



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2 Isaac Gamez Special Needs Trust

Case No. 07CEPR01097

Atty Sharon, Randolph M.

Petition for Authorization to Purchase Residence Which Will be Occupied by the Beneficiary, Petition for Approval of Attorney's Fees, Declaration of Randolph M. Sharon

Age:			NEEDS/PROBLEMS/COMMENTS:	
DOD:			CONTINUED TO 8-6-14	
			Per Attorney Request	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7-8-14	
			Updates:	
			Recommendation:	
			File 2 - Gamez	

(1) First and Final Report (2) Petition for Its Settlement and for Allowance of Statutory Fees and Costs Reimbursement and for (3) Final Distribution on Waiver of Accounting

DOD: 04/10/08	BETTY CROLL , Administrator, is Petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The Petition does not address the notices required under Probate Code § 9202(b) – Victim's Compensation Board and 9202(c) – Franchise Tax Board. Need Order. Note: Monetary distributions must be stated in dollars and not as a percentage of the estate (Local Rule 7.6.1 A).
	Accounting is waived.		
Cont. from	I & A	- \$12,343.84	
<input type="checkbox"/> Aff.Sub.Wit.	POH	- \$12,343.84 (all cash)	
<input checked="" type="checkbox"/> Verified	Administrator -	waived	
<input checked="" type="checkbox"/> Inventory	Attorney -	\$493.75 (statutory)	
<input checked="" type="checkbox"/> PTC	Costs	- \$1,467.50 (filing fees, publication, certified copies, court call)	
<input checked="" type="checkbox"/> Not.Cred.	Distribution, pursuant to intestate succession, is to:		
<input checked="" type="checkbox"/> Notice of Hrg	Betty Croll	- 100%	
<input checked="" type="checkbox"/> Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	10/14/13		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202		X	
Order		X	
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice		X	
			Reviewed by: JF
			Reviewed on: 07/09/14
			Updates:
			Recommendation:
			File 5 – McNally

DOD: 11/11/2013	ANTONIO ELIZONDO , surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	No other proceedings	
	Decedent died intestate.	
Cont. from 060214		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Petitioner states that he and the decedent were married on	
<input type="checkbox"/> Inventory	11/20/1964, in Sanger California. All property of petitioner and decedent	
<input type="checkbox"/> PTC	was purchased during their marriage with community funds.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	<input type="checkbox"/> w/	
<input type="checkbox"/> Aff.Pub.	Petitioner requests court confirmation that the real property located at 311 N. Humboldt Ave., Fresno, Ca. pass to him.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/09/2014
		Updates:
		Recommendation: Submitted
		File 9 – Elizondo

DOD: 1-19-09	<p>MARLIN L. HECKMAN was appointed Executor with Full IAEA without bond on 1-15-14. Letters issued on 1-22-14.</p> <p>At the hearing on 1-15-14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR</p> <p>Per Ex Parte Order filed 7-7-14</p>
Cont. from 061314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7-8-14
		Updates:
		Recommendation:
		File 14 - Heckman

DOD: 9/25/2011	<p>JULIO A. HINOJOSA was appointed Executor with full IAEA authority and without bond on 6/18/2012.</p> <p>Letters issued on 6/18/2012.</p> <p>Inventory and appraisal was filed on 11/1/2012 showing the estate valued at \$1,892.89.</p> <p>On 4/18/2013 Gary Bagdasarian substituted out as the attorney of record and Nathan Powell of Dowling, Aaron, Inc. substituted in.</p> <p>Status Report of Attorney Kent J. Klassen filed on 7/2/14 states the Executor and the plaintiff in the civil matter mediated the civil lawsuit on 3/3/14. All settlement documents have been exchanged. Due to inadvertence the file did not get into the right hands after the companion case was completed. Mr. Klassen requests an additional 45 days to complete these tasks.</p>	NEEDS/PROBLEMS/COMMENTS:
		<p>1. Need first account, petition for final distribution.</p>
Cont. from 080213, 020314, 041414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/9/14
		Updates:
		Recommendation:
		File 15 – Hinojosa

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 06/22/12	<p>KAREN K. WILLIAMS, daughter, was appointed as Administrator with limited IAEA and funds to be deposited into a blocked account on 06/04/13. Letters of Administration were issued on 06/10/13.</p> <p>Inventory & Appraisal filed on 12/09/13 shows the estate valued at \$179,919.84</p> <p>Minute Order from hearing on 03/28/14 set this matter for status regarding filing the Accounting/Report of Administrator and Petition for Final Distribution.</p> <p>Minute Order from hearing on 6/13/14 states no appearances. The Court orders Richard Hemb to be personally present on 7/14/14. – Copy of the minute order mailed to Richard Hemb on 6/13/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from: 052814, 061314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/9/14
		Updates:
		Recommendation:
		File 16 - Williams