



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Lucich, Jr., Nicholas L., of Helon & Manfredo (for Petitioner Jose Delgado, Administrator)

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Statutory Administrator's Fees and Statutory and Extraordinary Attorney's Fees and (3) For Final Distribution

DOD: 11/15/2004		JOSE DELGADO , son and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Declarations under Probate Code § 13100 to be filed on behalf of the successors of the deceased heirs.
		Account period: 11/15/2004 – 5/31/2013	
Cont. from		Accounting - \$135,057.73	
<input type="checkbox"/>	Aff.Sub.Wit	Beginning POH - \$135,000.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 24,292.56 (all cash)	
<input checked="" type="checkbox"/>	Inventory	Administrator - \$2,160.00	
<input checked="" type="checkbox"/>	PTC	(statutory)	
<input checked="" type="checkbox"/>	Not.Cred.	Attorney - \$2,160.00	
<input checked="" type="checkbox"/>	Notice of Hrg	(statutory)	
<input checked="" type="checkbox"/>	Aff.Mail	Attorney XO - \$4,280.61	
	Aff.Pub.	(consisting of 30% of remaining assets, resulting in hourly rate of \$45.00/hr; please refer to itemization and Declaration of Donald R. Forbes attached as Exhibit B; fee would be \$18,890.00 for over 94 hours @ \$200/hr in connection with two litigation matters: § 850 petition to establish claim of ownership; to defend action by heir re: creditor's claim.)	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 062205		
	Duties/Supp		
	Objections		
	Video Receipt	Costs - \$5,191.95	
	CI Report	(costs associated with litigation to recover Decedent's residence, including depositions, duplication of records, service of subpoenas, witness fees; filing fees; probate referee; publication; recording fees; certified copies.)	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA	Closing - \$500.00	
	Citation		
	FTB Notice N/A		

~Please see additional page~

Reviewed by: LEG
Reviewed on: 7/16/13
Updates:
Recommendation:
File 1 – Delgado

Petitioner states two of Decedent's children died in 2012, and they each were survived by children, three of whom are identified; Petitioner believes the deceased heirs may also have other children, and Petitioner anticipates that prior to the hearing, the successors of the deceased heirs, Benito Delgado and Juan Delgado, will be determined; Declarations under Probate Code § 13100 will be filed on behalf of said successors.

Distribution pursuant to intestate succession is to:

- **JOSE DELGADO – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **DIANA GRANADOS – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **ATANACIO DELGADO, SR. – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **SUCCESSORS OF BENITO DELGADO – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **RAYMUNDO DELGADO, JR. – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **GLORIA DELGADO – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **LIDIA ARMENTA – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **STEVE DELGADO – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **SUCCESSORS OF JUAN DELGADO – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- **AMELIA GARCIA – \$1,000.00 cash** and 1/10 of after discovered property and unexpended closing reserve;
- IF any after discovered property results in total distribution to each heir listed above of more than **\$2,811.95**, then **ROSALINDA DELGADO** shall receive 1/11 of any excess over said amount and the shares of other heirs in after discovered property shall be reduced from 1/10 to 1/11, pursuant to *Settlement Agreement* providing for reduction of share by amount of costs awarded against her in § 850 litigation matter.

Age: 66	INLAND COUNTIES REGIONAL CENTER, INC., Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 3-1-12 through 2-28-13	
	Accounting: \$184,967.21	
	Beginning POH: \$176,383.99	
	Ending POH: \$179,374.95 (cash)	
<input type="checkbox"/> Aff.Sub.Wit.	Trustee: \$1,307.14 (0.75% paid during account period, per order 5-21-12)	
<input checked="" type="checkbox"/> Verified	Attorney Steven K. Beckett: \$1,792.50 (for 13.05 total attorney and paralegal hours, which includes estimated time for notice of hearing and appearance)	
<input type="checkbox"/> Inventory	Former Attorney Matthew F. Bahr: \$2,830.00, plus \$386 costs, for total of \$3,216.00	
<input type="checkbox"/> PTC	Costs: \$356.00 (for filing fee, courtcall appearance)	
<input type="checkbox"/> Not.Cred.	Petitioner states the Master Trust of California Fee Schedule was revised as of 2-14-12 (Exhibit B) and requests trustee fees going forward pursuant to the new schedule: \$1,000 for the first \$50,000, plus 2% of the next \$250,000, etc.	
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner prays for an order:	
<input checked="" type="checkbox"/> Aff.Mail <small>W</small>	1. Settling, allowing and approving the account and report;	
<input type="checkbox"/> Aff.Pub.	2. Ratifying, confirming and approving all acts and transactions of trustee as set forth in this account;	
<input type="checkbox"/> Sp.Ntc.	3. Authorizing payment of the attorney's and former attorney's fees and costs;	
<input type="checkbox"/> Pers.Serv.	4. Approving payment of trustees fees during this account;	
<input type="checkbox"/> Conf. Screen	5. Authorizing Petitioner to follow the new fee schedule dated 2-14-12 and to take future trustee fees as set forth therein in quarterly payments beginning 2-14-12; and	
<input type="checkbox"/> Letters	6. Other relief that the Court considers proper.	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 7-16-13
		Updates:
		Recommendation:
		File 2 – Appleton

