

Amended Fourth (Final) Account and Report of Conservator; Petition for Compensation of Attorney's Fees and Costs and Final Disbursement (Prob. C. 2620, 2630, 2640 & 13100)

DOD: 1-8-09		<p>NORMA M. KARMANN, Conservator, is Petitioner.</p> <p>Account period: 1-2-09 through 4-1-12</p> <p>Accounting: \$67,650.86 Beginning POH: \$65,782.01 Ending POH: \$59,025.98 (cash)</p> <p>Conservator: \$1,000.00 (for sale of real property per Local Rule) (See #1)</p> <p>Attorney: \$1,000.00 (per Local Rule)</p> <p>Costs: \$395.00 (filing)</p> <p>Petitioner states the Conservatee was predeceased by her spouse, had no children, no living parents, and no living brothers or sisters, but was survived by five nieces and nephews. Petitioner proposes to distribute the remaining property on hand to the nieces and nephews in equal shares pursuant to Probate Code §13100.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This petition is titled "Amended Fourth (Final) Account;" however, the Amended Fourth Account was settled 8-13-10. This petition is reviewed as a "Fifth (Final) Account."</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 7-6-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1C - Cormier</p>	

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NEEDS/PROBLEMS/COMMENTS:

1. Examiner notes that Petitioner liquidated the Conservatee's US Savings Bonds on 4-15-12, which is after the closing date of the account period; therefore, bank statements showing the funds are not included. The Court may require clarification as to the current status of the funds received.
2. Attorney Feigel requests \$1,000.00 for legal services per Local Rule; however, Local Rule 7.16.B.5 states: If the account is not timely filed, compliance with 7.16.A. is required. Because this account was not timely filed, need itemization for compensation per Cal. Rules of Court 7.750-7.752.
3. Need § 13100 Declaration signed by the following heirs, along with a certified copy of the death certificate pursuant to Probate Code § 13101 (d). (Petitioner provided an unsigned draft, but a signed version must be filed prior to court order.)
4. Petitioner requests an order terminating the surety bond. For discharge, a separate Ex Parte Petition for Final Discharge and Order (Judicial Council Form DE-295) may be submitted upon the filing of receipts from all distributees and the discharge will be processed thereafter.
5. Need order.

DOD: 3-29-12		REBECCA LEWIS , Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Page 3 of this calendar is the related Special Needs Trust.</p> <p><u>Continued from 6-14-12.</u></p> <p><u>Minute Order 6-14-12:</u> Counsel is directed to file a declaration.</p> <p>Prior examiner notes noted the following items:</p> <p>1. Beginning POH is inconsistent with the 5th Accounting Ending POH. The Ending POH at 10-31-09 was <u>\$666,676.68</u>; however, Petitioner states the Beginning POH at 11-1-09 was <u>\$576,676.67</u> (a difference of \$90,000.01). It appears Petitioner used a different <u>carry value</u> for the LPL Investment Acct than was previously stated, and also misstated the checking account balance by \$.01. The Court may require clarification and/or amendment.</p> <p><u>Declaration of Attorney Ormond filed 6-20-12 states:</u> The POH from the 5th Account was incorrect. Revised schedules (handwritten line corrections) for the 5th Account are attached and show Ending POH consistent with this 6th Account.</p> <p><u>Examiner notes:</u></p> <p>a) <u>Need verification per Probate Code §1023.</u> The revised schedule appears to adjust the carry value of the LPL Investment Acct at the end of the 5th Account by \$90,000.00 and explains the \$.01 discrepancy. This declaration revises previously verified figures, but is not verified by the Conservator/fiduciary.</p> <p>b) The Court's Order dated 4-6-10 settled and approved the 5th account, including that POH figure, based on review of the petition filed for that account period. Is Petitioner requesting that the Court vacate that Order based on this attorney declaration with figures revised to match this 6th account? If the figures approved for the 5th account are now found to have been incorrect, the Court may require a fully amended 5th account.</p> <p style="text-align: right;">See Page 2</p>
		Bond is \$825,601.78	
Cont. from 061412		Account period: 11-1-09 through 10-31-11	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order	<p>Accounting: \$736,242.50 Beginning POH: \$576,676.67 Ending POH: \$736,242.50 (\$283,534.39 cash plus investment variable annuity)</p> <p>Conservator: \$1,670.00 (33.4 hrs @ \$50.00/hr, including meeting with attorney, balancing checkbook, reviewing investments and meeting with investment advisors, massage therapy check, review IRS report, writing checks, etc.)</p> <p>Attorney: \$15,557.80 (38 hrs @ \$400.00/hr from 4-5-10 through 2-21-12, including hearing preparation and attendance, letters to client re bond increase, work in connection with appeal on Medi-Cal benefits denial, etc.)</p> <p>Petitioner prays for an Order approving, allowing and settling the account and authorizing the Conservator's and Attorney's fees and commissions.</p>	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 7-9-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - MacIsaac</p>

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2. Petitioner states \$175,000.00 was transferred from cash accounts to investment accounts, and that amount is reflected in the market value of the investment accounts. However, Examiner notes that the cash accounts do not appear to reflect this transfer. From which cash accounts was the money transferred?

Also, such transfer should also affect the carry value, not just the market value, of the investment accounts. The Court may require clarification and/or amendment.

Declaration of Attorney Ormond filed 6-20-12 states: The conservator was conscious not to keep an over-abundance of funds in the conservatorship checking accounts. Due to this fact, periodically the conservator would transfer funds into the LPL Financial Account:

12-9-10 \$20,000.00 from Wells Fargo xx0881

10-21-11 \$80,000.00 from Well Fargo xx0881

9-21-10 \$75,000.00 from Wells Fargo xx6440

Attached is a revised schedule reflecting these transfers, which are reflected in the LPL statements and in the market value increases/decreases taking place during the periods. Also attached is a revised Summary.

