

1 Noah Vang, Christian Vang & Jacob Vang (GUARD/P)

Case No. 06CEPR00894

Petitioner: Michelle Moua (pro per)

Petition for Termination of Guardianship

		<p>MICHELLE MOUA, mother, is petitioner.</p> <p>Order Terminating Guardianship was signed on 5/19/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>Court Investigator Report filed on 6/15/15.</p>	
<p>Cont. from</p>			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: KT</p>
			<p>Reviewed on: 7/1/15</p>
			<p>Updates:</p>
			<p>Recommendation:</p>
			<p>File 1 – Vang</p>

**2 Anthony Abraugh, Trevar Bolech, Jayden Bolech,
& Selena Bolech (GUARD/P)**

Case No. 08CEPR00851

Petitioner: Daniel Clark (pro per)
 Petitioner: Sherrie Bolech (pro per)
 Guardian: Billy R. Abraugh (pro per)
 Guardian: Regina Clark (pro per)

Petition for Termination of Guardianship

		DANIEL CLARK , father of Selena, and SHERRIE BOLECH , mother, are petitioners.	NEEDS/PROBLEMS/ COMMENTS: 1. Need proof of service of the Notice of Hearing on: a. John Bolech (father of Anthony, Jayden & Trevar) b. Daniel Clark (paternal grandfather) c. Shirley Stairs (paternal grandmother) d. Isabel Flores (paternal grandmother) e. Sherrie Abraugh (maternal grandmother)
		Please see petition for details.	
		Court Investigator Report filed on 6/30/15	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W/	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/1/15
			Updates:
			Recommendation:
			File 16 – Bolech & Abraugh

3 Harry Sager (CONS/P)

Case No. 12CEPR00015

Attorney: Heather H. Kruthers (for Petitioner/Conservator Public Guardian)

Attorney: Donna M. Standard (for Conservatee)

Second Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney

		PUBLIC GUARDIAN , Conservator, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, a status hearing will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, July 12, 2017 at 9:00 a.m. in Department 303, for the filing of the third account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
		Account period: 1/15/13 – 5/8/15		
		Accounting - \$248,991.74		
		Beginning POH - \$182,595.06		
		Ending POH - \$168,916.15		
Cont. from		Conservator - \$2,480.48 (17.13 Deputy hours @ \$96/hr and 11.00 Staff hours @ \$76/hr)		
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$1,250.00 (less than allowed per Local Rule)		
<input checked="" type="checkbox"/>	Verified	Bond fee - \$187.54 (o.k.)		
<input type="checkbox"/>	Inventory	<p>Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> Approving, allowing and settling the second account; Authorizing the conservator and attorney fees and commissions; Payment of the bond fee; Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions. 		
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 7/1/15		
		Updates:		
		Recommendation:		
		File 3 - Sager		

Petitioner: Jennifer May Howell (Pro Per, mother)

Petition for Termination of Guardianship

		JENNIFER HOWELL, mother, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 4B is the <i>Petition to Fix Residence Outside the State of California</i> filed by Co-Guardians Martin Moore and Amber Moore.</p> <p>Continued from 6/1/2015. Minute Order states Amber Moore represents to the Court that the father, Jose Fuentez, resides in their home and has received the paperwork regarding this hearing. The Court orders the Court Investigator to re-interview all parties and provide an updated recommendation or advise if it remains the same. The Court orders visitation for Jennifer Howell 6/24/2015 at noon through 6/26/2015 at noon.</p>
		MARTIN E. MOORE and AMBER M. MOORE, paternal grandfather and step-grandmother, were appointed Guardians on 3/19/2013.	
Cont. from 111314, 010515, 022315, 032315, 042015, 060115		~Please see Petition for details~	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/ O	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 6/30/15
			Updates:
			Recommendation:
			File 4A – Fuentez

Attorney Howk, Robert L. (for Executor Mary Jane Sunamoto)

