



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Attorney
Attorney

Ratzlaff, Ruth E
Teixeira, J. Stanley
Probate Status Hearing

Status

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> File transferred to Tulare County. Notice of Receipt of Papers and Pleadings by Tulare County filed 07/27/15.
DOD:		
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Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/28/15
		Updates:
		Recommendation:
		File 1 - Lee

Probate Status Hearing RE: Receipts for Blocked Account

Age: 30	<p>ESTELA CRUZ, mother is Conservator of the Person and Estate,</p> <p>Conservator's Seventh Account and Report was approved on 5/12/15.</p> <p>The balance of the blocked WestAmerica Account at the end of the account period was \$803,009.63, which was over the FDIC insured amount of \$250,000.00. Conservator requested authorization to withdraw \$770,000.00 from that account and deposit the funds into other blocked accounts. This status hearing was set for the receipts for blocked accounts.</p> <p>Receipts for the various blocked accounts have been filed.</p> <p>Declaration of Counsel filed on 7/24/15 states the order approving the seventh account ordered her client to withdraw all funds from the Wells Fargo CD Account, close it and deposit the funds into a new blocked account at Valley First Credit Union. When her client tried to open an account with Valley First Credit Union she was not able to do so. Her client looked around for another federally insured bank to open a blocked account. Educational Employees Credit Union said they would be able to open a blocked account. Since the order states that her client has to open a blocked account at Valley First Credit Union, they need a new blocking order. Ms. Horton states she has submitted a new for the court's consideration.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from 063015		
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UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/28/15
		Updates:
		Recommendation:
		File 2 - Cruz

DOD: 07/19/96	<p>MINNIE MAYFIELD-JOHNSON, daughter, was appointed as Administrator with limited IAEA authority and without bond on 02/28/06.</p> <p>Letters of Administration were issued on 02/28/06.</p> <p>Inventory & Appraisal, final, filed 11/23/05 - \$40,000.00</p> <p>Inventory & Appraisal, Reappraisal for Sale, filed 04/05/07 - \$160,000.00</p> <p>Order for Settlement of the First Account was filed on 05/08/2014.</p> <p>Minute Order of 05/08/2014 set this matter for the Filing of the Final Account and Petition for Distribution.</p> <p>Status Report filed 06/01/2015 states the estate remains open with assets consisting of the real property located at 727 Pottle Avenue, Fresno, with current value estimated at approximately \$50,000.00. Since the last status hearing, the estate has offered to sell the property to Wanda Smith being a beneficiary of the estate and current occupant of the property for \$50,000.00. The Administrator has engaged the services of Teresa Norman, Realtor with Modern Realty to list the property for sale prior to the hearing date if there is no agreement to sell the property to Wanda Smith, prior to that date.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>OFF CALENDAR. Second and Final Account filed 07/27/2015. Hearing is set for 09/02/2015.</p> <p>1. Need Final Account and Petition for Final Distribution.</p>	
Cont. from 090414, 030515			
Aff.Sub.Wit.			
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Inventory			
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Notice of Hrg			
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Citation			
FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 07/28/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Mayfield</p>			

Executor Murillo, Joel M. (Attorney/Executor)

Attorney Murphy, Christine M. (Deputy Attorney General – Objector)

Motion to Termination Further Proceedings and Discharge of Personal Representative

