

Petition for Termination of Limited Conservatorship [Prob. C. 1861]

Age: 41 years	PEGGY DAVID is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	SYLVIA NEUENSCHWANDER , mother, was appointed Conservator on 12/24/1992.	
Cont. from	Petitioner states she was previously married to the Conservatee's brother, who is now deceased.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	The Conservator currently resides at Orchard Park Assisted Living. The Conservator is unable to continue her services due to her advanced age and illness. Conservator's former daughter-in-law, Petitioner, Peggy David, now serves as her agent under a Power of Attorney.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.	Conservatorship is no longer required because the Conservatee's needs are being met through Central Valley Regional Center.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	The Conservatee moved in with Petitioner and her husband, Larry David, when the determined that the Conservator could no longer care for the Conservatee. Conservatee qualifies for 50 hours per month of In Home Support Services, and those services are being provided by Petitioner's daughter, Lauren David.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Wherefore, Petitioner prays for an Order:	
<input type="checkbox"/> Aff. Posting	1. That the Conservatorship of the person of Brian Neuenschwander be terminated.	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA	Court Investigator Charlotte Bien's Report filed on 4/12/2013.	
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/31/13
		Updates:
		Recommendation:
		File 1 - Neuenschwander

(1) Petition for Approval of First Account and Report of Conservator of the Estate and (2) Request for Reimbursement of Costs Advanced by the Co-Conservator of the Person [Prob. C. 2620, 2640]

Age: 76 years	KATE A. SINGH and HUBERT MITCHELL , Co-Conservators of the person and BRUCE BICKEL , Conservator of the Estate, are petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required. Note: If the petition is granted, a status hearing will be set as follows: • Friday, April 24, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
	Account period: 2/1/2012 – 2/28/2013	
Cont. from	Accounting - \$2,303,920.38	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$2,198,060.75	
<input checked="" type="checkbox"/> Verified	Ending POH - \$1,366,341.24	
<input type="checkbox"/> Inventory	Petitioners request approval to reimburse Co-Conservator Hubert Mitchell for his out of pocket expenses totaling \$2,732.81 (travel expenses) in connection with the conservatorship. Petition states Mr. Mitchell traveled from his home in Texas to Los Angeles to review the conservatee's personal papers in the conservatee's home. Unfortunately the conservatee's home was filled with refuse. Intermixed with the refuse, was valuable asset information also information concerning the conservatee's liabilities. Petitioners state Ms. Singh and Mr. Mitchell are both entitled to receive compensation for their services as conservator. Mr. Mitchell requests (and Ms. Singh concurs and consents to) reimbursement of Mr. Mitchell's travel expenses totaling \$1,476.78 to attend the hearing on the conservatorship, in lieu of any Co-Conservator's fees.	
<input type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg W/		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Petitioners pray for an order: 1. The First Account and Report be settled, allowed, and approved as rendered, and all acts and transactions of Bruce Bickel as Conservator of the estate be ratified, confirmed and approved; 2. The Conservator of the estate is authorized to reimburse Hubert Mitchell the sums requested. Court Investigator Jennifer Young's Report filed on 7/1/2013.	

(1) Report of Executor and Petition for Its Settlement on Waiver of Account, (2) for Allowance of Attorneys for Ordinary Services and (3) for Final Distribution [Prob. C. 11640]

DOD: 8-15-08		WENDY DOCKSTADER , Surviving Spouse and Executor with Full IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner states waivers of account are attached at Exhibit A; however, there is nothing attached. Need waivers from co-trustees. Probate Code §10954(b)(4).</p>
		Accounting is waived	
	Aff.Sub.Wit.	I&A: \$214,810.00	
✓	Verified	POH: \$214,810.00 (business interests)	
✓	Inventory	Executor (Statutory): Waived	
✓	PTC	Attorney: \$5,250.00 (less than statutory)	
✓	Not.Cred.	Costs: \$1,700.81 (filing, certified copies, publication, probate referee)	
✓	Notice of Hrg	Distribution pursuant to Decedent's will: Chris Utterback, Michael S. Dockstader, and Wendy Dockstader, Trustees of the Jeffrey and Wendy Dockstader Living Trust dated September 30, 1999: Entire estate, subject to reimbursement from the trust for attorney fees and costs	
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	9-13-12	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7-31-13
			Updates:
			Recommendation:
			File 3 – Dockstader

