



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Garrido-Ross, Emily Erica (pro per – maternal grandmother/Petitioner)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Malaysia, 13	TEMPORARY EXPIRES 06/10/15		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 06/10/15 Minute Order from 06/10/15 states: Clementh Johnson contacted the Clerk's office this morning to advise that he missed the bus from Sacramento and requested the mater be continued so that he can appear.</p> <p>1. Declarations of Due Diligence filed 04/29/15 state that efforts to locate the fathers, paternal grandparents and maternal grandfather have been unsuccessful, if diligence is not found, need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or Consent & Waiver of Notice for:</p> <ul style="list-style-type: none"> a. Theodoro Jesus Wiley Ramirez (father of Malaysia, Jacob & Nigeria) – personal service required b. Clementh Johnson (father of Carlos) – personal service required c. Paternal grandparents – service by mail ok d. Jesse Marquez (maternal grandfather) – service by mail ok
Jacob, 11	<p>EMILY ERICA GARRIDO-ROSS, maternal grandmother, is Petitioner.</p>		
Nigeria, 10	<p>Father (Malaysia, Jacob & Nigeria): THEODORO JESUS WILEY RAMIREZ – Declaration of Due Diligence filed 04/29/15</p>		
Carlos, 8	<p>Father (Carlos): CLEMENTH JOHNSON – Declaration of Due Diligence filed 04/29/15; Appeared at hearing on 05/06/15</p>		
Cont. from 030415, 041515, 050615, 061015	<p>Mother: CHRISTINA MONIQUE MARQUEZ-SOTO – personally served on 01/05/15; Consent & Waiver of Notice filed 03/23/15</p>		
Aff.Sub.Wit.	<p>Paternal grandparents (all): UNKNOWN – Declaration of Due Diligence filed 04/29/15</p>		
✓ Verified	<p>Maternal grandfather: JESSE MARQUEZ, Sr. – Declaration of Due Diligence filed 04/29/15</p>		
Inventory	<p>Petitioner states [see Petition for details].</p>		
PTC	<p>DSS Social Worker Irma Ramirez filed a report on 02/23/15.</p>		
Not.Cred.	<p>Court Investigator JoAnn Morris filed a report on 03/30/15.</p>		
✓ Notice of Hrg	<p>Court Investigator JoAnn Morris filed a Supplemental report on 05/19/15</p>		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	w/		
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: JF</p>
			<p>Reviewed on: 07/06/15</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 1 - Ramirez</p>

Page 2

NEEDS/PROBLEMS/COMMENTS:

1. Two of the items sold by Ms. Fuchs were inventoried on the 2015 I&A filed by the PA as follows:

- 50% interest in 1979 Boat Trailer \$450 (100% \$900)
- 50% interest in 1970 Chevrolet Pickup \$3,750 (100% \$7,500)

However, in the Judgment Determining Ownership filed 12/9/10, the Court found that those two items, among others, were owned by Albert Esparza as sole title holder.

Need clarification as to why the I&A lists them at 50% ownership, and why Ms. Fuchs shouldn't be surcharged for the entire value of each item.

2. Examiner notes the following additional discrepancies regarding the I&As:

- Judgment Determining Ownership filed 12/9/10 included a 1993 Chevrolet Silverado Pickup; however, this vehicle is not identified in either of the I&As filed. What happened to this vehicle?

- The Partial I&A filed 9/29/10 by Ms. Fuchs included a 1970 Chevrolet pickup valued at \$7,000. The Final I&A filed 1/28/15 includes the same 1970 Chevrolet pickup, but this time it was valued at a 50% interest of \$7,500 (not \$7,000) or \$3,750 (as noted in #1 above).

- The Judgment Determining Ownership filed 12/9/10 included Item #9: "A boat being refurbished and currently unregistered," with no other identifying characteristics. The Final I&A filed 1/28/15 includes Item #1: "Yellow, White, and Green Striped Motorboat (without motor)" valued at \$200. Is this the same boat? Need clarification.

- The Judgment Determining Ownership filed 12/9/10 included Item #10: "Various tools and equipment belonging to decedent." The Final I&A filed 1/28/15 includes Item #3: "Miscellaneous Motors and Parts" valued at \$400. Do these descriptions refer to the same items? Need clarification.