Atty Matlak, Steven M.

Atty Barron, Richard B.

Petition of Trustee for Approval of Second Account Current, for Approval of Trustee's Fees and for Authorization to Compensate Counsel for the Trustee

Age:		NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 08/06/13</u> Per request of Counsel
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by:
		Reviewed on: 07/16/13
		Updates:
		Recommendation:
		File 3 - Diaz

Petition for Settlement of First Account Current and Report of Trustee; and for Approval of Trustee's Fees and Attorney's Fees and Costs [Prob. C. 3600, et seq.]

		BRUCE BICKEL , Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 04/20/12 – 04/30/13	
		Accounting - \$410,842.81	
		Beginning POH - \$0.00	
		Ending POH - \$398,884.56	
Cont. from		Trustee - \$7,980.00 (per	
<input type="checkbox"/>	Aff.Sub.Wit.	itemization for 45.2 hours @ \$150/hr., 7.8	
<input checked="" type="checkbox"/>	Verified	hours @ \$125/hr., 2.5 hrs. @ \$90/hr., and 3.9	
<input type="checkbox"/>	Inventory	hours at no cost. Services provided	
<input type="checkbox"/>	PTC	include: care and custody of the assets	
<input type="checkbox"/>	Not.Cred.	comprising the corpus of the Trust,	
<input checked="" type="checkbox"/>	Notice of Hrg	periodic review of Trust assets, investment	
<input checked="" type="checkbox"/>	Aff.Mail	of Trust assets, working with the	
<input type="checkbox"/>	Aff.Pub.	beneficiary's mother re reimbursable out-	
<input type="checkbox"/>	Sp.Ntc.	of-pocket expenses, preparation of the	
<input type="checkbox"/>	Pers.Serv.	accounting, and other trust management	
<input type="checkbox"/>	Conf. Screen	duties.)	
<input type="checkbox"/>	Letters	Attorney - \$2,703.50 (per	
<input type="checkbox"/>	Duties/Supp	itemization for 1.5 hrs. @ \$320/hr., 1.6 hrs. @	
<input type="checkbox"/>	Objections	\$75/hr., 5.6 hrs. @ \$130/hr., 4.9 hrs. @	
<input type="checkbox"/>	Video Receipt	\$195/hr., and 2 hrs. @ \$210/hr. Services	
<input type="checkbox"/>	CI Report	provided include: court appearances,	
<input checked="" type="checkbox"/>	2620(c)	advising trustee re bond and annuity	
<input checked="" type="checkbox"/>	Order	planning, preparation and filing of	
<input type="checkbox"/>	Aff. Posting	documents.)	
<input type="checkbox"/>	Status Rpt	Costs - \$200.00 (filing	
<input type="checkbox"/>	UCCJEA	fees)	
<input type="checkbox"/>	Citation	Bond currently set at \$464,792.37 is	
<input type="checkbox"/>	FTB Notice	sufficient.	
		Petitioner prays that:	
		1. The First Account Current and	
		Report of Trustee be settled,	
		allowed, and approved as filed;	
		2. Petitioner be authorized and	
		directed to pay himself the	
		requested Trustee Fees;	
		3. Petitioner be authorized and	
		directed to pay the requested	
		attorney's fees and costs.	
		Reviewed by: JF	
		Reviewed on: 07/16/13	
		Updates:	
		Recommendation:	
		File 4 – Malos	

Atty Willoughby, Hugh W., sole practitioner (for Petitioner Susan J. Templeton, Executor)

