



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Tenth Report of Successor Trustee and Petition for Its Settlement on Waiver of Account and to Terminate Trust With Consent of All Beneficiaries [Prob. C. 15403 (a), 15405, 15410(c), 17200(b)(4)-(5), & 17200(b)(13)]

	<p>DAVID S. COLBURN, Successor Trustee, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>			
<p>Cont. from 070912</p>	<p>Background information:</p>	<p><u>CONTINUED FROM 07/09/12</u></p>			
<table border="1"> <tr> <td data-bbox="68 499 133 537"></td> <td data-bbox="133 499 321 537">Aff.Sub.Wit.</td> <td data-bbox="321 499 386 537"></td> </tr> </table>		Aff.Sub.Wit.		<ul style="list-style-type: none"> This matter is a continuing action begun with the administration of the Will of Edith H. Pomeroy under the jurisdiction of this court and the distribution of assets in the estate of Edith H. Pomeroy to the trustee of the trust created under her Will, as set forth in the 1978 order of this Court. 	
	Aff.Sub.Wit.				
<table border="1"> <tr> <td data-bbox="68 537 133 575">✓</td> <td data-bbox="133 537 321 575">Verified</td> <td data-bbox="321 537 386 575"></td> </tr> </table>	✓	Verified		<ul style="list-style-type: none"> David S. Colburn ("Trustee") was appointed Successor Trustee of the Trust pursuant to an order of this Court dated June 27, 2005. 	
✓	Verified				
<table border="1"> <tr> <td data-bbox="68 575 133 613"></td> <td data-bbox="133 575 321 613">Inventory</td> <td data-bbox="321 575 386 613"></td> </tr> </table>		Inventory		<ul style="list-style-type: none"> The Ninth Report of Successor Trustee, etc., was settled by this Court by order on January 12, 2011, which also accepted the Trustee's resignation and appointed a successor trustee. 	
	Inventory				
<table border="1"> <tr> <td data-bbox="68 613 133 651"></td> <td data-bbox="133 613 321 651">PTC</td> <td data-bbox="321 613 386 651"></td> </tr> </table>		PTC		<ul style="list-style-type: none"> By minute order dated April 26, 2011, the resignation of the Trustee and appointment of a successor trustee were reversed and the Trustee's appointment ratified. 	
	PTC				
<table border="1"> <tr> <td data-bbox="68 651 133 688"></td> <td data-bbox="133 651 321 688">Not.Cred.</td> <td data-bbox="321 651 386 688"></td> </tr> </table>		Not.Cred.		<ul style="list-style-type: none"> At a status hearing on July 26, 2011, the Trustee's bond was confirmed at \$210,000.00 and the Trustee was ordered to place and maintain the amount of the trust estate in excess of the bond amount in a blocked account. 	
	Not.Cred.				
<table border="1"> <tr> <td data-bbox="68 688 133 726">✓</td> <td data-bbox="133 688 321 726">Notice of Hrg</td> <td data-bbox="321 688 386 726"></td> </tr> </table>	✓	Notice of Hrg		<ul style="list-style-type: none"> The Trustee complied with the order and a receipt confirming the deposit of assets to a blocked account at Morgan Stanley Smith Barney was filed on 11/15/11. 	
✓	Notice of Hrg				
<table border="1"> <tr> <td data-bbox="68 726 133 764">✓</td> <td data-bbox="133 726 321 764">Aff.Mail</td> <td data-bbox="321 726 386 764">w/</td> </tr> </table>	✓	Aff.Mail	w/		
✓	Aff.Mail	w/			
<table border="1"> <tr> <td data-bbox="68 764 133 802"></td> <td data-bbox="133 764 321 802">Aff.Pub.</td> <td data-bbox="321 764 386 802"></td> </tr> </table>		Aff.Pub.			
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<table border="1"> <tr> <td data-bbox="68 802 133 840"></td> <td data-bbox="133 802 321 840">Sp.Ntc.</td> <td data-bbox="321 802 386 840"></td> </tr> </table>		Sp.Ntc.			
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<table border="1"> <tr> <td data-bbox="68 840 133 877"></td> <td data-bbox="133 840 321 877">Pers.Serv.</td> <td data-bbox="321 840 386 877"></td> </tr> </table>		Pers.Serv.			
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<table border="1"> <tr> <td data-bbox="68 877 133 915"></td> <td data-bbox="133 877 321 915">Conf. Screen</td> <td data-bbox="321 877 386 915"></td> </tr> </table>		Conf. Screen			
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<table border="1"> <tr> <td data-bbox="68 915 133 953"></td> <td data-bbox="133 915 321 953">Letters</td> <td data-bbox="321 915 386 953"></td> </tr> </table>		Letters			
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<table border="1"> <tr> <td data-bbox="68 953 133 991"></td> <td data-bbox="133 953 321 991">Duties/Supp</td> <td data-bbox="321 953 386 991"></td> </tr> </table>		Duties/Supp			
	Duties/Supp				
<table border="1"> <tr> <td data-bbox="68 991 133 1029"></td> <td data-bbox="133 991 321 1029">Objections</td> <td data-bbox="321 991 386 1029"></td> </tr> </table>		Objections			
	Objections				
<table border="1"> <tr> <td data-bbox="68 1029 133 1066"></td> <td data-bbox="133 1029 321 1066">Video Receipt</td> <td data-bbox="321 1029 386 1066"></td> </tr> </table>		Video Receipt			
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<table border="1"> <tr> <td data-bbox="68 1066 133 1104"></td> <td data-bbox="133 1066 321 1104">CI Report</td> <td data-bbox="321 1066 386 1104"></td> </tr> </table>		CI Report			
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<table border="1"> <tr> <td data-bbox="68 1104 133 1142"></td> <td data-bbox="133 1104 321 1142">9202</td> <td data-bbox="321 1104 386 1142"></td> </tr> </table>		9202			
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<table border="1"> <tr> <td data-bbox="68 1142 133 1180">✓</td> <td data-bbox="133 1142 321 1180">Order</td> <td data-bbox="321 1142 386 1180"></td> </tr> </table>	✓	Order		<p>Petitioner states:</p>	<p>Reviewed by: JF</p>
✓	Order				
<table border="1"> <tr> <td data-bbox="68 1180 133 1218"></td> <td data-bbox="133 1180 321 1218">Aff. Posting</td> <td data-bbox="321 1180 386 1218"></td> </tr> </table>		Aff. Posting		<ol style="list-style-type: none"> Pursuant to the terms of the Trust, Edith Jeanne Pomeroy Johnson Smith aka Jeanne Johnson Smith, and her issue are the beneficiaries of the Trust. Her issue include her three living children, all adults over the age of 25, and her three grandchildren who are minors. The minor grandchildren and unborn beneficiaries are represented by a guardian ad litem appointed by the Court. All beneficiaries and the guardian ad litem have each waived the presentation of a formal accounting for the Trustee's period of service as trustee from the conclusion of the Ninth report in 2011 to the present. Petitioner seeks the Court's order approving and settling the tenth report of Trustee. 	<p>Reviewed on: 07/31/12</p>
	Aff. Posting				
<table border="1"> <tr> <td data-bbox="68 1218 133 1255"></td> <td data-bbox="133 1218 321 1255">Status Rpt</td> <td data-bbox="321 1218 386 1255"></td> </tr> </table>		Status Rpt			<p>Updates: 08/03/12</p>
	Status Rpt				
<table border="1"> <tr> <td data-bbox="68 1255 133 1293"></td> <td data-bbox="133 1255 321 1293">UCCJEA</td> <td data-bbox="321 1255 386 1293"></td> </tr> </table>		UCCJEA			<p>Recommendation:</p>
	UCCJEA				
<table border="1"> <tr> <td data-bbox="68 1293 133 1331"></td> <td data-bbox="133 1293 321 1331">Citation</td> <td data-bbox="321 1293 386 1331"></td> </tr> </table>		Citation			<p>File 1 - Pomeroy</p>
	Citation				
<table border="1"> <tr> <td data-bbox="68 1331 133 1369"></td> <td data-bbox="133 1331 321 1369">FTB Notice</td> <td data-bbox="321 1331 386 1369"></td> </tr> </table>		FTB Notice			
	FTB Notice				
	<p>Continued on Page 2</p>				

