



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD:12-10-10		<p>LAWRENCE M. LOWE, Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-2-11.</p> <p>Inventory and Appraisal filed 3-6-13 reflected a total estate value of \$765,111.17. (Note: Supplemental I&A indicates an additional \$6,000.00 for a total estate value of \$771,111.17)</p> <p>Upon filing of the I&A and review of the file, it was determined that a first account or petition for final distribution was due; therefore, on 3-18-13, the Court set a status hearing for failure to file a first account or petition for final distribution for 6-28-13 and sent notice to Attorney Fanucchi.</p> <p>Status Report filed by Attorney Fanucchi (not verified by Exeuctor) states:</p> <ul style="list-style-type: none"> On 2-12-13, the attorney requested the Executor obtain certain documentation regarding the estate, and on 3-5-13, the attorney requested the Executor send an estate check to pay the probate referee (not yet paid), and on 3-12-13, the attorney again requested the documentation requested on 2-12-13. On 3-20-13, the attorney advised Executor of his presence being required at the 6-28-13 status hearing, and again requested the documentation. However, no response was received. The status report states that the executor advised the decedent's granddaughter that a specific bequest of jewelry to her was stolen from his home; however, the attorney was not advised of this fact until contacted by the granddaughter. There were also specific bequests of \$10,000.00 each to the decedent's two grandchildren which have not been made after procedures under probate code have been followed by counsel. Counsel is unable to prepare a final accounting without the documentation requested, and counsel has had no contact from the executor or response to multiple requests, other than to be advised that he has not been able to obtain, or the bank made a mistake, or other reasons. Counsel has no information on current status of disbursements, receipts, balances, or location of assets. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Page 2B is the OSC re sanctions in the amount of \$1,000.00 for failure to appear and failure to act as executor.</p> <p><u>Note:</u> Heirs include:</p> <ul style="list-style-type: none"> Lawrence M. Lowe (Son and Executor), Lawrence M. Lowe, as trustee of testamentary trust fbo Sharon Oniwa, (Daughter), Dori Ann Kawai and Darold Oniwa (Grandchildren) (specific bequests).
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters	6-2-11		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

SEE ADDITIONAL PAGE

Reviewed by: skc

Reviewed on: 7-23-13

Updates:

Recommendation:

File 2A – Lowe

Minute Order 6-28-13 states: Mr. Fanucchi informs the Court that Dr. Woo is planning on filing petition to be successor executor. Mr. Lowe is ordered to appear on 7/26/13. Order to show cause issued Re: failure to appear and failure to act as executor. Sanctions of \$1000.00. The Court will consider a surcharge of any loss assets not protected while he has been executor. Set on: 7/26/13 at 9 am in Dept. 303 for: Filing Petition for Successor Executor.

Status Report filed 7-22-13 (verified by Mr. Lowe) states:

- Since the prior status report, Executor has contacted counsel, delivered the jewelry mentioned in the will to Jim Bianchi for appraisal, executed a Supplemental I&A, and filed Notices of Proposed Action re transfer of the piano and vehicle, and for distribution of the cash bequests;
- The turmoil in the case and the thoughts about removing the executor have settled down, the Executor is in full compliance with the instructions of his attorney, and the case is moving along swiftly. Executor does not recall any notice to be present at the last hearing, but will be present on 7-26-13.
- As soon as the appraisal on the jewelry is received, a 2nd Supplemental I&A will be forwarded to the Probate Referee and filed;
- It is anticipated that the above matters will be completed and final accounting filed within the next month.

Status Hearing Re: Filing of the Inventory and Appraisal; Filing of First Account and/or Petition for Final Distribution

