



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Court to Execute Deed in Favor of Beneficiaries and Survivor Named in Will of Mardel E. Bond

DOD: 6/10/94	MICHAEL RECEK is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner is not an heir to this estate and does not appear to have standing to file this petition.</p> <p>Because certain heirs to this estate died after the decedent, their estates would be the heirs pursuant to applicable law and subject to the abatement order entered in 1995. Petitioner may wish to seek legal advice re his options for proceeding.</p> <p>2. If this petition goes forward, need proof of service of Notice of Hearing on all interested parties at least 15 days prior to the hearing.</p> <p>Note: Because no activity has occurred in this estate since 1995, Examiner set the matter for status hearing. Curtis D. Rindlisbacher is attorney of record for the Executor. See Page B for history.</p> <p>Note: This petition was filed with a fee waiver. If assets are distributed, all filing fees will be due</p> <p>Reviewed by: skc</p> <p>Reviewed on: 7/11/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1A- Bond</p>
	Petitioner states Tony Recek, Petitioner's father, and Myrtle Turl, Petitioner's grandmother, were named to inherit the real property at 1515 E. Fountain Way in Fresno.	
Aff.Sub.Wit.	A Property Tax Certificate was filed 11/8/94. An Order for Instructions Concerning Abatement of Property was filed on 7/17/95.	
<input checked="" type="checkbox"/> Verified	Executor Tony Recek died 8/22/13 without executing and recording a new deed. City of Fresno Code Enforcement Division caused the destruction of garage and contents including all original legal paperwork filed pertaining to the home. Code Enforcement also tore down and hauled away gates, orange tree, landscaping, etc.	
Inventory	Petitioner claims to be the owner of the property; he has resided there for over 15 years.	
PTC	Petitioner seeks reimbursement of all damages and appropriate restitutions in the amount of no less than \$100,000.00.	
Not.Cred.	Petitioner requests that the California Superior Court execute deed in favor of lineal descendent Michael Recek, survivor as specified in deed of Mardel E. Bond.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status RE: Failure to File Final Account and Petition for Final Distribution

DOD: 6/10/94	<p>HISTORY: TONY RECEK, Friend, was appointed Executor with Full IAEA without bond on 7/26/94 and Letters issued on 7/27/94. (A corrected order was entered 8/9/94 due to clerical error.)</p> <p>The Petition for Probate alleged that the decedent was not survived by spouse, issue, or issue of predeceased child, but had a will dated 5/27/94, which made various specific devises of real and personal property to various parties. The will was admitted to probate on 7/26/94.</p> <p>Final Inventory and Appraisal filed 11/8/94 indicated a total estate value of \$84,360.55 consisting of</p> <ul style="list-style-type: none"> • Cash of \$25,869.95 • Real property located at 1515 E. Fountain Way in Fresno • Personal property including vehicle, gun collection, jewelry, book collection, furnishings, personal effects <p>Various creditor's claims were filed in the estate. In addition, the decedent was named as a defendant in a quiet title action (0482628-5) involving the estate real property borders.</p> <p>Report of Status of Administration; Petition for Instructions Concerning Abatement of Property for Payment of Creditor's Claims and Expenses of Administration; Petition for Allowance on Compensation of Attorney filed 5/23/95 stated the estate was not in a condition to be closed because the lawsuit has not been finally determined. Judgment was entered in favor of the estate as to all causes of action, but the motion for costs and attorney's fees had not yet been filed or heard. Additionally, the plaintiff planned to appeal the judgment. Compensation for ordinary services to the estate will be approx. \$5,362.00. Extraordinary compensation for litigation expenses totaled \$17,650.00 to date.</p> <p style="text-align: center;">SEE ADDITIONAL PAGES</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Note: The petition at Page A indicates that Executor Tony Recek died on 8/22/13. Examiner set the matter for status hearing and sent notice to Atty Rindlisbacher on 6/3/16.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or written status report pursuant to Local Rule 7.5.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 7/11/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1B- Bond</p>	

Page 2

The 5/23/95 report stated the residue includes only the personal effects which have a nil value and a 1974 Plymouth Valiant valued at \$500.00, which are insufficient to pay all funeral expenses, creditor claims, and expenses of administration. The decedent's will provided specific devises including the real property and various items. The report alleged that these gifts should be abated to pay creditor's claims, administration expenses, etc., as set forth in the petition. See report for discussion, authority.

