



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**First and Final Report of Administrator on Waiver of Account and Petition for Final Distribution**

<b>DOD: 03/22/10</b>	<b>JOE GARCIA, II</b> , Administrator, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 12/3/2015.</b> Minute Order states a <b>\$600.00</b> payment was made today; <b>\$100.00</b> per month will be paid by the 15th of each month until the fees are paid in full. (Note: Court records show all fees owed have been pain in full.)</p>
	Accounting is waived.	
<b>Cont. from 102215, 120315</b>	I & A - \$120,000.00	
<b>Aff.Sub.Wit.</b>	POH - \$120,000.00 (no cash)	
✓ <b>Verified</b>	Administrator - waived	
✓ <b>Inventory</b>	Attorney - waived	
✓ <b>PTC</b>		
✓ <b>Not.Cred.</b>		
✓ <b>Notice of Hrg</b>	<b>Distribution, pursuant to intestate succession, and the disclaimer/assignment of Joe Garcia, Sr., is to:</b>	
✓ <b>Aff.Mail</b>	Joe Garcia, II- 1/3 interest in real property as tenant in common	
<b>Aff.Pub.</b>	Crystal Garcia - 1/3 interest in real property as tenant in common	
<b>Sp.Ntc.</b>	Fernando Garcia - 1/3 interest in real property as tenant in common	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b> 03/22/12		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
✓ <b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
✓ <b>FTB Notice</b>		
		<b>Reviewed by: JF / LEG</b>
		<b>Reviewed on: 7/8/16</b>
		<b>Updates:</b>
		<b>Recommendation: SUBMITTED</b>
		<b>File 5 - Garcia</b>

<b>DOD: 08/01/2013</b>	<p><b>PRIMAVERA DAMME</b>, daughter, was appointed Executor with Full IAEA with bond of <b>\$175,000.00</b> on 4/14/2015.</p> <p>Receipt of Bond filed in the amount of \$175,000.00.</p> <p>Letters issued on 09/08/2015.</p> <p>Final Inventory and Appraisal filed 10/14/2015 shows an estate valued at \$149,566.37.</p> <p><b>Minute Order dated 4/14/2015</b> set this Status Hearing for the filing of the First and Final Account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 07/08/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8- Valencia</b></p>

Attorney Amy L. Lopez (for Petitioner Mary Anne Wilson, mother)  
 Attorney Miles A. Harris (for Guardian Laurie Lee Cardoza, maternal cousin)

Petition for Visitation

		MARY ANNE WILSON, mother, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 6/23/2016.</u>                  Minute Order states Counsel believes they have an agreement and will file it with the Court. The Court allows continuance if counsel needs to change the hearing date.</p> <p><b>Note:</b> As of 7/8/2016, Court records do not show filing of an agreement as referenced in the Minute Order of 6/23/2016.</p>
		~Please see Petition for details~	
Cont. from 042116, 051916, 062316			
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LEG
			Reviewed on: 7/8/16
			Updates:
			Recommendation:
			File 10- Nitti

Petitioner Edward Anthony Guthery (Pro Per, Administrator)

Petition for Final Distribution on Waiver of Accounting

<b>DOD: 4/8/2014</b>		<p><b>EDWARD GUTHERY</b>, grandson and Administrator, is Petitioner.</p> <p>Accounting is waived.</p> <p>I &amp; A — <b>\$175,000.00</b>                  POH — <b>\$175,000.00</b>                  (no cash)</p> <p>Administrator — <b>waives</b></p> <p><b>Distribution pursuant to Assignments of Interests filed 4/21/2016 is to:</b></p> <p><b>EDWARD GUTHERY</b> – entire interest in real property.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 6/2/2016.</b>  <i>Minute Order</i> states examiner notes provided in open court.</p> <p><b>The following issue from the last hearing remains:</b></p> <p>1. <i>Proof of Service by Mail</i> filed 6/15/2016 is not satisfactory for notice of the administration of this estate to the Franchise Tax Board as required pursuant to Probate Code 9202(c)(1). This notice requirement is distinct from the notice shown as having been served by Petitioner to the "Estate Income Tax Clearance Certificate Unit" at an incorrect address. Need proof of service of notice to the Franchise Tax Board pursuant to Probate Code 9202(c)(1) to the correct address as instructed on the Franchise Tax Board website.</p>	
Cont. from 060216				
✓	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters	112415		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice	X		
			<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 7/8/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12- Guthery</b></p>	