(1) Petition for Final Distribution on Waiver of Account and (2) for Allowance of Compensation for Ordinary Services (Independent Administration)

DOD: 3/3/2012		<p>SUSAN J. TEMPLETON, Trustee of the WOORE 1990 TRUST and Executor appointed 1/29/2013, is Petitioner.</p> <p>Accounting is waived.</p> <p>I & A — \$185,000.00 POH — \$ 68,445.02 <i>(all cash)</i></p> <p>Executor — waives</p> <p>Attorney <i>(statutory)</i> — \$7,100.00</p> <p>Closing — \$500.00</p> <p>Distribution pursuant to Decedent's Will is to: SUSAN J. TEMPLETON as Trustee of the WOORE 1990 TRUST – \$60,845.02 cash.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proposed order.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/O		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 012913		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 7/16/13	
		Updates:	
		Recommendation:	
		File 5 – Woore	

Justin Quintero (3)	<p align="center"><u>TEMPORARY EXPIRES 07/22/2013</u></p> <p>MARY JOHNSTON, Paternal Grandmother, is Petitioner.</p> <p>Father: JOSE QUINTERO Mother: CHRISTINA RODRIGUEZ</p> <p>Paternal Grandfather: Victor Quintero Maternal grandfather: Ricardo Rodriguez Maternal Grandmother: Sarah Rodriguez</p> <p>Siblings: Angel Rodriguez (12), Luis Levato (8)</p> <p>Petitioner states the mother is using drugs and Petitioner has had the kids for over a month. CPS placed the kids with Petitioner. Also the mother has been in illegal activity. Walked out of West Care with Petitioner's son. She at this time is endangering the children and has no lights at her home. Petitioner attached the Team Decision-Making Summary Report from 3-15-13 indicating placement with Petitioner.</p> <p>Court Investigator Julie Negrete's supplemental report filed 06/03/2013.</p> <p>Court Investigator Julie Negrete's report filed 07/15/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This petition is for minors Justin Quintero, Matthew Quintero, and Jazlin Quintero only. Guardianship of siblings Angel Rodriguez and Luis Levato was granted to maternal grandparents Sarah and Ricardo Rodriguez on 4-16-07.</p> <p>Minute Order of 04/23/2013: The Court is informed that father is in custody. Mother is in favor of the petition. The Court authorizes third party visits between mother and the children at the maternal grandparents' home as agreed upon by the parties.</p> <p>Minute Order of 06/10/2013: The petitioner is directed to provide service to mother and father.</p> <p>The following issues still remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> - Jose Quintero (Father) - Christina Rodriguez (Mother) <p>Please see additional page</p>	
Matthew Quintero (1)			
Jazlin Quintero (7 mos.)			
Cont. from 061013			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			✓
Aff.Mail			✓
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			✓
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 07/17/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Rodriguez, Levato & Quintero</p>			

Needs/Problems/Comments (continued)

Note: Petitioner requests to be excused from giving notice to the parents because they are both in agreement at this time. The father is in jail. Both were stopped by the cops and found high on meth.

3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Victor Quintero (Paternal Grandfather)
 - Ricardo Rodriguez (Maternal Grandfather)
 - Sarah Rodriguez (Maternal Grandmother)
 - Angel Rodriguez (Sibling)

4. Need corrected UCCJEA (GC-120). The form filed 4-10-13 is incomplete.

Page 2

Response states:

- Petitioner does not identify the trust that is the subject of this petition. This response assumes Petitioner is referring to THE VENTRESCA FAMILY TRUST created by INNOCENZO and LAURA VENTRESCA.
- Petitioner does not have standing to file the petition. He is not a current beneficiary of the trust. The duty of a trustee applies to current beneficiaries. 16062(a).
- The trust was created by INNOCENZO and LAURA VENTRESCA, who have been the trustees of the trust since its inception. They have always been, and continue to be Trustees and the only beneficiaries of the trust.
- Janice Hunter was added as a trustee in 2004 and has been acting with Innocenzo and Laura Ventresca in that capacity since that time. Innocenzo and Laura Ventresca have not resigned nor become unable to act in the capacity of trustees. They do not wish to have the details of their trust disclosed to anyone.
- The trust does not provide that accountings be provided to remainder and/or contingent beneficiaries during the lives of Innocenzo and Laura Ventresca. Pursuant to Probate Code § 15800, during the time that the trust is revocable, Innocenzo and Laura Ventresca, who hold the power to revoke the trust are competent, duties of the trustee(s) are owed only to Innocenzo and Laura Ventresca.
- Respondent was advised by Trustors Innocenzo and Laura Ventresca to deduct the cost of preparing this response, including legal fees and court costs, from the share, if any, that may be due Petitioner at such time as distributions take place in the future.
- Petitioner has been repeatedly advised, verbally and in writing, that he is not entitled to accounting. Because he receives income from Innocenzo and Laura Ventresca from time to time, Petitioner is under the mistaken belief that he is a current income beneficiary.
- Petitioner's allegations and claims have no evidentiary support, and are brought to harass and cause unnecessary and needless expense. Petitioner has brought previous actions against Respondent alleging similar unsupported allegations and claims. Pursuant to CCP § 128.5, Petitioner should be ordered to pay reasonable expenses, including attorney's fees, incurred by the Trust and/or Respondent as a result of Petitioner's bad faith actions and frivolous tactics.
- Respondent states specific affirmative defenses: failure to state a cause of action, and frivolous action.

Respondent prays for an order dismissing the petition in its entirety and awarding attorney fees and costs to Respondent.

Pro Per Elmfors, Tamarra Leigh Cadd (Pro Per Petitioner)

Petition to Determine Succession to Real Property and Personal Property
(Prob. C. 13151)

DOD: 2/23/2013		TAMARRA LEIGH CADD ELMFORS <i>(relationship to Decedent unstated), is</i> Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	Continued from 6/3/2013. Minute Order states examiner notes are provided to the Petitioner. The Court directs the Petitioner to meet with Court Examiner Leann Ginther forthwith. Matter continued to 7/22/2013.
Cont. from 060313			
<input type="checkbox"/>	Aff.Sub.Wit.		<ol style="list-style-type: none"> <i>Petition</i> is signed by DEBORAH L. ATKINSON, an unidentified party, and Petitioner Tamarra Elmfors. It is unclear whether Petitioner intends to be the sole Petitioner, or intends Deborah Atkinson to be Co-Petitioner, though Ms. Atkinson is not named on any of the pleadings other than at the signature line of the <i>Petition</i>. Need clarification regarding whether Deborah L. Atkinson claims an interest in the subject real property and/or personal property. <i>Final Inventory and Appraisal</i> attached to the <i>Petition</i> identifies the Estate of ELLEN PAULINE CADD, while the <i>Petition</i> identifies the matter as PAULINE CADD ELMFORS. Need clarification regarding the correct name of Decedent's estate. <p align="center">~Please see additional page~</p>
<input checked="" type="checkbox"/>	Verified	No other proceedings	
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	I & A - \$ 149,523.76	
<input type="checkbox"/>	Notice of Hrg	X Decedent died intestate.	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Petitioner requests Court determination that Decedent's [unspecified %] interest in real property located at 6580 N. Sierra Vista, Fresno, and [unspecified] personal property, passes to the Petitioner pursuant to intestate succession.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7//13
			Updates:
			Recommendation:
			File 9 – Elmfors

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need *Attachment 11* to the *Petition* containing: **(a)** the legal description of the real property and its Assessor's Parcel Number (APN) pursuant to Probate Code § 13152(a)(3), and a description of the personal property; and **(b)** the percent of Decedent's interest in the property.
4. Item 13 of the *Petition* does not state the specific property interest claimed by each petitioner in the real property and personal property.
5. Item 14 of the *Petition* is incomplete, as it does not list the names, relationships to Decedent, ages and residence or mailing addresses so far as known to or reasonably ascertainable by the Petitioner of all persons claiming an interest in the property, any spouse and children of Decedent, and all other heirs of Decedent. Need *Attachment 14* to the *Petition* containing this information.
6. Pursuant to Probate Code § 13153, need proof of mailed service of *Notice of Hearing* for all persons required to be served with notice pursuant to Probate Code § 13152(a)(7). (Note: Item 14 of *Petition* does not list any persons who would be entitled to notice, as noted above.)
7. Proposed order does not but should include in Item 9(a) a description of the personal property as well as the real property. In addition, proposed order must include in Item 9(b) all persons claiming an interest in the real and personal property, including Deborah L. Atkinson, if it is confirmed that she claims an interest, and the specific property interest claimed by each. Need revised proposed *Order Determining Succession to Real Property* containing the legal description of the real property and specifying the percentage of each Petitioners' property interest.