Order entered 7/17/95 authorized and directed abatement as set forth in the Order to pay administration expenses, creditor claims, and satisfy gifts, and also authorized certain attorney fees and costs. The Order authorized administration to continue until the litigation involving the estate was finally determined.

On 3/10/00, Mr. Rindlisbacher filed a Substitution of Attorney noting his move to a subsequent firm.

Nothing further was filed thereafter until the petition at Page A was filed.

2 Damyen Daniel Montenegro Lopez (GUARD/P) Case No. 07CEPR00531

Guardian Bissegger, Reed A. (Pro Per – Maternal Grandfather – Petitioner)
 Guardian Bissegger, Gracie A. (Pro Per – Maternal Grandmother – Petitioner)

Petition to Fix Residence Outside the State of California

		REED and GRACIE BISSEGGER, Maternal Grandparents and Guardians, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 6/9/16:</u> Examiner notes provided in open court.</p> <p><u>Note:</u> The paternal grandparents were previously reported as “unknown” to the Court. Notice filed 6/1/16 indicates mailing to David Lopez, Sr., who appears to be the paternal grandfather, at the same address as the father, but makes no mention of paternal grandmother. The Court may require clarification.</p> <p><u>Note:</u> If granted, the Court will set a status hearing for the filing of a guardianship or its equivalent in Nebraska pursuant to Probate Code §2352(d) as follows:</p> <ul style="list-style-type: none"> • Thursday, January 5, 2017
		Petitioners were appointed guardians on 11/5/07.	
Cont. from 020416, 031016, 042816		Father: DAVID MONTENEGRO LOPEZ - Served by mail on 5/18/16	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: CHRISTINA RODRIGUEZ - Served by mail on 2/23/16	
<input checked="" type="checkbox"/>	Verified	Paternal Grandfather: David Lopez Sr. - Served by mail on 5/18/16	
<input type="checkbox"/>	Inventory	Paternal Grandmother: Unknown	
<input type="checkbox"/>	PTC	Petitioners request the Court authorize that the residence of the minor be fixed outside the State of California to an address in Wausa, NE. Petitioners state they plan to care for their parents who are ill and make this their permanent home.	
<input type="checkbox"/>	Not.Cred.	There are existing visitation orders dated 10/1/09: Supervised visits with the mother; parties to mutually agree on times.	
<input checked="" type="checkbox"/>	Notice of Hrg	Note: Court Investigator Jennifer Young filed a report on 6/3/16.	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/11/16
			Updates:
			Recommendation:
			File 2-Lopez

3 Sarah Leylanni Gaitan (GUARD/P) Case No. 09CEPR00153

Petitioner Mares, Gina Louise (Pro Per – Mother)
 Guardian Cantu, Olga (Pro Per – Paternal Grandmother)

Petition for Visitation

Age: 9	GINA LOUISE MARES, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	<u>Please see file for details</u>	Minute Order of 06/02/2016: Matter is continued for service as to the father.
Cont. from 060216		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	w/	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	x	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/08/2016
		Updates: 07/11/2016
		Recommendation:
		File 3- Gaitan

Probate Status Hearing Re: Filing of the Next Accounting

	PUBLIC GUARDIAN , was appointed Conservator of the Estate on 05/05/2009.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Fourth Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Letters issued on 05/05/2009	
Cont. from	Order Settling the Third Account was filed on 07/24/2014.	
Aff.Sub.Wit.	Minute Order of 07/24/2014 set this Status Hearing for the filing of the Next Account.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/08/2016
		Updates:
		Recommendation:
		File 4- Sangster

First and Final Report of Administrator on Waiver of Account and Petition for Final Distribution

