

1 Logan Dean Posey (GUARD/P)

Case No. 09CEPR00746

Attorney Stegall, Nancy J (for Kathy G. Posey and Dean R. Posey – Petitioners – Guardians)

Petition to Fix Residence Outside the State of California

		<p>KATHY G. POSEY, and DEAN R. POSEY, maternal grandparents were appointed guardians of the minor on 11/09/2009, are petitioners.</p> <p>Please see petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Guardians, Kathy G. Posey and Dean R. Posey owe court investigation fees of \$730.00, assessed on 10/30/2009 for the initial guardianship investigation.</p> <p>Note: Pursuant to Probate Code §2352(d), Petitioners shall cause a guardianship or equivalent proceeding to be commenced in the new state of residence, if longer than four months. Therefore, if granted, the Court will set a status hearing as follows for proof of establishment of a guardianship there:</p> <ul style="list-style-type: none"> • Tuesday, November 17, 2015 <p>If proof of establishment of guardianship is filed prior to the status hearing date, the status hearing may be taken off calendar.</p>	
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<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
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<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: LV</p>				
<p>Reviewed on: 07/24/2015</p>				
<p>Updates: (KT – Investigation fees)</p>				
<p>Recommendation:</p>				
<p>File 1 – Posey</p>				

2 Michael John Collins (CONS/PE) Case No. 09CEPR00983

Conservator Collins, Tim (pro per – father/Petitioner)

Fifth Account and Report of Conservator and Petition for its Settlement

Age: 23 years	TIM COLLINS , conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Receipts include the conservatee's wages totaling \$1,203.00. Probate Code §2601 states that wages are not part of the conservatorship. Wages shall be paid to the conservatee and are subject to his or her control to the same extent as if a conservatorship did not exist. 2. Need Notice of Hearing and proof of service by mail on the Conservatee and any other interested party. 3. Fees in the amount of \$365.00 are due for the Court Investigation completed on 02/09/15. 4. According to the Court Investigator's report filed 02/09/15, Michael has a roommate living with him in his condo (which is an asset of the conservatorship estate). The accounting does not reflect any receipts for rent. Does the roommate live in the condo rent free? The Court may require more information. 5. Need Order. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, June 8, 2016 at 9:00 a.m. in Department 303, for the filing of the Sixth account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	Account period: 4/24/14 – 4/23/15	
	Accounting - \$148,355.42 Beginning POH- \$131,459.99 Ending POH - \$129,428.19 (\$5,595.75 is cash)	
Cont. from	Current bond: \$61,000.00	
<input type="checkbox"/> Aff.Sub.Wit.	Conservator - Allowed \$500.00 per month per court order dated 3/21/13.	
<input checked="" type="checkbox"/> Verified	Petitioner prays for an order:	
<input type="checkbox"/> Inventory	<ol style="list-style-type: none"> 1. Settling and allowing the fifth account and report; 2. Approving and confirming the acts of the petitioner as Conservator of the person and estate of Michael Collins. 	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg x		
<input type="checkbox"/> Aff.Mail x		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Court Investigator Samantha Henson filed a report on 02/09/15.	
<input type="checkbox"/> 9202	The report recommends that the conservatorship continue as is.	
<input type="checkbox"/> Order x		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/23/15
		Updates:
		Recommendation:
		File 2 – Collins

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Public Guardian filed the Request for Dismissal regarding the Petition for First and Final Account. The request for dismissal was entered on 07/15/2015.</p>
Cont. from		
Aff.Sub.Wit.		
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Inventory		
PTC		
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Notice of Hrg		
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Sp.Ntc.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/27/15
		Updates:
		Recommendation:
		File 3 – Smith

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Public Guardian filed the Request for Dismissal regarding the Petition for First and Final Account. The request for dismissal was entered on 07/15/2015.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/24/2015
		Updates:
		Recommendation:
		File 4 – Smith

Second Report and Account of Personal Representative and Petition for Approval and Settlement Thereof (Prob. Code §10950)

DOD: 2/23/09		<p>DYANNA MATTHEWS, Executor with Limited IAEA without bond, is Petitioner.</p> <p>Account period: 3/1/14 – 2/28/15 (per Amendment filed 6/23/15)</p> <p>Accounting: \$201,214.25 (<i>revised figure</i>) Beginning POH: \$126,762.88 (<i>same</i>) Ending POH: \$ 43,545.17 (<i>same</i>) (cash held in blocked account)</p> <p>Petitioner states at her death the decedent owned a 2/3 undivided interest in the real property on Tollhouse and Petitioner owned 1/3. Petitioner was authorized on 5/13/14 to quitclaim her 1/3 interest in the property to the estate and thereafter a Corrected Inventory and Appraisal was filed confirming the estate's 100% interest in the property valued at \$190,000.00 at date of death. Sale was confirmed for \$125,000.00 resulting in a \$65,000.00 loss. Proceeds were placed into a blocked account.</p> <p>Expenses incurred to prepare the property for sale by cleaning and removing refuse from the premises. Notice of belief of abandoned property was sent to the former tenant and thereafter a dumpster was rented so the premises could be rendered "broom clean" for the sale. \$897.06 was advanced by the attorney. See Exhibit C.</p> <p>The estate is not in a condition to close because Petitioner has not confirmed that Decedent filed her income tax returns for the three years prior to her death. On approx. 11/12/14, Petitioner requested transcript of returns, which request was rejected in January 2015 due to transcripts no longer available. Petitioner then submitted further request for account transcripts of the years in question. No further response has been received.</p> <p>Petitioner requests an order settling, allowing and approving the account and all acts and proceedings of Petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner's Amendment filed 6/23/15 states at the close of the account period, the real property was subject to loss by foreclosure. Executor advanced \$7,470.73 to cure the defaults in the payment of the deed of trust. Although the check was transmitted during the period covered by the last accounting, it was posted to the mortgage during this account period. Petitioner provides a revised summary and schedules.</p> <p>Note: If granted, the Court will set further status hearing for the filing of the final account as appropriate. The Court may require a time estimate for further administration.</p>
Cont. from 061015			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
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<input checked="" type="checkbox"/>	Letters 1/22/13		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc		<p>File 5 - Brazeal</p>	
Reviewed on: 7/23/15			
Updates:			
Recommendation:			

