



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**2 The Andrew J. Reyes Trust**

**Case No. 07CEPR00126**

**Attorney: Kevin Urbatsch (for Petitioner/Trustee Wells Fargo Bank)**

**Petition Sixth and Final Account and Report of Trustee of the Andrew J. Reyes Trust; Petition to Settle Account; to Confirm Trustee Fees, and to Fix and Allow Fees and Costs**

**Reyes Trust;  
Attorney**

		<p><b>WELLS FARGO BANK N.A.</b>, Trustee, is petitioner.</p> <p>Please see petition for details.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Item B of the prayer of the petition asks that the court approve the Fifth Account and Report. The petition filed is for the Sixth and Final Account and Report. (Note: the Order correctly identifies the Sixth and Final Account.)</li> <li>Costs includes \$172.00 for Court Call and \$258.08 for Courier/Filing Services. Local Rule 7.17B considers Court Call and Runner Services to be a part of the cost of doing business and are not reimbursable costs or fees. The only allowable costs is for the filing fee of \$435.00.</li> </ol>
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<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 7/14/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 2- Reyes</b></p>			

Thomas Age: 13	<b>TEMPORARY EXPIRES 07/19/2016</b>		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Minute Order of 06/14/2016: Examiner notes given.</p> <p>Minute Order of 06/07/2016: The Court admonishes that it inclined to dismiss this matter due to inaction and lack of communication with the investigator. Petitioner requests a continuance in order to speak with the social worker to determine where the children would go if she chooses not to go forward with the petition.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for: <ul style="list-style-type: none"> <li>• Santiago Hernandez (Father of Thomas) – Unless the Court dispenses with notice.</li> </ul> </li> </ol> <p><b>Note:</b> Declaration of Due Diligence filed 04/06/2016</p> <ul style="list-style-type: none"> <li>• Manuel Pardo (Father of Precious) - Unless the Court dispenses with notice</li> </ul> <p><b>Note:</b> Declaration of Due Diligence filed 04/06/2016</p> <p style="text-align: center;"><b><u>Please see additional page</u></b></p>
Precious Age: 12	PATRICIA ASHER, maternal grandmother, is petitioner.		
	<b><u>Please see petition for details</u></b>		
Cont. from 060716, 061416			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg		X	
Aff.Mail		X	
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Pers.Serv.		X	
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Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 07/15/2016
			Updates:
			Recommendation:
			File 3- Pardo

3. UCCJEA is incomplete. Need minor's residence information for the past 5 years.
4. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
  - Paternal Grandparents (of Thomas) – Not Listed
  - Paternal Grandparents (of Precious) – No Listed
  - Maternal Grandfather – Not Listed

Petitioner Sandra Ramirez (Pro Per, Guardian, maternal aunt)  
 Objector Salvador Sanchez (Pro Per, father)  
 Objector Lucia Cortes (Pro Per, mother)

**Petition for Visitation**

		<p><b>SANDRA RAMIREZ</b>, maternal aunt and Guardian appointed on 3/30/2009, is Petitioner. (Amended Order Appointing Guardian filed 3/22/2016 indicates former Co-Guardian, <b>JOSE VILDOSOLA</b>, was removed and Petitioner remains sole Guardian.)</p> <p align="center">~Please see Petition for details~</p> <p><b>Objection to Petition for Modification of Visitation</b> was filed by <b>SALVADOR PULIDO SANCHEZ</b> and <b>LUCIA CORTES</b>, parents, on 7/11/2016.</p> <p><b>Declaration in Opposition to Sandra Ramirez's Petition for Modification of Visitation of LUCIA CORTES</b>, mother, attached to the Objection filed 7/11/2016.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note Re Current Visitation:</b> Minute Order dated 2/2/2016 states, in pertinent part: The Court orders supervised visitation for Salvador Sanchez and Lucia Cortes, every other Sunday from 11 am to 2 pm beginning 2/7/2016, supervised by Margarita Cortez, at her home.</p> <p><b>Note to Objectors:</b> Objection filed 7/11/2016 requests relief from the Court in the form of terminating the Guardianship, which is an inappropriate request in the objection, and must be officially filed with the Court as a petition for termination of guardianship that would be set for a hearing with notice to all interested parties.</p>
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
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	<b>Status Rpt</b>		
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	<b>Citation</b>		
	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 7/15/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 4- Cortez</b></p>	

