



Wednesday, July 20, 2016

The Probate Examiner's Office recommends approval of the following Probate matters: None

The following cases have been taken off calendar:

6	15CEPR00238	Susan Glaser (Cons/PE)
8	15CEPR00251	Olivia Marie Garcia (Estate)
10	15CEPR00360	Patsy Hinkle (Estate)
17	16CEPR00236	Orie E. Myers (Estate)
19	16CEPR00375	Norman Stokle (Estate)
22	16CEPR00536	Bobby E. Wilbanks (Cons/E)

Appearance of counsel is recommended for all remaining matters set for hearing. Thank you.

**1 Maria Marez, Daniel Marez, Briahana Marez & Arturo Nunez (Guard/P)
Case No. 06CEPR01163**

Petitioner: Maria C. Lopez (pro per)

Petition for Appointment of Guardian of the Person

		Temporary Expires 7/20/16	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This petition is as to ARTURO NUNEZ only. Petitioner was previously appointed guardian of Maria, Daniel and Briahana.</p>
		<p>MARIA C. LOPEZ, maternal grandmother, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 6/13/16</p>	
Cont. from 060116, 061516, 062916			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/18/16
			Updates:
			Recommendation:
			File 1- Marez & Nunez

2 Veronica Montes, Gabriel Montes, Israel Montes (GUARD/P)

Case No. 11CEPR00065

Petitioner Mosqueda, Arthur Alexander, JR (Pro Per – Maternal Uncle)

Petitioner Mosqueda, Christine Diane (Pro Per – Maternal Aunt)

Objector Mosqueda, Anita (Pro Per – Mother)

Objector Montes, Steven (Pro Per – Brother)

Petition for Appointment of Guardian of the Person

<u>NO TEMPORARY REQUESTED</u>		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition pertains to Gabriel and Israel Montes only. Petitioners, Arthur and Christine Mosqueda, were appointed guardians of Veronica Montes on 12/09/2015.</p> <p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:</p> <ul style="list-style-type: none"> • Genaro Evaristo Montes (Father) – Unless the Court dispenses with notice. <p>Note: Affidavit of Unsuccessful Service filed 07/05/2016, states “defendant moved.”</p> <p>For Objectors:</p> <p>1. Need proof of service of Objections to Guardianship on the following:</p> <ul style="list-style-type: none"> • Arthur Mosqueda (Petitioner) • Christine Mosqueda (Petitioner) 	
<p>ARTHUR ALEXANDER MOSQUEDA, and CHRISTINE DIANE MOSQUEDA, maternal uncle and aunt are petitioners.</p> <p style="text-align: center;"><u>Please see file for details</u></p>			
Cont. from		<p>Reviewed by: LV</p> <p>Reviewed on: 07/18/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2- Montes</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		x
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

3 Jose A Martinez (Estate)

Case No. 12CEPR00885

Attorney: Heather H. Kruthers (for Petitioner, Public Administrator)

Attorney: Richard E. Hemb (for former Administrator Michel Curley)

First and Final Account and Report of Successor Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution

DOD: 9/7/12		PUBLIC ADMINISTRATOR , Successor Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS: Continued from 6/22/16.</p> <p>1. Paragraph 17 of the petition proposes to reimburse the former Administrator \$8,914.80 and her attorney \$580.00 based on the schedule of costs advanced in the account filed on 1/21/15 (the account was merely accepted by the court but never ratified. Order states any expenses, commissions or fees would be considered when the estate is closed). The \$8,914.40 reimbursement to the former administrator and the \$580.00 are not included in the prayer of the petition or in the proposed order. Declaration of Heather Kruthers filed on 7/13/16 states her client believes it is up to the former attorney and her client to support the request for those fees.</p>
		Account period: 12/24/14 – 3/21/16	
Cont. from 051116, 062216		Accounting - \$121,183.59	
		Beginning POH - \$110,367.38	
Aff.Sub.Wit.		Ending POH - \$ 46,162.59	
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Administrator (statutory) - \$4,635.51	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Attorney (statutory payable \$3,200 to County Counsel and \$1435.51 to former attorney Richard Hemb) - \$4,635.51	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney X/O (payable to County Counsel for sale of real property and preparation of taxes.) - \$1,248.00	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Court Fees (certified copies) - \$51.00	
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Bond fee - \$378.75 (o.k.)	
	Duties/Supp	Closing - \$2,000.00	
	Objections	Distribution, pursuant to intestate succession is to:	
	Video Receipt	Margarita Martinez - \$7,928.01	
	CI Report	Michele Curley - \$7,428.00	
<input checked="" type="checkbox"/>	9202	Michael Martinez - \$7,928.01	
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 7/18/16	
		Updates:	
		Recommendation:	
		File 3- Martinez	

