



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**(1) Fourth Account Current and Report of Successor Conservator and (2) Petition for Allowance of Compensation to Successor Conservator and Attorney**

Age: 66 DOB: 10/19/46	<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Account period: <b>06/18/11 – 06/17/13</b>	
	Accounting - <b>\$194,929.39</b>	
	Beginning POH - <b>\$79,982.98</b>	
	Ending POH - <b>\$119,074.74</b>	
Cont. from	Conservator - <b>\$1,153.36</b> (for 5.5 Staff hours @ \$76/hr. and 7.66 Deputy hrs. @ \$96/hr.)	
Aff.Sub.Wit.	Attorney - <b>\$1,250.00</b> (Less than allowed per Local Rule)	
✓ Verified	Bond fee - <b>\$884.34</b> (ok)	
Inventory	<b>Petitioner prays for an Order:</b>	
PTC	1. Approving, allowing and settling the Fourth Account Current and Report of Successor Conservator;	
Not.Cred.	2. Authorizing the conservator and attorneys' fees and commissions; and	
✓ Notice of Hrg	3. Authorizing payment of the bond fee.	
✓ Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
2620(c) n/a		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/02/13
		Updates:
		Recommendation:
		File 1 – Reyes

**(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution of Insolvent Estate**

<b>DOD: 12/12/04</b>		<b>PUBLIC ADMINISTRATOR</b> , Successor Administrator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Petitioner does not address compensation to the former Administrator, Andrew Hatchett. <b>It is noted that Mr. Hatchett was sent notice of this hearing with a copy of the Petition.</b></li> <li>Paragraph 19 of the Petition indicates that the total payment of commissions, fees and costs total \$2,461.30; however the Examiner calculates those costs to total \$2,461.80 a difference of \$00.50. This then leaves \$6,545.58 on hand for distribution rather than \$6,546.08 as stated in the Petition. Need Clarification.</li> </ol>
		Account period: <b>09/10/07 – 05/02/13</b>	
<b>Cont. from</b>		Accounting - <b>\$9,197.38</b>	
<b>Aff.Sub.Wit.</b>		Beginning POH - <b>\$0.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$9,007.38</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>\$367.90</b> (statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney - <b>\$367.90</b> (to be split equally with former administrator's attorney, Caswell, Bell & Hillison)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Attorney x/o - <b>\$532.50</b> (to Caswell, Bell & Hillison for work in connection with the outstanding loan and foreclosure of real property of the estate)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Costs - <b>\$1,193.50</b> (\$743.00 to Caswell, Bell & Hillison and \$450.50 to Petitioner)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/	<b>Distribution, pursuant to intestate succession and subject to creditor's claims, is to:</b>	
	<b>Aff.Pub.</b>	Doris Bradshaw - <b>\$600.00</b> (Expenses of Administration (filing fees and publication advanced to attorney) from creditor's claim)	
	<b>Sp.Ntc.</b>	Doris Bradshaw - <b>\$379.00</b> (Expenses of Administration (recorder and appraisal fees) part of \$834.43 creditor's claim)	
	<b>Pers.Serv.</b>	Doris Bradshaw - <b>\$2,477.21</b> (Funeral expenses from creditor's claim)	
	<b>Conf. Screen</b>	Erma Jones-Bradshaw - <b>\$1,000.00</b> (Funeral expenses from creditor's claim)	
	<b>Letters</b> 09/17/07	Hollis P.L. Johnson - <b>\$1,897.81</b> (90.81% of general claims (house payments))	
	<b>Duties/Supp</b>	Doris Bradshaw - <b>\$192.06</b> (9.19% of general claims (house payments))	
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

**(1) First and Final Account and Report of Executor and (2) Petition for Its Approval  
for Allowance of Statutory Fees and Commissions, Extraordinary Attorneys Fees,  
for Proration of Debt and for (3) Final Distribution Under Will**