DOD: 04/27/12		JENNIFER R. MELTON , Administrator with Will Annexed, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order to Deposit Funds into Blocked Account (if needed).</p> <p>Note: A Status hearing will be set as follows:</p> <ul style="list-style-type: none"> Friday, September 6, 2013 at 9:00am in Dept. 303 for Receipt and Acknowledgment of Order to Deposit Funds into Blocked Account.
		Sale Price - \$130,000.00	
		Overbid - \$137,000.00	
Cont. from			
	Aff.Sub.Wit.	Reappraisal - \$113,000.00	
✓	Verified		
	Inventory	Property - 3361 E. Harvard Fresno, CA	
	PTC		
	Not.Cred.	Publication - Business Journal	
✓	Notice of Hrg	Buyers - Sang P. Kim and Jung J. Kim	
✓	Aff.Mail w/		
✓	Aff.Pub.		
	Sp.Ntc.	Broker - \$7,800.00 (6% payable 3% to buyer's agent and 3% to seller's agent)	
	Pers.Serv.		
	Conf. Screen	Bond currently set at \$35,276.00. Sale proceeds to be deposited in a blocked account at the Golden 1 Credit Union.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
✓	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 07/31/13
			Updates:
			Recommendation:
			File 4 – Melton

DOD: 4-22-13		GAYLE BARTON , Sister and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: The Court will set status hearings as follows. If the appropriate items are filed, the status hearings may be taken off calendar. <ul style="list-style-type: none"> • Friday, 01/03/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 08/29/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
		Full IAEA – ok	
		Will dated 9-13-12	
S/P	Aff.Sub.Wit.		
✓	Verified	Residence: Fresno	
	Inventory	Publication: Fresno Business Journal	
	PTC	Estimated Value of Estate:	
	Not.Cred.	Real property: \$175,000.00	
✓	Notice of Hrg	Probate Referee: Rick Smith	
✓	Aff.Mail		
✓	Aff.Pub.	W	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7-31-13
			Updates:
			Recommendation: SUBMITTED
			File 6 – Ekizian

Atty Shekoyan, James E., of Baker Manock & Jensen (for John R. Panzak, Jr., Deceased Executor; and for Petitioner Sharon Panzak, spouse)

Atty Risner, Randy J., sole practitioner (for Competing Petitioner Gordon Panzak, son)

Probate Status Hearing Re: the Estate; and Failure to File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 3/12/2010	<p>JOHN R. PANZAK, JR., son, was appointed Executor of the estate and <i>Letters</i> issued on 8/11/2010.</p> <p>Petitions by Claimants GORDON PANZAK, son, and CHARLES PANZAK, son, were filed on 3/9/2011 seeking the Court's determination of ownership of specific items of property including a pick-up truck and real property located in Santa Cruz. Following the filing of demurrers, amended petitions, and amended demurrers, an <i>Order on Demurrer to Second Amended Petition to Determine Ownership of Real Property</i> signed on 1/31/2012 sustains the general demurrer to the second amended petition without leave to amend.</p> <p><i>Petition for Letters of Administration with Will Annexed</i> was filed 3/11/2013 by SHARON PANZAK, spouse, stating the Executor, JOHN R. PANZAK, JR., died on 2/15/2013, and requesting she be appointed successor administrator of the estate.</p> <p><i>Petition for Successor Letters Testamentary</i> was filed 3/18/2013 by GORDON PANZAK requesting appointment as the named alternate Executor of Decedent's Will.</p> <p><i>Minute Order dated 4/29/2013</i> from the hearing on the petitions of Sharon Panzak and Gordon Panzak states the petition is denied as to Sharon Panzak, and as to Gordon Panzak, and the Court appoints the PUBLIC ADMINISTRATOR as the personal representative. Order to be prepared. The Court notes for the minute order that minimal work will need to be done. Matter is set for Status Hearing Re Filing of the Inventory and Appraisal on 10/4/2013, and Status Hearing Re the Filing of the First Account and/or petition for final distribution on 6/27/2014.</p> <p><i>Letters of Administration with Will Annexed</i> issued to the Public Administrator on 6/3/2013.</p>	NEEDS/PROBLEMS/COMMENTS:	
			OFF CALENDAR. First and Final Account of Deceased Personal Representative was filed and is set for hearing on 9/4/2013.
Cont. from 090712, 011113, 041913, 042913, 070813			Page 8 is the related matter of the JOHN R. PANZAK LIVING TRUST.
Aff.Sub.W			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/S			
Objection			
Video Receipt			
Stat. Report			
9202			
Order			
Aff. Post			
Letters			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 8/1/2013	
		Updates:	
		Recommendation:	
		File 7 – Panzak	

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator, Successor Trustee)