Examiner notes: As previously noted, the transfers should affect the carry values, not just the market values. The Court may require further amendment.

3. As previously noted, Attorney Ormond's fee request includes \$341.25 for copies, and also includes Fed Ex charges of \$16.55, and communications with the Probate Examiner (re bond, etc.-1.4 hrs @ \$400/hr or \$560.00).

Local Rule 7.17B considers these charges to be costs of doing business and not reimbursable. The Court may reduce the fee request by at least \$917.80.

Declaration of Attorney Ormond filed 6-20-12 appears to address his qualifications, but does not address this item.

The Conservatee died on 3-29-12. Therefore, the Court will set a status hearing for the Seventh and Final Accounts per Probate Code §2620(b) on Friday August 10, 2012.

DOD: 3-29-12	REBECCA LEWIS , Trustee, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6-14-12.</u> Minute Order 6-14-12: Counsel is directed to file a declaration. Note: Page 2 of this calendar is the related Conservatorship estate. Prior examiner notes noted the following items:</p> <ol style="list-style-type: none"> Beginning POH is inconsistent with the 5th Accounting Ending POH. It appears Petitioner did not include the additional transfer of \$90,000.00 during the prior account period. Petitioner also includes a mutual fund account containing \$36,025.63 that was “inadvertently left off of previous accounting.” <p>The Court may require clarification and/or amendment.</p> <p><i>Declaration of Attorney Ormond filed 6-20-12 states although the total amount was incorrect, on the 5th Account, the correct total is on this 6th Account. A revised POH Schedule from the 5th Account with handwritten line corrections is provided, and supported by the statements previously filed.</i></p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>
	Bond is \$825,601.78	
	Account period: 11-1-09 through 10-31-11	
Cont. from 061412	Accounting: \$812,919.13	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH: \$382,932.21	
<input checked="" type="checkbox"/> Verified	Ending POH: \$773,235.57	
<input type="checkbox"/> Inventory	(\$23,288.77 cash plus	
<input type="checkbox"/> PTC	\$540,431.27 in investment	
<input type="checkbox"/> Not.Cred.	account and variable	
<input checked="" type="checkbox"/> Notice of Hrg	annuity)	
<input checked="" type="checkbox"/> Aff.Mail	Conservator: \$2,500.00 (per local rule)	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Attorney: \$2,500.00 (per local rule)	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Petitioner prays for an Order approving, allowing and settling the account and authorizing the Conservator’s and Attorney’s fees and commissions.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

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2. Schedule B ("Other Charges") includes two amounts - \$150,000.00 and \$71,000.00 - labeled "Annuity contribution not previously reported."

The Court may require clarification.

Declaration of Attorney Ormond filed 6-20-12 states it was discovered during the preparation of this 6th Account that there were contributions paid to the Pacific Life Variable Annuity at some time during previous accounting periods that were not reported. Therefore, due to inadvertence and clerical error, these amounts are now being reported. Said amounts are supported by the financial statements on file.

3. Pursuant to Probate Code §3605(c) requires notice on the death of the beneficiary to the State Dept. of Health Services, the State Dept. of Mental Health, and the State Dept. of Developmental Services, addressed to the director of that department at the Sacramento office of that director.

It appears that a person at "Estate Recovery" was sent notice at an address in Sacramento.

The Court may require verification that all appropriate notices have been sent pursuant to Probate Code §3605(c).

Declaration filed 6-22-12 indicates notice of the death of the beneficiary was mailed to the appropriate agencies on 6-21-12. Probate Code §3605(e) allows four months for response. The Court may require continuance to allow time for response.

4. The Court will set a status hearing for the Seventh and Final Accounts pursuant to Probate Code §2620(b) on Friday August 10, 2012.

(1) First and Final Account and Report of Status of Administration and Petition for Its Settlement; (2) for Allowance of Statutory Attorney's Compensation and Administrator's Compensation and Costs, (3) Extraordinary Attorney's and Administrator's Compensation; (4) and for Final Distribution

DOD: 2/15/2010	KEVIN CORBETT , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Order does not comply with Local Rule 7.6.1A. Monetary distributions must be stated in dollars and not as percentages of the estate. Need new order.
	Account period: 11/17/10 – 4/30/12	
Cont. from	Accounting - \$105,280.80	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$105,000.00	
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 27,326.23	
<input checked="" type="checkbox"/> Inventory	Attorney - \$1,411.23	
<input checked="" type="checkbox"/> PTC	(statutory)	
<input checked="" type="checkbox"/> Not.Cred.	Attorney x/o - \$6,960.00	
<input checked="" type="checkbox"/> Notice of Hrg	(23.2 hours @ \$300/hr. for accounting of former personal representative and court confirmed sale of real property)	
<input checked="" type="checkbox"/> Aff.Mail W/O		
Aff.Pub.	Administrator - \$1,411.23	
Sp.Ntc.	(statutory)	
Pers.Serv.		
Conf. Screen	Administrator x/o - \$1,507.50	
<input checked="" type="checkbox"/> Letters 7/21/10	(10.5 hours @ \$150.00/hr. for Court confirmed sale of real property).	
Duties/Supp		
Objections	Costs - \$1,952.00 (filing fees, certified copies, publication)	
Video Receipt		
CI Report	Closing reserve - \$500.00	
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Distribution pursuant to Decedent's Will is to:	
Aff. Posting	Frances Ledbetter - 1/5	
Status Rpt	William Lawhon - 1/5	
UCCJEA	Betty Ann Sholler - 1/5	
Citation	Florence Smith - 1/5	
<input checked="" type="checkbox"/> FTB Notice	Donald Lawhon - 1/5	
		Reviewed by: KT
		Reviewed on: 7/9/12
		Updates:
		Recommendation:
		File 4 - Lawhon