2. Each living adult beneficiary has consented in writing to the termination of the Trust and the report and consent of guardian ad litem representing the interest of the minor grandchildren and unborn beneficiaries, is expected to be on file with the court before the hearing date. **Note: Report of Guardian ad Litem and Consent to Terminate Trust was filed 07/19/12.**
3. California law provides for the termination of a trust upon petition if all the beneficiaries consent to it. The persons above represent all of the beneficiaries of the Trust and each has presented his or her consent to terminate the Trust.
4. If the Trust is ordered terminated, the assets of the Trust should be distributed to the children of Jeanne Johnson Smith. The terms of the Trust provide that, upon the death of Jeanne Johnson Smith, the trust is terminated, divided into shares, administered and distributed.
5. Subparagraph (b) of Paragraph EIGHT directs that, upon the death of Jeanne Johnson Smith (aka EDITH JEANNE POMEROY JOHNSON SMITH), the Trust be divided into *"as many equal shares as there are then living issue of EDITH JEANNE POMEROY JOHNSON SMITH, plus one share for each then deceased issue of EDITH JEANNE POMEROY JOHNSON SMITH who leaves issue then surviving...."* (the use of the word "issue" in the above sentence is misleading. Petitioner believes that the reference to the "living issue of EDITH JEANNE POMEROY JOHNSON SMITH" is intended to mean the living children of EDITH JEANNE POMEROY JOHNSON SMITH. This interpretation is consistent with the remaining language of subparagraph (b), which indeed refers to the allocation of trust shares to "children" by continuing, allocating a share to "each child of EDITH JEANNE POMEROY JOHNSON SMITH then living and one such share...for the benefit of the issue by right of representation, of each them deceased child of...EDITH JEANNE POMEROY JOHNSON SMITH who leaves issue then surviving." Share are to be distributed outright to beneficiaries age 25 and over. All of the children of EDITH JEANNE POMEROY JOHNSON SMITH are alive and over the age of 25. There are no deceased children with or without surviving issue.
6. Jeanne Johnson Smith has indicated in writing that she has no interest in receiving any further benefit from the Trust. She has indicated her wish to see the trust estate divided equally among her three children upon termination of the Trust.
7. Alternatively, distribution of the Trust might be based on the calculation of actuarially-based interests. This might result in a portion of the trust corpus being distributable to Mrs. Johnson Smith. However, there are significant inheritance tax consequences in the United Kingdom where Mrs. Johnson Smith is domiciled and has lived for years, to her receipt of a distribution from the termination of the Trust. Any amount she received would be added to her estate and heavily taxed at her death, to the detriment of her surviving family members. Mrs. Johnson Smith states that she is more than adequately supported by her current income and assets and that she has no use for any further income or principal from the Trust and she has endorsed the distribution of the trust assets at termination solely to her three children.

Petitioner prays for an Order:

1. Finding that notice has been given as required by law or waived by interested parties;
2. Settling and approving the Tenth Report of the Successor Trustee;
3. Terminating the Trust created under the Will of Edith H. Pomeroy; and
4. Ordering distribution of the assets of the Trust as requested.

2 Fred Erwin Davis (Estate)

Case No. 10CEPR00810

Atty Gin, Robert W.
Atty Dias, Michael A.