Probate Status Hearing Re: Filing of the First Account

DOD: 9/6/2013	<p>MARY JANE SUNAMOTO, niece, was appointed Executor with Full IAEA authority without bond on 5/5/2014. Letters issued on 5/8/2015.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was due filed 9/19/2014 showing an estate value of \$265,719.60.</p> <p>Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 5/8/2015.</p> <p>Minute Order dated 5/5/2014 from the hearing on the petition for probate set this status hearing for filing of the first account and/or petition for final distribution.</p> <p>Status Report filed by Attorney Howk for Executor on 6/25/2015 states:</p> <ul style="list-style-type: none"> On 3/18/2014, the Department of Health Care Services filed a <i>Creditor's Claim</i> for \$817,929.51; <i>Final Inventory and Appraisal</i> was due filed 9/19/2014 showing an estate value of \$265,719.60, reflecting that the funds are a result of proceeds from a settlement against Palm Village Retirement Community Health Care Center; On 6/8/2015, counsel for the Executor issued a check from counsel's trust account for \$265,719.60 to the Executor to deposit into an interest bearing checking account <i>[for the estate]</i>; On 6/18/2015, counsel for the Executor was served with a <i>Creditor's Claim</i> from ARLENE MENDOZA, as <i>[Trustee]</i> of the 2002 LUNA FAMILY TRUST, with a total claim of \$23,858.32; On 6/25/2015, counsel for the Executor served and filed an Allowance of <i>Creditor's Claim</i> with the Court allowing the claim for \$23,858.32; Counsel is still in the process of negotiating with the Department of Health Care Services regarding Medi-Cal recovery against Decedent's home, which is held in the 2002 LUNA FAMILY TRUST; Counsel expects to have the accounting completed and filed by 9/4/2015. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. <i>Status Report</i> filed on 6/25/2015 is not verified pursuant to Probate Code § 1021, CA Rule of Court 7.103 and Local Rule 7.5.</p>
Cont. from		
Aff.Sub.Wit.		
Verified <input checked="" type="checkbox"/>		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
<input checked="" type="checkbox"/> Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: LEG</p> <p>Reviewed on: 7/1/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Luna</p>	

Petition for Final Distribution Upon Waivers of Account and for Allowance of Compensation for Ordinary and Extraordinary Services

DOD: 3/22/14	JOHN F. GARLAND , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	I & A - \$1,656,590.96	
<input checked="" type="checkbox"/> Verified	POH - \$1,522,778.78	
<input checked="" type="checkbox"/> Inventory	Executor - \$29,228.15 (statutory)	
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Executor X/O - \$8,380.00 (10.30 hrs @ \$100/hr for litigation, Joanne Sanoian vs. Richard Cenci and 29.40 hrs @ \$250/hr for creditor's claim of Marlene Hubbell)	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Attorney - \$29,228.15 (statutory)	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Attorney X/O - \$5,100.00 (20.40 hrs @ \$250/hr for litigation, Joanne Sanoian vs. Richard Cenci)	
<input checked="" type="checkbox"/> Letters 5/20/14		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Costs - \$394.25 (transcript)	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Distribution, pursuant to Decedent's Will and agreement of heirs, is to:	
<input checked="" type="checkbox"/> 9202	John Fino - \$152,618.53, real property and ½ of all remaining stocks.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	Jerry Sanoian - \$233,618.53, 14.19% interest in Sanoian Family Partnership and ½ of all remaining stocks.	
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/1/15
		Updates:
		Recommendation:
		File 6 - Sanoian

DOD: 4/14/14	FLORINE FURLOW , Companion and sole beneficiary pursuant to the Decedent's will, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>SEE PAGE 2</u></p>
	40 days since DOD	
Aff.Sub.Wit.	No other proceedings	
<input checked="" type="checkbox"/> Verified	I&A: \$66,500.00 (real property and personal property including a vehicle and home furnishings)	
<input checked="" type="checkbox"/> Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Will dated 11/19/04 devises the entire estate to Petitioner Florine Furlow.	
<input checked="" type="checkbox"/> Aff.Mail	Petitioner requests Court determination that the real and personal property pass to her pursuant to Decedent's will.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7/1/15
		Updates:
		Recommendation:
		File 8 - Moore

1. The petition states the decedent's date of death was 4/14/14; however, the original and first amended petitions both indicated 3/14/14 as the date of death. What is the decedent's correct date of death?
2. The decedent's will is not self-proving. Although the will is not being admitted to probate, this summary proceeding does necessarily include a determination of validity of the will. See Probate Code §13151 and commentary. The Court may require Proof of Subscribing Witness (Form DE-131).
3. Petitioner, who is the sole beneficiary according to the will, is one of the subscribing witnesses. It is unclear if there are two other witnesses, or just one (illegible). The Court may require the Proof of Subscribing Witness to be signed by one of the other witnesses, and may also require clarification with regard to the presumption of undue influence as described in Probate Code §6112.
4. The petition is blank at #9a (1) and (2). Was the decedent survived by a spouse, or no spouse? If no spouse, was the decedent divorced or never married, or was the spouse deceased? If the spouse is deceased, need date of death per Local Rule 7.1.1.D. (Note: The original petition indicated divorced or never married, but the first amended petition and this second amended petition are blank.)
5. The petition is blank at #9a (3) and (4). Was the decedent survived by a registered domestic partner, or no registered domestic partner? (Note: The first amended petition indicated no registered domestic partner, but this second amended petition is blank.)
6. The petition is blank at #9a (7) and (8). Was the decedent survived by issue of a predeceased child, or no issue of a predeceased child? (Note: The first amended petition indicated no issue of predeceased child, but this second amended petition is blank.)
7. Petitioner does not state what the decedent's interest in the real and personal property is at #11 or #13. Did the decedent own a 100% interest in the real and personal property?
8. The APN provided for the real property at #13 is 465-212-03; however, the APN on the proposed order is 465-121-03. Need clarification: What is the correct APN for the real property?
9. Need Attachment 14, which should contain the names, ages, and addresses of all persons named in #1, #9, and #10, which would include the petitioner and the decedent's relatives (spouse, if any, children, and dates of death if deceased).
10. Petitioner states at #16 that she is the trustee of a trust that is a devisee under the decedent's will. That does not appear to be the case. The Court may require clarification.

