



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Status Hearing Re: Filing of Petition for Final Distribution

DOD: 10/21/09	<p>JUDITH BARR was appointed Administrator on 2/22/10.</p> <p>Inventories and appraisals total \$353,3330.71</p> <p>First Account and Petition for Preliminary Distribution was filed on 9/8/11.</p> <p>Minute Order dated 4/5/12 continued this status hearing for the filing of the Petition for Final Distribution.</p> <p>Status Report of Attorney Judith Wright filed on 7/24/12 states the Administrator is unable to close the probate due to the existence of a bank account held with Cheltenham and Gloucester in London, England. This account has an approximate value of \$36,297.13 in U.S. dollars. The Administrator opened a probate in England in order to get the Cheltenham and Gloucester account transferred to the estate. The probate has closed in England and the funds were electronically transferred to the Administrator the first week of July. The Administrator is now in the process of completing the final accounting.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from 120811, 040512		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/30/12
		Updates:
		Recommendation:
		File 1 - Ferreira

Petition for Removal of Trustee, Account, and for Appointment of Successor Trustee

		ANDREW CHAFFER , trust beneficiary, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states he is the grandson and 1/6 beneficiary under the HARLEY E. CHAFFER TRUST executed May 9, 1991. Petitioner states he does not possess a copy of the Trust. And amendment to the Trust was executed on October 29, 1998.	<u>Continued from 12-12-11, 2-27-12, 4-9-12, 5-14-12, and 6-25-12.</u>
Cont. from 121211, 022712, 040912, 051412, 062512		Harley E. Chaffer died on March 4, 2011 thereby making the Trust irrevocable.	Minute order 4/9/12: Doug Chaffer is ordered to send 2/11 and 3/11 bank statements to Mr. Streett. Mr. Chaffer is also ordered to send any life insurance information to Mr. Streett.
<input type="checkbox"/>	Aff.Sub.Wit.	Petitioner is informed and believes that the successor Trustee is DOUGLAS EDWARD CHAFFER .	Minute Order 5/14/12: Mr. Streett is appearing via conference call. Matter continued to 6/25/12
<input checked="" type="checkbox"/>	Verified	Petitioner alleges:	Minute Order 6/25/12: Mr. Streett is appearing via conference call. Doug Chaffer is directed to submit an inventory of the jewelry to the Court and counsel. In addition, he is to obtain a list from his sister setting forth the distribution of the jewelry.
<input type="checkbox"/>	Inventory	1. The Trustee has violated his duty to inform the beneficiaries and has refused to provide Petitioner with a copy of the Trust, despite written requests.	<i>Declaration filed 7-23-12 attaches an email from Janet Payne to Douglas Chaffer listing jewelry and distribution and copies of appraisals of various pieces.</i>
<input type="checkbox"/>	PTC	2. The Trustee has violated his duty to Petitioner as Trustee has failed to ever render an accounting despite written request to do so.	<i>Note: Examiner notes that this is the 6th hearing on this petition; however, a copy of the trust has never been provided to the Court.</i>
<input type="checkbox"/>	Not.Cred.	Wherefore, Petitioner prays for an Order:	1. Need proposed order.
<input checked="" type="checkbox"/>	Notice of Hrg	1. Compelling Douglas Edward Chaffer to produce a copy of the Harley E. Chaffer Trust of May 9, 1991 and all amendments to it;	Reviewed by: KT / skc
<input checked="" type="checkbox"/>	Aff.Mail	2. Compelling Douglas Edward Chaffer to account fully for all Trust property;	Reviewed on: 7/26/12
<input type="checkbox"/>	Aff.Pub.	3. Removing Douglas Edward Chaffer as Trustee;	Updates:
<input type="checkbox"/>	Sp.Ntc.	4. Appointing a new Trustee as prescribed by the Trust;	Recommendation:
<input type="checkbox"/>	Pers.Serv.	5. For costs of suit; attorney fees and for such other and further relief as the court deems proper.	File 2 - Chaffer
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Corrected Application to Fill Vacancy of Trustee Pursuant to Paragraph 12.4 "Filling Vacancies" by J. Michael Farley, Son of Melvin Farley and Beneficiary Under the Trust Under the Survivor's Trust and Family Trust Created Under Articles 6 and 7