Atty Kruthers, Heather (for Public Administrator – Petitioner)
 Atty Armo, Lance E. (for Joseph Balagno – Beneficiary)
 Atty Gromis, David Paul (for Nicholas Kovacevich – Former Trustee)
 Atty Motsenbocker, Gary L. (for Mary Pond – Respondent)

First and Final Account and Report of Successor Trustee; Petition for Allowance of Compensation to Successor Trustee and her Attorney; and for Distribution

	FRESNO COUNTY PUBLIC ADMINISTRATOR, Successor Trustee, is Petitioner.		NEEDS/PROBLEMS/ COMMENTS:
	Account period: 10/15/13 – 5/27/15		
	Accounting: \$560,600.75		
	Beginning POH: \$516,776.66		
	Ending POH: \$503,035.65		
	(\$464,108.72 cash plus personal property)		
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
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	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
	Successor Trustee (Statutory): \$14,129.06		
	Successor Trustee (Extraordinary): \$248.00 (for preparation and filing tax returns)		
	Bond fee: \$2,102.27		
	Costs: \$141.50 (to pay to Fresno Superior Court for certified copies)		
	Reserve: \$400.00 (for payment of any tax preparation after date of this account)		
	Reserve: \$25,000.00 (pursuant to settlement agreement, for fees that may be awarded to the former trustee and his attorney)		
	Petitioner states the children and longtime girlfriend of Dale W. Balagno entered into a settlement agreement regarding distribution of assets as follows:		
	Linda Sue Balagno: \$101,880.95 cash plus Bersa handgun, 2005 Ford Mustang, 1965 Chevy Pickup, and 1985 Harley Davidson		
	Lori Jo Brown: \$101,880.96 cash plus Colt pistol, Smith & Wesson handgun, 2002 Harley Davidson		
	Joseph Dale Balagno: \$101,880.96 cash plus Beretta handgun, Smith & Wesson handgun, .80 round of ammunition, .25 rounds of ammunition, Yellow ring with stones, Peugeot watch, Harley Davidson watch, Geneva watch, 2005 Harley Davidson		
	Mary Pond: \$101,880.96 cash		
	Reviewed by: skc		
	Reviewed on: 7/24/15		
	Updates:		
	Recommendation:		
	File 6 – Balagno		

7 Richard C. Strong (Estate) Case No. 13CEPR00703

Attorney Erlach, Mara M. (for Pamela Strong – Former Executor)

Attorney Kruthers, Heather (for Public Administrator – Successor Executor)

Probate Status Hearing Re: Filing of the Final Account

DOD: 07/13/2013	<p>PAMELA STRONG, spouse, was appointed Executor with limited IAEA authority without bond on 09/16/2013. Letters issued on 09/14/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.	<p>Pursuant to Minute Order of 03/24/2015 the Public Administrator was appointed. Minute Order states: based on the information contained in the Status Report, the Court finds good cause to remove Pamela Strong as Executor and appoints the Public Administrator forthwith.</p>	
Verified		
Inventory	<p>Minute Order of 03/24/2015 set this status hearing for the filing of the First and Final Account.</p>	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/24/2015
		Updates:
		Recommendation:
		File 7 – Strong

Attorney Bell, Melinda, of San Juan Capistrano (for Petitioners Lee Ann Hitchman and Bruce Hitchman, Trustees)

First Account and Report of Trustee; Petition to Fix and Allow Trustee Fees and Attorney Fees

			<p>LEE ANN HITCHMAN and BRUCE HITCHMAN, licensed professional fiduciaries and Trustees of the GAVIN KATIGBAK SPECIAL NEEDS TRUST, are Petitioners.</p> <p>Account period: 4/10/2014 – 4/30/2015</p> <p>Accounting - \$149,675.87 Beginning POH - \$ 0.00 Ending POH - \$134,879.41 <i>(all cash; future annuity beginning 7/3/2021 totaling \$650,000.00 from wrongful death litigation;)</i></p> <p>Trustee - \$2,458.50 <i>(per Declarations and time cards attached as Exhibit B; for 22.2 hours total, @ rates of \$130/hour and \$85/hour)</i></p> <p>Attorney - \$7,350.00 <i>(per Declaration and itemization attached as Exhibit C; for 17.5 hours @ \$350.00/hour totaling \$6,125.00; request includes charge of \$1,225.00 for 3.50 hours anticipated time;)</i></p> <p>Bond - \$320,100.00 <i>(Increased from \$170,000.00 based on Minute Order of 3/4/2015 from hearing on Petition for Order to Deposit Minor's Money of ~\$150,991.29 life insurance proceeds into the special needs trust;)</i></p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the First Account and Report of Trustee; 2. Ratifying and confirming all acts and transactions of the Petitioners as set forth in the petition; and 3. Authorizing payment of the Trustee and Attorney fees. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Schedule C, Disbursements, indicates that of the \$14,796.46 in disbursements, no expenditures have yet been made for the special needs of the Beneficiary. Petitioners state they communicated with the Beneficiary's mother, JANA KEELEY, encouraging her to utilize the funds to assist with the special needs of the Beneficiary, who suffers from autism, and that the mother has not made specific requests at this time, but has been informed that the Trustees are ready, willing, and able to make appropriate expenditures.</p> <p>~Please see additional page~</p>
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
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✓	Notice of Hrg			
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	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	2620			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: LEG</p> <p>Reviewed on: 7/24/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Katigbak</p>	

