

**1 Lorri Lee (CONS/PE) Case No. 0296726**

Attorney  
Attorney

Ratzlaff, Ruth E  
Teixeira, J. Stanley  
Probate Status Hearing Status

<b>Age:</b>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p style="text-align: center;">File transferred to Tulare County. Notice of Receipt of Papers and Pleadings by Tulare County filed 07/27/15.</p>
<b>DOD:</b>		
<b>Cont. from</b>		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
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<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/28/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p>File 1 – Lee</p>



**3 Ellen Mayfield (Estate)**

Case No. 05CEPR00446

Atty Moore, Susan L. (for Minnie Mayfield-Johnson – Administrator

Status Hearing Re: Filing of the Final Account and Petition for Distribution

DOD: 07/19/96	<p><b>MINNIE MAYFIELD-JOHNSON</b>, daughter, was appointed as Administrator with limited IAEA authority and without bond on 02/28/06.</p> <p>Letters of Administration were issued on 02/28/06.</p> <p>Inventory &amp; Appraisal, final, filed 11/23/05 - \$40,000.00</p> <p>Inventory &amp; Appraisal, Reappraisal for Sale, filed 04/05/07 - \$160,000.00</p> <p>Order for Settlement of the First Account was filed on 05/08/2014.</p> <p>Minute Order of 05/08/2014 set this matter for the Filing of the Final Account and Petition for Distribution.</p> <p><b>Status Report filed 06/01/2015</b> states the estate remains open with assets consisting of the real property located at 727 Pottle Avenue, Fresno, with current value estimated at approximately \$50,000.00. Since the last status hearing, the estate has offered to sell the property to Wanda Smith being a beneficiary of the estate and current occupant of the property for \$50,000.00. The Administrator has engaged the services of Teresa Norman, Realtor with Modern Realty to list the property for sale prior to the hearing date if there is no agreement to sell the property to Wanda Smith, prior to that date.</p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>OFF CALENDAR.</b>  <b>Second and Final Account filed 07/27/2015. Hearing is set for 09/02/2015.</b></p> <p>1. Need Final Account and Petition for Final Distribution.</p>
Cont. from 090414, 030515		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LV		
Reviewed on: 07/28/2015		
Updates:		
Recommendation:		
File 3 - Mayfield		

**4 Elvira Rodriguez (Estate)**

**Case No. 05CEPR00988**

**Executor Murillo, Joel M. (Attorney/Executor)**

**Attorney Murphy, Christine M. (Deputy Attorney General – Objector)**

**Motion to Termination Further Proceedings and Discharge of Personal Representative**

<b>DOD: 04/15/05</b>	<b>JOEL MURILLO</b> was appointed Executor with Full IAEA without bond and Letters issued on 02/22/2006.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 070215</b>		
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	x	
<b>Aff.Mail</b>	x	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<input checked="" type="checkbox"/> <b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Petitioner states:</b> in the petition for probate filed 08/26/2005, movant alleged that the value of the assets of decedent subject to probate administration was \$155,000.00. This allegations was based on the best evidence available that decedent died possessed of the real estate at 10651 Fantz, Del Rey, California (the said real estate), which was subject to administration. On June 25, 2014, a final Inventory and Appraisal was filed in this estate reflecting that property. However, the property described above is not now or was it on June 25, 2014, property that is subject to administration. The reason is that on 06/09/2014, in Fresno Superior Court case 14CEPR00329, the court Ordered on the Petition to Determine Succession to Real Property pursuant to Probate Code § 13151 that the said real estate passed to Angelita Garcia. Thus, the said real estate is no longer an asset of this estate, rendering moot the Inventory and Appraisal filed on 06/25/2014.</p> <p>Movant diligently searched for all assets of decedent but failed to discover any property of any kind belonging to the estate that is subject to administration.</p> <p>All costs, expenses, and premiums on surety bonds, incurred in the administration of the estate have been paid.</p> <p>A request for special notice was filed by the California Department of Health Services and notice of the time and place of hearing on this motion was given as required by law.</p> <p><b>Wherefore, movant prays:</b></p> <ol style="list-style-type: none"> <li>1. For an order terminating further proceedings for the administration of the estate.</li> <li>2. For an order to discharge the personal representative of the estate.</li> <li>3. For such other orders as the court may deem proper.</li> </ol> <p style="text-align: center;"><b>Please see additional page</b></p>	<p><b>Minute Order of 07/02/2015:</b> <b>The Court's inclination is to deny the motion, but does not make that ruling today.</b></p> <p><b>The following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need Notice of Hearing to be served on all interested parties.</li> <li>3. Need Notice to the Department of Health Care Services pursuant to the Request for Special Notice filed 07/03/2006.</li> </ol>
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 07/28/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 4 - Rodriguez</b>

**Opposition to Motion to Terminate Further Proceedings and Discharge of Personal Representative filed 06/24/2015 by Christine M. Murphy, Deputy Attorney General**, states on May 27, 2015, the personal representative of decedent Elvira Rodriguez, Joel Murillo, filed a "Motion to Termination (sic) Further Proceedings and Discharge of Personal Representative". While the Department of Health Care Services (Department) was served with the motion, counsel for the Department was not and did not receive a copy of the motion until mid-June. Department opposes the granting of Motion on the grounds that the Judgment and Judgment Lien against petitioner Joel Murillo, as personal representative, has not been satisfied.

Department obtained a judgment against Joel Murillo, as representative of the Estate of Elvira Rodriguez, on August 9, 2009 in *Shewry v. Murrillo*, Fresno Superior Court Case No. 08CECG03103DRF. Attached here to as Exhibit A is a copy of the Notice of Entry of Judgment and Judgment in that case. Subsequently, a Judgment Lien was recorded against the estate property of decedent at 10651 E. Fantz Ave. Del Rey, California, 93616 (Estate Property). Attached hereto as Exhibit B is a copy of the Judgment lien. The lien remains on the estate property and has not been satisfied by the petitioner.

After the filing of the judgment lien, Joel Murillo initiated another action to probate the estate property of the decedent Elvira Rodriguez. (Matter of Elvira Rodriguez, Fresno Superior Court, Case No. 14CEPR00329.) In the later action, the Court issued an order dated 06/09/2014, determining that the estate property of Elvira Rodriguez succeed to the beneficiary of the Will, Angelita Garcia.

Department opposes the granting of the present motion on the grounds that the judgment against petitioner Joel Murillo, as personal representative in the above-entitled matter, and the judgment lien, have not been satisfied. Thus, any order of discharge would not be appropriate without satisfaction of the judgment and lien.