Attorney: Robert L. Jones (for Petitioner/Executor Charlene Marie Moistner)

Report of Executor on Waiver of Account and Petition for Allowance of Compensation to Attorneys for Ordinary Services and for Final Distribution

DOD: 9/11/14	CHARLENE MARIE MOISTNER , Executor, is petitioner.		NEEDS/PROBLEMS/COMMENTS:	
	Accounting is waived.			
Cont. from	I & A	- \$254,038.49		
Aff.Sub.Wit.	POH	- \$254,038.49		
<input checked="" type="checkbox"/> Verified				
<input checked="" type="checkbox"/> Inventory	Executor	- waives		
<input checked="" type="checkbox"/> PTC	Attorney	- \$4,500.00		
<input checked="" type="checkbox"/> Not.Cred.	(less than statutory)			
<input checked="" type="checkbox"/> Notice of Hrg	Costs	- \$25.50		
<input checked="" type="checkbox"/> Aff.Mail	W/			
Aff.Pub.	Distribution, pursuant to Decedent's Will, is to:			
Sp.Ntc.	Charlene Marie Moistner – entire estate consisting of cash.			
Pers.Serv.				
Conf. Screen				
<input checked="" type="checkbox"/> Letters	1/22/15			
Duties/Supp				
Objections				
Video Receipt				
CI Report				
<input checked="" type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
<input checked="" type="checkbox"/> FTB Notice				
				Reviewed by: KT
				Reviewed on: 7/1/15
			Updates:	
			Recommendation: SUBMITTED	
			File 9 - Caudle	

10 Cecil Tange (Estate) Case No. 14CEPR01142

Attorney Renge, Lawson K. (for Ted Tange – Executor)

Status Hearing: Filing of the Final Inventory & Appraisal

DOD: 09/14/1996	<p>TED TANGE, brother, was appointed Executor with full IAEA authority without bond on 02/04/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	<p>Letters issued on 02/11/2015.</p>	
Cont. from	<p>Minute Order of 02/04/2015 set this hearing for the filing of the Inventory and Appraisal.</p>	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/01/2015
		Updates:
		Recommendation:
		File 10 - Tange

11A James Bissell Andersen (Estate) Case No. 15CEPR00017

Attorney Bergin, Robert E, JR (for Scott James Andersen – Administrator)

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 08/19/2013	SCOTT JAMES ANDERSEN , nephew, was appointed Administrator with Will Annexed on 02/09/2015 with full IAEA and without bond.	NEEDS/PROBLEMS/COMMENTS: Page 11B is the Order to Show Cause set per Minute Order of 06/08/2015.
Cont. from, 060815	Letters issued on 02/10/2015.	Minute Order of 06/08/2015 states: No appearance. The Court issues an Order to Show Cause for both Attorney Robert Bergin, Jr. and Scott James Andersen to appear to show why they should not be sanctioned for failure to appear as required and as to why Scott James Andersen should not be removed as personal representative.
Aff.Sub.Wit.		
Verified	Final Inventory and Appraisal filed 05/06/2015 shows an estate valued at \$215,000.00. – Please see Examiner note #1	<ol style="list-style-type: none"> 1. The Inventory and Appraisal filed 05/06/2015 indicates in the caption that it is the "Final" however the box indicating "a portion" of the estate was checked. Is the Inventory and Appraisal filed on 05/06/2015 a portion or the final? Need clarification. 2. Need <u>Final</u> Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Inventory		
PTC		
Not.Cred.	Minute Order of 02/09/2015 set this matter for hearing for the filing of the Final Inventory and Appraisal.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 07/06/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11A - Anderson