Status Hearing

DOD: 3/12/2010	<p>JOHN R. PANZAK, JR., son, served as Trustee of the JOHN ROBERT PANZAK LIVING TRUST dated 11/27/2000 since the Decedent's death in March 2010.</p> <p>Beneficiaries of the Decedent's Will are John R. Panzak, Jr., Gordon Panzak, and the JOHN ROBERT PANZAK LIVING TRUST; beneficiaries of the JOHN ROBERT PANZAK LIVING TRUST are John R. Panzak, Jr., and Gordon Panzak.</p> <p>Petition for Appointment of Successor Trustee was filed 3/11/2013 by SHARON PANZAK, spouse, stating the Successor Trustee, JOHN R. PANZAK, JR., died on 2/15/2013, and requesting she be appointed successor trustee.</p> <p>Objections to and Opposition to Sharon Panzak's Petition for Appointment of Successor Trustee was filed 4/24/2013 by GORDON PANZAK, claiming the position of successor trustee vested in him no later than 3/18/2013 as the second named successor trustee of the Trust.</p> <p>Minute Order dated 4/29/2013 from the hearing on the petition for appointment of successor trustee states the petition is denied as to Sharon Panzak and the Court appoints the PUBLIC ADMINISTRATOR as successor trustee. Order to be prepared.</p> <p>Order Appointing Public Administrator as Successor Trustee was filed 5/22/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 7/8/2013.</p>
Cont. from 070813		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LEG / KT</p> <p>Reviewed on: 8/1/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Panzak</p>

Atty Hernandez, Maria G. (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Kailani, 2		<u>TEMPORARY EXPIRES 08/05/13</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This petition is for Kailani only. The Petitioner was previously appointed guardian of Angel on 01/17/10.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Declarations of Due Diligence filed 07/16/13 state that the maternal grandfather and paternal grandparents whereabouts are unknown. If diligence is not found, need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or Consent & Waiver of Notice for: <ul style="list-style-type: none"> - Paternal grandfather (unknown) - Paternal grandmother (unknown) - Enrique Hernandez (maternal grandfather) - Jonathan Hernandez (brother)
		<p>MARIA G. HERNANDEZ, Maternal Grandmother, is Petitioner.</p> <p>Father: LEOPOLDO – Court dispensed with further notice on 06/18/13</p> <p>Mother: CINDIA HERNANDEZ – Consent & Waiver of Notice filed 07/01/13</p> <p>Paternal Grandfather: UNKNOWN – Declaration of Due Diligence filed 07/16/13</p> <p>Paternal Grandmother: UNKNOWN – Declaration of Due Diligence filed 07/16/13</p> <p>Maternal Grandfather: Enrique Hernandez – Declaration of Due Diligence filed 07/16/13</p> <p>Siblings: JONATHAN HERNANDEZ (15), MARCELO HERNANDEZ (7), ANGEL HERNANDEZ GARCIA (4)</p> <p>Petitioner states the mother is currently incarcerated for possession of meth. She was renting a room from a couple who were babysitting the minor and also supporting and/or encouraging the mother's drug use. They babysit the minor while the mother goes on binges for days. The couple also has control of the mother's food stamp card and was using or abusing the funds.</p> <p>Court Investigator Samantha Henson filed a report on 07/29/13.</p>		
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	n/a		
✓	Conf. Screen			
✓	Letters			
	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF				
Reviewed on: 07/31/13				
Updates:				
Recommendation:				
File 9 – Garcia				

Age: 15	NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	JOSEPHINA GONZALEZ , Maternal Grandmother, is Petitioner.	<u>Note</u> : This petition pertains to minor Elisa Monique Garcia only. Guardianship of minor Lina Lynn Longboy (10) was granted to Petitioner on 3-14-12.
Cont. from 07013	Father: ROQUE M. GARCIA - Diligence found 7-1-13	<u>Minute Order 7-1-13</u> (in pertinent part): Petitioner is directed to serve mother or submit declaration regarding her efforts to locate her. The Court finds that due diligence has been exercised as to the father. Petitioner is directed to cure the remaining defects of the Examiner Notes.
<input type="checkbox"/> Aff.Sub.Wit.		<u>Note</u> : As of 7-31-13, nothing further has been filed.
<input checked="" type="checkbox"/> Verified	Mother: GRACE DUFFY	1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on: - Elisa Garcia (Minor, age 15) - Grace Duffy (Mother)
<input type="checkbox"/> Inventory	Paternal Grandfather: Not listed - Notice waived 7-1-13	2. Proof of service on Paternal Grandmother Lupe Mandragon is incomplete. The Court may require details regarding the person who served the documents (#2 of form) and the date of mailing (#4).
<input type="checkbox"/> PTC		3. UCCJEA (GC-120) is incomplete. The Court may require amended UCCJEA.
<input type="checkbox"/> Not.Cred.		Paternal Grandmother: Lupe Mandragon - Mailed service, no date provided
<input checked="" type="checkbox"/> Notice of Hrg		Maternal Grandfather: Jess Camarillo - Notice waived 7-1-13
<input checked="" type="checkbox"/> Aff.Mail	<input type="checkbox"/> w	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/> X	
<input checked="" type="checkbox"/> Conf. Screen	Petitioner does not state a reason for guardianship (#9 is blank).	
<input checked="" type="checkbox"/> Letters	Court Investigator Charlotte Bien filed a report on 6-17-13.	
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> Clearances		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: skc
<input type="checkbox"/> Status Rpt		Reviewed on: 7-31-13
<input checked="" type="checkbox"/> UCCJEA	<input checked="" type="checkbox"/> X	Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 10 – Longboy & Garcia