DOD: 03/22/10		<p>JOE GARCIA, II, Administrator, is Petitioner.</p> <p>Accounting is waived.</p> <p>I & A - \$120,000.00 POH - \$120,000.00 (no cash)</p> <p>Administrator - waived Attorney - waived</p> <p>Distribution, pursuant to intestate succession, and the disclaimer/assignment of Joe Garcia, Sr., is to:</p> <p>Joe Garcia, II - 1/3 interest in real property as tenant in common Crystal Garcia - 1/3 interest in real property as tenant in common Fernando Garcia - 1/3 interest in real property as tenant in common</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 12/3/2015. Minute Order states a \$600.00 payment was made today; \$100.00 per month will be paid by the 15th of each month until the fees are paid in full. (Note: Court records show all fees owed have been pain in full.)</p>
Cont. from 102215, 120315			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 03/22/12		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF / LEG</p> <p>Reviewed on: 7/8/16</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 5 - Garcia</p>	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/09/13	<p>JACKI DRIVER, girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 1/14/16: Counsel represents that the two civil actions are being consolidated; the order is with Judge Black awaiting signature. Continued to 7/14/16.</p> <p>The following issue remains:</p> <ol style="list-style-type: none"> Inventory & Appraisal filed 11/25/14 is marked that it is a final Inventory & Appraisal, however item 3 is marked that the assets inventories only represent a portion of the estate. Therefore it appears that there may be additional estate assets to inventory. Need clarification and/or amended final I&A. <p>Note: Minute Order 12/4/14 indicates that an amended Inventory and Appraisal will be filed; however, as of 7/11/16, no amended I&A has been filed.</p>
<p>Cont. from 080714, 092514, 120414, 062515, 092415, 011416</p>	<p>Inventory & Appraisal filed 11/25/14 - \$262,500.00</p>	
Aff.Sub.Wit.	<p>Status Conference Statement filed 12/31/15 by Attorney Pinion states the decedent passed away on 1/9/13. His girlfriend Jacki Driver was to receive all of his property pursuant to the will.</p> <p>At the time of his death, the decedent was a one-half owner on title along with his sisters, Mary Ann Kozera and Donna Rusconi Johnson, who each owned 25%, in a 40 acre parcel in San Joaquin, CA. The property was originally willed to Robert Rusconi, Henry Rusconi, Mary Ann Kozera, and Donna Rusconi Johnson by their parents.</p> <p>On 12/8/11, Henry Rusconi deeded his ¼ interest to the decedent, Robert Rusconi. This real property interest is the only real asset of this estate.</p> <p>The estate has filed a partition action in 14CECG03038. The decedent's two sisters have filed another action against the estate alleging waste in 14CECG02477. The decedent's brother Henry Rusconi has also filed suit against the estate alleging Henry was defrauded by his deceased brother out of his interest. All three of the Rusconi siblings are represented by Attorney Randolph Krbechek.</p> <p>These matters are now being consolidated in an effort to try to resolve all issues in one suit. Once consolidated, responsive pleading will be filed and ownership and sale of the property should then be resolved either by negotiations or trial. Once resolved, a final probate accounting should be able to be filed and the probate closed.</p> <p>Pursuant to the Court's request, Jacki Driver will be available by telephone for the status conference.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: skc

Reviewed on: 7/11/16

Updates:

Recommendation:

File 6A – Rusconi

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 1/9/13	<p>JACKI DRIVER was appointed Executor with Full IAEA without bond on 12/5/13.</p> <p>At the hearing on 12/5/13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Conference Statement filed 12/31/15 by Attorney Pinion states the decedent passed away on 1/9/13. His girlfriend Jacki Driver was to receive all of his property pursuant to the will.</p> <p>At the time of his death, the decedent was a one-half owner on title along with his sisters, Mary Ann Kozera and Donna Rusconi Johnson, who each owned 25%, in a 40 acre parcel in San Joaquin, CA. The property was originally willed to Robert Rusconi, Henry Rusconi, Mary Ann Kozera, and Donna Rusconi Johnson by their parents.</p> <p>On 12/8/11, Henry Rusconi deeded his 1/4 interest to the decedent, Robert Rusconi. This real property interest is the only real asset of this estate.</p> <p>The estate has filed a partition action in 14CECG03038. The decedent's two sisters have filed another action against the estate alleging waste in 14CECG02477. The decedent's brother Henry Rusconi has also filed suit against the estate alleging Henry was defrauded by his deceased brother out of his interest. All three of the Rusconi siblings are represented by Attorney Randolph Krbechek.</p> <p>These matters are now being consolidated in an effort to try to resolve all issues in one suit. Once consolidated, responsive pleading will be filed and ownership and sale of the property should then be resolved either by negotiations or trial. Once resolved, a final probate accounting should be able to be filed and the probate closed.</p> <p>Pursuant to the Court's request, Jacki Driver will be available by telephone for the status conference.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont from 020615, 062515, 092415, 011416		Minute Order 1/14/16: Counsel represents that the two civil actions are being consolidated; the order is with Judge Black awaiting signature. Continued to 7/14/16.
Aff.Sub.Wit.		<p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</p>
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/11/16
		Updates:
		Recommendation:
		File 6B - Rusconi

7 Teresa Rae Holguin and JB Ferris (GUARD/P) Case No. 14CEPR00516

Petitioner Reyes, Rosario (Pro Per – Guardian)

