



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

5 Alvino L. Medina aka Alvino Medina aka Albino Medina (Estate)

Case No. 14CEPR00866

Attorney Bagdasarian, Gary G. (for Administrator Dolores Medina)

Report of Sale and Petition for Order Confirming Sale of Real Property

<b>DOD: 12/12/74</b>	<b>DOLORES MEDINA</b> , Daughter and Administrator with Limited IAEA without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. It appears one heir was omitted from the Notice of Hearing. The Court may require continuance for proper notice to Alvino Medina, Jr., son, or waiver of notice.</p> <p><u>Note:</u> A status hearing re the filing of the first or final account was continued to Thurs., August 25, 2016.</p> <p>If granted, the Court will add a status hearing re receipt for blocked account on that date, Thursday, August 25, 2016.</p>
	Sale price: \$25,000.00 Overbid: \$26,750.00	
	Reappraisal: \$25,000.00	
	Property: 35 E. San Joaquin Street, Fresno, CA 93706	
	Buyers: Paul Van and Kathy Van, as joint tenants with right of survivorship. (See Bid filed 7/21/16.)	
	Broker: 6% or \$1,500.00 to Realty Concepts, Ltd.	
	Petitioner requests the Court order proceeds to be deposited to a blocked account at California Bank & Trust.	
	See petition and agreement re terms of sale, escrow.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input checked="" type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 8/4/16
		Updates:
		Recommendation:
		File 5- Medina

Status RE: Filing of the First Account/Petition for Final Distribution

<b>DOD: 1/13/15</b>		<p><b>ROBERT SEAN BAKER</b>, Son, was appointed Administrator without IAEA and without bond on 6/8/15.</p> <p>At the hearing on 6/8/15, the Court set this status hearing for the filing of the first account or petition for final distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need first account or petition for final distribution pursuant to Probate Code §12200 or written status report pursuant to Local Rule 7.5.</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by:</b> skc			
<b>Reviewed on:</b> 8/4/16			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 7- Richardson</b>			

Status RE: Filing Proof of Additional Bond

		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b>  Additional Rider to Conservator's Bond filed 7/7/16
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 8/4/16
		Updates:
		Recommendation:
		File 8- Walters

Probate Status Hearing RE: Filing of the Inventory and Appraisal

<b>DOD: 4/19/14</b>	<b>ANN ELIZABETH VAN DEUSEN BEACH</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Status Report was not verified. Probate Code §1021</p>
	was appointed Executor with full IAEA Authority and without bond on 7/30/15.	
	Letters issued on 7/30/15.	
<b>Cont. from 011316</b>	Minute Order dated 7/30/15 set this status hearing for the filing of the Inventory and appraisal.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	X	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Status Report filed on 7/28/16</b> states the only asset of this probate are parcels of real property located in the State of Connecticut which are subject to Ancillary Probate. Mr. Koligian states he has been unable to obtain updated information from the probate attorney in Connecticut as to when the ancillary probate would be complete.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>	Attorney Koligian requests a continued status hearing no sooner than March 2017.	
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> KT
		<b>Reviewed on:</b> 8/4/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9- Beach</b>



Petitioner: Efrain Palma (Pro per – Maternal step-grandfather)

Petition for Appointment of Guardian of the Person (as to LEO MORENO only)

		<b><u>TEMPORARY EXPIRES 8/9/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>EFRAIN PALMA</b> , maternal step-grandfather, is petitioner	<b>Petition is as to <u>LEO MORENO</u> only.</b>
Cont. from 053116, 070516		Court Investigator report filed 5/31/2016.	<b>Minute order dated 5/31/2016</b> from temporary hearing orders no unsupervised visitation to either parent.
	Aff.Sub.Wit.		
✓	Verified		<b>Minute order dated 7/5/2016</b> continued matter to 8/9/2016. The following issues still exist: 1. Item 9 of petition did not list the reason for guardianship for Leo; it instead listed the reason for guardianship for minor's sibling, <i>Leann</i> . A verified declaration was filed by petitioner on 6/1/2016, stating the reason for guardianship, but there was no proof of service attached. Need proof of service of declaration <u>or</u> consent to guardianship, for: a. Elida Moreno (paternal grandmother)
	Inventory	See petition for details.	
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 8/1/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 11- Moreno</b>

