

(1) Petition for Approval of Fourth Account Current of Trustee for the Period of March 1, 2013 to March 31, 2014, (2) Approval of Attorney's Fees, (3) Petition for Authorization to Pay for Home Modifications and Items in Order to Accommodate the Beneficiary's Special Needs, Declaration of Randolph M. Sharon

Age: 8 years	WELLS FARGO BANK , Trustee, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. When the Special Needs Trust was established the Trustee was allowed to purchase a handicapped equipped 2008 GMC Acadia to transport the beneficiary. To avoid liability for the Trust, title to the vehicle was placed in the name of the beneficiary's mother Cindy Gamez with the Trust listed as a lienholder. On 1/16/2014, per Court Order, the Trust was allowed to spend up to \$75,000.00 to purchase a newer handicapped vehicle to transport the beneficiary because the repairs for the 2008 GMC were becoming too costly. Disbursement schedule shows \$72,236.25 was used to purchase a Honda Odyssey. What happened to the 2008 GMC? It appears that the GMC should have either been used as a trade in or sold as it is considered an asset of the trust even though title was held by Cindy Gamez. – <i>Declaration of Petitioner states the 2008 GMC was sold for \$10,000.00 which will be reflected in the next accounting.</i></p> <p>Please see additional page</p> <p>Reviewed by: KT</p> <p>Reviewed on: 8/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1A -Gamez</p>
	Account period: 3/1/2013 – 3/31/2014	
	Accounting - \$1,174,691.33	
Cont. from 061214	Beginning POH - \$1,049,189.48	
Aff.Sub.Wit.	Ending POH - \$ 995,369.18 (\$32,771.00 is cash)	
<input checked="" type="checkbox"/> Verified	Trustee - \$17,893.10 (1.5% of the value of the trust pursuant to its published fee schedule and allowed by court order dated 5/1/2012)	
Inventory	Attorney - \$3,510.00 (7.8 hours @ \$450.00 per hour)	
PTC	Costs - \$278.00 (for filing fee and court call appearance)	
Not.Cred.	Petitioner states the beneficiary suffers from severe disabilities. The beneficiary requires a wheelchair and is completely dependent on others for all of his day-to-day activities.	
<input checked="" type="checkbox"/> Notice of Hrg	RNS Health Care Consultants has made recommendations concerning the beneficiary's care. RNS Health Care recommends the following:	
<input checked="" type="checkbox"/> Aff.Mail W/	1. ADA Bathroom Remodel with roll in shower that will accommodate a shower chair. (Estimate \$8,286.00)	
Aff.Pub.	2. Patio Covering. The beneficiary has a history of skin issues. The patio cover will protect the Beneficiary from the extreme heat associated with the area in which he lives. (Estimate \$5,884.00 or \$4,643.00)	
Sp.Ntc.	3. Play Structure in order to promote individual health, fitness and well-being. (Estimate between \$4,500 - \$7,000 plus delivery and set up charges.)	
Pers.Serv.	Please see additional page	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petitioner prays for an Order:

4. That all acts and transactions of the Trustee appearing in the accounting be confirmed and approved;
5. That the investment set forth be approved and confirmed;
6. That the distributions, payments, and all other acts of the Trustee as set forth in the account be ratified, confirmed and approved;
7. That the compensation of the Trustee during the account be approved;
8. That reasonable compensation in the sum of \$3,510.00 be allowed to the attorney, plus reimbursement of costs in the amount of \$278.00.
9. That the Trustee is authorized to spend up to \$25,000.00 to pay for the costs associated with the bathroom remodel, patio covering and play structure.