Petition for Removal of Mary M. Davis as Executor of Estate Compelling Account and Report of Administration of Estate Appointment of Lynette Lucille Duston and Warren Leslie Davis as Successor Co-Executors of Estate, Removal of Mary M. Davis as Trustee of The Testamentary Trusts, Compelling Account and Report information Regarding the Testamentary Trusts and Appointment of Warren Leslie Davis as Successor Trustee of the Testamentary Trust [Prob. C. 8420, 8421, 8500, 8501, 8502, 8800, 8804, 10950, 10952, 12200, 12204, 12205, 15642, 15645, 15660, 15680, 16420 and 17200(b)]

Age:			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED TO 8-29-12</u> Per request from Attorney Michael Dias' office.</p>
DOD:			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
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<input type="checkbox"/>	Letters		
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<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 7-30-12	
		Updates:	
		Recommendation:	
		File 2 - Davis	

		DONNA M. STANDARD , private counsel for Conservatee Harry Sager, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner included 1.5 hours combined for preparation of this petition and attendance at the hearing. If the petition is preapproved and attendance is not required, the Court may reduce the fees accordingly.</p>
		PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 3-2-12.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory	Petitioner requests fees in connection with the representation of the Conservatee for the Petition for Appointment of Probate Conservator.	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Petitioner asks that she be paid from the Conservatee's estate at total of \$1,587.50 for 11.2 hours @ \$125/hr (\$1,400.00), plus 1.5 hours in preparation of this petition and attendance at the hearing.	
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Services are itemized by date and include review of documents, visits with client, court appearance.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7-30-12
			Updates:
			Recommendation:
			File 3 - Sager

4A Olivia T. Issa (Estate)

Case No. 12CEPR00197

Atty Feist, Raymond Frank Jr. (for Petitioner/Executor May Issa Lorah)

Atty Cunneen, Dawn Hall (for Jane B. Lorenz, Special Administrator of the Estate of Murched Mike Issa)

Petition by Executor to Determine Ownership of Estate Property and for Order Authorizing and Directing the Transfer of Estate Property to Claimant [Prob. C. 100 & 850 et seq]

DOD: 4/28/2001	MAY ISSA LORAH , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:					
	Petitioner was appointed as Executor without bond on 4/2/12.						
Cont. from 071212	Petitioner alleges at the time of her death, decedent was married to Murched Mike Issa, who survived her but later died on 11/12/10. Decedent and Murched were married on 9/24/1960 in Beirut, Lebanon. At the time of their marriage they did not have anything. All assets acquired during their marriage were done so with community property earnings.						
<input type="checkbox"/> Aff.Sub.Wit.							
<input checked="" type="checkbox"/> Verified							
<input type="checkbox"/> Inventory							
<input type="checkbox"/> PTC							
<input type="checkbox"/> Not.Cred.							
<input checked="" type="checkbox"/> Notice of Hrg							
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<input type="checkbox"/> Aff.Pub.							
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<input type="checkbox"/> Conf. Screen							
<input type="checkbox"/> Letters							
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<input type="checkbox"/> Objections							
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<input type="checkbox"/> Status Rpt							
<input type="checkbox"/> UCCJEA							
<input type="checkbox"/> Citation							
<input type="checkbox"/> FTB Notice							
Please see additional page		<table border="1"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 7/31/12</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 4A - Issa</td></tr> </table>	Reviewed by: KT	Reviewed on: 7/31/12	Updates:	Recommendation:	File 4A - Issa
Reviewed by: KT							
Reviewed on: 7/31/12							
Updates:							
Recommendation:							
File 4A - Issa							

Petitioner believes that as of 4/28/2001 (date of decedent's death) ½ of the community property interest in Quetico LLC belonged to the decedent. This 12.5% is being inventoried in this estate.

The remaining 12.5 % interest in Quetico, LLC represents the community property interest of Murched Mike Issa. Petitioner is further informed and believes that the additional 2.5% interest referred to in agreement was the decedent's community property and belonged to the decedent. Petitioner believes that this remaining 12.5% interest in Quetico, LLC was a portion of the 15% which was relinquished pursuant to the agreement.

As a consideration for the surrender of the 15% of the interest in Quetico, LLC, Murched Mike Issa received a lump sum total of \$420,778.30 in cash or cash equivalent, monthly stipend and various benefits as set forth in the agreement.

Murched Mike Issa passed away on 11/12/10 in San Diego County. A probate proceeding for the Estate of Murched "Mike" Issa was established in the Superior Court of California, County of San Diego, under case number 37-2011-01150022-PR-LS-NC. Among the assets claimed to belong to Murched Mike Issa and inventoried in the Estate of Murched "Mike" Issa were a 10% interest in Quetico, LLC and a Promissory Note between Murched Mike Issa and Quetico, LLC.

It is requested that the Court confirm to the Estate of Olivia Issa her interest in Quetico LLC and further that the Estate of Murched "Mike" Issa, case no. 37-2011-01150022-PR-LS-NC has no interest in that asset.

Petitioner prays for an Order:

1. Confirming the ownership of the decedent Olivia Issa a 10% interest in Quetico, LLC;
2. Confirming that the Estate of Murched "Mike" Issa Superior Court of California, County of San Diego, case number 37-2011-01150022-PR-LS-NC has no interest in Quetico, LLC; and
3. For such other relief as the court deems proper.