<p>Melvin L. Farley DOD: 9-27-99</p>	<p>J. MICHAEL FARLEY is Petitioner and requests appointment as Trustee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
<p>Ruth L. Farley DOD: 11-9-11</p>	<p>Petitioner states Melvin Farley died in 1999 and Ruth Farley died in 2011. Both successor trustees (Conrad Rushing and Bill McMahan) have resigned. The surviving spouse, Ruth, sold the major asset of the trust, 20 acres of vineyards in Fowler, in 2000 and in 2002 purchased a residence for the same amount, and, thereupon, in violation of her authority and provisions of the trust, on 10-20-02, placed the residence in joint tenancy with her daughter, Diane Clark. Subsequently, the now deceased spouse removed her name from the deed on 4-10-05 so that the property was held of title in the name of Diane Clark. On 4-6-07, Diane Clark borrowed against the property and it is probably encumbered at this time.</p>	<p><u>Note: The only issue before the Court pursuant to this Application is the vacancy. (The alleged unauthorized transfer of trust property is not before the Court.)</u></p> <p>1. <u>As previously noted</u>, the petition does not state the names and addresses of each person entitled to notice pursuant to Probate Code §17201.</p> <p>A "proof of service" that lists some (but not all) beneficiaries is attached to the Corrected Petition; however, this does not constitute a verified statement as required by Probate Code §17201.</p> <p><u>Need verified list.</u></p> <p>2. Petitioner filed a "Notice of Hearing" that only lists certain beneficiaries, and also attached a "proof of service" that lists certain other beneficiaries; however:</p> <p>a. Notice of Hearing is a mandatory Judicial Council form and contains mandatory language pursuant to Probate Code §1211 regarding the hearing.</p> <p>b. Probate Code §17203 requires <u>30 days' notice.</u></p> <p><u>Therefore, need proof of service of Notice of Hearing at least 30 days prior to the hearing on all persons listed pursuant to Probate Code §17201 (#1 above).</u></p> <p style="text-align: center;">SEE PAGE 2</p>
<p>Cont. from 062512</p>	<p>Petitioner learned after Ruth's death that Diane Clark claims there are no assets in the trust and Petitioner and his sister Frances Anita Rushing and his step-sister Susan Clare Williams assert that they have an interest in the property on Carson and he has caused to be executed and will record a Lis Pendens against said realty.</p>	<p>Reviewed by: skc</p> <p>Reviewed on: 7-30-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3A - Farley</p>
<p>Aff.Sub.Wit.</p>	<p>Petitioner requests the Court appoint him as trustee of the trust.</p>	
<p><input checked="" type="checkbox"/> Verified</p>		
<p>Inventory</p>		
<p>PTC</p>		
<p>Not.Cred.</p>		
<p><input checked="" type="checkbox"/> Notice of Hrg</p>		
<p><input checked="" type="checkbox"/> Aff.Mail</p>		w
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		X
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

PAGE 2

3. Petitioner requests that he be appointed as trustee. Probate Code §15602(a)(3) states bond is required for a court-appointed trustee if he/she is not named as a trustee in the trust. Therefore, need information for the basis of bond.

Examiner notes that Petitioner states the 20 acres was sold for \$300,000.00 and the residence was purchased for that same amount, but is not now an asset of the trust. The Court may require bond of \$300,000.00 or further information on which to base the bond.

4. Need order.

Note: Examiner notes that from a brief review of the trust documents, it appears the service list should include:

- Diane Lynn Clark (beneficiary and current owner of the residence)
- Stephanie Lynn Clark (beneficiary)
- Michael Clark (beneficiary)
- Patrick Carter Farley (beneficiary)
- Frances Anita Rushing (beneficiary)
- Susan Clare Williams (beneficiary)

Note: Patrick Carter Farley appears to be omitted from all lists provided. If deceased, his issue, if any, are beneficiaries.

