

Age: 35	<p>TAMMIE OXFORD, sister, was appointed Conservator of the Estate on 02/10/09.</p> <p>Petitioner stated that the reason for establishing the Conservatorship of the Estate was because the Conservatee's father passed away and the Conservatee was entitled to a substantial distribution of property from his father's trust. The property was held in trust by Tammie Oxford pending the establishment of a Special Needs Trust.</p> <p>On 01/25/10, an Order approving the Establishment of the Michael John Rossi Special Needs Trust was signed appointing Tammie Oxford as Trustee of the Trust.</p> <p>On 11/03/10 a hearing on the First Account and Report of Conservator was held. Minute Order from 11/03/10 states: Tammie Oxford represents to the court that no funds were ever put into the conservatorship. Based on this information, the court terminates the conservatorship of the estate. Atty Reich states his agreement that a conservatorship of the person is needed and the court states that it expects a petition to be filed within the next 60 days. Atty Reich is to submit an order as to today's accounting. As to the related Special Needs Trust matter, case number 09CEPR00201, the court, without setting a precedent, approves the submitted budget for a period of 60 days. A hearing will be held on 01/19/11 in Dept. 304, at which time the court expects to see paper proof of the costs of a facility for Mr. Rossi.</p> <p>Notice of Status Hearing filed 06/04/12 set this matter for status for failure to submit order after the 11/03/10 hearing. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Attorney Jeff Reich on 06/04/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Order submitted includes that the bond filed by Tammie Oxford is to be released. The bond may only be released upon the filing of an Ex Parte Petition for Final Discharge and Order. Need revised Order.</p> <p>Note: The order may also be interlineated if counsel would prefer.</p> <p>Notes: No further documents were filed in this matter after the hearing on 11/03/10.</p> <p>A Petition for Conservatorship of the Person was filed by Tammie Oxford on 01/03/11 (11CEPR00005). Ms. Oxford filed a dismissal of that matter on 02/02/11.</p>				
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File 1 - Rossi						

Probate Status Hearing Re: Failure to Submit Order After 9/14/2011 Hearing

Age: 35	<p>The MICHAEL JOHN ROSSI SPECIAL NEEDS TRUST (the "Trust") was established by Order of this Court on 01/25/10.</p> <p>TAMMIE OXFORD, sister, was the initial Trustee of the Trust.</p> <p>On 08/03/11, Ms. Oxford resigned as Trustee and the Public Guardian was appointed as the successor trustee of the Trust.</p> <p>The First and Final Account of former Trustee, TAMMIE OXFORD, was approved on 09/14/11 and an Order after Hearing was to be submitted by Attorney Jeff Reich.</p> <p>Notice of Status Hearing filed 06/04/12 set this matter for status regarding Failure to Submit an Order after the hearing on 09/14/11. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Attorney Jeff Reich on 06/04/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order after hearing on 09/14/11 re First and Final Account of former trustee.</p>
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	<p>Reviewed by: JF</p> <p>Reviewed on: 06/29/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Rossi</p>	

DOD: 01/16/10		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account was filed 06/01/12	
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			Reviewed by: JF
			Reviewed on: 06/29/12
			Updates:
			Recommendation:
			File 3 - Smith

Atty Kruthers, Heather H., of County Counsel's Office (for Public Guardian, Conservator of the Estate)

Atty Sullivan, Ryan P., of Sullivan & Sullivan, Visalia (for Vivian Saicon, Conservator of the Person)

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee [Prob. C. 1860, et seq.]

DOD: 10/3/2011	<p>VIVIAN SAICON, granddaughter, was appointed Conservator of the Person, and PUBLIC GUARDIAN was appointed Conservator of the Estate on 3/18/2011.</p> <p>Letters issued to the Public Guardian on 3/22/2011.</p> <p>Conservatee died on 10/3/2011.</p> <p>Notice of Status Hearing filed 5/25/2012 set this status hearing for termination of proceeding for the deceased Conservatee. <i>Clerk's Certificate of Mailing</i> shows notice was mailed to the Public Guardian and County Counsel on 5/25/2012.</p> <p>Status Report Re: Final Account filed 6/25/2012 states:</p> <ul style="list-style-type: none"> On 5/25/2012, the Probate Clerk mailed a <i>Notice of Status Hearing</i> which set a status hearing for 7/6/2012 regarding the final account; An inventory and appraisal has to be done before the account can be completed, and the inventory and appraisal has recently been sent to the Probate Referee; The real property belonging to the estate is in Kern County, so that portion of the appraisal will have to be done by Kern County's Probate Referee; Past experience with out-of-county referees is that an appraisal can take approximately 3 months longer than if we are using Fresno County referees alone; In order to allow time for the return of the inventory and appraisal and the subsequent preparation of the final account, it is respectfully requested that the next status hearing in this matter be continued for <u>6 months</u> from the date of this status hearing. 	NEEDS/PROBLEMS/COMMENTS:
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	<p>Reviewed by: LEG</p> <p>Reviewed on: 6/29/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Galvan</p>	