DOD: 6-9-11	<p>JANETTE COURTNEY, was appointed Executor with Full IAEA without bond and Letters issued on 9-15-11.</p> <p>Inventory and Appraisal Partial No. 1 filed 2-13-13 included commercial real property valued at \$250,000.00, which was sold pursuant to Order Confirming Sale of Real Property.</p> <p>At hearing on 2-25-13, the Court set status hearing for 4-8-13 for the filing of the Final Inventory and Appraisal, filing of the first account, and/or petition for final distribution.</p> <p>The status hearing for filing of the final Inventory and Appraisal has been continued to 6-28-13 and now 7-26-13.</p> <p>Status Report filed 7-19-13 states:</p> <ul style="list-style-type: none"> • Petitioner has performed all required duties as personal representative • All known debts have been paid except for mortgage on real property which has a market value below the mortgage amount • All administration costs to date except for compensation to the personal representative and attorney have been paid • The estate is solvent • A creditor's claim filed by Steven Drummond has been rejected • There is currently no pending litigation involving the estate; however, there is a potential claim against beneficiaries for recovery of a vehicle and reimbursement for sales tax paid • The status of a business being operated by a beneficiary, and the estate's current interest therein, has yet to be determined/negotiated. • It is estimated that an additional three (3) months will be needed to complete administration of the estate, unless litigation is needed to recover the vehicle. • Petitioner requests authority to continue administration until 10-1-13. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 4-8-13: Mr. Keeler and Mr. Ivy are appearing via conference call. Mr. Ivy is directed to file a fully executed agreement with the court. Matter is set for Status Hearing on 5/24/13 regarding the settlement agreement and the dismissal. If the agreement and dismissal are filed by 5/24/13, no appearance will be necessary. The status hearing regarding the inventory and appraisal is continued to 6/28/13 for appearance by Mr. Neilson only. Set on 5/24/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Settlement Agreement and Dismissal</p> <p>Note: Full and Complete Settlement Agreement and Mutual Release of All Claims filed 4-11-13, and dismissal of petition filed by Dennis L. Thomas on 12-19-11 was entered on 5-1-13.</p> <ol style="list-style-type: none"> 1. Need Final I&A. 2. Need First Account or Petition for Final Distribution pursuant to Probate Code §12200.
Cont. from 040813, 062813		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 7-23-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Drummond</p>	

		ESTELLA MATHISON is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Dismissal entered on 7/22/2013</p>
		Petitioner states she is the daughter of John N. Mares and Frances M. Mares, and is a beneficiary of the John Mares and Frances Mares Living Trust dated May 30, 2000.	
Cont. from 042913, 060713		John Mares died on 10/23/2001. Frances M. Mares died on 1/21/2004. Since January 21, 2004, Petitioner's brother, STEVE M. MARES , became the successor Trustee of the Trust.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
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<input type="checkbox"/>	Pers.Serv.		
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<input type="checkbox"/>	Letters		
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<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner prays for an Order that:	
		<ol style="list-style-type: none"> Trustee Steven M. Mares be instructed to prepare and file with this Court an account of the Trust; Trustee Steven M. Mares be instructed to petition this Court for the settlement of the account and give notice of the hearing on the petition; The court order such attorney fees and costs as may be allowable by law. 	
		Reviewed by: KT	
		Reviewed on: 7/23/13	
		Updates:	
		Recommendation:	
		File 7 – Mares	

Brianna (age 11)	<p>MARILYN Z. CUNHA, Paternal Grandmother, was appointed Guardian of the Estate of Brianna (11) and Hope (9) and Letters issued on 6-24-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The following are related matters:</p> <p>8A – Status re Receipt for Blocked Account (Brianna 13CEPR00410)</p> <p>8B – Status re Attorney Fees (Brianna 13CEPR00410)</p> <p>9A –Status re Receipt for Blocked Account (Hope 13CEPR00411)</p> <p>9B – Status re Attorney Fees (Hope 13CEPR00411)</p> <p>10 – Status re Receipt for Blocked Account (Marissa 13CEPR00412)</p> <p>1. Need MC-356 Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account for each minor.</p>
Hope (age 9)		
Marissa (age 7)		
Aff.Sub.Wit.	<p>JULIANA CUNHA, Mother, was appointed Guardian of the Estate of Marissa (7) and Letters issued on 6-24-13.</p> <p>Orders to Deposit Money into Blocked Account in the amount of \$40,000.00 each plus accrued interest were filed 6-25-13.</p> <p>The Court set this status hearing for the filing of receipt for blocked account.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 7-23-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8A – Cunha</p>