Note: Susan Stanton Williams was served, but it is unknown if she is the same person as the beneficiary "Susan Clare Williams.")

Note: Stephanie and Michael are listed at "c/o" the same address as Diane. Pursuant to Cal. Rules of Court 7.51, notice must be served directly, not "c/o," even if they are minors (unknown).

Amended Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 18 years DOB: 10/4/1993		<p style="text-align: center;">There is no temporary. No temporary was requested.</p> <p>JESSICA ROBERTS is petitioner and requests that KENNETH ROBERTS be appointed as conservator of the estate without bond.</p> <p>Estimated value of the estate: Personal property - \$ 25,000.00</p> <p>Petitioner states she is a named 50% beneficiary of proceeds of a military life insurance policy. The proposed conservatee is a competent 18 year old adult however, the military requires that a beneficiary under the age of 21 have a conservator before they will pay the proceeds to the beneficiary. Petitioner is requesting that her paternal grandfather be appointed conservator for the above purpose.</p> <p>Petitioner requests that bond not be required since she is an adult and as soon as the insurance proceeds are received she will petition for termination of the conservatorship. Requiring a bond will add unnecessary expense.</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need Proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Christen Roberts (mother) b. Jennifer Roberts (sister) c. Gary Dawson (grandfather) 3. Need Duties of Conservator 4. Need Conservatorship Video Viewing receipt. 5. #14 of the Confidential Conservator Screening form indicates Kenneth Roberts was previously appointed as a conservator, executor or fiduciary in another proceeding without explaining as required. 6. Letters submitted do not include the second page. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, October 2, 2012 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal and; • Friday, September 6, 2013 at 9:00 a.m. in Department 303, for the filing of the first account. <p>Pursuant to Local Rule 7.5 if above documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 070212			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
Duties/Supp	X		
Objections			
Video Receipt	X		
CI Report	N/A		
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation	N/A		
FTB Notice			

Reviewed by: KT

Reviewed on: 6/28/12

Updates:

Recommendation:

File 4 - Roberts

Age: 16 DOB: 04/04/1996		TEMPORARY EXPIRES 8-6-12		NEEDS/PROBLEMS/ COMMENTS: <u>Minute Order 6-14-12 (Temp):</u> The Court waives actual services to the mother and father. The petition is granted. The temporary expires 8-6-12. The general hearing remains set for 8-6-12. <u>Court Investigator to provide report, clearances.</u> 1. The minor was served by mail rather than personally pursuant to Probate Code §1511. Examiner notes that the minor was personally present at the hearing on 6-14-12; however, the Court may require personal service, including a copy of the Petition pursuant to Probate Code §1511. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §1511 on: - Maternal Grandfather Elias Alfaro - Maternal Grandmother Ilda Rodrigues 3. Petitioner provides a proposed order in pleading form that grants the petition for guardianship and makes findings that reunification with the minor's parents is not viable due to neglect, abuse and abandonment under state law and that it is not in the minor's best interest to return to her country of origin. However, the mandatory Judicial Council form GC-240 (Order Appointing Guardian of Minor) was not provided for signature. a. Need mandatory Judicial Council form GC-240 (Order Appointing Guardian of Minor). b. The Court may require authority for the requested findings.
		MARIA MARCELINA LAINEZ DE ZAVALA , nonrelative ("Godmother"), is Petitioner.		
		Father: JACINTO MONTES MORALES - Notice waived per minute order 6-14-12		
		Mother: MARIA MERCEDES LIDIA ALFARO DE MONTES - Notice waived per minute order 6-14-12		
		Paternal grandfather: Jose Montes, deceased Paternal grandmother: Leonor Morales, deceased		
		Maternal grandfather: Elias Alfaro Maternal grandmother: Ilda Rodrigues		
		Petitioner alleges: minor child had to flee his country of El Salvador because he was being beaten up by gang members and his parents were not able to protect him. The minor child was released into the custody of the Petitioner by Homeland Security in January 2012. If a guardian is appointed the minor would be eligible for Special Immigrant Juvenile Status which is a benefit for minors who are wards of the Court. Petitioner states that the parent's consent to the guardianship and provide a notarized statement.		
		Court Investigator Samantha Henson to file report, clearances.		
Aff.Sub.Wit.				
✓ Verified				
Inventory				
PTC				
Not.Cred.				
✓ Notice of Hrg				
✓ Aff.Mail		w		
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.		X		
✓ Conf. Screen				
✓ Letters				
✓ Duties/Supp				
Objections				
Video Receipt				
CI Report		X		
Clearances		X		
✓ Order				
Aff. Posting				
Status Rpt				
✓ UCCJEA				
Citation				
FTB Notice				
		Reviewed by: skc		
		Reviewed on: 7-26-12		
		Updates:		
		Recommendation:		
		File 5 – Montes-Alfaro		