DOD: 04/15/05	JOEL MURILLO was appointed Executor with Full IAEA without bond and Letters issued on 02/22/2006.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 07/02/2015: The Court's inclination is to deny the motion, but does not make that ruling today.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need Notice of Hearing to be served on all interested parties. 3. Need Notice to the Department of Health Care Services pursuant to the Request for Special Notice filed 07/03/2006. 	
Cont. from 070215	<p>Petitioner states: in the petition for probate filed 08/26/2005, movant alleged that the value of the assets of decedent subject to probate administration was \$155,000.00. This allegations was based on the best evidence available that decedent died possessed of the real estate at 10651 Fantz, Del Rey, California (the said real estate), which was subject to administration. On June 25, 2014, a final Inventory and Appraisal was filed in this estate reflecting that property. However, the property described above is not now or was it on June 25, 2014, property that is subject to administration. The reason is that on 06/09/2014, in Fresno Superior Court case 14CEPR00329, the court Ordered on the Petition to Determine Succession to Real Property pursuant to Probate Code § 13151 that the said real estate passed to Angelita Garcia. Thus, the said real estate is no longer an asset of this estate, rendering moot the Inventory and Appraisal filed on 06/25/2014.</p> <p>Movant diligently searched for all assets of decedent but failed to discover any property of any kind belonging to the estate that is subject to administration.</p> <p>All costs, expenses, and premiums on surety bonds, incurred in the administration of the estate have been paid.</p> <p>A request for special notice was filed by the California Department of Health Services and notice of the time and place of hearing on this motion was given as required by law.</p> <p>Wherefore, movant prays:</p> <ol style="list-style-type: none"> 1. For an order terminating further proceedings for the administration of the estate. 2. For an order to discharge the personal representative of the estate. 3. For such other orders as the court may deem proper. <p style="text-align: center;"><u>Please see additional page</u></p>		
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FTB Notice			
			<p>Reviewed by: LV</p> <p>Reviewed on: 07/28/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Rodriguez</p>

Opposition to Motion to Terminate Further Proceedings and Discharge of Personal Representative filed 06/24/2015 by Christine M. Murphy, Deputy Attorney General, states on May 27, 2015, the personal representative of decedent Elvira Rodriguez, Joel Murillo, filed a "Motion to Termination (sic) Further Proceedings and Discharge of Personal Representative". While the Department of Health Care Services (Department) was served with the motion, counsel for the Department was not and did not receive a copy of the motion until mid-June. Department opposes the granting of Motion on the grounds that the Judgment and Judgment Lien against petitioner Joel Murillo, as personal representative, has not been satisfied.

Department obtained a judgment against Joel Murillo, as representative of the Estate of Elvira Rodriguez, on August 9, 2009 in *Shewry v. Murrillo*, Fresno Superior Court Case No. 08CECG03103DRF. Attached here to as Exhibit A is a copy of the Notice of Entry of Judgment and Judgment in that case. Subsequently, a Judgment Lien was recorded against the estate property of decedent at 10651 E. Fantz Ave. Del Rey, California, 93616 (Estate Property). Attached hereto as Exhibit B is a copy of the Judgment lien. The lien remains on the estate property and has not been satisfied by the petitioner.

After the filing of the judgment lien, Joel Murillo initiated another action to probate the estate property of the decedent Elvira Rodriguez. (Matter of Elvira Rodriguez, Fresno Superior Court, Case No. 14CEPR00329.) In the later action, the Court issued an order dated 06/09/2014, determining that the estate property of Elvira Rodriguez succeed to the beneficiary of the Will, Angelita Garcia.

Department opposes the granting of the present motion on the grounds that the judgment against petitioner Joel Murillo, as personal representative in the above-entitled matter, and the judgment lien, have not been satisfied. Thus, any order of discharge would not be appropriate without satisfaction of the judgment and lien.

Further, denial of the motion to discharge Joel Murillo, as personal representative, will preserve the Department's claim and avoid further litigation. Department is concerned that because of the multiple proceedings probating the estate property there may be a later challenge by Angelita Garcia to the legitimacy of the Department's lien against the Estate Property. The Department wants to avoid the need for a Court action pursuant to Welfare and Institutions Code section 14009.5 against Angelita Garcia as a recipient of estate property or an action for payment from the personal representative. Thus, the Department respectfully requests that the Court deny the motion seeking to terminate further proceedings and to discharge Joel Murillo as personal representative until the judgment is satisfied by either settlement involving the beneficiary of the Estate Property, recognition of the lien by Angelita Garcia, or payment of the Department's claim.