(1) First and Final Account and Report of Status of Administration and Petition for Settlement Thereof; (2) Petition for Final Distribution; (3) for Confirmation of Property Belonging to Surviving Spouse; (4) for Approval of Sale of Real Property; and for (5) Reimbursement of Costs Advanced (Probate Code 100, 101, 10800, 10810, 10831, 10954 and 11640; Family Code 297.5)

DOD: 07/15/09		JADINE ROMAGNOLI , Administrator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The account period is not stated. Need dates of the account period. Petitioner requests that the distributions to Lucas Matthew Romagnoli, Gianna Grace Romagnoli, and Mia Katherine Romagnoli, minors, be made to her as Custodian under PrC § 3906(c); however, it has been the policy of this Court to require a guardianship of the estate for minor beneficiaries, for the minor's protection. <p>Notes: Commentary under § 3906 states that the amount of property transferred (as measured by its value) must be of such relatively small amount (\$10,000 or less in value) that the lack of Court supervision and the typically stricter investment standards that would apply to a guardianship will not be important. <u>In this case, each minor beneficiary's share is valued at \$30,936.50.</u> Additionally, PrC § 3906(a) states that a personal representative may make a transfer <u>to another adult</u> or trust company as custodian for the benefit of a minor. Petitioner is requesting to transfer the funds to herself as Custodian.</p>
		Account period: NOT STATED	
		Accounting - \$297,901.76	
		Beginning POH - \$291,458.79	
		Ending POH - \$296,552.22 (\$21,552.22 is cash)	
Cont. from 062812			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Administrator - waived	
<input checked="" type="checkbox"/>	Inventory	Attorney - waived	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Costs - \$2,337.95 (for filing fees, certified copies, probate referee, bond premium, recording fees)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/o	
<input type="checkbox"/>	Aff.Pub.	Petitioner states that 56.36% of the real property asset of the estate was the community property of herself and the decedent. Petitioner requests confirmation that 28.18% of the property belongs to her as community property and the decedent's 28.18% community property interest passes to her pursuant to intestate succession.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	08/31/10	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202	Petitioner states that 42.73% of the real property asset of the estate was the separate property of the decedent. Pursuant to intestate succession 1/3 of the 42.73% passes to the Petitioner and 2/3 (29.09%) would pass to the decedent's three minor children in equal shares. In order to avoid distribution of undivided interests in real property to minors, Petitioner requests authority to purchase the 29.09% for a purchase price of \$80,000.00. The cash proceeds of the sale will then be distributed to each minor pursuant to intestate succession.	
<input checked="" type="checkbox"/>	Order	Distribution, pursuant to intestate succession, is to: Jadine Romagnoli - \$6,404.75 plus real property Jadine Romagnoli as custodian for Lucas Matthew Romagnoli - \$30,936.50	
<input type="checkbox"/>	Aff. Posting	Jadine Romagnoli as custodian for Gianna Grace Romagnoli - \$30,936.50	
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice	Jadine Romagnoli as custodian for Mia Katherine Romagnoli - \$30,936.50	
Reviewed by: JF			
Reviewed on: 07/09/12			
Updates:			
Recommendation:			
File 5 - Romagnoli			

6 Donnie De'monty Marquise Maiden, Jr (GUARD/P) Case No. 11CEPR01109

Atty Williams, Phyllis Louise (pro per Petitioner/paternal grandmother)

Atty Schacher, Kara (for Objector/father Donnie Maiden, Sr.)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 years DOB: 6/19/08	<u>Temporary Expires 7/12/12</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 7/6/12. Minute Order states Mr. Spilvalo is appearing specially for Donnie Maiden's counsel. Counsel requests a continuance.</p> <p>1. Objections are brought by Latasha Fradue on behalf of the father, Donnie Maiden, Sr. via a Power of Attorney. The Power of Attorney attached to the objections gives Latasha Fradue temporary custody of Donnie Maiden's son, Donnie Maiden, Jr. The POA does not appear to give Ms. Fradue authority to file objections on behalf of the father Donnie Maiden, Sr.</p> <p>Reviewed by: KT</p> <p>Reviewed on: 7/6/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Maiden</p>
	<p>PHYLLIS LOUISE WILLIAMS, paternal grandmother, is Petitioner.</p> <p>Father: DONNIE DE'MONTY MARQUISE MAIDEN – incarcerated in Phoenix, AZ – served by mail on 3/27/12. Minute order dated 4/26/12 found father has been given notice.</p> <p>Mother: FELICIA RAMIREZ – Court dispensed with notice by minute order dated 2/23/12.</p> <p>Paternal Grandfather: Donnie Maiden Maternal Grandfather: Unknown Maternal Grandmother: Unknown</p> <p>Petitioner states the father had sole custody of the minor. Father is now incarcerated and is unable to care for the minor. Petitioner states she has been actively involved in the minor's life since birth. A guardianship is necessary so that the Petitioner can provide the minor with the proper care and support.</p> <p>Objections of Donnie Maiden, Sr. filed by Latasha Purdue on behalf of Donnie Maiden, Sr. via Power of Attorney on 4/25/12.</p> <p>Objections state Phyllis Williams was not involved in Donnie Maiden, Sr.'s upbringing, has past issues with drugs use and is not the party Mr. Maiden wants caring for his son. Mr. Maiden has known Latasha Fradue since childhood and they lived together since July 2010. She and Donnie Jr. have a very close relationship as she has known him since birth. Latasha Fradue is the person Mr. Maiden wants caring for his son.</p> <p>Court Investigator JoAnn Morris' Report filed on 4/11/12.</p>	
Cont. from 022312, 042612, 060712		
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