DOD: 10/01/2009	<p><b>CANDY ATKINS</b>, former spouse, was appointed Administrator with Will annexed with full IAEA authority without bond on 03/25/2010.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from 072613, 071814, 012015, 011916	<p>Letters issued on 03/25/2010.</p>	<p><b>Minute Order of 01/19/2016:</b>  <b>Counsel reports that the property is still listed for sale, and that there has been a change in agents as well as a price reduction.</b></p>
Aff.Sub.Wit.	<p>Inventory and Appraisal was filed on 09/08/2011 showing an estate valued at \$209,700.00 consisting of real property.</p>	<p>1. Need First Account or Petition for Final Distribution.</p>
✓ Verified	<p><b>Eight Status Report of Personal Representative filed 07/17/2016</b> states the estate is not in a condition to be closed. The estate has no liquid assets to pay the administration expenses or the creditor's claims. Petitioner has listed for sale the decedent's unimproved real property in Madera County, California. The real property consists of two parcels- a 20 acre parcel and a 60 acre parcel. The real property is raw land and has no access to water and utilities.</p>	
Inventory	<p>Since the last status hearing, Petitioner has retained a new real estate agent Cam Ireland from London Properties. The new agent has shown the property to several interested individuals. One potential buyer has viewed the property by flying a drone over the property and will be returning to again look at the property.</p>	<p><b>Reviewed by: LV</b></p>
PTC	<p>Wherefore, the petitioner requests this Court to order that:</p>	<p><b>Reviewed on: 07/15/2016</b></p>
Not.Cred.	<p>1. The administration of the estate be allowed to continue for one year; and</p> <p>2. Such further order be made as the Court considers proper.</p>	<p><b>Updates:</b></p>
Notice of Hrg		<p><b>Recommendation:</b></p>
Aff.Mail		<p><b>File 5 – Atkins</b></p>
Aff.Pub.		
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Duties/Supp		
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UCCJEA		
Citation		
FTB Notice		

Petitioner: Raina Salinas (pro per)

Attorney: Miguel Jimenez (for Guardian Antonio Contreras)

**Petition for Termination of Guardianship**

		RAINA SALINAS, mother, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute order dated 6/7/16 states</b> examiner notes provided in open court. Counsel is to put his visitation proposal in writing and file/serve it timely so that it can be addressed on 7/19/16 as well.</p> <p>1. Need proof of service of the Notice of Hearing or declaration of due diligence on:</p> <ul style="list-style-type: none"> <li>a. Ulises Chaves (father) – <i>unless court dispenses with notice.</i></li> <li>b. Filimon Chaves (paternal grandfather)</li> </ul>
		ANTONIO CONTRERAS was appointed guardian on 3/10/10.	
Cont. from 042516, 060716		Objections to Termination of Guardianship with POS filed by Antonio Chavez on 4/12/16.	
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			Reviewed by: KT
			Reviewed on: 7/14/16
			Updates:
			Recommendation:
			File 6- Chavez

**Petition for Visitation**

		<p><b>SELINA GUTIERREZ</b>, mother, is petitioner.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
		<p><b>NORMA LEYVA</b>, paternal grandmother, was appointed successor guardian on 9/24/14.</p>	
<p>Cont. from 092115, 100515, 111715, 020216</p>			
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			<p>Reviewed by: KT</p>
			<p>Reviewed on: 7/14/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 7 - Ortiz</p>

**Order to Show Cause**

<b>DOD: 6/15/14</b>	<p><b>ABIGAIL SERRATO</b>, Daughter, was appointed Executor with Full IAEA without bond on 12/9/14. Letters issued on 12/10/14.</p> <p>Final I&amp;A filed 6/11/15 indicates a total estate value of \$400,000.00. See filed document for details.</p> <p>Executor filed her First and Final Report on 4/22/16. At the hearing on 6/7/16, there were no appearances and the Court set this Order to Show Cause.</p> <p><b>Minute Order 6/7/16 states:</b> NO APPEARANCES BY PETITIONER OR HER COUNSEL. The Court issues an Order to Show Cause to Franz Criego as to why he should not be sanctioned for his failure to appear today, and to Abigail Serrato as to why she should not be removed as Executor for failure to file a proper petition to close the estate. The Court further indicates that should the Court choose to not order removal of Abigail Serrato on 7/19/16, it will be considering the requirement of bond. Both Mr. Criego and Abigail Serrato are ordered to be personally present or present via CourtCall on 7/19/16. FOR THE RECORD: Mr. Simonian represents Javier Serrato, David Serrato, and Genaro Serrato, sons of the decedent.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need Amended First and Final Account or written status report pursuant to Local Rule 7.5.</b></p>
<b>Aff.Sub.Wit.</b>		
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<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7/14/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8- Serrato</b></p>	