Also, the parties are presently in settlement discussions regarding the satisfaction of the Department's Judgment and lien. Department, thus, requests that the Court continue this motion to allow for the entry of a settlement agreement addressing the issues raised by the outstanding judgment and requests a continuance until at least August 14, 2015 for the drafting of said settlement agreement.

For the foregoing reasons, Department respectfully requests the Court deny the motion or, in the alternative, continue the motion to allow for the entry of settlement agreement.

DOD: 11-27-05	ANITA CHOPERENA , Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: A status hearing will be set as follows:</p> <ul style="list-style-type: none"> Thursday, August 27, 2015, at 9:00am in Dept. 303 for filing of additional bond in the amount of \$550,000.00. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearing on the matter, the status hearing will come off calendar and no appearance will be required.</p>
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<input type="checkbox"/> UCCJEA		
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	<p>Sale Price: \$922,500.00</p> <p>Overbid: \$969,125.00</p> <p>Reappraisal: \$1,025,000.00</p> <p>Property: (APN: 090-170-060-000) (APN: 090-170-061-000) I-5 Pole Line, situated in Los Banos, Merced County</p> <p>Publication: The Business Journal</p> <p>Buyers: Maninder Singh and Sharanjit K. Bal, husband and wife as joint tenants</p> <p>Broker: \$36,900.00 (4% - payable \$18,450.00 each to Thomas Parker, Realtor and Taj Randhawa, Realtor)</p> <p>Current bond is \$150,000.00. Petitioner states that additional bond of \$550,000.00 will be posted after sale is complete.</p>	
		<p>Reviewed by: JF</p> <p>Reviewed on: 07/28/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Choperena</p>

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

DOD: 1-18-06	<p>BETTY MARIE GLOVER, daughter, was appointed as Executor with Full IAEA with bond of \$276,000.00 on 8-28-07. Bond was filed and Letters issued on 11-1-07.</p> <p>The appointment was appealed; however, pursuant to the Opinion entered 5-22-08 by the Fifth Appellate District, the order of the probate court was affirmed and costs were awarded to the Executor. Remittur was filed 7-23-08.</p> <p>On 2-14-14, the Court set this status hearing for failure to file a petition for final distribution.</p> <p>Status Report filed 1-21-15 by Attorney Amador states the estate consists mainly of a single real property asset that contains a residence and a long defunct commercial property. One of the heirs, Executor's sister Barbara Hunt, has been occupying the property for many years in defiance of the Executor's direction. The Executor has been attempting to remove her sister from the property through negotiation in hopes of avoiding a formal eviction causing more distress and distrust between the siblings than already exists. This has proven fruitless. Therefore, Executor has engaged counsel to evict Ms. Hunt. A 30 day notice was served 1-2-15. If the property is not vacated, an unlawful detainer action will be filed. However, Barbara Hunt is already designated as a Vexatious Litigant, and it is expected that she will fight the lawsuit. It is expected that this will take a few months. Executor requests a six month continuance for the eviction to run its course and to allow time to sell the property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Attorney Fanucchi filed a "Notice of Lien for Attorney's Fees" alleging fees totaling \$1,630.00; however, there does not appear to be any Court order authorizing this sum to this attorney.</p> <p>Note: According to the decedent's will dated 2-20-03 which was admitted to probate on 8-28-07, the heirs to this estate are the decedent's three children: Administrator Betty Glover, Donald Hunt, and Barbara Hunt.</p> <ol style="list-style-type: none"> 1. Need First Account and Petition for Final Distribution verified written status report regarding the status of administration and the estate assets and the estimated time to close the estate. 2. The original petition estimated the value of the estate at \$276,000.00 which included real and personal property and the Executor filed a bond in that amount of 11-1-07. The Inventory and Appraisal filed 9-8-14 indicates real property only valued at \$350,000.00. The Court may require increased bond pursuant to Cal. Rules of Court 7.204.
Cont. from 062014, 081714, 093014, 013015		
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Status Rpt		
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Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 7/28/15		
Updates:		
Recommendation:		
File 6 – Hunt		