Probate Status Hearing re: Failure to File Annual or Biennial Account

	RONALD WEBB and SYLVIA LUTTRELL, son and daughter, were appointed co-conservators of the person and estate with bond of \$150,785.00, on 4/24/2013.	NEEDS/PROBLEMS/COMMENTS: Minute order dated 6/8/2016 states that Counsel represents there are no assets and requests 30 days to file a petition to terminate. Matter was continued to 7/20/2016. 1. Need petition to terminate conservatorship of the estate.
	Letters issued 4/24/2013.	
Cont. from 060816	I&A filed 8/13/13 - \$0.00 (<i>all assets in trust</i>)	
Aff.Sub.Wit.		
Verified	Notice of Status Hearing filed 4/13/2016 set this status hearing for filing of the annual or biennial account.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Declaration by Attorney LeVan filed 6/7/2016.	
Aff.Mail		
Aff.Pub.	Attorney Levan requests a 30-60 day continuance.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	<i>See petition for details.</i>	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: SEF
		Reviewed on: 7/18/2016
		Updates:
		Recommendation:
		File 4- Webb

Petition to Fix Residence Outside the State of California

	ELAINE FRANCO , Maternal Grandmother and Guardian, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 6/29/16: Petitioner needs to have father personally served and also mail him the documents.</p> <p>As of 7/18/16, nothing further has been filed. The following issues remains noted:</p> <ol style="list-style-type: none"> 1. Petitioner's Declaration of Due Diligence filed 1/13/16 re Gabriel Medeiros, Ayden's father, states he is incarcerated; however, service is still required pursuant to Probate Code §2352. Petitioner should coordinate service with the facility, or provide further diligence. <p>Note: If granted, the Court will set a status hearing for Wednesday, December 14, 2016 for establishment of a guardianship or its equivalent in the State of Texas pursuant to Probate Code §2352(d).</p>	
	Petitioner was appointed Guardian of Ayden and Ayla on 1/26/16.		
Cont. from 062916			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory	Father (Ayden): GABRIEL MEDEIROS - Declaration of Due Diligence filed 6/13/16		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Father (Ayla): BERNARD GARCIA - Personally served 6/6/16		
<input checked="" type="checkbox"/> Aff.Mail	w		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.	Mother: AMBER LOPEZ - Personally served 6/4/16		
<input checked="" type="checkbox"/> Pers.Serv.	w		
<input type="checkbox"/> Conf. Screen	Paternal Grandfather (Ayden): Louie Ponce - Mailed service 6/1/16		
<input type="checkbox"/> Letters	Paternal Grandmother (Ayden): Brandy Medeiros - Mailed service 6/1/16		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt	Paternal Grandfather (Ayla): Henry Esqueda - Mailed service 6/1/16		
<input type="checkbox"/> CI Report	Paternal Grandmother (Ayla): Dori Garcia - Mailed service 6/1/16		
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt	Maternal Grandfather: Rosendo Lopez		
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation	Sibling: Arias J. Apodaca		
<input type="checkbox"/> FTB Notice	Petitioner requests that the Court authorize that the residence of the minors be fixed in League City, Texas (see petition for address) due to better job opportunities, more support, fresh start.		
			Reviewed by: skc
			Reviewed on: 7/18/16
		Updates:	
		Recommendation:	
		File 5- Medeiros & Lopez	