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 06/05/12		<p>KATHLEEN CRAWFORD, daughter/named Executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 05/27/05</p> <p>Residence: Selma Publication: Selma Enterprise</p> <p>Estimated Value of the Estate:</p> <p>Personal property - \$180,000.00 Annual income - 2,000.00 Real property - 80,000.00 Total - \$162,000.00</p> <p>Probate Referee: STEVEN DIEBERT</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 12/07/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 10/04/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 07/27/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 6 - Crawford</p>	

Status Hearing Re: New Account

Age: 11/06/06	<p>NAGLAA K. ALAMELDIN, sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on 01/02/07.</p> <p>NAGLAA K. ALAMELDIN, filed a Status Report of Administration of Estate and Petition to Approve First Account on 09/21/10.</p> <p>The Petition to Approve First Account was continued several times (11 hearings total) and the Court denied the Petition with leave to Amend on 06/04/12.</p> <p>Minute Order from hearing on 06/04/12 set this matter for status regarding filing a new account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>As of 07/27/12, no new documents have been filed in this matter.</p> <p>1. Need Final Account and Petition for Final Distribution or Amended First Account.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: JF	
	Reviewed on: 07/27/12	
	Updates:	
	Recommendation:	
	File 8 - Alameldin	

DOD: 04/04/12		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> Original Will lodged with the Court on 07/24/12.	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 07/27/12
			Updates:
			Recommendation:
			File 9 - Wiebe

DOD: 02/19/2012	ELENA CUEVAS, EMELDA LOWE, IGNACIO NAVARRO, JR., JESSIE MARY MEDINA, ALICE NAVARRO, and SALVADOR NAVARRO, children, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	40 days since DOD.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	No other proceedings.	
<input checked="" type="checkbox"/> Inventory	I & A - \$70,000.00	
PTC		
<input type="checkbox"/> Not.Cred.	Decedent died intestate.	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioners request court determination that decedent's 100% interest in real property located at 1705 N. Vagedes, Fresno pass to them pursuant to intestate succession.	
<input checked="" type="checkbox"/> Aff.Mail	w/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT / LV
		Reviewed on: 07/30/2012
		Updates:
		Recommendation: Submitted
		File 10 - Navarro

Age: 5 DOB: 03/06/2007		NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/COMMENTS:	
		<p>JENNIFER L. PHILLIPS, paternal step grandmother and ROBERT PHILLIPS, paternal grandfather, are petitioners.</p>		<p>1. Pursuant to Probate Code § 1511, the Notice of Hearing on the Petition for Appointment of Guardian must be <u>personally</u> served fifteen days prior to the hearing on the following:</p> <ul style="list-style-type: none"> • Joshua R. Phillips (Father) • Heather M. Howard (Mother) <p>2. Duties & Liabilities in the Court's file appears to be a copy and not an original as required.</p>	
Cont. from		Father: JOSHUA R. PHILLIPS , served by mail 06/08/2012			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory	Mother: HEATHER M. HOWARD , served by mail 06/08/2012			
	PTC				
	Not.Cred.	Paternal grandmother: Karen Valpey, served by mail 06/08/2012			
✓	Notice of Hrg				
✓	Aff.Mail	w/	Maternal grandfather: Rick Howard, served by mail 06/08/2012		
	Aff.Pub.	Maternal grandmother: Debbie Knepper, served by mail 06/08/2012			
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen	<p>Petitioners allege: parents are unable to care for the minor child. Mother has been arrested, incarcerated and been in rehab programs on multiple occasions. Father resides with an aunt and uncle but it is temporary, he has no job or vehicle. 05/12/2012 during a visit with the minor child at the petitioner's residence the father left an IV needle on the bathroom counter. Both parents are heavily involved with drugs and neither has a stable home.</p> <p>Court Investigator Julie Negrete's report filed 07/25/2012.</p>			
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT / LV	
				Reviewed on: 07/30/2012	
				Updates:	
				Recommendation:	
				File 11 - Phillips	

