



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Removal of Trustee, Account, and for Appointment of Successor Trustee

		ANDREW CHAFFER , trust beneficiary, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 12-12-11, 2-27-12, 4-9-12, 5-14-12, and 6-25-12.</u></p> <p>Minute order 4/9/12: Doug Chaffer is ordered to send 2/11 and 3/11 bank statements to Mr. Streett. Mr. Chaffer is also ordered to send any life insurance information to Mr. Streett.</p> <p>Minute Order 5/14/12: Mr. Streett is appearing via conference call. Matter continued to 6/25/12</p> <p>Minute Order 6/25/12: Mr. Streett is appearing via conference call. Doug Chaffer is directed to submit an inventory of the jewelry to the Court and counsel. In addition, he is to obtain a list from his sister setting forth the distribution of the jewelry.</p> <p><i>Declaration filed 7-23-12 attaches an email from Janet Payne to Douglas Chaffer listing jewelry and distribution and copies of appraisals of various pieces.</i></p> <p><i>Note: Examiner notes that this is the 6th hearing on this petition; however, a copy of the trust has never been provided to the Court.</i></p> <p>1. Need proposed order.</p>
		Petitioner states he is the grandson and 1/6 beneficiary under the HARLEY E. CHAFFER TRUST executed May 9, 1991. Petitioner states he does not possess a copy of the Trust. And amendment to the Trust was executed on October 29, 1998.	
Cont. from 121211, 022712, 040912, 051412, 062512		Harley E. Chaffer died on March 4, 2011 thereby making the Trust irrevocable.	
	Aff.Sub.Wit.	Petitioner is informed and believes that the successor Trustee is DOUGLAS EDWARD CHAFFER .	
✓	Verified	Petitioner alleges:	
	Inventory	1. The Trustee has violated his duty to inform the beneficiaries and has refused to provide Petitioner with a copy of the Trust, despite written requests.	
	PTC	2. The Trustee has violated his duty to Petitioner as Trustee has failed to ever render an accounting despite written request to do so.	
	Not.Cred.	Wherefore, Petitioner prays for an Order:	
✓	Notice of Hrg	1. Compelling Douglas Edward Chaffer to produce a copy of the Harley E. Chaffer Trust of May 9, 1991 and all amendments to it;	
✓	Aff.Mail	2. Compelling Douglas Edward Chaffer to account fully for all Trust property;	
	Aff.Pub.	3. Removing Douglas Edward Chaffer as Trustee;	
	Sp.Ntc.	4. Appointing a new Trustee as prescribed by the Trust;	
	Pers.Serv.	5. For costs of suit; attorney fees and for such other and further relief as the court deems proper.	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT / skc</p> <p>Reviewed on: 7/26/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Chaffer</p>

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 06/05/12	KATHLEEN CRAWFORD, daughter/named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 12/07/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal; and • Friday, 10/04/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from	Full IAEA – OK	
<input type="checkbox"/> Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/> Verified	Will dated 05/27/05	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Residence: Selma	
<input type="checkbox"/> Not.Cred.	Publication: Selma Enterprise	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/o	Estimated Value of the Estate:	
<input checked="" type="checkbox"/> Aff.Pub.	Personal property - \$180,000.00	
<input type="checkbox"/> Sp.Ntc.	Annual income - 2,000.00	
<input type="checkbox"/> Pers.Serv.	Real property - 80,000.00	
<input type="checkbox"/> Conf. Screen	Total - \$162,000.00	
<input checked="" type="checkbox"/> Letters	Probate Referee: STEVEN DIEBERT	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/27/12
		Updates:
		Recommendation: SUBMITTED
		File 6 - Crawford

8 Tarek K. Alameeldin (Estate)

Case No. 06CEPR01226

Atty Rindlisbacher, Curtis D. (for Naglaa K. Alameeldin – Sister – Administrator)

Atty Shahbazian, Steven L. (for Roli Elsotari)