Based on the above discrepancies, it appears supplemental or corrected I&A may be appropriate.

5 Trenton Adams & Tamaiya Adams (GUARD/P) Case No. 13CEPR00617

Guardian: Hilda Bush (pro per)

Petitioner: John Michael Adams (pro per)

Petition for Visitation

Trenton age: 7 DOB: 5/2/13		<p>JOHN MICHAEL ADAMS, father, is petitioner.</p> <p>HILDA BUSH, paternal aunt, was appointed guardian on 4/29/15.</p> <p>Mother: NOVELLE BROWN</p> <p>Petitioner states he would like visitation on a regular basis one day per week, birthdays and some holidays.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Tanaiya age: 8 mos. DOB: 9/5/14			
Cont. from 060315			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 7/6/15	
		Updates:	
		Recommendation:	
		File 5 – Winchester & Adams	

**First and Final Account and Report of Guardian, Petition for Its Settlement,
 Request for Payment of Attorney Fees and Costs Advanced and for Final
 Distribution of Estate**

	BARBARA A. GILLESPIE , Guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 12/16/13 – 6/2/15	
Cont. from	Accounting - \$170,649.00	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$170,649.00	
<input checked="" type="checkbox"/> Verified	Ending POH - \$170,649.00	
<input type="checkbox"/> Inventory	Guardian - Waives	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Attorney - \$2,500.00	
<input checked="" type="checkbox"/> Notice of Hrg	(allowed per Local Rule, split between the former attorney, Joanne Sanoian (\$1,185.00) and the current attorney Lisa Horton (\$1,315.00))	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Costs (Sanoian) - \$243.00	
<input type="checkbox"/> Pers.Serv.	(filing fee, certified copies)	
<input type="checkbox"/> Conf. Screen	Cost (Horton) - \$487.50	
<input type="checkbox"/> Letters	(filing fee, certified copies)	
<input type="checkbox"/> Duties/Supp	Petitioner prays for an Order:	
<input type="checkbox"/> Objections	1. Approving, settling and allowing the first and final account;	
<input type="checkbox"/> Video Receipt	2. Authorizing payment attorney fees and costs;	
<input type="checkbox"/> CI Report	3. Distribution of the remaining property on hand to Michaela Gillespie.	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/6/15
		Updates:
		Recommendation:
		File 6 - Gillespie

**First and Final Account and Report of Guardian, Petition for Its Settlement,
 Request for Payment of Attorney Fees and Costs Advanced and for Final
 Distribution of Estate**

Age: 18 years	<p>BARBARA A. GILLESPIE, Guardian, is petitioner.</p> <p>Account period: 12/16/13 – 6/2/15</p> <p>Accounting - \$170,649.00 Beginning POH - \$170,649.00 Ending POH - \$170,649.00</p> <p>Guardian - Waives</p> <p>Attorney - \$2,500.00 (allowed per Local Rule, split between the former attorney, Joanne Sanoian (\$1,185.00) and the current attorney Lisa Horton (\$1,315.00))</p> <p>Costs (Sanoian) - \$243.00 (filing fee, certified copies)</p> <p>Cost (Horton) - \$487.50 (filing fee, certified copies)</p> <p>Petitioner prays for an Order:</p> <p>4. Approving, settling and allowing the first and final account; 5. Authorizing payment attorney fees and costs; 6. Distribution of the remaining property on hand to Michaela Gillespie.</p>	NEEDS/PROBLEMS/COMMENTS:
DOB: 11/25/1996		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/6/15
		Updates:
		Recommendation:
		File 7 - Gillespie

Petition - Attorney Fees and Costs for all Services Rendered

	JARED C. MARSHALL , former attorney for Cynthia Thomas & Pamela Thomas, Co-Conservators, is Petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: First Account Current and Report of Co-Conservators was filed 05/28/15 and is set for hearing on 07/20/15. Co-Conservators are now representing themselves in pro per.</p>
	CYNTHIA THOMAS and PAMELA THOMAS , were appointed Co-Conservators of the Person and Estate on 01/29/14.		
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

JARED C. MARSHALL, former attorney for Cynthia Thomas & Pamela Thomas, Co-Conservators, is Petitioner.

CYNTHIA THOMAS and **PAMELA THOMAS**, were appointed Co-Conservators of the Person and Estate on 01/29/14.