Status RE: Filing of the Inventory and Appraisal

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b><u>OFF CALENDAR</u></b>
			Final I&A filed 6/27/16
			Reviewed by: skc
			Reviewed on: 8/4/16
			Updates:
			Recommendation:
			File 12- Deelen

Status RE: Filing of the Inventory and Appraisal

<b>DOD: 8/27/15</b>		<p><b>ROBERT ROBLEDO</b>, Son, was appointed Administrator with Limited IAEA with bond of \$13,100.00 on 3/8/16.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</b></p>
		<p>Bond was filed 4/27/16 and Letters issued 5/6/16.</p>	<p><b>Note: Because Letters only recently issued on 5/6/16, it appears that the Inventory and Appraisal is not actually due until <u>Tuesday, September 6, 2016</u> pursuant to Probate Code §8800(b).</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<p>At the hearing on 3/8/16, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: skc</b>
			<b>Reviewed on: 8/4/16</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 13- Robledo</b>

**14 Levi DeLaCruz, Rubi Aguirre (GUARD/P)**

**Case No. 16CEPR00341**

Petitioner: Sylvia Carrisalez (Pro per – Maternal grandmother)

Objector: Cesar Aguirre (Pro per – Father of Rubi)

**Petition for Appointment of Guardian of the Person**

		<b>TEMPORARY EXPIRES 8/9/2016</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>SYLVIA CARRISALEZ</b> , maternal grandmother, is petitioner	<p><b>Competing petition re: <u>RUBI</u> only, filed by Alfredo Aguirre and Juanita Aguirre (Rubi's paternal grandparents) set for hearing 9/12/2016.</b></p> <p><b>Note: Levi De La Cruz (ward) turned 18 years of age on 7/19/2016. Therefore, temporary guardianship of the person terminated as to Levi, by operation of law.</b></p> <p><b>Minute order dated 4/11/2016</b> orders Cesar Aguirre (Rubi's father) shall have supervised visitation.</p> <p><b>Minute order dated 7/5/2016</b> continued matter to 8/9/2016 and states visitation as previously ordered. Guardian is not to show up late. Examiner notes given in court. The following issues still exist:</p> <p style="text-align: center;"><b>See additional page.</b></p>	
		Objections by Cesar Aguirre (Rubi's father) filed on 4/14/2016.		
		Declarations by Cesar Aguirre (Rubi's father) filed 4/15/2016.		
		Court Investigator report filed 5/23/2016.		
		Declaration filed 7/1/2016 by Cesar Aguirre (father).		
		<i>See petition for details.</i>		
Cont. from 060716, 070516				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	ICWA			
		<b>Reviewed by:</b> SEF		
		<b>Reviewed on:</b> 8/1/2016		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 14- DeLaCruz &amp; Aguirre</b>		

**NEEDS/PROBLEMS/COMMENTS, *continued*:**

**Petitioner:**

1. Proof of service of *Notice of Hearing* filed 6/24/2016 does not indicate it was served with a copy of the petition. Need proof of service of *Notice of Hearing* with copy of petition at least 15 days prior to hearing or consents and waivers of notice or declarations of due diligence for:
  - a. Alfredo Aguirre (Rubi's paternal grandfather) – *filed consent to their competing petition re: Rubi*
  - b. Juanita Aguirre (Rubi's paternal grandmother) – *filed consent to their competing petition re: Rubi*

