



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Final Distribution Upon Waivers of Account and for Allowance of Compensation for Ordinary Services

DOD: 7/26/84		<p>LARRY OFFIELD, Son and Executor with Full IAEA without bond, is Petitioner. (Letters issued 9/14/84.)</p>	<p>Accounting is waived.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
	Aff.Sub.Wit.	<p>I&A: \$69,464.00 POH: \$50,714.00 (consisting of a 25% interest in certain real property, a 50% interest in a business, and misc. personal property)</p>	<p>Executor waives statutory compensation.</p>	<p>1. Petitioner does not address whether notice was required or served under §9202.</p>	
✓	Verified				
✓	Inventory				
✓	PTC				
✓	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail				w
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf. Screen	<p>Attorney (Statutory): \$2,778.56</p> <p>The decedent's will devises certain real property to his former wife and Petitioner's mother, Estelle Mae McAlister, who died 4/12/93. Petitioner states under the terms of the deceased distributee's will and Probate Code §§ 21110(a), 21111(a)(2), Larry L. Offield is entitled to her interest in this estate.</p> <p>Therefore, Petitioner requests distribution pursuant to Decedent's will and Probate Code §§ 21110(a), 21111(a)(2) as follows:</p>	<p>2. Petitioner requests distribution of the 25% interest in certain real property devised to Estelle McAlister, who failed to survive administration (DOD: 4/12/93), to himself as her sole heir under her will pursuant to §§ 21110(a) and 21111(a)(2), which describe failed transfers. However, these sections do not appear appropriate to this situation. Rather, it appears distribution of the decedent's 25% interest in this parcel should be made to the Estate of Estelle McAlister pursuant to Probate Code §11801, and Petitioner as her heir can then use a summary proceeding to distribute such parcel under her will.</p>		
✓	Letters			9/14/84	
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202			x	
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
N/A	FTB Notice				
				<p>3. This estate was opened over 30 years ago in 1984. Litigation occurred within the estate through 1987; however, thereafter, nothing further was filed until the Court discovered the open estate in 2015. Executor has continuously been represented by Attorney Shahbazian. The attorney requests the full amount of statutory compensation. Probate Code §12205 allows the court to reduce compensation when an estate is not timely closed, such failure was within the control of executor/attorney, and such failure was not in the best interest of interested persons. Here, the devisee to certain real property passed away without having received her interest. Had the estate been timely administered, this detriment would not have occurred. As such, The Court may reduce the attorney's statutory compensation.</p>	
				Reviewed by: skc	
				Reviewed on: 7/28/16	
				Updates:	
				Recommendation:	
				File 1- Offield	

Probate Status Hearing Re: Failure to File a Petition for Final Distribution.

	<p>PUBLIC ADMINISTRATOR was appointed Successor Administrator on 3/8/2008.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. First and Final Account set for hearing on 8/17/16.</p>
Cont. from 070616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p>	
	<p>Reviewed on: 7/28/16</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 2- O'Neal</p>	

Petition for Court to Execute Deed in Favor of Beneficiaries and Survivor Named in Will of Mardel E. Bond