Further, denial of the motion to discharge Joel Murillo, as personal representative, will preserve the Department's claim and avoid further litigation. Department is concerned that because of the multiple proceedings probating the estate property there may be a later challenge by Angelita Garcia to the legitimacy of the Department's lien against the Estate Property. The Department wants to avoid the need for a Court action pursuant to Welfare and Institutions Code section 14009.5 against Angelita Garcia as a recipient of estate property or an action for payment from the personal representative. Thus, the Department respectfully requests that the Court deny the motion seeking to terminate further proceedings and to discharge Joel Murillo as personal representative until the judgment is satisfied by either settlement involving the beneficiary of the Estate Property, recognition of the lien by Angelita Garcia, or payment of the Department's claim.

Also, the parties are presently in settlement discussions regarding the satisfaction of the Department's Judgment and lien. Department, thus, requests that the Court continue this motion to allow for the entry of a settlement agreement addressing the issues raised by the outstanding judgment and requests a continuance until at least August 14, 2015 for the drafting of said settlement agreement.

For the foregoing reasons, Department respectfully requests the Court deny the motion or, in the alternative, continue the motion to allow for the entry of settlement agreement.

**5 Manuel Choperena Jr. (Estate)**

**Case No. 06CEPR00048**

Attorney Keene, Thomas J. (for Anita Choperena – Administrator/Petitioner)

**Report of Sale & Ptn for Order Confirm Sale of Real Property**

<b>DOD: 11-27-05</b>	<b>ANITA CHOPERENA</b> , Administrator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> A status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Thursday, August 27, 2015, at 9:00am in Dept. 303</b> for filing of additional bond in the amount of \$550,000.00.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearing on the matter, the status hearing will come off calendar and no appearance will be required.</p>
	<b>Sale Price:</b> \$922,500.00	
	<b>Overbid:</b> \$969,125.00	
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<b>Reappraisal:</b> \$1,025,000.00	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>	<b>Property:</b> (APN: 090-170-060-000) (APN: 090-170-061-000)	
<input type="checkbox"/> <b>PTC</b>	I-5 Pole Line, situated in Los Banos, Merced County	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Publication:</b> The Business Journal	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>	<b>Buyers:</b> Maninder Singh and Sharanjit K. Bal, husband and wife as joint tenants	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	<b>Broker:</b> \$36,900.00 (4% - payable \$18,450.00 each to Thomas Parker, Realtor and Taj Randhawa, Realtor)	
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>	Current bond is \$150,000.00. Petitioner states that additional bond of \$550,000.00 will be posted after sale is complete.	
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input checked="" type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 07/28/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5 – Choperena</b>

**Probate Status Hearing Re: Failure to File a Petition for Final Distribution**

<b>DOD: 1-18-06</b>	<p><b>BETTY MARIE GLOVER</b>, daughter, was appointed as Executor with Full IAEA with bond of \$276,000.00 on 8-28-07. Bond was filed and Letters issued on 11-1-07.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Attorney Fanucchi filed a "Notice of Lien for Attorney's Fees" alleging fees totaling \$1,630.00; however, there does not appear to be any Court order authorizing this sum to this attorney.</p> <p><b>Note:</b> According to the decedent's will dated 2-20-03 which was admitted to probate on 8-28-07, the heirs to this estate are the decedent's three children: Administrator Betty Glover, Donald Hunt, and Barbara Hunt.</p>
	<p>The appointment was appealed; however, pursuant to the Opinion entered 5-22-08 by the Fifth Appellate District, the order of the probate court was affirmed and costs were awarded to the Executor. Remittur was filed 7-23-08.</p>	<p><b>Note:</b> According to the decedent's will dated 2-20-03 which was admitted to probate on 8-28-07, the heirs to this estate are the decedent's three children: Administrator Betty Glover, Donald Hunt, and Barbara Hunt.</p>
<b>Cont. from 062014, 081714, 093014, 013015</b>	<p>On 2-14-14, the Court set this status hearing for failure to file a petition for final distribution.</p>	<p><b>1. Need First Account and Petition for Final Distribution verified written status report regarding the status of administration and the estate assets and the estimated time to close the estate.</b></p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	<p><b>Status Report filed 1-21-15 by Attorney Amador states</b> the estate consists mainly of a single real property asset that contains a residence and a long defunct commercial property. One of the heirs, Executor's sister Barbara Hunt, has been occupying the property for many years in defiance of the Executor's direction. The Executor has been attempting to remove her sister from the property through negotiation in hopes of avoiding a formal eviction causing more distress and distrust between the siblings than already exists. This has proven fruitless. Therefore, Executor has engaged counsel to evict Ms. Hunt. A 30 day notice was served 1-2-15. If the property is not vacated, an unlawful detainer action will be filed. However, Barbara Hunt is already designated as a Vexatious Litigant, and it is expected that she will fight the lawsuit. It is expected that this will take a few months. Executor requests a six month continuance for the eviction to run its course and to allow time to sell the property.</p>	<p><b>2. The original petition estimated the value of the estate at \$276,000.00 which included real and personal property and the Executor filed a bond in that amount of 11-1-07. The Inventory and Appraisal filed 9-8-14 indicates real property only valued at \$350,000.00. The Court may require increased bond pursuant to Cal. Rules of Court 7.204.</b></p>
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 7/28/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6 – Hunt</b>

**Notice of Status Hearing Re: Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 11/25/07</b>	<p><b>MARGIE GFELLER</b>, Spouse, was appointed as Executor without IAEA authority and without bond on 03/18/08. Letters were issued on 05/13/08.</p> <p><b>Petition for Authority to Administer Estate without Court Supervision</b> filed 06/02/08. <b>Order Granting Authority To Administer Estate Without Court Supervision</b> was filed 07/10/08. <b>Letters Testamentary with Full IAEA Authority</b> were issued on 07/14/08.</p> <p>Inventory &amp; Appraisal, partial no. 1 - \$210,000.00</p> <p>Inventory &amp; Appraisal, partial no. 2 - \$835,000.00</p> <p><b>Notice of Status Hearing</b> filed 10/31/13 set this matter for status regarding failure to file a First Account and/or Petition for Final Distribution. <b>Clerk's Certificate of Mailing</b> states that the Notice of Status Hearing was mailed to Joanne Sanoian on 10/31/13.</p> <p><b>Status Hearing Report</b> filed 07/27/15 states: the personal representative was previously represented by Joann Sanoian. After reviewing Ms. Sanoian's files and consulting with the Executor, CPA and members of Ms. Sanoian's staff, it has been determined that Capital One's creditor's claims and federal and state tax liens and/or liabilities must be resolved prior to the preparation of a Petition for Final Distribution. Due to the passage of time, locating the necessary documents to close the estate has been difficult and time consuming. Because counsel must locate and obtain the corporation's books and records in order for the Executor to prepare and file the federal tax returns for the corporation and the estimated time the IRS generally takes to assign the case to a Revenue Officer, counsel requests this matter be continued to late January 2016. Counsel believes that the IRS and FTB tax liabilities can be resolved during that time period and a Petition for Final Distribution can be filed soon after the resolution of those corporate tax liabilities.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 04/16/15</b></u></p> <p>1. Need Accounting/Report of Administrator and Petition for Final Distribution.</p>
<b>Cont. from 010314, 030714, 050214, 073114, 081414, 091814, 121814, 041615</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/28/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 – Gfeller</b></p>	