Petition by Executor to Determine Ownership of Estate Property and for Order Authorizing and Directing the Transfer of Estate Property to Claimant [Prob. C. 100 & 850 et seq]

DOD: 4/28/2001	MAY ISSA LORAH , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Notice of Motion and Motion for Transfer of Petition to San Diego Superior Court and Request for Award for Attorney Fees was filed on 7/5/12 by Jane B. Lorenz, Special Administrator of the Estate of Murched Mark Issa and is set for hearing on August 8, 2012. 1. Petition indicates the decedent's surviving spouse is named Murched "Mike" Issa. Notice of Motion filed by the Special Administrator Jane B. Lorenz indicates she is the Special Administrator of the Estate of Murched Mark Issa. Court may require clarification.
	Petitioner was appointed as Executor without bond on 4/2/12.	
Cont. from	Petitioner alleges at the time of her death, decedent was married to Murched Mike Issa, who survived her but later died on 11/12/10. Decedent and Murched were married on 9/24/1960 in Beirut, Lebanon. At the time of their marriage they did not have anything. All assets acquired during their marriage were done so with community property earnings.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>At the time of decedent's death, she and her surviving spouse had various assets, vested in their family trust, individually and as joint tenants.</p> <p>For reasons unknown to Petitioner, Murched "Mike" Issa did not probate his wife Olivia's estate.</p> <p>As of 4/28/2001 (decedent's date of death), decedent and Murched Mike Issa were possessed of a 25% interest in Quetico LLC. Title to Quetico, LLC was vested in the name of Murched Mike Issa's name alone however the property was the community property of decedent and Murched Mike Issa. Thereafter, on or about 5/31/2002, a document entitled 'Addendum to Operating Agreement Effective January 1, 2002' was executed by Mr. Issa and the other members of Quetico LLC. This document acknowledging that Mr. Issa had relinquished a 15% interest in Quetico LLC on the terms set forth therein. (Exhibit B to the Petition).</p> <p style="text-align: center;">Please see additional page</p>	
		Reviewed by: KT Reviewed on: 7/9/12 Updates: Recommendation: File 7 - Issa

Petitioner believes that as of 4/28/2001 (date of decedent's death) ½ of the community property interest in Quetico LLC belonged to the decedent. This 12.5% is being inventoried in this estate.

The remaining 12.5 % interest in Quetico, LLC represents the community property interest of Murched Mike Issa. Petitioner is further informed and believes that the additional 2.5% interest referred to in agreement was the decedent's community property and belonged to the decedent. Petitioner believes that this remaining 12.5% interest in Quetico, LLC was a portion of the 15% which was relinquished pursuant to the agreement.

As a consideration for the surrender of the 15% of the interest in Quetico, LLC, Murched Mike Issa received a lump sum total of \$420,778.30 in cash or cash equivalent, monthly stipend and various benefits as set forth in the agreement.

Murched Mike Issa passed away on 11/12/10 in San Diego County. A probate proceeding for the Estate of Murched "Mike" Issa was established in the Superior Court of California, County of San Diego, under case number 37-2011-01150022-PR-LS-NC. Among the assets claimed to belong to Murched Mike Issa and inventoried in the Estate of Murched "Mike" Issa were a 10% interest in Quetico, LLC and a Promissory Note between Murched Mike Issa and Quetico, LLC.

It is requested that the Court confirm to the Estate of Olivia Issa her interest in Quetico LLC and further that the Estate of Murched "Mike" Issa, case no. 37-2011-01150022-PR-LS-NC has no interest in that asset.

Petitioner prays for an Order:

1. Confirming the ownership of the decedent Olivia Issa a 10% interest in Quetico, LLC;
2. Confirming that the Estate of Murched "Mike" Issa Superior Court of California, County of San Diego, case number 37-2011-01150022-PR-LS-NC has no interest in Quetico, LLC; and
3. For such other relief as the court deems proper.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 05/21/2011	CAROLINE COGGIN aka CAROLINE F. APSEY, spouse / named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS: <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 12/21/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 09/20/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from	Full IAEA –o.k	
Aff.Sub.Wit. s/p		
✓ Verified	Will dated: 12/27/2007	
Inventory		
PTC		
Not.Cred.	Residence: Fresno	
✓ Notice of Hrg w/o	Publication: The Business Journal	
✓ Aff.Mail	Estimated value of the estate:	
✓ Aff.Pub.	Personal property - \$217,000.00	
Sp.Ntc.	Annual Income - \$3,000.00	
Pers.Serv.	Total: - \$220,000.00	
Conf. Screen	Probate Referee: Steven Diebert	
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LV / KT		
Reviewed on: 07/06/2012		
Updates:		
Recommendation: Submitted		
File 8 - Apsey		

Attys Foster, Kenneth R. (Pro Per - Guardian)

DOB: 4/4/1994	<p>KENNETH FOSTER was appointed Guardian of the Person and Estate on 1/28/08.</p> <p>Minute order dated 1/28/08 set this matter for status hearing for filing of the first account.</p> <p>Background: Minor was adopted by his grandmother, Parmie Foster, who died on 2/26/01. The petition for appointment as guardian stated guardianship of the estate was necessary as minor was to inherit a 1/6th share of the residence co-owned by Parmie Foster. The estate of Parmie Foster (06CEPR01177) has not closed.</p> <p>An order in Ms. Foster's estate dated 3/26/09, vacated prior instructions, denied a probate homestead, and instructed Administrator to retain home as part of the probate estate pending further orders of the court, and to continue paying any mortgage and any maintenance costs. The court reserved jurisdiction over whether any of these costs would be reimbursed upon the close of probate. Order also stated minor shall be allowed to continue to reside in the home.</p> <p>Outstanding issue in the estate matter is related to how minor's interest is to be satisfied.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><i>Please see related page 12.</i></p> <p>1. Need current status report.</p>
Cont. from 033009, 050409, 031110, 063011		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: KT		
Reviewed on: 7/6/12		
Updates:		
Recommendation:		
File 9 - Foster		