DOD: 6/10/94	MICHAEL RECEK is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 071416		<u>Minute Order 7/14/16:</u>
Aff.Sub.Wit.	Petitioner states Tony Recek, Petitioner's father, and Myrtle Turl, Petitioner's grandmother, were named to inherit the real property at 1515 E. Fountain Way in Fresno.	No appearances. Cont. to 8/3/16.
<input checked="" type="checkbox"/> Verified		1. Petitioner is not an heir to this estate and does not appear to have standing to file this petition.
Inventory	A Property Tax Certificate was filed 11/8/94. An Order for Instructions Concerning Abatement of Property was filed on 7/17/95.	Because certain heirs to this estate died after the decedent, their estates would be the heirs pursuant to applicable law and subject to the abatement order entered in 1995. Petitioner may wish to seek legal advice re his options for proceeding.
PTC		
Not.Cred.		
Notice of Hrg	<input checked="" type="checkbox"/>	
Aff.Mail	Executor Tony Recek died 8/22/13 without executing and recording a new deed. City of Fresno Code Enforcement Division caused the destruction of garage and contents including all original legal paperwork filed pertaining to the home. Code Enforcement also tore down and hauled away gates, orange tree, landscaping, etc.	2. If this petition goes forward, need proof of service of Notice of Hearing on all interested parties at least 15 days prior to the hearing.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt	Petitioner claims to be the owner of the property; he has resided there for over 15 years.	<u>Note:</u> Because no activity has occurred in this estate since 1995, Examiner set the matter for status hearing. Curtis D. Rindlisbacher is attorney of record for the Executor. See Page B for history.
CI Report		
9202		
Order	<input checked="" type="checkbox"/>	<u>Note:</u> This petition was filed with a fee waiver. If assets are distributed, all filing fees will be due.
	Petitioner seeks reimbursement of all damages and appropriate restitutions in the amount of no less than \$100,000.00.	
	Petitioner requests that the California Superior Court execute deed in favor of lineal descendent Michael Recek, survivor as specified in deed of Mardel E. Bond.	Reviewed by: skc
Aff. Posting		Reviewed on: 7/28/16
Status Rpt		Updates:
UCCJEA		Recommendation:
Citation		File 3A- Bond
FTB Notice		

Status RE: Failure to File Final Account and Petition for Final Distribution

DOD: 6/10/94	<p>HISTORY: TONY RECEK, Friend, was appointed Executor with Full IAEA without bond on 7/26/94 and Letters issued on 7/27/94. (A corrected order was entered 8/9/94 due to clerical error.)</p> <p>The Petition for Probate alleged that the decedent was not survived by spouse, issue, or issue of predeceased child, but had a will dated 5/27/94, which made various specific devises of real and personal property to various parties. The will was admitted to probate on 7/26/94.</p> <p>Final Inventory and Appraisal filed 11/8/94 indicated a total estate value of \$84,360.55 consisting of</p> <ul style="list-style-type: none"> • Cash of \$25,869.95 • Real property located at 1515 E. Fountain Way in Fresno • Personal property including vehicle, gun collection, jewelry, book collection, furnishings, personal effects <p>Various creditor's claims were filed in the estate. In addition, the decedent was named as a defendant in a quiet title action (0482628-5) involving the estate real property borders.</p> <p>Report of Status of Administration; Petition for Instructions Concerning Abatement of Property for Payment of Creditor's Claims and Expenses of Administration; Petition for Allowance on Compensation of Attorney filed 5/23/95 stated the estate was not in a condition to be closed because the lawsuit has not been finally determined. Judgment was entered in favor of the estate as to all causes of action, but the motion for costs and attorney's fees had not yet been filed or heard. Additionally, the plaintiff planned to appeal the judgment. Compensation for ordinary services to the estate will be approx. \$5,362.00. Extraordinary compensation for litigation expenses totaled \$17,650.00 to date.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Minute Order 7/14/16: No appearances. Cont. to 8/3/16.</p> <p>Note: The petition at Page A indicates that Executor Tony Recek died on 8/22/13. Examiner set the matter for status hearing and sent notice to Atty Rindlisbacher on 6/3/16. See Attorney's Status Report filed 7/11/16 for details.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or current written status report pursuant to Local Rule 7.5.</p>
Cont. from 071416		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 7/28/16		
Updates:		
Recommendation:		
File 3B- Bond		

Page 2

The 5/23/95 report stated the residue includes only the personal effects which have a nil value and a 1974 Plymouth Valiant valued at \$500.00, which are insufficient to pay all funeral expenses, creditor claims, and expenses of administration. The decedent's will provided specific devises including the real property and various items. The report alleged that these gifts should be abated to pay creditor's claims, administration expenses, etc., as set forth in the petition. See report for discussion, authority.