NEEDS/PROBLEMS/COMMENTS, continued:

1. *Exhibit C, Attorney Fee Invoice*, contains entries for email correspondence, which appears to make up much of Attorney Bell's mode of work. However, the invoice contains the following charges that violate Local Rule 7.17(B)(6), which prohibits charges for communications with probate examiners; therefore, the sum of **\$350.00** should be deducted from the attorney fee request, as follows:
 - **\$70.00** on 3/12/2014 – email communication with probate examiner;
 - **\$35.00** on 3/20/2014 – email communication with probate examiner;
 - **\$35.00** on 3/24/2014 – email communication with probate examiner;
 - **\$35.00** on 4/9/2014 – telephone communication with probate examiner;
 - **\$35.00** on 4/9/2014 – email communication with probate examiner;
 - **\$35.00** on 4/9/2014 – email communication with probate examiner;
 - **\$35.00** on 4/10/2014 – email communication with probate examiner;
 - **\$35.00** on 4/10/2014 – email communication with probate examiner;
 - **\$35.00** on 4/10/2014 – email communication with probate examiner.
2. Paragraph 6 of the *Declaration of Melinda S. Bell* requesting attorney fees includes charge of **\$1,225.00** for anticipated hours for services to be rendered by the attorney. Court may require attorney charges for anticipated time to be requested during the next accounting filed with the Court rather than at this time.
3. Need proposed order pursuant to Local Rule 7.1.1(F) which provides a proposed order shall be submitted with all pleadings that request relief.

Note: Court will set a status hearing as follows:

- **Thursday, June 29, 2017 at 9:00 a.m. in Dept. 303** for the filing of the second account;

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

9A Paris Phillips (GUARD/P)**Case No. 14CEPR00351**

Atty Ruiz, Richard A. (for Rose Hess – Paternal Great-Grandmother – Petitioner)

Atty Phillips, Robert (Pro Per – Father)

Atty Weikel, Jennifer (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 6/16/15:</u> The Court orders the Court Investigator, not CPS or DSS, to specifically inquire of the parties and the minor regarding possible contact with Larry Vanderhoov. The Court orders that the no-contact order against Mr. Vanderhoov and all other current court orders remain in full force and effect. Ms. Weikel is to bring written proof of the kindergarten registration dates to the hearing on 7/28/15. The temporary petition is to be reset for 7/28/15 as well. (Page B.)
Cont. from 040715, 061615			
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Notice of Hrg			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 7/23/15	
		Updates:	
		Recommendation:	
		File 9A - Phillips	

9A

10 Josiah Gayten & Nevaeh Dominguez (GUARD/P)

Case No. 14CEPR00508

Atty Alegria, Eddie (Pro Per – Petitioner – Cousin)

Atty Dominguez, Pablo III (Pro Per – Father of Nevaeh – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Neveah Age: 2 yrs		<p align="center"><u>TEMPORARY AS TO NAVAEH EXPIRES 06/16/2015</u></p> <p>EDDIE ALEGRIA, cousin, is petitioner.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition is as to Nevaeh only. Pursuant to Minute Order of 12/15/2014 the petition as to Josiah was withdrawn.</p> <p>Minute Order of 06/16/2015: The service is defects are to be cured or the temporary orders may not be extended further.</p> <p>Minute Order of 05/12/2015: Continued due to the service defects.</p> <p>Minute Order of 04/07/2015: Examiner notes handed in open court; petitioner requests time to complete service through the Sheriff's department.</p> <p>Minute Order of 02/24/2015: Examiner notes handed in open court. The Court admonishes that this is the last continuance to cure the service defects.</p> <p>Minute Order of 01/13/2015: continued to allow time for the defects to be cured.</p> <p>The following issues remain:</p> <p>1. Need Notice of Hearing.</p> <p align="center"><u>Please see additional page</u></p>	
Cont. from 081414, 101414, 011315, 022415, 040715, 051215, 061615				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
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<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: LV		
		Reviewed on: 06/10/2015		
		Updates:		
		Recommendation:		
		File 10 – Gayten & Dominguez		

NEEDS/PROBLEMS/COMMENTS continued:

2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- Pablo Dominguez, III (Father of Nevaeh) – Unless the Court dispenses with notice

Note: Declaration of Due Diligence filed 12/11/2014 states she does not know him. The day he came to take the child he gave her his number but because she never got an answer she assumed it was the wrong number.

- Chrissy Quair (Mother)-Unless the Court dispenses with notice.

Note: Affidavit of Unsuccessful Service filed 05/29/2015 Deputy Tom Cozby states this service was unsuccessful because the defendant moved.

