



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Amended (1) First and Final Report of Personal Representative, and (2) Petition for Final Distribution and (3) Attorneys' Fees for Ordinary and Extraordinary Services on Waiver of Accounting (PC 12200)

DOD: 2-5-09	STANLEY KOBASHI , Brother and Administrator with Full IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Costs include \$9.08 for overnight delivery services. However, pursuant to Local Rules, this is considered a cost of doing business and not reimbursable. Therefore, if granted, cost reimbursement will be decreased by this amount. The proposed promissory note provides that Petitioner as Administrator will make payments to Petitioner individually over a 21-month period, secured by a lien on the real property. However, this petition proposes to close the estate, which has minimal cash, and distribute to petitioner individually. Therefore, need clarification as to how Petitioner proposes to repay himself from the estate if the estate is closed.
	Accounting is waived.	
	I&A: \$180,000.00	
	POH: \$186,128.84 (\$6,128.84 cash plus real and personal property)	
<input type="checkbox"/> Aff.Sub.Wit.	Administrator (Statutory): Waived	
<input checked="" type="checkbox"/> Verified	Attorney (Statutory): \$6,400.00	
<input checked="" type="checkbox"/> Inventory	Attorney (Extraordinary): \$3,466.00 (for 11.15 paralegal and attorney hours for services in connection with establishing a special needs trust for Decedent's son)	
<input checked="" type="checkbox"/> PTC	Attorneys' fees for Guardian Ad Litem: \$3,368.75 (Exhibit Dooley Herr Pedersen & Berglund Bailey, for Leonard C. Herr, GAL for Gregory Zaragoza, Decedent's adopted son, for 20.75 hours @ \$150-175/hr, per separate declaration)	
<input checked="" type="checkbox"/> Not.Cred.	Costs: \$1,073.08 (filing, certified letters, overnight delivery service, publication)	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states the decedent was survived by his adopted son, his mother, and his brother (Petitioner). The family agreed that the son and mother would disclaim their interest so that Petitioner would inherit the estate, and he would then establish a special needs trust for the decedent's son.	
<input checked="" type="checkbox"/> Aff.Mail	Petitioner proposes that due to the shortage of cash to pay the administrative expenses, he will loan the estate the balance to pay these expenses under certain terms detailed in the attached promissory note, secured by deed of trust.	
Aff.Pub.	Distribution pursuant to intestate succession and disclaimers:	
Sp.Ntc.	Stanley Kobashi: Entire estate	
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		

Reviewed by: skc

Reviewed on: 7-31-13

Updates:

Recommendation:

File 1 – Kobashi

		PERINE & DICKENS PROFESSIONAL FIDUCIARIES , Trustee, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Order approving expenditure from trust funds for remodel of beneficiary's residence signed on 11/15/11 allowed up to \$71,436.07 for improvements on the home and to purchase a storage shed. During the first account \$40,495.90 was used for the remodel and during the second account \$31,943.46 for a total of \$72,439.36, a difference of \$1,003.29.</p> <p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> Friday, February 27, 2015 at 9:00 a.m. in Department 303, for the filing of the bond. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
		Account period: 4/1/11 – 1/31/13	
Cont. from 072213		Accounting - \$183,087.66	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH- \$161,984.16	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$118,137.86	
<input type="checkbox"/>	Inventory	Attorney - \$5,493.00 (per itemization and declaration, 39 hour @\$225-235/hr.)	
<input type="checkbox"/>	PTC	Trustees - \$9,756.00 (Trustees are allowed to pay themselves for services rendered at \$120 per hour not to exceed \$1,500.00 per month.)	
<input type="checkbox"/>	Not.Cred.	Current bond is \$200,000.00. Petitioner request bond be reduced to \$152,000.00.	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner prays for an Order:	
<input checked="" type="checkbox"/>	Aff.Mail W/	1. Settling Trustee's Second Account and allowing, confirming and approving all acts and transactions set forth herein;	
<input type="checkbox"/>	Aff.Pub.	2. Approving fees received by the Trustees through 1/31/13	
<input type="checkbox"/>	Sp.Ntc.	3. Reducing the bond to \$152,000.00;	
<input type="checkbox"/>	Pers.Serv.	4. Authorizing Trustees to pay their attorneys the sum of \$5,493.00 for attorney fees and costs.	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 8/1/2013	
		Updates:	
		Recommendation:	
		File 2 – Diaz	