NEEDS/PROBLEMS/COMMENTS (cont.):

2. Minute order dated 1/28/10 allowed \$80.00 per month for cell phone charges with anything over that amount being paid by Cindy Gamez (beneficiary's mother). Disbursement schedule shows cell phone charges totaling \$1,194.35 for this account period (12 months) which averages to \$99.53 per month. (\$234.35 more than allowed per the court order.) – *Declaration of Petitioner states the excess was to pay for the cost of a replacement phone for the Beneficiary's mother.*
3. Order dated 1/16/14 allowing for the purchase of a newer vehicle allowed attorney Sharon \$200.00 for reimbursement of costs. Disbursement schedule shows disbursements of \$286.00 for reimbursement of costs. Mr. Sharon should be ordered to return \$86.00 plus interest from 2/3/14 to the trust. – *Declaration of Petitioner states the \$86.00 was for court call.*

Note: If the petition is granted, a status hearing will be set as follows:

- **Wednesday, June 1, 2016** at 9:00 a.m. in Department 303, for the filing of the fifth account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Petition for Authorization to Purchase Residence Which Will be Occupied by the Beneficiary, Petition for Approval of Attorney's Fees, Declaration of Randolph M. Sharon

Age: 8 years		<p>WELLS FARGO BANK, Trustee, is petitioner.</p> <p>Petitioner is requesting Court authorization to purchase a residence which will be occupied by the beneficiary.</p> <p>Petitioner states the beneficiary suffers from severe disabilities. The beneficiary requires 24-hour per day care for all of is day-to-day activities. The beneficiary currently resides with his mother.</p> <p>Petitioner alleges:</p> <ul style="list-style-type: none"> • The beneficiary's mother provides all of the care and support of the beneficiary. • The beneficiary's mother is employed by the trust as the beneficiary's care provider and receives a salary of \$3,000 per month. • Other than the residence, furniture, furnishings and personal effects, the mother has no other assets and no source of income. • The beneficiary's father does not provide any support. • The residence has been owned by the beneficiary's mother since 2007. • The beneficiary's mother purchased the residence from her share of the underlying personal injury litigation. • Except for delinquent property taxes, there are no other mortgages or liens on the residence. <p>Please see additional page.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p>	
Cont. from 071414				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 8/4/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1B – Gamez</p>				

Recently, the beneficiary's mother informed the Trustee that the residence is in foreclosure due to the fact that she has not paid the real property taxes. The delinquent taxes total \$15,817.82.

In order to avoid foreclosure and eviction, the Trustee has paid the property taxes. Said amount will be a credit against the purchase price of the residence (if the Court approves the purchase).

Petitioner requests the authority to purchase the residence for the sum of \$220,000.00 (current appraisal attached).

Petitioner requests authority to pay their attorney the sum of \$2,250.00 for services in connection with this petition (5 hours @ \$450 per hour) and \$200.00 in cost for the filing fee.

Petitioner prays for an Order:

1. That the Trustee be authorized to purchase the residence for the sum of \$220,000. Any and all amounts paid by the Trustee for the delinquent property taxes will be a credit against the purchase price.
2. That reasonable compensation in the sum of \$2,250.00 for attorney fees and reimbursement for costs of \$200.00

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution

DOD: 10-11-10	PUBLIC ADMINISTRATOR , Successor Administrator with Full IAEA, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5-21-14, 6-25-14.</p> <p><u>The following issues remain:</u></p> <p>1. This estate was originally opened with a fee waiver by Former Administrator Karla Dean. The following filing fees totaling \$830.00 are due prior to any distribution:</p> <ul style="list-style-type: none"> - \$395 (initial petition filed 5-17-12) - \$435 (petition for distribution filed 3-25-13 by Karla Dean) <p>2. Petitioner does not include the filing fee of \$435 for this petition in the request or payment calculation for the heirs of \$5,985.50. If requested, that brings the closing costs to a total of \$7,250.50 (including the \$435 paid for this petition and the \$830 due per #1 above).</p>
	Account period: 6-18-13 through 2-5-14	
Cont from 052114, 062514	Accounting: \$65,150.00	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH: \$65,150.00	
<input checked="" type="checkbox"/> Verified	Ending POH: \$65,000.00 (residence)	
<input checked="" type="checkbox"/> Inventory	Public Administrator (Statutory): \$2,606.00	
<input checked="" type="checkbox"/> PTC	Final tax preparation: \$500.00	
<input checked="" type="checkbox"/> Not.Cred.	Public Administrator (Extraordinary): \$248.00 (1 deputy hour @ \$96/hr plus 2 assistant hours @ \$76/hr for preparation and filing of final tax return)	
<input checked="" type="checkbox"/> Notice of Hrg	Attorney (Statutory): \$2,606.00	
<input checked="" type="checkbox"/> Aff.Mail	Costs: \$25.50 (filing, certified Letters)	
<input type="checkbox"/> Aff.Pub.	In order to allow the beneficiaries to keep the house, they have agreed to pay the above fees totaling \$5,985.50.	
<input type="checkbox"/> Sp.Ntc.	Distribution pursuant to intestate succession and Assignments of Interest filed by heirs Hanna Johnson and Mary Johnson (See #2):	
<input type="checkbox"/> Pers.Serv.	Karla Dean: A 25% undivided interest in the real property	
<input type="checkbox"/> Conf. Screen	Roger Dean: A 25% undivided interest in the real property	
<input checked="" type="checkbox"/> Letters	Julia Dean: A 25% undivided interest in the real property	
<input type="checkbox"/> Duties/Supp	Holly Jo Johnson: A 25% undivided interest in the real property	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		