4B Olivia T. Issa (Estate)

Case No. 12CEPR00197

Atty Feist, Raymond Frank Jr. (for Executor May Issa Lorah)

Atty Cunneen, Dawn Hall (for Petitioner Jane B. Lorenz, Special Administrator of the Estate of Murched Mike Issa)

Notice of Motion and Motion for Transfer of Petition to San Diego Superior Court and Request for Award of Attorney Fees and Costs

DOD: 4/28/2001	JANE B. LORENZ , Special Administrator of the Estate of Murched Mike Issa, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petition/motion is not signed or verified by the Petitioner/fiduciary. Probate Code §1020 requires a petition, objection, response, report or account filed pursuant to the Probate Code to be signed by all of the petitioners, objectors or respondents or by all persons making the report or account. Probate Code §1021 requires petitions, reports and accounts filed pursuant to the Probate Code to be verified. 2. Need Notice of Hearing. (Judicial Council form DE-120) (California Rules of Court Rule 7.101(a)) 3. Need proof of service of the Notice of Hearing on: a. Steven Alkema, Esq. (pursuant to Request for Special Notice filed on 5/7/12).
Cont. from	Petitioner moves the Court for an order transferring May Lorah Issa's Petition by Executor to Determine Ownership of Estate Property and for an Order Authorizing and Directing Transfer of Estate Property to Claimant to the Superior Court County of San Diego, North County Division, to be heard in conjunction with Estate of Murched Mike Issa, case no. 37-2011-00150022-PR-LS-NC. The motion is made pursuant to CCP 396b and 397(a), on the ground that pursuant to Probate Code §853 and CCP §395.1, the pending Petition has been filed in the wrong Court, and should have been filed in San Diego.	
Aff.Sub.Wit.		
Verified	X	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	X	
Aff.Mail	X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
<input checked="" type="checkbox"/> Objections	Petitioner further moves the Court for an Order awarding her attorney fees and costs pursuant to CCP §396(b) in the total amount of \$4,085.00, consisting of \$3,600.00 in attorney fees and \$435.00 in costs.	
Video Receipt	Points and Authorities in Support of motion to transfer filed on 7/5/2012 by Petitioner, Jane B. Lorenz, Special Administrator of the Estate of Murched Mike Issa.	
CI Report	Points and Authorities re: Venue filed on 7/11/12 by May Issa Lorah, Executor of the Estate of Olivia T. Issa.	
9202	Supplemental Points and Authorities re: Venue filed on 7/26/12 by May Issa Lorah, Executor of the Estate of Olivia T. Issa.	
<input checked="" type="checkbox"/> Order	Points and Authorities in Reply to Opposition filed on 8/1/12 by Petitioner, Jane B. Lorenz, Special Administrator of the Estate of Murched Mike Issa.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: KT		
Reviewed on: 7/31/12		
Updates:		
Recommendation:		
File 4B - Issa		

Atty Kruthers, Heather H

Atty Wright, Janet L

**Petition for Appointment of Probate Conservator of the Person and Estate
(Prob. C. 1820, 1821, 2680-2682)**

Age: 73 years		TEMPORARY EXPIRES 8/8/12		NEEDS/PROBLEMS/ COMMENTS: Court Investigator Dina Calvillo to provide: 1. Court Investigator's Report 2. Advisement of Rights
DOB: 2/15/1939		PUBLIC GUARDIAN is petitioner and requests appointment as Conservator of the Person and Estate with medical consent powers.		
		Capacity Declaration of Robert Oldham, MD, filed 7/3/12, supports the request for medical consent powers.		
Cont. from		Estimated Value of Estate: Personal property: \$180,000.00 Annual income: Unknown (SSA and pension)		
	Aff.Sub.Wit.	Petitioner states the proposed Conservatee suffered a stroke (or series of strokes) and requires 24-hour care. The proposed Conservatee is a retired psychiatrist.		
✓	Verified	Upon investigation, the Public Guardian found the conservatee's residence dirty and in disarray. He was placed on a 5150 hold and transported to his current placement.		
	Inventory	There is no family or friends capable, appropriate or willing to assist in his care; therefore, the Public Guardian is in a position to manage his care and finances and make arrangements for his continued care.		
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report	X		
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 8/1/12
				Updates:
				Recommendation:
				File 5 - Salzman

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/26/2011		STANLEY KATAOKA , son/named executor without bond, is petitioner. All heirs waive bond Full IAEA –o.k. Will dated:02/12/2008 Residence: Selma Publication: Selma Enterprise <u>Estimated value of the estate:</u> Real property - \$185,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
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			Reviewed by: KT / LV	
			Reviewed on: 08/02/2012	
			Updates:	
			Recommendation: Submitted	
			File 6 - Kataoka	

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator)
 Atty Walker, Keith S. (of Claremont, formerly for Nitza Peña, Administrator)

Probate Status Hearing Re: Filing of Inventory and Appraisal and Filing of First Account or Petition for Final Distribution

DOD: 6/12/1995	<p>PUBLIC GUARDIAN was Court-appointed as Administrator of the Estate on 5/9/2012, following removal of the former Administrator, NITZA PEÑA, (niece). <i>Letters</i> with Full IAEA Authority issued to the Public Administrator on 5/16/2012.</p> <p>Case Background:</p> <p>NITZA PEÑA was appointed Administrator with Limited IAEA on <u>12/6/1995</u> with bond fixed at \$20,000.00.</p> <p>Proof of Bond posted in the amount of \$20,000.00 was filed on 12/15/1995, and <i>Letters</i> issued on that date.</p> <p>The Inventory and Appraisal was due on 3/15/1996. The first account or petition for final distribution was due on 12/15/1996.</p> <p>Following a long history of Court notices to Attorney Keith Walker for status hearings regarding failure to file the inventory and appraisal and failure to file a first account and petition for final distribution, and after the most recent hearings on the status of the estate and on Attorney Keith Walker's <i>Petition for Family Allowance</i> filed by him on 3/20/2011, the Court determined as follows per Minute Order dated 5/9/2012 from the last hearing, which states:</p> <ul style="list-style-type: none"> • Mr. Walker is appearing via conference call. The Court removes Keith Walker as counsel. • Additionally, the Court removes Nitza Pena as the administrator and appoints the Public Guardian. • Mr. Walker is directed to provide the necessary information to the Public Guardian. • <i>Petition for Family Allowance</i> is denied. <p style="text-align: center;">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS</p> <p>Continued from 7/11/2012. <i>Minute Order</i> states Mr. Walker is appearing via conference call. Mr. Walker advises the Court that he will have the accounting done sometime next week. Mr. Walker requests a continuance. Matter continued to 8/8/12. If everything is completed by 8/8/2012, no appearance will be necessary. In the event Mr. Walker is unable to complete the necessary documents by 8/8/2012, he and his client are to be personally present on that date. The Court directs Mr. Walker to provide Ms. Kruthers and the court examiner any information he has on Ms. Pena including her address and telephone number.</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 7/31/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Vaughn</p>
Cont. from: 071112		
Aff.Sub.W		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv		
Conf. Screen		
Letters 051612		
Duties/S		
Objection		
Video Receipt		
CI Report		
9202		
Order		
Aff. Post		
Stat Rpt		
UCCJEA		
Citation		
FTB Notc		