Order entered 7/17/95 authorized and directed abatement as set forth in the Order to pay administration expenses, creditor claims, and satisfy gifts, and also authorized certain attorney fees and costs. The Order authorized administration to continue until the litigation involving the estate was finally determined.

On 3/10/00, Mr. Rindlisbacher filed a Substitution of Attorney noting his move to a subsequent firm.

Nothing further was filed thereafter until the petition at Page A was filed.

Declaration and Request for Change of Date for Status Hearing filed 7/11/16 by Curtis D. Rindlisbacher states he is the attorney of record for Tony Recek, now deceased. He has not had any contact with him since before 1998. He failed to contact the attorney after repeated correspondence.

The Court has set hearing for 7/14/16 and ordered that Mr. Rindlisbacher be present. His son is graduating from Air Force Basic Training on that day and he and his wife have plans to be in San Antonio, TX. Appearing by phone would likely result in missing part of the graduation ceremonies.

Mr. Rindlisbacher hereby requests that the status hearing be moved to August 3, 4, or 5th as he is scheduled to appear in Court on these dates on other matters.

Status report was served on all interested parties on 7/11/16.

Petition for Appointment of Temporary Guardian of the Person

		<p>TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 8/3/2016</p> <p><u>General Hearing set for 8/25/2016</u></p> <p>ROBERT SALAZAR, maternal great uncle, is Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Pursuant to Probate Code 2250(e), need <i>Notice of Hearing</i> and proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for:</p> <ul style="list-style-type: none"> Leonardo Lopez Herrera, father. <p>2. Need proposed order and proposed letters of temporary guardianship.</p>	
Cont. from 070616				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W /
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
	Letters			X
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4- Salazar</p>		

Third Account Current and Report of Conservator and Petition for Its Settlement

		<p>KA'REN V. KETENDJIAN, Nephew and Conservator with bond of \$140,910.00, is Petitioner.</p> <p>Account period: 1/1/14 – 12/31/15 Accounting: \$335,894.51 Beginning POH: \$280,065.91 Ending POH: \$301,578.35 (\$1,578.35 cash plus real property and personal property – See #1)</p> <p>Conservator does not request compensation for his services to the Conservatee as described at Paragraph 15 of the petition.</p> <p>Petitioner prays: 1. That this account and report be approve and settled; 2. That the acts of the conservator shown in the account and report be approved; 3. That the Court grant such other and further relief as it deems just and proper.</p> <p>Court Investigator Charlotte Bien filed a review report on 1/13/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner indicates a \$40,000 gain on the market value of the Conservatee's residence and thus increased the carry value in this accounting. However, although Probate Code §1063 requires a market value estimate, actual gains should not be included unless a sale occurred. Therefore, the appropriate figure for Ending POH is actually \$261,578.35. Examiner has interlined the order to reflect the proper POH figure.</p> <p>2. Petitioner states he and his family have resided with the Conservatee since August 2014. The Conservatee resided in care home from November 2014 to March 2015, but has returned home. It appears from the Notice of Hearing that another family member may also reside in the home.</p> <p>However, the Disbursements Schedule appears to indicate that the Conservatorship estate continues to pay all household bills (utilities, maintenance, etc.). The Court may require clarification regarding allocation of expenses among household members.</p> <p>3. Need statements from Oakwood Gardens Care Center pursuant to Probate Code §2620(c)(5).</p> <p>Note: The Court will set status hearing for the next account for Tues. March 1, 2018.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/o	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	2620(c)		x
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 7/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5- Ketendjian</p>

Attorney Steven M. Matlak (for Conservator Lisa Megerdichian)

Substituted Judgment Petition for Order Establishing Special Needs Trust; for Authority to Invest in Mutual Funds and U.S. Government Bonds with Maturity Dates Later Than 5 Years; and for Attorney's Fees and Costs