**Objector:**

1. Need proof of service of declaration filed 7/1/2016, on petitioners.

Petition for Appointment of Guardian of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 6/28/16</u>: Mother is to give petitioner the grandmother's Facebook information for noticing.</p> <p><u>Note</u>: An additional Declaration of Due Diligence was filed 6/26/16 re Maternal Grandmother Angelina Flores (Soto), containing Facebook message and text message screenshots and an additional declaration re telephone conversations.</p> <p>The following issue remains noted for reference:</p> <ol style="list-style-type: none"> <li>1. If diligence is not found, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on maternal grandmother Angelina Valdez Soto, <u>or</u> consent and waiver of notice <u>or</u> further diligence.</li> </ol>	
Cont. from 062816				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 8/4/16
				Updates:
		Recommendation:		
		File 15- Lopez		

**17 The C & S Tsitouris Family Trust dated August 22, 2009 Case No. 16CEPR00512**

Attorney **Dostalova-Busick, Alice M. (for Petitioner Sandra Tsitouris)**

**Petition for Instructions and to Confirm the Revocability and Amendability of the C & S Tsitouris Family Trust**

<p><b>Constantine Tsitouris</b> <b>DOD: 7/24/15</b></p>	<p><b>SANDRA TSITOURIS</b>, Sole Surviving Trust Maker, Trustee and Beneficiary, is Petitioner.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
	<p><b>Petitioner states</b> she and her spouse Constantine Tsitouris created the C&amp;S Tsitouris Family Trust on 8/22/09 (Trust Makers). There have been no modifications or amendments to date. See Exhibit A. Upon his death, Petitioner became the sole trustee and beneficiary.</p>	<p><b>Minute Order 7/12/16: Counsel will submit declaration from petitioner.</b></p>
<p><b>Cont. from 071216</b></p>		
<p><input type="checkbox"/> <b>Aff.Sub.Wit.</b></p>		
<p><input checked="" type="checkbox"/> <b>Verified</b></p>		
<p><input type="checkbox"/> <b>Inventory</b></p>		
<p><input type="checkbox"/> <b>PTC</b></p>		
<p><input type="checkbox"/> <b>Not.Cred.</b></p>		
<p><input checked="" type="checkbox"/> <b>Notice of Hrg</b></p>	<p>In order to properly administer the trust, Petitioner requests the Court confirm that the trust is a single trust for the benefit of the surviving Trust Maker and is fully revocable and amendable by the sole surviving Trust Maker.</p>	<p><b>Note: Supplemental Petition was filed 7/22/16. See additional pages.</b></p>
<p><input checked="" type="checkbox"/> <b>Aff.Mail</b></p>		
<p><input type="checkbox"/> <b>Aff.Pub.</b></p>		
<p><input type="checkbox"/> <b>Sp.Ntc.</b></p>		
<p><input type="checkbox"/> <b>Pers.Serv.</b></p>		
<p><input type="checkbox"/> <b>Conf. Screen</b></p>		
<p><input type="checkbox"/> <b>Letters</b></p>		
<p><input type="checkbox"/> <b>Duties/Supp</b></p>		
<p><input type="checkbox"/> <b>Objections</b></p>		
<p><input type="checkbox"/> <b>Video Receipt</b></p>		
<p><input type="checkbox"/> <b>CI Report</b></p>		
<p><input type="checkbox"/> <b>9202</b></p>		
<p><input checked="" type="checkbox"/> <b>Order</b></p>		
<p><input type="checkbox"/> <b>Aff. Posting</b></p>		
<p><input type="checkbox"/> <b>Status Rpt</b></p>		
<p><input type="checkbox"/> <b>UCCJEA</b></p>		
<p><input type="checkbox"/> <b>Citation</b></p>		
<p><input type="checkbox"/> <b>FTB Notice</b></p>	<p>Upon Constantine's death on 7/24/15, Petitioner sought the assistance of legal counsel to administer the trust. It was at this time that she discovered that the trust did not provide any administrative instructions following the first death. This drafter's error occurred because the Trust Makers created the document themselves without advice of legal counsel or other professionals. Nevertheless, taking the trust instrument as a whole, it is clear on its face that the Trust Makers created a trust that was amendable and revocable by each of them during teach of their lifetimes, and that the trust assets were to remain in a single survivor's trust for the sole benefit of the surviving Trust Maker.</p>	<p><b>1. If the petition is granted as amended in the supplement, need revised proposed order.</b></p>
	<p align="center"><b>SEE ADDITIONAL PAGES</b></p>	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 8/4/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17- Tsitouris</b></p>