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 05/12/13	<u>LETTERS OF SPECIAL ADMINISTRATION</u>		NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 06/25/13</u> Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 01/03/14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 10/03/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	<u>EXPIRE 08/06/13</u>		
	ROSANNA TOROSIAN , niece, is Petitioner and request appointment as Administrator with bond set at \$285,000.00.		
	Limited IAEA – OK		
	Decedent died intestate		
	Residence: Fresno		
	Publication: The Business Journal		
Cont. from 062513	<u>Estimated Value of the Estate:</u>		
<input type="checkbox"/> Aff.Sub.Wit.	Personal property - \$285,000.00		
<input checked="" type="checkbox"/> Verified	Annual income - 2,850.00		
<input type="checkbox"/> Inventory	Real property - 100,000.00		
<input type="checkbox"/> PTC	Total - \$387,850.00		
<input type="checkbox"/> Not.Cred.	Probate Referee: RICK SMITH		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input checked="" type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 08/01/13
			Updates:
			Recommendation: SUBMITTED
			File 6 – Otrakjian

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/18/2013	LINDA PEDIGO , ex-spouse/named executor without bond, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Proposed personal representative is a resident of Watford, North Dakota. Probate Code §8571 states not withstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 12/13/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 10/10/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from	Petitioner is a resident of Watford, North Dakota.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Will dated: 03/15/2013	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Residence: Fresno w/ Publication: The Business Journal	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Estimated value of the estate:	
<input type="checkbox"/> Pers.Serv.	Real property - \$300,000.00	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	Probate referee: Rick Smith	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 08/01/2013
		Updates:
		Recommendation:
		File 7 – Lauritzen

DOD: 01/17/2013	ISABEL DIAZ-CASILLAS , sister is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Need name and date of death of decedent's spouse pursuant to Local Rule 7.1.1D. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 12/13/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 10/10/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from	Sole heirs waive bond	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Full IAEA – o.k.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Decedent died intestate	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Fresno Publication: The Business Journal	
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Estimated value of the estate: Personal property - \$144,170.00	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 08/01/2013
		Updates:
		Recommendation:
		File 8 – Lujan

Age: 1 year	TEMPORARY EXPIRES 8/6/2013		NEEDS/PROBLEMS/COMMENTS: Continued from 7/2/2013. Minute order states Edgardo Magadan is sworn and interprets for the Petitioner. The Petitioner informs the court that the mother and child are believed to be in Mexico. The Petitioner requests that the temporary be extended while she attempts to locate the mother and the child. The Petitioner is directed to contact the Court Investigator if their whereabouts become known. 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: a. Juan Rodriguez (father) – unless the court dispenses with notice. b. Maria Torres (mother)- unless the court dispenses with notice.
	JUDITH SANCHEZ-TORRES , maternal grandmother, is petitioner.		
Cont. from 070213	Father: STEVEN RODRIGUEZ - Declaration of Due Diligence filed on 5/22/2013.		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
Inventory	Mother: MARIA TORRES – Declaration of Due Diligence filed on 5/22/2013		
<input type="checkbox"/> PTC			
Not.Cred.	Paternal grandfather: Juan Rodriguez Paternal grandmother: Deceased Maternal grandfather: Edgardo Cisneros		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
Aff.Pub.	Petitioner states the mother is 14 years old. The father is on probation for having sex with a minor. The child was in petitioner's home until he was abducted by the father. The authorities are looking for him and have urged her to seek guardianship.		
Sp.Ntc.			
Pers.Serv.	X		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp	Court Investigator Jennifer Young's Report filed on 6/24/2013		
Objections			
Video Receipt	Court Investigator Jennifer Young's Supplemental Report filed on 8/1/2013		
<input checked="" type="checkbox"/> CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 8/1/2013
			Updates:
			Recommendation:
			File 10 - Torres