Atty Shore, Gail (pro per – paternal grandmother/Guardian)

Atty Lopez, Janelle (pro per – mother/Petitioner)

Petition for Termination of Guardianship

Jason, 12 DOB: 08/11/99	JANELLE LOPEZ, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>THIS PETITION PERTAINS TO JASON THROOP, JR. ONLY.</p> <p>CONTINUED FROM 06/12/12 Minute Order from 06/12/12 states: Matter continued to 08/06/12. The Court directs Court Investigator Charlotte Bien to contact mother Janelle Lopez during the summer to follow-up on the status of her summer visit with Jason.</p> <p>As of 07/27/12, the following remains outstanding:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing or Consent to Termination and Waiver of Service and Notice of Hearing or Declaration of Due Diligence for: <ul style="list-style-type: none"> - Jason E. Throop, Sr. (father) - Gail Shore (paternal grandmother/guardian) - Paternal grandfather - Ernest Marteau (maternal grandfather) - Donna Jones (maternal grandmother) - Jason Throop, Jr. (minor)
Therese, 11 DOB: 09/02/2000	GAIL SHORE, paternal grandmother, was appointed as Guardian on 08/26/04.	
	Father: JASON E. THROOP, SR.	
Cont. from 061212	Paternal grandfather: NOT LISTED	
Aff.Sub.Wit.	Maternal grandfather: ERNEST MARTEAU	
✓ Verified	Maternal grandmother: DONNA JONES	
Inventory	Petitioner states [no reason for termination is stated]	
PTC		
Not.Cred.		
Notice of Hrg	× Court Investigator Charlotte Bien filed a report on 05/24/12.	
Aff.Mail	× Declaration of Santa Clara County Court Investigator John Boley was filed 05/24/12.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report	Court Investigator Charlotte Bien filed a supplemental report on 07/26/12.	
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/27/12
		Updates:
		Recommendation:
		File 12 - Throop

13 Yvette Hernandez, Leanna Hernandez, Juan Hernandez, Jr. and Enrique Hernandez (GUARD/P) **Case No. 05CEPR01351**

Atty **Urrea, Mary (pro per – maternal grandmother/Guardian)**

Atty **Urrea, Suzanne (pro per – mother/Petitioner)**

Petition for Termination of Guardianship (Prob. C. 1460, 1601, 2626, 2627, 2636)