Guardian Bonni Cabrera (Pro Per, half-sister)

**Probate Status Hearing Re: Proof of Psychologist for Counseling and Visitation**

	<p><b>BONNI CABRERA</b>, half-sister, was appointed Guardian on 2/23/2016; Letters issued 2/24/2016.</p> <p align="center">~Please see Court records for details~</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
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	Reviewed by: LEG	
	Reviewed on: 7/14/16	
	Updates:	
	Recommendation:	
	File 10- Martin/ Brown	

Attorney Kim M. Herold (for Petitioner Bernadette Marez, mother)

Amended Petition for Approval of Special Needs Trust

		BERNADETTE MAREZ, mother, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Page 12</u> is the related petition for this Beneficiary's sibling.</p> <p><b>Note Re Guardian ad Litem:</b> <i>Petition</i> states Petitioner was appointed as Guardian ad Litem in the related civil litigation Case 14CECG01067. While the Petitioner has not but should have requested her appointment in the instant Probate proceeding, the Court may appoint <b>BERNADETTE MAREZ</b> as Guardian Ad Litem for <b>ELIAS MAREZ</b> in this proceeding to establish a special needs trust pursuant to Probate Code § 1003, which provides that the Court may, on its own motion, appoint a Guardian ad Litem at any stage of a proceeding to represent the interests of a minor.</p> <p align="center">~Please see additional page~</p>
		~Please see Petition for details~	
Cont. from			
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	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
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	Sp.Ntc.		
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	Letters		
	Duties/S		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order <i>(Revised submitted 7/12/16)</i>		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 7/7/16	
		Updates: 7/14/16	
		Recommendation:	
		File 11 - Elias Marez	

**Note:** If *Petition* is granted, Court will set status hearings as follows:

- **Monday, August 29, 2016 at 9:00 a.m. in Dept. 303** for filing of the bond posted in the amount of **\$481,648.01**; and
- **Monday, September 25, 2017 at 9:00 a.m. in Dept. 303** for filing of the first account of the special needs trust.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Attorney Kim M. Herold (for Petitioner Bernadette Marez, mother)

Amended Petition for Approval of Special Needs Trust

		BERNADETTE MAREZ, mother, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Page 11</u> is the related petition for this Beneficiary's sibling.</p> <p><b>Note Re Guardian ad Litem:</b> <i>Petition</i> states Petitioner was appointed as Guardian ad Litem in the related civil litigation Case 14CECG01067. While the Petitioner has not but should have requested her appointment in the instant Probate proceeding, the Court may appoint <b>BERNADETTE MAREZ</b> as Guardian Ad Litem for <b>EVAN MAREZ</b> in this proceeding to establish a special needs trust pursuant to Probate Code § 1003, which provides that the Court may, on its own motion, appoint a Guardian ad Litem at any stage of a proceeding to represent the interests of a minor.</p> <p align="center">~Please see additional page~</p>
		~Please see Petition for details~	
Cont. from			
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✓	Order <i>(Revised submitted 7/12/16)</i>		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/7/16
			Updates: 7/14/16
			Recommendation:
			File 12 - Evan Marez

**Note:** If *Petition* is granted, Court will set status hearings as follows:

- **Monday, August 29, 2016 at 9:00 a.m. in Dept. 303** for filing of the bond posted in the amount of **\$481,648.01**; and
- **Monday, September 25, 2017 at 9:00 a.m. in Dept. 303** for filing of the first account of the special needs trust.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.



Petitioner Karle, Debra Kay (Pro Per – Maternal Grandmother)

Petitioner Hillstead, Katherine Michele – Maternal Aunt)

Petition for Appointment of Guardian of the Person

Age: 8	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	DEBRA KAY KARLE, maternal grandmother, and KATHERINE MICHELE HILLSTEAD, are petitioners.	
	<u>Please see petition for details</u>	1. Need Notice of Hearing.
Cont. from		2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for: <ul style="list-style-type: none"> <li>Paternal Grandparents (Unknown) – Unless the Court dispenses with notice</li> </ul>
<input type="checkbox"/> Aff.Sub.Wit.		<b>Note:</b> Declaration of Due Diligence filed 05/17/2016 <ul style="list-style-type: none"> <li>Dallas Johnson (Sibling) – Unless the Court dispenses with notice.</li> </ul>
<input checked="" type="checkbox"/> Verified		<b>Note:</b> Declaration of Due Diligence filed 06/07/2016
<input type="checkbox"/> Inventory		
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<input type="checkbox"/> Notice of Hrg	x	
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<input type="checkbox"/> 9202		
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<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
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		Reviewed by: LV
		Reviewed on: 07/15/2016
		Updates:
		Recommendation:
		File 15- Leija