Probate Status Hearing RE: First Accounting

	PUBLIC GUARDIAN , was appointed Conservator of the Person and Estate on 04/15/2015.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued 05/11/2015.	
Cont. from		<p><u>OFF CALENDAR.</u> <u>First Account filed</u> <u>07/19/2016. Hearing is set for</u> <u>08/24/2016.</u></p> <p>1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Aff.Sub.Wit.	Final Corrected Inventory and Appraisal filed 07/07/2016 shows an estate valued at \$678,688.73.	
Verified Inventory		
PTC		
Not.Cred.	Minute Order of 04/15/2015 set this Status Hearing for the filing of the First Account.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/15/2016
		Updates: 07/19/2016
		Recommendation:
		File 6- Glaser

7 Margie Duran (Estate)

Case No. 15CEPR00249

Attorney Bagdasarian, Gary G. (for Eddie Duran – Administrator)

Probate Status Hearing RE: First and/or Final Account

DOD: 12/11/2014	EDDIE DURAN , was appointed Administrator with full IAEA without bond on 04/22/2015.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 04/22/2015	
Cont. from	Final Inventory and Appraisal filed 09/22/2015, shows an estate valued at \$110,300.00	
Aff.Sub.Wit.		
Verified Inventory		
PTC		
Not.Cred.	Supplemental No. 1 Final Inventory and Appraisal filed 06/13/2016 shows an estate valued at \$40,330.30.	
Notice of Hrg		
Aff.Mail	Minute Order of 04/22/2016 set this Status Hearing for the filing of the First and/or Final Account.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/15/2016
		Updates:
		Recommendation:
		File 7- Duran

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>First Account filed</u> <u>07/15/2016. Hearing is set for</u> <u>08/23/2016.</u></p>
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: LV
		Reviewed on: 07/15/2016
		Updates:
		Recommendation:
		File 8- Garcia

DOD: 01/05/2015	SARAH OGNIBENE , daughter, was appointed Administrator, with full IAEA authority, without bond on 05/13/2016.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 05/29/2016	
Cont. from	Final Inventory and Appraisal filed 06/02/2015 shows an estate valued at \$215,000.00.	
Aff.Sub.Wit.		
Verified Inventory		
PTC		
Not.Cred.	Minute Order of 05/13/2016 set this Status Hearing for the filing of the first and/or final account.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/18/2016
		Updates:
		Recommendation:
		File 9- Ropolo

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> <u>Order Settling First and Final Account filed 11/18/2015.</u></p>
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: LV
		Reviewed on: 07/15/2016
		Updates:
		Recommendation:
		File 10- Hinkle

11 James S. Jackson (Estate)

Case No. 15CEPR00361

Attorney Flanigan, Philip M. (for Renee Jackson – Administrator)

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 12/31/2014	RENEE JACKSON , was appointed Administrator, with full IAEA authority, with bond set at \$217,000.00 on 05/13/2015.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from	Receipt of Bond filed 05/25/2015.	
Aff.Sub.Wit.	Letters issued 05/29/2015.	
Verified	Final Inventory and Appraisal filed 06/02/2015 shows an estate valued at \$170,000.00.	
Inventory	Supplemental Inventory and Appraisal filed 01/06/2016 shows an estate valued at \$70,246.44.	
PTC	Minute Order of 05/13/2015 set this Status Hearing for the filing of the First and/or Final Account.	
Not.Cred.	Declaration of Philip M. Flanigan and Status Report and Request for Continuance filed 07/13/2016 states the petition completed deeding back one of the four properties and another one is currently being processed. The final two properties will be given to the heirs of the estate. The accounting is currently still being worked on but will be unable to have it completed by 07/20/2016 as there are a lot of transactions that need to be reported and information on those that is still being gathered. Mr. Flanigan respectfully requests the matter be continued 30 days so that the accounting can be completed.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/18/2016
		Updates:
		Recommendation:
		File 11- Jackson