Petition for Visitation

JB Age: 4	ROSARIO REYES, co-guardian, is petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Petition pertains to JB Ferris only.</p> <ol style="list-style-type: none"> 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation for: <ul style="list-style-type: none"> • Gilbert Bracemonte (Father) 2. Notice of Hearing filed 07/06/2016 indicates that the mother, Nancy Falcucci, was personally served on 06/30/2016 however it also states “unsuccessful service.” Need clarification. Was, Nancy Falcucci, properly noticed?
	<u>Please see petition for details</u>		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	n/a		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 07/08/2016
			Updates:
			Recommendation:
			File 7- Holguin & Ferris

DOD: 08/01/2013	PRIMAVERA DAMME, daughter, was appointed Executor with Full IAEA with bond of \$175,000.00 on 4/14/2015.	NEEDS/PROBLEMS/COMMENTS:
	Receipt of Bond filed in the amount of \$175,000.00.	1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Letters issued on 09/08/2015.	
Aff.Sub.Wit.	Final Inventory and Appraisal filed 10/14/2015 shows an estate valued at \$149,566.37.	Reviewed by: LV Reviewed on: 07/08/2016 Updates: Recommendation: File 8- Valencia
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

First and Final Account and Report of Executor and Petition for its Settlement, for Allowance of Compensation to Executor and Attorneys for Ordinary and Extraordinary Services and for Final Distribution

DOD: 8/30/96		<p>CARMEN C. MORENO, Daughter, was appointed Executor with Full IAEA without bond on 12/16/14. Letters issued on 1/14/15.</p> <p>Account period: 8/30/96 – 5/25/16 Accounting: \$77,042.74 Beginning POH: \$77,008.85 Ending POH: \$68,131.24 (\$56,122.39 cash plus musical copyrights)</p> <p>Executor (Statutory): \$2,880.35</p> <p>Attorney (Statutory): \$2,880.35</p> <p>Attorney (Extraordinary): \$1,650.00 (for attorney and paralegal time in connection with the sale of the real property, per Exhibit C)</p> <p>Costs: \$1,362.59 (filing, publication, appraisal, certified copies)</p> <p>Closing: \$500.00</p> <p>Petitioner states notice was provided to the Dept. of Health Care Services pursuant to §9202(a). Although no formal claim was filed in this estate, years prior to administration, they did submit to the heirs of the estate a claim. Petitioner negotiated with the DHCS on behalf of her and her sisters and the claim was reduced from \$57,213.54 to \$13,577.39 by exercising a hardship waiver and entering into a payment plan. Two of the daughters could not finish paying, so to prevent further action, Petitioner advanced \$4,186.14 to satisfy the claim in full. See documentation at Exhibit A. Valentina Estrada and Rosa Maria Selzer have consented to reimbursement of Carmen Moreno from their distributive share in the amount of \$2,093.07 each for a total amount to be reimbursed to Carmen C. Moreno of \$4,186.14.</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="font-size: 1.2em;"><u>SEE PAGE 2</u></p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			1/14/15
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			

Reviewed by: skc
Reviewed on: 7/11/16
Updates:
Recommendation:
File 9- Moreno

Page 2

Distribution pursuant to Decedent's will and to consents to reimbursement:

- Carmen C. Moreno: Musical copyrights valued at \$12,008.85 plus cash of \$19,802.50 (\$15,616.36 plus \$2,093.07 from the share of Valentina Estrada and \$2,093.07 from the share of Rosa Maria Selzer)
- Valentina Estrada: \$13,523.30
- Rosa Maria Selzer: \$13,523.30

NEEDS/PROBLEMS/COMMENTS:

1. **The decedent died in 1996. This estate was not opened until 2014, and it appears from the file that Petitioner was residing in the estate real property until it was sold in April 2016 (approx. 20 years) rent-free (no receipts are noted in this accounting), which indicates a substantial benefit to the petitioner and detriment to the other two heirs. The Court may require clarification. (Petitioner's address per various service lists until February 2016 is the address of the estate real property.)**

Attorney Amy L. Lopez (for Petitioner Mary Anne Wilson, mother)
 Attorney Miles A. Harris (for Guardian Laurie Lee Cardoza, maternal cousin)

Petition for Visitation

		MARY ANNE WILSON, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6/23/2016.</u> Minute Order states Counsel believes they have an agreement and will file it with the Court. The Court allows continuance if counsel needs to change the hearing date.</p> <p>Note: As of 7/8/2016, Court records do not show filing of an agreement as referenced in the Minute Order of 6/23/2016.</p>
		~Please see Petition for details~	
Cont. from 042116, 051916, 062316			
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 7/8/16	
		Updates:	
		Recommendation:	
		File 10- Nitti	