Reviewed by: skc
Reviewed on: 8-4-14
Updates:
Recommendation:

File 4 - Johnson

	JENNIFER L. WALTERS , Court appointed attorney for minor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 6-4-14. The following issues remain:
	Petitioner was court-appointed to represent the minor on 8-22-13.	1. Need Notice of Hearing.
Cont. from 060414	Guardianship was granted after Court Trial on 10-7-13.	2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §1460 on: - Kimberly Bush (Guardian) - Devin Singleton (Minor)
<input type="checkbox"/> Aff.Sub.Wit.		3. The Court may also require service of Notice of Hearing with a copy of the petition on the parents, who may be required to pay pursuant to Probate Code §1470(c): - LaKeysha Singleton (Mother) - Detrick Singleton (Father)
<input checked="" type="checkbox"/> Verified		4. If the parents are determined to be financially unable to pay, the Court may require application for payment at the Court rate pursuant to applicable procedure.
<input type="checkbox"/> Inventory		5. Petitioner requests \$122.50 for 0.5 hours spent as follows: "Enter matter into abacus." This appears to be a task secretarial in nature, which is considered by the Court to be a cost of doing business pursuant to Local Rule 7.17.B.4.
<input type="checkbox"/> PTC		6. Petitioner requests \$147.00 for travel to and from court. Travel to and from court is considered to be a cost of doing business and not reimbursable pursuant to Local Rule 7.17.B.4. (Note: This charge is <u>separate</u> from the 1.3 hours charged for attending the hearing.)
<input type="checkbox"/> Not.Cred.	Petitioner requests fees in connection with the representation of the minor for the petition to appoint guardian as follows:	7. Petitioner requests \$24.50 in connection with drafting a hearing memo for the Court file on 10.7.13; however, nothing was filed thereafter by Petitioner. (Note: The declaration <u>previously</u> filed on 10-4-13 appears to be covered by a separate line item.)
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/> X	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/> X	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Fees: \$2,958.50 (for 10.3 hours @ \$245/hr) Costs: \$435.00 (filing)	
<input type="checkbox"/> Conf. Screen	Services are itemized by date and include review of documents, conferences with parties and minor, travel to and from court, etc.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202	Petitioner states she has not received compensation and according to her information and belief, the person she represented has had since the day of her appointment and does now have money or property with which to pay the fees and expenses claimed in this petition.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 8-4-14
		Updates:
		Recommendation:
		File 5A – Singleton