DOD: 03/02/2015	KATHLEEN FENDORAK , was appointed Executor, with full IAEA authority, without bond on 05/13/2015.	NEEDS/PROBLEMS/COMMENTS: 2. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 05/14/2016	
Cont. from		
Aff.Sub.Wit.	Final Inventory and Appraisal filed 08/07/2016 shows an estate valued at \$336,166.56.	
Verified Inventory		
PTC		
Not.Cred.	Supplemental Inventory and Appraisal filed 03/10/2016 shows an estate value at \$235,000.00.	
Notice of Hrg		
Aff.Mail	Supplemental Inventory and Appraisal filed 06/21/2016 shows an estate valued at \$9,222.00.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Supplemental Inventory and Appraisal filed 07/05/2016 shows an estate valued at \$11,838.42.	
Conf. Screen		
Letters		
Duties/Supp	Minute Order of 05/13/2016 set this Status Hearing for the filing of the First and/or Final Account.	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/18/2016
		Updates:
		Recommendation:
		File 12- Taylor

13 Roberto Sanchez Orosco (Estate)

Case No. 15CEPR01189

Attorney Roberts, Gregory J. (for Arnold Bernal Orosco – Administrator)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 06/06/2013	ARNOLD BERNAL OROSCO , was appointed Administrator, with full IAEA authority, without bond on 02/10/2016.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued 02/11/2016	
Cont. from	Minute Order of 02/10/2016 set this Status Hearing for the filing of the final Inventory and Appraisal.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/18/2016
		Updates:
		Recommendation:
		File 13- Orosco

	ANA MATILDE GONZALEZ , was appointed Guardian of the Estate with \$100,000 to be placed into a Blocked Account on 03/23/2016.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued 03/23/2016.	
Cont. from	Receipt for Blocked Account filed 05/02/2016.	
Aff.Sub.Wit.	Minute Order of 03/23/2016 sets this Status Hearing for the filing of the Final Inventory and Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/18/2016
		Updates:
		Recommendation:
		File 14- Gonzalez

DOD: 07/27/2015	PUBLIC ADMINISTRATOR , was appointed Administrator with Will Annexed, with full IAEA without bond on 02/17/2016.	NEEDS/PROBLEMS/COMMENTS: Note: Petition for Order Determining Heirship was filed 07/08/2016. Hearing is set for 08/17/2016. 1. Need Inventory and Appraisal.
	Letters issued 02/29/2016	
Cont. from		
Aff.Sub.Wit.		
Verified	Minute Order of 02/17/2016 set this Status Hearing for the filing of the Final Inventory and Appraisal.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Status Report Regarding Filing Inventory and Appraisal filed 07/18/2016 states the Public Administrator signed the Inventory and Appraisal, and it is currently with the probate referee for completion. Therefore, it is requested that this status hearing be continued for at least 30 days from the date of this hearing.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/18/2016
		Updates:
		Recommendation:
		File 15- Knapp

Amended Petition to Determine Succession to Real and Personal Property

DOD: 10/12/2013	LOGAN SHARE KINGHAM , great nephew and named beneficiary is petitioner	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute order dated 6/15/2016 states Mr. Kingham may file declaration clarifying the issues on examiner notes. Examiner notes given and matter continued to 6/15/2016.</p> <p>1. Need proof of service of <i>Notice of Hearing</i> of petition with at least 15 days notice on all parties entitled to notice, pursuant to Probate Code 13153:</p> <p style="padding-left: 20px;">a. Sheena Kingham*</p> <p style="padding-left: 40px;">* Sheena Kingham is a named contingent beneficiary in decedent's will, but is not listed on item 14 of petition, as required.</p> <p>2. Declaration filed 7/7/2016 lists decedent's property (that was to be listed in attachment 11 to petition), but it does not list the decedent's interest in the property.</p>
	40 days since DOD	
Cont. from 061516	Will dated 3/13/2008	
<input type="checkbox"/> Aff.Sub.Wit.	I & A - \$80,600.00	
<input checked="" type="checkbox"/> Verified	Will dated 3/13/2008 devises the entire estate to the petitioner, Logan Shane Kingham.	
<input checked="" type="checkbox"/> Inventory	Petitioner requests court determination that decedent's 100% interest in real property located at 4814 E. Cornell Avenue, Fresno CA and two automobiles pass to Logan Share Kingham pursuant to decedent's will.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 7/18/2016
		Updates:
		Recommendation:
		File 16- Preston