3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:

- **Paternal Grandfather of Nevaeh (Not Listed)**
- **Maylou Dick (Paternal Grandmother)**
- **Maternal Grandfather (Not Listed)**
- **Maternal Grandmother (Not Listed)**

Atty Renge, Lawson K. (for Administrator Ryan Missakian)

Probate Status Hearing Re: Inventory & Appraisal

DOD: 10/3/2013	RYAN MISSAKIAN was appointed as Administrator with full IAEA and without bond on 7/21/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), or verified Status Report and proof of service of notice of the Status Hearing pursuant to Local Rule 7.5(B).</p> <p>Note: Partial inventory No. 1 and No. 2 do not satisfy the requirement for a final inventory and appraisal, and if no additional assets will comprise the estate, Petitioner should so indicate that to the Court.</p> <p>Note: <i>Order Confirming Sale of Real Property [to personal representative] and for Preliminary Distribution</i> filed 4/29/2015 confirmed the sale of one of the parcels of estate real property [on Columbia drive in Fresno], and authorized preliminary distribution of a portion of the property to the personal representative as entitled.</p> <p>Reviewed by: LEG</p> <p>Reviewed on: 7/24/15</p> <p>Updates: 7/24/15</p> <p>Recommendation:</p> <p>File 11 - Missakian</p>
	Letters issued on 7/22/14.	
Cont. from 121714031715	I & A partial no. 1 was filed on 9/15/14 showing a value of \$375,000.00 .	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	I & A partial no. 2 was filed on 3/12/15 showing a value of \$370,000.00 .	
<input type="checkbox"/> Inventory	<input checked="" type="checkbox"/>	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Minute Order dated 3/17/2015 continued the status hearing for the filing of the inventory and appraisal to 7/28/2015, and states if the final inventory and appraisal is filed at least two court days prior, then no appearance is necessary on 7/28/2015.	
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.	Status Report Re Closure of Estate filed on 7/24/2015 states:	
<input type="checkbox"/> Sp.Ntc.	<ul style="list-style-type: none"> • A reason for non-closure of the estate has been the avoidance of foreclosure of Decedent's residential property on Columbia Drive; • One of the beneficiaries of the estate, Ryan Missakian, has acquired the property from the other beneficiary, Harold A. Missakian; • Since the last status report, Ryan has been trying to refinance the property, which has now been successfully concluded as of 7/23/2015; the original lender of the home has been less than cooperative in facilitating refinancing; • The only remaining issue affecting estate closure is the alleged "partnership interest" of Decedent in agricultural property on Golden State Blvd. in Selma; • The property shall be distributed to the two estate beneficiaries in equal shares, becoming co-owners with two other persons who already own an interest in the property; • Beneficiaries propose that the partnership issue be resolved after probate distribution of the agricultural property to them from probate; no resolution of this issue has occurred. 	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202 Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

**Brandon Arellano, Amalia Villalobos-Aguero, and
Amy Villalobos-Aguero (GUARD/P) Case No. 14CEPR00731**

Attorney Sheri Rich Mount (for Denise Josie Arellano – Mother – Petitioner)
Guardian Quintana, Teresa (Pro Per Guardian)

Petition for Termination of Guardianship of Amalia Villalobos Aguero & Amy Villalobos Aguero

		See petition and objection for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This petition requests termination as to Amalia and Amy only.</p> <p><u>Minute Order 6/23/15</u> provides for supervised visitation for one hour per week at CYS.</p> <ol style="list-style-type: none"> If diligence is not found, need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on: <ul style="list-style-type: none"> - Juan Angel Villalobos-Aguero (Father) - Paternal Grandparents (not previously identified) Need completed proposed order. Local Rule 7.1.1.F. 	
Cont. from 062315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 7/23/15
				Updates:
		Recommendation:		
		File 12 – Arellano & Villalobos		

Attorney Lind, Ruth P (for Sonja Solomonian – daughter/Petitioner)

Attorney Krause Cota, Stephanie J (for Amanda Barry – Administrator)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under the Independent Administration of Estates Acts

DOD: 11/21/12	SONJA SOLOMONIAN , daughter, is Petitioner and requests that Amanda Barry, be appointed as Administrator with Will Annexed with bond set at \$150,000.00.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Inventory & Appraisal filed 07/02/15 shows the value of the Estate is \$300,135.38.</p> <p>Note: A Status Hearing is set for Thursday 05/05/16 at 9:00am in Dept. 303 for filing of the First Account and Petition for Final Distribution.</p>	
Cont. from			
<input checked="" type="checkbox"/> Proof of Holo Inst.	AMANDA BARRY , was appointed Administrator with full IAEA and with bond set at \$200,000.00 on 03/05/15. Bond was filed on 03/24/15 and Letters were issued on 03/25/15.		
<input checked="" type="checkbox"/> Verified Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Full IAEA – OK		
<input checked="" type="checkbox"/> Aff.Mail w/	Holographic Will dated 05/15/01		
<input type="checkbox"/> Aff.Pub.	Residence: Clovis		
<input type="checkbox"/> Sp.Ntc.	Publication: The Business Journal		
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen	Estimated Value of the Estate:		
<input checked="" type="checkbox"/> Letters	Personal property - \$ 16,000.00		
<input checked="" type="checkbox"/> Duties/Supp	Real property - 126,000.00		
<input type="checkbox"/> Objections	Total - \$142,100.00		
<input type="checkbox"/> Video Receipt	Probate Referee: STEVEN DIEBERT		
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 07/24/15
		Updates:	
		Recommendation:	
		File 13- Solomonian	