Notes:

- Initial *Petition for Probate* filed on 10/31/1995 lists 7 children of Decedent who appear to have been sent **no further notice** of any proceedings in this matter since the *Notice of Petition to Administer Estate* filed on 11/8/1995.
- *Minute Order* dated 3/21/2012 directed counsel (Attorney Keith Walker) to put the bonding company on notice. Attorney Walker filed on 5/4/2012 proof of notice to a **different bonding company** than the one that issued the **\$20,000.00** bond on 12/15/1995.
- An *Amended Creditor's Claim* was filed in this case on 6/21/1996 by Valley Medical Center [now Community Medical Center] for **\$198,043.68**.

Case chronology – Notes from the previous status hearings:

- **Proof of Service by Mail – Failure to File Inventory and Appraisal was filed on 5/20/1996** indicating the notice of failure to file an inventory and appraisal, a first account or petition for final distribution was mailed to Attorney Keith Walker on 5/20/1996. Court file contains no record of any response by Attorney Walker to this notice (no hearing date was set by the Court; courtesy notice to Attorney.)
- **Notice of Status Hearing filed on 7/28/2010 set a status hearing on 9/9/2010** for failure to file the inventory and appraisal, and failure to file a first account or petition for final distribution. *Clerk's Certificate of Mailing* shows the *Notice* was mailed to Keith S. Walker on 7/28/2010.
- **Minute Order dated 9/9/2010 [Judge Gallagher]** states Attorney Walker represents to the Court that he lost contact with his client for a period of time but has now obtained a current address and should be able to close the estate quickly as the property has been lost. If the accounting is filed, no appearance is necessary on 12/6/2010.
- **Minute Order dated 12/06/10 [Judge Hamlin]** states Attorney Walker states his intention to file a *Petition to Set Aside* in this matter and requests a continuance. If said petition is filed, then no appearance is necessary on 1/27/2011.
- **Minute Order dated 1/27/2011 [Judge Oliver]** states Counsel is directed to file the inventory with the petition. If filed by 4/6/2011 and reviewed by an examiner no appearance will be necessary.
- **Minute Order dated 4/6/2011 [Judge Oliver]** states Mr. Walker is appearing via conference call. Counsel advises the Court that he has managed to re-establish contact with his client and has made contact with an attorney in San Diego. Counsel further advises that he will be filing a *Petition for Family Allowance*.
- **Minute Order dated 6/7/2011 [Judge Oliver]** states Mr. Walker is appearing via conference call. Counsel requests a continuance. Matter continued to 9/6/2011.
- **Minute Order dated 9/6/2011 [Judge Oliver]** states Keith Walker states that he has had a medical procedure keeping him away from court. Mr. Walker requests a continuance, stating, for example, a pending creditor's claim. The Court notes the creditor's claim and understands the matter will be finished at the next court hearing of 11/8/2011.
- **Minute Order dated 11/8/2011 [Judge Oliver]** states Mr. Walker is appearing via conference call. Mr. Walker informs the Court that he has the *Petition for Family Allowance* largely prepared, but needs a continuance due to medical issues. Matter continued to 12/13/2011.
- **Minute Order dated 12/13/2011 [Judge Oliver]** states Mr. Walker appears by CourtCall. Mr. Walker advises the Court that he should have the petition filed by the end of this year.
- **Minute Order dated 2/8/2012 [Judge Oliver]** states Keith Walker appears via Courtcall. Court orders Mr. Walker and Ms. Pena to personally appear if the *Inventory and Appraisal* is not filed by the next hearing on 3/21/2012.
- **Minute Order dated 3/21/2012 [Judge Oliver]** states Mr. Walker is appearing via conference call. The Court directs counsel to put the bonding company on notice. The matter is continued to 5/9/2012. The Court orders that the hearing currently set for 5/3/2012 be vacated and rescheduled for 5/9/2012.