		LISA MEGERDICHIAN, sister and is Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
Cont. from		~Please see Petition for details~	<p>1. <i>Order Settling Second Account, etc.</i> filed 4/11/2016 finds Petitioner as Conservator need not present future accounts. The property on hand at the end of the second account was \$2,260.11 cash and it appears the Conservatorship Estate is or will soon be exhausted; however, the instant petition does not request that the Conservatorship of the Estate be terminated and that the Conservator's \$115,000.00 bond be exonerated; therefore, it appears a final accounting of the Conservatorship Estate is required for its closure pursuant to Local Rule 7.19(C).</p> <p>Note: Page 3, Paragraph Seventh(A)(1) of the SNT has been interlineated to include the \$2,000.00 minimum sum for reporting personal property purchases at SNT accountings, per Local Rule 7.19(B).</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 7/29/16	
			Updates:	
			Recommendation:	
			File 7- Assadourian	

Note: If the Petition is granted, Court will set status hearings as follows:

- **Thursday, September 18, 2016 at 9:00 a.m. in Dept. 303** for filing of the Trustee's bond; and
- **Thursday, October 12, 2016 at 9:00 a.m. in Dept. 303** for filing of first account of the SNT.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Probate Status Hearing Re: Filing of the First Account

		<p>SHELIA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2/25/14. The Order was signed on 3/5/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/22/16.</p> <p>1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<p>Cont. from 102915, 011316, 022416, 042016, 051816, 062216</p>			
Aff.Sub.Wit.		<p>On 8/13/14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8/25/14.</p>	
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202 Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: KT</p>
			<p>Reviewed on: 7/29/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 8 – Cook</p>

Petitioner Ja-Hadrha Johnson (Pro Per, mother)
 Guardian Willie Mae Johnson (Pro Per, maternal aunt)

Petition for Termination of Guardianship

		JA-HADRHA JOHNSON, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 7/13/2016. Minute Order states the Court orders Willie Johnson to be personally present on 8/3/2016.</p> <p>Note for background: Petitioner's previous <i>Petition for Termination</i> was heard on 2/18/2016. At the hearing on 2/18/2016, the petition was denied; the <i>Minute Order</i> states: Willie Mae Johnson was admonished by the Court. She cannot violate nor ignore a Court order or she will be in danger of being removed and the matter referred to foster care. Unsupervised visits with mother are every other week starting at 5pm Friday and ending Sunday at 5pm, starting this Saturday 2/26/2016.</p>
		~Please see Petition for details~	
Cont. from 071316			
	Aff.Sub.Wit.		
✓	Verified	Court Investigator's Report filed 7/8/2016.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	^W / _I	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/28/16
			Updates:
			Recommendation:
			File 9- Campbell

Attorney Mark S. Poochigian (for Nancy Valdez Mendez)

Probate Status Hearing Re: Informal Accounting of Closing Reserve

DOD: 10/7/2013	<p>NANCY VALDEZ MENDEZ, daughter, is Administrator.</p> <p>Order Settling First and Final Account and Report of Personal Representative, etc. filed 2/3/2016 authorized Administrator to retain \$20,000.00 in cash for a closing reserve.</p> <p>Ex Parte Order Decreasing Bond Amount [to \$20,000.00] filed 5/19/2016 set a status hearing for the informal accounting of the closing reserve on 8/3/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need informal account of closing reserve or verified Status Report and proof of service of notice of the Status Hearing pursuant to Local Rule 7.5(B).</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10- Valdez</p>

**First Amended First and Final Account and Report of Administrator with Will
Annexed and petition for Its Settlement, for Allowance of Statutory Fees and
Commissions and for Final Distribution Under Will**