**Probate Status Hearing RE: Request for Attorney's Fees**

<b>DOD: 5/21/08</b>	<b>JEFF DALE</b> , Successor Trustee, filed a Motion to Dismiss petitions filed by <b>DEBBIE DUEHNING</b> , Conservator of Beneficiary George McLain, IV, on 2/13/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>DEBBIE DUEHNING</b> , Conservator of Beneficiary George McLain, IV, filed a Motion for Leave to Amend Petition on 3/30/15.	
	On 5/14/15, the matters were continued to 7/2/15 due to late filed documents. Mr. Freed, attorney for Debbie Duehning, made a verbal request for fees and costs associated with the hearing due to the continuance. Minute Order states the Court does not rule on the request today. Mr. Freed may make the request again in the future.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<b>Minute Order 7/2/15 states:</b> Mr. Marshall requests time to brief the issue of attorney's fees; points and authorities are due by 7/16/15. Mr. Freed's reply is due by 7/23/15. If the Court has no questions with regard to the fee issue on 7/30/15, then it will be taken under submission at that time, and the Examiner will advise counsel that no appearance is necessary. For the record, Counsel is in dispute as to whether or not the Petition for Order Compelling Trustee to Make Distribution to Trust Beneficiary; for Imposition of a Constructive Trust; and for an Accounting filed 4-6-11 is still pending, but Counsel agree that the Petition to Review Reasonableness of Trustees Compensation, Reasonableness of Attorney's Fees and Costs; for an Accounting and for Removal of Trustee filed 8-25-11 is still pending. The Court will set status hearings regarding these issues on the written order it issues for this instant matter.	
<input type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>	Memorandum of Points and Authorities in Opposition to William J. Freed's Request for Compensatory Legal Fees and Costs was filed 7/16/15 by Mr. Marshall. Mr. Freed filed a Reply Brief and Declaration in Support of Requests for Fees and Costs on 7/22/15.	
<b>SEE ADDITIONAL PAGES</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 7/28/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8 – Mclain</b>

**Mr. Marshall's P&A in Opposition to Mr. Freed's request for compensatory legal fees and costs filed 7/16/15 states** Mr. Freed has requested \$540.67 pursuant to CCP §473(a)(2)(b) and references CCP §473. A declaration referencing §473 does not entitle Mr. Freed to \$540.67 in fees and costs because: 1) no relief was granted under §473; 2) the fees and costs are unreasonable as they were not caused by the late filing; 3) the amount is unreasonable. The Court should deny Mr. Freed's request.

**Mr. Freed's Reply Brief states** Mr. Marshall's arguments are without merit. The fees and costs were caused by Mr. Marshall's late filing. The request is minimal and completely reasonable. Mr. Freed now also requests an additional \$900.00 for 3 hours at \$300/hr to draft this reply brief and declaration due to Mr. Marshall's extensive opposition. Mr. Freed requests the Court grant his request for fees and costs pursuant to §473 and order Mr. Marshall to pay Mr. Freed's original request of \$540.67 and an additional \$900.00 representing Mr. Freed's time for the current reply. See declaration in support.

<b>Age: 18</b>	<b>PATTI CRABLE</b> , trustee, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>OFF CALENDAR</b></u> <b>Amended Accounting filed 07/06/15 and set for hearing on 08/17/15</b>	
	Account period: <b>09/25/12 – 11/26/14</b>		
<b>Cont. from 061115, 062515</b>	Accounting - ?		
<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$0.00</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>??</b>		
<b>Inventory</b>	Trustee - <b>not addressed</b>		
<b>PTC</b>			
<b>Not.Cred.</b>	Attorney - <b>not addressed</b>		
<b>Notice of Hrg</b> <input checked="" type="checkbox"/>			
<b>Aff.Mail</b> <input checked="" type="checkbox"/>	Bond is currently filed in the amount of \$11,000.00, petitioner is requesting that bond be reduced to zero because the remaining assets of the Trust are held in a blocked account.		
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
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<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b> <input checked="" type="checkbox"/>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 07/28/15
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 9 - Crable</b>	

**10 William J. Miller (Estate)**

**Case No. 13CEPR00875**

**Attorney: Winter, Gary L., for Petitioner Heather D. Sandstrom, Administrator**

**First and Final Account and Report of Status of Administration and Petition for: (1) Settlement Thereof; (2) Approval of Sale of Personal Property; (3) Allocation of Community Property Debt to Surviving Spouse; (4) Allowance of Statutory Attorney's and Administrator's Compensation; (5) Allowance of Extraordinary Attorney's Compensation; (6) Funds Secured by Real Property; and (7) for Final Distribution**

