

<b>DOD: 4/27/12</b>	<b>PUBLIC GUARDIAN</b> , Successor Conservator, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/23/2013. Minute order states Ms. Simon [Attorney Tara Simon] is appearing via Court Call. Ms. Simon requests a continuance.</b></p>
<b>Cont. from 041013, 052313</b>	Petitioner states the Public Guardian was appointed as successor Conservator of the deceased conservator upon the removal of the former conservator, Charles Hudiburgh.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	At the hearing on 1/16/13 regarding the former Conservator, Charles Hudiburgh's, second and final account, the court approved the account, but not the prior actions of the conservator. The hearing was continued to allow the Successor Conservator to determine if a surcharge is appropriate.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	
<input type="checkbox"/> <b>Aff.Pub.</b>	Based on the Public Guardian's investigation, a surcharge is warranted. There were three items that the Public Guardian asserts are not sufficiently identified as required. However, as explained below, only two of the items should be deemed part of a surcharge.	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<p>a. There were cash withdrawals of \$2,480.00 over a 26 month period, which equates to less than \$100 per month. Although there is no information as to the use of those funds, \$100 a month is an approximate amount the Public Guardian would provide to the Conservatee as personal needs money, which does not have to be accounted for. Therefore, a surcharge for the cash withdrawals is not warranted.</p> <p>b. There were payments to Sears for 21 months in the total amount of \$3,756.25. Since there is no explanation for these expenditures, they are presumed to be misappropriations, and thus are appropriately considered as part of the surcharge.</p> <p><b>Please see additional page</b></p>	
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 7/22/13</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 - Hudiburgh</b></p>

- c. There were 58 disbursements titled "unknown" during the account period. Without any proof, or even explanation, that the funds were used for the conservatee's benefit, the total amount \$14,496.86 should be part of the surcharge against the former conservator.

The total amount of surcharge is \$18,253.11. Probate Code §850 et seq. allows for double damages and attorney fees to be awarded if the misappropriation was done in bad faith. The Public Guardian was not familiar with the case until after the conservatee died and the conservator was in jail. Therefore, she looks to the Court to determine what amount, if any, above the \$18,253.11 should be part of the surcharges.

As of at least April 2011, there was a \$125,000.00 bond in place. Petitioner requests that the bond company, Fidelity Insurance Company, be ordered to pay the successor conservator, the amount of \$18,253.11, in addition to any other amount the court orders, as surcharge against Charles Hudiburgh, for breaching his fiduciary duty to the conservatee by misappropriating funds from the conservatorship.

**Petitioner prays that:**

1. The Court find that the former Conservator, Charles Hudiburgh, breached his fiduciary duty to the conservatee;
2. The court find that the actual loss to the estate is \$18,253.11, and make an order of surcharge against the former conservator in that amount;
3. The Court make further orders regarding additional surcharge, as deemed appropriate;
4. The bond company, Fidelity Insurance Company, be ordered to pay the successor conservator the amount the Court determines to be a proper surcharge; and
5. Any other orders that the Court considers proper.

**Status Report filed on 7/22/2013** states at the hearing on May 23, 2013, the attorney for the bond company requested a continuance to allow time for her to discuss the matter with her client. Since that hearing, the attorney and County Counsel have been trying to reach an agreement to avoid going to trial. County Counsel believes that a petition for compromise of claim can be brought within 45 days. Therefore, it is requested that this matter be continued to September 5, 2013 or a date after that convenient to the Court.

**Final Report and Report of Receipts; Petition for Discharge of Public Administrator  
 [Prob. C. 7660]**

<b>DOD: 7/19/2011</b>	<b>PUBLIC ADMINISTRATOR</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Original Petition lists the beneficiaries of this estate as the decedent's cousins, Leslie Gehrke and John Kunnup. Distribution was to Legacy Law Group per assignment of interest of Helene Boyles. Need clarification as to the beneficiary of this estate.
	Account period: 11/14/2011 - 5/30/2013	
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting - <b>\$108,530.44</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$103,403.40</b>	
<input type="checkbox"/> <b>Inventory</b>	Ending POH - <b>\$0</b>	
<input type="checkbox"/> <b>PTC</b>	Administrator - <b>\$4,255.92</b>	
<input type="checkbox"/> <b>Not.Cred.</b>	(statutory)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Attorney - <b>\$4,255.92</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	(statutory)	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<b>Petitioner requests an order that:</b>  1. The administration of the estate is hereby brought to a close until such time as further assets may be discovered and return of these proceedings may be necessary.  2. All acts and transactions of the Public Administrator relating to the matter set forth in the petition are confirmed and approved.  3. The Fresno county Public Administrator is hereby discharged as administrator of the estate of Suzanne Rae Boyles, pursuant to Probate Code §7660	
		<b>Reviewed by: KT</b> <b>Reviewed on: 7/22/2013</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 2 – Boyles</b>

