



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 11/30/12	RICHARD W. KOONTZ , son, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 04/18/14</u></p>
	Petitioner was appointed Executor with full IAEA and without bond on 02/14/13. Letters Testamentary were issued on 02/21/13.	
Cont. from 041814		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Petitioner states:	
<input type="checkbox"/> Inventory	1. Notice to Creditors was made and no creditor's claims have been filed.	
<input type="checkbox"/> PTC	2. The Final Inventory & Appraisal was filed on 05/03/13.	
<input type="checkbox"/> Not.Cred.	3. Estate tax returns have been filed for 2012 and will be filed for 2013. Any amount due for the 2013 return will be promptly paid.	
<input checked="" type="checkbox"/> Notice of Hrg	4. The estate is about ready to be closed. There is a matter involving the Franklin-Templeton assets and Petitioner has been in correspondence with that company.	
<input checked="" type="checkbox"/> Aff.Mail w/	5. There has been a discussion regarding a waiver of accounting, however, one of the heirs does not agree to waive an accounting, therefore a formal accounting will need to be prepared.	
<input type="checkbox"/> Aff.Pub.	6. Jill Spaulding has been contacted to prepare the accounting, but she is unavailable currently due to health issues and stated that she would not be able to prepare the accounting before the 04/18/14 status hearing.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	Petitioner requests:	
	1. That the Court grant an extension of time so that the accounting, report and Petition to distribute the estate can be prepared and filed on or before 07/15/14.	
	Corrected Inventory & Appraisal filed 07/02/14 - \$650,435.72	
	Reviewed by: JF	
	Reviewed on: 07/09/14	
	Updates:	
	Recommendation:	
	File 1A – Koontz	

DOD: 11/30/12	<p>RICHARD W. KOONTZ, son, was appointed Executor with full IAEA and without bond on 02/14/13. Letters Testamentary were issued on 02/21/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 04/18/14</u></p> <p>1. Need First/Final Account/Report of Executor and Petition for Distribution.</p>
Cont. from 041814	<p>Inventory & Appraisal, final filed 05/03/13 - \$596,843.83</p> <p>Corrected Inventory & Appraisal, filed 07/05/14 - \$650,435.72</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/09/14
		Updates:
		Recommendation:
		File 1B – Koontz

Status Hearing Re: Filing of the Next Account

Age: 91	CRAIG MACGLASHAN , son, was appointed Conservator of the person and of the estate on 05/17/2010.	NEEDS/PROBLEMS/COMMENTS:
DOB: 10-6-22		
	Letters issued on 05/25/2010.	<ol style="list-style-type: none"> 1. Need Second Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Minute Order of 10/25/2012 set this status hearing for the filing of the Second Account.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/09/2014
		Updates:
		Recommendation:
		File 2 - McGlashan

Atty Boyajian, Thomas M., sole practitioner (for Conservator Irene V. Santos)

Status Hearing Re: Filing of the First Account

Age: 88 years	<p>IRENE V. SANTOS, daughter, was appointed Conservator of the Person and Estate on 11/8/2012 with bond set at \$123,895.00. <i>Order Appointing Probate Conservator</i> was filed 12/4/2012.</p> <p>Minute Order dated 11/8/2012 from the hearing on the appointment of Conservator set this Status Hearing on 12/13/2013 for filing of the first account.</p> <p>Final Inventory and Appraisal filed 3/7/2013 shows an estate value of \$164,620.32 consisting of cash (\$66,660.32) and real property.</p> <p>Proof of Bond was filed 5/6/2013, and <i>Letters</i> issued on 5/23/2013.</p> <p>Pursuant to Probate Code § 2620(a), first account was due on 12/4/2013.</p>	NEEDS/PROBLEMS/COMMENTS:	
		Continued from 4/4/2014.	
		Note: <i>Petition to Reduce Amount of Bond</i> was heard on 7/7/2014, and continued to 8/7/2014 .	
		1. Need first account of the conservatorship estate, or verified Status Report and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).	
Cont. from 121313, 010314, 040414			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 7/9/14	
		Updates:	
		Recommendation:	
		File 3 – Murillo	

Notes for background:

- **Court records show Attorney Joel Murillo represented the Conservator, until *Substitution of Attorney* was filed on 11/21/2013**, indicating Attorney Thomas Boyajian represents the Conservator. Court records show that following the *Order Appointing Probate Conservator* filed 12/4/2012, no documents were filed in this matter, including proof of bond and Letters of conservatorship, until the status hearing for filing of the Inventory and Appraisal was held on 2/8/2013, at which time, as stated in *Minute Order*, the Court was informed by Attorney Murillo that **\$62,874.00** in cash was being used to continue the estate forward and the real estate was in the process of being rented.
- **Minute Order dated 12/13/2013** [Judge Hamilton] states: No appearances. Matter continued to 1/3/2014. The Court orders Thomas Boyajian to be personally present on 1/3/2014. The Court directs that a copy of the minute order be sent to Thomas Boyajian. *Clerk's Certificate of Mailing* filed 12/13/2013 shows the *Minute Order* dated 12/13/2013 was mailed to Thomas Boyajian on 12/13/2013.
- **Order Confirming Sale of Real Property filed 2/25/2014** shows the estate real property was sold for **\$116,000.00**. *Minute Order* dated 2/25/2014 states sale is confirmed and no additional bond will be necessary under the circumstances.
- **Status Report filed 3/28/2014 for the last status hearing (not current) states:** The sales proceeds from the real property were distributed on 3/20/2014 to the Conservator; the Conservator has been paying bills, but she needs time to review the outstanding bills and pay the bills from the disbursed funds; upon completion of this task, she can commence the accounting aspect of this matter; the Conservator [requests] a continuance of **90 days** from 4/1/2014 to be able to fulfill the accounting requirements; the proposed date is **7/7/2014**.

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR. Order Settling First and Final Account signed 10/02/2013.</u></p>
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: LV
		Reviewed on: 07/09/2014
		Updates:
		Recommendation:
		File 4 – Cross

DOD: 2-15-13	<p>AMBER LYNNE WHITE, Daughter, was appointed as Executor with Full IAEA without bond on 5-13-13.</p> <p>At the hearing on 5-13-13, the Court set this status hearing for the filing of the petition for final distribution pursuant to Probate Code §12200.</p> <p>I&A filed 9-4-13 indicates a total estate value of \$585,750.00 consisting of decedent's interest in various real property.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to local rules.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p>	
	<p>Reviewed on: 7-8-14</p>	
	<p>Updates:</p>	
	<p>Recommendation:</p>	
	<p>File 5 - Doolittle</p>	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 11-19-11	<p>DALE EWING, Nephew, was appointed as Administrator with Full IAEA with bond of \$53,500.00 on 11-13-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4-11-14</p> <p>1. Need Inventory and Appraisal or verified written status report per local rules.</p>
Cont. 041114		
Aff.Sub.Wit.	<p>Bond was filed and Letters issued on 1-16-14.</p>	
Verified		
Inventory	<p>On 11-13-13, the Court set this status hearing for the filing of the Inventory and Appraisal pursuant to Probate Code §8800.</p>	
PTC		
Not.Cred.	<p>Status Report (unverified) filed by Attorney Krause on 4-9-14 states that ten (10) known creditors were noticed on 2-14-14. The personal representative is keeping the real property insured and property taxes paid. The personal representative is preparing an inventory of the decedent's property and will thereafter be in a position to submit the inventory and appraisal to the probate referee.</p>	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p>
		<p>Reviewed on: 7-8-14</p>
		<p>Updates:</p>
		<p>Recommendation:</p>
		<p>File 7 – Kempf</p>

DOD: 10-29-13	<p>KEVIN GUNNER was appointed as Administrator with Will Annexed with Full IAEA with bond of \$384,000.00 on 2-11-14.</p> <p>Bond was filed and Letters issued on 2-24-14.</p> <p>At the hearing on 2-11-14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal or verified written status report pursuant to local rules. 2. There have been numerous creditor's claims filed, and at least one request for special notice. Notice may be required to be served for further status hearings pursuant to Probate Code §1252.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 7-8-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Schofield</p>	

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>I&A filed 6-5-14</p> <p>Petition for final distribution filed 6-26-14 is set for hearing on 7-31-14.</p>
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: skc
		Reviewed on: 7-8-14
		Updates:
		Recommendation:
		File 9 - Carr

Status Hearing Re: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<u>OFF CALENDAR</u>
		I&A filed 4-15-14
		Reviewed by: skc
		Reviewed on: 7-8-14
		Updates:
		Recommendation:
		File 10 - Deeter

DOD: 07/24/07	<p>DEREK THOMAS, son, filed a Petition to be appointed as Administrator on 02/25/14.</p> <p>JAVONNI THOMAS, another son, filed an objection to the appointment of Derek Thomas on 04/01/14.</p> <p>Minute Order from hearing on 04/02/14 denied Derek Thomas' Petition and appointed the Public Administrator as Administrator. Status hearing was set for 05/14/14.</p> <p>Letters of Administration were issued to the Public Administrator on 04/14/14.</p> <p>Inventory & Appraisal, Reappraisal for Sale filed 06/06/14 - \$80,000.00</p> <p>Inventory & Appraisal, Final filed 06/06/14 - \$180,000.00</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 05/14/14</u></p> <p>1. Need Status Update Report.</p>
Cont. from 051414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/09/14
		Updates:
		Recommendation:
		File 17 - Thomas