Age: 36	<p>JOYCE A. HENRY, Mother of Trust Beneficiary, is the Successor Trustee of the Intervivos Trust of Charmaigne Tyler, U/T/D/ 11-5-84.</p> <p>The last accounting covering the period 12-11-95 through 4-30-08 (a 13-year period) was settled on 11-3-08.</p> <p>On 5-3-12, the Court approved purchase of a van, payment for summer camp, and attorney fees, and set this status hearing for the filing of the next accounting.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Second Account of Successor Trustee for period 5-1-08 through current.</p>
DOB: 8-27-75		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
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Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt X		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 7-9-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Tyler</p>	

Age: 18	<p>RENE POSADA, Father, was appointed Guardian of the Estate on 5-5-05.</p> <p>The First Account was settled on 8-11-11 and the Court set this status hearing for the filing of the next (final) account.</p> <p>The minor turned 18 on 1-14-12.</p> <p>At the close of the First Account on 4-29-11, POH was \$34,319.22.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need final accounting pursuant to Probate Code §2630 or release by minor pursuant to Probate Code §2627.</p> <p>Note: The Order to Deposit Money into Blocked Account filed 5-5-05 allowed withdrawal when the minor attained the age of 18.</p>
DOB: 1-14-94		
Aff.Sub.Wit.		
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Inventory		
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Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Letters		
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Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt X		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 7-9-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Posada</p>	

Probate Status Hearing Re: Status of Administration and Retaining Home as Part of Probate Estate for Benefit of Minor (Bruce Foster, Jr.)

DOD: 2/26/2001	<p>ANNA N. FOSTER, daughter/Administrator with limited IAEA with bond of \$100,000, is petitioner. Letters issued 5/11/2007.</p> <p>Background:</p> <ul style="list-style-type: none"> • Sole asset of estate is real property located in Fresno. The value of the real property at the date of death was \$65,000.00. • Decedent died intestate, survived by five children who are now living, and the living issue of two children who are now deceased. • Since decedent's death, Petitioner has advanced funds for property taxes and homeowner's insurance. • Department of Health Services filed a creditor's claim for \$17,181.64, which was allowed by Petitioner on 10/30/07. <p>There is no cash in estate to pay creditor's claim or to reimburse Petitioner for advanced funds.</p> <p>Status Conference Statement filed on 6/24/11 states during the pendency of this Probate, Kenneth R. Foster was appointed as the Guardian of the Person and Estate of Bruce K. Foster (page 1 of this calendar). Bruce lived in the home the majority of his life. Kenneth filed a Petition for Order Setting Aside Probate Homestead in this action to allow Bruce to continue to reside in the home until he turns 18. Also during the pendency of this action Petitioner sought instructions from this Court to approve the sale of the real property to petitioner. On 5/15/08, these petitions came before this court for hearing. At the hearing, the Court granted Petitioner's Petition for Instructions and denied the Petition for Order Setting Aside Probate Homestead because the terms of the instructions effectively granted the relief sought by Bruce Foster.</p> <p style="text-align: center;"><i>Please see additional page</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><i>Please see related case on page 9.</i></p> <p>1. Need current status report.</p>		
Cont. from 031110, 063011				
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			Updates:	
			Contacts: 7/6/12	
		Recommendation:		
		Reviewed by: KT		
		File 12 - Foster		

Unfortunately, Petitioner was unable to obtain financing to purchase the Home. Petitioner reported this event to the Court, and on March 26, 2009, this Court entered its Order vacating Prior Instructions; Denying Probate Homestead and Further Instructing Administrator. In this order, the Court denied the probate homestead and further instructed the petitioner to retain the Home as part of the probate estate pending further orders of the Court. Petitioner was further ordered to continue paying any mortgage and maintenance costs and the Court reserved jurisdiction over whether any of these costs would be reimbursed upon the close of the probate. The Order allowed the minor, Bruce to continue to reside in the Home.

Petitioner does not reside in the Home. Following the decedent's death, Petitioner's daughter (and her family) moved into the Home to care for Bruce. Petitioner's daughter's children are close in age to Bruce and they were helpful in assisting Bruce deal with the loss of his mother (grandmother).

Bruce graduated high school this month and plans to attend Fresno City College in the fall. Bruce is currently 17 years old and will not turn 18 until April 4, 2012.

While Bruce may be able to move in with other family members, he has not attempted to find another place to live at this time. The Administrator would like some guidance from the Court on how to proceed in light of Bruce's graduation from High School and the fact that he remains a minor.

The Administrator believes there are two options: (1) proceed as they have for the past 5 years, allowing Bruce to live in the home pending his 18th birthday; or (2) sell the Home, pay the creditor's claim filed by DHS, reimburse Petitioner for sums advanced to protect the estate pending sale of the Home, and to pay costs of administration of the probate estate. Said petition would request that all sums remaining be distributed to the heirs of the decedent, pursuant to the laws of intestacy. Unfortunately, the second option would also require the establishment of a guardianship of the estate of Bruce, as he is still a minor.