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 92</b>		<b><u>TEMPORARY EXPIRES 06/27/2013</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>		
		<p><b>ANITA LEAL-IDROGO</b>, daughter appointed conservator 07/23/2012, nominates the Public Guardian as successor conservator of the person.</p>		<p><b><u>Order on Stipulation to Continue Hearing date signed by Judge Kristi Culver Kapetan on 07/19/2013. Hearing continued to 08/06/2013.</u></b></p>		
<b>Cont. from 040813, 051613, 062713</b>						
	<b>Aff.Sub.Wit.</b>	<p>Bruce Bickel was appointed conservator of the estate on 07/25/2012.</p>		<p><b>2B the competing Petition for Appointment of Successor Conservator of the person filed by Harry Baker, former spouse of proposed conservatee.</b></p>		
✓	<b>Verified</b>					
	<b>Inventory</b>	<p>Petitioner is requesting the following additional powers:</p>		<p><b>Minute Order of 04/08/2013 states: per agreement of the parties of the parties, the Court appoints the Public Guardian as temporary conservator of the person. The temporary expires 05/16/2013 (extended to 06/27/2013 per minute order of 05/16/2013). Ms. Johnson is directed to prepared the order. The Court orders that Ms. Haney not be moved from her current residence without a noticed hearing for which, the Court will entertain an order shortening time. In addition, there is to be no interference with Ms. Haney's church activities and Mr. Baker is to be notified of any health issues.</b></p>		
	<b>PTC</b>					
	<b>Not.Cred.</b>	<ul style="list-style-type: none"> <li>• Power to have Ms. Haney examined by appropriate physicians skilled in the area of expertise necessitated by Ms. Haney's condition(s)</li> </ul>		<p><b>2B the competing Petition for Appointment of Successor Conservator of the person filed by Harry Baker, former spouse of proposed conservatee.</b></p>		
✓	<b>Notice of Hrg</b>					
✓	<b>Aff.Mail</b>	w/	<ul style="list-style-type: none"> <li>• Power to consent to all non-psychosis and non-dementia related medical treatments for Ms. Haney</li> </ul>		<p><b>Minute Order of 04/08/2013 states: per agreement of the parties of the parties, the Court appoints the Public Guardian as temporary conservator of the person. The temporary expires 05/16/2013 (extended to 06/27/2013 per minute order of 05/16/2013). Ms. Johnson is directed to prepared the order. The Court orders that Ms. Haney not be moved from her current residence without a noticed hearing for which, the Court will entertain an order shortening time. In addition, there is to be no interference with Ms. Haney's church activities and Mr. Baker is to be notified of any health issues.</b></p>	
	<b>Aff.Pub.</b>					
	<b>Sp.Ntc.</b>		<ul style="list-style-type: none"> <li>• Power to hire an appropriate nurse or other licensed professional to monitor and administer the all non-psychosis and non-dementia prescribed medications, including any insulin injections required by Ms. Haney</li> </ul>		<p><b>Minute Order of 04/08/2013 states: per agreement of the parties of the parties, the Court appoints the Public Guardian as temporary conservator of the person. The temporary expires 05/16/2013 (extended to 06/27/2013 per minute order of 05/16/2013). Ms. Johnson is directed to prepared the order. The Court orders that Ms. Haney not be moved from her current residence without a noticed hearing for which, the Court will entertain an order shortening time. In addition, there is to be no interference with Ms. Haney's church activities and Mr. Baker is to be notified of any health issues.</b></p>	
	<b>Pers.Serv.</b>					
	<b>Conf. Screen</b>		<ul style="list-style-type: none"> <li>• Power to employ (and discharge) such persons, agencies or service providers to provide home health care services to Ms. Haney in her residence</li> </ul>		<p><b>Minute Order of 04/08/2013 states: per agreement of the parties of the parties, the Court appoints the Public Guardian as temporary conservator of the person. The temporary expires 05/16/2013 (extended to 06/27/2013 per minute order of 05/16/2013). Ms. Johnson is directed to prepared the order. The Court orders that Ms. Haney not be moved from her current residence without a noticed hearing for which, the Court will entertain an order shortening time. In addition, there is to be no interference with Ms. Haney's church activities and Mr. Baker is to be notified of any health issues.</b></p>	
	<b>Letters</b>	✓				
	<b>Duties/Supp</b>		<ul style="list-style-type: none"> <li>• Power to change the residence of the conservatee to a skilled nursing facility or assisted living facility, as determined by the conservator of the person, in consultation with experienced professionals and medical providers, commensurate with Ms. Haney's needs, if deemed appropriate by the Conservator of the Person.</li> </ul>		<p><b>Minute Order of 04/08/2013 states: per agreement of the parties of the parties, the Court appoints the Public Guardian as temporary conservator of the person. The temporary expires 05/16/2013 (extended to 06/27/2013 per minute order of 05/16/2013). Ms. Johnson is directed to prepared the order. The Court orders that Ms. Haney not be moved from her current residence without a noticed hearing for which, the Court will entertain an order shortening time. In addition, there is to be no interference with Ms. Haney's church activities and Mr. Baker is to be notified of any health issues.</b></p>	
	<b>Objections</b>					
	<b>Video Receipt</b>		<p style="text-align: center;"><b><u>Please see additional page</u></b></p>		<p><b>Reviewed by: LV</b></p>	
✓	<b>CI Report</b>					
	<b>9202</b>		<p style="text-align: center;"><b><u>Please see additional page</u></b></p>		<p><b>Reviewed on: 07/22/2013</b></p>	
✓	<b>Order</b>					
	<b>Aff. Posting</b>		<p style="text-align: center;"><b><u>Please see additional page</u></b></p>		<p><b>Updates:</b></p>	
	<b>Status Rpt</b>					
	<b>UCCJEA</b>		<p style="text-align: center;"><b><u>Please see additional page</u></b></p>		<p><b>Recommendation:</b></p>	
	<b>Citation</b>					
	<b>FTB Notice</b>		<p style="text-align: center;"><b><u>Please see additional page</u></b></p>		<p><b>File 3A - Haney</b></p>	

**Declaration of Cecil H. Bullard, M.D. filed 07/23/2012.**

**Petitioner states:** the conservatee has been diagnosed with dementia and, due to a diabetes related below the knee leg amputation, requires the assistance of wheel chair. The Conservatee continues to require assistance with her providing for her personal needs, including her activities of daily living and medication supervision.

**Court Investigator Jennifer Young's report filed 03/28/2013.**

**First Amended Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 92</b>	<b>HARRY BAKER</b> , former spouse, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Order on Stipulation to Continue Hearing date signed by Judge Kristi Culver Kapetan on 07/19/2013. Hearing continued to 08/06/2013.</u></b></p> <p><b>Court Investigator Advised Rights on 05/09/2013.</b></p> <p>1. Petitioner did not date and sign Letters.</p>
	Bruce Bickel was appointed conservator of the estate on 07/25/2012.	
	<b>Petitioner states:</b> the conservatee resides at the Cedar Creek Senior Living Center in Madera, Ca. The conservatee has made new friends and enjoys playing bingo. The staff treats her well. Because the conservatee can no longer drive, the conservatee has relied on her former spouse, Harry Baker, to take her to appointments with her doctors and attorneys, to go shopping, and to attend church services. Mr. Baker visits the conservatee daily and she enjoys his company. Because of his relationship to the conservatee, he is familiar with her medical issues and is in a better position than the Public Guardian to be sensitive to her needs.	
<b>Cont. from 040813, 051613, 062713</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	<b>Court Investigator Jennifer Young's report filed 05/09/2013.</b>	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input checked="" type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input checked="" type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed on:</b> 07/22/2013
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3B - Haney</b>