**Section Three of the Trust states:** "THIRD: RESERVATION AND GRANT OF RIGHTS AND PRIVILEGES. The Trust Makers specifically reserve and grant the following rights and privileges: A. During the lifetime of the Trust Makers, this trust may be altered, amended, or revoked in whole or in part...." (Trust Agreement, p. 1).

The express language of the trust states that during their lifetimes, and Sandra is still living, the trust may be altered, amended, or revoked. Moreover, the law states that unless a trust is expressly made irrevocable by the trust instrument, the trust is revocable by the settlor (Probate Code §15400). That is the case here where there is no express statement in the trust document that any portion becomes irrevocable at the first Trust Maker's death.

Thus, based on the foregoing, Sandra is requesting the Court to confirm that the Trust is revocable and amendable by her as the surviving Trust Maker, and is for her sole benefit during her lifetime, as was contemplated and intended by the Trust Makers when the Trust was created.

The law recognizes the Court's equitable power to address a drafter's error and reform the instrument so as to conform to the settlor's intentions. See petition for citation. Here, the Trust Makers created a Trust document. They did not seek assistance of professionals and as a result the typical administrative provisions found in trusts following the first Trust Maker's death are missing. Petitioner is now requesting the Court's assistance to correct the drafting error and confirm the Trust Makers' intent that the trust is a single, survivor's trust that is for Petitioner's sole benefit during her lifetime, and that she retains all of the rights and powers to amend and revoke the trust.

Petitioner is the sole beneficiary during her lifetime. Following her death, Sandra and Constantine's children are contingent remainder beneficiaries. Petitioner lists the names and addresses of the persons entitled to notice as: Ambra and Jeffrey Wright of Magalia, CA (Petitioner's daughter and son-in-law), and Petitioner's step-sons Eric Tsitouris, of Port Orchard, WA, Joshua Tsitouris, incarcerated in San Luis, AZ, and Ethan Tsitouris, a minor, c/o Mary Jo Sterling, in Flagstaff, AZ.

Petitioner prays for an order:

1. Confirming that the trust is a single, survivor's trust;
2. Confirming that the trust is for Petitioner's sole benefit during her lifetime;
3. Confirming that Petitioner has the power to amend, revoke, or alter the trust in whole or in part;  
and
4. For such other orders that the Court may deem proper.

**Note: See below re amended prayer as set forth in the Supplement filed 7/22/16.**

Note: Declaration of Alice M. Dostalova-Busick filed 7/8/16 states venue is proper in Fresno because the trust account is principally located and managed with a financial advisor in Fresno. Additionally, Petitioner is in the process of relocating to Fresno, CA. Thus, the day to day activity of the trust is carried on by the trustee from Fresno.

**SEE ADDITIONAL PAGES**

**Supplemental Petition filed 7/22/16 states** Sandra, as additional Trust Maker, has personal knowledge of the Trust Makers joint intention in creating the trust. In particular, Constantine and Sandra created the trust to avoid the necessity of probate following each of their deaths. As such, they created a revocable trust which they believed was for their benefit during each of their lifetimes and would facilitate transfer of assets without probate. Thus, at the first death, it was their understanding and intention that the trust assets would continue in a single or survivor's trust for the sole benefit of the surviving Trust Maker during his or her lifetime.