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 16	TEMPORARY EXPIRES 07/22/13	NEEDS/PROBLEMS/COMMENTS: 1. Declaration of Due Diligence filed 06/21/13 states that the father's current whereabouts are unknown. If Diligence is not found, need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice for: - Andreas Sifuentes, Sr. (father) 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice for: - Andreas Sifuentes, Jr. (brother) - Paternal grandparents - Maternal grandparents Note: Petitioner filed a declaration of Due Diligence re Andreas Sifuentes, Jr. stating that he is currently living in Washington but refuses to provide an address. Petitioner filed a Declaration of Due Diligence for "Grandma & Grandpa" that just states that no address information is known regarding the grandparents. It is unclear whether Petitioner is referring to maternal or paternal grandparents or both.
	ANDREA V. RODRIGUEZ , non-relative, is Petitioner.	
	Father: ANDREAS SIFUENTES, Sr. – Declaration of Due Diligence filed 06/21/13	
Cont. from	Mother: MARIA M. GONZALEZ – Consent & Waiver of Notice filed 05-16-13/Personally served on 06/10/13	
Aff.Sub.Wit.	Paternal grandparents: NOT LISTED	
✓ Verified	Maternal grandparents: NOT LISTED	
Inventory	Sibling: ANDREAS SIFUENTES – Declaration of Due Diligence filed 06/21/13	
PTC	Petitioner alleges that the minor's parents are homeless and unable to financially take care of her.	
Not.Cred.	DSS Social Worker Keith Hodges filed a report on 07/15/13.	
✓ Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
✓ Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ DSS Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 07/17/13
Updates:
Recommendation:
File 10 – Sifuentes

(1) First and Final Report and Account or Personal Representative and (2) Petition for Allowance of Compensation to Personal Representative and (3) Attorney for Ordinary and Extraordinary Services and for (4) Final Distribution

DOD: 3-5-12	LOUISE TABOR , Administrator with Will Annexed, with full IAEA without bond, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS: Continued from 7-8-13 Minute Order 7-8-13: Counsel informs the Court that he will be filing an amendment. Counsel requests a continuance. Continued to: 7/22/13 As of 7-16-13, nothing further has been filed.</p> <ol style="list-style-type: none"> Petition is not verified. Need verification pursuant to Probate Code §§ 1021, 1023. Need Inventory and Appraisal pursuant to Probate Code §8800. <i>Note: The petition indicates that two I&As totaling \$1,017,847.15 exist; however, none were ever filed.</i> <i>Note: Petitioner calculates statutory fees, gains, losses, etc., with reference to inventory figures; however, because no I&As have been filed, Examiner is unable to verify.</i> Petition and order both state: "Decedent's will dated November 18, 1993, was admitted to probate by order of this Court on June 5, 2012." However, Court records indicate that Decedent's Will dated 11-14-06 was admitted to probate on 6-7-12. <i>Need clarification:</i> Is this a clerical error, or are there additional details or documents that the Court is not aware of? <p style="text-align: center;">SEE ADDITIONAL PAGES</p>
	Account period: 6-7-12 through 3-31-13	
Cont. from 070813	Accounting: \$1,027,589.03 Beginning POH: \$1,017,847.15 (See Needs/Problems/Comments #2) Ending POH: \$1,006,804.15 (cash)	
Aff.Sub.Wit.	Administrator (Statutory): \$23,136.25	
Verified	Administrator (Extraordinary): \$1,000.00 (per Local Rule, for sale of house)	
Inventory	Attorney (Statutory): \$23,136.25	
PTC	Closing: \$750.00	
<input checked="" type="checkbox"/> Not.Cred.	Distribution pursuant to Decedent's Will dated 11-14-06:	
<input checked="" type="checkbox"/> Notice of Hrg	1. Kathy Garrison: \$53,265.65	
<input checked="" type="checkbox"/> Aff.Mail	2. William Garrison: \$53,265.65	
Aff.Pub.	3. Ann Marie Tung: \$53,265.65	
Sp.Ntc.	4. Steve Dustrude: \$53,265.65	
Pers.Serv.	5. Richard Garrison: \$53,265.65	
Conf. Screen	6. Dale Garrison: \$53,265.65	
<input checked="" type="checkbox"/> Letters	7. Gary Tabor: \$53,265.65	
Duties/Supp	8. Linda Hamilton: \$53,265.65	
Objections	9. Suzanne Tabor Snowden: \$53,265.65	
Video Receipt	10. Florence Schmidt Craig: \$53,265.65	
CI Report	11. Evelyn Brown: \$53,265.65	
<input checked="" type="checkbox"/> 9202	12. James Schmidt: \$53,265.65	
<input checked="" type="checkbox"/> Order	13. Nina Cook Levens: \$53,265.65	
Aff. Posting	14. Donna Evans: \$53,265.65	
Status Rpt	15. Ted Schmidt: \$53,265.65	
UCCJEA	16. Carolyn Wheeler: \$53,265.65	
Citation	17. Peggy Cook Pollay: \$53,265.65	
<input checked="" type="checkbox"/> FTB Notice	18. Dean Garrison: \$53,265.65	
	Reviewed by: skc	
	Reviewed on: 7-16-13	
	Updates:	
	Recommendation:	
	File 13 – Garrison	