Petitioner requests fees in connection with the representation of the Co-Conservators for their petition to appoint a conservator and subsequent representation of Co-Conservators in various matters concerning the conservatorship.

Petitioner **asks that his firm be paid from the conservatorship estate** for 42.9 attorney hours at various hourly rates (\$375-175/hr) for a **total of \$9,140.50** and 91.40 paralegal hours at \$135-140/hr. for a **total of \$11,938.00**. Total fees of \$21,078.50 less \$4,065.15 already paid, leaving a **balance of \$17,013.35**, plus costs in the amount of **\$1,322.67**, for a total request of **\$18,336.02**.

Fees and costs are itemized by date and includes preparation of documents, meetings with clients, and court appearances.

NEEDS/PROBLEMS/COMMENTS:

Note: First Account Current and Report of Co-Conservators was filed 05/28/15 and is set for hearing on 07/20/15. Co-Conservators are now representing themselves in pro per.

Reviewed by: JF

Reviewed on: 07/06/15

Updates:

Recommendation:

File 9 - Coyle

Ex Parte Hearing Request to Sale Real Property and to Modify Letters of Conservatorship

DOD: 05/29/14	JOSEPH DE LOS REYES, Conservator, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 06/24/15</u> Minute Order from 06/24/15 states: Counsel clarifies that they are seeking to list the real property; he requests time to affect proper notice.</p> <ol style="list-style-type: none"> 1. Report of Sale and Petition for Order Confirming Sale of Real Property is required pursuant to Probate Code § 2540. 2. The Conservatee died on 05/29/14, therefore the Conservatorship terminated by operation of law on 05/29/14. The Court retains jurisdiction for the purpose of settling the final account of conservator pursuant to Probate Code § 2630. However, since the conservatorship has terminated due to conservatee's death, it appears that the sale of real property should occur in a subsequent probate proceeding after the final account of Conservator has settled and assets distributed to the Administrator of the Estate.
Cont. from 062415	On 06/11/15, Petitioner filed an Application for Ex Parte Hearing on Request to Sell Real Property . Per Order filed 06/12/15, the matter was set for hearing on 06/24/15 upon due Notice of Five (5) Court Days.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	w/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Petitioner states that the real property owned by the conservatee is presently in foreclosure due to unpaid mortgage fees of approximately \$14,113.48 as of 03/11/15. No payments have been made as there are no funds available in the conservatorship estate. Upon the death of the conservatee, the checking account had a balance of \$11,076.17. The bank automatically closed the account and disbursed the funds to the named beneficiaries to be paid upon the death of the conservatee. The real property is scheduled to be sold on 07/15/15. Due to the urgency of this matter, Petitioner is making this application ex parte.</p> <p>Declaration of Petitioner in Support of Application for Ex Parte Hearing of Request to Sale [sic] real property filed 06/11/15 states: when the conservatee was alive, the mortgage was paid directly from his bank account, but after his death, the bank would not allow the payments to continue and closed the account. The amount owing on the mortgage is \$167,000.00 and there is a \$17,000.00 line of credit. There were never sufficient assets to pay the mortgages owing on the property. The other beneficiaries of the estate are in support of this Petition.</p>	
		<p>Reviewed by: JF</p> <p>Reviewed on: 07/06/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – De Los Reyes</p>

Petition for Termination of Proceedings and Discharge

DOD: 4/26/13		<p>CHARLES ROBERT SIEK, Executor, is petitioner.</p> <p>Petitioner states there is no property of any kind, whatsoever, belonging to the estate and subject to administration which remains for distribution in that the decedent has a revocable trust which the one asset which was not titled in the trust, to wit, the Merrill Edge Account, has been transferred to the trust. Therefore, the Petitioner is not aware of any additional property which is subject to this probate proceeding.</p> <p>Petitioner requests that the court make an order terminating the administration of the estate and discharging the personal representative.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/24/15. Minute order states the Court orders Mr. Koligian to be personally present or appear by CourtCall on 7/8/15. Copy of the minute order was mailed to Mr. Koligian on 6/24/15. <i>As of 7/6/15 no additional documents have been filed.</i></p> <ol style="list-style-type: none"> It appears that there was an asset of the estate, the Merrill Edge Account, which appears to have been transferred to the Trust without court authorization during the administration. Probate Code §10501(a)(4). Therefore it appears that the administration of the estate should proceed which would include the filing of an inventory and appraisal and a Petition for Final Distribution. Petition does not address notice to Department of Health Services. Petition does not address Notice to the Franchise Tax Board.
Cont. from 022615, 031115, 062415			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	5/21/14	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 7/6/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Siek</p>			