Attorney: Rosemarie Rusca for Mark Daniel Sinawski and Anne M. Sinawski

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMPORARY EXPIRES 7/28/15	NEEDS/PROBLEMS/COMMENTS:
		MARK DANIEL SINAWSKI , maternal grandfather, and ANNE M. SINAWSKI , maternal step-grandmother, are petitioners.	Continued from 5/26/15. Minute order states Brandy Sinawski requests time to obtain legal advice. Any objections are to be filed before 7/28/15. As of 7/24/15 the following issues remain:
Cont. from 052615			
	Aff.Sub.Wit.	Court Investigator JoAnn Morris' Report filed on 5/18/15.	<ol style="list-style-type: none"> 1. Proof of service on the mother, Brandy Sinawski is incomplete. It does not include the name and address of the person serving the documents. It also does not state whether or not a copy of the petition was served with the Notice of Hearing as required. 2. Petition does not include the names and addresses of the paternal grandparents. 3. Court Investigator's Report indicates Anne Sinawski in the step-grandmother. Need name and address of the biological maternal grandmother. 4. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Paternal grandparents b. Maternal grandmother.
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/28/15
			Updates:
			Recommendation:
			File 14 - Sinawski

15 Faith Delacruz and Miguel Delacruz (GUARD/P) Case No. 15CEPR00413

Petitioner Lillian, Ronald Claude

Petitioner Delacruz-Lillian, Terry

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of Notice of Hearing per Probate Code §1511, or consent and waiver of notice, or declaration of due diligence on:</p> <ul style="list-style-type: none"> - Faith's paternal grandmother - Miguel's paternal grandfather and grandmother <p><u>Note:</u> Notice of Hearing filed 7/1/15 indicates personal service on Debbie Koker, but it is unclear who this person is.</p> <p><u>Note:</u> Consent was signed by Josefina Zavala, identified on the form as "grandma," but it is unclear who this person is.</p>	
Cont. from 062315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 6/17/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 - Delacruz</p>				

16 Mateo Araujo, Jazmine Barrera (GUARD/P) Case No. 15CEPR00417

Petitioner Hernandez, Jose Luis, Jr. (pro per – non-relative/Petitioner)
 Petitioner Hernandez, Juana Hernandez De (pro per – non-relative/Petitioner)
 Petition - Appoint Guardian of the Person

Jazmine, 16	<u>TEMPORARY EXPIRES 06/23/15</u>		NEEDS/PROBLEMS/COMMENTS:
Mateo, 11	JOSE LUIS HERNANDEZ, JR. and JUANA HERNANDEZ , non-relatives, are Petitioners.		<u>CONTINUED FROM 06/23/15</u> As of 07/23/15, nothing further has been filed and the following notes remain:
	Father: MIGUEL GARCIA – Declaration of Due Diligence filed 05/27/15		1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Miguel Garcia (father) – personal service needed* b. Leo Garcia Heudade (paternal grandfather) – service by mail sufficient* c. Marta Garcia Heudade (paternal grandmother) – service by mail sufficient* d. Rafael Curado Linares (maternal grandfather) – service by mail sufficient* * Unless diligence is found, declarations of due diligence filed 05/27/15 state that the whereabouts of these individuals is unknown
Cont. from 062315	Mother: KARLA ARAUJO BARRERA – personally served on 05/26/15		
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: LEO GARCIA HEUDADE – Declaration of Due Diligence filed 05/27/15		
<input checked="" type="checkbox"/> Verified	Paternal grandmother: MARTA GARCIA HEUDADE – Declaration of Due Diligence filed 05/27/15		
<input type="checkbox"/> Inventory	Maternal grandfather: RAFAEL CURADO LINARES – Declaration of Due Diligence filed 05/27/15		
<input type="checkbox"/> PTC	Maternal grandmother: MARIA RAMIREZ – deceased		
<input type="checkbox"/> Not.Cred.	Siblings: RUBY HERNANDEZ (6), DANIEL HERNANDEZ (2)		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/> x	Petitioners state [see Petition for details].	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/> x	Court Investigator Julie Negrete filed a report on 06/16/15.	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/> w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 07/23/15
			Updates:
			Recommendation:
			File 16 – Araujo & Barrera

17 Robert and June Gregory Living Trust 2006, Dated 8/11/2006

Case No. 15CEPR00491

Attorney Anderson, Leighton M., of Whittier, for Petitioner Robert S. Gregory, Jr.

Petition for Order Confirming Successor Trustee and Trust Assets (PC 17200, 17200.1)

Robert Sr. DOD: 11/20/2009	<p>ROBERT S. GREGORY, JR., Successor Trustee, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> • Petitioner is the Successor Trustee of the ROBERT AND JUNE GREGORY LIVING TRUST 2006 (copy attached as Exhibit A); • At the time of the creation of the Trust, both Trustors validly executed wills containing pour-over provisions directing that the Trust become the owner of assets not formally transferred to the Trust (copies of wills attached as Exhibit B); • During his lifetime, Robert S. Gregory, Sr. inherited real property in Laton, CA, pursuant to the <i>Order Approving and Settling First and Final Report of Executor, etc., ("Order")</i> filed on 1/28/1994 and entered in probate proceeding of the <i>Estate of Louise Gregory (Case 484802-4; copy of Order attached as Exhibit D)</i>; • The Order (beginning on page 8) confirmed the distribution of the real property subject of this petition to Robert S. Gregory, Sr., one of the Trustors; the Order was recorded on 1/28/1994; • After entry of the Order, Robert S. Gregory transferred title to real property conveyed to him pursuant to the Order to himself and to his spouse, June D. Gregory, as joint tenants; • In 2006, Robert and June created the Trust and executed pour-over Wills; on 8/11/2006, the jointly executed a Quitclaim Deed transferring title to their jointly held property to their family trust (copy of deed attached as Exhibit E); • Despite these facts, neither the Quitclaim Deed nor the earlier deed by which separate property of Robert S. Gregory, Sr., was transferred to him and to June D. Gregory, as joint tenants, included any explicit reference to two parcels, 057-280-18S and 057-280-16, conveyed to Robert S. Gregory by the Order as recorded on 1/28/1994; • Both of these parcels were conveyed to Robert S. Gregory Sr., on the date of the Order [1994], even though neither of the parcels is expressly referenced by parcel number in the Order; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/23/2015. Minute Order states counsel is to file a declaration verified by the Successor Trustee regarding the lack of a Schedule A.</p> <p align="center">~Please see additional page~</p>
June DOD: 6/8/2013		
Cont. from 062315		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail		W/
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Gregory</p>