<b>DOD: 9/3/2013</b>	<b>HEATHER D. SANDSTROM</b> , daughter and Administrator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Status Report of Heather D. Sandstrom, Administrator, filed 7/29/2015 states</b> the specific actions taken to address examiner notes, and anticipates at least a <b>45-day</b> continuance is needed to update the account.</p> <p><b>Continued from 6/18/2015.</b> Minute Order states counsel informs the Court that a Notice of Proposed Action is not being sought for the real property. Mr. Winter withdraws his request for the estate taking out a loan.</p> <p><b>Note:</b> Declaration of Heather Sandstrom filed 6/16/2015 states she intends to file a first amended petition which will address remaining issues. Court records show an amended petition has not yet been filed.</p> <p><b>Note:</b> Reappraisal for Sale was filed 7/13/2015 showing a real property value of <b>\$325,000.00</b>.</p> <p><b>~Please see additional page~</b></p>
<b>Cont. from 052115, 061815</b>	<b>Account period: 9/4/2013 – 3/20/2015</b>	
	Accounting - <b>\$311,788.59</b>	
	Beginning POH - <b>\$306,950.59</b>	
	Ending POH - <b>\$292,709.08</b>	
	<i>(consisting of real property in Tollhouse; personal property including vehicles; \$9.08 is cash)</i>	
<b>Aff.Sub.Wit.</b>	Administrator - <b>[\$9,179.77]</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	<i>(exceeds \$9,139.77 statutory)</i>	
<b>Inventory</b>	Attorney - <b>[\$9,179.77]</b>	
<input checked="" type="checkbox"/> <b>PTC</b>	<i>(exceeds \$9,139.77 statutory)</i>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney XO - <b>\$2,450.50</b>	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<i>(for 11.90 hours @ attorney rates from \$265 to \$285 per hour; for meetings for settlement of interest with Heidi Miller; services related to sale of real property;)</i>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Administrator Costs - <b>\$17,746.87</b>	
<b>Aff.Pub.</b>	<i>(per Declaration attached as Exhibit C; for funeral expenses of \$15,802.63; other expenses of \$1,944.24 for telephone service, publication, probate referee, filing fees, certified copies;)</i>	
<input checked="" type="checkbox"/> <b>Sp.Ntc.</b>	<b>Petitioner states:</b>	
<b>Pers.Serv.</b>	<ul style="list-style-type: none"> <li>On 3/5/2015, Petitioner filed a Notice of Proposed Action seeking consent to sell Decedent's music equipment valued at <b>\$3,000.00</b> for the price of <b>\$5,000.00</b> on 3/20/2015 (net gain of <b>\$2,000.00</b>);</li> <li><b>HEIDI MILLER</b>, surviving spouse, filed an objection on 3/9/2015 to the proposed action for sale of music equipment, and the proposed action has not been completed as of the date of this filing [4/14/2015]; the buyer is still willing and able to purchase the music equipment, which will provide the estate with needed funds to pay ongoing liabilities;</li> </ul>	
<b>Conf. Screen</b>	<b>~Please see additional page~</b>	
<b>Letters</b> 120413		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<b>Order</b>	X	
<b>Aff. Posting</b>		
<input checked="" type="checkbox"/> <b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 7/29/15</p> <p><b>Updates:</b> 7/29/15</p> <p><b>Recommendation:</b></p> <p><b>File 10 - Miller</b></p>

**Petitioner states, continued:**

- Petitioner's proposal to sell the music equipment for **\$5,000.00** should be approved because the value exceeds appraisal and the estate is in need of cash; assuming approval, the **\$2,000.00** gain on sale has been considered in the calculations in the petition; **[Note: Heidi Miller's Objection to the Petition for Probate** filed on 11/6/2013 asserts specific items of musical equipment that is in the possession of the Petitioner is community property, purchased during the marriage of she and Decedent [date of marriage was 8/18/2012, Decedent's DOD 9/3/2013];
- **Advance of Funds by Petitioner for Closing Expenses and Cash to Surviving Spouse:** Petitioner (daughter of Decedent) and **SHANNON WITT**, daughter of Decedent, desire to keep Petitioner's real property as a family asset and to receive distribution of such property in kind, **50%** to each; due to the limited cash in the estate, and the desire to maintain Decedent's real property as a family asset instead of liquidating it, Petitioner and **SHANNON WITT** have both advanced personal funds, and Petitioner anticipates payment of expenses including:
  - payment of 2015 real property taxes on **\$608.49**;
  - payoff of Bank of America creditor's claim of **\$5,732.06**;
  - payoff of Decedent's Wells Fargo mortgage of **\$22,026.06**;
  - compensation to Petitioner of **\$9,139.77**;
  - compensation to Petitioner's attorney of **\$9,139.77**;
  - extraordinary fees to Petitioner's attorney of **\$2,450.50**;
  - accountant's fees for fiduciary income tax returns of **\$295.00**;
  - reimbursement of costs advanced by Petitioner for funeral expenses of **\$15,802.63**; *Declaration of Heather Sandstrom attached as Exhibit C*;
  - reimbursement of costs advanced by Petitioner for other estate expenses of **\$1,944.24**; *Declaration of Heather Sandstrom attached as Exhibit C*;
  - reimbursement of costs advanced to Shannon Witt of **\$5,479.02**; *Declaration of Shannon Witt attached as Exhibit G*.

**Note Re Advance of Funds by Shannon Witt:** Allowance of Creditor's Claim of Shannon Witt for **\$5,479.02** was filed on 7/24/2015.

~Please see additional page~

**Petitioner states, continued:**

- **Characterization of Community Property Debt:** The estate consists entirely of the separate property of Decedent; **HEIDI MILLER** is the surviving spouse of Decedent [*date of marriage was 8/18/2012*]; the following are the unsecured debts of Decedent and should be characterized as community property as necessities of life within the meaning of CA Family Code § 2623:
  - **\$5,732.06** to Bank of America FIA Card Services – community property, to be paid upon Court approval and final distribution; **50%** to be paid by estate (**\$2,866.03**), and **50%** to be paid by surviving spouse (**\$2,866.03**); statements from 7/2012 to 8/2013 attached as Exhibit F, showing each purchase and interest that accrued during marriage of Decedent to the surviving spouse and reflecting charges that benefitted the marriage such as concert tickets, camping, and entertainment, where Petitioner is informed and believes the surviving spouse participated; Petitioner contends that such charges during the marriage are all community debts where the surviving spouse is personally liable within the meaning of Probate Code § 13550;
  - **\$5,859.00** for Federal Income Taxes for 2013 – community property, paid **50%** by estate (**\$2,929.50**) and **50%** by surviving spouse (**\$2,929.50**); Petitioner contends that 2013 federal income taxes during the marriage are community debts where the surviving spouse is personally liable within the meaning of Probate Code § 13550;
- **Allocation of Community Property Debt:** Pursuant to Probate Code § 11444(b)(5), if the net value of the community property assets is less than the unsecured community debts, the unsatisfied portion of the debts shall be allocated equally between the separate property assets of the Decedent and the surviving spouse; prior to distribution as provided in the petition, the debts of the estate should be allocated at **50%** to be paid by estate (**\$2,866.03**), and **50%** to be paid by surviving spouse (**\$2,866.03**) for the Bank of America creditor's claim; and **50%** to be paid by estate (**\$2,929.50**) and **50%** to be paid by surviving spouse (**\$2,929.50**) for the 2013 federal income taxes.