Status Hearing Re: New Account

Age: 11/06/06	<p>NAGLAA K. ALAMEELDIN, sister, was appointed Administrator with full IAEA and bond of \$190,000.00 on 01/02/07.</p> <p>NAGLAA K. ALAMEELDIN, filed a Status Report of Administration of Estate and Petition to Approve First Account on 09/21/10.</p> <p>The Petition to Approve First Account was continued several times (11 hearings total) and the Court denied the Petition with leave to Amend on 06/04/12.</p> <p>Minute Order from hearing on 06/04/12 set this matter for status regarding filing a new account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>As of 07/27/12, no new documents have been filed in this matter.</p> <p>1. Need Final Account and Petition for Final Distribution or Amended First Account.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 07/27/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Alameeldin</p>	

DOD: 04/04/12		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Original Will lodged with the Court on 07/24/12.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/27/12
		Updates:
		Recommendation:
		File 9 - Wiebe

12 Jason Throop Jr and Therese Throop (GUARD/P) Case No. 04CEPR00198
Atty Shore, Gail (pro per – paternal grandmother/Guardian)
Atty Lopez, Janelle (pro per – mother/Petitioner)
Petition for Termination of Guardianship

Jason, 12 DOB: 08/11/99	JANELLE LOPEZ, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>THIS PETITION PERTAINS TO JASON THROOP, JR. ONLY.</p> <p>CONTINUED FROM 06/12/12 Minute Order from 06/12/12 states: Matter continued to 08/06/12. The Court directs Court Investigator Charlotte Bien to contact mother Janelle Lopez during the summer to follow-up on the status of her summer visit with Jason.</p> <p>As of 07/27/12, the following remains outstanding:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing <u>or</u> Consent to Termination and Waiver of Service and Notice of Hearing <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Jason E. Throop, Sr. (father) - Gail Shore (paternal grandmother/guardian) - Paternal grandfather - Ernest Marteau (maternal grandfather) - Donna Jones (maternal grandmother) - Jason Throop, Jr. (minor)
Therese, 11 DOB: 09/02/2000	GAIL SHORE, paternal grandmother, was appointed as Guardian on 08/26/04.	
	Father: JASON E. THROOP, SR.	
Cont. from 061212	Paternal grandfather: NOT LISTED	
Aff.Sub.Wit.	Maternal grandfather: ERNEST MARTEAU	
✓ Verified	Maternal grandmother: DONNA JONES	
Inventory	Petitioner states [no reason for termination is stated]	
PTC		
Not.Cred.		
Notice of Hrg	×	
Aff.Mail	×	
Aff.Pub.	Court Investigator Charlotte Bien filed a report on 05/24/12.	
Sp.Ntc.		
Pers.Serv.	Declaration of Santa Clara County Court Investigator John Boley was filed 05/24/12.	
Conf. Screen		
Letters	Court Investigator Charlotte Bien filed a supplemental report on 07/26/12.	
Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/27/12
		Updates:
		Recommendation:
		File 12 - Throop

Probate Status Hearing Re: Filing of an Inventory and Appraisal

DOD: 09/02/11	<p>OVONDER TATUM, niece, was appointed as Administrator without bond on 01/24/12 and Letters were issued on 01/24/12.</p> <p>Notice of Hearing (Probate) filed 01/26/12 set this matter for status of filing an Inventory & Appraisal on 01/25/12 and set a status for filing of the First Account or Petition for Final Distribution on 01/25/13. Clerk's Certificate of Mailing states that the Notice of Hearing was mailed to Ovonder Tatum on 01/26/12.</p> <p>Request for Special Notice was filed 03/21/12 by Rodney Finley.</p> <p>Clerk's Certificate of Mailing filed 07/06/12 states that a copy of the Minute Order dated 06/25/12 was mailed to Ovonder Tatum and Rodney Finley on 07/06/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 06/25/12 Minute Order from 06/25/12 states: No appearances. Matter continued to 08/06/12. The Court orders Ovonder Tatum to be personally present on 08/06/12 and directs that Rodney Finley be given special notice.</p> <p>As of 07/27/12, the following remains outstanding:</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal.
Cont. from 062512		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/27/12
		Updates:
		Recommendation:
		File 15 - Ables