Petitioner states, continued:

- Robert S. Gregory, Sr., is the legal owner of the two parcels, 057-280-18S and 057-280-16, and is vested with record title in said parcels from and after January 28, 1994, the date of recordation of the Order;
- This Petition is necessary to confirm title to said parcels in the Trust, in order that said parcels may be held, managed, administered and distributed according to the provisions of the Trust;
- The parcels are part of farm land held and farmed at all material times by members of the Gregory family, including Robert S. Gregory, Sr., deceased, and his eldest son, Petitioner Robert S. Gregory, Jr.;
- It was always the intention of Trustors, Robert S. Gregory, Sr., and June D. Gregory to place all parcels of land owned by them or either of them relating to the farm in the name of their Trust.

Petitioner prays for an Order that:

1. The Robert and June Gregory Living Trust 2006 dated 8/11/2006 is valid;
2. Robert S. Gregory, Jr., is confirmed as Successor Trustee of the Trust; and
3. That parcels numbers 057-280-18S and 057-280-16 be deemed as asset of the Trust and are subject to the management and control of Robert S. Gregory, Jr., as successor Trustee of the Trust, and should be distributed and administered pursuant to the terms of the Trust.

NEEDS/PROBLEMS/COMMENTS, continued:**The following issues from the last hearing remain:**

1. Copy of the **ROBERT AND JUNE GREGORY LIVING TRUST 2006** attached as *Exhibit A* does not include a copy of **Schedule A** (referenced in Article 2, Section 2.01 of the Trust) describing the property that the Trustee Robert S. Gregory, Sr., intended to be transferred to the Trust. Need copy of the Schedule A evidencing that the real property subject of this petition was intended to be held by the Trust.
2. Petition states that both of the parcels, 057-280-18S and 057-280-16, were conveyed to Robert S. Gregory Sr., on the date of the *Order Approving and Settling First and Final Report of Executor, etc.*, filed on 1/28/1994, even though neither of the parcels is expressly referenced by parcel number in the Order. Because the parcels are not identified in any supporting documentation, including the Quitclaim Deed attached as *Exhibit E*, it appears that neither the Order nor the Deed are sufficient identification of the ownership of the parcels by Robert S. Gregory, Sr., to support Petitioner's request to deem the two parcels as Trust assets subject to the control of Petitioner as Trustee.
3. Need proposed order pursuant to Local Rule 7.1.1(F) providing that a proposed order shall be submitted with all pleadings that request relief.

Petition for Letters of Administration with IAEA

DOD: 4/22/15	MYRA ARGOTE , daughter, is petitioner and requests appointment as Administrator without bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/29/15. Minute Order dated 6/29/15 states the Court directs any objections must be written, filed and properly served.</p> <p>1. Decedent was a resident of Kerman, therefore publication should have been in the Kerman News. Local Rule 7.9.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, January 6, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, September 28, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
	All heirs waive bond.	
	Full IAEA – o.k.	
Cont. from 062915	Decedent died intestate.	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Kerman	
<input checked="" type="checkbox"/> Verified	Publication: Fresno Business Journal	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Estimated value of the estate: \$0 (encumbrances on the real property equal its estimated value)	
<input checked="" type="checkbox"/> Aff.Pub.	Probate Referee: Rick Smith	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/24/15
		Updates:
		Recommendation:
		File 18 - Williams

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 6/10/15</u>: Mr. Cabrales is to bring the minor's birth certificate to the general hearing on 7/28/15.</p> <ol style="list-style-type: none"> If diligence is not found, need personal service of Notice of Hearing with a copy of the petition on the father per Probate Code §1511. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> Efrain Basilio (maternal grandfather) Gloria Leticia Benavides (maternal grandmother) Paternal Grandfather Paternal Grandmother 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/23/15	
			Updates:	
			Recommendation:	
			File 19 – Basilio	

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 6/10/15:</u> The petition is granted to preserve the status quo.</p> <p>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:</p> <ul style="list-style-type: none"> - Raul Rocha (Paternal Grandfather) - Pedro Farias (Maternal Grandfather) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/24/15	
			Updates:	
			Recommendation:	
			File 20 – Villagomez	

Jalil, 6		<p align="center"><u>TEMPORARY EXPIRES 07/28/15</u></p> <p>AMEENAH MUHAMMAD, paternal grandmother, is Petitioner.</p> <p>Father: HAKIM HAQQ – <i>Consent & Waiver of Notice filed 06/03/15; Personally served on 06/03/15</i></p> <p>Mother: NATASCA TURNER – <i>Personally served on 05/31/15</i></p> <p>Paternal grandfather: NOT LISTED</p> <p>Maternal grandparents: NOT LISTED</p> <p>Siblings: MATTHEW ARMSTRONG (16) – <i>served by mail on 07/16/15</i>; DEONDRE TURNER (11); MUJAHID HAQQ (9); JENNA HAQQ (7)</p> <p>Petitioner states [see Petition for details].</p> <p>Court Investigator Jennifer Young filed a report on 07/20/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Paternal grandfather</p> <p>b. Maternal grandparents</p>	
Hakimah, 5				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 07/24/15		
		Updates:		
		Recommendation:		
		File 21 - Haqq		