Petitioner Edward Anthony Guthery (Pro Per, Administrator)

Petition for Final Distribution on Waiver of Accounting

DOD: 4/8/2014	EDWARD GUTHERY , grandson and Administrator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.		
Cont. from 060216	I & A	— \$175,000.00	Continued from 6/2/2016. <i>Minute Order</i> states examiner notes provided in open court.
<input type="checkbox"/> Aff.Sub.Wit.	POH	— \$175,000.00 <i>(no cash)</i>	
<input checked="" type="checkbox"/> Verified			The following issue from the last hearing remains: 1. <i>Proof of Service by Mail</i> filed 6/15/2016 is not satisfactory for notice of the administration of this estate to the Franchise Tax Board as required pursuant to Probate Code 9202(c)(1). This notice requirement is distinct from the notice shown as having been served by Petitioner to the "Estate Income Tax Clearance Certificate Unit" at an incorrect address. Need proof of service of notice to the Franchise Tax Board pursuant to Probate Code 9202(c)(1) to the correct address as instructed on the Franchise Tax Board website.
<input checked="" type="checkbox"/> Inventory	Administrator	— waives	
<input checked="" type="checkbox"/> PTC			
<input checked="" type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Distribution pursuant to Assignments of Interests filed 4/21/2016 is to:		
<input checked="" type="checkbox"/> Aff.Mail	w/	EDWARD GUTHERY – entire interest in real property.	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	112415		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice	X		
			Reviewed by: LEG
			Reviewed on: 7/8/16
			Updates:
			Recommendation:
			File 12- Guthery

Petitioner Howell, Calvin John, Sr. (Pro Per – Father – Petitioner)

Petitioner Howell, Alvena (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		<u>Court Investigator advised rights on 2/9/16</u>
		Continued from 2/18/16, 3/24/16, 5/5/15, 6/9/16; Examiner Notes provided.
		Note: Petitioners re-served Notice of Hearing with a copy of the petition on relatives, the doctor, and CVRC; however, the following issues do not appear to have been addressed as of 7/11/16:
		1. The Court may require additional service of the declaration re request for additional powers to on the proposed Conservatee and all relatives.
		2. Citation filed 4/19/16 indicates personal service on the proposed Conservatee on 4/18/16 for the original hearing date of 2/18/16, which date was already in the past at the time of service. The Court may require further personal service of Citation with the future date on the proposed Conservatee Jalexis Howell. <i>Note: A new citation was issued on 5/17/16, but does not appear to have been served or file.</i>
Cont. from 021816, 032416, 050516, 060916		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input checked="" type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input checked="" type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/11/16
		Updates:
		Recommendation:
		File 13- Howell

Attorney Heather H. Kruthers (for Public Guardian, Conservator)

Probate Status Hearing Re: Filing of the Final Inventory and Appraisal

		<p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 3/14/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 2610.</p>
		<p>Letters issued on 3/11/2016.</p>	
<p>Cont. from</p>		<p>Pursuant to Probate Code § 2610(a), <i>Final Inventory and Appraisal</i> was due on 6/11/2016.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	<p>Minute Order dated 3/10/2016 from the hearing on the petition for appointment set the matter for status hearing on 7/12/2016 for filing of the inventory and appraisal.</p>	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<p>Status Report Regarding Filing a Final Inventory and Appraisal filed 7/8/2016 states:</p> <ul style="list-style-type: none"> The final inventory and appraisal is completed and has been sent to the Public Guardian for signature; after it is signed, it will need to be forwarded to the probate referee for completion; Attachment Two consists of investments located in an investment account, which often take longer than other property to appraise; Therefore, it is respectfully requested that the next status hearing for this matter be set no sooner than 60 days from the date of this status hearing. 	
<input type="checkbox"/>	Aff.Mail		X
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input checked="" type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: LEG</p>
			<p>Reviewed on: 7/8/16</p>
			<p>Updates: 7/12/16</p>
			<p>Recommendation:</p>
			<p>File 14- Kellerian</p>

Petitioner: Robert Brady, JR (pro per)