18 Martin Garcia Atayde and Sebastian Garcia Atayde (GUARD/P)
Case No. 16CEPR00303

Petitioner Ortega, Armida Hogan (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 6/22/16:</u> The Court interpreter interprets for Ms. Ortega. The Court will get more information about Ms. Ortega's probation.</p> <p><u>Note:</u> On 6/22/16, Elizabeth Hogan Atayde, Mother, filed an Objection. See additional pages.</p> <p><u>Note:</u> The Court Investigator filed a Report on 5/12/16 and Supplemental Reports on 6/16/16, 6/20/16, and 7/14/16.</p> <p>The following issues remain noted:</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>	
Cont. from 051816, 062216				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 7/18/16		
		Updates:		
		Recommendation:		
		File 18- Atayde		

18 Martin Garcia Atayde and Sebastian Garcia Atayde (GUARD/P)
Case No. 16CEPR00303

NEEDS/PROBLEMS/COMMENTS: As of 7/18/16, if this petition goes forward, the following issues remain noted:

1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on both parents or consent and waiver of notice or dec of due diligence on:
 - Martin Avelar (Father)

Note: Notice of Hearing filed 6/17/16 indicates personal service on the father on 6/11/16; however, it states at the bottom of the Proof of Service: "I [Server] take this papers to Martin Garcia Avelar to this address: [address] and he doesn't want to take or sign it."

It is therefore unclear whether the father was personally served. Did the server speak to Mr. Avelar? Did he leave the papers for him after he refused them? Need clarification.

2. Petitioner filed declarations of due diligence re the paternal grandparents on 6/17/16. If diligence is not found, proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or further diligence on:
 - Paternal Grandfather Martin Garcia
 - Paternal Grandmother Teresa Avelar

3. Need result of inquiry re Native American ancestry per Minute Order 4/12/16, and Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) for notice as appropriate.
Note: If Petitioner has reason to believe the minors may have Native American ancestry, this petition cannot go forward until statutory notice requirements have been met.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under IAEA

			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Order for Probate signed 6/8/16</p>
	Aff.Sub.Wit.	S/P	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/18/16
			Updates:
			Recommendation:
			File 19- Stokle

Probate Status Hearing Status Re: Filing Bond

DOD: 11/26/15		<p>EDDIE SAMPLE was appointed as Administrator without IAEA authority and with bond set at \$5,000.00 on 6/20/16.</p> <p>This status hearing was set for the filing of the bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current bond or written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 7/18/16			
Updates:			
Recommendation:			
File 20- Sample			

Petition for Appointment of Guardian of the Person

	THERE IS NO TEMPORARY. Temporary was denied.	NEEDS/PROBLEMS/COMMENTS: Note: Based on the Court Investigator's recommendation the file has not been reviewed.
	STANLEY BRAGG, JR., brother, is petitioner	
	Please see petition for details.	
	Court Investigator Report filed on 7/13/16	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/18/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 21- Bragg

Probate Status Hearing Status RE: Filing of the Bond

		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Bond filed on 7/6/16.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
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<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 7/18/16
		Updates:
		Recommendation:
		File 22- Wilbanks

Petition for Appointment of Probate Conservator of the Person and Estate

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 6/28/16</p> <p>Voting rights affected – need minute order</p> <ol style="list-style-type: none"> Petitioner states Aaron’s father’s whereabouts are unknown. See Attachment 3f(1) for diligence. If diligence is not found, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1822 on the father and paternal grandparents. Petitioner requests appointment without bond; however, pursuant to Cal. Rule of Court 7.207 and Probate Code §2320(c), bond including cost of recovery is required for all conservators of the estate. The Court may require further clarification or estimated value of the conservatorship estate. <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Wednesday, Sept. 7, 2016 for filing of bond, if required. Wednesday, Nov. 17, 2016 for filing the Inventory and Appraisal Wednesday, Sept. 27, 2017 for filing the first account. <p>Reviewed by: skc</p> <p>Reviewed on: 7/18/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23- Martinez</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		