DOD: 08/19/2013	<p>SCOTT JAMES ANDERSEN, nephew, was appointed Administrator with Will Annexed on 02/09/2015 with full IAEA and without bond.</p> <p>Letters issued on 02/10/2015.</p> <p>Minute Order of 06/08/2015 states: No appearance. The Court issues an Order to Show Cause for both Attorney Robert Bergin, Jr. and Scott James Andersen to appear to show why they should not be sanctioned for failure to appear as required and as to why Scott James Andersen should not be removed as personal representative.</p> <p>Court's Certificate of Mailing shows Attorney Robert E. Bergin, Jr. and Scott James Andersen were mailed the Court's minute order on 06/08/2015.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/01/2015
		Updates:
		Recommendation:
		File 11B - Andersen

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 02/22/2006		JUDITH BOLIN, surviving spouse, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/8/2015. Minute Order states counsel requests a continuance to file an amended petition.</p> <p>Note: As of 7/1/2015, Court records show an amended petition has not been filed since the last hearing on 6/8/2015 to address the issues on the additional page.</p> <p>Note for background: Minute Order dated 5/4/2015 states Petitioner advises that a copy of the will has been found, stating that the original was destroyed in a fire.</p> <p align="center">~Please see additional page~</p>
		No other proceedings	
		Decedent died intestate	
Cont. from 033015, 040615, 050415, 060815		Declaration filed 03/30/2015 states petitioner and decedent were married on 03/26/2002. The property was acquired on 10/04/1988 by Bobby Jo Bolin and Donna S. Bolin, as joint tenants. Donna S. Bolin died on 04/02/1998. Property passed to Bobby Jo Bolin. Bobby Jo Bolin died on 02/22/2006, intestate. Judith Bolin succeeded to the property of Bobby Jo Bolin and through this proceeding is having the Court establish her right to the property. Judith Bolin has been living in the property since Bobby Jo Bolin's death.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
~Please see additional page~			
		Reviewed by: LEG	
		Reviewed on: 7/1/15	
		Updates:	
		Recommendation:	
		File 13 – Bolin	

Declaration Continuation Page attached to the Proof of Service by Mail filed 4/6/2015, continued:

- Barbara Hauser is the daughter of Decedent and his first wife, Bonnie Bolin, who was divorced from Decedent in 1964;
- Decedent didn't acquire the property in question until 24 years after his divorce from Bonnie Bolin; Decedent acquired the property when he was married to Donna Bolin;
- Barbara Hauser told Petitioner in 2006 she had no interest in the California property [subject of the instant petition], and was returning to Alex, Oklahoma;
- All of the telephone numbers, faxes, and cell numbers Barbara Hauser provided are unable to reach her since they are no longer in service.

Note: Proof of Service by Mail filed 4/6/2015 shows a copy of the *Declaration of Judith Bolin Re Spousal Property Petition in Estate of Bobby Jo Bolin, Deceased, and Continuation Page, signed under Penalty of Perjury* was served on 4/1/2015 to the only known address (in Alex, Oklahoma) provided by the party served, **BARBARA HAUSER**, Decedent's daughter; proof of service states that Petitioner has had no contact with the party served since 2006 in spite of numerous attempts to contact her by phone.

NEEDS/PROBLEMS/COMMENTS, continued:

1. Probate Code § 13650(a) provides a surviving spouse may file a petition in the county in which the estate of the deceased spouse may be administered requesting an order that administration of all or part of the estate is not necessary for the reason that all or part of the estate is property passing to the surviving spouse. Petitioner states the property was acquired on 10/4/1988 in joint tenancy by Decedent and his wife, **DONNA S. BOLIN**, who died on 4/2/1998. Based upon that statement (and the copy of the deed provided), it appears the real property is the separate property of the Decedent from **4/2/1998 until 3/25/2002**. Petitioner's statements that during Decedent's marriage to Petitioner from **3/26/2002 until his death on 2/22/2006**, the mortgage and maintenance on the property was paid out of community funds of the Decedent and Petitioner, appear to support the allegation that some portion of the property may be community property. Petitioner's payments on the property following Decedent's death on **2/22/2006 from June 2013** do not apply to the Decedent's separate property interest and cannot be considered as part of any community property portion asserted by Petitioner. Pursuant to Probate Code § 6401(c)(2)(A), the intestate share of Petitioner is **½ of the real property**, with the other **½ passing to the Decedent's daughter, BARBARA HAUSER**, or to her issue if she is deceased. The fact that Decedent's daughter cannot be located does not change her inheritance right under intestate succession. Petitioner's allegations regarding the community property interest to which she may be entitled may allow her to use the instant spousal property petition to pass only her share of Decedent's estate pursuant to Probate Code § 13650. However, Petitioner must utilize another proceeding in conjunction with this spousal property petition to pass the share to which she is not entitled, such as a full probate of Decedent's estate, in order to pass the share of the estate to which Barbara Hauser is entitled, or may utilize another procedure in lieu of the instant spousal property petition.