Examiner note: *Bruce Foster already has a guardianship of his estate. Kenneth Foster was appointed as guardian of the person and estate of Bruce Foster in case number 02CEPR00678 (page 9 of this calendar) on 1/28/08.]*

Probate Status Hearing Re: Filing of the Next Account

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Third Account was settled 6-20-12. A status hearing for increased bond is set for 7-27-12.</p>
DOB:		
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Inventory		
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Aff.Pub.		
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CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 7-9-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Yell</p>

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 09/26/08	<p>CHRIS JOHNSON, son, was appointed Executor and Letters were issued on 10/21/10.</p> <p>Minute Order from hearing on 10/21/10 set this matter for status for filing the First Account or Petition for Final Distribution on 12/15/11.</p> <p>An Inventory & Appraisal was filed 01/26/11.</p> <p>This Matter was continued from 12/15/11 to 02/09/12, and then on 02/9/12 to 05/24/12.</p> <p>Minute order from 05/24/12 states: No appearances. The Court sets the matter for an Order to Show Cause Re: Failure to File the First Account and/or Petition for Final Distribution on 07/12/12. Chris Johnson is ordered to be personally present on 07/12/12.</p> <p>Clerk's Certificate of Mailing filed 05/29/12 states that Chris Johnson was mailed a copy of the 05/24/12 minute order and Order to Show Cause on 05/29/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 05/24/12</u></p> <p>As of 07/09/12, the petitioner has not filed any new documents.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from 121511, 020912, 052412		
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Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: JF</p> <p>Reviewed on: 07/09/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14A – Johnson</p>	

Order to Show Cause Re: Failure to File the First Account and/or Petition for Final Distribution

DOD: 09/26/08	<p>CHRIS JOHNSON, son, was appointed Executor and Letters were issued on 10/21/10.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from	<p>Minute Order from hearing on 10/21/10 set this matter for status for filing the First Account or Petition for Final Distribution on 12/15/11.</p>	
Aff.Sub.Wit.	<p>An Inventory & Appraisal was filed 01/26/11.</p>	Reviewed by: JF
Verified	<p>Minute Order dated 12/15/11 states that there were no appearances and continued/set the matter for an Order to Show Cause on 02/09/12</p>	Reviewed on: 07/09/12
Inventory	<p>Minute Order from 02/09/12 states: Examiner notes are provided to Mr. Johnson. Mr. Johnson is directed to cure the defects. The matter was continued to 05/24/12.</p>	Updates:
PTC	<p>Minute Order from 05/24/12 states: No appearances. The Court sets the matter for an Order to Show Cause re: Failure to File the First Account and/or Petition for Final Distribution on 07/12/12. Chris Johnson is ordered to be personally present on 07/12/12.</p>	Recommendation:
Not.Cred.	<p>Clerk's Certificate of Mailing filed 05/29/12 states that Chris Johnson was mailed a copy of the 05/24/12 minute order and Order to Show Cause on 05/29/12.</p>	File 14B - Johnson
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5	TEMPORARY EXPIRES 6-14-12, extended to 7-12-12	NEEDS/PROBLEMS/COMMENTS:
DOB: 5-18-07		
Cont. from 061412	SUZY SIMONS , Maternal Grandmother, is Petitioner.	Page 15B is Father's Petition for Visitation.
<input type="checkbox"/> Aff.Sub.Wit.	Father: DARRYL SMITH, II - Present at hearings on 4-30-12, 6-4-12, personally served on 04/20/12 per declaration filed 06/14/12	Minute Order 4-30-12 (Temp): The Court grants the petition and orders that the child be delivered to the guardian no later than 5:00 p.m. today. Additionally, the Court orders that there be no visitation with the child pending further order of the Court. The temporary expires on 6/14/12. The General Hearing remains set for 6/14/12. Contact information is provided by the parties for (Merle) Rayne Simons; Courtney Simons; Darryl Smith, and paternal grandmother. The Court orders Courtney Simons to provide her address and phone number to the Probate Clerk's Office. Petition is granted before Court Trial. Order signed.
<input checked="" type="checkbox"/> Verified	Mother: COURTNEY SIMONS - Present at hearings on 4-30-12, 6-4-12	Minute Order 6-14-12: Visitation between mother, father, and the child is granted in the interim as follows: visitation shall be on Sundays and Mondays or on any other day as may be determined by the guardian. Visitation shall take place at a mutually agreed upon location. The Court orders that mother and father be permitted to visit the child today. Matter continued to 7/12/12.
<input type="checkbox"/> Inventory	Paternal Grandfather: Unknown Paternal Grandmother: Mrs. Smith Maternal Grandfather: Merle (Rayne) Simons	SEE PAGE 2
<input type="checkbox"/> PTC	Petitioner states neither parent has a home or job – unstable environment – and the parents engage in physical violence toward each other with the child present. Petitioner states there is pot use and the mother has left for two weeks without contact. There were incidents where police was called to the father's / mother's home in Madera. Petitioner filed a Declaration on 6-12-12 that describes interactions with the mother and pictures of the child.	Reviewed by: skc
<input type="checkbox"/> Not.Cred.	Court Investigator Julie Negrete filed a report on 6-8-12.	Reviewed on: 7-5-12
<input checked="" type="checkbox"/> Notice of Hrg	On 6-25-12, Petitioner filed a Declaration describing visitation since the last court date. Both parents have visited, but she did not allow any overnight visits.	Updates:
<input checked="" type="checkbox"/> Aff.Mail w/o	DSS Social Worker filed a report 7-2-12.	Recommendation:
<input type="checkbox"/> Aff.Pub.	Court Investigator Julie Negrete filed a Supplemental Report on 7-2-12.	File 15A – Smith
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
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<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

PAGE 2

NEEDS/PROBLEMS/COMMENTS:

1. Notice of Hearing filed 4-30-12 does not reflect that a copy of the petition was served with the Notice of Hearing on the paternal grandmother (Mrs. Smith) and maternal grandfather (Merle Rayne Simons). Also, the Court may wish to clarify the paternal grandmother's name for the file.
2. If diligence is not found, need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on the unknown paternal grandfather.