Although the Trust Makers' joint intent was that the trust be amendable and revocable by the Trust Makers during each of their lifetimes, Petitioner understands the Court's concerns regarding the specific distributions set out in Section FOURTH, subsection 1, and the ability of Petitioner to delete those provisions if the Court granted the petition. As such, Petitioner requests the Court to permit Petitioner to make the specific distributions identified in Subsection E to address the Court's concerns as follows:

- a. \$5,00.00 to Eric D. Tsitouris
- b. \$5,000.00 to Joshua R. Tsitouris
- c. \$5,000.00 to Mary Jo Sterling, mother of Ethan Tsitouris
- d. The real property located at 918 E. Palm Drive, Hanford, and 812 Homewood Drive, Yuba City, are not assets of the estate and were sold prior to Constantine's death.

With the Court's approval of the specific distributions to the descendants of Constantine Tsitouris, there is no prejudice that could result from the Court's granting of the petition. In fact, the payment of the specific distributions to Constantine's sons is more than fair and just, as it is entirely possible that by the time of Sandra's death, the assets would be depleted on her health, education, care, support, maintenance, and comfort in accordance with her accustomed manner of living as permitted under Section FOURTH, Subsection C.

Thus, based on the foregoing, Sandra is requesting the Court confirm that the trust is revocable and amendable by her as the Trust Maker, and is for her sole benefit during her lifetime, as was contemplated and intended by the Trust Makers when the trust was created.

**Petitioner prays for an order as follows:**

1. Authorizing Petitioner to make the specific gifts as set forth above in full satisfaction of the specific gifts set forth in the trust;
2. Confirming that upon receipt of the distributions, such beneficiaries' interests have been satisfied in full and they are no longer beneficiaries or interested persons for purposes of this trust;
3. Confirming that the trust is a single survivor's trust;
4. Confirming that the trust is for Petitioner's sole benefit during her lifetime;
5. Confirming that Petitioner has the power to amend, revoke, or alter the trust in whole or in part; and
6. For such other orders that the Court may deem proper.

**Note: Supplement was served with notice of hearing on all interested parties on 7/22/16.**

**Petition for Appointment of Guardian of the Person**

		<b><u>TEMPORARY EXPIRES 8/9/2016</u></b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute order dated 7/19/2016</b> continued matter to 8/9/2016. Examiner notes given in court. The following issues still exist:</p> <p>1. Need proof of service at least 15 days before hearing of <i>Notice of Hearing</i> with copy of petition <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for:</p> <ul style="list-style-type: none"> <li>a. Paternal grandfather</li> <li>b. Maternal grandfather</li> <li>c. Brian James Kelly, Jr. (half-brother – adult)</li> <li>d. Olivia Dianne Kenney (half-sister – adult)</li> </ul> <p><b>Please see related page 18B re: petition to fix minor's residence outside of California.</b></p>
		<p><b>KAELEE M. ATTEBERRY</b>, half-sister, is petitioner (and resides in El Paso, Texas)</p> <p>Court Investigator report filed 7/12/2016.</p> <p><i>See petition for details.</i></p>	
<b>Conf. from 071916</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	x	
<input type="checkbox"/>	<b>Aff.Mail</b>	x	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> SEF	
		<b>Reviewed on:</b> 8/1/2016	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 18A- Hawkins</b>	

**Petition for Fix Residence Outside the State of California**

		<b><u>TEMPORARY EXPIRES 8/9/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>KAELEE M. ATTEBERRY</b> , half-sister, is petitioner (and resides in El Paso, Texas).		
		<b>See petition for details.</b>	<p><b>Minute order dated 7/19/2016</b> continued matter to 8/9/2016. Examiner notes given in court. The following issues still exist:</p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the petition at least 15 days before the hearing for:                             <ol style="list-style-type: none"> <li>a. Bryan James Kelly (father)</li> <li>b. Emaleerose Hawkins (ward)</li> <li>c. Cynthia Diane Hawkins Snyder (maternal grandmother)</li> </ol> </li> <li>3. Petition is not dated at signature line on page 2 of petition.</li> </ol> <p><b>Note:</b> Pursuant to Probate Code 2352 the guardian must serve a <i>Pre-Move Notice of Proposed Change of Personal Residence of the Ward</i> (Judicial Council form GC-079) on the minors' parents at least 15 days prior to the proposed move and then file the original with the court. After the move the guardian must serve a <i>Post-Move Notice of Change of Residence of the Ward</i> (Judicial Council form GC-080) on the minors' parents within 30 days of the move and then file the original with the court. Copies of said forms are in the file to give to petitioner.</p> <p style="text-align: center;"><b>See additional page.</b></p>	
<b>Cont. from 071916</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			x
<input type="checkbox"/>	<b>Aff.Mail</b>			x
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<b>Reviewed by:</b> SEF		
		<b>Reviewed on:</b> 8/1/2016		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 18B- Hawkins</b>		