	<p>MARILYN Z. CUNHA, Paternal Grandmother, was appointed as Guardian of the person of Brianna and Hope on 4-19-12, and as Guardian of the Estates of Brianna and Hope on 6-24-13.</p> <p>In her petitions for guardianship of their estates, Ms. Cunha also requested authorization to pay attorney Jeffrey A. Jaech (Baker Manock & Jensen, PC) for attorneys' fees and costs in connection with obtaining guardianship of the person of Brianna and Hope from the minors' guardianship estates in the total amount of \$13,724.50 plus costs in the amount of \$310.00, or \$7,017.25 each.</p> <p>Declaration in Support of Attorneys' Fees and Costs Advanced filed concurrently with the petition on 5-14-13 states the attorneys had numerous telephone conferences with the petitioner regarding the necessity for guardianship and the minors' parents' relationship. The father had sole custody prior to his death. The attorneys attended hearings, and prepared documentation, and continued to have discussions with the mother regarding supervised visitation. A Synopsis of the qualifications of attorneys Jeffrey A. Jaech and Charles K. Manock, as well as Sally M. Ladd and Elias J. Barrios, is provided.</p> <p>Petitioner also requested reimbursement of her own costs advanced in the amount of \$1,241.00 (\$620.50 from each minor's estate).</p> <p>At hearing on 6-24-13, the Court granted the petitions for guardianship of the estates, but continued the issue of fees to 7-26-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Itemization of costs and expenses shows cost of \$35.00 is requested for court filing paid to a court runner service, which is a cost specifically excluded from reimbursable costs pursuant to Local Rule 7.17(B)(7). Therefore, the amount of \$17.50 should be deducted from the order for reimbursement from this guardianship estate such that \$6,999.75 would be the amount paid, if granted.</p> <ol style="list-style-type: none"> The Court may require clarification with reference to Probate Code §2640 and Cal. Rules of Court 7.751 (I&A not yet filed, reasonableness of request, best interest of ward). Need order per note above.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7-23-13
		Updates:
		Recommendation:
		File 8B – Cunha

Brianna (age 11)	MARILYN Z. CUNHA , Paternal Grandmother, was appointed Guardian of the Estate of Brianna (11) and Hope (9) and Letters issued on 6-24-13.	NEEDS/PROBLEMS/COMMENTS:
Hope (age 9)		
Marissa (age 7)		
Aff.Sub.Wit.	JULIANA CUNHA , Mother, was appointed Guardian of the Estate of Marissa (7) and Letters issued on 6-24-13.	Note: The following are related matters:
Verified		
Inventory		
PTC	Orders to Deposit Money into Blocked Account in the amount of \$40,000.00 each plus accrued interest were filed 6-25-13.	8A – Status re Receipt for Blocked Account (Brianna 13CEPR00410)
Not.Cred.		
Notice of Hrg		
Aff.Mail	The Court set this status hearing for the filing of receipt for blocked account.	8B – Status re Attorney Fees (Brianna 13CEPR00410)
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		9A –Status re Receipt for Blocked Account (Hope 13CEPR00411)
Conf. Screen		
Letters		
Duties/Supp		9B – Status re Attorney Fees (Hope 13CEPR00411)
Objections		
Video Receipt		
CI Report		10 – Status re Receipt for Blocked Account (Marissa 13CEPR00412)
9202		
Order		
Aff. Posting		2. Need MC-356 Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account for each minor.
Status Rpt		
UCCJEA		
Citation		Reviewed by: skc
FTB Notice		Reviewed on: 7-23-13
		Updates:
		Recommendation:
		File 8A – Cunha

