

**Probate Status Hearing Re: Failure to Submit Order After 11/03/2010 Hearing**

<b>Age:</b> 35	<b>TAMMIE OXFORD</b> , sister, was appointed Conservator of the Estate on 02/10/09.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB:</b> 03/17/77		
	<p>Petitioner stated that the reason for establishing the Conservatorship of the Estate was because the Conservatee's father passed away and the Conservatee was entitled to a substantial distribution of property from his father's trust. The property was held in trust by Tammie Oxford pending the establishment of a Special Needs Trust.</p> <p>On 01/25/10, an Order approving the Establishment of the Michael John Rossi Special Needs Trust was signed appointing Tammie Oxford as Trustee of the Trust.</p> <p>On 11/03/10 a hearing on the First Account and Report of Conservator was held. <b>Minute Order from 11/03/10</b> states: Tammie Oxford represents to the court that no funds were ever put into the conservatorship. Based on this information, the court terminates the conservatorship of the estate. Atty Reich states his agreement that a conservatorship of the person is needed and the court states that it expects a petition to be filed within the next 60 days. Atty Reich is to submit an order as to today's accounting. As to the related Special Needs Trust matter, case number 09CEPR00201, the court, without setting a precedent, approves the submitted budget for a period of 60 days. A hearing will be held on 01/19/11 in Dept. 304, at which time the court expects to see paper proof of the costs of a facility for Mr. Rossi.</p> <p><b>Notice of Status Hearing filed 06/04/12</b> set this matter for status for failure to submit order after the 11/03/10 hearing. <b>Clerk's Certificate of Mailing</b> states that the Notice of Status Hearing was mailed to Attorney Jeff Reich on 06/04/12.</p> <p><b>Per Clerk's Certificate of Mailing, Order to Show Cause</b> filed 07/06/12 was mailed to Jeff Reich, Esq. on 07/06/12.</p>	<p><b>CONTINUED FROM 07/06/12 Minute Order from 07/06/12 states: No appearances. The Court sets the matter for an Order to Show Cause on 07/20/12 and reserves the issue of sanctions for failure to appear. The Court orders Jeff Reich to be personally present on 07/20/12 to show cause why he has not submitted the order after hearing.</b></p> <p>1. Order submitted includes that the bond filed by Tammie Oxford is to be released. The bond may only be released upon the filing of an Ex Parte Petition for Final Discharge and Order. The Examiner has interlineated the Order.</p> <p><b>Notes:</b>            No further documents were filed in this matter after the hearing on 11/03/10.</p> <p>A Petition for Conservatorship of the Person was filed by Tammie Oxford on 01/03/11 (11CEPR00005). Ms. Oxford filed a dismissal of that matter on 02/02/11.</p>
<b>Cont. from 070612</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/17/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1A - Rossi</b></p>