**Proposed Distribution pursuant to intestate succession, including share adjustments to Heidi Miller:**

- **HEIDI MILLER** – 1/3 of the estate consisting of Layton/Skyline Trailer, wood splitter, and 10 cords of mixed oak and pine firewood; and [**\$65,040.16 cash; Note: Estate does not contain this cash**]; **[Second Note: Heidi Miller's Objection to the Petition for Probate** filed on 11/6/2013 was filed with a fee waiver. **HEIDI MILLER**, surviving spouse, will be distributed property from this estate. Therefore, a filing fee of **\$435.00** is due from Heidi Miller prior to processing of the order distributing assets to her. *Declaration of Heather Sandstrom* filed 6/16/2015 states she will pay the fee and charge **\$435.00** against Heidi's share.
- **HEATHER SANDSTROM** – 1/3 of the estate consisting of 1959 Woody, **50%** undivided interest in household appliances, **50%** undivided interest in single family dwelling in Tollhouse subject to the first deed of trust against Decedent's property in the amount of **\$138,000.00**, and 50% undivided interest in remaining estate cash;
- **SHANNON WITT** – 1/3 of the estate consisting of 1996 Ford, **50%** undivided interest in household appliances, **50%** undivided interest in single family dwelling in Tollhouse subject to the first deed of trust against Decedent's property in the amount of **\$138,000.00**, and 50% undivided interest in remaining estate cash.

~Please see additional page~

**Petitioner requests this Court order that:**

1. Petitioner's proposed sale of the music equipment to **CRAIG VINCENT GREEN** in the amount of **\$5,000.00** is approved;
2. The administration of this estate is closed;
3. The First and Final Account of Petitioner as Administrator is settled, allowed and approved as filed;
4. All acts and proceedings of Petitioner as Administrator as set forth in the petition is confirmed and approved;
5. Petitioner is authorized and directed to pay the Petitioner's statutory commissions, the statutory attorney fees, the extraordinary attorney fees, the reimbursement to Petitioner, and the reimbursement to **SHANNON WITT**;
6. The debts are characterized as community property as stated in the petition;
7. The community property debts should be allocated **50%** to **HEIDI MILLER** and **50%** to the estate;
8. Petitioner is authorized to charge ½ share to **HEIDI MILLER** in the amount allocated for community debt;
9. Petitioner is authorized to distribute the estate as stated in the petition; and
10. On the filing of receipts [*and an Ex Parte Petition for Final Discharge and Order*] the Petitioner be discharged and released from all liability to be incurred hereafter.

**NEEDS/PROBLEMS/COMMENTS, continued:**

**The following issues from the last hearing remain:**

1. Paragraph 21 of the *Petition* states the schedules in support of the account have been prepared assuming approval of the sale of the music equipment, to which an objection has been made. The statutory fee base includes the **\$2,000.00** gain on sale of the music equipment; however, it appears to be premature to authorize the statutory fee amount based upon a sale which has not been realized with funds actually received into the estate.
2. Petitioner requests the Court find that the proposed sale of the music equipment to **CRAIG VINCENT GREEN** in the amount of **\$5,000.00** be approved. However, *Heidi Miller's Objection to the Petition for Probate* filed on 11/6/2013 states that she and Decedent were married on 8/18/2012, and she asserts that the musical equipment that Petitioner proposes to sell is community property, purchased during her marriage to Decedent. Need additional information regarding the efforts by Petitioner to resolve the dispute regarding the music equipment and/or some evidence to refute the community property claim to the music equipment.
3. Petitioner requests relief pursuant to Probate Code § 11444(b)(5). Probate Code § 11444(b) provides that in the absence of an agreement, each debt subject to allocation shall first be characterized by the Court as separate or community, **in accordance with the laws of the state applicable to marital dissolution proceedings**. Determination of the Decedent's estate property as separate or community is an inappropriate request to be made in the instant Probate proceeding, and it appears Petitioner needs to seek an alternative resolution to the dispute for determination of marital property versus community property between the estate and Heidi Miller.

~Please see additional page~

**NEEDS/PROBLEMS/COMMENTS, continued:**

4. Need proposed order pursuant to Local Rule 7.6.1, containing a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance, and the amounts to be distributed.

**Note Re Inventory and Appraisal for future reference of attorney:** *Final Inventory and Appraisal* filed 3/13/2014 is marked as a "corrected" inventory and appraisal. However, it appears this is a supplemental inventory and appraisal, as it lists an asset not previously appraised (firewood and wood splitter) and does not appear to correct a previously filed inventory and appraisal. Further, the inventory and appraisal filed 3/13/2014 lists at Item 3 an inserted dollar sign and a total, which could be misleading to the Court; this space is not intended by the Judicial Council form DE-160 to contain a dollar amount of all assets inventoried and appraised.

Petition for Termination of Conservatorship Estate (Probate Code §§ 1861 & 2626)

		<p><b>JANET SORENSEN and HARRIET SATTERBERG</b>, Co-Conservators of the Estate with bond of \$8,800.00, are Petitioners.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 5/30/15:</b> The Court anticipates approving this petition upon approval of the <b>Second Account</b>.</p> <p><b>Note:</b> The <b>Second and Final Account</b> is Page B of this calendar.</p> <p><b>Note:</b> A <b>Special Needs Trust</b> was established for this Conservatee 3/17/14 in 14CEPR00393. The only remaining asset of the conservatorship estate, a vehicle, was authorized to be sold for \$7,300.00 pursuant to Ex Parte Order Approving Sale of Personal Property filed 4/8/15.</p> <p><b>Note:</b> The Proposed Order includes a blank for a due date for the <b>Final Account</b>. Because the <b>Final Account</b> has been filed and is being reviewed concurrently with this petition, a revised proposed order may be necessary.</p>
<p>Cont. from: 043015, 063015</p>			
	<b>Aff.Sub.Wit.</b>	<p><b>Petitioners state</b> the Conservatee resides at Eureka Rehabilitation and Wellness Center in Eureka, CA. He was moved to this facility in November 2014 following the closing of his previous residence, Wish-I-Ah Healthcare &amp; Wellness Center in Auberry, CA. Conservatorship of the estate is no longer required in that the estate has been exhausted as follows: On 3/17/14, the Court entered its Order Authorizing Proposed Action to Exclude Funds from Conservatee's Estate and Establishing Special Needs Trust. Said order established the George W. Satterberg, Jr. Special Needs Trust and appointed Janet Sorensen and Harriet Satterberg as Co-Trustees. Thereafter, on 6/17/14, the Court entered its Order Establishing Court Supervision of Special Needs Trust in 14CEPR00393. With the Court's establishment of the special needs trust, all of the Conservatee's assets were transferred to and are currently held by the Co-Trustees of the special needs trust. The only asset not held in the special needs trust is an automobile of nominal value, listed in the Co-Conservator's First Account filed 2/20/15. All income not otherwise received by the Special Needs Trust is received by the Conservatee's Social Security payee. Therefore, Petitioners assert the assets of the conservatorship estate have been exhausted and the conservatorship of the estate should be terminated.</p> <p><b>Petitioners pray for termination of the conservatorship of the estate of George William Satterberg, Jr., and for such other and further orders as the Court may deem proper.</b></p>	
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b> <small>W</small>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		



