



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Nona D. Galido (CONS/P) Case No. 00CEPR10516

Conservator Overton, Ana (Pro Per – Mother)

Probate Status Hearing Re: Terminate the Conservatorship

Age: 40	ANA OVERTON , mother, was appointed conservator of the person on 11/09/2000.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued 11/09/2000	
	Notice of Status Hearing filed 06/03/2015 set this status hearing regarding the Termination of Conservatorship: Due to Conservator has been residing in the Philippines for the last two years.	
Cont. from	Notice of Status Hearing was mailed to the Nona D. Galido, conservatee, Central Valley Regional Center, and Ana Overton, Conservator, on 06/03/2015.	
<input type="checkbox"/> Aff.Sub.Wit.	Court Investigator Dina Calvillo's Annual or Biennial Review report filed 06/10/2015.	
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/14/2015
		Updates:
		Recommendation:
		File 1 – Galido

First and Final Report of Executor on Waiver of Account; Petition for Allowance of Compensation to Attorneys for Ordinary Services and for Final Distribution

DOD: 10/21/11	GLENN YEMOTO , Executor, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued to 8/25/15 at the request of the attorney.</p> <ol style="list-style-type: none"> 1. Need proof of service of the Notice of Hearing on the beneficiaries of the trust pursuant to Probate Code §1208(b). <ol style="list-style-type: none"> a. Eileen H. Yemoto b. Judy Sakamoto c. Marjorie K. Yemoto Green d. Linda M. Yemoto 2. Inventory and Appraisal filed on 3/12/12 was not signed by the probate referee. 3. Proposed distribution in the petition reduces the amount payable to the trust by including anticipated filing fees and recording costs in an unknown amount. If anticipated fees and costs are requested then they should be requested in specific amount in a closing reserve. Therefore, distribution of cash to the trust should be \$119,892.92. However, the proposed order includes the proper distribution of \$119,892.92.
	Accounting is waived.	
Cont. from	I & A - \$241,888.32	
<input type="checkbox"/> Aff.Sub.Wit.	POH - \$227,730.69	
<input checked="" type="checkbox"/> Verified	Executor - waives	
<input checked="" type="checkbox"/> Inventory	Attorney (statutory) - \$7,837.77	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Distribution, pursuant to Decedent's Will, is to:	
<input checked="" type="checkbox"/> Aff.Mail W/	Glen Yemoto, Trustee of the Yemoto Family Trust - Real property and \$119,422.99.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/14/15
		Updates:
		Recommendation:
		File 2 - Yemoto

Petition to Fix Residence Outside the State of California

		JUANITA MARIA (VARGAS) RODRIGUEZ , Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of the Notice of Hearing on Conservatee Daniel Antonio Rowe.</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, December 16, 2015 at 9:00 a.m. in Department 303, for proof of establishment of conservatorship in Washington and termination of conservatorship in California. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from		JUANITA MARIA (VARGAS) RODRIGUEZ , mother, was appointed conservator on 11/9/11.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 7/14/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 - Rowe</p>

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution.