Atty Cualca, Sara Eliza Zarate (pro per – maternal grandmother/Petitioner)
 Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ruben, 12	TEMPORARY EXPIRES 08/05/13	NEEDS/PROBLEMS/COMMENTS:
Yahaira, 10	SARA ELIZA ZARATE CUALCA , maternal grandmother, is Petitioner.	CONTINUED FROM 06/03/13
Christopher, 8	Father (Ruben): RODOLFO SANCHEZ MARCIAL – <i>Court Dispensed with further notice on 04/10/13</i>	Minute Order from 06/03/13 states:
Cont. from 060313	Father (Yahaira & Christopher): VICTOR ROJAS CASTELLANOS	Amparo Yebra is sworn and interprets for Petitioner. Matter continued to 08/05/13. The temporary is extended to 08/05/13. The Petitioner is directed to meet with Court Investigator Samantha Henson forthwith. Petitioner provides contact information.
Aff.Sub.Wit.	Mother: YENI RODRIGUEZ ZARATE – <i>lives in Mexico</i>	As of 07/31/13, the following items remain:
✓ Verified	Paternal grandparents (Ruben): UNKNOWN – <i>Declaration of Due Diligence filed 04/15/13</i>	1. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Inventory	Paternal grandfather (Yahaira & Christopher): CONRADO ROJAS CORTEZ – <i>Served by mail on 04/15/13</i>	- Victor Rojas Castellanos (Yahaira & Christopher's father)
PTC	Paternal grandmother (Yahaira & Christopher): JUANITA CASTELLANOS BARBAS - <i>Served by mail on 04/15/13</i>	- Yeni Rodriguez Zarate (mother)
Not.Cred.	Maternal grandfather: JOSE ISABEL RODRIGUEZ CASTANEDA	- Ruben Sanchez (minor)
✓ Notice of Hrg	Petitioner alleges the mother moved to Mexicali to follow her husband who was deported. While in Mexico, she separated from her husband and began living with another man who is a drug addict. The mother is now abusing drugs and prostitutes herself. The mother's new boyfriend is abusive to the children. If the children were in Mexico with the mother, she would have all three of them begging in the streets.	2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
✓ Aff.Mail	Court Investigator Samantha Henson filed a report on 05/22/13.	- Jose Isabel Rodriguez Castaneda (maternal grandfather)
Aff.Pub.	Court Investigator Samantha Henson filed a report on 07/29/13.	
Sp.Ntc.		
Pers.Serv. x		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 07/31/13
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 – Sanchez & Rojas

12 Guee F. Lee (Det Succ)
Atty Lee, Don L. (pro per Petitioner)
Atty Lee, Jone W. (pro per Petitioner)
Atty Mitchell, Julie (pro per Petitioner)
Atty Lee, David W. (pro per Petitioner)
Atty Lee, Kevin (pro per Petitioner)

Case No. 13CEPR00442

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 1/27/2013		<p>DON S. LEE, JONE W. LEE, JULIA MITCHELL and DAVID W. LEE, children of the decedent, and KEVIN LEE, grandson of the decedent, are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I & A - \$40,000.00</p> <p>Petitioners request Decedent's 100% interest in real property located at 1130 Waterman in Fresno pass to Petitioners in equal shares pursuant to the laws of intestate succession.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need order on amended petition.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			N/A
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 7/31/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 – Lee</p>		

