of the decedent. If the decedent did not have a will naming Petitioner as heir, then he is not the only heir. This summary procedure can only be used if all successors in interest petition together. 7. This petition was filed with a fee waiver. If property passes pursuant to this petition, the filing fee of \$435.00 will be due prior to such order. 8. Need Notice of Hearing and proof of service on all relatives entitled to notice per Probate Code §13153.
		40 days since DOD	
		No other proceedings	
	Aff.Sub.Wit.	x	
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 8/5/15 Updates: Recommendation: File 21 – Peralta

Attorney **Teixeira, J. Stanley (for Petitioner Theresa Finger)**
 Petitioner **Aguilar, Richard (Pro Per Petitioner)**
 Petitioner **Aguilar, Joe (Pro Per Petitioner)**
 Petitioner **Aguilar, Edward J. (Pro Per Petitioner)**
 Petitioner **Aguilar, Angelica (Pro Per Petitioner)**

Petition to Determine Succession of Real Property (Prob. Code §13150)

DOD: 5/26/07		<p>THERESA FINGER, Individually and as Special Administrator of the Estate of MARY L. G. AGUILAR, RICHARD AGUILAR, JOE AGUILAR, EDWARD J. AGUILAR, and ANGELICA AGUILAR are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$13,330.00 (a 1/3 interest in real property located at 36944 Orange Street in Huron, CA)</p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that the decedent's 1/3 interest in the real property passes to them as follows:</p> <p>Theresa Finger, as Special Administrator of the Estate of Mary L. G. Aguilar aka Mary Louisa Garcia: A 1/3 interest of Decedent's 1/3 interest.</p> <p>Theresa Finger (Individually): A 2/45 interest of Decedent/s 1/3 interest</p> <p>Richard Aguilar: A 2/45 interest of Decedent/s 1/3 interest</p> <p>Joe Aguilar: A 2/45 interest of Decedent/s 1/3 interest</p> <p>Edward J. Aguilar: A 2/45 interest of Decedent/s 1/3 interest</p> <p>Angelica Aguilar: A 2/45 interest of Decedent/s 1/3 interest</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Declaration of Attorney Teixeira states the original I&A was inadvertently filed in 15CEPR00578, Special Administration of Estate of Richard Aguilar. A copy of the I&A is filed herein.</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p> <p>Reviewed by: skc</p> <p>Reviewed on: 8/5/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 – Aguilar</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Page 2

NEEDS/PROBLEMS/COMMENTS:

1. Petitioner Theresa Finger has not yet been appointed as Special Administrator of the Estate of Mary L. G. Guilar in 15CEPR00656. Hearing in that matter is set for 8/12/15.
2. The petition is missing Attachment 14, which should list the names, relationships to decedent, ages, and addresses of all persons named in items 1, 9, 10, all other heirs.
Note: It appears from the proposed distribution and information provided in related cases that Mary L. G. Aguilar was the decedent's spouse, and the other 5 petitioners are the decedent's children, but that information is not provided or verified in this petition.
3. Need date of death of Mary L. G. Aguilar per Local Rule 7.1.1.D.
Note: It appears from related case 15CEPR00656 that Mary L.G. Aguilar's date of death is 6/26/13; however, that information is not provided or verified in this petition.
4. This petition states the decedent Richard Aguilar owned a 1/3 undivided interest in the real property in Huron. On 7/27/15, in related case 15CEPR00579 (Matter of Clara Aguilar), decedent Richard Aguilar was determined to succeed to a 1/3 interest of Clara Aguilar's 1/4 interest in the property, which would be equivalent to a 1/12 interest.

Therefore, need clarification: Did the decedent own additional interest in this property aside from what was passed in the related case to make up the difference between the 1/12 interest passed and 1/3 interest alleged here?
5. The interests appear to be distributed incorrectly: If five of the six heirs (Theresa individually, Richard, Joe, Edward, and Angelica) are splitting a 2/3 interest in the decedent's 1/3 interest, they would each be receiving a 2/9 interest in the decedent's 1/3 interest or, stated another way, a 2/45 interest in the property as a whole, not a 2/45 interest in the decedent's 1/3. (**Note:** This calculation is subject to #4 above.)