**Order to Show Cause Re: Failure to Appear; Failure to Submit Order After Hearing**

<p>Age: 35 DOB: 03/17/77</p>	<p><b>TAMMIE OXFORD</b>, sister, was appointed Conservator of the Estate on 02/10/09.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<p> </p>	<p>Petitioner stated that the reason for establishing the Conservatorship of the Estate was because the Conservatee's father passed away and the Conservatee was entitled to a substantial distribution of property from his father's trust. The property was held in trust by Tammie Oxford pending the establishment of a Special Needs Trust.</p>	<p><b>Minute Order from 07/06/12 states:</b>  <b>No appearances. The Court sets the matter for an Order to Show Cause on 07/20/12 and reserves the issue of sanctions for failure to appear. The Court orders Jeff Reich to be personally present on 07/20/12 to show cause why he has not submitted the order after hearing.</b></p>
<p><b>Cont. from</b></p>	<p>On 01/25/10, an Order approving the Establishment of the Michael John Rossi Special Needs Trust was signed appointing Tammie Oxford as Trustee of the Trust.</p>	<p><b>Note:</b> Attorney Reich submitted an Order; however, the Order submitted includes that the bond filed by Tammie Oxford is to be released. The bond may only be released upon the filing of an Ex Parte Petition for Final Discharge and Order. Need revised Order.</p>
<p><b>Aff.Sub.Wit.</b></p>	<p>On 11/03/10 a hearing on the First Account and Report of Conservator was held. <b>Minute Order from 11/03/10</b> states: Tammie Oxford represents to the court that no funds were ever put into the conservatorship. Based on this information, the court terminates the conservatorship of the estate. Atty Reich states his agreement that a conservatorship of the person is needed and the court states that it expects a petition to be filed within the next 60 days. <b>Atty Reich is to submit an order as to today's accounting.</b> As to the related Special Needs Trust matter, case number 09CEPR00201, the court, without setting a precedent, approves the submitted budget for a period of 60 days. A hearing will be held on 01/19/11 in Dept. 304, at which time the court expects to see paper proof of the costs of a facility for Mr. Rossi.</p>	<p><b>Note:</b> Examiner noted on the 07/06/12 notes that the submitted order could be interlineated upon request of counsel, however, no request was received. Since no revised order was received, the Examiner has now interlineated the Order.</p>
<p><b>Verified</b></p>	<p><b>Notice of Status Hearing filed 06/04/12</b> set this matter for status for failure to submit order after the 11/03/10 hearing. <b>Clerk's Certificate of Mailing</b> states that the Notice of Status Hearing was mailed to Attorney Jeff Reich on 06/04/12.</p>	<p><b>Reviewed by:</b> JF</p>
<p><b>Inventory</b></p>	<p><b>Per Clerk's Certificate of Mailing, Order to Show Cause</b> filed 07/06/12 was mailed to Jeff Reich, Esq. on 07/06/12.</p>	<p><b>Reviewed on:</b> 07/17/12</p>
<p><b>PTC</b></p>	<p> </p>	<p><b>Updates:</b></p>
<p><b>Not.Cred.</b></p>	<p> </p>	<p><b>Recommendation:</b></p>
<p><b>Notice of Hrg</b></p>	<p> </p>	<p><b>File 1B - Rossi</b></p>
<p><b>Aff.Mail</b></p>	<p> </p>	<p> </p>
<p><b>Aff.Pub.</b></p>	<p> </p>	<p> </p>
<p><b>Sp.Ntc.</b></p>	<p> </p>	<p> </p>
<p><b>Pers.Serv.</b></p>	<p> </p>	<p> </p>
<p><b>Conf. Screen</b></p>	<p> </p>	<p> </p>
<p><b>Letters</b></p>	<p> </p>	<p> </p>
<p><b>Duties/Supp</b></p>	<p> </p>	<p> </p>
<p><b>Objections</b></p>	<p> </p>	<p> </p>
<p><b>Video Receipt</b></p>	<p> </p>	<p> </p>
<p><b>CI Report</b></p>	<p> </p>	<p> </p>
<p><b>9202</b></p>	<p> </p>	<p> </p>
<p><b>Order</b></p>	<p> </p>	<p> </p>
<p><b>Aff. Posting</b></p>	<p> </p>	<p> </p>
<p><b>Status Rpt</b></p>	<p> </p>	<p> </p>
<p><b>UCCJEA</b></p>	<p> </p>	<p> </p>
<p><b>Citation</b></p>	<p> </p>	<p> </p>
<p><b>FTB Notice</b></p>	<p> </p>	<p> </p>