**12 Cleophus Smith (Estate) Case No. 14CEPR00048**

Attorney Tomassian, Gerald M. (for Julia Williams – Executor)

**Probate Status Hearing Re: First and/or Final Account**

<b>DOD: 06/19/2012</b>	<p><b>JULIA WILLIAMS</b>, was appointed Executor with full IAEA authority without bond on 05/29/2014.</p> <p>Letters issued on 06/20/2014.</p> <p>Final Inventory and Appraisal filed 10/22/2014 shows an Estate valued at \$128,000.00.</p> <p>Minute Order of 05/29/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.</p> <p><b>Verified Status Report filed 07/21/2015</b> states the assets of the estate as shown in the final inventory and appraisal consist of two parcels of real property and a handicap van. The assets are being liquidated in order to raise sufficient cash to cover the expenses of administration. One parcel of real property has already been sold and the remaining parcel is on the market. The administration of the estate cannot be completed until the property sales have been completed.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		1. Need First Account or Petition for Final Distribution.
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
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<b>Sp.Ntc.</b>		
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<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 07/28/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12 – Smith</b>

**Status Hearing Re: Filing of the First Account or Petition for Final Distribution**

<b>DOD: 9/13/13</b>	<b>JENEBIE LAZO and JEREMIAH RIBEIRO</b> , Daughter and Son, were appointed Co-Administrators with Full IAEA without bond and Letters issued on 3/20/14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 052215</b>	At the hearing on 3/20/14, the Court set this status hearing Re: Filing of the First Account or Petition for Final Distribution.	<b>1. Need First Account or Petition for Final Distribution.</b>  <b>Reviewed by:</b> skc <b>Reviewed on:</b> 7/28/15 <b>Updates:</b> <b>Recommendation:</b> <b>File 13 - Ribeiro</b>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Inventory and Appraisal filed 7/30/14 reflects various real and personal property, total value \$295,000.00.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<b>Status Report filed 7/17/15 states</b> there has been no change in the estate's condition:	
<input type="checkbox"/> <b>Aff.Mail</b>	<ul style="list-style-type: none"> <li>• There are still no monies to pay all of the outstanding bills, including property and income taxes;</li> <li>• The banks refuse to allow a cashier's check to one of the children, Jason Ribeiro, to be deposited without his signature (even though he signed a limited power of attorney in favor of the co-administrators and agreed to loan the funds to the estate for liquidity;</li> <li>• Jason Ribeiro remains incarcerated in a federal prison (having recently been moved from one to another) and unable or unwilling to counter-sign the check, waive accountings, or otherwise approve any actions by the administrators until he is released;</li> <li>• At this time Jason Ribeiro's proposed release date is 11/9/15, at which time it is anticipated that the administrators will be able to access funds to pay estate expenses, approve or waive accountings, and sell or otherwise dispose of nonproductive assets to wind up the estate.</li> </ul>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>	The attorney requests status hearing be set for mid-November when there hopefully will have been progress made. Alternatively, if the court wishes sooner status report, that such date is set out 60-90 days.	

Status Hearing Re Filing of the First Account or Petition for Final Distribution.

DOD: 1/14/14		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>First and Final Account filed 7/17/15 is set for hearing on 8/31/15.</p>
Cont. from 061915, 071615		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input checked="" type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 7/28/15
		Updates:
		Recommendation:
		File 14 - Anderson

Pro Per Petitioner Brenda Long Suta, Executor

Petition for Final Distribution and Distribution to Testamentary Trust

DOD: 8/27/2013		<p><b>BRENDA LONG SUTA</b>, sister and Executor, is Petitioner.</p> <p><u>Account period: Not stated</u></p> <p>Accounting - <b>? Not stated</b>                  Beginning POH - <b>\$164,236.90</b>                  Ending POH - <b>\$159,945.10</b>  <i>(all cash)</i></p> <p>Executor - <b>waives</b></p> <p>Costs - <b>\$2,876.00 (paid)</b>  <i>(bond premium, filing fees, probate referee, publication, certified copies, postage, Courtcall)</i></p> <p>Closing - <b>\$200.00</b></p> <p><b>Distribution pursuant to Decedent's Will is to:</b></p> <ul style="list-style-type: none"> <li><b>BRENDA LONG SUTA</b> as Trustee of the <b>ANDREA KAY LONG LIVING TRUST dated 6/12/2005</b> – entire estate consisting of <b>\$159,945.10 cash.</b></li> </ul>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR</b>  <b>Amended Petition for Final Distribution filed 7/24/2015 is set for hearing on 9/2/2015.</b></p> <ol style="list-style-type: none"> <li><i>Petition</i> does not state that an accounting has been waived, but no schedules of receipts and disbursements are included, nor does the <i>Petition</i> state the account period of the final account of the estate pursuant to Probate Code § 1061(a).</li> <li><i>Petition</i> does not contain a summary of account as required pursuant to Probate Code § 1061(a) and (b).</li> <li>Pursuant to Local Rule 7.17(B)(5), the following costs, which the <i>Petition</i> states have already been reimbursed to the Petitioner, are considered by the Court to be part of the cost of doing business and are not reimbursable costs or fees:                         <ul style="list-style-type: none"> <li><b>\$344.00</b> for telephonic appearance costs (CourtCall);</li> <li><b>\$70.00</b> for mailing costs;</li> <li><b>\$35.00</b> for probate estate book (<i>may be allowable in Court's discretion</i>).</li> </ul> </li> <li><i>Petition</i> requests to withhold <b>\$200.00</b> for closing expenses for CourtCall and mailing fees. Pursuant to Local Rule 7.17(B)(5), postage costs and telephonic appearance costs are not authorized to be paid from the estate. It appears no withholding should be authorized.</li> </ol>
Cont. from 052815, 070915			
✓	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail <small>W/O</small>		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 091614		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
Reviewed by: LEG			
Reviewed on: 7/29/15			
Updates:			
Recommendation:			
File 15 - Long			