**NEEDS/PROBLEMS/COMMENTS, *continued*:**

**Note:** If the petition is granted, a status hearing will be set as follows:

- **Tuesday, January 3, 2017** at 9:00 am in Department 303 for the proof of the establishment of a guardianship or its equivalent in Texas.

Pursuant to Local Rule 7.5, if the required documents are filed 10 days prior to the hearing on the matter, the status hearing will come off calendar and no appearance will be required.

First and Final Report of Special Administrator of Status of Administration; Waiver of Accounting; and Petition for Allowance of Statutory Attorneys' Compensation; and for Final Distribution.

<b>DOD: 10/8/04</b>		<p><b>HRANT L. GEORGE</b>, Special Administrator, is petitioner.</p> <p><b>Leon Y. George</b> and <b>Armen L. George</b> were appointed co-Administrators on 1/25/15. <b>Leon Y. George</b> died on 4/10/15. <b>Armen L. George</b> was removed on 11/30/15.</p> <p>I &amp; A - \$301,457.66 POH - \$179,793.93</p> <p>Administrator - waives Attorney - \$9,024.58</p> <p><b>Distribution, pursuant to intestate succession is to:</b></p> <p>Louise K. George - \$701.56, ½ of the stocks and securities, ½ interest in household, furniture, furnishings and personal effects and ½ interest in real property.</p> <p>Armen L. George, as personal representative of the Estate of Leon K. George - \$701.56, ½ of the stocks and securities, ½ interest in household, furniture, furnishings and personal effects and ½ interest in real property.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 8/2/16. Minute order states</b> Counsel represents that he is still waiting for a response from the Franchise Tax Board. He further represents that with regard to the E*Trade Securities, he sent a letter in May, and the response from them was via phone. Court orders Counsel to file a declaration with a copy of said letter attached, and date, time and name of person he spoke to on the phone, no later than noon on 8/3/16. The Court admonishes Counsel with regard to the late-filed Status Report.</p> <ol style="list-style-type: none"> <li>1. Need Allowance or Rejection of Creditor's Claim for the following claims:             <ol style="list-style-type: none"> <li>a. Franchise Tax Board- \$11,714.20</li> </ol> </li> <li>2. Schedule A – Sales of Assets does not include the sales price of the assets sold. Probate Code § 10800 requires any loss on sales to be included in the determination of the statutory fee base therefore the amount the asset was sold for should be included in the Sales of Assets schedule.</li> <li>3. Petition states between 10/28/04 and 12/31/15 certain securities were sold by E*Trade Securities and the proceeds were applied to satisfy a margin loan secured by said assets. The assets sold include 22,573 shares of Nortel Network Common Stock valued at \$75,168.09 and 19,072 s/hares of Valence Technologies valued at \$63,223.68. Court may require more information regarding said margin loan.</li> </ol> <p><b>Please see additional page</b></p>
<b>Cont. from 042616, 052416, 062116, 080216</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>		
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b> 1/25/05		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b> N/A		
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 8/4/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 24- George</b></p>	

4. Proposed distribution appears incorrect. The proposed distribution does not appear have accounted for the attorney fees (distribution includes 100% of the assets on hand). In addition, property on hand shows 227.391 shares of Berkshire Focus Fund; however; distributes 256.40 shares (128.197 to each beneficiary).