Attorney Thomas C. Brodersen, of Visalia (for Petitioner 3B Farms, LLC)

Petition for Instructions

		<b>3B FARMS, INC.</b> , interested party, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Estate of Alice R. Shubin, Case 15CEPR01204, is a related case in which the <b>PUBLIC ADMINISTRATOR</b> is appointed Administrator; a <i>Probate Status Hearing</i> is set for filing of the final inventory and appraisal on <b>8/11/2016 at 9:00 am in Dept. 303.</b></p> <p>1. Paragraph 14 of the <i>Petition</i> states the name of Virginia Shubin Barnett as the person entitled to notice of this Petition, to the best of Petitioner's knowledge. Need proof of service showing 30 days' notice prior to hearing to the following persons, and to all interested persons coming within Petitioner's knowledge, pursuant to Probate Code § 17203:</p> <ul style="list-style-type: none"> <li>• <b>VIRGINIA SHUBIN BARNETT</b>, Successor Trustee;</li> <li>• <b>PUBLIC ADMINISTRATOR</b>, Administrator of the <i>Estate of Alice R. Shubin</i>, owner of 1/3 interest in the subject real property.</li> </ul>
		<b>Petitioner states:</b>	
		<ul style="list-style-type: none"> <li>• Petitioner is informed and believes that <b>VIRGINIA SHUBIN BARNETT</b> and <b>ALICE SHUBIN</b> (DOD 8/6/2000) were the successor trustees of the <b>SHUBIN FAMILY TRUST OF 1989</b>;</li> <li>• Since Alice Shubin is deceased, Petitioner believes Virginia Shubin Barnett is now the sole successor trustee of the Trust;</li> <li>• The Trust is the owner of an undivided one-third (1/3) interest in real property identified in the Preliminary Report attached as <i>Exhibit A</i>;</li> <li>• Petitioner is also the owner of a one-third (1/3) interest in the property; (<i>the owner of the other 1/3 interest is the Estate of Alice Shubin</i>);</li> <li>• On 9/26/2014, Petitioner filed a <i>Complaint for Partition</i>, Case No. 14CECG03007, in the Superior Court of the County of Fresno;</li> <li>• Petitioner 3B Farms, LLC unsuccessfully attempted to serve Virginia Shubin Barnett with the Complaint on numerous occasions;</li> <li>• On 12/11/2014, the court in the Partition Action entered an Order for Publication; Petitioner 3BFarms, LLC thereafter published the Summons and Complaint in the Partition Action, and the default of Virginia Shubin Barnett in the Partition Action was entered by the Court on 3/20/2015;</li> <li>• On 6/22/2015, with the stipulation of 3B Farms, LLC, Virginia Shubin Barnett answered the Complaint;</li> <li>• On 4/13/2016, Judge Dale Ikeda entered an <i>Interlocutory Judgment</i> (copy attached as <i>Exhibit B</i>), appointing <b>J. LARRY MAPES</b> as Referee and directing the property be sold;</li> </ul> <p align="center"><b>~Please see additional page~</b></p>	
<b>Cont. from</b>			
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<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	X	
<input type="checkbox"/>	<b>Aff.Mail</b>	X	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 7/15/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17- Shubin</b></p>

**Petitioner states, continued:**

- One of the conditions to being able to convey marketable property to a buyer is that the Trustee of the Trust execute a Certification of Trust (see page 7, paragraph 13 of Exhibit A);
- Petitioner has provided a Certification of Trust to Virginia Shubin Barnett's attorney (in the Partition Action 14CECG03007) for execution and Virginia Shubin Barnett has failed to execute the Certification (*copy of the Certification of Trust is attached as Exhibit C*);
- On information and belief, the Referee has received an offer to purchase the property but will be unable to provide the buyer with Title Insurance unless and until Virginia Shubin Barnett executes a Certification of Trust;
- On information and belief, the principal place of administration of the Trust is located in Fresno County, California;
- Petitioner requests that the trustee, Virginia Shubin Barnett, be ordered to execute the Trust Certification attached as *Exhibit C* (or, as amended by the court, if necessary).

**Petitioner prays for an order:**

1. Instructing Trustee Virginia Shubin Barnett to execute a Trust Certification in the form attached as Exhibit C, as amended by the court, if necessary; and
2. For costs related to this Petition, including the costs of publication, if any, to be paid to Petitioner out of the assets of the Trust.