DOD: 8/16/14		<p>ROBERT SORENSEN, brother and sole remaining Conservator, is Petitioner.</p> <p>Petitioner states original Robert Sorensen and Stanford Sorensen were co-conservators of Myrtle. Stanford Sorensen died 6/10/13. Myrtle died 8/16/14.</p> <p>There are no other persons that require notice.</p> <p>Conservatorship of the person and estate is no longer required. There are no assets as the estate was insolvent and the Co-Conservators were loaning their own personal funds to support the Conservatee. The Co-Conservators were released from their bond in September 2007 after the 2nd Account was approved. Further accountings were waived by the court.</p> <p>Petitioner requests that the conservatorship of the person and estate of Myrtle J. Sorensen be terminated.</p>	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8/5/15
			Updates:
			Recommendation:
			File 23 – Sorensen

Age: 15	<u>GENERAL HEARING 09/29/2015</u>		NEEDS/PROBLEMS/COMMENTS:
	JEANETTE JARAMILLO, paternal grandmother, is petitioner.		
	<u>Please see petition for details</u>		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 08/06/2015
			Updates:
			Recommendation:
			File 24 – Amparano

First and Final Account and Report of Personal Representative and Petition for Its Settlement; for Allowance of Attorneys' Fees for Ordinary Services; and for Final Distribution.

DOD: 2/27/14	JANELLE HOVSEPIAN , Administrator, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petition states the creditor's claim of \$212.60 was rejected on 4/17/15 however the Allowance or Rejection of Creditor's Claim filed on 5/7/15 shows the claim was approved.</p> <p>2. Petition states the creditor's claim of Phillips & Cohen in the amount of \$1,333.19 was compromised for \$1,065.00. California Rules of Court, Rule 7.401 states for each creditor's claim filed the personal representative must allow or reject in whole or in part the claim in writing, serve a copy of the creditor and creditor's attorney and filed a copy of the allowance or rejection with the court. An Allowance or Rejection of said claim has not been filed. Need Allowance or Rejection of Creditor's Claim.</p> <p style="text-align: center;">Please see additional page</p>
	Account period: 2/27/14 – 5/5/15		
Cont. from	Accounting	- \$306,916.82	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH	- \$298,518.59	
<input checked="" type="checkbox"/> Verified	Ending POH	- \$216,533.42	
<input checked="" type="checkbox"/> Inventory	Administrator	- waives	
<input checked="" type="checkbox"/> PTC	Attorney	- \$9,025.84	
<input checked="" type="checkbox"/> Not.Cred.	(statutory)		
<input checked="" type="checkbox"/> Notice of Hrg	Costs	- \$488.00	
<input checked="" type="checkbox"/> Aff.Mail	(filing fee, certified copies)		
<input type="checkbox"/> Aff.Pub.	Closing	- \$10,000.00	
<input type="checkbox"/> Sp.Ntc.	Distribution, pursuant to intestate succession, is to:		
<input type="checkbox"/> Pers.Serv.	Janelle Hovespien	- Decedent's 1/4 separate property interest in real property, guns and \$64,274.79	
<input type="checkbox"/> Conf. Screen	Greg Heard	- Gun safe, various guns and \$16,780.93	
<input checked="" type="checkbox"/> Letters	4/23/14		
<input type="checkbox"/> Duties/Supp	Pam Hart	- \$21,794.93	
<input type="checkbox"/> Objections	Paul Heard	- \$7,264.97	
<input type="checkbox"/> Video Receipt	William Ramos	- \$7,264.98	
<input type="checkbox"/> CI Report	Amanda Galvan	- \$7,264.98	
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			
Reviewed by: KT			
Reviewed on: 8/6/15			
Updates:			
Recommendation:			
File 25 – McIntire			

Note: Pursuant to Local Rule 7.12.6 the Court will set a Status Hearing as follows:

Wednesday, February 24, 2016 at 9:00 a.m. in Dept. 303 for an Informal Accounting of the **\$10,000.00** Closing Reserve.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. **Filing of the informal accounting of closing reserve will not generate a new hearing date.**