Age: 70	PUBLIC GAURDIAN, was appointed Conservator of the Person and the Estate on 05/29/2014.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 05/29/2014.	<b>OFF CALENDAR.</b> <b>First Account filed 07/29/2015.</b> <b>Hearing is set for 09/14/2015.</b>
Cont. from	Final Inventory and Appraisal filed 12/01/2014 shows an estate valued at \$170,394.21.	<ol style="list-style-type: none"> <li>1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</li> </ol>
Aff.Sub.Wit.		
Verified	Minute Order of 05/29/2014 set this status hearing for the filing of the First Account.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/28/2015
		Updates:
		Recommendation:
		File 16 – Alvarado

17A  
Attorney

**Robert S. Sakai (Estate)**  
Erlach, Mara M. (for Toshi Sakai – spouse/Petitioner)

**Case No. 15CEPR00193**

**Petition for Probate of Will and Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act (no orders or letters submitted)**

<b>DOD: 12/13/13</b>	<b>TOSHI SAKAI</b> , surviving spouse/named Executor without bond, is Petitioner.		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED TO 08/18/15</u></b> <b>Per request of counsel</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Petition to Administer Estate</i> and proof of service by mail at least 15 days before the hearing of the Notice on all interested parties.</li> <li>2. Need proof of publication.</li> <li>3. Need Order and Letters.</li> </ol> <p><b>Note:</b> Report of Special Administrator; Waiver of Accounting; Request for Discharge of Special Administrator; and Request for Dismissal of Petition for Probate filed 06/22/15 and set for hearing on 07/29/15</p>
	Full IAEA – <b>NEED PUBLICATION</b>		
	Will dated 05/09/11		
<b>Cont. from 062515</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	s/p		
<input checked="" type="checkbox"/> <b>Verified</b>		Residence: Fresno Publication: <b>NEED PUBLICATION</b>	
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>	x	<b>Estimated Value of the Estate:</b> Real Property - \$20,000.00	
<b>Aff.Mail</b>	x	Probate Referee: <b>RICK SMITH</b>	
<b>Aff.Pub.</b>	x		
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>	x		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>	x		
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
<b>Reviewed by:</b> JF			
<b>Reviewed on:</b> 07/28/15			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 17A - Sakai</b>			

17A

Accounting Report of Special Administrator; Waiver of Accounting; Request for Discharge of Special Administrator; and Request for Dismissal of Petition for Probate

Age:		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>CONTINUED TO 08/18/15</u></b> <b>Per request of counsel</b></p>
DOD:		
Cont. from		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/28/15
		Updates:
		Recommendation:
		File 17B – Sakai

Attorney

Koligian, Robert, Jr. (for Ann Elizabeth Van Deusen Beach/Petitioner)

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 04/19/14		<p><b>ANN ELIZABETH VAN DEUSEN BEACH,</b> surviving spouse/named Executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 07/16/08</p> <p>Residence: Prather Publication: Mountain Press</p> <p><b>Estimated Value of the Estate:</b> Annual income from real property - \$200,000.00</p> <p>Petitioner states that the real property is located in Connecticut and subject to an ancillary probate proceeding in that State</p> <p>Probate Referee: <b>STEVEN DIEBERT</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need <i>Notice of Hearing</i> and proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> for: a. Jennifer Beach-Romo b. Justin William Beach c. Jeffrey William Beach</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
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<input type="checkbox"/>	Aff.Mail x		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/28/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 18 – Beach</b></p>	

**Petition for Order Confirming Trust Assets**

	<b>J. PATRICK DODDS</b> is petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>Petitioner states</b> he is the duly appointed and acting Successor Trustee of the <b>BARBARA JEAN DODDS REVOCABLE TRUST</b> dated <b>January 20, 2015</b> .		
	Barbara Jean Dodds died on 2/17/15.		
	Petitioner states Decedent and her late husband held all of their accounts (there was no real property), except for one with EECU, as "husband and wife, as community property." The Decedent's 1/2 community property interest in their estate was to be funded into the trust.		
	Attached to the Trust is Schedule "A"; this schedule specifically refers to the Decedent's 1/2 community property interest in several financial accounts (as outlined in the petition). The specification of the accounts on Schedule "A" clearly expresses the Decedent's intent to have these accounts included in her Trust for probate avoidance purposes. Unfortunately the Decedent passed away before the accounts could be re-titled in her name as Trustee of the Trust.		
	<b>Petitioner requests</b> the Court confirm that a 1/2 community property interest in each of the accounts listed on Schedule "A" of the trust be deemed assets subject to the Trust and under the control of Petitioner as Successor Trustee.		
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
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	Not.Cred.		
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	Video Receipt		
	CI Report		
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✓	Order		
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	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 7/29/15</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 19 – Dodds</b>

**Petition for Probate of Will and for Letters of Administration with Will Annexed. Authorization to Administer under the Independent Administration of Estates Act**

<b>DOD: 2/27/14</b>	<b>LEO KERMOYAN</b> , son, is petitioner and requests appointment as Administrator with Will Annexed and bond set at \$110,000.00	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> If the petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li><b>Wednesday, January 13, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, September 28, 2016</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<b>Cont. from</b>	Named executor is deceased. Named alternate executor declined.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b> S/P		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Full IAEA – o.k.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	Will dated 8/11/04	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/	Residence: Fresno Publication: Fresno Business Journal	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	<b>Estimated value of the estate:</b> Real property - \$110,000.00	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	<b>Probate Referee: Steven Diebert</b>	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
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<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
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		<b>Reviewed by: KT</b>
		<b>Reviewed on: 7/30/15</b>
		<b>Updates:</b>
		<b>Recommendation: SUBMITTED</b>
		<b>File 20 – Kermoyan</b>

**Probate Status Hearing re: Receipt for Blocked Account**

	<p><b>KRISTEN PETERSON</b> is executor with limited IAEA authority.</p> <p>On 7/2/15 the Court confirmed the sale of the decedent's real property and ordered the proceeds from the sale into a blocked account.</p> <p>This status hearing was set for receipt for blocked account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need receipt for blocked account or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
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<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
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<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
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<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by: KT</b></p>	
	<p><b>Reviewed on: 7/28/15</b></p>	
	<p><b>Updates:</b></p>	
	<p><b>Recommendation:</b></p>	
	<p><b>File 21 – Peterson</b></p>	