DOD: 6/16/13	PUBLIC ADMINISTRATOR , Administrator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/18/15. Minute order states Ms. Stone and Ms. Kincade are informed to put their concerns in writing and submit to Heather Kruthers' office. After Court the parties are to communicate together.</p>	
	Account period: 8/13/13 – 3/26/15		
Cont. from	Accounting - \$215,465.01		
Aff.Sub.Wit.	Beginning POH - \$194,521.47		
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 18,511.19		
<input checked="" type="checkbox"/> Inventory	Administrator (statutory) - \$7,309.30		
<input checked="" type="checkbox"/> PTC	Administrator X/O - \$1,248.00 (per Local Rule for sale of real property and preparation of taxes)		
<input checked="" type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail W/	Attorney (statutory) - \$7,309.30		
Aff.Pub.			
Sp.Ntc.	Bond fee - \$808.01 (o.k.)		
Pers.Serv.			
Conf. Screen	Court fees - \$486.00 (filing fee, certified copies)		
<input checked="" type="checkbox"/> Letters 8/13/13			
Duties/Supp	Distribution, pursuant to intestate succession, is to:		
Objections	Steve Kallam - \$91.56		
Video Receipt	Paul Kallam - \$91.56		
CI Report	Donna Kincade - \$91.56		
<input checked="" type="checkbox"/> 9202	Wendy Reimer - \$91.56		
<input checked="" type="checkbox"/> Order	Susan Stone - \$61.56		
Aff. Posting	Janice Butler - \$91.56		
Status Rpt	Charles Stone - \$91.56		
UCCJEA	Gay Deady - \$91.56		
Citation	Dale Zimmerman - \$91.56		
<input checked="" type="checkbox"/> FTB Notice	Jeffrey Zimmerman - \$91.56		
			Reviewed by: KT
			Reviewed on: 7/14/15
		Updates:	
		Recommendation:	
		File 4 - Kallam	

5 George William Satterberg Jr (CONS/E) Case No. 13CEPR01012
Attorney Boyett, Deborah K. (for Co-Conservators Janet Sorensen and Harriet Satterberg – Petitioners)
Probate Status Hearing

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u> Second and Final Acct filed 6/24/2015. Hearing scheduled for 7/30/2015.</p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LV
		Reviewed on: 07/14/2015
		Updates:
		Recommendation:
		File 5 - Satterberg

Status Hearing Re Filing of the First Account or Petition for Final Distribution.

DOD: 1/14/14	<p>KIRSTEN AMY ELVES, Daughter, was appointed Executor with Full IAEA without bond and Letters issued on 4/14/14.</p> <p>At the hearing on 4/14/14, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Inventory and Appraisal was filed 9/23/14.</p> <p>Status Report filed 6/9/15 states beginning in April 2015, Executor began receiving offers of interest to purchase the 1960s Porsche identified in the I&A, and the real property located on Fourth Street in Clovis. The Porsche has been sold at a \$10,000 gain from the I&A value, but the Executor has yet to obtain a favorable sale of the real property. These negotiations and efforts to obtain favorable sales of the Porsche and Fourth Street Property have delayed the executors ability to marshal all of the remaining documentation to finalize an account or petition for final distribution. She is currently in the process of obtaining this information and expects to file the petition within 30 days. Accordingly, a 30-day continuance is respectfully requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/19/15</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200.</p>
Cont. from 061915		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/14/15
		Updates:
		Recommendation:
		File 6 - Anderson

8 John K. Mitchell (Def Succ) Case No. 14CEPR00250

Attorney Janisse, Ryan Michael (for Carole L. Mitchell – Petitioner)

Petition to Determine Succession to Real Property

DOD: 9/25/11		<p>CAROLE L. MITCHELL is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated: 4/23/1983 devises the entire estate into a testamentary trust.</p> <p>I & A - \$22,568.25</p> <p>Petitioner requests Court determination that decedent's ½ interest in real property located in Kings County pass to her as Trustee of the John K. Mitchell Testamentary Trust.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 07/14/2015
			Updates:
			Recommendation: Submitted
			File 8 – Mitchell

9 Elanora Vallandingham (Estate)

Case No. 14CEPR00286

Attorney Blum, Mark A (for Paul Anthony Toste – Executor)

Probate Status Hearing Re: Filing of First Account

DOD: 02/03/2014	PAUL ANTHONY TOSTE , was appointed Executor with full IAEA authority without bond on 05/28/2014.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 05/30/2014	
Cont. from	Final Inventory and Appraisal filed 09/02/2015 showing an estate valued at \$346,953.25.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order of 05/22/2014 set this Status Hearing for the filing of the First Account and/or Final Distribution.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/14/2015
		Updates:
		Recommendation:
		File 9 - Vallandingham

3. The account period ends 3/12/15; however, Petitioner states the real property sold on 3/23/15, which is after the close of the account period. Therefore, the Property On Hand schedule, which is as of the close of the account period, does not accurately reflect the assets on hand for distribution, since it indicates that the real property is "on hand."