Notice of Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 11/25/07	MARGIE GFELLER , Spouse, was appointed as Executor without IAEA authority and without bond on 03/18/08. Letters were issued on 05/13/08.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 04/16/15</u>
Cont. from 010314, 030714, 050214, 073114, 081414, 091814, 121814, 041615	Petition for Authority to Administer Estate without Court Supervision filed 06/02/08. Order Granting Authority To Administer Estate Without Court Supervision was filed 07/10/08. Letters Testamentary with Full IAEA Authority were issued on 07/14/08.	1. Need Accounting/Report of Administrator and Petition for Final Distribution.
Aff.Sub.Wit.	Inventory & Appraisal, partial no. 1 - \$210,000.00	
Verified		
Inventory	Inventory & Appraisal, partial no. 2 - \$835,000.00	
PTC		
Not.Cred.		
Notice of Hrg	Notice of Status Hearing filed 10/31/13 set this matter for status regarding failure to file a First Account and/or Petition for Final Distribution. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Joanne Sanoian on 10/31/13.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Status Hearing Report filed 07/27/15 states: the personal representative was previously represented by Joann Sanoian. After reviewing Ms. Sanoian's files and consulting with the Executor, CPA and members of Ms. Sanoian's staff, it has been determined that Capital One's creditor's claims and federal and state tax liens and/or liabilities must be resolved prior to the preparation of a Petition for Final Distribution. Due to the passage of time, locating the necessary documents to close the estate has been difficult and time consuming. Because counsel must locate and obtain the corporation's books and records in order for the Executor to prepare and file the federal tax returns for the corporation and the estimated time the IRS generally takes to assign the case to a Revenue Officer, counsel requests this matter be continued to late January 2016. Counsel believes that the IRS and FTB tax liabilities can be resolved during that time period and a Petition for Final Distribution can be filed soon after the resolution of those corporate tax liabilities.	
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Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/28/15
		Updates:
		Recommendation:
		File 7 – Gfeller

Age: 18	PATTI CRABLE , trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Amended Accounting filed 07/06/15 and set for hearing on 08/17/15
	Account period: 09/25/12 – 11/26/14	
Cont. from 061115, 062515	Accounting - ?	
Aff.Sub.Wit.	Beginning POH - \$0.00	
<input checked="" type="checkbox"/> Verified	Ending POH - ??	
Inventory	Trustee - not addressed	
PTC		
Not.Cred.	Attorney - not addressed	
Notice of Hrg <input checked="" type="checkbox"/>	Bond is currently filed in the amount of \$11,000.00, petitioner is requesting that bond be reduced to zero because the remaining assets of the Trust are held in a blocked account.	
Aff.Mail <input checked="" type="checkbox"/>		
Aff.Pub.		
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Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/28/15
		Updates:
		Recommendation:
		File 9 - Crable