14 Luis Aranda Jr & Tomas Hueso III (GUARD/P) Case No. 15CEPR00317

Petitioner Ma, Peggy Piedad (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardianship of the Person

Luis, age 7	<u>TEMPORARY EXPIRES 07/06/2015</u>		NEEDS/PROBLEMS/COMMENTS:		
Tomas, age 4 mo.	<p>PEGGY PIEDAD MA, Maternal Grandmother, is Petitioner.</p> <p style="text-align: center;"><u>Please see petition for details</u></p>				
Cont. from 060115					
<input type="checkbox"/> Aff.Sub.Wit.					
<input checked="" type="checkbox"/> Verified					
<input type="checkbox"/> Inventory					
<input type="checkbox"/> PTC					
<input type="checkbox"/> Not.Cred.					
<input checked="" type="checkbox"/> Notice of Hrg					
<input checked="" type="checkbox"/> Aff.Mail				w/	
<input type="checkbox"/> Aff.Pub.					
<input type="checkbox"/> Sp.Ntc.					
<input checked="" type="checkbox"/> Pers.Serv.				w/	
<input checked="" type="checkbox"/> Conf. Screen					
<input checked="" type="checkbox"/> Letters					
<input checked="" type="checkbox"/> Duties/Supp					
<input type="checkbox"/> Objections					
<input type="checkbox"/> Video Receipt					
<input checked="" type="checkbox"/> CI Report					
<input type="checkbox"/> 9202					
<input checked="" type="checkbox"/> Order					
<input type="checkbox"/> Aff. Posting					
<input type="checkbox"/> Status Rpt					
<input checked="" type="checkbox"/> UCCJEA					
<input type="checkbox"/> Citation					
<input type="checkbox"/> FTB Notice					
			Reviewed by: LV		
			Reviewed on: 07/01/2015		
			Updates:		
			Recommendation:		
			File 14 – Aranda & Hueso		

15 Tristan Garcia, Joshua Garcia (GUARD/P) Case No. 15CEPR00370

Petitioner Novella, Diane (Pro Per – Non-Relative)

Petition for Appointment of Temporary Guardianship of the Person

Tristan Age: 7		<p align="center"><u>GENERAL HEARING 08/24/2015</u></p> <p>DIANE NOVELLA, non-relative, is petitioner.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Patricia Ann Murillo (Mother) 3. Page #5 of the Guardianship Petition – Child Information Attachment (GC 210(CA)) which pertains to whether the child has Native American Ancestry was not completed. Need declaration with page #5 attached.
Joshua Age: 6			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
<p>Reviewed by: LV</p>			
<p>Reviewed on: 07/01/2015</p>			
<p>Updates:</p>			
<p>Recommendation:</p>			
<p>File 15 - Garcia</p>			

16 Hazel Thomas (GUARD/P) Case No. 15CEPR00464

Petitioner Worley, Sandra Renee (Pro Per – Paternal Grandmother)

Petition for Appointment of Guardianship of the Person

Age: 10 years	<u>TEMPORARY EXPIRES 07/06/15</u>	NEEDS/PROBLEMS/COMMENTS:
	SANDRA WORLEY , paternal grandmother, is petitioner.	<p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:</p> <ul style="list-style-type: none"> Larry Brown (Maternal Grandfather)
	<u>Please see petition for details</u>	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	n/a	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/01/2015
		Updates:
		Recommendation:
		File 16 - Thomas

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 7/6/15	NEEDS/PROBLEMS/COMMENTS:
		STEVEN ARROYO , non-relative, is petitioner.	1. Need proof of <u>personal service</u> of the Notice of Hearing along with a copy of the Petition, or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Carrie Cirila Banda (mother) b. Gabriel Banda (minor) c. Audrey Banda (minor) - All of the above were served by mail without a copy of the petition. Probate Code §1511 requires the mother and the minors, age 12 and over, be personally served with the Notice of Hearing and a copy of the petition. 2. Need proof of service of the Notice of Hearing along with a copy of the Petition, or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Paternal grandparents Note: Minute order dated 5/14/15 (from the hearing on the temporary guardianship) states the Court orders both Mr. Arroyo and Ms. Banda to bring their prescribed medications to court on 7/6/15.
		Please see petition for details.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/O	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/1/15
			Updates:
			Recommendation:
			File 17 - Banda