Petition for Termination of Guardianship

		LAKEYSHA SINGLETON , mother is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 5-21-14. On 5-21-14, the parties participated in mediation re visitation. The mediation agreement was filed 7-23-14 by Petitioner LaKeysha Singleton.</u></p> <p><u>If this Petition for Termination goes forward, the following issues remain:</u></p> <ol style="list-style-type: none"> 1. Petition is incomplete. Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minor. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Detrick Singleton (Father) • Paternal Grandfather (Not Listed) • Patricia Brown (Paternal Grandfather) • Maternal Grandfather (Not Listed)
		KIMBERLY ANN BUSH , maternal grandmother, was appointed guardian on 10/07/2013. Served by mail on 04/19/2014.	
Cont. from 052114		Father: DETRICK SINGLETON	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandfather: Not listed	
<input checked="" type="checkbox"/>	Verified	Paternal grandmother: Patricia Brown	
<input type="checkbox"/>	Inventory	Maternal grandfather: Not listed	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minor.	
<input checked="" type="checkbox"/>	Aff.Mail	Court Investigator Jennifer Daniel filed a report on 5/14/14.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV / skc			
Reviewed on: 8-4-14			
Updates:			
Recommendation:			
File 5B - Singleton			

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 08/31/2013		<p>EIKO II, spouse is petitioner and requests appointment as Administrator without bond.</p> <p>All heirs waive bond</p> <p>Full IAEA – ?</p> <p>Decedent died intestate</p> <p>Residence: Fowler Publication: The Business Journal</p> <p>Estimated value of the Estate: Real property - \$300,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition indicates decedent's residence at the time of death was Fowler, California, therefore the correct publication should be The Fowler Ensign. Petitioner published in The Business Journal. Affidavit of Publication does not include IAEA language therefore the Court cannot grant IAEA authority. Need Notice of Petition to Administer Estate. Need proof of service of the Notice of Petition to Administer Estate pursuant to Probate Code §8110 on: <ul style="list-style-type: none"> Andrew A. li Suzanne Sayuri li Bernard C. li Need Order. Need Letters. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, 01/07/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Wednesday, 09/09/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 08/04/2014			
Updates:			
Recommendation:			
File 7 – li			

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 9-4-13		THELMA ROMERO , Daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need original will pursuant to Probate Code §8200.
		40 days since DOD	
		No other proceedings	
	Aff.Sub.Wit.	I&A: \$140,000.00 (real property located at 1349 N. Willow in Fresno)	
✓	Verified		
✓	Inventory	Will dated 7-17-12 devises the real property located at 1349 N. Willow in Fresno to Thelma Romero and Arthur Renteria, Sr.	
	PTC		
	Not.Cred.		
N/A	Notice of Hrg	Arthur Renteria, Sr., has disclaimed any and all interest in the property.	
	Aff.Mail		
	Aff.Pub.	Petitioner therefore requests Court determination that the 100% interest in the real property located at 1349 N. Willow in Fresno passes to her pursuant to Decedent's will and the disclaimer of interest signed by Arthur Renteria, Sr.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 8-4-14
			Updates:
			Recommendation:
			File 8 – Hobbs

Status

DOD: 04/17/03	ANNA WINGERT , spouse, was appointed as Executor on 12/13/05.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 07/09/14</u></p> <p>1. Need updated status report.</p>
	I & A, Final filed 11/09/06 - \$6,000.00	
	Anna Wingert died on 12/14/06.	
Cont. from 070914		
Aff.Sub.Wit.		
Verified	KEVIN WINGERT , son, was appointed successor executor without bond on 05/21/14. Letters were issued on 05/21/14.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Minute Order from hearing on 05/21/14 set this matter status on 07/09/14.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/04/14
		Updates:
		Recommendation:
		File 9 – Wingert