	<p>MARILYN Z. CUNHA, Paternal Grandmother, was appointed as Guardian of the person of Brianna and Hope on 4-19-12, and as Guardian of the Estates of Brianna and Hope on 6-24-13.</p> <p>In her petitions for guardianship of their estates, Ms. Cunha also requested authorization to pay attorney Jeffrey A. Jaech (Baker Manock & Jensen, PC) for attorneys' fees and costs in connection with obtaining guardianship of the person of Brianna and Hope from the minors' guardianship estates in the total amount of \$13,724.50 plus costs in the amount of \$310.00, or \$7,017.25 each.</p> <p>Declaration in Support of Attorneys' Fees and Costs Advanced filed concurrently with the petition on 5-14-13 states the attorneys had numerous telephone conferences with the petitioner regarding the necessity for guardianship and the minors' parents' relationship. The father had sole custody prior to his death. The attorneys attended hearings, and prepared documentation, and continued to have discussions with the mother regarding supervised visitation. A Synopsis of the qualifications of attorneys Jeffrey A. Jaech and Charles K. Manock, as well as Sally M. Ladd and Elias J. Barrios, is provided.</p> <p>Petitioner also requested reimbursement of her own costs advanced in the amount of \$1,241.00 (\$620.50 from each minor's estate).</p> <p>At hearing on 6-24-13, the Court granted the petitions for guardianship of the estates, but continued the issue of fees to 7-26-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Itemization of costs and expenses shows cost of \$35.00 is requested for court filing paid to a court runner service, which is a cost specifically excluded from reimbursable costs pursuant to Local Rule 7.17(B)(7). Therefore, the amount of \$17.50 should be deducted from the order for reimbursement from this guardianship estate such that \$6,999.75 would be the amount paid, if granted.</p> <p>3. The Court may require clarification with reference to Probate Code §2640 and Cal. Rules of Court 7.751 (I&A not yet filed, reasonableness of request, best interest of ward).</p> <p>4. Need order per note above.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7-23-13
		Updates:
		Recommendation:
		File 8B – Cunha

Brianna (age 11)	MARILYN Z. CUNHA, Paternal Grandmother, was appointed Guardian of the Estate of Brianna (11) and Hope (9) and Letters issued on 6-24-13.	NEEDS/PROBLEMS/COMMENTS:
Hope (age 9)		
Marissa (age 7)		
	JULIANA CUNHA , Mother, was appointed Guardian of the Estate of Marissa (7) and Letters issued on 6-24-13.	Note: The following are related matters:
Aff.Sub.Wit.		
Verified		
Inventory	Orders to Deposit Money into Blocked Account in the amount of \$40,000.00 each plus accrued interest were filed 6-25-13.	8A – Status re Receipt for Blocked Account (Brianna 13CEPR00410)
PTC		
Not.Cred.		
Notice of Hrg	The Court set this status hearing for the filing of receipt for blocked account.	8B – Status re Attorney Fees (Brianna 13CEPR00410)
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		9A – Status re Receipt for Blocked Account (Hope 13CEPR00411)
Pers.Serv.		
Conf. Screen		
Letters		9B – Status re Attorney Fees (Hope 13CEPR00411)
Duties/Supp		
Objections		
Video Receipt		10 – Status re Receipt for Blocked Account (Marissa 13CEPR00412)
CI Report		
9202		
Order		3. Need MC-356 Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account for each minor.
Aff. Posting		
Status Rpt		
UCCJEA		Reviewed by: skc
Citation		
FTB Notice		
		Reviewed on: 7-23-13
		Updates:
		Recommendation:
		File 8A – Cunha

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR ORDER FOR FINAL DISTRIBUTION SIGNED ON 02/25/2013.</u></p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/23/2013
		Updates:
		Recommendation:
		File 15 – Martin

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR ORDER FOR FINAL DISTRIBUTION SIGNED ON 12/11/2012.</u></p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/23/2013
		Updates:
		Recommendation:
		File 17 – Goforth

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR ORDER FOR FINAL DISTRIBUTION SIGNED ON 04/10/2013.</u></p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/23/2013
		Updates:
		Recommendation:
		File 18 – Waltrip

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR ORDER FOR FINAL DISTRIBUTION SIGNED ON 12/12/2012.</u></p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/23/2013
		Updates:
		Recommendation:
		File 19 – Carais

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 03/25/2012	<p>DAVID BRANDL, son, was appointed Executor with full IAEA authority without bond on 05/30/2012.</p> <p>Letters issued on 05/30/2012.</p> <p>Status Report of Attorney J. Stanley Teixeira filed 07/12/2013 states there have been some delays in the administration of the estate which do not allow filing of the petition for Final Distribution by 07/16/2013.</p> <p>One of the decedent's children occupied the real property and was unwilling to vacate the premises. After serving a 60-day notice on the occupant the Executor then had to file a Complaint for Unlawful Detainer. This action was filed on 01/24/2013, as Fresno County Superior Court case 12CECL10777.</p> <p>Once eviction occurred, the Executor readied the premises for listing and sale. An acceptable offer was made and the Executor cause a Notice of Proposed Action to be sent to all interested parties. Escrow closed on 07/10/2013.</p> <p>The Executor is also waiting for responses from the stock transfer agent concerning the stock in the estate. Once the transfer is confirmed, the stock will be liquidated immediately. Upon the liquidation of the stock, the Executor will submit a Petition for Final Distribution.</p> <p>For the reasons stated above, the estate is not yet in a condition to be closed. However, it is anticipated that Petition for Final Distribution will be filed within sixty (60) days.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/23/2013
		Updates:
		Recommendation:
		File 20 – Brandl

