



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Kruthers, Heather H., of County Counsel's Office (for Public Guardian)

Status Hearing Re: Filing of the Fourth Account

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR</p> <p><i>Fourth Account Current and Report of Conservator was filed on 7/28/2014, and is set for hearing on 9/4/2014.</i></p>
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UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 8/5/14
		Updates:
		Recommendation:
		File 1 - Green

	BROOKE CASTLE , Granddaughter, was appointed Conservator of the Person and Estate on 8-15-13 without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: At the original hearing on appointment on 8-15-13, the Court set a status hearing for the filing of the Conservator's first account for 9-5-14.</p> <p>Note: As noted at Page A, the trust is not before the Court. Any issues involving the trust, including petitions regarding modification or accounting, must be brought in a separate case under applicable law and with appropriate notice. See Probate Code §17200 et seq.</p>
	On 2-3-14, the Conservator filed the Petition for Substituted Judgment to Modify Conservatee's Revocable Survivor's Trust. The matter was set for hearing on 3-11-14. See Page A.	
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Notice of Hrg	At the hearing on 3-11-14, the matter was continued to 8-8-14, and the Court also set this Status Hearing Re: The Accounting on the Conservatorship and the Trust.	
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FTB Notice		
		Reviewed by: skc
		Reviewed on: 8-6-14
		Updates:
		Recommendation:
		File 2B – Stott

Atty Ratzlaff, Ruth E., sole practitioner, of Kingsburg

Status Hearing Re: Filing of the Thirteenth Account

Age: 58 years	<p>SYLVIA GONZALES, sister, was appointed Conservator of the Person and Estate in 1986. Bond is posted of \$42,000.00.</p> <p>Order Settling Twelfth Account and Report of Sole Surviving Successor Co-Conservator, Petition for Issuance of Letters to Surviving Co-Conservator as Sole Conservator, etc. filed 6/11/2013 shows the balance at the end of the account period as \$202,555.53 (which includes cash in the sum of \$52,642.16.)</p> <p>Minute Order dated 6/11/2013 from the hearing on the Twelfth Account set the matter for status hearing on 8/8/2014 for filing of the thirteenth account of the conservatorship.</p> <p>Court Investigator Charlotte Bien's Report was filed 8/4/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Thirteenth Account.</p> <p>Note: Minute Order dated 8/16/2013 from the Status Hearing Re Issuance of Amended Letters of Conservatorship states: "Counsel informs the Court that she now has the necessary paperwork to obtain the amended letters." It appears from the Order Settling Twelfth Account filed 6/11/2013 that Sylvia Gonzales had been affirmed as sole surviving Co-Conservator, and amended letters of conservatorship were to be issued reflecting that status. Court records show that on 8/21/2013, first amended orders were submitted to the Clerk's Office. However, Court records do not show that amended order or letters were ever issued.</p>
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		<p>Reviewed by: LEG</p> <p>Reviewed on: 8/5/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Larssen</p>

4 Abelina Z. Hernandez (Estate)

Case No. 13CEPR00087

Atty Willoughby, Hugh W. (for Oswald L. Hernandez – son)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 04/24/10	OSWALD L. HERNANDEZ, son, was appointed Executor with full IAEA and without bond on 03/06/13. Letters Testamentary were issued on 03/07/13.	NEEDS/PROBLEMS/COMMENTS:
	Inventory & Appraisal, Final, filed 05/28/13 - \$32,000.00	1. Need Account/Report on Waiver of Account and Petition for Final Distribution <u>and/or</u> current written status report.
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Objections		
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Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/05/14
		Updates:
		Recommendation:
		File 4 – Hernandez

DOD: 11/26/12	BETTY PHILLIPS and ROSE LEE LITTLE,	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need Account/Report on Waiver of Account and Petition for Final Distribution <u>and/or</u> current written status report.</p>
	sisters, were appointed Co-Executors with full IAEA and without bond on 06/11/13. Letters Testamentary were issued on 06/11/13.	
Cont. from		
Aff.Sub.Wit.	Inventory & Appraisal, partial no. 1, filed 02/13/14 - \$615,000.00	
Verified		
Inventory		
PTC	Inventory & Appraisal, final, filed 07/17/14 - \$63,096.95	
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Citation		
FTB Notice		
		Reviewed on: 08/05/14
		Updates:
		Recommendation:
		File 5 – Kiramidjian

DOD: 01/21/14		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u> Final Inventory & Appraisal filed 05/09/14</p>
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		Reviewed by: JF
		Reviewed on: 08/05/14
		Updates:
		Recommendation:
		File 6 – Watson