



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 01/16/2005	JOHN T. LAETTNER , son, was appointed Executor with full IAEA authority without bond on 01/23/2013.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued 01/29/2013.	Minute order of 01/04/2016: Counsel reports there was legal action for abandonment that went against the estate with regard to the mineral rights, and now pending legal malpractice suit; an additional six months is requested.
Cont. from 032814, 033015, 111615, 010416	Inventory and Appraisal filed 07/10/2013 shows a value of \$12,892.00.	1. Need First Account or Petition for Final Distribution.
Aff.Sub.Wit.	<p>Declaration of Philip M. Flanigan and Status Report filed 07/05/2016 states John T. Laettner needed to be appointed as Executor of the decedent's estate in order to receive an interest in mineral rights in Nebraska that were the subject of a quiet title action. The Court order filed July 6, 2013, declared the mineral rights held by the decedent were abandoned. An appeal of this Order was dismissed by the Nebraska Court of Appeals on 02/23/2015 (Case No. A-15-00073). Specifically at issue, the attorney handling the appeal failed to respond to an Order to Show Cause issued by the Court of Appeals, resulting in the dismissal of the appeal. The Petitioner since, has filed a case Federal Court (Case No. 4:15-cv-03123), and the trial will be tried in Lincoln, Nebraska. The Defendant in the case filed a Change of Venue Motion that has been denied. The parties were ordered into Mediation, which was held on 04/20/2016 and was not successful. The Plaintiff (Petitioner) filed a Motion for Affirmative Summary Judgment on the issue of proximate cause on 06/15/2016. Any reply is due by 07/30/2016. After that, Magistrate Cheryl Zwart will set further schedules within ten days of the ruling on the Motion. Petitioner is represented by attorney David Domina of Omaha, NE, in the negligence matter. Petitioner respectfully requests that this probate matter be continued six months pending the results of the negligence matter.</p>	Reviewed by: LV
Verified		Reviewed on: 07/12/2016
Inventory		Updates:
PTC		Recommendation:
Not.Cred.		File 4 – Mullennix
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

DOD: 12/03/2013	<p>LINDA GREEN, daughter, was appointed Executor with full IAEA authority without bond on 01/07/2015.</p> <p>Letters issued on 01/07/2015.</p> <p>Partial Inventory and Appraisal No. 1 filed 05/12/2015 shows an estate valued at \$103,200.30.</p> <p>Final Inventory and Appraisal filed 07/07/2015 shows an estate valued at \$14,241.17.</p> <p>Minute Order of 01/07/2015 set this matter for the filing of the Inventory and Appraisal.</p> <p>Status Hearing Report filed 03/03/2016 (for 03/07/2016 hearing) states the decedent's residence sold, and her savings bonds have been sent off to the Treasury to be liquidated and are awaiting funds to be directly deposited into the estate account. The last remaining issue is the set up for the scholarship at San Jose State per the Decedent's will. The Decedent stated in her will that the scholarship was to go to a woman, but state universities are prohibited under Prop 29 from having specific criteria on the basis of age, gender, ethnicity or race. Attorney Horton has been working with the Associate Vice President of Development at San Jose State to fix this issue so that the gift to San Jose State would not lapse. The beneficiaries of the estate have all agreed and will sign a formal Agreement to modify the requirements of the scholarship so that it would not be prohibited, but Attorney Horton is in the process of getting the agreement language approved by San Jose State before everyone can sign. This will be the last thing needed for the final accounting and petition for distribution, as the estate cannot be closed until the agreement is signed.</p> <p>Ms. Horton asks that this matter be continued out for 60 days for further status.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 05/16/2016: Ms. Walters represents that they are awaiting liquidation of the US savings bonds.</p> <ol style="list-style-type: none"> 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 030716, 051616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 07/12/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9- Green</p>

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 9/16/2015	<p>MEGAN DAVIS, daughter, was appointed Administrator with full IAEA without bond on 11/16/2015.</p> <p>Letters issued 11/16/2015.</p> <p><u>Minute order dated 11/16/2015</u> set this status hearing re: the filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Order dated 7/8/16 continued the matter to 11/21/16.</p> <p>1. Need inventory and appraisal.</p>
Cont. from 041816		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 7/8/16	
	Updates:	
	Recommendation:	
	File 14- Davis	

Status RE: Receipt for Blocked Account

	<p>AMALIA ALVAREZ, Mother, was appointed Guardian of the Estate on 4/4/16 with bond of \$422,400.00 and all funds placed into a blocked account.</p> <p><i>Note: Bond has not been filed and Letters have not yet issued.</i></p> <p>Minute Order 4/4/16 states: The Court orders funds be placed into a blocked account upon receipt. This Court would be open to investment of the funds in the future, and would be looking for Counsel to provide specifications/projections with regard to the investment.</p> <p>The Court also set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 6/13/16: Funds must be deposited in a blocked account. The Court does not order a bond at this time.</p> <p>Note: Letters issued 6/21/16.</p> <p>The following issue remains noted:</p> <p>1. Need receipt for blocked account (MC-356) or written status report per Local Rule 7.5.</p> <p>Note: Because the original order required bond rather than blocking, it appears a separate Order to Deposit Money Into Blocked Account will also be necessary. Need Order MC-355.</p>
Cont. from 051616, 061316		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/11/16
		Updates:
		Recommendation:
		File 16- Walker