DOD: 11/5/2012	PUBLIC ADMINISTRATOR was appointed Administrator of the Estate pursuant to Probate Code §7660 on 11-27-12.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	The Public Administrator's original petition for administration under Probate Code §7660 only identifies one heir, Robert Ambrose; however, he is incorrectly identified as a nephew while in fact he is a first cousin of the decedent.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC	TERRY BOBLET , a maternal first cousin of the decedent, filed a petition to determine heirship.	
Not.Cred.		
Notice of Hrg	Minute order dated 6/17/13 granted the Terry Boblet's Petition to Determine Heirship and set this status hearing.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	Status Report of the Public Administrator filed on 7/23/13 states on 3/1/2013 the Public Administrator filed an Inventory and Appraisal valuing the real property at \$150,000.00. Although he has not bases to question the validity of the appraisal, no offers came in over \$100,000.00, confirming the Public Administrator's belief that the estate was within the amount allowed by Sections 7660 (a)(1) and 13100. Aside from the real property that sold for \$90,000.00, the only other asset was personal property valued at less than \$2,000.00.	
Pers.Serv.		
Conf. Screen	The Public Administrator has been contact with Thomas Cain, who represents one of the heirs. The beneficiaries determined to be such at the hearing on 6/17/13 were not known at the outset of the administration.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	The probate examiner raised the issue of whether a regular probate needs to be opened. The Public Administrator and Mr. Cain both oppose any such requirement, arguing that the actual value of the estate was never more than \$150,000.00. There is nothing to be gained by dismissing this administration in favor of another petition for probate. In fact, it would be quite costly to the estate.	
UCCJEA		
Citation		
FTB Notice	The estate is ready for distribution. No one will be harmed by this matter moving forward toward being closed.	
		Reviewed by: KT
		Reviewed on: 7/23/13
		Updates:
		Recommendation:
		File 22 – Ambrose

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/14/2013	<p>EDWIN S. DARDEN was appointed Executor, without bond, and will Full IAEA authority on 2/26/2013.</p> <p>Letters issued on 2/26/2013.</p> <p>Inventory and Appraisal, part 1, was filed on 4/18/2013 with a value of \$145,000.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need final inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 7/23/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 – Barsam</p>	

Probate Status Hearing Re: Filing of the First Account or Final Distribution

DOD: 2/22/2012	<p>ROBERT F. PEREZ was appointed executor without bond and with Full IAEA authority on 5/24/2013.</p> <p>Letters issued on 5/24/2013.</p> <p>Inventory and Appraisal filed on 9/10/2012 shows a value of \$132,916.63.</p> <p>Unverified Status Report filed on 7/15/2013 states the 2012 income tax returns are in the process of being prepared.</p> <p>It is estimated that the petition for final distribution will be filed after the 2012 income taxes have been completed and filed.</p> <p>It is estimated that the petition for final distribution will be filed within the next 4 – 6 months.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Status Report was not verified. Local Rule 7.5B and Probate Code §1021 requires status reports to be verified.</p>	
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: KT
			Reviewed on: 7/23/13
			Updates:
	Recommendation:		
	File 24 – Perez		

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 12/14/2012	KURT JOHN BREMENKAMP was appointed as executor, without bond and with Full IAEA authority on 3/4/2013.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Letters issued on 3/5/2013.	<p>Note: A Petition for Final Distribution has been filed and is set for hearing on 8/12/2013.</p> <p>1. Inventory and Appraisal filed on 2/19/2013 does not include a value for the property listed (real property), and was not signed by the probate referee as required. Need Inventory and Appraisal completed by the probate referee.</p>
Aff.Sub.Wit.		
Verified	Inventory and Appraisal filed on 2/19/2013.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/23/2013
		Updates:
		Recommendation:
		File 25 - Bremenkamp