Note: At Paragraph 18 on Pages 6 and 7 (Proposed Distribution) Petitioner indicates that POH at 3/5/15 (which date is still not quite the close of the account period) was \$284,843.97 cash, and then proposes to pay escrow fees, etc., resulting in cash on hand for distribution of \$233,843.77.

However, this calculation does not make sense. If the house sold in March, escrow and other payoffs would have already been accomplished, and in fact appear to have already been paid pursuant to the escrow statement provided at Exhibit C. Exhibit D then lists additional bills paid after the close of the account period; however, this information is not provided as an appropriately presented supplemental account.

In a final account, the account period should end on an appropriate date when the estate was finally in a condition to close, not prior to the sale, and the POH figure reflected in the account should be the amount of cash on hand at the close of such appropriate account period and reflect only assets that are available for distribution.

4. Instead of reflecting the values of the two supplemental I&As in the beginning POH figure, as noted in #2 above, Petitioner lists each supplemental inventory item as an individual receipt. However, the figures are slightly different from the Supp. I&As:
 - USB Checking Acct xx 564 is \$7,997.62 per Supp. I&A filed 4/9/15, but Petitioner shows "receipt" of \$7,981.62 on Schedule B (a \$16.00 difference).
 - USB Savings Acct xx872 is \$5,348.69 per Supp. I&A filed 4/9/15, but Petitioner shows "receipt" of \$5,348.68 on Schedule B (a \$0.01 difference).
 - Union Fidelity Insurance is \$50,756.00 per Supp. I&A filed 5/6/15, but Petitioner shows "receipt" of \$50,756.16 on Schedule B (a \$0.16 difference).

Due to these discrepancies, the accounting does not balance.

5. The statutory fees are calculated based on the total I&A value only; however, Probate Code §§10800, 10810 require receipts, gains losses to be factored in. Examiner is unable to calculate the appropriate figure, however, because the schedules do not appear to be correct pursuant to the above-noted issues.
6. Due to the above issues, it is unclear if requested distribution amounts are appropriate.

First and Final Account of Executor and Petition for Its Settlement; for Allowance of Fees and for Final Distribution

DOD: 2/10/14		MICHAEL FREELEY , Executor, is petitioner.	10NEEDS/PROBLEMS/COMMENTS:
		Account period: 9/10/14 – 4/30/15	
Cont. from		Accounting - \$394,222.86	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$374,797.22	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$374,398.19	
<input checked="" type="checkbox"/>	Inventory	Executor (statutory) - \$10,884.46	
<input checked="" type="checkbox"/>	PTC	Attorney (statutory) - \$10,884.46	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Distribution, pursuant to Decedent's Will, is to: Michael Freeley as Trustee of the Phyllis A. Pelletier Living Trust, dated February 6, 1997 - \$352,629.27	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/14/15
			Updates:
			Recommendation: SUBMITTED
			File 11 - Pelletier

First and Final Report and Petition for its Settlement, for Allowance of Attorneys' Statutory Fees, and for Final Distribution of Estate Under Will on Waiver of Account

DOD: 9/12/14	CRAIG E. HOWELLS , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
	I & A - \$309,644.99	
	POH - \$295,638.65	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Executor - waives	
<input checked="" type="checkbox"/> Inventory	Attorney - \$9,192.90	
<input checked="" type="checkbox"/> PTC	(statutory)	
<input checked="" type="checkbox"/> Not.Cred.	Costs - \$1,423.50 (filing fees, certified copies, publication)	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	Closing - \$2,000.00	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Distribution, pursuant to Decedent's Will and agreement of heirs, is to:	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Kaeti McMenomey - \$123,022.25, 2002 Honda and Promissory Note and Deed of Trust executed by Craig Howells in the face amount of \$5,088.88.	
<input checked="" type="checkbox"/> Letters 10/27/14		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Craig E. Howells - Real property subject to payment of Promissory Note and Deed of Trust executed by Craig Howells in the face amount of \$5,088.00	
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/14/15
		Updates:
		Recommendation: SUBMITTED
		File 12 - Kise