Petitioner: Robert Romero (pro per)

Petitioner: Angel Llanes Martinez (pro per)

Petition for Appointment of Guardian of the Person

		THERE IS NO TEMPORARY. Temporary was denied.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Paternal grandfather b. Paternal grandmother 2. Petition does not list the name and address of the paternal grandfather and the paternal grandmother.
		ANGEL LLANES MARTINEZ and ROBERTA ROMERO , maternal grandparents, are petitioners.	
Cont. from		Please see petition for details.	
<input type="checkbox"/>	Aff.Sub.Wit.	Court Investigator Report filed on 6/29/15	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 7/1/15
			Updates:
			Recommendation:
			File 18 - Gonzalez

Attorney
Attorney

Schorling, Douglas D. (for Kevin S. Campbell – Beneficiary – Petitioner)
Roberts, Gregory J. (for Billie J. Campbell – Trustee – Respondent)
Petition to Compel Trustee to Account

Jerry W. Campbell DOD: 8/4/00		See petition for details.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p><u>Minute Order 6/22/15:</u> Mr. Schorling requests time to reply; the Court orders said reply to be filed by 6/29/15. The Court encourages discussions amongst the parties between now and the 7/6/15 hearing.</p> <p><u>Note:</u> Declaration of Douglas D. Schorling in Response to Response to Petition was filed 6/29/15.</p> <ol style="list-style-type: none"> 1. Petitioner provides names and addresses of the “other beneficiaries;” however, Probate Code §17201 requires the petition to list of each person <u>entitled to notice</u>. Need complete list of each person entitled to notice in this proceeding, including Petitioner’s own information. 2. Notice of Hearing filed 6/3/15 indicates service mailed on <u>July 29, 2015</u>. Need amended Notice of Hearing reflecting service at least 30 days prior to the hearing date per Probate Code §17203. 	
Cont from: 062215				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 6/30/15				
Updates:				
Recommendation:				
File 19 - Campbell				

Petitioner Valenzuela, Angelica (Pro Per, maternal great-aunt)

Petition for Appointment of Guardian of the Person

NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/COMMENTS:
<p>ANGELICA VALENZUELA, maternal great-aunt, is Petitioner.</p> <p style="text-align: center;">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 6/29/2015.</p>		
Cont. from		<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> and proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Jeffrey Wilson, Sr., father, if Court does not find due diligence. 2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Paternal grandfather; • Harley Ray Valenzuela, sibling, if age 12 or over; • Zachariah Joel Williams, sibling, if age 12 or over; • Abel Williams, sibling, if age 12 or over. 3. Need <i>Confidential Guardian Screening</i> form (Judicial Council form GC-212) to be filed with the Court for the Petitioner.
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg <input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail <input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv. <input checked="" type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen <input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Letters	
<input checked="" type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input checked="" type="checkbox"/>	CI Report	
<input checked="" type="checkbox"/>	Clearances	
<input checked="" type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input checked="" type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 7/1/15
		Updates:
		Recommendation:
		File 20 - Wilson

Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 4/15/15		BRAD JACOBSON , Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS: Continued from 6/8/15. The following issue remains noted for clarification:
Cont from: 060815			
All heirs waive bond			1. Examiner Notes previously noted: Petitioner states the decedent was survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier, and lists three stepchildren at #8. The Court may require clarification or further information.
<input type="checkbox"/>	Aff.Sub.Wit.	Full IAEA – ok	
<input checked="" type="checkbox"/>	Verified	Decedent died intestate	Declaration of Attorney Steven R. Hrdlicka filed 7/1/15 corrects #5b to state the decedent <i>was not</i> survived by stepchild or foster child or children who would have been adopted by decedent but for a legal barrier. However, this declaration is not verified by the petitioner, and this information appears inconsistent with listing the decedent's three stepchildren at #8 and obtaining waivers of bond from them, if they are not heirs. The Court may require a verified declaration from the petitioner or further additional information.
<input type="checkbox"/>	Inventory	Residence: Fresno	
<input type="checkbox"/>	PTC	Publication: Business Journal	Note: If the petition is granted, status hearings will be set as follows:
<input type="checkbox"/>	Not.Cred.	Estimated value of estate:	
<input checked="" type="checkbox"/>	Notice of Hrg	Personal property: Unknown	<ul style="list-style-type: none"> • Wednesday, Dec. 9, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, Oct. 5, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.
<input checked="" type="checkbox"/>	Aff.Mail	Annual income from real property: \$360,000.00	
<input checked="" type="checkbox"/>	Aff.Pub.	Real property: Unknown	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/>	Sp.Ntc.	Probate Referee: Steven Diebert	
<input type="checkbox"/>	Pers.Serv.		Reviewed by: skc
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		Reviewed on: 6/30/15
<input checked="" type="checkbox"/>	Duties/Supp		Updates: 7/1/15
<input type="checkbox"/>	Objections		Recommendation:
<input type="checkbox"/>	Video Receipt		File 21 - Craig
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner Benson, Robert James (Pro Per, father)
 Petitioner Benson, Victoria Lynn (Pro Per, mother)