<b>DOD: 2-14-12</b>	<b>RICHARD DEWAYNE PHILLIPS</b> , father and Administrator with Full IAEA without bond, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Status hearing for filing the Inventory and Appraisal in this estate matter was continued to 10-25-13 with reference to the litigation.</p> <p><b>1. Need order.</b></p> <hr/> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7-22-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4 – Phillips</b></p>
	<b>Petitioner states</b> the decedent died in Feb 2012 from injuries sustained during a violent attack while in the custody, and under the supervision, of the Fresno County Sheriff's Dept. Petitioner, in his capacity as personal representative of the decedent's estate, filed a complaint against the County of Fresno and others in the US District Court for the Eastern District of California, alleging violations of the decedent's civil rights. The complaint was prepared and filed on Petitioner's behalf by attorney Anthony Boscovich of the Law Offices of Anthony Boscovich (San Jose, CA) in association with the law firm of Bode & Grenier LLP (Washington, D.C.). Petitioner entered into a contingency fee agreement with the law offices of Anthony Boscovich and the law firm of Bode & Grenier LLP (Exhibit A).	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>	<p>The lawsuit is the only asset of the estate. Petitioner requests the Court approve the contingency agreement pursuant to Probate Code 10811(c). The agreement complies with California Business and Professions Code §6147, is just and reasonable, and is to the advantage and best interest of the decedent's heirs. The decedent is survived by his mother, his father, and one adult daughter.</p> <p>The agreement provides how costs and expenses will affect the estate's ultimate recovery: "The costs and expenses listed in this Section 5 will be reimbursed to the Firms out of any recovery obtained on your behalf. In the even that no recovery is made, you will not be obligated to reimburse the Firms for any such costs and expenses."</p> <p>Petitioner states the scope of representation and the extent to which Petitioner could become liability to pay for matters not covered by the agreement are detailed in the agreement (such as appeals or retrials).</p> <p>The agreement is reasonable and in the best ineterst of the estate because it is the only asset of the estate and the opportunity for the decedent's daughter to receive any distribution. Therefore, every effort should be made to ensure a successful outcome.</p> <p>Petitioner believes the contingency fee of 40% is reasonable and commonly charged by attorneys within this jurisdiction, and neither the estate nor beneficiaries are required to make any out of pocket payments. But for this fee arrangement, Petitioner and the heirs would be financially unable to pursue the claims.</p> <p><b>Petitioner respectfully requests this Court approve Petitioner's Contingency Fee Agreement with the law firm of Bode &amp; Grenier, LLP and the Law offices of Anthony Boskovich.</b></p>	

	<b>J. STANLEY TEIXEIRA</b> is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Petitioner was Court-appointed to represent the Conservatee on 3-20-13.	
	Petitioner requests fees in connection with the representation of the Conservatee for the petition to appoint a conservator.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Petitioner asks that he be paid \$975.00 plus filing fee in the amount of \$435.00 <b>(total \$1,410.00)</b> for services itemized including visiting the proposed Conservatee, investigating the need for care, assistance, protection, and the most suitable legal and other procedures available to meet those needs, consulting with others concerned for her care and assistance, investigating alternatives to conservatorship, and appearance at the hearing. See Exhibit A.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 7-22-13
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5 – Day</b>

Atty Dornay, Val J. (for Scott Worthington – Petitioner- Son)  
 Atty Picone, Stephen S. (for Cynthia Schmidt – Daughter – Objector)

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 04/09/2012</b>	<b>SCOTT WORTHINGTON</b> , son/named executor without bond, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 05/30/2013:</b> Mr. Ramseyer is appearing via CourtCall. The Court notes for the minute order that counsel for the petitioner is not present.</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Friday, 01/03/2014 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Friday, 09/26/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> <p><b>Reviewed by:</b> LV  <b>Reviewed on:</b> 07/22/2013  <b>Updates:</b> 07/22/2013  <b>Recommendation:</b>  <b>File 6 – Worthington</b></p>
	Full IAEA – o.k.	
	Will dated: 03/03/2009	
<b>Cont. from 053013</b>	Residence: Clovis Publication: The Business Journal	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Objections to Petition for Probate of Will by Cynthia Schmidt, daughter, filed 05/29/2013</b> states she objects to the petition for probate of will and for letters testamentary filed by her brother, Scott Worthington, on the grounds that the personal property which petitioner seeks to marshal as the corpus of the estate was intended by their mother to be the property of the Trust which she executed during her lifetime, the Worthington Family Grantor Trust.	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	Frederick A. Worthington and Celia M. Worthington established the Worthington Family Grantor Trust on 12/28/2011, the trust is irrevocable, and Cynthia A. Schmidt and Scott J. Worthington were appointed as Co-Trustees.	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

Please see additional page

The Trust was established for the purpose of allowing Frederick A. Worthington and Celia M. Worthington to qualify for Medi-Cal, and was successful in doing that. The Fresno Guest Homes assisted living facility in Fresno, in which Settlor Frederick A. Worthington resides, is part of a Medi-Cal "Assisted Living Waiver Pilot Project" which enables Medi-Cal to pay for Mr. Worthington's assisted living facility expenses, whereas Medi-Cal normally would not cover such assisted living facility expenses. The family home was transferred into the Medi-Cal planning Grantor Trust by Grant deed recorded on 02/07/2013. The family finances were also transferred into the Trust.

On April 23, 2013, Objector as Co-Trustee of the Worthington Family Grantor Trust, filed and served a Petition for Instructions to the Santa Clara Superior Court, seeking instructions directing her as Co-Trustee to "take all necessary steps to transfer the funds now being held at Bank of America in the name of Celia Worthington alone, in account number ending 3121, the name of the Worthington Grantor Trust."

The petition for instructions is set for hearing in Santa Clara Superior Court on 05/30/2013.

Objector thus objects to the appointment of Petitioner as personal representative of the Estate of Celia M. Worthington.

Objector requests the Petitioner's petition for probate be denied.

Age: 20	<b>NO TEMP REQUESTED</b>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 5-28-13.</p> <p><u>Voting rights affected</u> – need minute order.</p> <p><u>Continued from 6-13-13. As of 7-22-13, the following issue remains:</u></p> <ol style="list-style-type: none"> <li>The Court may require clarification regarding the additional powers requested under Probate Code §§ 1873, 2351-2358, 2591.</li> </ol> <p><i>Note: It appears Petitioner is requesting powers specifically associated with dementia medication and placement. However, the dementia attachment is not provided, and dementia is not addressed by either doctor in the Capacity Declarations.</i></p> <ol style="list-style-type: none"> <li>The proposed order includes the additional powers. If not granted, need new order. If there are attachments, remember that the signature line should follow the last attachment per Local Rules.</li> </ol>
Cont. from 061313		
Aff.Sub.Wit.		
✓ Verified	<ul style="list-style-type: none"> <li>Orders relating to the capacity of the proposed Conservatee under Probate Code §§1873 or 1901</li> </ul>	
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg	<ul style="list-style-type: none"> <li>Orders related to the power and duties of the proposed conservator under Probate Code §§ 2351-2358</li> </ul>	
✓ Aff.Mail W		
Aff.Pub.	<ul style="list-style-type: none"> <li>Medical consent powers under Probate Code §2355</li> </ul>	
Sp.Ntc.		
✓ Pers.Serv. W	<ul style="list-style-type: none"> <li>Powers under Probate Code §2591</li> </ul>	
✓ Conf. Screen		
✓ Letters	<p>Petitioner requests appointment without bond because the proposed conservatee's sole source of support is public assistance. Petitioner also request the Court waive accountings.</p>	
✓ Duties/Supp		
Objections		
✓ Video Receipt		
✓ CI Report		
9202		
✓ Order	<p><b>Voting rights affected</b></p> <p><b>Two Capacity Declarations have been filed.</b></p> <p><b>Petitioner states</b> the proposed Conservatee has been diagnosed with autism, hydrocephalus, cerebral palsy, and is significantly developmentally disabled. He has severe memory impairment and severely disorganized thinking. He is unable to provide for his personal needs or manage financial resources or resist fraud or undue influence. He is unable to make his desires known or make any decisions.</p>	
Aff. Posting		
Status Rpt		
UCCJEA		
✓ Citation	<p><b>Court Investigator Jo Ann Morris filed a report on 5-29-13.</b></p>	
FTB Notice		
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7-22-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 – Adams</b></p>