<b>DOD: 3/16/2008</b>	<b>NANCY VARELA</b> , Executor, is petitioner.		<p><b>NEEDS/PROBLEMS/COMMENT S:</b></p> <p>1. On 10/19/2012 the Department of Health Services filed a Notice of Pendency of Action stating that a civil suit had been filed against the estate by the Department of Health Services in case no. 12CECG03334. It appears that that action is still pending. Court records indicate there is a case management conference scheduled in this civil matter on 9/3/2013 at 9:00 a.m. in Dept. 104.</p>	
	Account period: 3/16/08 – 6/24/13			
	Accounting	-		<b>\$146,235.00</b>
	Beginning POH	-		<b>\$130,075.00</b>
	Ending POH	-		<b>\$76,414.06</b>
<b>Cont. from</b>	Executor	-		<b>\$3,809.40</b> (statutory)
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Attorney	-		<b>\$3,809.40</b> (statutory)
<input checked="" type="checkbox"/> <b>Verified</b>	Attorney X/O	-		<b>\$637.50</b> (in connection with a civil suit filed by the Department of Health Services)
<input checked="" type="checkbox"/> <b>Inventory</b>	Attorney (Gary Motsenbocker) X/O fees	-		<b>\$2,850.00</b>
<input checked="" type="checkbox"/> <b>PTC</b>	(to defend a civil suit regarding the creditor's claim of the Department of Health Services)			
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Closing	-		<b>\$500.00</b>
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner states</b> the estate is insolvent, after payment of costs of administration the remaining property on hand consisting of \$64,807.76 will be distributed to the Department of Health Services in partial satisfaction of their creditor's claim.			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		W/ O		
<input type="checkbox"/> <b>Aff.Pub.</b>				
<input checked="" type="checkbox"/> <b>Sp.Ntc.</b>		W/		
<input type="checkbox"/> <b>Pers.Serv.</b>				
<input type="checkbox"/> <b>Conf. Screen</b>				
<input checked="" type="checkbox"/> <b>Letters</b>	6/3/08			
<input type="checkbox"/> <b>Duties/Sup p</b>				
<input type="checkbox"/> <b>Objections</b>				
<input type="checkbox"/> <b>Video Receipt</b>				
<input type="checkbox"/> <b>CI Report</b>				
<input checked="" type="checkbox"/> <b>9202</b>				
<input checked="" type="checkbox"/> <b>Order</b>				
<input type="checkbox"/> <b>Aff. Posting</b>				
<input type="checkbox"/> <b>Status Rpt</b>				
<input type="checkbox"/> <b>UCCJEA</b>				
<input type="checkbox"/> <b>Citation</b>				
<input type="checkbox"/> <b>FTB Notice</b>	N/A			
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 8/2/2013</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 3 – Betts</b>	

**(1) First and Final Report of Administration, and (2) Petition for Statutory and Extraordinary Attorneys Fees and for (3) Final Distribution on Waivers of Accounting**

<b>DOD: 01/31/08</b>		<b>ALICE PENA</b> , Administrator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 05/29/13</b></p> <p>1. Letters of Administration were first issued on 07/29/08; therefore notice to the Franchise Tax Board is required pursuant to Probate Code § 9202(c)(2).</p> <p>2. Petitioner states that intestate heir, Fred Davis (brother), died after the Decedent and proposes to distribute his share directly to the heirs of Fred Davis; however, since Fred Davis died after the decedent (DOD: 07/20/12), his share is distributable to the Estate of Fred Davis and not directly to his heirs without some additional documentation. Need additional information and/or documentation as to the authority under which the transfer to the intestate heirs of Fred Davis is being sought.</p>
		Accounting is waived.	
<b>Cont. from 052913</b>		I & A - <b>\$45,000.00</b>	
		POH - <b>\$45,644.63</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Administrator - <b>Waived</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Attorney - <b>\$1,800.00</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Attorney x/o - <b>\$600.00</b> (for sale of real property)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Closing- <b>\$1,000.00</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Alice Pena - \$5,222.83	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/	Manual Chaidez - \$5,222.82	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Sally Vargas - \$5,222.82	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Arnold Chaidez - \$5,222.82	
<input type="checkbox"/>	<b>Pers.Serv.</b>	Elvira Chaidez - \$5,222.82	
<input type="checkbox"/>	<b>Conf. Screen</b>	Jane Chaidez - \$5,222.82	
<input type="checkbox"/>	<b>Letters</b> 07/29/08	George Chaidez - \$5,222.82	
<input type="checkbox"/>	<b>Duties/Supp</b>	Heirs of Fred Chaidez, post-deceased, brother as follows:	
<input type="checkbox"/>	<b>Objections</b>	Elaine Chaidez - \$1,740.93	
<input type="checkbox"/>	<b>Video Receipt</b>	Steven Chaidez - \$1,160.63	
<input type="checkbox"/>	<b>CI Report</b>	Jennifer Cerda - \$1,160.63	
<input checked="" type="checkbox"/>	<b>9202</b>	Jonathan Chaidez - \$1,160.63	
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b> x		
			<b>Reviewed on:</b> 08/05/13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 – Chaidez</b>