Petition for Appointment of Probate Conservator of the Person

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 6/10/2015.</p> <p>1. Need Conservatorship Video Viewing Certificate pursuant to Local Rule 7.15.9(A). Petitioners can visit the Court's website which provides a link to view the video and printable receipt for viewing by each Petitioner that must be filed with the Court.</p>
		<p>ROBERT BENSON and VICTORIA BENSON, parents, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.</p> <p style="text-align: center;">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 6/12/2015.</p>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
✓	Cap. Dec.		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 7/1/15
			Updates:
			Recommendation:
			File 22 - Benson

Petition for Letters of Administration; Authorization to Administer Under the IAEA

DOD: 2/27/13		<p>PUBLIC ADMINISTRATOR is petitioner and requests appointment as Administrator.</p> <p>Full IAEA – o.k.</p> <p>Decedent died intestate.</p> <p>Residence: Fresno Publication: Fresno Business Journal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, December 9, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, September 7, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
Estimated value of the estate:		<p>Real property - \$182,500.00</p> <p>Probate Referee: Steven Diebert</p>	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 7/1/15			
Updates:			
Recommendation: SUBMITTED			
File 23 - Andrews			

Petition for Letters of Administration

DOD: 6/5/06		<p>JAIME MICHAEL GONZALEZ, Son, is Petitioner and requests appointment as Executor with Full IAEA without bond.</p> <p>Full IAEA – need publication</p> <p>Decedent died intestate</p> <p>Residence: Reedley, CA Publication: Need publication</p> <p>Estimated value of estate: unclear</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Need amended petition based on, but not limited to, the following issues:</u></p> <ol style="list-style-type: none"> Petitioner does not indicate in the caption that he is seeking authorization to administer under the Independent Administration of Estates Act (IAEA); however, Petitioner checked box #2c requesting full authority under IAEA. Petitioner requests appointment as executor, but indicates that the decedent died intestate. If there is no will, then it appears Petitioner should request appointment as Administrator, not Executor. The petition is unclear at #3c re character and estimated value of estate. Petitioner indicates the figure “270,00” at both annual income and real property. The petition is blank at #3d re petitioner’s request to waive bond. Petitioner states at #5a(2)(b) that the decedent’s spouse is deceased. Need date of death of deceased spouse pursuant to Local Rule 7.1.1.D. <p style="text-align: center;"><u>SEE ADDITIONAL PAGES</u></p>
Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	<input checked="" type="checkbox"/>		
Aff.Mail	<input checked="" type="checkbox"/>		
Aff.Pub.	<input checked="" type="checkbox"/>		
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/>	Order		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: skc			
Reviewed on: 7/1/15			
Updates:			
Recommendation:			
File 24 - Hernandez			

Page 2

NEEDS/PROBLEMS/COMMENTS (CONT'D):

6. The petition is blank at #5a(3) and (4). Was the decedent survived by a registered domestic partner or no registered domestic partner?
7. The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased child or no issue of a predeceased child?
8. Petitioner lists a Frances Lopez at #8, but does not state her relationship to the decedent. Note: if there are any other relatives or heirs, they should also be listed, with their relationship to the decedent, at #8. If deceased, list their dates of death.
9. Need publication pursuant to Probate Code §8120 and Local Rule 7.9.
10. Need Notice of Petition to Administer Estate.
11. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing pursuant to Probate Code §8110 on Frances Lopez and any other persons entitled to notice. (Note: If there are any others, they should be listed, along with their relationship to the decedent, at #8.)
12. Need waiver of bond from Frances Lopez and any others heirs. Note: See #3 above for clarification re amount of appropriate bond.
13. This petition was filed with a fee waiver. If assets are distributed pursuant to this proceeding, all filing and court fees will be due.

Note: If an amended petition is filed, please properly tumble the documents pursuant to Cal. Rule of Court 2.134.

Note: If granted, the Court will set status hearings as appropriate for the filing of bond, the filing of the Inventory and Appraisal pursuant to Probate Code §8800, and the filing of the first account or petition for final distribution pursuant to Probate Code §12200. At this time, dates are not provided since it does not appear the petition is in a condition to go forward.