Atty Widdis, Lawrence A.; Widdis, Laura, of Widdis & Widdis, Glendale (for Petitioner Carol J. Wertheim)

Atty Fanucchi, Edward L., of Quinlan Kershaw & Fanucchi (Court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 91 years	CAROL J. WERTHEIM, daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers to administer dementia medications; and of the Estate with bond set at <b>\$255,700.00</b> .		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Court Investigator Advised Rights on 6/5/2013.</b>  <b>Continued from 6/20/2013.</b> Minute Order states Ms. Widdis and Mr. [Jason] Wertheim are appearing via Courtcall. The Court indicates to the parties that per the investigative report, it appears that a conservatorship is not necessary. The Court directs Mr. Gromis to provide copies of the estate planning and other documents to Mr. Widdis. Mr. Widdis requests a continuance. Matter continued to 7/25/2013.  <b>Note:</b> Declaration [of Attorney Lawrence A. Widdis] Regarding Service of Citation on Proposed Conservatee filed 7/22/2013 states the Citation and a copy of the Petition were personally served on proposed Conservatee on 7/3/2013, and due to an error in mailing the original proof of service to his office, he only has a copy (attached), and the original will be filed with the Court on the day of the hearing [7/25/2013.]
Cont. from 062013	<b>Estimated Value of the Estate:</b>		
Aff.Sub.Wit.	Personal property	- \$250,000.00	
✓ Verified	Annual income	- \$ 5,700.00	
Inventory	<b>Total</b>	- <b>\$255,700.00</b>	
PTC	<b>Capacity Declaration of Jeffrey Mar, Ph.D., filed 6/3/2013 .</b>		
Not.Cred.	<b>Voting Rights NOT Affected</b>		
✓ Notice of Hrg	<b>Petitioner states</b> the proposed Conservatee is 91 years of age and has atypical dementia with exaggeration of longstanding domineering and controlling personality tendencies that have become inappropriate, and at times, abusive to those around him, particularly his spouse [ <b>LAVERNE YOUNGBERG.</b> ]		
✓ Aff.Mail	W/	Petitioner states the proposed Conservatee has lost much of his cognitive and functional abilities, lacks judgment and is paranoid, and he is unable to provide for his medical care, food, clothing or shelter. Petitioner states proposed Conservatee has been housed in, and needs to continue to reside in, an assisted living caretaking environment.	
Aff.Pub.		<b>Court Investigator Jo Ann Morris' Report was filed on 6/7/2013.</b>	
Sp.Ntc.		<b>~Please see additional page~</b>	
Pers.Serv.	X		
✓ Conf. Screen			
✓ Cap. Dec.			
✓ Duties/Supp			
Objections			
✓ Video Receipt			
✓ CI Report			
9202			
✓ Order			
Letters			
Status Rpt			
UCCJEA			
Citation	X		
FTB Notice			
		<b>Reviewed by: LEG</b>	
		<b>Reviewed on: 7/23/13</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 8 – Youngberg</b>	

**Status Report and Recommendations of Court-Appointed Counsel filed by Edward L. Fanucchi on 6/19/2013 states:**

- He met for almost 3 hours with the proposed Conservatee, his wife Laverne Youngberg, and his daughter, Carol Wertheim, at Sierra View Homes in Reedley, where the elder Youngbergs reside in separate apartments, and they are with each other on a daily basis; he invited the daughter to attend so he could get an understanding of the forces within the family that have caused the filing of this *Petition* by the daughter;
- The interval history within 12 months indicates a mistrust by Mrs. Youngberg of the motives of Ms. Wertheim; Ms. Wertheim has noted estrangement with her father and Mrs. Youngberg, and this has caused Ms. Wertheim to become frustrated by her lack of involvement in the care and life of her father; things have happened on both sides that have caused this lack of good feelings in the relationship;
- Mr. Youngberg and his daughter express love for each other; it is apparent that both father and daughter share the same controlling personalities, and that personality is not meeting with acceptance from Mrs. Youngberg and her son, Daniel Fry, who is playing an ever-increasing role in the financial affairs of the Youngbergs;
- Mr. Youngberg is mentally alert, focuses on subject matter, is oriented to time, place, person, and thing, and does look to his wife for her reassurance on most matters;
- Mr. Youngberg is not aware of the extent of his assets, nor does his wife seem to be so; they were surprised by the list of assets in excess of **\$700,000.00** prepared by their estate planning attorney, David Gromis; they were unaware of the effect of joint tenancy, especially as to any accounts where one of the joint tenants was someone other than the two of them;
- The Youngbergs repeated that on the death of the last of them, they expect their estate to be divided into 4 equal shares, one share to each of the 3 children of Mrs. Youngberg and one share to the only child of Mr. Youngberg;
- There would have been no way for me to have understood the family dynamics without the presence of Mr. Youngberg's daughter, who is a schoolteacher and who presents herself quite well both in dignity and communication;
- **Recommendations:**
  1. A Conservatorship should not be granted to anyone at this point in the state of health of Mr. Youngberg; he apparently has Power of Attorney in favor of Daniel Fry, and that seems to be working well; he has spoken to Attorney Gromis who prepared the estate planning documents which have yet to be executed, and Mr. Gromis may have some hesitation because of a psychological evaluation done by Psychologist Jeffrey Mar, but it appears that Mr. Youngberg is competent in understanding, focusing, and judgment, although he is getting assistance from his wife and her son Daniel Fry, as well as Mr. Gromis;
  2. If a Conservatorship is deemed appropriate, there should be Co-Conservators with Ms. Wertheim being one along with another from Mrs. Youngberg's family; it would be totally inappropriate to grant the *Petition* which would be contrary to the wishes of Petitioner's father and Mrs. Youngberg; it would stir up emotions that would be highly unsettling to the family, and it would not benefit Mr. Youngberg who is being taken care of quite well through residential care and through his wife and his Attorney-in-fact; there is no question that this daughter [Petitioner] can be and should be involved in his life, and, through the meeting yesterday, a door has been opened to allow this to happen.