DOD: 5/22/15	RUTH RUGGIERI TYSON , Administrator with Will Annexed, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	Account period: 5/22/15 – 4/20/16		
Cont. from	Accounting - \$282,258.32		
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$277,278.76		
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 71,008.76		
<input checked="" type="checkbox"/> Inventory	Administrator (statutory) - \$8,508.24		
<input checked="" type="checkbox"/> PTC			
<input checked="" type="checkbox"/> Not.Cred.	Attorney (statutory) - \$8,508.24		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail W/O	Closing - \$2,500.00		
Aff.Pub.	Distribution, pursuant to Decedent's Will, is to:		
Sp.Ntc.			
Pers.Serv.	Ruth Ruggieri Tyson - \$25,746.14		
Conf. Screen			
<input checked="" type="checkbox"/> Letters 9/21/15	Frank Ruggieri - \$25,746.14		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
<input checked="" type="checkbox"/> FTB Notice			
			Reviewed by: KT
			Reviewed on: 7/29/16
			Updates:
			Recommendation: SUBMITTED
		File 11- Ruggieri	

Petitioner
Attorney

Camacho, Rosalba (Pro Per – Daughter – Petitioner)
LeVan, Nancy J. (Court appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 2/22/16</p> <p>Voting rights affected – need minute order</p> <p><u>Minute Order 6/22/16:</u> The Court is inclined to deny this petition is there is another no show by the petitioner. Rosalba Camacho is ordered to be personally present or by CourtCall on 8/3/16.</p> <p><u>Note:</u> On 6/23/16, Petitioner filed an additional capacity declaration; however, it still does not contain the missing information. The following issue remains noted:</p> <ol style="list-style-type: none"> 1. The Capacity Declaration does not address <u>dementia medication powers</u>; only dementia placement. <u>See Dementia Attachment GC-335A.</u> Need clarification or revised capacity declaration. 	
Cont. from 030216, 041316, 042016, 051816, 062216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 7/28/16
				Updates:
		Recommendation:		
		File 13- Rosales		

Probate Status Hearing Re: Filing Proof of Funds in Blocked Account

DOD: 02/09/2016	<p>DANIEL I.S.J. REY-BEAR, was appointed Administrator with limited IAEA authority, with \$1,377,528.40 (approx.) ordered to be placed into blocked accounts at Chase Bank and Wells Fargo Bank, and with bond set at \$20,000.00 on 06/22/2016.</p> <p>Order to Deposit Money into Blocked Account filed 05/18/2016 indicates total amount to be deposited is in Chase Bank is \$1,106,502.08.</p> <p>Order to Deposit Money into Blocked Account filed 05/18/2016 indicates total amount to be deposited is in Wells Fargo Bank \$291,026.12.</p> <p>Receipt of Bond filed 07/06/2016 in the amount of \$20,000.00.</p> <p>Letters issued on 07/06/2016</p> <p>Minute Order of 06/22/2016 set this Status Hearing for the filing of the Proof of Funds in Blocked Account.</p> <p>Status Report for Proof of Deposit of Funds filed 07/11/2016 states on 06/22/2016 this Court ordered funds to be deposited into blocked accounts at Chase Bank and Wells Fargo Bank. On 06/22/2016 the Court ordered petition to post bond in the amount of \$20,000.00. Receipt of Bond was filed 07/06/2016. Certified copies of Letters were issued on 07/06/2016. The Certified copies of the Letters were delivered to both Wells Fargo and Chase bank on said date; as of today the account, at Chase Bank, were opened on Friday 07/08/2016 but as of today the bank officer advised that no money had been transferred into the new accounts and that Chase bank files the required Judicial Council Receipts on their own. Also, the Wells Fargo documents are still awaiting processing. A two week continuance is respectfully requested in order to provide the proof of funds deposited and filing of the appropriate Judicial Council form Receipt to July 28, 2016 or any other date at the convenience of the Court.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 07/13/2016: No appearance needed if proof filed 2 days before hearing.</p> <p>1. Need Receipts for Blocked Accounts.</p>
Cont. from 071316		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/29/2016
		Updates:
		Recommendation:
		File 14- Lawson