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 Attorney
 Attorney

Mary Dyson (CONS/PE)
 Kruthers, Heather H. (for Public Guardian)
 Wright, Janet L. (Court appointed for Conservatee)

Case No. 16CEPR00709

Petition for Appointment of Temporary Conservator of the Estate

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 7/8/16 <u>Note:</u> This petition is for temporary conservatorship of the estate only. The general petition for conservatorship of the person and estate will be heard on 8/16/16.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/18/16	
			Updates:	
			Recommendation:	
			File 24- Dyson	

Attorney Teri Ann Kezirian; Julia Ann Brungess (for Rebecca Wolf, maternal grandmother, and Jeffrey Wolf, maternal step-grandfather)

Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing set for 9/7/2016</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Notice of Hearing filed 7/18/16 reflects service on the mother, Jessica Youngberg, with a copy of the UCCJEA instead of a copy of the <i>Petition for Appointment of Temporary Guardian pursuant to Probate Code §2250(e)</i>. The Court may require further service on the mother. 2. Declaration of Teri Ann Kezirian filed 7/18/16 details due diligence to serve Presumed Father Tony Enes Azavedo. If due diligence is not found, need notice to the father pursuant to Probate Code §2250(e) or further diligence.
		<p>REBECCA WOLF and JEFFREY WOLF, maternal grandmother and step-grandfather, are Petitioners.</p> <p style="text-align: center;"><i>~Please see Petition for details~</i></p>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/o	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 7/18/16	
		Updates: 7/19/16 (skc)	
		Recommendation:	
		File 25- Youngberg	

26 Mileena Padilla, Melody Padilla, Cesar Herrera, Jr. (GUARD/P)
Case No. 16CEPR00583

Petitioner Frank Javier Rios (maternal grandfather)
 Petitioner Diana Rios (maternal grandmother)

Petition for Appointment of Temporary Guardian of the Person

		GENERAL HEARING 9/12/2016	NEEDS/PROBLEMS/COMMENTS:
		FRANK JAVIER RIOS and DIANA RIOS , maternal grandparents, are Petitioners.	Note: This Petition pertains only to CESAR HERRERA, JR.
		~Please see Petition for details~	Note: Petitioners are the temporary guardians appointed by this Court on 6/16/2016 for siblings MILEENA PADILLA and MELODY PADILLA , for which temporary Letters expire on 8/3/2016 , the date of the general hearing for that matter. Minute Order dated 6/16/2016 from the temporary hearing in that matter states, in pertinent part, that the Court orders no visitation with the mother until she comes to court.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			1. Need Notice of Hearing and proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence for: <ul style="list-style-type: none"> • Frankie Rios, mother; • Cesar Herrera, father.
			2. Item 8 on Page 5 of the Child Information Attachment filed 9/3/2014 is incomplete re: Indian child inquiry and ancestry.
			Reviewed by: LEG
			Reviewed on: 7/18/16
			Updates:
			Recommendation:
			File 26- Padilla/ Herrera

Petition for Visitation

		<p>See petition for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition will be heard at 8:30 am in Dept. 54.</p> <p><u>Note:</u> On 6/7/16, Petitioner appeared and Co-Guardians Gail Rios and Esther Rios appeared; however, the matter was continued to 7/6/16 for proper service to be completed on all parties. On 6/27/16, Petitioner Gina Mares requested further continuance to 7/20/16.</p> <p>As of 7/14/16, the following issue remains:</p> <ol style="list-style-type: none"> 1. Need proof of service of proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on Minor Angel Rios. 	
Cont. from 060716, 070616				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
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<input type="checkbox"/>	Not.Cred.			
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<input type="checkbox"/>	Duties/Supp			
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<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: skc</p>		
		<p>Reviewed on: 7/14/16</p>		
		<p>Updates:</p>		
		<p>Recommendation:</p>		
		<p>File 1 – Rios</p>		