~Please see additional page~

The following issues were previously raised to be addressed by Attorney Keith Walker:

1. *Proof of Service by Mail* of the *Notice of Hearing* filed on 5/4/2012 shows notice was mailed on 4/24/2012 to American Contractors Indemnity Company in Los Angeles. *Proof of Bond* filed 12/15/1995 indicates **Highlands Insurance Company** is the bond company that issued the **\$20,000.00** bond to Petitioner. Further, Highlands Insurance Company filed on 10/5/2001 a *Notice of Change of Address* indicating an address in Van Nuys. Need explanation as to the reason American Contractors Indemnity Company was sent notice, and/or proof that American Contractors Indemnity Company issued and currently holds the **\$20,000.00** bond to the Petitioner, or proof of service by mail of notice to Highlands Insurance Company, Southern California Bonding Service, Inc., **per Court records indicating that Highlands Insurance Company issued the \$20,000.00 bond to Petitioner.**
2. *Final Inventory and Appraisal* filed on 3/20/2012 does not comply with Probate Code § 8802 which provides the inventory and appraisal shall separately list each item and shall state the fair market value of the item at the time of the Decedent's death. *Final Inventory and Appraisal* filed on 3/20/2012 shows an estate value of **\$9,080.37** cash. However, this value appears not to reflect a correct estate value as of the date of Decedent's death of 6/12/1995, based upon the following:
 - a. *Initial Petition for Probate* filed 10/31/1995 indicated an estimated value of the estate of **\$62,000.00, consisting of real property (\$42,000.00) and personal property (\$20,000.00);**
 - b. *Order for Probate* filed 12/6/1995 fixed bond at **\$20,000.00**; proof of bond was filed 12/15/1995, and *Letters* issued on that same date;
 - c. Administrator Nitza Pena was authorized for **Limited IAEA Authority only.**
3. Need petition for final distribution pursuant to Local Rule 7.5(B) and (C).

DOD: 3/13/2009	<u>Special Administration Expires 8/8/12.</u>	NEEDS/PROBLEMS/COMMENTS:
	MINDY S. KEMP-BROWN , surviving spouse, was appointed Special Administrator without bond on 8/8/11.	1. Need current status report.
Cont. from		
Aff.Sub.Wit.	Letters of Special Administration issued on 8/8/2011.	
Verified		
Inventory		
PTC	Petitioner was appointed as Special Administrator of the purpose of filing a complaint in Washington D.C. as part of a class action claim. Additionally, the Special Administrator was given the authority to sign all subsequent documents on behalf of the estate in order to prosecute the law suit including but not limited to discovery requests, pleadings and other necessary documents. The Special Administrator also has the authority to enter into a settlement on behalf of the estate.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		Reviewed by: KT
Citation		Reviewed on: 7/31/12
FTB Notice		Updates:
		Recommendation:
		File 8 - Brown

Petition for Withdrawal of Funds from Blocked Account

Age: 18 years DOB: 1/16/1994		FRANCISCO FLORES, former minor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		RAMON FLORES, uncle, and REV. CRAIG HARRISON, friend, were appointed co-guardians on 7/13/1998.	1. Petition does not state the balance of the blocked account. 2. Proof of service of the <i>Notice of Hearing</i> does not include the date the Notice of Hearing was served on Mnsr. Craig Harrison.
Cont. from		All funds were ordered placed into a blocked account.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Property on hand at the end of the first account (8/30/99) shows a balance of \$6,086.13.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Additional deposits of:	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<ul style="list-style-type: none"> \$4,829.84 on 1/7/2000 \$10,000.00 on 2/4/2000 	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Petitioner requests withdrawal of the funds in the blocked account.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/31/12
			Updates: 8/6/12
			Recommendation:
			File 9 - Flores

Age: 15		<p>NO TEMPORARY REQUESTED</p> <p>JULIO and JESSICA ALMODOVAR, Brother and Sister-in-law, are Petitioners.</p> <p>Father: JEFFREY ALLIN CUBERO - Consent and Waiver of Notice filed 6-6-12</p> <p>Mother: IRMA RAMOS (Deceased)</p> <p>Paternal Grandfather: Juan Cubero (Deceased) Paternal Grandmother: Delores Cubero - Served by mail 7-18-12 Maternal Grandfather: Miguel Ramos (Deceased) Maternal Grandmother: Ramona Martinez - Served by mail 7-18-12</p> <p>Petitioners state the mother passed away in June 2011 and the minor has been in the Petitioners' care and control since that time. The father has participated only minimally in the minor's life and has been in and out of incarceration. The father has signed a consent. The minor also consents. Guardianship is necessary to obtain health insurance for the minor. The minor is struggling with coping with his mother's death and being removed from the only family he has ever known would not be in his best interest.</p> <p>Court Investigator Samantha Henson to file report, clearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Court Investigator to file report, clearances.</u></p>	
DOB: 12-4-96				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
N/A	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			X
	Clearances	X		
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 7-31-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Cubero</p>		

Age:	TEMPORARY GRANTED EX PARTE EXPIRES 6-19-12, extended to 8-8-12.	NEEDS/PROBLEMS/ COMMENTS: <u>Minute Order 6-19-12 (Temp):</u> Sherry Neal (mother) and Larry Neal (maternal grandfather) appear via Courtcall. Ms. Neal is not in favor of Guardianship. Court extends Temporary Letters until 8/8/12. Parents may have phone visits 1 time a week. Times to be arranged between parties. There is to be no talking critical about each other around children. <ol style="list-style-type: none"> 1. <u>Need Notice of Hearing for this hearing.</u> 2. <u>Need proof of personal service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1511 on:</u> - Jeffrey Todd Hicks (Father) - Sherry Lynn Neal (Mother) 3. <u>Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1511 on:</u> - Ronald James Hicks (Paternal Grandfather) - Mary D'Alessio (Paternal Grandmother) - Larry Neal (Maternal Grandfather) - Maternal Grandmother
DOD:		
Cont. from	Father: JEFFREY TODD HICKS	
<input type="checkbox"/> Aff.Sub.Wit.	Mother: SHERRY LYNN NEAL	
<input checked="" type="checkbox"/> Verified	Paternal Grandfather: Ronald James Hicks Paternal Grandmother: Mary D'Alessio	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Maternal Grandfather: Larry Neal Maternal Grandmother: Unknown	
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Conf. Screen	Petitioners state the children are in their custody at this time. Petitioners state the parents are homeless and living on the streets in Eugene, Oregon, and sent the children to stay with Petitioners for the summer stating that they just couldn't take the children anymore and the father was having severe mental illness issues and wanted to check himself into an inpatient psychiatric hospital.	
<input checked="" type="checkbox"/> Letters	Petitioners state the parents told them they have resorted to panhandling and selling plasma.	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Petitioners state that the children arrived on an Alaskan Airlines flight on 5-26-12 dirty, hungry, and complaining of pain (<i>Kilian had a black eye and the children complained of pain in other areas - arm, ribs, teeth, etc.</i>). Their suitcases were filled with dirty toys, very small clothes, and were crawling with bugs. Petitioners state the children are very scared and withdrawn, apologize constantly for being bad, and were threatened not to talk about anything because "daddy would go to jail."	
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report	Petitioners contacted Kingsburg Police , who have been in contact with Eugene, Oregon Police , and an arrest warrant is in the process of being issued with regard to Kilian's injuries, which include being punched in the face and spanked with a belt that left bruising and abrasions. Petitioners have also spoken to CPS. Additional details regarding the parents' lifestyle and children's behavior are provided, including pictures drawn by the children.	
<input checked="" type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
SEE PAGE 2		Reviewed by: skc Reviewed on: 7-31-12 Updates: Recommendation: File 11 - Hicks