Age: 3 months		<p style="text-align: center;"><u>TEMPORARY EXPIRES 08/05/13</u></p> <p>ANITA VARGAS, maternal great-grandmother, is Petitioner.</p> <p>Father: UNKNOWN – Court dispensed with notice on 06/18/13</p> <p>Mother: CAMMI HOLGUIN – Consent & Waiver of Notice filed 06/04/13</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: JOE HOLGUIN – Served by mail on 06/07/13</p> <p>Maternal grandmother: CONSUELO – Served by mail on 06/07/13 GARCIA</p> <p>Siblings: RICHARD VIZCARRONDO, III, MARYJANE GARCIA, ANDREW ZAVALA, JR., SUMMER EVANS – all served by mail on 06/07/13</p> <p>Petitioner states that the minor tested positive for drugs at birth. CPS placed the child with Petitioner. The mother has four other children who reside with the maternal grandmother. Petitioner is a retired nurse and is able to provide for the minor's needs. Petitioner states that the mother does not know who the father of the minor is and therefore all the paternal relatives are unknown.</p> <p>Court Investigator Jo Ann Morris filed a report on 07/23/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or <u>Declaration of Due Diligence</u> for:</p> <ul style="list-style-type: none"> - Paternal grandparents 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			n/a
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: JF
Reviewed on: 07/31/13
Updates:
Recommendation:
File 13 – Holguin

Petition for Appointment of Temporary Guardian of the Person

Age: 9	GENERAL HEARING 09/23/13	NEEDS/PROBLEMS/COMMENTS:
	LINDA S. DONABED, maternal grandmother, is Petitioner.	1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice for: - Cary P. Kalpakoff (father) Note: Declaration of Due Diligence filed 07/29/13 states that it is Petitioner's understanding that there is a court order that suspends father's custodial rights and does not allow him to know the address of the child.
	Father: CARY P. KALPAKOFF – Declaration of Due Diligence filed 07/29/13	
	Mother: TABITHA L. TAYLOR – Personally served on 07/24/13	
	Paternal grandfather: UNKNOWN Paternal grandmother: DECEASED	
	Maternal grandfather: DECEASED	
	Petitioner states that the mother is unable to care for the minor at this time. The minor has lived with Petitioner since 08/25/12. Petitioner states that to her knowledge the father is to only have supervised visits through an agency. He has not seen the minor in 3-4 years.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/31/13
		Updates:
		Recommendation:
		File 14 – Kalpakoff

Amended Petition for Appointment of Temporary Conservatorship of the Person
 (Prob. C. 2250)

Age: Not provided	GENERAL HEARING 8-27-13	NEEDS/PROBLEMS/COMMENTS:
DOB: Not provided	MARIA TERESA MORENO-GONZALEZ, non- relative, is Petitioner and requests appointment as temporary conservator of the person and estate without bond.	<u>Court Investigator advised rights on 7-25-13</u>
	Estimated value of estate: Annual income: \$832.00	If this matter goes forward, the following issues exist:
Aff.Sub.Wit.		1. Need revised Confidential Supplemental Information GC- 312. The form filed is incomplete (no attachments) and further provides the Petitioner's information where the form asks for the <u>proposed conservatee's</u> information (DOB, etc.).
✓ Verified		2. Need Notice of Hearing.
Inventory		3. Need proof of personal service of Notice of Hearing with a copy of this Amended Temp Petition at least five Court days prior to the hearing per Probate Code §2250(e) on Proposed Conservatee Ruben Ruiz.
PTC		4. Need proof of service of Notice of Hearing with a copy of the Amended Temp Petition at least five Court days prior to the hearing per Probate Code §2250(e) <u>or declaration of due diligence</u> on:
Not.Cred.		- Ruben Ruiz, Jr. (Son)
Notice of Hrg	✓ X	- Other relatives, including spouse and other children (not identified in petition.
Aff.Mail	✓ X	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	✓ X	
Conf. Screen	✓	
Letters	✓ X	
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
Order	✓ X	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7-31-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15B – Ruiz

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 4-9-13		<p>RONALD E. WILSON, Trustee of the Daniel S. Jackson Trust, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$100,000.00</p> <p>Will dated 4-1-03 devises the entire estate to the Daniel S. Jackson Trust.</p> <p>Petitioner requests Court determination that Decedent's 100% interest in certain real property located at 2314 W. Indianapolis in Fresno passes to Petitioner as trustee pursuant to Decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need verified declaration re trust pursuant to Local Rule 7.12.5.</p> <p><i>Note: Attorney Buettner signed a declaration providing the trust taxpayer identification number; however, this does not meet the requirements set forth in the local rule.</i></p> <p><i>Note: The order requested at Page 5 of this calendar may be necessary in order for the trustee to make the required declarations.</i></p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
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<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Reviewed by: skc</p>			
<p>Reviewed on: 7-31-13</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 16 – Jackson</p>			