Status Hearing RE: Guardianship established in Washington

	MOSHANAE HILL , Maternal Aunt and Guardian, was authorized to fix the minor's residence outside the State of California on 8-4-14.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 6/10/15: Ms. Hill is directed to find out what she needs to do to put the matter on calendar in Washington and is advised that the Court expects her to appear (CourtCall is acceptable) at the hearing on 7/8/15 and to be able to provide this court with a hearing date for the Washington court.</p> <p>As of 7/2/15, nothing further has been filed.</p> <p>1. Need proof of establishing guardianship or equivalent in Washington pursuant to Probate Code §2352(d).</p>
	Order 8-4-14 authorized Guardian to move with the minor to Tukwila, Washington, and required the Guardian to establish guardianship or its equivalent in the State of Washington within four months of the order.	
Cont. from 020415, 052015, 061015		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/2/15
		Updates:
		Recommendation:
		File 13 - Lowe

Attorney Lind, Ruth P. (Court Appointed for Conservatee)

Attorney Edwards, Mark D. (Petitioner – attorney for Johannes F. Shoemaker and Catharina M.

Vandepavert – Conservators)

Petition - Attorney Fees

Age: 78	<p>MARK D. EDWARDS, Petitioner, represented the co-conservators in their petition for appointment as Conservator.</p> <p>JOHANNES F. SCHOEMAKER and CATHARINA M. VANDPAVERT, non-relatives (long-time friends), were appointed Co-Conservators of the Person and Estate on 08/19/14 with bond fixed at \$2,000,000.00. Bond filed 09/03/14 and Letters issued on 09/03/14.</p> <p>Petitioner requests fees in connection with his representation of the Co-Conservators in the Petition for Appointment of Conservator.</p> <p>Petitioner asks that he be paid from the conservatorship estate for 34.9 hours @ \$250/hr. plus a filing fee of \$435.00 for a total of \$9,160.00.</p> <p>Services are itemized by date and include preparation of documents, visits with client, and court appearances.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 06/17/15</u></p> <p>Note: CA Rules of Court Rule 7.752 states: Notwithstanding the time period after which a petition may be filed for an allowance of compensation to a guardian, conservator, or an attorney for a guardian or conservator, the court may order the guardian or conservator to file an accounting before or at the time a petition for an allowance of compensation is filed or heard.</p> <p>Note: A Status Hearing is currently set for 10/20/15 for filing of the First Account.</p>
Cont. from 061715		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/o		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p>Reviewed by: JF</p>		
<p>Reviewed on: 07/06/15</p>		
<p>Updates:</p>		
<p>Recommendation:</p>		
<p>File 14 - Matsumura</p>		

	<p>VINCE GHIMENTI and MICA GHIMENTI, nonrelatives, were appointed Co-Guardians of the Person and Estate with all funds to be placed into a blocked account on 4/6/15.</p> <p>At the hearing on 4/6/15, the Court set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Receipt filed 6/30/15.</p>
Cont from 042915, 051315, 061015		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: skc	
	Reviewed on: 7/2/15	
	Updates:	
	Recommendation:	
	File 16 - Taylor	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			1. <u>As previously noted:</u> This minor is a ward of the Juvenile Delinquency Court. Therefore, this Probate Court does not have jurisdiction to grant a temporary or general guardianship for this minor. Petitioner may wish to pursue placement in the proper Court.
Cont. from 060315			<u>If this petition goes forward, the following issues exist:</u>
	Aff.Sub.Wit.		
✓	Verified		2. Need Child Information Attachment (GC-210CA).
	Inventory		
	PTC		3. Need Notice of Hearing.
	Not.Cred.		
	Notice of Hrg	x	4. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Minor Imani Byrd - Mother (Name not provided)
	Aff.Mail		
	Aff.Pub.		5. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on the grandparents who did not waive notice.
	Sp.Ntc.		
	Pers.Serv.	x	6. Notice to the minor's juvenile probation officer / County of Fresno may also be required.
✓	Conf. Screen		
	Letters	x	Reviewed by: skc
✓	Duties/Supp		Reviewed on: 7/2/15
	Objections		Updates:
	Video Receipt		Recommendation:
✓	CI Report		File 17 - Byrd
	Clearances	x	
	Order	x	
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Petitioner: Aneissa Garcia (pro per)