**Probate Status Hearing Re: Failure to Submit Order After 9/14/2011 Hearing**

Age: 35 DOB: 03/17/77	The <b>MICHAEL JOHN ROSSI SPECIAL NEEDS TRUST</b> (the "Trust") was established by Order of this Court on 01/25/10.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>TAMMIE OXFORD</b> , sister, was the initial Trustee of the Trust.	<b>CONTINUED FROM 07/06/12</b> Minute Order from 07/06/12 states: Ms. Kruthers is present and addresses the Court. The Court notes for the record that Jeff Reich is no present. The Court sets the matter for an Order to Show Cause on 07/20/12 to show cause why he has not submitted the order after hearing.
Cont. from 070612	On 08/03/11, Ms. Oxford resigned as Trustee and the Public Guardian was appointed as the successor trustee of the Trust.	<b>As of 07/17/12, no revised order has been submitted and the following note problems remain:</b>
Aff.Sub.Wit.		
Verified	The First and Final Account of former Trustee, <b>TAMMIE OXFORD</b> , was approved on 09/14/11 and an Order after Hearing was to be submitted by Attorney Jeff Reich.	1. Order submitted states the property on hand as of the hearing date (09/14/11); however, the Order must include the Property on Hand at the end of the accounting period (05/31/11). Further, this order does not comply with Local Rule 7.6.1C. Orders distributing property and orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. <b>Need revised Order.</b>
Inventory		
PTC	<b>Notice of Status Hearing filed 06/04/12</b> set this matter for status regarding Failure to Submit an Order after the hearing on 09/14/11. <b>Clerk's Certificate of Mailing</b> states that the Notice of Status Hearing was mailed to Attorney Jeff Reich on 06/04/12.	
Not.Cred.		
Notice of Hrg	<b>Clerk's Certificate of Mailing filed 07/06/12</b> show that the <b>Order to Show Cause Filed 07/06/12</b> was mailed to Jeff Reich on 07/06/12.	
Aff.Mail		
Aff.Pub.		<b>Reviewed by:</b> JF
Sp.Ntc.		
Pers.Serv.		<b>Reviewed on:</b> 07/17/12
Conf. Screen		
Letters		<b>Updates:</b>
Duties/Supp		
Objections		<b>Recommendation:</b>
Video Receipt		
CI Report		<b>File 2A - Rossi</b>
9202		
✓ Order		
Aff. Posting		
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**Order to Show Cause Re: Failure to Appear; Failure to Submit Order After Hearing**

Age: 35 DOB: 03/17/77	<p>The <b>MICHAEL JOHN ROSSI SPECIAL NEEDS TRUST</b> (the "Trust") was established by Order of this Court on 01/25/10.</p> <p><b>TAMMIE OXFORD</b>, sister, was the initial Trustee of the Trust.</p> <p>On 08/03/11, Ms. Oxford resigned as Trustee and the Public Guardian was appointed as the successor trustee of the Trust.</p> <p>The First and Final Account of former Trustee, <b>TAMMIE OXFORD</b>, was approved on 09/14/11 and an Order after Hearing was to be submitted by Attorney Jeff Reich.</p> <p><b>Notice of Status Hearing filed 06/04/12</b> set this matter for status regarding Failure to Submit an Order after the hearing on 09/14/11. <b>Clerk's Certificate of Mailing</b> states that the Notice of Status Hearing was mailed to Attorney Jeff Reich on 06/04/12.</p> <p><b>Clerk's Certificate of Mailing filed 07/06/12</b> show that the <b>Order to Show Cause Filed 07/06/12</b> was mailed to Jeff Reich on 07/06/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 07/06/12</b></u>  <b>Minute Order from 07/06/12 states: Ms. Kruthers is present and addresses the Court. The Court notes for the record that Jeff Reich is no present. The Court sets the matter for an Order to Show Cause on 07/20/12 to show cause why he has not submitted the order after hearing.</b></p> <p><b>As of 07/17/12, no revised order has been submitted and the following note problems remain:</b></p> <ol style="list-style-type: none"> <li>Order submitted states the property on hand as of the hearing date (09/14/11); however, the Order must include the Property on Hand at the end of the accounting period (05/31/11). Further, this order does not comply with Local Rule 7.6.1C. Orders distributing property and orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance.  <b>Need revised Order.</b></li> </ol>
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