Spousal or Domestic Partner Property Petition

DOD: 1/18/2008		<p>AVNELL DANIELS, surviving spouse, is petitioner.</p> <p>No other proceedings.</p> <p>Will dated 8/22/1990 confirms petitioner's interest in their community property and devises the residue of his estate (that includes the real property subject to this proceeding) to petitioner. – see note 1</p> <p>Petitioner states (per declaration filed 5/25/2016), that on 8/22/1990, decedent signed estate documents, including the will which was prepared by Helon & Manfredo. At the time of execution of the will and other estate planning documents, petitioner was married to decedent and was still married to him at his date of death on 1/18/2008. With the exception of one parcel of property in Fresno County, decedent's assets were held by the <i>Ed and Avnell Daniels 1990 Trust</i>. It was recently discovered that one parcel of property in Fresno was not transferred to the trust. Under decedent's will, the residue of decedent's estate goes to petitioner as surviving spouse. Accordingly, a spousal property order is necessary to transfer title of the property to surviving spouse under the will.</p> <p>Petitioner has been unable to locate original will, but states she knows that the copy of will attached to petition was decedent's last will. Petitioner and husband discussed making changes to the trust, but decided not to make changes and the 1990 trust and will are still the operative documents.</p> <p style="text-align: center;">See additional page.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued to 9/7/2016 @ request of counsel</p> <p>1. Petition requests that decedent's real property pass to her pursuant to decedent's will dated 8/22/2016. However, declaration filed 5/25/2016 states petitioner is unable to locate decedent's original will. Therefore, it appears petitioner is seeking to use decedent's lost will as a basis for requesting the Court's determination that the real property pass to the surviving spouse without administration of decedent's estate. There does not appear to be authority that allows a lost will to be used in a summary proceeding.</p> <p>See additional page.</p>	
Cont. from 070616				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: SEF</p> <p>Reviewed on: 7/26/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15- Daniels</p>		

Petitioner states, continued:

On 5/7/2008, subsequent to decedent's death, petitioner picked up his original will dated 8/22/1990 from Helon & Manfredo and took it to attorney Guy Johnston so he could assist petitioner with settling decedent's estate and trust administration. It was petitioner's understanding he was going to deposit the original Will with Fresno County. However, the court records do not show receipt. Mr. Johnston died several years ago. Based on petition and said declaration, petitioner believes the will attached to petition is the last will of the decedent, and accordingly, the real property subject to this petition should pass to her as surviving spouse by terms of decedent's will.

NEEDS/PROBLEMS/COMMENTS, continued:

2. Need date of death of predeceased child pursuant to Local Rule 7.1.1D.
3. Order requests court confirmation that decedent's interest in real property both *passes* and *belongs* to petitioner. Item 7 of the petition only requests the property pass to petitioner.

Petitioner Espinoza, Fidela (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. If diligence is not found, the Court may require notice per Probate Code §1511 or further diligence on:</p> <ul style="list-style-type: none"> - Ernesto Lopez Nunez (father of Evelin, Mayra, Ernesto) - Paternal Grandparents of Evelin, Mayra, Ernesto - Unknown fathers and paternal grandparents of Jonathon and Angel - Unknown Paternal Grandparents of Jairo and Fidela 	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		w
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		x
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 7/29/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16- Espinoza/ Garcia</p>	

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need 30 days' notice to CVRC or waiver of notice pursuant to Probate Code §1822(e). 2. Need Citation. (Note: The proposed Conservatee was served by mail and signed "Notice and Acknowledgment of Receipt" of the Citation and petition pursuant to Probate Code §1824, CCP §415.30. However, the Citation, a mandatory Judicial Council form, has not been filed.) 3. Need Order. Local Rule 7.1.1.F. 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation	X		
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/29/16	
			Updates:	
			Recommendation:	
			File 18- McNabb	

Petition to Determine Succession to Real Property

DOD: 5/12/16		JANET JANJIGIAN and NORA ARAMBURU, Sisters, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	
Cont. from		No other proceedings	
	Aff.Sub.Wit.		
✓	Verified	I&A: \$80,000.00 (a 100% interest in real property located at 4975 E. Butler, Unit #126, Fresno, CA 93727)	
✓	Inventory		
	PTC		
	Not.Cred.	Decedent died intestate	
✓	Notice of Hrg	Petitioners request Court determination that the decedent's real property passes to them pursuant to intestate succession.	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/29/16
			Updates:
			Recommendation: SUBMITTED
			File 20- Janjigian