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> I&A filed 5/27/15
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/6/15
		Updates:
		Recommendation:
		File 13 – Williamson

Amended Petition to Determine Succession to Real Property

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Second Amended petition filed 7/13/15 is set for hearing on 8/18/15</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/14/15
		Updates:
		Recommendation:
		File 15 – Battle-Doyle

16 Jaime N. Ruiz (CONS/P) Case No. 15CEPR00451

Attorney Guerrero, Danielle R. (for Elizabeth A. Vasquez – Petitioner – Daughter)

Attorney Horton, Lisa (Court Appointed for Proposed Conservatee)

Attorney Teixeira, J. Stanley (for Ruiz, Rosa P. – Objector - Spouse)

Petition for Appointment of Probate Conservator of the Person

Age: 78	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS: Note: Rosa P. Ruiz, spouse/objector, filed a competing petition for Appointment of Probate Conservator of the Person and Estate on 07/14/2015. Hearing is set for 08/24/2015. Minute Order of 06/11/2015: matter is continued due to the defects in the Capacity Declaration. Court Investigator Advised Rights on 05/28/2015.
	ELIZABETH A. VASQUEZ, daughter, is petitioner.		
	Please see petition for details		
Cont. from 061115			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail		w/	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input checked="" type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input checked="" type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 07/14/2015
			Updates:
			Recommendation:
			File 16 - Ruiz

Petition for Letters of Administration, Authorization to Administer under IAEA

DOD: 11/2/14	CARL JOHNSTON, Father, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	NEEDS/PROBLEMS/ COMMENTS:
		Minute Order 6/11/15: Matter is continued due to the defects listed in the Examiner Notes. The Court notes for the record that there is substantial disagreement amongst the parties and that appointment of a neutral third party might be necessary.
Cont. from 061115	Full IAEA – ok	1. Need waiver of bond (Judicial Council Form DE-142) by Linda Thompson (Churchill?) (mother) <u>or</u> estimated value of the estate pursuant to Probate Code §8002(a)(4) for bond, if required.
Aff.Sub.Wit.	Decedent died intestate	
✓ Verified	Residence: Fresno	Note: Declaration estimates \$20,000; however, it is unclear if this figure includes the real property interests mentioned in the attachment to the petition.
Inventory	Publication: Business Journal	
PTC	Estimated value of estate: TBD	Reviewed by: skc
Not.Cred.	Probate Referee: Steven Diebert	
✓ Notice of Hrg	Petitioner states it is unknown whether there will be assets of the estate. Petitioner is informed and believes that the decedent was entitled to two different real properties in Fresno County. Neither property is titled in the name of the decedent. Petitioner has had discussions with the appropriate parties regarding transfer of the properties to the estate. Petitioner requests appointment in order to be able to receive any property on behalf of the estate and/or to pursue litigation should such steps be necessary. Accordingly, Petitioner requests appointment without bond.	Reviewed on: 7/15/15
✓ Aff.Mail w		Updates:
✓ Aff.Pub.		Recommendation:
Sp.Ntc.		File 17 - Johnston
Pers.Serv.		
Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Page 2

Petitioner's Declaration filed 7/13/15 states Stephanie M. Madrid, the decedent's sister, has no interest in this matter. Based on experience, it is Petitioner's firm opinion that allowing her to participate in proceedings will result in needless emotional volatility and inputs that are completely unfounded, irrelevant, and immaterial, thereby wasting the court's precious resources. For the past eight plus months, Petitioner has conscientiously sought to equitably and judiciously administer the estate. An initial inventory of assets and liabilities was immediately attempted, financial assets collected and set aside, debts paid, personal property either offered in writing to relatives and friends, liquidated, or donated. The only reason this petition was filed to legally appoint Petitioner as Administrator is the repeated illegal actions of the surviving sister, who was observed to break into the decedent's residence and take personal property. She has also repeatedly interfered with the collection of documents, illegally collected funds and data, and has taken illegal possession of stored personal property.