		<p>JANET SORENSEN and HARRIET SATTERBERG, Co-Conservators of the Estate with bond of \$8,800.00, are Petitioners.</p> <p>Petitioners state the Conservatee resides at Eureka Rehabilitation and Wellness Center in Eureka, CA. He was moved to this facility in November 2014 following the closing of his previous residence, Wish-I-Ah Healthcare & Wellness Center in Auberry, CA. Conservatorship of the estate is no longer required in that the estate has been exhausted as follows: On 3/17/14, the Court entered its Order Authorizing Proposed Action to Exclude Funds from Conservatee's Estate and Establishing Special Needs Trust. Said order established the George W. Satterberg, Jr. Special Needs Trust and appointed Janet Sorensen and Harriet Satterberg as Co-Trustees. Thereafter, on 6/17/14, the Court entered its Order Establishing Court Supervision of Special Needs Trust in 14CEPR00393. With the Court's establishment of the special needs trust, all of the Conservatee's assets were transferred to and are currently held by the Co-Trustees of the special needs trust. The only asset not held in the special needs trust is an automobile of nominal value, listed in the Co-Conservator's First Account filed 2/20/15. All income not otherwise received by the Special Needs Trust is received by the Conservatee's Social Security payee. Therefore, Petitioners assert the assets of the conservatorship estate have been exhausted and the conservatorship of the estate should be terminated.</p> <p>Petitioners pray for termination of the conservatorship of the estate of George William Satterberg, Jr., and for such other and further orders as the Court may deem proper.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 5/30/15: The Court anticipates approving this petition upon approval of the Second Account.</p> <p>Note: The Second and Final Account is Page B of this calendar.</p> <p>Note: A Special Needs Trust was established for this Conservatee 3/17/14 in 14CEPR00393. The only remaining asset of the conservatorship estate, a vehicle, was authorized to be sold for \$7,300.00 pursuant to Ex Parte Order Approving Sale of Personal Property filed 4/8/15.</p> <p>Note: The Proposed Order includes a blank for a due date for the Final Account. Because the Final Account has been filed and is being reviewed concurrently with this petition, a revised proposed order may be necessary.</p>	
Cont. from: 043015, 063015				
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	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 7/28/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11A - Satterburg</p>		

	JANET SORENSEN and HARRIET SATTERBERG, Co-Conservators of the Estate with bond of \$8,800.00, are Petitioners.		NEEDS/PROBLEMS/COMMENTS:
	Account period: 1/1/15 – 6/15/15		
	Accounting:	\$13,641.63	
	Beginning POH:	\$9,466.63	
	Ending POH:	\$5,239.13	
	(\$896.13 cash plus promissory note on conservatee's vehicle - Petitioners state the conservatee's vehicle was sold pursuant to Court order of 4/8/15; however, because the total sale price of \$7,300 may have caused the Conservatee to become temporarily ineligible for Medi-Cal nursing home benefits, a down payment of \$2,957 was received with a promissory note for the balance, attached)		
	Co-Conservators waive compensation.		
	Attorney: \$3,339.00 plus \$435 filing cost (for 11.6 hours @ \$265/hr, plus an estimated one hour for this hearing)		
	Petitioners request an order:		
	1. Approving, allowing and settling the account and report;		
	2. Authorizing attorney fees and costs;		
	3. Authorizing the Co-Conservators to deliver the property remaining in their possession to the Social Security payee of the Conservatee for the benefit of the Conservatee and that on delivering the property and filing the proper receipts, the conservatorship be terminated and the Co-Conservators of the Estate be discharged and the surety on their bond be discharged; and		
	4. For such other relief as the court considers proper.		
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	UCCJEA		
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	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/28/15
			Updates:
			Recommendation:
			File 11B – Satterberg

12 Cleophus Smith (Estate) Case No. 14CEPR00048

Attorney Tomassian, Gerald M. (for Julia Williams – Executor)

Probate Status Hearing Re: First and/or Final Account

DOD: 06/19/2012	JULIA WILLIAMS , was appointed Executor with full IAEA authority without bond on 05/29/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution.	
	Letters issued on 06/20/2014.		
Cont. from	Final Inventory and Appraisal filed 10/22/2014 shows an Estate valued at \$128,000.00.		
Aff.Sub.Wit.			
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Not.Cred.	Minute Order of 05/29/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.		
Notice of Hrg			
Aff.Mail			
Aff.Pub.	Verified Status Report filed 07/21/2015 states the assets of the estate as shown in the final inventory and appraisal consist of two parcels of real property and a handicap van. The assets are being liquidated in order to raise sufficient cash to cover the expenses of administration. One parcel of real property has already been sold and the remaining parcel is on the market. The administration of the estate cannot be completed until the property sales have been completed.		
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FTB Notice			
			Reviewed by: LV
			Reviewed on: 07/28/2015
		Updates:	
		Recommendation:	
		File 12 – Smith	