Petition for Appointment of Guardian

		TEMPORARY EXPIRES 7/8/15	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Frank Mendoza (Julianna's father) b. Alexis Garcia (mother) 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Ayden's Paternal grandparents b. Frank Mendoza, Sr. (Julianna's paternal grandfather) c. Leticia Mendoza (Julianna's paternal grandmother) d. Richard Garcia (maternal grandfather) e. Claudia Garcia (maternal grandmother)
		<p>ANEISSA GARCIA, maternal aunt, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 7/2/15.</p>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 7/6/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 21 - Mendoza</p>	

Petitioner: Stephanie Harlow (pro per)

Petition for Appointment of Guardian

		THERE IS NO TEMPORARY	NEEDS/PROBLEMS/COMMENTS:
		STEPHANIE HARLOW , maternal grandmother, is petitioner.	<ol style="list-style-type: none"> 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Father (unknown) 2. Need proof of service of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> b. Paternal grandparents (unknown)
		Please see petition for details.	
Cont. from		Court Investigator Report filed on 7/1/15	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/6/15
			Updates:
			Recommendation:
			File 22 - Lewis

Petition for Authorization to Administer Under the Independent Administration of Estates Act

DOD: 2/27/15		MICHAEL BUTLER , Son, is Petitioner and requests appointment as Administrator with Limited IAEA without bond.	NEEDS/PROBLEMS/COMMENTS:
		Limited IAEA – need publication	<ol style="list-style-type: none"> The decedent was a resident of Moreno Valley, CA, which is Riverside County. Need authority for Fresno County as proper venue for probate administration. See Probate Code §7051. The petition is blank at #3d. Why does Petitioner request appointment without bond? If waived, need waiver of bond (DE-142) by Jacqueline (<i>sic</i>) Butler or bond of at least \$50,000 if limited IAEA is granted. The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased child? Petitioner lists Jacqueline Butler at #8, but does not state her relationship to the decedent. Is this the decedent's spouse? Need Notice of Petition to Administer Estate (DE-121) and proof of service at least 15 days prior to the hearing on all interested persons. See Probate Code §8110. Need publication. See Probate Code §8120. (Note: Publication may be complicated by the fact that the decedent did not reside in Fresno County. Authority for publication of choice may be necessary.) This petition was filed with a fee waiver. If assets are distributed from this estate, all filing fees will be due.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Residence: Moreno Valley, CA Publication: Need	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Estimated value of estate: Personal property: \$50,000.00 Real property: \$250,000.00	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	Probate Referee: Steven Diebert	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	<p>Note: If granted, the Court will set status hearings for the various statutory events such as filing the Inventory and Appraisal and the first account or petition for final distribution. However, at this time, it does not appear the petition is in a position to be granted.</p>	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	<p>Reviewed by: skc</p> <p>Reviewed on: 7/6/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 – Butler</p>	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petition for Letters of Administration; Authorization to Administer Under the IAEA

DOD:	TONY GUTIERREZ , Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of deceased spouse. Local Rule 7.1.1.D. Need declaration containing this information. 2. Petitioner lists five people at #8 but does not state each person's relationship to the decedent. Petitioner also does not list himself at #8. Need declaration containing this information. Note: If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> • Wed, Dec. 9, 2015 for filing the Inventory and Appraisal • Wed, Oct. 12, 2016 for filing the first account or petition for final distribution. If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.
	All heirs waive bond.	
	Full IAEA – ok	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Residence: Fresno	
<input type="checkbox"/> Inventory	Publication: Business Journal	
<input type="checkbox"/> PTC	Estimated value of estate:	
<input type="checkbox"/> Not.Cred.	Real property: \$150,000.00	
<input checked="" type="checkbox"/> Notice of Hrg	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Aff.Mail		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/6/15
		Updates:
		Recommendation:
		File 24 - Gutierrez