Ex Parte Petition for Visitation

<p>Daryl Allen Smith III ("Juju") Age: 5 DOB: 5-18-07</p>	<p>TEMPORARY EXPIRES 6-14-12, extended to 7-12-12</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	<p>DARRYL SMITH, II, Father, is Petitioner.</p>	<p>Note: General Guardianship hearing is Page 15A.</p>
<p>Cont. from 060412, 061412</p>	<p>SUZY SIMONS, Maternal Grandmother, was appointed Temporary Guardian on 4-30-12.</p>	<p>Minute Order 6-14-12:</p>
<p>Aff.Sub.Wit.</p>	<p>Mother: COURTNEY SIMONS</p>	<p>Visitation between mother, father, and the child is granted in the interim as follows: visitation shall be on Sundays and Mondays or on any other day as may be determined by the guardian. Visitation shall take place at a mutually agreed upon location. The Court orders that mother and father be permitted to visit the child today. Matter continued to 7/12/12.</p>
<p>✓ Verified</p>	<p>Paternal grandfather: Unknown Paternal grandmother: Mrs. Smith Maternal grandfather: Merle (Rayne) Simons</p>	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on: <ul style="list-style-type: none"> - Suzy Simons (Maternal Grandmother and Temporary Guardian) - Courtney Simons (Mother) - Paternal Grandfather - Paternal Grandmother - Merle (Rayne) Simons (Maternal Grandfather)
<p>Inventory</p>	<p>Minute Order 4-30-12: The Court grants the petition and orders that the child be delivered to the guardian no later than 5:00 p.m. today. Additionally, the Court orders that there be no visitation with the child pending further order of the Court. The temporary expires on 6/14/12. The General Hearing remains set for 6/14/12. Contact information is provided by the parties. The Court orders Courtney Simons to provide her address and phone number to the Probate Clerk's Office. Petition is granted before Court Trial. Order signed. Temporary Guardianship Letters extended to 6/14/12.</p>	<p>Reviewed by: skc</p>
<p>PTC</p>	<p>Petitioner filed an Ex Parte Petition for Visitation on 5-1-12. The Court set the matter for hearing, which was continued to this date.</p>	<p>Reviewed on: 7-5-12</p>
<p>Not.Cred.</p>	<p>Petitioner states he has always been a part of his son's life. He describes the family's history and states he has been employed for a year and a half now and has lived and paid rent with his mother for almost a year. Before all this, his son went to school in Madera and Petitioner paid for the gas to have the mother drop him off every weekend. His son turns 5 this month and they have waited 1 ½ years for the Avengers movie. His favorite Superhero is Iron Man. Petitioner believes he has earned the right to at least be with his son while the Guardian is at work instead of a stranger. She made it clear that he can't see his son without your order. Petitioner states he promised to always be there and has kept his promise. He should be with his son while the Guardian is at work and have him spend the night two days a week.</p>	<p>Updates:</p>
<p>Notice of Hrg</p>	<p>Suzy Simons, Temporary Guardian, filed declarations.</p>	<p>Recommendation:</p>
<p>Aff.Mail</p>	<p>SEE PAGE 2</p>	<p>File 15B - Smith</p>
<p>Aff.Pub.</p>		
<p>Sp.Ntc.</p>		
<p>Pers.Serv.</p>		
<p>Conf. Screen</p>		
<p>Letters</p>		
<p>Duties/Supp</p>		
<p>Objections</p>		
<p>Video Receipt</p>		
<p>CI Report</p>		
<p>9202</p>		
<p>Order</p>		
<p>Aff. Posting</p>		
<p>Status Rpt</p>		
<p>UCCJEA</p>		
<p>Citation</p>		
<p>FTB Notice</p>		

Atty Smith, Darryl II (Pro Per – Father – Petitioner)

**Atty Simons, Suzy (Pro Per – Maternal Grandmother – Temporary Guardian)
Ex Parte Petition for Visitation**

Suzy Simons, Temporary Guardian, filed declarations in response. Ms. Simons describes an incident where he was upset after talking with his mother on the phone, and believes from what she has seen and been told that Petitioner sells drugs (prescription drugs and pot). Juju likes that he has his own bed to sleep in and a new home. Since then, he has started preschool and is very happy and excited. Additional declarations describe interactions with the mother, but that she has not received any texts or calls from the father (Petitioner).

Ms. Simons describes interactions with the mother, such as instead of calling to say happy birthday to Juju, “most of the conversation was on Courtney’s end, declaring that she missed him and asking him if he missed her and ‘Don’t you want to be with me?’”

Because Juju mentioned to his mom that he went to Shining Star Preschool, Ms. Simons was concerned that she would go there, and let the school administrators know that the parents were not allowed contact with the child at this time until the hearing.

On her way to Court on 5-18-12 to file papers, Ms. Simons drove near Petitioner’s home and saw him leaning into a car. She pulled up and “his eyes were glazed.” The mother’s car was also in the driveway.

Minute Order 6-14-12: Visitation between mother, father, and the child is granted in the interim as follows: visitation shall be on Sundays and Mondays or on any other day as may be determined by the guardian. Visitation shall take place at a mutually agreed upon location. The Court orders that mother and father be permitted to visit the child today. Matter continued to 7/12/12.

On 6-25-12, Petitioner filed a Declaration describing visitation since the last court date. Both parents have visited, but she did not allow any overnight visits.