Status Hearing Re: Filing of an Amended Petition

DOD: 12/4/15	ROBERT BRADY, JR., son, filed a Petition to Determine Succession.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060216	The petition had several issues requiring the filing of an amended petition.	
Aff.Sub.Wit.		
Verified		
Inventory	As of 6/1/16 an amended petition has not been filed.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		Reviewed by: KT
UCCJEA		Reviewed on: 7/8/16
Citation		Updates:
FTB Notice		Recommendation:
		File 15- Brady

Attorney Leah L. Tuisavalalo (for Petitioner Marcela Buerer, paternal grandmother)

Petition for Appointment of Guardian of the Person

		<b>NO TEMPORARY REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>MARCELA BUERER</b> , paternal grandmother, is Petitioner.	<b>Page 18B</b> is the <i>Petition for Special Immigrant Juvenile Findings</i> .
<b>Cont. from 060216</b>		<b>~Please see Petition for details~</b>	1. Proposed Order Appointing Guardian submitted on 6/28/2016 is incomplete at Item 7 as to the name, address, and phone number of the Petitioner, and the file does not contain this information to allow for the proposed order to be interlineated to include it. In addition, the caption of the proposed order contains an incorrect name at the space for the person represented by the attorney. Further, the proposed order is an outdated version, and Petitioner should submit the revised version of form GC-240 effective 7/1/2016.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	<b>Court Investigator's Report was filed on 5/18/2016.</b>	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 7/8/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 18A- Aguado</b>

Attorney Leah L. Tuisavalalo (for Petitioner Marcela Buerer, paternal grandmother)

**Petition for Special Immigrant Juvenile Findings**

		<p><b>MARCELA BUERER</b> , paternal grandmother and proposed guardian, is Petitioner.</p> <p style="text-align: center;">~Please see Petition for details~</p> <p><i>Memorandum of Points and Authorities in Support of Petitioner's Motion for Special Factual Findings Regarding "Special Immigrant Juvenile Status" was filed 3/29/2016.</i></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
Cont. from 060216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 7/8/16	
			Updates:	
			Recommendation:	
			File 18B- Aguado	

Petitioner Behlen, Stephen Richard (Pro Per)

Petition for Probate of Will and for Letters of Administration with Will Annexed

<b>DOD: 01/07/2016</b>		<p><b>STEPHEN RICHARD BEHLEN</b>, son, is petitioner and requests appointment as Administrator with Will Annexed without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 04/08/2015</p> <p>Residence: Clovis Publication: The Business Journal</p> <p><b>Estimated value of the Estate:</b> Real property - \$200,000.00</p> <p>Probate Referee: Rick Smith</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: The filing fee was initially waived for this petition; however, the fee will be due prior to distribution pursuant to Government Code 68637. (Filing fee is \$435)</b></p> <p>1. Need Order.</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Thursday, 12/15/2016 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Thursday, 09/14/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from 060216</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b> s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b> x		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 07/08/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 19- Behlen</b></p>	

Attorney Susan A. Hemb (for Petitioner Christine Jones, half-sister)

Petition for Appointment of Guardian of the Person

		<b>TEMPORARY EXPIRES 7/14/2016</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>KAYLA THOMPSON</b> , proposed ward, and <b>CHRISTINE JONES</b> , half-sister, are Petitioners and request <b>CHRISTINE JONES</b> be appointed as Guardian of the Person.	<b>Note:</b> Minute Order dated 5/26/2016 from the temporary hearing, and the Order Appointing Temporary Guardian filed 5/26/2016, state the Court orders that there shall be no visitation for Theresa Pilkington, mother, until she appears before the Court.
		~Please see Petition for details~	
<b>Cont. from</b>		<b>Court Investigator's Report was filed on 6/29/2016.</b>	1. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> <li>• Synobia Jordon, maternal grandmother;</li> <li>• Leanna Thompson, adult sister.</li> </ul>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>	X	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>Clearances</b>	X	
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 7/8/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 22- Thompson</b>