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 9/13/13	<p>JENEBIE LAZO and JEREMIAH RIBEIRO, Daughter and Son, were appointed Co-Administrators with Full IAEA without bond and Letters issued on 3/20/14.</p> <p>At the hearing on 3/20/14, the Court set this status hearing Re: Filing of the First Account or Petition for Final Distribution.</p> <p>Inventory and Appraisal filed 7/30/14 reflects various real and personal property, total value \$295,000.00.</p> <p>Status Report filed 7/17/15 states there has been no change in the estate's condition:</p> <ul style="list-style-type: none"> • There are still no monies to pay all of the outstanding bills, including property and income taxes; • The banks refuse to allow a cashier's check to one of the children, Jason Ribeiro, to be deposited without his signature (even though he signed a limited power of attorney in favor of the co-administrators and agreed to loan the funds to the estate for liquidity; • Jason Ribeiro remains incarcerated in a federal prison (having recently been moved from one to another) and unable or unwilling to counter-sign the check, waive accountings, or otherwise approve any actions by the administrators until he is released; • At this time Jason Ribeiro's proposed release date is 11/9/15, at which time it is anticipated that the administrators will be able to access funds to pay estate expenses, approve or waive accountings, and sell or otherwise dispose of nonproductive assets to wind up the estate. <p>The attorney requests status hearing be set for mid-November when there hopefully will have been progress made. Alternatively, if the court wishes sooner status report, that such date is set out 60-90 days.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution.</p>
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Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 7/28/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Ribeiro</p>	

Status Hearing Re Filing of the First Account or Petition for Final Distribution.

DOD: 1/14/14		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First and Final Account filed 7/17/15 is set for hearing on 8/31/15.</p>
Cont. from 061915, 071615		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input checked="" type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 7/28/15
		Updates:
		Recommendation:
		File 14 - Anderson

Age: 70	PUBLIC GAURDIAN , was appointed Conservator of the Person and the Estate on 05/29/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 05/29/2014.	
	Final Inventory and Appraisal filed 12/01/2014 shows an estate valued at \$170,394.21.	
Cont. from	Minute Order of 05/29/2014 set this status hearing for the filing of the First Account.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 07/28/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Alvarado</p>

Petition for Probate of Will and Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act (no orders or letters submitted)

DOD: 12/13/13		<p>TOSHI SAKAI, surviving spouse/named Executor without bond, is Petitioner.</p> <p>Full IAEA – NEED PUBLICATION</p> <p>Will dated 05/09/11</p> <p>Residence: Fresno Publication: NEED PUBLICATION</p> <p>Estimated Value of the Estate: Real Property - \$20,000.00</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED TO 08/18/15</u> Per request of counsel</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Petition to Administer Estate</i> and proof of service by mail at least 15 days before the hearing of the Notice on all interested parties. 2. Need proof of publication. 3. Need Order and Letters. <p>Note: Report of Special Administrator; Waiver of Accounting; Request for Discharge of Special Administrator; and Request for Dismissal of Petition for Probate filed 06/22/15 and set for hearing on 07/29/15</p>
Cont. from 062515			
<input type="checkbox"/> Aff.Sub.Wit.	s/p		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.	x		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	x		
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	x		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 07/28/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17A - Sakai</p>	

Accounting Report of Special Administrator; Waiver of Accounting; Request for Discharge of Special Administrator; and Request for Dismissal of Petition for Probate

Age:		NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 08/18/15</u> Per request of counsel
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: JF
		Reviewed on: 07/28/15
		Updates:
		Recommendation:
		File 17B – Sakai

**Petition for Probate of Will and for Letters of Administration with Will
 Annexed. Authorization to Administer under the Independent Administration of**