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Yvette, 22</td></tr> <tr><td>DOB: 03/19/90</td></tr> <tr><td>Leanna, 19</td></tr> <tr><td>DOB: 11/01/92</td></tr> <tr><td>Juan, 16</td></tr> <tr><td>DOB: 10/23/95</td></tr> <tr><td>Enrique, 12</td></tr> <tr><td>DOB: 11/15/99</td></tr> <tr><td>Cont. from</td></tr> <tr><td>Aff.Sub.Wit.</td></tr> <tr><td><input checked="" type="checkbox"/> Verified</td></tr> <tr><td>Inventory</td></tr> <tr><td>PTC</td></tr> <tr><td>Not.Cred.</td></tr> <tr><td>Notice of Hrg X</td></tr> <tr><td>Aff.Mail X</td></tr> <tr><td>Aff.Pub.</td></tr> <tr><td>Sp.Ntc.</td></tr> <tr><td>Pers.Serv.</td></tr> <tr><td>Conf. Screen</td></tr> <tr><td>Letters</td></tr> <tr><td>Duties/Supp</td></tr> <tr><td>Objections</td></tr> <tr><td>Video Receipt</td></tr> <tr><td>CI Report X</td></tr> <tr><td>9202</td></tr> <tr><td><input checked="" type="checkbox"/> Order</td></tr> <tr><td>Aff. Posting</td></tr> <tr><td>Status Rpt</td></tr> <tr><td>UCCJEA</td></tr> <tr><td>Citation</td></tr> <tr><td>FTB Notice</td></tr> </table>	Yvette, 22	DOB: 03/19/90	Leanna, 19	DOB: 11/01/92	Juan, 16	DOB: 10/23/95	Enrique, 12	DOB: 11/15/99	Cont. from	Aff.Sub.Wit.	<input checked="" type="checkbox"/> Verified	Inventory	PTC	Not.Cred.	Notice of Hrg X	Aff.Mail X	Aff.Pub.	Sp.Ntc.	Pers.Serv.	Conf. Screen	Letters	Duties/Supp	Objections	Video Receipt	CI Report X	9202	<input checked="" type="checkbox"/> Order	Aff. Posting	Status Rpt	UCCJEA	Citation	FTB Notice	<p>SUZANNE URREA, mother, is Petitioner.</p> <p>MARY URREA, maternal grandmother, was appointed Guardian and Letters were issued on 03/01/06.</p> <p>Father: JUAN HERNANDEZ</p> <p>Paternal grandfather: UNKNOWN Paternal grandmother: MARIA HERNANDEZ</p> <p>Maternal grandfather: EDWARD URREA</p> <p>Petitioner states that her mother was appointed guardian of her children in 2006. The two oldest children are no longer minors and Juan has moved to Florida to live with his aunt. Petitioner states that the Guardian recently sent Enrique to live with his sister Vanessa. Petitioner states that Vanessa has two children of her own and has domestic violence issues with her husband, making her home unsuitable for Enrique. Petitioner states that she has a stable apartment now and is raising her 4 year old son and her boyfriend's 6 year old child. She wants Enrique to live with her and be raised with his brother.</p> <p>Court Investigator JoAnn Morris filed a report on – NEED REPORT.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This Petition pertains to Enrique Hernandez only.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Termination of Guardianship <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Mary Urrea (maternal grandmother/guardian) - Enrique Urrea (minor) - Juan Hernandez (father) - Yvette Hernandez (sister) - Vanessa Hernandez (sister) - Edward Urrea (maternal grandfather) - LeAnna Hernandez (sister) - Juan Hernandez, Jr. (brother) - paternal grandfather (unknown) 3. Need CI report and clearances (CI to provide).
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Atty Burrola, Rita (pro per Guardian)

Atty Martinez, Viola (pro per Petitioner/mother)

Petition for Termination of Guardianship

Ozeree age: 10 DOB: 2/8/2002	VIOLA MARTINEZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Daniel age: 9 DOB: 3/8/2003	RITA BURROLA , maternal cousin, was appointed guardian on 8/30/2011.	
	Father: DANIEL MARTINEZ, Jr.	
Cont. from	Paternal grandfather: Daniel Martinez	
Aff.Sub.Wit.	Paternal grandmother: Mary Martinez	
✓ Verified	Maternal grandfather: David Carrillo	
Inventory	Maternal grandmother: Mary Carrillo	
PTC	Petitioner states the children have told her they no longer feel safe or comfortable living with the guardian. Ozeree has told Petitioner that spanking continues to get worse. Petitioner states she has obtained counseling for the children but the guardian has failed to bring the children on time, so the children are unable to attend the counseling sessions. Petitioner states she completed her program and has been clean and sober since 5/25/2011. She has taken many classes [listed in the petition] and is currently attending Family Therapy at Marjorie Mason Center. Petitioner states she is currently drug testing once per week and attending AA meetings twice a week. Petitioner states she has worked hard to overcome her addictions and feels she is ready to be a full time mother to her two beautiful children.	
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Please see additional page	Reviewed by: KT
		Reviewed on: 7/30/12
		Updates:
		Recommendation:
		File 14 – Carrillo & Martinez