PAGE 2

Sherry Neal and Jeffrey Hicks (Parents) filed an Objection on 6-16-12. Objectors state:

- The claims made by Petitioners have been dismissed by law enforcement and CPS. Petitioners have been given power of attorney until 8-26-12 which allows them to seek and give medical treatment necessary for the children and enroll them in child care if needed. This agreement was made between the parents and Penny Kyle at the parents' request.
- If guardianship is deemed necessary by the courts, Parents request that it be given to Danijela and Leiland Pittman ("godparents"), who have agreed to be responsible for the minors in case of emergency issues with the parents.

Court Investigator Charlotte Bien filed a report on 7-25-12.

12A James Landon Ward (GUARD/P)

Case No. 12CEPR00524

Atty Hanson, Stacey R (Pro Per – Petitioner – Maternal Grandmother)
 Atty Dean, Raymond (Pro Per –Competing Petitioner- Paternal Grandfather)
 Atty Dean, Brenda (Pro Per – Competing Petitioner – Paternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4 DOB: 01/15/2008	TEMPORARY EXPIRES 08/08/2012	NEEDS/PROBLEMS/COMMENTS: Page 12B is a Competing Petition by the Paternal Grandparents, Ray and Brenda Dean. 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • James Ward (Father) • Meighann Maria Perez-Hanson (Mother) 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Ray Dean (Paternal grandfather) • Brenda Dean (Paternal grandmother) See additional page
	STACEY R. HANSON, Maternal Grandmother, is Petitioner Father: JAMES WARD Mother: MEIGHANN MARIA PEREZ-HANSON Paternal grandfather: Ray Dean Paternal grandmother: Brenda Dean - <i>Objection and Competing Petition filed 6-13-12</i> Maternal grandfather: Fortino Rocha Perez, deceased Petitioner alleges: parents are unable to provide for the minor with the proper care. Father will be serving a four year prison term for stealing ATMs. Mother is abusing Meth. Child has been residing with the Petitioner the majority of the time. Mother allowed the child to visit with the Father. Petitioner fears that with the Father's pending prison sentence that he may flee with the child.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	x	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	x	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Objection filed 06/13/2012 – Paternal grandparents state that they believe the minor child would be better off with them as they have been married for 26 years, attend church, have owned their own home for 12 years and are financially stable. They believe that both the Mother and Father of the child do not agree to Petitioner, Stacy Hanson, being the guardian. Objectors filed a declaration on 06/18/2012 consisting of various letters supporting their petition for guardianship set for hearing on 06/26/2012. Petitioner filed a declaration on 6-20-12 that attaches letters in support of her petition, and UCCJEA indicating that the minor has been with either her or the mother for the past five years.	
		Reviewed by: KT / LV Reviewed on: Updates: Recommendation: File 12A - Ward

Objection of Father filed 07/24/2012 states that he is serving towards a one year sentence in Fresno County Jail followed by two years of probation. Father states that the Petitioner, Stacy Hanson, is incorrect in saying that he does not have a bond with the child. Father provides photos showing his bond with the child. Father objects to the petition and believes that the child should reside with the mother, Meighann Maria Perez-Hanson, unless she is having issues with drugs and is unable to care for the child the father wants the child to reside with the competing petitioners, Ray and Brenda Dean. This was the agreement made by the parents of the minor.

Father states the petitioner, Stacy Hanson, should not be raising the child due to her issues with mental illness. The child informed the father that the petitioner has hit and slapped him while in her care. The father believes that the petitioner is pursuing guardianship to clear her own conscience for abandoning her own two children when she was younger.

Court Investigator Julie Negrete filed 08/02/2012.

12B
Atty
Atty
Atty

James Landon Ward (GUARD/P)
Hanson, Stacey R (Pro Per – Petitioner – Maternal Grandmother)
Dean, Raymond (Pro Per –Competing Petitioner- Paternal Grandfather)
Dean, Brenda (Pro Per – Competing Petitioner – Paternal Grandmother)