Age: 91 DOB: 08/11/22	<p>PUBLIC GUARDIAN, was appointed Conservator of Person and Estate on 11/05/08.</p> <p>Order Settling the Second Account filed 01/22/13 set this matter for a status hearing regarding filing of the Third Account.</p> <p>Status Report filed 06/20/14 states: the Public Guardian is still working on its accounting in this matter. It is anticipated that the account and report will be ready to be filed within the next 45 days. Therefore a continuance of 45 days is requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 06/24/14</u></p> <p><i>As of 08/04/14, nothing further has been filed in this matter.</i></p> <p>1. Need Third Account.</p>
Cont. from 032814, 041114, 052314, 062414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		<p>Reviewed by: JF</p> <p>Reviewed on: 08/04/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – Fly</p>
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Age: 13 years	TEMPORARY EXPIRES 7/2/14	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Abel Hernandez (paternal grandfather) b. Maternal grandparents
	<p>GLORIA PRADO, paternal grandmother and ALFONSO PRADO, paternal step-grandfather, are petitioners.</p>	
	<p>LILLIAN LOPEZ and ANABEL HERNANDEZ, paternal aunts, were appointed guardians on 7/3/08. The Court on its own motion terminated the appointment of Lillian and Anabel per minute order dated 5/15/14. Both former guardians consent and waive notice.</p>	
Cont. from 070214	Father: DECEASED	
Aff.Sub.Wit.	Mother: OFELIA HERNANDEZ – Court found due diligence per minute order dated 5/15/14.	
✓ Verified	Paternal grandfather: Abel Hernandez	
Inventory	Maternal grandparents: Unknown	
PTC	Petitioners state guardianship is necessary because the minor does not have any other place to live. They are his grandparents and they love him.	
Not.Cred.	Court Investigator Samantha Henson's Report filed on 6/25/14.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 8/4/14
		Updates:
		Recommendation:
		File 11 - Hernandez

Age: 9	LONDELL MAIDEN , father, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: <ol style="list-style-type: none"> a. Josephine Ybarra (maternal grandmother/guardian) b. Angel Ybarra (maternal grandfather/guardian) c. Paternal grandparents
	JOSEPHINE YBARRA and ANGEL YBARRA , maternal grandparents, were appointed guardians on 05/14/2009.	
Cont. from	Mother: LEA CARMEN YBARRA – <i>Personally served on 06/12/14</i>	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Paternal Grandparents: UNKNOWN	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Petitioner requests visitation so that Reyna will know she is loved and wanted and to know her father.	
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	w/	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/04/14
		Updates:
		Recommendation:
		File 12 – Ybarra

13 Destiana Jaurique, Denicio Jaurique and Alyssa Jaurique (GUARD/P)

Case No. 13CEPR00814

Atty Piombino, Cynthia (pro per – paternal grandmother/Guardian)
 Atty Jaurique, George Danny (pro per – paternal grandfather/Guardian)
 Atty Jaurique, Temujin O (pro per – father/Petitioner)

Petition for Termination of Guardianship

Destiana, 11	TEMUJIN JAURIQUE, father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> . 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Lisa Marcelli (mother) b. George Jaurique (paternal grandfather/guardian) c. Cynthia Piombino (paternal grandmother/guardian) d. Don Marcello (maternal grandfather) e. Susan Marcelli (maternal grandmother)
Denicio, 10	GEORGE JAURIQUE and CYNTHIA PIOMBINO, paternal grandparents, were appointed as co-guardians on 11/14/13.	
Alyssa, 9		
Cont. from	Mother: LISA MARCELLI	
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: DON MARCELLI	
<input checked="" type="checkbox"/> Verified	Maternal grandmother: SUSAN MARCELLI	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/> Petitioner states that he has completed a substance abuse treatment program, become a responsible person and is ready to have his children back in his care.	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Court Investigator Julie Negrete filed a report on 07/15/14.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/04/14
		Updates:
		Recommendation:
		File 13 – Juarique

Age: 31 years		<p>THERE IS NO TEMPORARY. Temporary was denied.</p> <p>KENYATA LINDSEY-WALTON, sister, is petitioner and requests appointment as conservator of the person with medical consent powers.</p> <p>Medical Declaration: NEED.</p> <p>Petitioner does not state why a conservatorship is necessary.</p> <p>Voting Rights Affected.</p> <p>Court Investigator Jennifer Young's Report filed on 7/16/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>MONIQUE FIELDS, aunt, has filed a competing petition. Please see page 8B.</p> <p>Court Investigator Advised Rights on 7/15/14.</p> <p>Voting Rights Affected. Need Minute Order</p> <ol style="list-style-type: none"> 1. Need Capacity Declaration completed by the proposed conservatee's physician if medical consent powers are to be granted. 2. Need proof of personal service of the citation on Maurice Jones – Declaration of Joseph Connelly filed on 7/31/14 states he attempted to serve the proposed conservatee, Maurice Jones, on two separate occasions. Both attempts were unsuccessful. <p>Note: Declaration of Petitioner states she is unable to get the capacity declaration completed because Maurice is not in her care and her aunt [Monique Fields] won't let her take him out.</p>	
Cont. from 072214				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: KT				
Reviewed on: 8/4/14				
Updates:				
Recommendation:				
File 15A – Jones				