Declaration of Petitioner Viola Martinez, filed on June 6, 2012 states the guardian dropped the children off for a weekend visit and on Sunday, May 20, 2012 they were never picked up. Petitioner states she contacted the guardian on Monday, May 21, 2012 and the guardian stated that it would be better if the children stayed with her [Petitioner/mother]. Petitioner states she took the children into her care and enrolled them in school. Petitioner states the guardian has not returned any of her calls. She has called for the children's belongings and their school clothes. Petitioner states she had to start over, however she managed and the children have what they need. Since May 29, 2012 the guardian has changed her phone number and moved. The guardian is refusing to communicate with Petitioner.

Court Investigator Jennifer Young's Report filed on 7/30/12.

Probate Status Hearing Re: Filing of an Inventory and Appraisal

DOD: 09/02/11	OVONDER TATUM , niece, was appointed as Administrator without bond on 01/24/12 and Letters were issued on 01/24/12.	NEEDS/PROBLEMS/COMMENTS:
		CONTINUED FROM 06/25/12
		Minute Order from 06/25/12 states: No appearances. Matter continued to 08/06/12. The Court orders Ovonder Tatum to be personally present on 08/06/12 and directs that Rodney Finley be given special notice.
Cont. from 062512	Notice of Hearing (Probate) filed 01/26/12 set this matter for status of filing an Inventory & Appraisal on 01/25/12 and set a status for filing of the First Account or Petition for Final Distribution on 01/25/13. Clerk's Certificate of Mailing states that the Notice of Hearing was mailed to Ovonder Tatum on 01/26/12.	As of 07/27/12, the following remains outstanding:
Aff.Sub.Wit.		1. Need Inventory & Appraisal.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	Request for Special Notice was filed 03/21/12 by Rodney Finley.	
Pers.Serv.		
Conf. Screen	Clerk's Certificate of Mailing filed 07/06/12 states that a copy of the Minute Order dated 06/25/12 was mailed to Ovonder Tatum and Rodney Finley on 07/06/12.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/27/12
		Updates:
		Recommendation:
		File 15 - Ables

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Petition for Final Distribution was heard on 8/1/12.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/30/12
		Updates:
		Recommendation:
		File 16 - Martin

Age: 3 months DOB: 04/03/2012	Temporary expires 08/06/2012	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 07/05/2012</u> Minute order, Judge John Vogt presiding, states the petitioner is sworn for further inquiry by the Court. The Court on its own motion grants a temporary guardianship in favor of Rose Marie Ballard. The temporary expires 08/06/2012. The petitioner is directed to serve the appropriate parties for the next hearing.</p> <ol style="list-style-type: none"> 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Father (Robin Lee Gallegos) 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal grandparents (Unknown) <p>Court Investigator Samantha Henson to provide:</p> <ul style="list-style-type: none"> • CI Report and clearances
	ROSE MARIE BALLARD, maternal grandmother, is petitioner	
	Father: UNKNOWN (ROBIN LEE GALLEGOS)	
Cont. from 070512	Mother: LEANNE MARIE BALLARD, consents and waives notice	
Aff.Sub.Wit.	Paternal grandparents: Unknown	
✓ Verified	Maternal grandfather: Wess Ballard, served by mail on 05/15/2012	
Inventory	Petitioner alleges: Mother is currently on trial for allegedly stabbing her boyfriend. The mother asked the Petitioner to care for her child. The child has been in the care of the petitioner since shortly after his birth.	
PTC	Objection of Robin Lee Gallegos, Father, filed 06/25/2012 – The mother is currently incarcerated in Madera County jail.	
Not.Cred.	Father filed for custody in Madera County on 04/26/2012 prior to the filing of this guardianship petition. Mother responded in Father's petition and requested a blood test. He tested on 06/06/2012 and is awaiting the results. Mother is incarcerated for attempted murder and the Father is the victim.	
✓ Notice of Hrg	Court Investigator Samantha Henson's report filed 06/28/2012.	
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Dufies/Supp		
✓ Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT / LV
		Reviewed on: 07/30/2012
		Updates:
		Recommendation:
		File 17 - Ballard