Status Hearing Re: Filing of an Amended Petition

DOD: 12/4/15	<p>ROBERT BRADY, JR., son, filed a Petition to Determine Succession.</p> <p>The petition had several issues requiring the filing of an amended petition.</p> <p>As of 6/1/16 an amended petition has not been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/2/16. Minute order states the Court admonishes that an amended petition must be filed or the matter may be dismissed.</p>
Cont. from 060216		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: KT</p> <p>Reviewed on: 7/8/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15- Brady</p>	

Petition for Orders Ordering Conveyance of Property, Imposing Damages under Probate Code Section 859, Finding Respondent Liable for Elder Abuse, and Imposing Constructive Trust

		JILL JONES, daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Please see petition for details.	
Cont. from 050216, 060916			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			1. Petition includes an action for elder abuse. Elder abuse is a separate civil action and should be brought in the Civil Court.
			2. Probate Code §17201 requires the petition to include the names and addresses of each person entitled to notice. Probate Code §17203 requires notice to each beneficiary of the trust. Beneficiaries Jamie Lea Tosland and Jared A. Senn are not included in the petition, as persons entitled to notice.
			3. Need proof of service of the Notice of hearing on: a. Jamie Lea Tosland b. Jared A. Senn
			4. Need Order.
			Reviewed by: KT
			Reviewed on: 6/7/16
			Updates:
			Recommendation:
			File 16- Jorja

Petition for Appointment of Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page A: Petition for Guardianship</p> <p>Page B: Petition for Special Immigrant Juvenile Findings</p> <p>Page C: Motion for Special Factual Findings Re Special Immigrant Juvenile Status</p> <p><u>As of 7/11/16, the following issues remain:</u></p> <ol style="list-style-type: none"> 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on <u>Minor Leonel Sanchez</u>. 2. Proof of personal service on the father, Octavio Hernandez, is dated 10/6/16, which is a date that has not occurred yet. Need clarification re service on Mr. Hernandez. 3. Need <u>completed</u> Order and Letters. <p><u>Update 6/28/16:</u> The attorney has submitted new orders and Letters; however, the Order is incomplete at #7 and contains the wrong name for the minor in the title.</p> <p>Need revised <u>completed</u> Order Appointing Guardian of Minor.</p>	
Cont. from 052516, 062916				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			X
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 7/11/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17A- Sanchez</p>				

Petition for Special Immigrant Juvenile Findings

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 052516, 062916			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 7/11/16	
		Updates:	
		Recommendation:	
		File 17B- Sanchez	

Motion for Special Factual Findings Regarding "Special Immigrant Juvenile Status"

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 052516, 062916		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: skc	
	Reviewed on: 7/11/16	
	Updates:	
	Recommendation:	
	File 17C- Sanchez	

Attorney Leah L. Tuisavalalo (for Petitioner Marcela Buerer, paternal grandmother)

Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 18B is the <i>Petition for Special Immigrant Juvenile Findings</i>.</p> <p>1. Proposed Order Appointing Guardian submitted on 6/28/2016 is incomplete at Item 7 as to the name, address, and phone number of the Petitioner, and the file does not contain this information to allow for the proposed order to be interlineated to include it. In addition, the caption of the proposed order contains an incorrect name at the space for the person represented by the attorney. Further, the proposed order is an outdated version, and Petitioner should submit the revised version of form GC-240 effective 7/1/2016.</p>
		<p>MARCELA BUERER, paternal grandmother, is Petitioner.</p>	
		~Please see Petition for details~	
Cont. from 060216		<p>Court Investigator's Report was filed on 5/18/2016.</p>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: LEG</p>
			<p>Reviewed on: 7/8/16</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 18A- Aguado</p>

Petitioner Behlen, Stephen Richard (Pro Per)

Petition for Probate of Will and for Letters of Administration with Will Annexed

DOD: 01/07/2016		<p>STEPHEN RICHARD BEHLEN, son, is petitioner and requests appointment as Administrator with Will Annexed without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 04/08/2015</p> <p>Residence: Clovis Publication: The Business Journal</p> <p>Estimated value of the Estate: Real property - \$200,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The filing fee was initially waived for this petition; however, the fee will be due prior to distribution pursuant to Government Code 68637. (Filing fee is \$435)</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Thursday, 12/15/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Thursday, 09/14/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 060216			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 07/08/2016	
		Updates: 07/11/2016	
		Recommendation:	
		File 19- Behlen	

Petition for Appointment of Guardian of the Person
 (as to Samantha & Charlotte only)