Petitioner states he has spoken with Ms. Churchill (decedent's mother) multiple times since her initial effort to contact him and has no problem complying with her requests as the estate assets allow. Until recently, they have had an amicable relationship and then again, Ms. Madrid has interfered with those discussions and relationship.

Petitioner states the current assets are estimated to be no more than \$20,000.00. He has already spent an estimated \$14,000.00 of his personal funds in administration of the estate. If a paid public administrator is appointed, it is unlikely that Petitioner will be able to recover those expenses or purchase a headstone for his daughter's grave.

Accordingly, Petitioner requests appointment without bond.

Note: If granted, the Court will set status hearings as follows:

- **Thurs, Sept. 3, 2015 for filing of bond, if required**
- **Thurs, Dec. 10, 2015 for filing the Inventory and Appraisal**
- **Thurs, Oct. 13, 2016 for filing the first account or petition for final distribution.**

If the proper items are on file prior to the status hearing dates per Local Rule 7.5, the status hearings may come off calendar. Otherwise, written status report is required.

Age: 6	<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>NATYWA OLIVERO, paternal cousin, is petitioner.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Notice of Hearing. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Douglas Harper (Father) Jessica Troup (Mother) Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Maurice Harper (Paternal Grandfather) Joyce (Paternal Grandmother – Last name not listed) 	
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			x
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
<p>Reviewed by: LV</p>			
<p>Reviewed on: 07/14/2015</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 18 - Harper</p>			

19A Diego Moises Argueta Pineda (GUARD/P) Case No. 15CEPR00514

Attorney Avila-Gomez, Santiago (of Sacramento, CA, for Minor Petitioner Diego Moises Argueta Pineda)

Motion for Specific Factual Findings Regarding "Special Immigrant Juvenile" Status

		See motion for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page B is the Petition for Appointment of Guardian of the Person.</p> <p>1. Need Order Regarding Eligibility (Form GC-224).</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			x
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/14/15	
			Updates:	
			Recommendation:	
			File 19A – Pineda	

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Note: Page A is Petitioner’s Motion for Specific Factual Findings Regarding “Special Immigrant Juvenile” Status.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			1. Need clarification re the proposed guardian’s name: Is it Estanislao <u>Pineda Castillo</u> or Estanislao <u>Castillo Pineda</u> ? The name appears different ways throughout the petition. The Proposed Order indicates “ <u>Castillo Pineda</u> ,” but she signs her name “ <u>Estanislao Castillo</u> .”
			2. Petitioner indicates that both of his parents signed notarized requests that his aunt be appointed as his guardian, which are attached to the Motion for Specific Factual Findings Regarding “Special Immigrant Juvenile” Status at Page A.
			However, the Court may require personal service pursuant to Probate Code §1511 <u>or</u> consent and waiver of notice on the mandatory Judicial Council Form FC-211 from: - Santiago Argueta Velazquez (Father) - Virginia Pineda Urbina (Mother).
			Note: Petitioner’s siblings, who are all in El Salvador, signed the consent form.
			Reviewed by: skc
			Reviewed on: 7/14/15
			Updates:
			Recommendation:
			File 19B – Pineda