Case No. 12CEPR00524

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 4 DOB: 01/15/2008	TEMPORARY EXPIRES 08/08/2012 (Maternal Grandmother Stacey R. Hanson was appointed Temporary Guardian.)	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>4. Need Notice of Hearing.</p> <p>5. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> • James Ward (Father) • Meighann Maria Perez-Hanson (Mother) <p>6. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> • Stacey R. Hanson (Maternal grandmother)
	RAYMOND and BRENDA DEAN , Paternal Grandparents, are Competing Petitioners.	
Cont. from	STACEY R. HANSON , Maternal Grandmother, filed a Petition for Appointment of Guardian on 6-7-12 (Page 12A).	
Aff.Sub.Wit.	Father: JAMES WARD	
✓ Verified	Mother: MEIGHANN MARIA PEREZ-HANSON ,	
Inventory	Maternal grandfather: Fortino Rocha Perez	
PTC	Competing Petitioners state the mother is unstable, doing drugs, and the father has no right to him. Petitioners will love him and keep family and church in his life. They would never keep him away from his family.	
Not.Cred.	Petitioners request to be excused from giving notice to the father because he is in Fresno County Jail and to the mother because she does not answer the phone number they have.	
Notice of Hrg	Declaration filed 6-18-12 provides letters in support of the Deans' petition.	
Aff.Mail	Note: Maternal Grandmother Stacey Hanson's declaration filed 6-20-12 states: I would like to make a plea for the Court to petition the medical records of Raymond Dean, who took a firearm to Clark (his employment) School on 5 th St in Clovis, Ca, It will make an enlightenment of the stability of the Dean household and is a great concern for me being that Raymond's coping skills are to use violence and anger."	
Aff.Pub.	Declaration filed 6-25-12 explains additional circumstances and provides additional letters in support.	
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

SEE PAGE 2

12B

Declaration filed 6-25-12 explains additional circumstances and provides additional letters in support. Raymond and Brenda Dean state Raymond worked for Clovis Unified for 30 years and his retirement was not due to any circumstances mentioned in those letters. There was never any incident with a gun.

The declaration states Stacey has been diagnosed bipolar, is on disability, requires assistance to pay bills and clean her home, and it is the Deans' understanding that a restraining order was issued against Stacey for hitting the minor and leaving bruises. In addition, the Deans believe the minor has witnessed "sexual exploitations" and that Stacey has a medical marijuana card and smokes daily around the minor.

In addition, they believe Stacey has been instrumental in keeping the minor from the paternal side of the family because every time the mother dropped him off to visit, she made sure to tell them to keep their visit secret from Stacey. Even so, they have bonded, the minor knows them, and they have been able to assure him that they love him very much.

The Deans hope the Court can remember that this hearing is for James Landon's well-being and it is not about Stacey, Meighann, James John, or Raymond and Brenda.

Declaration of James John Ward, Father, filed 07/24/2012 states that he and the mother of the child both agreed that if anything happened to either of them that the child would be placed in the care of the paternal grandparents, Raymond and Brenda Dean.

Court Investigator Julie Negrete's report filed 08/02/2012.

Pro Per Chavez, Sylvia Ann (Pro Per Petitioner, paternal grandmother)
 Pro Per Chavez, Reyes M. (Pro Per Petitioner, paternal grandfather)

**Petition for Appointment of Temporary Guardian of the Person
 (Prob. C. 2250)**

Age: 13 years		<p align="center"><u>General Hearing set for 9/25/2012</u></p> <p>SYLVIA ANN CHAVEZ and REYES M. CHAVEZ, paternal grandparents, are Petitioners.</p> <p>Father: JOHN REYES CHAVEZ; <i>deceased</i>.</p> <p>Mother: ANGELA CHAVEZ</p> <p>Maternal grandfather: Not listed Maternal grandmother: Rosemary Jones</p> <p>Petitioners state the mother is on drugs and the father is deceased. Petitioners state the mother is unable to care for the child's needs, uses all of the child's social security money from his deceased father on her drugs, and she is now married to a man who abuses her in front of her children. Petitioners state the mother's history of drug use led to her being evicted from her apartment and she has been living from place to place with no stable residence. Petitioners state on 3/22/2012, the child was hit by a car and the hospital called Petitioners because they could not reach the mother, and when she was found the child did not want to go with the mother but instead came home with Petitioners, and he has lived with them since that date. Petitioners state they have been involved with the child's school, sports, and church activities, and they want custody of the child and can raise him in a safe, stable home.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> and proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> and a copy of the <i>Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Angela Chavez, mother. 2. UCCJEA form filed on 7/27/2012 does not provide residence information for the last 5 years as required. 	
DOB: 9/4/1998				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Aff. Posting			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Status Rpt			
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: LEG		
		Reviewed on: 8/2/12		
		Updates:		
		Recommendation:		
		File 13 - Chavez		

Petition for Appointment of Temporary Conservator of the Person and Estate

Age: 68 DOB: 10/07/43		<p align="center"><u>PERMANENT HEARING 09/06/12</u></p> <p>ISABEL BARRIENTOS, daughter, is Petitioner and requests appointment as Temporary Conservator of the Person and Estate without bond.</p> <p>Estimated Value of the Estate: Personal property - \$15,000.00</p> <p>Petitioner states that a temporary conservatorship is necessary because – PETITIONER DOES NOT STATE A REASON</p> <p>Court Investigator Charlotte Bien filed a report on – NEED REPORT.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The Petition is marked at item 1(c)(1) stating that bond is not required because the Petition is for temporary conservatorship of the person only. However, the Petition is marked in other places indicating that the Petitioner is requesting appointment as temporary conservator of the person and estate. If temporary conservatorship of the estate is granted, bond should be set at \$16,500.00 based on the information provided in the Petition. The Petition is marked requesting that powers specified in attachment 1e be granted; however, there is no attachment 1e. Petitioner requests authority to change the proposed conservatee's residence for the reasons specified in attachment 6a; however there is no attachment 6a. Need Notice of Hearing. Need proof of personal service at least 5 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Conservator for Ricardo Barrientos (proposed conservatee). Need proof of service by mail at least 5 days before the hearing of all relatives within the second degree (parents, grandparents, children, grandchildren, and brothers and sisters).
Cont. from			
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<input type="checkbox"/>	Not.Cred.		
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Reviewed by: JF			
Reviewed on: 08/06/12			
Updates:			
Recommendation:			
File 14 - Barrientos			