Age: 17	<u>GENERAL HEARING: 08/10/15</u>	NEEDS/PROBLEMS/COMMENTS:
	EDGAR TORRES AMADOR , minor, is Petitioner and requests that ADOLFO ESCOBAR AMADOR ,	<u>CONTINUED FROM 06/30/15</u>
	Father: JOSE TORRES – <i>deceased</i>	
Cont. from 062315, 063015	Mother: ROSALIA AMADOR ESCOBAR – <i>Consent & Waiver of Notice filed 07/21/15</i>	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: DECEASED Paternal grandmother: DECEASED	
<input checked="" type="checkbox"/> Verified	Maternal grandfather: EVARISTO AMADOR Maternal grandmother: ESTANILAO ESCOBAR	
<input type="checkbox"/> Inventory	Siblings: OSCAR TORRES (28), MIRIAN TORRES (24), LUIS TORRES (23), FATIMA TORRES (22), VILMA TORRES (20), ROSY TORRES (14) – <i>all served by mail on 06/15/15</i>	
<input type="checkbox"/> PTC	Petitioner states that he had to flee his native Honduras due to poverty and threats from gangs in the area. Petitioner states that he wants the opportunity to attend school and start a new life free from violence and constant fear.	
<input type="checkbox"/> Not.Cred.	Ex Parte Motion for Appointment of Temporary Guardian; to Retain Jurisdiction After Minor Attains Majority; and in the Alternative to Expedite Guardianship Hearing filed 06/10/15 states that temporary guardianship is needed because Edgar will turn 18 before the hearing on his Petition for Appointment of Guardian. Accordingly, he is seeking a temporary guardianship so that the court can assume jurisdiction over this case and simultaneously retain jurisdiction after he attains majority. In the alternative, Edgar is seeking an Order expediting the hearing on the general guardianship.	
<input checked="" type="checkbox"/> Notice of Hrg	Memorandum of Points and Authorities in Support of Request for Order Re: Minor’s Eligibility for Special Juvenile Immigrant Juvenile Status filed 06/23/15.	
<input checked="" type="checkbox"/> Aff.Mail w/		Reviewed by: JF
<input type="checkbox"/> Aff.Pub.		Reviewed on: 07/23/15
<input type="checkbox"/> Sp.Ntc.		Updates:
<input type="checkbox"/> Pers.Serv. x		Recommendation:
<input checked="" type="checkbox"/> Conf. Screen		File 22 – Amador
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		1. The petition does not state the names and addresses of each person entitled to notice pursuant to Probate Code §17201. <u>Note:</u> This list should include Petitioner’s address.
		<u>Examiner’s Note:</u> If Petitioner is instructed to file a petition to compel Mary Ruth to account, such petition should be filed as a separate case for the Survivor’s Trust pursuant to Local Rule 7.1.2.
		Reviewed by: skc
		Reviewed on: 7/24/15
		Updates:
		Recommendation:
		File 23 – Buchman

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

DOD: 2/11/15	RUBEN FRAUSTO, JR., and JENNIFER LUNA,	NEEDS/PROBLEMS/COMMENTS:
	Son and Daughter, are Petitioners and request that RICHARD T. WHEELER be appointed Administrator with Full IAEA without bond.	1. Need publication pursuant to Probate Code §8120.
		Note: If granted, the Court will set status hearings as follows:
<input type="checkbox"/> Aff.Sub.Wit.	Petitioners are the sole heirs and waive bond.	<ul style="list-style-type: none"> Tuesday, January 5, 2016 for the filing of the Inventory and Appraisal Tuesday, September 27, 2016 for the filing of the first account or petition for final distribution
<input checked="" type="checkbox"/> Verified	Full IAEA – Need publication	
<input type="checkbox"/> Inventory	Decedent died intestate	
<input type="checkbox"/> PTC	Residence: Fresno	
<input type="checkbox"/> Not.Cred.	Publication: Need publication	
<input checked="" type="checkbox"/> Notice of Hrg	Estimated value of estate: Personal property: \$22,000.00 Real property: \$156,335.00, encumbered for \$110,580.00	If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.
<input checked="" type="checkbox"/> Aff.Mail	Probate Referee: Steven Diebert	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/24/15
		Updates:
		Recommendation:
		File 24 – Frausto

25 Levell Armstrong & Ja'shawna Ellsberry (GUARD/P) Case No. 15CEPR00688

Petitioner Johnnese Renee Beard (Pro Per Petitioner, sister)

Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing set for 9/15/2015</u>	NEEDS/PROBLEMS/COMMENTS:
		JOHNESE RENEE BEARD , sister, is Petitioner.	
		<i>~Please see Petition for details~</i>	<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Marquis Levell Armstrong, father of Levell; • Levell Armstrong, proposed ward (age 15). 3. <i>UCCJEA</i> form filed on 7/16/2015 does not provide residence information for the last 5 years as required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/24/15
			Updates:
			Recommendation:
			File 25 – Armstrong/Ellsberry

Attorney Lopez, Amy L. (for Petitioner Arynn M. Smith, paternal aunt)