Petition for Appointment of Temporary Conservator (Prob. Code §2250)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:  1. Need proof of personal service of Notice of Hearing at least five court days days prior to the hearing on Proposed Conservatee Elvira Schembri pursuant to Probate Code §2250(e).	
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	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/28/15	
			Updates:	
			Recommendation:	
			File 22 – Schembri	

23

Jaiden Blain Musgrave (GUARD/P)

Case No. 13CEPR00325

Mother

Carrillo, Whitnie (Pro Per – Mother – Petitioner)

Guardian

Musgrave, Shelly A. (Pro Per – Paternal Grandmother – Guardian)

Petition for Termination of Guardianship

		See petition, objections for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 7/20/15:</u> Continued for Ms. Carrillo's sister to be present and verify the service she affected.</p> <p>The following issue remains noted:</p> <ol style="list-style-type: none"> <li>1. The server's information is not on the proofs of service for the relatives. See Notices of Hearing filed 7/10/15. The Court may require amended proofs of service.</li> </ol>	
Cont. from 061515, 072015				
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	Video Receipt			
✓	CI Report			
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	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 7/28/15
		Updates:		
		Recommendation:		
		File 23 - Musgrave		

**24 Elias Verduzco, Jayden Verduzco (GUARD/P) Case No. 15CEPR00409**

Petitioner Chavez, Blanca (Pro Per – Paternal Grandmother)

**Petition for Appointment of Temporary Guardianship of the Person**

<b>Jayden Age: 4</b>	<b><u>GENERAL HEARING 09/22/2015</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>BLANCA CHAVEZ</b> , paternal grandmother, is Petitioner.	<b>Note: Petition pertains to minor, Jayden Verduzco only. Petitioner was appointed guardian of sibling, Elias Verduzco, on 06/22/2015.</b>
	<b><u>Please see petition for details</u></b>	
<b>Cont. from</b>		
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<input checked="" type="checkbox"/> <b>Letters</b>		
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<input type="checkbox"/> <b>9202</b>		
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<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: LV</b>
		<b>Reviewed on: 07/28/2015</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 24 – Verduzco</b>

**Petition to Instruct Trustee Regarding Distribution of the Trust Estate, and for Determination of Title to and Possession of Property**

<b>DOD: 08/27/13</b>    	<p><b>KEITH NILMEIER</b>, successor co-trustee, is Petitioner.</p> <p><b>Petitioner states:</b></p> <ol style="list-style-type: none"> <li>Glenn and Eleanor Nilmeier created the Glenn Kenneth Nilmeier Joint Family Trust on 01/23/81. The Joint Trust was designed to split into two separate trusts upon the death of the first Trustor. Glenn Nilmeier died on 07/26/04 and upon his death, the Joint Trust was divided into the Eleanor Alice Nilmeier Survivor's Trust, also known as Trust A (the "Survivor's Trust"), and the Glenn Kenneth Nilmeier Family Trust, also known as Trust B (the "Family Trust").</li> <li>Pursuant to the powers conferred to her under the Survivor's Trust, Eleanor executed three documents titled "Surviving Trustor's Directive to the Trustee Regarding Trust A, The Surviving Trustor's Trust", the last directive being dated 08/27/12 and is the directive referred to in this Petition (the "Directive").</li> <li>Under the Directive, Eleanor, as the Surviving Trustor, directed the Trustee as to how to distribute the trust estate of the Survivor's Trust. In particular, Eleanor directed the Trustee to make certain distributions of cash, common stock, equipment and real property and the balance of the trust estate, after the specific distributions, is to be distributed in equal shares to Petitioner Keith Nilmeier and Pamela Lehman. (Keith and Pamela are the children of Glenn and Eleanor).</li> <li>Eleanor died on 08/27/13. The currently acting successor co-trustees of the Survivor's Trust are Petitioner, Pamela Lehman and Lawrence Stumpf.</li> </ol> <p style="text-align: center;">Continued on Page 2</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b>  <b>Request for Dismissal</b>  <b>filed 06/04/15</b></p> <hr/> <p><b>Reviewed by:</b> JF</p> <hr/> <p><b>Reviewed on:</b> 07/28/15</p> <hr/> <p><b>Updates:</b></p> <hr/> <p><b>Recommendation:</b></p> <hr/> <p><b>File 1A - Nilmeier</b></p>																																														
<table border="1"> <tr> <td colspan="2"><b>Cont. from 040915, 052115</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Aff.Sub.Wit.</b></td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><b>Verified</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Inventory</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>PTC</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Not.Cred.</b></td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><b>Notice of Hrg</b></td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><b>Aff.Mail</b> w/</td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Aff.Pub.</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Sp.Ntc.</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Pers.Serv.</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Conf. Screen</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Letters</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Duties/Supp</b></td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><b>Objections</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Video Receipt</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>CI Report</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>9202</b></td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><b>Order</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Aff. Posting</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Status Rpt</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>UCCJEA</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>Citation</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><b>FTB Notice</b></td> </tr> </table>	<b>Cont. from 040915, 052115</b>		<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<input checked="" type="checkbox"/>	<b>Verified</b>	<input type="checkbox"/>	<b>Inventory</b>	<input type="checkbox"/>	<b>PTC</b>	<input type="checkbox"/>	<b>Not.Cred.</b>	<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/	<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>	<b>Pers.Serv.</b>	<input type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>	<b>Duties/Supp</b>	<input checked="" type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>	<b>9202</b>	<input checked="" type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>	<b>FTB Notice</b>
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**1B Eleanor Alice Nilmeier Survivor's Trust**  
**Atty Cobb, Lee S.W. (for Keith Nilmeier – successor co-trustee/Petitioner)**  
**Atty Hebesha, Amanda (for Pamela Lehman – Objector)**

**Case No. 15CEPR00194**

Motion to Strike Portions of Pamela Lehman's Objection to Petition to Instruct Trustee Regarding Distribution of the Trust Estate, and for Determination of Title to and Possession of Property

<b>DOD: 08/27/13</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR</u></b> <b>Request for Dismissal</b> <b>filed 06/04/15</b>
<b>Cont. from 052115</b>		
<b>Aff.Sub.Wit.</b>		
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<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed on:</b> 07/28/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1B - Nilmeier</b>

**1B**