Estates Act

DOD: 2/27/14		<p>LEO KERMOYAN, son, is petitioner and requests appointment as Administrator with Will Annexed and bond set at \$110,000.00</p> <p>Named executor is deceased. Named alternate executor declined.</p> <p>Full IAEA – o.k.</p> <p>Will dated 8/11/04</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Real property - \$110,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, January 13, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, September 28, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 7/30/15	
		Updates:	
		Recommendation: SUBMITTED	
		File 20 – Kermoyan	

Petition for Appointment of Temporary Conservator (Prob. Code §2250)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service of Notice of Hearing at least five court days days prior to the hearing on Proposed Conservatee Elvira Schembri pursuant to Probate Code §2250(e). 2. Need order.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
	Conf. Screen			
	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report	X		
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/28/15	
			Updates:	
			Recommendation:	
			File 22 – Schembri	

Mother Carrillo, Whittnie (Pro Per – Mother – Petitioner)

Guardian Musgrave, Shelly A. (Pro Per – Paternal Grandmother – Guardian)

Petition for Termination of Guardianship

		See petition, objections for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 7/20/15:</u> Continued for Ms. Carrillo's sister to be present and verify the service she affected.</p> <p>The following issue remains noted:</p> <p>1. The server's information is not on the proofs of service for the relatives. See Notices of Hearing filed 7/10/15. The Court may require amended proofs of service.</p>	
Cont. from 061515, 072015				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
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	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 7/28/15
				Updates:
		Recommendation:		
		File 23 - Musgrave		

Petition to Instruct Trustee Regarding Distribution of the Trust Estate, and for Determination of Title to and Possession of Property

DOD: 08/27/13	<p>KEITH NILMEIER, successor co-trustee, is Petitioner.</p> <p>Petitioner states:</p> <ol style="list-style-type: none"> Glenn and Eleanor Nilmeier created the Glenn Kenneth Nilmeier Joint Family Trust on 01/23/81. The Joint Trust was designed to split into two separate trusts upon the death of the first Trustor. Glenn Nilmeier died on 07/26/04 and upon his death, the Joint Trust was divided into the Eleanor Alice Nilmeier Survivor's Trust, also known as Trust A (the "Survivor's Trust"), and the Glenn Kenneth Nilmeier Family Trust, also known as Trust B (the "Family Trust"). Pursuant to the powers conferred to her under the Survivor's Trust, Eleanor executed three documents titled "Surviving Trustor's Directive to the Trustee Regarding Trust A, The Surviving Trustor's Trust", the last directive being dated 08/27/12 and is the directive referred to in this Petition (the "Directive"). Under the Directive, Eleanor, as the Surviving Trustor, directed the Trustee as to how to distribute the trust estate of the Survivor's Trust. In particular, Eleanor directed the Trustee to make certain distributions of cash, common stock, equipment and real property and the balance of the trust estate, after the specific distributions, is to be distributed in equal shares to Petitioner Keith Nilmeier and Pamela Lehman. (Keith and Pamela are the children of Glenn and Eleanor). Eleanor died on 08/27/13. The currently acting successor co-trustees of the Survivor's Trust are Petitioner, Pamela Lehman and Lawrence Stumpf. <p style="text-align: center;">Continued on Page 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u> Request for Dismissal filed 06/04/15</p>
Cont. from 040915, 052115		
Aff.Sub.Wit.		
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Inventory		
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<input checked="" type="checkbox"/> Notice of Hrg		
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Conf. Screen		
Letters		
Duties/Supp		
<input checked="" type="checkbox"/> Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: JF		
Reviewed on: 07/28/15		
Updates:		
Recommendation:		
File 1A - Nilmeier		

Motion to Strike Portions of Pamela Lehman's Objection to Petition to Instruct Trustee Regarding Distribution of the Trust Estate, and for Determination of Title to and Possession of Property

DOD: 08/27/13		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Request for Dismissal filed 06/04/15
Cont. from 052115		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/28/15
		Updates:
		Recommendation:
		File 1B - Nilmeier