		<u>TEMPORARY EXPIRES 7/14/2016</u>	NEEDS/PROBLEMS/COMMENTS:	
		MARY PARFENOVA, maternal aunt, is petitioner.	Petition is as to <u>SAMANTHA</u> and <u>CHARLOTTE</u> only.	
Cont. from		See petition for details.	<p>Note: There is a pending (<i>non-competing</i>) guardianship petition re: Samantha and Charlotte's sibling, Justin Marbry, set for 8/20/2016 in this same case, filed by Amie Wood (aunt).</p> <p>Minute order dated 5/26/2016 states both parents consent in open court. The Court orders <i>supervised visitation</i> for the parents every Saturday from 11 am – 1 pm. No other parties shall attend the visits and Mary Parfenova is to stay within eyesight and hearing distance at all times. The Court orders there is to be no discussion of this matter nor any disparaging comments about the other parties made to, or in front of, the minor(s).</p> <p style="text-align: center;">See additional page.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: SEF	
			Reviewed on: 7/8/2016	
			Updates:	
			Recommendation:	
			File 20- Marby	

NEEDS/PROBLEMS/COMMENTS, *continued*:

1. Need *Notice of Hearing*.
2. Need proof of service of *Notice of Hearing* with copy of petition at least 15 days before the hearing or consents and waivers of notice or declarations of due diligence for:
 - a. Michael Marbry (paternal grandfather)
 - b. Petar Milisavac (maternal grandfather)
 - c. Diane Milisavac (maternal grandmother)
 - d. Justin Marbry (sibling – 14 years)

Attorney Susan A. Hemb (for Petitioner Christine Jones, half-sister)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 7/14/2016	NEEDS/PROBLEMS/COMMENTS:
		<p>KAYLA THOMPSON, proposed ward, and CHRISTINE JONES, half-sister, are Petitioners and request CHRISTINE JONES be appointed as Guardian of the Person.</p>	<p>Note: Minute Order dated 5/26/2016 from the temporary hearing, and the Order Appointing Temporary Guardian filed 5/26/2016, state the Court orders that there shall be no visitation for Theresa Pilkington, mother, until she appears before the Court.</p>
Cont. from		<i>~Please see Petition for details~</i>	<p>1. Proof of service by mail of the Notice of Hearing filed 7/12/2016 shows notice was served to the following persons only 2 days prior to hearing rather than 15 as required:</p> <ul style="list-style-type: none"> • Synobia Jordon, maternal grandmother; • Leanna Thompson, adult sister.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	<p>Court Investigator's Report was filed on 6/29/2016.</p>	
<input type="checkbox"/>	Aff.Mail		X
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	Clearances	X	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/8/16
			Updates: 7/12/16
			Recommendation:
			File 22- Thompson

Petitioner Alvarado, Jacqueline (Pro Per – Maternal Aunt)

Petition for Appointment of Guardian of the Person

Age: 7 months	<p style="text-align: center;"><u>Temporary Denied on 06/22/2016</u> <u>GENERAL HEARING 7/14/2016</u></p> <p>JACQUELINE ALVARADO, maternal aunt, is petitioner.</p> <p style="text-align: center;"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:</p> <ul style="list-style-type: none"> Unknown Father – Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 05/13/2016. According to Minute Order of 05/31/2016 the mother represented that the father's first name is George, last name unknown.</p> <p>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:</p> <ul style="list-style-type: none"> Paternal Grandparents (Unknown) – Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 05/19/2016; and 07/05/2016.</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail x		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. x		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p>Reviewed by: LV</p>		
<p>Reviewed on: 07/11/2016</p>		
<p>Updates:</p>		
<p>Recommendation:</p>		
<p>File 23- Moreno</p>		

Petitioner Sabith Cheth (Pro Per, mother)

Petition for Appointment of Probate Conservator

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. <i>Petition</i> is not marked at Item 1 (g) for the Court to consider granting medical consent powers. However, <i>Petition</i> is marked at Item 9 indicating that there is no form of medical treatment for which the proposed Conservatee has the capacity to give an informed consent. Need confirmation regarding whether Petitioner requests medical consent powers, and if so, need <i>Medical Capacity Declaration</i> (Judicial Council form GC-335) in support of Petitioner's request pursuant to Probate Code § 1890(c), completed by a licensed physician or licensed psychologist within the scope of his/her licensure.</p> <p>2. Item 11 (b) of the <i>Petition</i> does not but should list the Petitioner's name, relationship to proposed conservatee, and residence address. Item 11 (b) of the <i>Petition</i> should also list the name of the proposed Conservatee's sister and her residence address.</p> <p>3. Need <i>Citation for Conservatorship</i> pursuant to Probate Code § 1823, and proof of personal service of the <i>Citation</i> on the proposed Conservatee with a copy of the <i>Petition for Appointment of Probate Conservator</i> pursuant to Probate Code § 1824.</p> <p>~Please see additional page~</p>
		<p>SABITH CHETH, mother, is Petitioner and requests appointment as Conservator of the Person.</p> <p>~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 6/27/2016.</p>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	Cap. Dec.	X	
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/11/16
			Updates:
			Recommendation:
			File 24- Cheth