**~Please see additional page~**

**Supplement to Petition Regarding Co-Conservators as Suggested by Court-Appointed Counsel filed by Petitioner Carol Wertheim on 7/15/2013 states:**

- **Court-appointed Attorney's Report:** In the report filed by the court-appointed attorney for the proposed Conservatee, Attorney Edward Fanucchi, it is suggested on page 2 that if a conservatorship is deemed appropriate by the Court that Ms. Wertheim and Daniel Fry be appointed as Co-Conservators of the person and estate;
- **Petitioner Accepts Proposal:** Notice is hereby given that the Petitioner, Carol Wertheim, accepts advice given by Mr. Fanucchi and asks the Court to appoint her and Daniel Fry as Co-Conservators of the person and estate of her father;
- Petitioner is currently in Chicago, Illinois, assisting her son and family move into a new home (attorney signed the supplement on her behalf with her knowledge and approval, dated 7/11/2013.)

*Proof of Service by Mail* attached to the *Supplement* shows a copy of the *Supplement* was mailed to all interested parties on 7/11/2013.

**Note:** If Court grants Conservatorship of the Person and Estate, bond is required in the sum of **\$281,270.00** pursuant to Probate Code § 2320 and CA Rule of Court 7.207. Probate Code § 2321 provides Court may not waive bond without a good cause determination that the Conservatee will not suffer harm as a result of the waiver.

**Note:** If *Petition* is granted as supplemented by Petitioner requesting the Court appoint her as Co-Conservator with Daniel Fry, revised proposed order and letters must be submitted to reflect the co-conservatorship (proposed order and letters currently reflect appointment of Petitioner only.)

**Note:** If *Petition* is granted for Conservatorship of the Estate, Court will set status hearings as follows:

- **Friday, August 30, 2013 at 9:00 a.m. in Dept. 303** for filing proof of bond;
- **Friday, November 29, 2013 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Friday, September 26, 2014 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required

DOD:03/02/2013		DIANE ESPARZA, daughter/named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>Amended Petition filed 07/15/2013. Hearing is set for 08/21/2013.</u></b>  1. Need name and date of death of decedent's spouse pursuant to Local Rule 7.1.1D. 2. Copy of will is not attached to petition as required. 3. Need Affidavit of Publication. 4. Need Duties & Liabilities of Personal Representative. 5. Need Confidential Supplement to Duties & Liabilities of Personal Representative. 6. #5a(3) or #5a(4) was not answered regarding a registered domestic partner. 7. #5a(7) or #5a(8) was not answered regarding issue of predeceased child. 8. Item 5b of the petition is incomplete regarding stepchild or foster child.  <b>Reviewed by:</b> LV <b>Reviewed on:</b> 07/22/2013 <b>Updates:</b> <b>Recommendation:</b> <b>File 9 – Esparza</b>
		Full IAEA -?	
Cont. from 062013		Will dated: 02/12/1998	
	Aff.Sub.Wit.		
✓	Verified	Residence: Fresno Publication: <b>Need</b>	
	Inventory		
	PTC	<b>Estimated value of the Estate:</b>	
	Not.Cred.	Real property - <b>\$80,000.00</b>	
✓	Notice of Hrg	Probate Referee: Steven Diebert	
✓	Aff.Mail	w/	
	Aff.Pub.	<b>Objection of Ray A. Esparza (decedent's son) to Petition for Administration of Estate for Appointment of Diane Esparza as Executor and Admission of Will filed on 06/18/2013</b> states he has doubts that the will deposited with the court is not the Last Will and Testament of the Decedent. After the death of the decedent the petitioner told objector that there was no will or a Trust and the decedent had given everything to Petitioner and all of the decedent's property belonged to the petitioner. Petitioner refused objector access to the decedent's home and to look at decedent's documents. Based on the petitioner's statements that there was not a will, objector filed a petition to probate the estate on 04/05/2012 in Case #13CEPR00289.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	x	
	Duties/Supp	x	
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

**Please see additional page**

**Objection (continued)**

Shortly thereafter Petitioner presented a will and Trust dated 02/12/1998. Objector dismissed the petition to probate the estate as a will had been discovered. Petitioner has not allowed the objector to look through the decedent's papers. Objector believes there is a more recent will. Petitioner obtained a dumpster and threw away a dumpster full of decedent's papers and belongings.

Objector does not believe petitioner should be the executor of decedent's estate, she has lied to objector and has taken assets belonging to the estate.

On 04/12/2013 the petitioner withdrew \$21,000.00 from decedent's Educational Employees Credit Union.

On 02/06/2013, AAA sent a check to the decedent in the amount of \$9,950.00, the petitioner deposited the check into her account.

On 02/12/2013 petitioner deposited into her account \$6,066.45, these monies belonged to the decedent.

Objector is informed and believes that there are other assets that are part of the decedent's estate that the petitioner has taken. Petitioner is hiding documents and has destroyed and disposed of a dumpster full of documents.

Objector is informed and believes that petitioner has used decedent's credit cards and gas cards.

**Needs/Problems/Comments (continued)**

9. Witnesses of the will did not date their signatures.

10. #8 does not include the name and address of the trustee of the Ray P. & Virgie Esparza Trust.

11. Need proof of service of the Notice of Petition to Administer Estate on the Trustee of the Ray P. & Virgie Esparza Trust.

12. Need Letters

13. Need Order.

**Note: If the petition is granted status hearings will be set as follows:**

- **Friday, 01/03/2014 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Friday, 09/26/2014 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