Petition for Appointment of Temporary Guardian

		<u>General Hearing set for 9/15/2015</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ul style="list-style-type: none"> Pursuant to Probate Code 2250(e), Need Notice of Hearing, and proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence for: <ul style="list-style-type: none"> Amy Ramage, mother; Tahoma Ramage, father; Synthia Ramage, proposed ward (age 14). Need Confidential Guardian Screening Form.
		ARYNN M. SMITH, paternal aunt, is Petitioner.	
		<i>~Please See Petition for details~</i>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
	Conf. Screen	X	
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed on: 7/24/15
			Updates:
			Recommendation:
			File 26 – Ramage

Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner

DOD: 02/18/10	DAVID J. EDWARDS , former spouse and former Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This matter to be heard at 10:30am.</p> <p>CONTINUED FROM 07/13/15 Minute Order from 07/13/15 states: Counsel reports that the issues in this matter are settled, but that they would like time for a brief settlement conference to discuss the mechanics of the agreement. Counsel is to file a joint settlement conference statement.</p>
Cont. from 031615, 061515, 071315	<p>Petitioner states that Decedent died in possession of \$108,957.43 consisting of 4 cashier's checks made payable to Jeanee Girazian. All 4 checks escheated to the State of California and were held by the Controller and were obtained from the Controller by the Successor Administrator, Bruce Bickel on or about 11/25/14 and Mr. Bickel now has these assets in his possession.</p> <p>Petitioner claims that \$108,957.43 of the \$108,977.67 currently in possession of Bruce Bickel belongs to him. From 1961 through 03/31/12, Petitioner was a physician and surgeon practicing medicine at his medical practice called Sunnyside Medical. Decedent was employed by Petitioner from approximately 1994 through April of 2004 as the office manager for Sunnyside Medical. Her duties included managing Petitioner's accounts receivable and accounts payable, billing, paying bills and compiling financial information for Petitioner's accountant. Decedent and Petitioner were also married from 12/31/98 until the marriage was annulled on 03/22/04. At no time while Decedent was employed by or married to Petitioner did Decedent have or acquire an ownership interest in Sunnyside Medical or in any of its assets. Petitioner authorized the Decedent as office manager of Sunnyside Medical to establish and manage bank accounts in decedent's name along with Petitioner. Petitioner expected that the Decedent would make notations on the bank accounts that the funds were held in trust for Sunnyside Medical and that said bank accounts were to be funded only Petitioner's income derived from Sunnyside Medical.</p>	
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	x	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Continued on Page 2

Pursuant to Petitioner's authorization, decedent opened two Citibank accounts under the name Jeane Girazian with Sunnyside Medical's mailing address, another Citibank Account under the name Jeane Girazian, DBA Sunnyside Medical also with Sunnyside Medical's mailing address and a Bank of America Account under the name Sunnyside Medical Jeane Girazian. Decedent, as the office manager of Sunnyside Medical, had petitioner's consent and permission to issue and sign checks on all of these accounts.

In November 2013, Decedent caused three cashier's check totaling \$78,957.45 to be made payable to herself from these bank accounts without Petitioner's knowledge or consent and in April 2004 Decedent caused another cashier's check in the amount of \$30,000.00 to be made payable to herself without Petitioner's knowledge of consent. The accounts from which these checks were drawn were funded solely with Petitioner's income derived from his medical practice and his other investment sources and Petitioner used these accounts to pay the vendors of his medical practice, pay his personal expenses, pay his payroll and other related expense.

These 4 cashier's checks were not discovered by Petitioner until after Decedent's death on 02/18/10, some 6 years after the checks were issued to Decedent. The cashier's checks were purchased with funds from the bank accounts established for Sunnyside Medical and are therefore the property of Petitioner and not of Decedent's estate.

Petitioner prays for an Order:

1. Directing Bruce Bickel, the Successor Administrator of the Estate of Jeane Girazian aka Sandra Jean Girazian, aka Jeane Girazian Edwards, to distribute the sum of \$108,957.43 to Petitioner David J. Edwards.

Objection to Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner filed 03/12/15 admits and denies various aspects of the Petition and asserts affirmative defenses.

Status Report of Successor Administrator Bruce D. Bickel filed 06/09/15 states: At the hearing on 03/16/15, the Court continued the hearing for 90 days to allow counsel to confer regarding the Petition and for the Petitioner to have an opportunity to provide to Mr. Bickel additional information concerning Petitioner's basis for his claim of ownership of the cashier's checks. The attorneys have conferred regarding Dr. Edwards' Petition. Mr. Rube has requested an additional period of time to file a supplemental declaration on behalf of Dr. Edwards in order to provide the Court and Mr. Bickel additional information regarding the basis for Dr. Edwards' claim of ownership of the cashier's checks. Mr. Bickel is in agreement with the requested continuance.

Status Report of Melvin K. Rube filed 06/10/15 states: he has been in settlement discussions with Summer Johnson, counsel for Bruce Bickel, the successor administrator in this case. It is felt that this case can be resolved with the filing of supplemental declarations by David J. Edwards and Margot Bellando. Petitioner therefore requests a 30 day continuance in which to file requested supplemental declarations.

Status Report of Melvin K. Rube filed 06/10/15 states: Since the last hearing, respondents have submitted three settlement proposals. Petitioner has countered with two counter-proposals and rejected the third proposal. Petitioner therefore requests that this matter be set for a court trial. Petitioner estimates 3 days for trial.

Status Report of Counsel for Successor Administrator Bruce Bickel filed 07/08/15 states: The parties met prior to the 06/15/15 hearing and counsel for Dr. Edwards provided Declarations of Dr. Edwards and his office manager in further support of Dr. Edwards' Petition to Determine Ownership of Estate Property, etc. It is believed that the parties are close to a settlement framework. The parties believe that a 1-2 hour settlement conference with the court would be beneficial to resolving this issue.