DOD: 07/07/2014		JULINA ELISSA FAITH , daughter, and VANCE MICHAEL KINCAID , son, are petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR Request for Dismissal entered 07/15/2015</p> <p>1. Need Order.</p>
		40 days since DOD	
Cont. from		No other proceedings.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	I&A - \$145,000.00	
<input type="checkbox"/>	PTC	Will dated: 04/04/2011 devises property to decedent's children equally.	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	n/a	
<input type="checkbox"/>	Aff.Mail	n/a	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Petitioners request court determination that decedent's 100% interest in real property located at 2026 W. Calmyrna Ave, Fresno Ca, pass to decedent's in equal shares pursuant to decedent's will.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 07/14/2015
			Updates:
			Recommendation:
			File 20 – Taylor

Petitioner: Nora Lopez (pro per)

Petition for Appointment of Guardian Ad Litem

		<p>NORA LOPEZ, biological mother, is petitioner and requests appointment as guardian ad litem for STEPHANIE LOPEZ.</p> <p>Petitioner states appointment of a Guardian Ad Litem for the minor child, Stephanie Lopez is necessary to resolve the community property issues as per the Judgment of Marital Dissolution.</p> <p>The issue is the real property located at 4579 N. Feland Ave., Fresno. Said community property issues were left unresolved due to the unanticipated death of Sergio Lopez.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. The form for appointment of guardian ad litem states that "A person may not act as a guardian ad litem unless he or she is an attorney or represented by an attorney." 2. If a Guardian Ad Litem was appointed for the minor in these proceedings, the Guardian Ad Litem would only have the authority to represent the minor in these proceedings, i.e. in passing the decedent's interest in the real property to the minor. The Guardian Ad Litem would not have any authority to handle issues involving the property once it passes to the minor. It appears that a guardianship of the minor's estate is necessary in order to pass the decedent's interest in the property to the minor and to manage any issues after the property has been transferred to the minor. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 7/15/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21A – Lopez</p>		

Petitioner: Nora Lopez (pro per)

Petition to Determine Succession to Real Property and Personal Property

DOD: 9/5/11	NORA LOPEZ , former wife, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Probate Code §13150 et seq. requires the petition to be joined by all those who have succeeded to the real property. It appears that the decedent's minor child is the successor in interest to the property. Therefore the guardian of her estate must petition on her behalf. 2. Need Notice of Hearing. 3. Need proof of service of the Notice of Hearing on Stephanie Lopez, minor child of the decedent. 4. The caption of the petition requests that personal property also pass however there is no personal property listed in either the petition or on the inventory and appraisal. 5. #9a(3) or 9a(4) of the petition was not answered re: registered domestic partner. 6. #9a(7) or 9a(8) of the petition was not answered re: issue of predeceased child. 7. #13 of the petition does to state the specific property interest claimed by each petitioner. 8. Need proposed order. 9. Petition was opened using a fee waiver. Filing fees are considered costs of administration and must be paid prior to the property passing.
	40 days since DOD.	
	No other proceedings.	
Cont. from	Decedent died intestate.	
<input type="checkbox"/> Aff.Sub.Wit.	I & A - \$75,000.00	
<input checked="" type="checkbox"/> Verified	Petitioner requests ?	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/15/15
		Updates:
		Recommendation:
		File 21B – Lopez

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service of Notice of Hearing with a copy of the petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice on: - Zachery Ruffner (Minor) - Brian Ruffner (Father) - Karen Todd-Lopez (Mother)	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/15/15	
			Updates:	
			Recommendation:	
			File 22 – Ruffner	

23 Emmanuel Vasquez, Anabeth Vasquez (GUARD/P) Case No. 15CEPR00631

Petitioner Dena Sheree Vasquez (Pro Per – Stepmother – Petitioner)

Petition for Appointment of Temporary Guardian (Prob. Code §2250)

	See petition for details.		<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Continued from 7/13/15 due to clerical error on the Notice of Hearing form.</p> <p>1. Need proof of service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing or consent and waiver of notice on: - Manuel John Vasquez (Father)</p>
	Cont. from 7/13/15		
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 7/14/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 - Vasquez</p>