NEEDS/PROBLEMS/COMMENTS (Cont'd):

4. Four (4) creditor's claims were filed. Need Allowance or Rejection of each claim with notice as appropriate, or withdrawals from the creditors.

Note: Petitioner indicates some were paid in full and some were negotiated; however, formal notice of Allowance or Rejection via Form DE-174 is required by Probate Code §§ 9250, 9252.

5. Disbursements Schedule indicates that Petitioner paid her own creditor's claim in the amount of \$2,323.85 without prior Court allowance in violation of Probate Code §9252. Need clarification.
6. Disbursements Schedule indicates payment to Ken and Florence Craig for expenses of administration in the amount of \$101.81; however, no explanation is provided. Need clarification.
7. One heir, Dean Garrison, resides in Thailand. Pursuant to Probate Code §8113, additional notice to a recognized diplomatic or consular official is required if property will pass to a citizen of a foreign country. Need clarification as to whether this additional notice is required. If so, further continuance may be necessary.

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 4	<p>GENERAL HEARING 9-9-13</p> <p>ANNA L. RYAN, Maternal Grandmother, is Petitioner.</p> <p>Father: CURTIS W. RUBY Mother: CHRISTAL RUBY Paternal Grandfather: Steven Ruby Paternal Grandmother: Tammy Ewald Maternal Grandfather: Patrick W. Ryan Sibling: Mysteya Ruby</p> <p>Petitioner states "CJ" resides in Fresno with his parents. Petitioner is the guardian of his sister Mysteya. Petitioner states her request to San Bernardino Superior Court was not adequately considered there. Sadly, nothing has changed since Mysteya was taken from her parents and remanded to Petitioner's care in 2008.</p> <p>Petitioner was informed by an eye-witness that the parents are shooting heroin in the minor's presence. There are apparently several adults living in the apartment, none of whom have legitimate means of support. See attached declarations.</p> <p>Temporary guardianship is necessary because the parents were arrested on 5-3-13 and charged with crimes related to neglect and endangerment of the child. The longer CJ is in the home, the more severe the risks to him.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petitioner resides in Yucaipa, San Bernardino County, CA. Petitioner states she is the guardian of this minor's sibling Mysteya Ruby in San Bernardino County Case No. GARSS 800127</p> <p>1. <u>The minor CJ resides with his parents.</u> Petitioner alleges circumstances that may warrant immediate intervention, but does not indicate if she has contacted law enforcement or CPS / DSS in Fresno, or what, if any, emergency protective measures have been taken aside from bringing this matter to the Fresno Probate Court. Under these circumstances, this court may not have jurisdiction to make orders regarding this child.</p> <p>Note: Petitioner states the parents were arrested, but that the minor is currently residing with them. What is the current status? Are they incarcerated? Where is the minor now?</p> <p>2. Need clarification regarding the status of the petition brought in San Bernardino County for this minor CJ. Is it open? Was it dismissed?</p> <p><u>If this matter goes forward as a probate guardianship matter in Fresno Superior Court:</u></p> <p>3. Need Notice of Hearing.</p> <p>4. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Curtis W. Ruby (Father) - Christal Ruby (Mother)</p>	
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			X
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			X
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: skc			
Reviewed on: 7-17-13			
Updates:			
Recommendation:			
File 14 – Ruby			