<p>James Rodriguez Age: 3 DOB: 10/27/2008</p>	<p>TEMPORARY EXPIRES 07/12/2012</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>		
<p>Desiree Rodriguez Age: 2 DOB: 04/22/2010</p>	<p>CAROL J. RODRIGUEZ, paternal grandmother, is Petitioner.</p>	<p>1. Need Notice of Hearing</p>		
	<p>Father: ADAM RODRIGUEZ, SR., consents and waives notice</p>	<p>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:</p>		
<p>Cont. from</p>	<p>Mother: JULIE RODRIGUEZ, consents and waives notice</p>			
<table border="1"> <tr> <td>Aff.Sub.Wit.</td> <td></td> </tr> </table>	Aff.Sub.Wit.		<p>Paternal grandfather: Mark A. Rodriguez, consents and waives notice</p>	<ul style="list-style-type: none"> Anthony Martinez (Maternal grandfather)- Unless the Court dispenses with notice.
Aff.Sub.Wit.				
<table border="1"> <tr> <td>✓ Verified</td> <td></td> </tr> </table>	✓ Verified		<p>Maternal grandfather: Anthony Martinez, Declaration of Due Diligence filed 07/02/2012</p>	<ul style="list-style-type: none"> Cynthia Lopez (Maternal grandmother)-Unless the Court dispenses with notice.
✓ Verified				
<table border="1"> <tr> <td>Inventory</td> <td></td> </tr> </table>	Inventory		<p>Maternal grandmother: Cynthia Lopez, Declaration of Due Diligence filed 07/02/2012</p>	
Inventory				
<table border="1"> <tr> <td>PTC</td> <td></td> </tr> </table>	PTC		<p>Sibling – Adam Rodriguez, Jr. consents and waives notice</p>	
PTC				
<table border="1"> <tr> <td>Not.Cred.</td> <td></td> </tr> </table>	Not.Cred.		<p>Petitioner states she has had the children in her care since 4/20/2012 after the father left the children with a friend on 4/15/2012 and did not return to pick them up. Petitioner states both parents are addicts living on the streets and their behavior has been irrational and unstable. Petitioner states the mother has been admitted several times on a 5150 hold and evaluation, and the father has been arrested two times recently for possession. Petitioner states she fears the parents might come for the children while under the influence of drugs and the children might come to harm. Petitioner states she has not been able to bring the children to the doctor because she cannot contact the parents for authority to proceed with medical care.</p>	
Not.Cred.				
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Notice of Hrg	x			
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		<p>Reviewed on: 07/05/2012</p>		
		<p>Updates:</p>		
		<p>Recommendation:</p>		
		<p>File 16 - Rodriguez</p>		

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18	<p>ROBERT and CATHLEEN LEYVA, Father and Step-Mother, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.</p> <p>A Capacity Declaration was filed 6-4-12.</p> <p>Voting rights affected</p> <p>Petitioners state Nikkee suffers from Ataxic Cerebral Palsy and Spina Bifida, and also suffers from mild retardation and is receiving special education services due to low academic functioning. She has been a client of CVRC in the past. She is unable to make decisions regarding her education or residence and cannot enter into a legal contract. She currently receives assistance with food, clothing and shelter from Petitioners. She cannot be left alone, she cannot eat nutritious food without supervision, she requires reminders to bathe, dress, groom, and maintain a clean living environment. Nikkee turned 18 in April and will continue to need assistance.</p> <p>Court Investigator Charlotte Bien filed a report on 6-26-12.</p>	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>Court Investigator advised rights on 6-20-12.</u></p> <p><u>Voting rights affected</u> - <u>Need minute order</u></p>
DOB: 4-27-94		
Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail <small>W</small>		
Aff.Pub.		
Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. <small>W</small>		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
<input checked="" type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
<input checked="" type="checkbox"/> Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 7-9-12</p> <p>Updates: 7-10-12</p> <p>Recommendation:</p> <p>File 17 - Leyva</p>

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 17 DOB: 04/11/1995		GENERAL HEARING 08/28/2012		NEEDS/PROBLEMS/COMMENTS:	
		GEORGE MARTINEZ , non-relative, is petitioner.		1. Need Notice of Hearing	
		THERESA LOPEZ , non-relative appointed guardianship on 08/28/1995. Theresa Lopez died on 06/24/2012 leaving a vacancy.		2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:	
Cont. from		Father: UNKNOWN , Declaration of Due Diligence filed 06/29/2012		<ul style="list-style-type: none"> Father (Unknown)-Unless the Court dispenses with notice 	
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg		X		
<input type="checkbox"/>	Aff.Mail		n/a		
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.		X		
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Dufies/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
		Mother: SILVIA PEREZ , Declaration of Due Diligence filed 06/29/2012		Note: Declaration of Due Diligence filed on the father states that the father of the child is unknown, is not on the birth certificate. Mother never disclosed this information.	
		Paternal grandparents: Unknown		<ul style="list-style-type: none"> Silvia Perez (Mother)- Unless the Court dispenses with notice 	
		Maternal grandfather: Unknown Maternal grandmother: Roberta Perez, deceased		Note: Declaration of Due Diligence filed on the Mother states that the daughter believed the mother to be in jail in California. Petitioner searched jail and prison databases but could not locate mother.	
		Petitioner alleges: that the child has been in his care for 17 years, since she was two days old. Petitioner's "significant other," Theresa Lopez, was granted guardianship of the minor on 08/28/1995. Theresa Lopez passed away on 06/24/2012 which left the child without a proper guardian. CPS removed the minor and placed her into foster care. The child was returned to the Petitioner pending repairs to his home and obtaining guardianship.			
		Petitioner requests to be excused from serving the mother and the father. Petitioner states that he has never known who the father was and the mother has not been a part of the child's life for the past 17 years. Petitioner has not heard from the mother in years but believes she may be in prison somewhere. Petitioner states that he has never known who the father was and the mother has not been a part of the child's life for the past 17 years. Petitioner has not heard from the mother in years but believes she may be in prison somewhere.			
				Reviewed by: LV / KT	
				Reviewed on: 07/06/2012	
				Updates:	
				Recommendation:	
				File 18 - Perez	