**Dept. 303, 9:00 a.m. Thursday, July 25, 2013**

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 26 years</b>		<b><u>TEMPORARY EXPIRES ON 7/25/2013</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>PUBLIC GUARDIAN</b> is Petitioner and requests appointment as conservator of the person, with medical consent powers and of the estate.		<b>Court Investigator Advised Rights on 7/17/2013.</b>	
<b>Cont. from</b>		<b>Declaration of John Zweifler, M.D., 6/6/2013</b> supports request for medical consent powers.		<b>Voting Rights affected need Minute Order.</b>	
	<b>Aff.Sub.Wit.</b>			<p>1. Don Laster, father, filed a Declaration on 6/12/2013. The Declaration is actually an objection to the conservatorship. Therefore a filing fee of \$435.00 is due from Don Laster.</p>	
✓	<b>Verified</b>				
	<b>Inventory</b>				
	<b>PTC</b>				
	<b>Not.Cred.</b>				
✓	<b>Notice of Hrg</b>				
✓	<b>Aff.Mail</b>	W/			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>				
	<b>Conf. Screen</b>				
✓	<b>Letters</b>				
	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
✓	<b>CI Report</b>				
	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
	<b>UCCJEA</b>				
✓	<b>Citation</b>				
	<b>FTB Notice</b>				
		<b>Estimated value of the estate:</b> Public assistance - \$9,600.00			
		<b>Voting Rights Affected.</b>			
		<b>Petitioner states</b> Mr. Laster is a man who has the abilities of a 10 year old boy. He does not understand finances and is unable to resist fraud or undue influence. This matter was referred to the Public Guardian by Adult Protective Services. The referral alleged there were concerns for Mr. Laster health and safety in the care of his father Don Laster.			
		<b>Court Investigator Julie Negrete's Report filed on 7/19/2013</b>			
		<b>Please see additional page</b>			
				<b>Reviewed by: KT</b>	
				<b>Reviewed on: 7/22/2013</b>	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 10 – Laster</b>	

**Declaration of Don Laster, father, filed on 6/24/2013 states** the allegations in the petition inaccurate and misleading. Mr. Laster states there was a single incident where a sandwich that James was given to him to take to school had a small portion of bread mold on the surface of the bread. Mr. Laster states once he was made aware of the condition, it was corrected. With regard to the "numerous infections" the one occasion he became aware of it he obtained medical treatment for James. If there were other infections noted he was not informed of them. If he were informed he would have obtained medical treatment.

With regard to "numerous injuries" Mr. Laster states James occasionally suffers non-life threatening injuries due to him falling down when trying to walk or crawl from one location to another or from seizures he occasionally suffers.

Mr. Laster further alleges that there has never been any drug activity in his home, nor would he allow such activity. There was an arrest in front of the home but the persons were believed to live elsewhere. The Police were apparently given the wrong information as to their residence by the arrested individuals. Because of this misinformation, Mr. Laster states he was given an eviction notice by the landlord.

As to the allegations that the home was "cluttered to the ceiling with boxes" of course it was, Mr. Laster states he was attempting pack up the entire contents of their home as he and James were being evicted.

Mr. Laster states proper care of James requires a level of routine and ritual that would be impossible for any temporary facility to supply. Mr. Laster states he has been the primary caregiver for James his entire life, he is his father. They have a level of both trust and communication that has literally taken a lifetime to attain and could never be duplicated.

Mr. Laster implores the Court to exercise its judicial discretion and consider the longevity of care given to James by his father, the devotion to care the father has exhibited and the importance of maintaining the consistency of James' care. Mr. Laster requests James be left in his custody as this would be the most appropriate course of action for his proper care.

Petition to Determine Succession to Real Property (Prob. C. 13151)

Age: 03/30/13	<p><b>MARYJO BEZONI, MELINDA KAY RODRIGUEZ PUENTE and CLAUDIA RAE FRANSEN</b>, daughters, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I &amp; A - \$140,000.00</p> <p>Will dated 05/05/07 devises estate to Petitioners and decedent's wife at the time the will was executed Pam Davenport. However, a Judgment of Dissolution was filed 03/25/09; therefore pursuant to Probate Code 6122(a) Pam Davenport's share is revoked. Accordingly, Petitioners are entitled to an undivided 1/3 interest each.</p> <p>Petitioners request Court confirmation that decedent's 100% interest in real property located at 802 W. San Gabriel, Clovis, CA pass to them pursuant to decedents will.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/22/13
		Updates:
		Recommendation: SUBMITTED
		File 11 - Davenport

Petition for Probate of Lost Will and for Letters Testamentary (Prob. C. 8002, 10450)

<b>DOD: 06/04/13</b>		<p><b>JEFFREY SNYDER</b>, friend/named executor without bond, is Petitioner.</p> <p>Full IAEA – OK</p> <p>Will dated 05/19/99</p> <p>Residence: Fresno          Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b>          Personal property - \$ 90,000.00          Real property - 240,000.00  <b>Total - \$330,000.00</b></p> <p>Probate referee: <b>RICK SMITH</b></p> <p>The petition indicates that decedent's original will has not been located. A copy of the Will is attached to the Petition.</p> <p><b>Declaration of Heidi Zuber</b>, daughter, states that when her mother was hospitalized in March 2012, she mentioned her will and they had conversations about it. Ms. Zuber is certain that the original will exists and that she never made any modifications or changes to it. Ms. Zuber believes that the will is somewhere at the decedent's home, however after a diligent search, they have been unable to locate the original. Ms. Zuber states that she and her brother both knew of the will and that Jeffrey Snyder had been nominated as Executor of the Will.</p> <p><b>Declaration of Jeffrey Snyder</b> states that he was a friend of the decedents for many years. He states that when she executed her will in 1999 she told him that she had nominated her to be the executor of the will. When she became ill and was hospitalized in 2012 they discussed that her will had not been changed. About 3 weeks before the decedent died, declarant and the decedent had a phone conversation in which she stated that she wanted to meet and talk about her estate plan. Unfortunately, she died before the meeting could take place. Declarant states that having had conversations with the decedent's children, he is convinced that the decedent never changed her 1999 will, nor did she contact her attorney to make any changes.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/o		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/23/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b>  <b>File 12 – Bachman</b></p>	

**Status Hearing Re: Accounting**

<b>Age: 58 years</b>	<p><b>BRYAN JENSEN</b> was appointed conservator of the person and estate on 4/1/2009 with bond set at \$1,100.00.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need second account for the conservatorship.</li> <li>2. Need first account for the Special Needs Trust of Debra J. Jensen (this will be a new case filing for the Trust).</li> <li>3. Need bond of \$22,228.06 to be filed for the Special Needs Trust (in the new case for the Special Needs Trust).</li> </ol>
	<p>The first account was approved on 5/25/2011 for the account period ending on 12/31/2010. The property on and at the end of the first account was \$57,863.35.</p>	<p>Or Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>	<p>Minute order dated 5/25/11 ordered the bond to be increased to \$22,228.06 and set a status hearing for the next account.</p>	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	<p>On 7/6/2011 the Court approved the Petition for Substituted Judgment to establish a Special Needs Trust for the benefit of Debra J. Jensen and ordered the account of conservatorship transferred to the Special Needs Trust.</p>	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 7/22/2013</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 13 – Jensen</b>