Attorney Soares, Joseph F., of Tulare (for Petitioner Jesus aka Jesse Torres)

Petition for Letters of Special Administration

DOD: 10/15/2014		JESSE TORRES , son, is Petitioner and requests appointment as Special Administrator.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Related case of the <i>Petition to Determine Succession to Real and Personal Property</i>, in the Estate of Lupe Pendergraft Case 15CEPR00557, is set for hearing on 7/7/2015.</p> <p>1. Need proof of 15 days' service of notice of the <i>Ex Parte Petition for Letters of Special Administration</i> to all interested parties pursuant to the <i>Ex Parte Order</i> filed 6/17/2015.</p> <p>~Please see additional page~</p>
		Full IAEA — IAEA not requested	
Cont. from		Decedent died intestate.	
<input type="checkbox"/>	Aff.Sub.Wit.	Residence — Clovis	
<input checked="" type="checkbox"/>	Verified	Publication — Not published	
<input checked="" type="checkbox"/>	Inventory	Estimated value of the Estate:	
<input type="checkbox"/>	PTC	Real property - \$27,500.00	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Total - \$27,500.00*	
<input type="checkbox"/>	Aff.Mail	*25% value; 100% value is \$110,000.000	
<input type="checkbox"/>	Aff.Pub.	Probate Referee: Steven Diebert	
<input type="checkbox"/>	Sp.Ntc.	Petitioner states:	
<input type="checkbox"/>	Pers.Serv.	<ul style="list-style-type: none"> Petitioner is the son of the Decedent; Decedent was the wife of THOMAS H. PENDERGRAFT, and the Petitioner, Decedent and Thomas Pendergraft owned an interest in real property in Clovis [description omitted]; The real property was vested as "Thomas Pendergraft and Guadalupe Pendergraft, husband and wife, and Jesse Torres, a married man"; Thomas Pendergraft died on 4/20/2013 (copy of death certificate attached as Exhibit A); Prior to the death of Decedent on 10/15/2014, no action was taken as to the Estate of Thomas H. Pendergraft, which consisted only of the real property on 5th Street in Clovis; 	
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 7/2/15	
		Updates:	
		Recommendation:	
		File 26 - Pendergraft	

Petitioner states, continued:

- On the date of Thomas Pendergraft's death on 4/20/2013, the real property value was **\$27,500.00** for his 25% interest (*copy of inventory and appraisal attached as Exhibit C*);
- As a result of Decedent's failure to take any action in regard to Thomas Pendergraft, and in an effort to avoid probate administration of the small estate of Thomas Pendergraft, Petitioner is requesting that Court appoint him as Special Administrator pursuant to Probate Code § 8540 and allow Petitioner to execute, on behalf of Decedent, an *Affidavit Re [Real Property] of Small Value* allowing the interest of Thomas Pendergraft to be transferred to the estate of Decedent;
- Petitioner has filed on behalf of the estate of Decedent, a Petition to Determine Succession to Real Property pursuant to Probate Code § 13151 in Case 15CEPR00557;
- Petitioner alleges that the special appointment would be appropriate under the circumstances for the preservation of the estate of Decedent.

Petitioner requests that he be appointed Special Administrator for Decedent's estate without the requirement of a bond, and that the Letters of Special Administration be issued forthwith and that he be granted the power to execute the *Affidavit Re [Real Property] of Small Value* pursuant to Probate Code § 13200 to allow Thomas Pendergraft's interest in the real property to be transferred to the estate of the Decedent that pertains to the real property on 5th Street in Clovis.

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Petition* does not provide an estimated duration for the special administration, and proposed order and letters do not include an expiration date for the special administration, other than indicating "letters will expire on transfer of real property interest of Thomas H. Pendergraft to Decedent's estate." Proposed letters shall include the expiration date for the *Letters of Special Administration*, pursuant to Probate Code § 8542.

Ariana, 7		<p align="center"><u>GENERAL HEARING: 08/25/15</u></p> <p>ANITA GONZALEZ, maternal grandmother, is Petitioner.</p> <p>Father (Ariana): JOSE BASTIDO – currently incarcerated in Mexico Father (Aiden): UNKNOWN</p> <p>Mother: ELAINE GONZALES – personally served on 06/25/15</p> <p>Paternal grandparents: NOT LISTED</p> <p>Maternal grandfather: ELEAZAR GONZALEZ</p> <p>Petitioner states [see Petition for details].</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Jose Bastido (Ariana's father) b. Aiden's father</p>	
Aiden, 2				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 07/01/15		
		Updates:		
		Recommendation:		
		File 27 – Bastida & Gonzalez		