15B Maurice Jones (CONS/P)
 Atty Fields, Monique (pro per Petitioner/Aunt)
 Atty Lindsey Walton, Kenyata (pro per sister)

Case No. 14CEPR00511

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 31 years	<p>THERE IS NO TEMPORARY. Temporary was denied.</p> <p>MONIQUE FIELDS, aunt, is petitioner and requests appointment as conservator of the person</p> <p>Petitioner states the proposed conservatee is mentally retarded and cannot care for himself.</p> <p>Voting Rights Affected.</p> <p>Court Investigator Jennifer Young's Report filed on 7/16/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 7/15/14.</p> <p>Voting Rights Affected. Need Minute Order</p> <ol style="list-style-type: none"> 3. Petition does not list all relatives within the 2nd degree. Need names and addresses of the proposed conservatee's parents, grandparents, and all siblings. 4. Need proof of service of the Notice of Hearing along with a copy of the Petition on all relatives within the 2nd degree. 5. Need proof of service of the Notice of Hearing along with a copy of the petition at least 30 days prior to the hearing on Central Valley Regional Center. 6. Need Citation 7. Need proof of personal service of the citation on proposed conservatee, Maurice Jones. 8. Need Conservatorship Video Viewing Receipt. 	
Cont. from 072214			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			X
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			X
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation	X		
<input type="checkbox"/> FTB Notice			
		Reviewed by: KT	
		Reviewed on: 8/4/14	
		Updates:	
		Recommendation:	
		File 15B – Jones	

15B

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6-8-13		JASON B. LEE , Son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The petition is missing Attachment 11 containing: 1) the legal description and APN of the real property 2) decedent's interest in the real property 2. Need revised proposed order containing the legal description of the property and the interest passing to Petitioner at #9.
		40 days since DOD	
		No other proceedings	
	Aff.Sub.Wit.	I&A: \$65,000.00 (real property located at 4541 E. McKenzie in Fresno)	
✓	Verified	Decedent died intestate	
✓	Inventory	Petitioner requests Court confirmation that Decedent's real property passes to him pursuant to intestate succession.	
	PTC		
	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed on: 8-4-14
			Updates:
			Recommendation:
			File 16 – Burnda

Petition for Appointment of Temporary Guardianship of the Person

Age: 17	<u>GENERAL HEARING: 10/01/14</u>	NEEDS/PROBLEMS/COMMENTS:
	VICKY XIONG , sister, is Petitioner.	1. Need <i>Notice of Hearing</i> .
	Father: NYIA XIONG – <i>deceased</i>	2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Temporary Guardianship or Consent & Waiver of Notice</i> for:
	Mother: YANG MEE XIONG – <i>deceased</i>	a. Anna Xiong (minor)
Cont. from	Paternal grandparents: NOT LISTED	<p>Note: Petitioner refers to the persons who Anna is currently living with as her “guardians”. Examiner was unable to locate another guardianship proceeding in Fresno County for this minor. If a guardianship is currently in place in another county, a termination of the guardianship in that county will be necessary. Further, if a guardianship is in place, the current guardians should also be personally served with the <i>Notice of Hearing</i> and <i>Petition for Temporary Guardianship</i>.</p>
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandparents: NOT LISTED	
<input checked="" type="checkbox"/> Verified	Petitioner states that both parents are deceased. The minor is currently living with a cousin who is no longer able to care for her. Petitioner states that she is able to care for Anna now and requests temporary guardianship.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	x	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
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<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/04/14
		Updates:
		Recommendation:
		File 18 – Xiong