**Petition for Visitation**

<b>Age:</b> 10 years	<b>MICHAEL MENDOZA</b> , father, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of service of the Notice of Hearing on: a. Mary Helen Cabral (guardian)
<b>Cont. from</b>	<b>MARY HELEN CABRAL</b> , paternal aunt, was appointed guardian on 3/20/2012.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Mother: <b>CORINA BELTRAN</b> .	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>	<b>Petitioner states</b> Mary Cabral is not working with him as to his visitation and phone calls with his daughter.	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 7/22/2013</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 14 – Beltran</b>

<b>Age: 4 years</b>	<b>RAY RODRIGUEZ</b> and <b>KIMBERLY RODRIGUEZ</b> , parents, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need filing fee of \$225 or fee waiver for Petitioner Ray Rodriguez. (Each Petitioner must qualify separately for the fee waiver or the petitioner with the ability to pay must pay the filing fee.)  2. Petition was not signed or verified by Petitioner Ray Rodriguez.  3. Petition does not state why terminating the guardianship would be in the minor's best interest.
	<b>RHONDA GEORGE</b> , maternal grandmother, was appointed guardian on 6/14/2012. – personally served on 5/24/2013.	
<b>Cont. from</b>	Petitioners state ?	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<b>Court Investigator Julie Negrete's Report filed on 7/19/2013.</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Court Investigator Julie Negrete's Supplemental Report filed on 7/23/2013.</b>	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b> W/		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed on: 7/23/2013</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 15 – George-Rodriguez</b>

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 2</b>		<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p><b>SHARRON ANN HORNOR</b>, maternal grandmother, is petitioner.</p> <p>Father: <b>NATHAN WILLIAMS</b>, consents and waives notice</p> <p>Mother: <b>BRIANNA LYN HORNOR</b>, consents and waives notice</p> <p>Paternal Grandfather: Park Williams, consents and waives notice          Paternal Grandmother: Karen Williams, consents and waives notice</p> <p>Maternal Grandfather: David Horner, consents and waives notice</p> <p><b>Petitioner states:</b> mother is in a sober living rehab facility in Northridge, California. The mother admits to not being able to manage the needs of the child at this time. Petitioner states that the father is in agreement with the guardianship as he is a nonfunctioning addict who is unable to care for himself much less a child. Petitioner has been the consistent caregiver of the child since birth.</p> <p><b>Court Investigator Jennifer Young's report filed 07/18/2013.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>16B is the petitioner, Sharron Horner's hearing on the denied fee waiver.</b></p> <p><b>Petitioner's fee waiver was denied on 05/28/2013. Filing fee of \$225 for the general petition is due.</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> n/a		
<input type="checkbox"/>	<b>Aff.Mail</b> n/a		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b> n/a		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by: LV</b></p> <p><b>Reviewed on: 07/23/2013</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16A – Horner</b></p>	



Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

Atty Walters, Jennifer L., of Walters & Moshrefi (Court-appointed for Conservatee)

Petition for Appointment of Conservator of the Person and Estate

<b>Age: 86 years</b>	<b>TEMPORARY GRANTED EX PARTE EXPIRES 6/27/2013; EXTENDED to 7/25/2013</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Court Investigator Advised Rights on 7/9/2013.</b>
	<b>PUBLIC GUARDIAN</b> is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers, and authority to change the residence of the proposed Conservatee to a living arrangement appropriate for her needs; and authority to sell proposed Conservatee's residence; and appointment as Conservator of the Estate without bond.	<b>Voting Rights Affected – Need Minute Order.</b>
<b>Cont. from</b>		1. Petition requests medical consent powers pursuant to Probate Code § 2355. Need <i>Medical Capacity Declaration</i> in support of Petitioner's request pursuant to Probate Code § 1890(c).
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>Cap. Dec.</b>	X	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>	w/	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input checked="" type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
	<p><b>Need Capacity Declaration</b></p> <p><b>Estimated Value of the Estate:</b>                  Personal property - \$45,677.16  <b>Total - \$45,677.16</b></p> <p><b>Voting Rights Affected.</b></p> <p><b>Petitioner states</b> the proposed Conservatee is a thin and frail widow who lived independently in her own home, and until recently, her son, <b>ANTHONY VALENCIA</b>, was providing some minimal assistance to her, but he has left the home and is being investigated for financial elder abuse. Petitioner states the proposed Conservatee is legally blind, though if assisted she can ambulate on her own, and she demonstrates memory difficulties. Petitioner states when the case was referred to Petitioner, Adult Protective Services and the Fresno Sheriff were investigating the proposed Conservatee's need for better supervision, and possible financial elder abuse by her son Anthony, and based upon the information gathered, the Petitioner presumes Anthony, who has access to proposed Conservatee's funds and admits he has a gambling problem, took over <b>\$425,000.00</b> of proposed Conservatee's funds in 16 months. Petitioner states the proposed Conservatee will not accept assistance from her extended family, and there is no one else suitable to act.</p> <p style="text-align: center;">~Please see additional page~</p>	
		<b>Reviewed by: LEG</b>
		<b>Reviewed on: 7/23/13</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17 – Valencia</b>

**Petitioner requests** authority to sell the proposed Conservatee's real property residence subject to Court confirmation, and to retain the services of a licensed real estate broker to assist in the sale; and requests authority to sell any personal property no longer needed by the proposed Conservatee; the proceeds of the sale will be used for the benefit of the Conservatee.

***Declaration of Deputy Public Guardian Anita Harper Regarding Discussion of Proposed Sale filed 7/22/2013 states:***

- The Public Guardian is requesting the authority to sell the Conservatee's real property located at Holland Ave. in Fresno, and any personal property she no longer needs;
- On 7/17/2013, she met with Ms. Valencia to discuss the proposed sale of her home; she stated she does not want to sell; she says she does not care what her son has done and that she wants the home to go to him because she loves him;
- However, she says she is happy where she is currently located, and her care is being paid for by her Social Security check;
- She did tell Ms. Valencia there are expenses involved in keeping her house; regardless, she sees no need to sell her home, and she wants it to remain as a place of shelter for her family and friends;
- She left a message at her court-appointed attorney's office [Jennifer Walters] regarding her visit.