Petition to Determine Succession to Real Property

DOD: 5/30/15	DALE ERWIN PRATT aka DALE IRWIN PRATT and MARK DOUGLAS PRATT , Co-Trustees of the Douglas F. Pratt and Shirley L. Pratt Trust of 1993, as amended, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Inventory and Appraisal #3 indicates that the real property represents only <u>a portion</u> of the decedent's estate. For use of this summary procedure, the gross value of <u>all</u> of the decedent's estate must be shown to be valued at under \$150,000.00. Therefore, need clarification as to whether there are additional assets of the estate outside of what was inventoried, and if so, they should be included in this summary proceeding. Need original will and codicil pursuant to Probate Code §8200. Note: The copy of the will attached to the petition appears to be a certified copy from Madera Superior Court. If the will and codicil were deposited in the wrong county, an ex parte request for transfer to Fresno pursuant to Probate Code §8203 may be necessary. Need declaration of trustees pursuant to Local Rule 7.12.5.
Cont. from	40 days since DOD	
<input type="checkbox"/> Aff.Sub.Wit.	No other proceedings	
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	I&A: \$60,000.00 (an undivided one-half interest in real property located at 3788 E. Swift Ave., Fresno, CA 93726)	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Will dated 6/23/93/Codicil dated 9/22/03	
<input checked="" type="checkbox"/> Aff.Mail	devise estate to the the Douglas F. Pratt and Shirley L. Pratt Trust of 1993.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Petitioners request court determination that the decedent's one-half interest in the real property passes to them as trustees pursuant to the decedent's will.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/29/16
		Updates:
		Recommendation:
		File 22- Pratt

Petitioner: Minerva Munoz Sewell (pro per)

Petitioner: Vivian Munoz Alaniz (pro per)

Petitioner: Jose Munoz (pro per)

Petition to Determine Succession to Real Property

DOD: 8/23/12		<p>JOSE MUNOZ, MINERVA SEWELL and VIVIAN ALANIZ, children, are petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>I & A - \$60,000.00</p> <p>Petitioners request court determination that Decedent's 100% interest in real property located in Fresno, pass to them in equal shares.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order		X	
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 7/29/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23- Munoz</p>	

24 Angel Rangel, Ellah Osornio (GUARD/P)

Case No. 16CEPR00678

Petitioner Rangel, Tony Ramirez (Pro Per – Maternal Step-Grandfather)

Petitioner Salazar, Sandra Lydia (Pro Per – Maternal Grandmother)

Objector Montano, Baldomero (Pro Per – Father)

Petition for Appointment of Temporary Guardian of the Person

Ellah Age: 9	<p>TEMPORARY Granted to Sandra Salazar only; EXPIRES 08/03/2016</p> <p>GENERAL HEARING 08/30/2016</p> <p>TONY RAMIREZ RANGEL, maternal step-grandfather, and SANDRA LYDIA SALAZAR, maternal grandmother, are petitioners.</p> <p><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 07/13/2016: Mario Osornio, also present. Baldomero Montano was served on 07/07/2016. Mr. Montano needs to notice everyone legally entitled. Petition granted for Sandra Salazar only.</p>
Angel Age: 2		
Cont. from 071316		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. w/		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/29/2016
		Updates:
		Recommendation:
		File 24- Rangel/ Osornio

Petitioner Evelyn Louise Traylor (Pro Per, maternal grandmother)

Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing set for 9/21/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		EVELYN LOUISE TRAYLOR, maternal grandmother, is Petitioner.	
		~Please see Petition for details~	<p>1. Need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for:</p> <ul style="list-style-type: none"> • Felicia Georgeson, mother; • Teddy Borboa, father.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/29/16
			Updates:
			Recommendation:
			File 26- Borboa