First Amended Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

Age:		NEEDS/PROBLEMS/COMMENTS: Continued to 9/6/12 at the request of the Petitioner.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 7/30/12	
	Updates:	
	Recommendation:	
	File 18 - Garrison	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9 years	<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>FERNIE VELEZ, maternal great uncle, is petitioner.</p> <p>Father: UNKNOWN (per Marin County CI Report the father is MARCOS SOTELO)</p> <p>Mother: VICTORIA TREVINO</p> <p>Paternal grandparents: Unknown Maternal grandfather: Marcos Sotelo Maternal grandmother: Susan Hernandez</p> <p>Petitioner states the minor presently has guardians who were appointed in Marin County. The minor was sent to the Petitioner on 4/1/12 by the guardians who claimed they could not handle him. The minor has no place else to go. His mother lives in Arizona and his father was deported to Mexico.</p> <p>Court Investigator Charlotte Bien's Report filed on 7/24/12</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petition indicates that the minor is currently under a guardianship established in Marin County. Therefore there is no vacancy. Also, Probate Code 2205 states upon the filing of an order appointing a guardian, the court in the guardianship proceeding shall have exclusive jurisdiction to determine all issues of custody or visitation of the minor until the guardianship proceeding is terminated. It appears that this court does not have jurisdiction in this matter until the guardianship in Marin County has been terminated. Need Notice of Hearing. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> Victoria Trevino (mother) Marcos Sotelo (father) Maria Chronister (guardian) Kyle Chronister (guardian) Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> Maternal grandparents Maternal grandfather Susan Hernandez (maternal grandmother) <p>Please see additional page</p>	
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA	X		
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 7/30/12	
		Updates:	
		Recommendation:	
		File 19 - Hernandez	

5. #3 of the Child Information attachment is not completed re: name, address and relationship to the minor of the proposed guardian.
6. #4 of the Child Information attachment is not completed re: why appointing the person in 3 would be in the best interest of the minor.
7. Need UCCJEA

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 DOB: 09/28/2003	GENERAL HEARING 08/06/2012	NEEDS/PROBLEMS/COMMENTS:
	LAGANDA JOHNSON , Paternal Grandmother, is Petitioner	
	Father: OLIVER NICHOLS – court dispensed with further notice until whereabouts become known on 06/19/12	1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the Petition <u>or</u> Consent and Waiver of Notice for: - Oliver Nichols (father) – if his whereabouts are now known - Tysheena Haney (mother) – unless Diligence is found; Declaration of Due Diligence filed 06/07/12 states that her current whereabouts are unknown
Cont. from	Mother: TYSHEENA HANEY - Declaration of Due Diligence filed 06/07/2012	3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the Petition <u>or</u> Consent and Waiver of Notice for: - Eddie Jenkins (paternal grandfather) – unless diligence is found; Declaration of Due Diligence filed 06/07/12 - maternal grandfather (unknown) - unless diligence is found; Declaration of Due Diligence filed 06/07/12
Aff.Sub.Wit.	Paternal grandfather: EDDIE JENKINS - Declaration of Due Diligence filed 06/07/2012	
✓ Verified	Maternal grandfather: UNKNOWN - Declaration of Due Diligence filed 06/07/2012	
Inventory	Maternal grandmother: DECEASED	
PTC	Petitioner alleges: Mother left the child with the petitioner on 06/11/2011. While the child was in the mother's care she was left alone all day to care for her younger siblings, she had to cook and change diapers. The child is in the 3 rd grade but on a 1 st grade level because she has missed so much school.	
Not.Cred.	Court Investigator Julie Negrete filed a report on 07/26/12.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/30/12
		Updates:
		Recommendation:
		File 20 - Nichols

