



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Final Account and Report and Petition for Final Distribution

DOD: 10-11-10	<b>KARLA DEAN</b> , Administrator with Limited IAEA without bond, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 4-30-13, 6-18-13</u>  <b>SEE PAGE 1B</b>  <b>Minute Order 4-30-13: No appearances.</b> Matter continued to 6-18-13. The Court orders Karla Dean to be personally present on 6-18-13. The Court directs that a copy of the Examiner Notes be sent to Karla Dean. (Minute Order and Examiner Notes mailed 5-3-13.)  <b>Minute Order 6-18-13 (Karla Dean no appearing):</b> The Court on its own motion removes Karla Dean as the administrator and appoints the Public Administrator as the personal representative. The Court sets the matter for an Order to Show Cause on 7/30/13 regarding Karla Dean's failure to appear and imposition of sanctions in the amount of \$500.00. The Court orders Karla Dean to be personally present on 7/30/13. Julia Dean provides contact information to the Court. Continued to 7/30/13 @ 9:00 a.m. Dept. 303. Set on 7/30/13 @ 9:00 a.m. Dept. 303 for: Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00  <b>Note:</b> Letters issued to Public Administrator on 7-8-13.  <b>SEE PAGE 1B: ORDER TO SHOW CAUSE</b>  <u>See Need/problems/comments on Page 2 for issues with this petition filed by Ms. Dean.</u>  <hr/> <b>Reviewed by:</b> skc <b>Reviewed on:</b> 7-25-13 <b>Updates:</b> <b>Recommendation:</b> <b>File 1A – Johnson</b>
	Accounting is waived - <u>Missing waivers</u>		
Cont from 043013, 061813	I&A: \$65,150.00 POH: \$65,150.00 (real property, clothing)		
✓ Aff.Sub.Wit.	Administrator: Waived		
✓ Verified	<b>Distribution pursuant to intestate succession and Assignments of Interest:</b>		
✓ Inventory	Karla Dean: 1/3 share Roger Curtis Dean: 1/3 share Julia Maggie Dean: 1/3 share		
✓ PTC			
✓ Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/o		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
✓ 9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice	X		

**NEEDS/PROBLEMS/COMMENTS:**

1. Need proof of service of notice of administration to California Franchise Tax Board pursuant to Probate Code §9202(c). (*Continuance for notice and time for response will be necessary.*)

*Note: It appears that Petitioner believes notice was not required because of the value of the assets; however, notice is always required per §9202(c).*

2. Need clarification: Intestate heirs Holly, Hanna and Mary filed Assignments of Interest in the estate to Karla, Julia and Roger; however, the petition does not reference these assignments and indicates equal distribution to all six heirs of a 1/6 interest each.

*Note: The proposed order distributes the estate in 1/3 shares to Karla, Julia and Roger, which matches the assignments; however, this does not match the petition. Therefore, need clarification.*

3. Need Waiver of Account from Roger.
4. Need written consent of all distributees (Karla, Julia and Roger) for distribution of real property in undivided interests pursuant to Local Rule 7.12.4.
5. This estate was opened with a fee waiver. At this time, assets are requested to be distributed. Therefore, the filing fees of \$830 for the initial petition and this final petition are due:

\$395 (Petition filed 5-17-12)  
\$435 (Petition filed 3-25-13)  
\$830 TOTAL



**2 Margarito Gonzalez (Estate)**

**Case No. 12CEPR00747**

**Atty Roberts, Gregory J. (for Annette Gonzalez Costa – daughter/Petitioner)**

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 06/25/11</b>		<p><b>ANNETTE GONZALEZ COSTA,</b> daughter/named alternate Executor without bond, is Petitioner.</p> <p>Full IAEA – OK (See note 2)</p> <p>Will dated 04/20/93</p> <p>Residence: Selma Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b> Real property - \$51,000.00</p> <p>Probate Referee: <b>RICK SMITH</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Decedent's will is not self-proving. Need Proof of Subscribing Witness.</li> <li>Publication was made in The Business Journal; however, the Petition states that the Decedent was a resident of Selma. Therefore, pursuant to Local Rule 7.9 publication should be in the Selma Enterprise, if the Decedent lived within the city limits of Selma.</li> </ol>
<b>Cont. from</b>			
<input checked="" type="checkbox"/> <b>Aff.Sub.Wit.</b>	<input checked="" type="checkbox"/> x		
<input type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<input type="checkbox"/> w/		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/25/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2 – Gonzalez</b></p>	



**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Age: 8 months	TEMP EXPIRES 7-30-13	NEEDS/PROBLEMS/COMMENTS:
	<b>HELEN RILEY</b> , Paternal Aunt, is Petitioner.	<u>Note</u> : Page 5B is a competing petition.
	Father: <b>EDWARD (AKA JESSE) VENEGAS</b> - Nominates, consents, and waives notice	<u>Note</u> : Per Minute Order 6-3-13, the Court orders that there be no visitation between father and the child.
Aff.Sub.Wit.	Mother: <b>CECILIA MARROQUIN</b>	<u>Note</u> : Petitioner resides in Visalia, which is in Tulare County.
✓ Verified	Paternal Grandfather: Joe Venegas	1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on <u>Cecilia Marroquin (Mother)</u> .
Inventory	Paternal Grandmother: Mary Helen Venegas (Deceased)	<u>Note</u> : Petitioner filed a declaration of due diligence; however, the mother is currently in Fresno County Jail, which means she can be found for service.
PTC	Maternal Grandfather: Renato Marroquin - Served by mail 6-14-13	2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Joe Venegas (Paternal Grandfather) - Sandra Garcia (Maternal Grandmother)
Not.Cred.	Maternal Grandmother: Sandra Garcia	
✓ Notice of Hrg	<b>Petitioner states</b> the mother is not fit to have the minor in her care. She has been hiding from the authorities because of a warrant due to her criminal activity involvement. The father is working as a truck driver and has little time for his child.	
✓ Aff.Mail	<b>Court Investigator Charlotte Bien filed a report on 7-15-13.</b>	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
✓ Clearances		
✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7-25-13
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5A – Marroquin

**5B Analiyah Marroquin (GUARD/P)**

**Case No. 13CEPR00449**

**Atty Marroquin, Renato Javier (Pro Per – Maternal Grandfather – Competing Petitioner)**

**Atty Murillo, Priscilla Ramona (Pro Per – Co-Petitioner)**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 8 months</b>	<b>RENATO JAVIER MARROQUIN</b> , Maternal Grandfather, and <b>PRISCILLA RAMONA MURILLO</b> , his girlfriend, are Petitioners.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>  <u>If this petition goes forward, the following issues exist:</u>  <b>1. Need Notice of Hearing.</b>  <b>2. Need proof of service of Notice of Hearing with copy of petition on parents and other relatives per Probate Code §1511.</b>
	<b>HELEN RILEY</b> , Paternal Aunt, was granted temporary guardianship on 5-22-13. See Page 5A.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Father: <b>EDWARD (AKA JESSE) VENEGAS</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Mother: <b>CECILIA MARROQUIN</b>	
<input type="checkbox"/> <b>Inventory</b>	Paternal Grandfather: Joe Venegas	
<input type="checkbox"/> <b>PTC</b>	Paternal Grandmother: Mary Helen Venegas (Deceased)	
<input type="checkbox"/> <b>Not.Cred.</b>	Maternal Grandfather: Renato Marroquin	
<input type="checkbox"/> <b>Notice of Hrg</b>	- Served by mail 6-14-13	
<input type="checkbox"/> <b>Aff.Mail</b>	Maternal Grandmother: Sandra Garcia	
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Petitioner states</b> the mother will be entering a drug program and may face jail time and the supposed father Jesse Venegas is a child molester (see attached).	
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Court Investigator Charlotte Bien filed a report on 7-15-13.</b>	
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>Clearances</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 7-25-13
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5B – Marroquin</b>