24 Additional Page, Carrington Pao Cheth (CONS/P) Case No. 16CEPR00577

NEEDS/PROBLEMS/COMMENTS, continued:

4. Need *Notice of Hearing* and proof of service by mail of the notice with a copy of the *Petition for Appointment of Probate Conservator* showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for all of the relatives named in the Petition (proposed Conservatee's sister), pursuant to Probate Code § 1822(b)(2). The *Proof of Service by Mail of the Notice of Hearing* that must be filed with the Court shall indicate that a copy of the *Petition* was sent with the notice as required by Probate Code § 1822(a).
5. Need *Conservatorship Video Viewing Certificate* pursuant to Local Rule 7.15.8(A). Petitioner can visit the Court's website @ <http://www.fresno.courts.ca.gov/Probate/conservatorship> which provides a link to view the video and to print out the receipt for viewing that should be filed with the Court.

Attorney Robert E. Bergin (for Petitioners Carol A. Machado and Nancy M. Holly)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DOD: 5/21/2016		<p>CAROL A. MACHADO and NANCY M. HOLLY, daughters and named Co-Executors without bond, are Petitioners.</p> <p>Full IAEA: OK</p> <p>Will Dated: 7/27/1982 Codicil Dated: 7/27/1984</p> <p>Residence: Fresno</p> <p>Publication: Business Journal</p> <p>Estimated value of the Estate: Real property - \$178,000.00 Personal property - \$ 4,000.00 Total - \$182,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court will set Status Hearings as follows:</p> <ul style="list-style-type: none"> • Thursday, December 15, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and • Thursday, September 14, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution. <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/11/16</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 25- Lombardi</p>	

Petitioner Lindsay B. Ramos (Pro Per)

Petition to Determine Succession to Real Property and Personal Property

DOD: 3/13/2016	LINDSAY BROOKE RAMOS is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due from Petitioner prior to processing of an order for distribution. 2. Pursuant to Probate Code § 13153, need proof of mailed service of <i>Notice of Hearing</i> for the following person required to be served with notice pursuant to Probate Code § 13152(a)(7): <ul style="list-style-type: none"> • LORETTA ANETTE CASTEEL, alternate named executor. 3. Item 9(a)(2)(b) of <i>Petition</i> states decedent's spouse is deceased. Item 14 of petition does not include the name and date of death of the deceased spouse pursuant to Local Rule 7.1.1(D), which provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition. <p>~Please see additional page~</p>
	40 days since DOD.	
Cont. from	No other proceedings.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	I & A - \$125,500.00	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Will dated 8/22/2015 devises the residue of the estate to the Petitioner.	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Petitioner requests Court determination that Decedent's [unspecified %] interest in real property located at 10862 S. Fowler Ave., Selma, and Decedent's [unspecified %] interest in personal property consisting of mobile home and automobile, passes to the Petitioner pursuant to Decedent's Will.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 7/11/16
		Updates:
		Recommendation:
		File 26- White

NEEDS/PROBLEMS/COMMENTS, continued:

4. Item 9(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner.
5. *Attachment 11* to the *Petition* does not state the amount (percentage) of the Decedent's interest in the real and personal property as required per Item 11 of the *Petition*.
6. Item 13 of the *Petition* does not state the amount (percentage) of the property interest claimed by Petitioner in the real and personal property described in Attachment 11.
7. *Attachment 14* to the *Petition* does not state the ages and relationships to Decedent of the three persons listed. Need revised *Attachment 14* to the *Petition* containing such information for the persons listed.

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> If the minor is a ward of the juvenile court, this Probate Court may not have jurisdiction to make guardianship orders. If this matter goes forward, need Notice of Hearing and proof of personal service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Unknown Father - Jennifer Burns, Mother - Alisa Burns, Minor
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Conf. Screen		
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<input type="checkbox"/>	Aff. Posting		
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<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Reviewed by: skc</p> <p>Reviewed on: 7/11/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 28- Burns</p>			