**Court Investigator Jennifer Daniel's Report was filed on 7/19/2013.**

Age: 3 years		<p align="center"><b><u>GENERAL HEARING 9/25/2013</u></b></p> <p><b>BARBARA PETERSON</b>, maternal great grandmother, is petitioner.</p> <p>Father: <b>NOT LISTED</b></p> <p>Mother: <b>BREA ORR</b></p> <p>Paternal grandparents: Not Listed                  Maternal grandfather: Not Listed                  Maternal grandmother: Tanzola Elder</p> <p><b>Petitioner states</b> mother does not have housing and is currently in an abusive relationship. Petitioner states the child has been in her care for approximately 3 years.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:                         <ol style="list-style-type: none"> <li>a. Father</li> <li>b. Brea Orr (mother)</li> </ol> </li> <li>3. Confidential Guardian Screening Form is incomplete at #1a – 1e.</li> <li>4. UCCJEA is incomplete. Need minor's residence information for birth to the present.</li> </ol>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: KT
Reviewed on: 7/25/2013
Updates:
Recommendation:
File 18 – Orr

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Tyler age: 10		<p align="center"><b><u>GENERAL HEARING 9/12/2013</u></b></p> <p><b>SHELLE SHARP</b>, maternal grandmother, is petitioner.</p> <p>Father: <b>UNKNOWN</b></p> <p>Mother: <b>AMANDA RAE SHARP</b> – consents and waives notice.</p> <p>Paternal grandparents: Unknown          Maternal grandfather: Mark Allan Sharp</p> <p><b>Petitioner states</b> her daughter is not fit have the children due to her mental and drug issues. She has had more than one encounter with CPS and CPS has urged her to seek guardianship.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary Petition or Consent and Waiver or Notice or Declaration of Due Diligence on:             <ol style="list-style-type: none"> <li>a. Father</li> </ol> </li> </ol>	
Destiny age: 4				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 7/23/2013		
		Updates:		
		Recommendation:		
		File 19 – Vega & Aguil		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<b>Allias Age: 15 yrs</b>	<p><b>TEMP EXPIRES 7-18-13</b>  <b>MELVA D. PALMS</b>, family friend, is Petitioner.</p> <p>Father (Allias): <b>THEODOR YANCY</b></p> <p>Father (Blakki): <b>BLAKKI HALL, SR.</b></p> <p>Mother: <b>ASHANTI R. JACKSON</b>                  - Objection filed 4-9-13                  - Appeared at hearing 4-16-13.                  - Declaration filed 7-11-13</p> <p><i>Minor Allias Yancy consents and waives notice.</i></p> <p>Paternal grandparents of Allias: <i>Not listed</i>                  Paternal grandparents of Blakki: <i>Not listed</i></p> <p>Maternal grandfather: Danny Jackson                  Maternal grandmother: Lorea Julian</p> <p><b>Petitioner states</b> mother was recently released from Chowchilla State Prison for stabbing Blakki Hall, Sr., for the second time, and the mother plans on reuniting with him. The oldest child is afraid as he is not sure what will happen to him and his younger brother (Blakki Jr.), and he wants no contact with Blakki, Sr. Petitioner is a long-time family friend of the children's mother, the children know her as their aunt, and she has been with them through many episodes and has always been reliable to the children. The children have lived in her home for two years and Allias' grades have dramatically improved in the two years he has lived with her. The mother has no home for the children now, she is fighting to get back her 4 other children, and does not have a bond with the children since she has been in prison; the mother has no means without the children's welfare money. Petitioner states the mother tried to pick up the children on 4/2/2013 and the oldest child refused to go and trashed his room when the mother refused to leave without him. Petitioner's husband calmed the child down and he was O.K. once he didn't have to leave home. Both children are emotionally damaged and traumatized by the mother and Mr. Hall.</p> <p style="text-align: center;"><b>SEE ADDITIONAL PAGES</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 4-16-13 (Temp):</b>                  Mother objects to the petition. Mother provides contact information for each father. The Court finds that removing the children from their stable home with the guardian would not be in their best interest at this time. The Court extends the temporary to 6/6/13. The General Hearing remains set for 6/6/13. The Court notes for the record that prior to the conclusion of today's hearing, mother refused to participate in mediation and stormed out of the courtroom. Temporary extended to 6/6/13.</p> <ol style="list-style-type: none"> <li><b>1. Need Child Information Attachment for Blakki Hall, Jr.</b></li> <li><b>2. Need Notice of Hearing.</b></li> <li><b>3. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on:</b>                      - Theodor Yancy (Father Allias)                      - Blakki Hall, Sr. (Father Blakki)                      - Ashanti R. Jackson (Mother)</li> <li><b>4. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on:</b>                      - Paternal grandparents of Allias                      - Paternal grandparents of Blakki (Danny Jackson and Lorea Julian)</li> </ol>
<b>Blakki Age: 1 1/2 yrs</b>		
<b>Cont. from 060613, 071813</b>		
<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b> X		
<b>Aff.Mail</b> X		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b> X		
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input checked="" type="checkbox"/> <b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7-19-13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b>                  File 20 – Yancy &amp; Hall</p>	

**Petitioner requests:** The Court excuse her from giving notice to Theodor Yancy, father of Allias, as he has not been around for at least 5 years or more; and to Blakki A. Hall, Sr., father of Blakki Jr., as he has been absent from his son's life for the past two years and even though he knows where his son is and has been to Fresno 10 times, he never bother to see him.

**Objection to Guardianship filed by Ashanti R. Jackson, mother, on 4/9/2013 states:**

- She and her children's fathers are not incarcerated or dead;
- None of them were notified of this matter;
- Her children are unsafe with the person who petitioned for the guardianship;
- On 3/31/2012, her son, Allias Yancy, was asked at 10:00 p.m. to leave the Petitioner's home; she was not notified for over an hour and a half;
- The Petitioner kept her sons from her the entire time she was incarcerated; she was released on 3/24/2013;
- The Petitioner keeps leaving her text messages stating basically that she has to do what she says;
- She objects to the guardianship; her 15-year-old son does not want to be there;
- The Petitioner never served any of the parents any paperwork nor notified anyone of Court dates;
- She feels her children will be in great danger if left with the Petitioner;
- She is capable of taking care of her children;
- The Petitioner is a non-relative ; she has hit on her 15-year-old;
- When she did see her children, her 15-year-old had on dirty clothes and shoes with holes in them;
- Her 1-year-old stays ill and keeps a diaper rash [because of] Petitioner;
- On 4/8/2013, her 1-year-old was vomiting and the Petitioner took him to the day care instead of to the doctor to be taken care of;
- The Petitioner refuses phone calls from me, her son's fathers, and other family.

**Ms. Jackson filed additional declarations on 7-3-13 and 7-11-13.** The declarations contain letters of support for the mother in her objection to guardianship from family and friends, including a letter from Allias (15), stating that he wants to stay with his mom, and feels his brother should also get to know their mom. Also attached are certificates of achievement of various programs. See declarations and attached letters. Ms. Jackson states that Ms. Palms does not communicate with her and her son has become a truant while living with her, involved with gangs, tags, tickets, suspended, etc.

**DSS Social Worker Keith Hodge filed a report pursuant to Probate Code §1513(a). See report attached to Supplemental Report filed by Court Investigator Jennifer Young on 7-15-13.**