**5B**

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

Age:				<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>CONTINUED TO 08/22/13</b></u> <b>Per request of counsel</b>
DOD:				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<b>Reviewed by:</b> JF		
		<b>Reviewed on:</b> 07/25/13		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 8 – Diener</b>		

Atty Petty, Jonathon L. (for Alex Brehm – friend/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 06/08/13</b>	<b>ALEX BREHM</b> , friend, is Petitioner and requests appointment as Administrator without Bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	All heirs waive bond	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA – OK	
<input type="checkbox"/> <b>Inventory</b>	Decedent died intestate	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Residence: Fresno	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Publication: The Business Journal	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Estimated Value of the Estate:</b>	
<input type="checkbox"/> <b>Sp.Ntc.</b>	Personal property - \$ 15,000.00	
<input type="checkbox"/> <b>Pers.Serv.</b>	Annual income - 7,200.00	
<input type="checkbox"/> <b>Conf. Screen</b>	Real property - 170,000.00	
<input checked="" type="checkbox"/> <b>Letters</b>	<b>Total - \$192,200.00</b>	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	Probate Referee: <b>RICK SMITH</b>	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 07/25/13
		<b>Updates:</b>
		<b>Recommendation:</b> SUBMITTED
		<b>File 9 – Worstell</b>

Petition for Visitation

Jesus Gonzalez Rodriguez, age 9		<p>JESUS N. GONZALEZ, Father, is Petitioner.</p> <p>MARIA IBARRA, Maternal Grandmother, was appointed Guardian on 6-26-08. - served by mail 5-27-13</p> <p>Mother: Patricia Rodriguez (Deceased) Paternal Grandfather: Jose Gonzalez Paternal Grandmother: Josefina Gonzalez Maternal Grandfather: Lorenzo Rodriguez</p> <p><b>Petitioner requests</b> to have custody of his son and to have his case reviewed. Petitioner sees no reason for his son to be with his grandmother when he is fully capable and willing to be fully responsible for his son. Petitioner doesn't feel the visitation that he is allowed is sufficient to fully bond with his son, especially now that he will be having a sibling. Petitioner believes it is in his son's best interest to be closer to his little brother and father than the 2 hours a week that is currently allowed (sometimes less because the grandmother arrives late).</p> <p>Petitioner believes his son needs a father figure and he and his wife are able to provide a stable house for his son. Petitioner states there is no need for his son to continue living with his grandmother when he has a loving father who wants to be a part of his life.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> At hearing on 6-26-08, the Court ordered supervised visitation every Sunday 10am-2pm at McDonalds in Kerman.</p> <p><u>This petition was filed 5-7-13.</u></p> <p><u>Continued from 6-11-13</u></p> <p><u>Minute Order 6-11-13:</u> Rosie Valdivinos is sworn and interprets for Maria Ibarra. The Court orders that visitation continue as previously ordered. The court investigator is ordered to contact all the parties for the purpose of obtaining additional information that may be helpful to the Court in determining visitation. Matter continued to 7/30/13.</p> <p><u>Need CI Report per Minute Order.</u></p> <p>1. This petition was filed as a petition for <u>visitation</u>; however, it appears that <u>Petitioner</u> wishes to request review and <u>termination</u> of the guardianship.</p> <p>If so, Petitioner must file a <u>Petition for Termination of Guardianship (Mandatory Judicial Council Form GC-255)</u> and a new investigation will be completed. (Investigations are not performed for visitation requests.)</p> <p>Petitioner may obtain a Petition for Termination of Guardianship at the Probate Clerk's Office.</p>
Cont. from 061113			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/o		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 7-25-13	
		Updates:	
		Recommendation:	
		File 10 – Rodriguez	