



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1A Jasmin Briannah Gayer McCray-Guardianship Case No. 00CEPR10317**

**Petitioner** Gayer, Melissa (Pro Per – Mother – Petitioner)

**Guardian** Gayer (Rouse), Debra A. (Pro Per – Maternal Grandmother – Guardian)

**Petition for Termination of Guardianship**

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 5/5/16:</u> Continued to meet up with the new petition for guardianship filed by Norman Gayer (Page B).</p> <p><u>Minute Order 3/24/16:</u> Melissa Gayer asked for permission to drug test. Ms. Gayer is allowed to test at her own expense and submit the test to the court. The Court investigator will check into Jasmin’s request about school.</p> <p>The following issues remain noted in connection with this petition for termination filed by Melissa Gayer, Mother:</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on: <ul style="list-style-type: none"> <li>- Jasmin McCray (Minor)</li> <li>- Debra Gayer (Rouse) (Guardian)</li> <li>- Paternal Grandfather Lorenzo McCray</li> <li>- Maternal Grandfather</li> <li>- Siblings age 12 and older</li> </ul> </li> </ol>	
Cont'd from 032416, 050516				
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<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6/28/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1A- McCray</b></p>				

**1B Jasmin Briannah Gayer McCray-Guardianship Case No. 00CEPR10317**

**Petitioner Gayer, Norman (Pro Per – Maternal Great-Grandfather – Petitioner)**

**Petition for Appointment of Guardian of the Person**

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Maternal Grandmother Debra Rouse (Gayer) did not sign the consent and waiver of notice; therefore, the Court may require service of Notice of Hearing with a copy of the petition pursuant to Probate Code §1511 on Ms. Rouse.</li> <li>2. If diligence is not found, need notice to Maternal Grandfather.</li> </ol>	
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	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/28/16	
			Updates:	
			Recommendation:	
			File 1B- McCray	

**1B**

**Fourteenth Account Current and report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney**

		<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Account period: 11/1/14 – 3/31/16</b>	<p><b>Note: The Court will set a status hearing for the filing of the 15<sup>th</sup> Account as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Tuesday, June 6, 2017, <u>if one-year account required:</u></b> <b><u>OR</u></b></li> <li>• <b>Tuesday, June 5, 2018, <u>if two-year account required</u></b></li> </ul>
		Accounting: \$1,410,642.11	
		Beginning POH: \$1,344,279.84	
		Ending POH: \$1,189,475.10	
		(\$2,112.13 cash plus misc. personal property assets, investment account)	
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<b>Conservator: \$1,945.56</b> (3.38 Deputy hours @ \$96/hr and 21.33 Staff hours @ \$76/hr)	
		<b>Attorney: \$1,250.00</b> (per Local Rule)	
		<b>Bond fee: \$4,683.11</b> (ok)	
		<b>Petitioner prays for an Order:</b>	
		1. Approving, allowing and settling the fourteenth account;	
		2. Authorizing the conservator and attorney fees and commissions;	
		3. Payment of the bond fee.	
		<b>Reviewed by:</b> skc	
		<b>Reviewed on:</b> 6/28/16	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 2- Lopez</b>	

Second and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Attorneys for Ordinary Services and For Final Distribution

DOD: 11/27/05			NEEDS/PROBLEMS/ COMMENTS:	
Cont. from 052416				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			2/24/06
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
N/A	FTB Notice			
			<b><u>OFF CALENDAR</u></b>	
			Amended Second and Final Account filed 6/21/16 is set for hearing on 8/2/16.	
			Reviewed by: skc	
			Reviewed on: 6/28/16	
			Updates:	
			Recommendation:	
			File 3A- Choperena	

Ex Parte Application for Order to Deposit Money into a Blocked Account

DOD: 11/27/05	ANITA CHOPERENA, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	<p><b>Petitioner states</b> the sole heirs of the estate are the decedent's two sons, Antonio Choperena, who is now an adult, and Peter Choperena, a minor. The latest information available to the Administrator is that the heirs still live with their mother, Rosario Catalan.</p>	<p><b>CONTINUED TO 8/2/16</b> to be heard with Amended Second and Final Account</p>
Cont. from 052416		
Aff.Sub.Wit.		<p><b>Note:</b> This Application was filed ex parte on 4/12/16, but was set for hearing along with the accounting pursuant to the Court's Order of 4/13/16.</p>
✓ Verified		
Inventory	<p>Petitioner states although Notice of Hearing has been served for each hearing, Ms. Catalan has refused to appear before this Court. There have been other attempts to solicit her involvement by the Administrator and her attorney. The most recent effort to involve Ms. Catalan in the process of determining if the funds for her minor son Peter shall be deposited into a blocked account.</p>	
PTC		
Not.Cred.		
Notice of Hrg	x	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	<p>CCP §372(a) provides that property to be paid for the benefit of a minor shall be paid and delivered pursuant to Probate Code §3600, which authorizes blocked account.</p>	
Conf. Screen		<p>1. Need proof of service of Notice of Hearing of this ex parte application at least 15 days prior to the hearing on all interested parties pursuant to Order of 4/13/16.</p>
Letters	<p>Petitioner therefore requests the Court issue an ex parte order that distribution of assets may be to a blocked account for Peter Choperena.</p>	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt	<p>Attached declaration states on or about 3/19/16, Petitioner Anita Choperena went to the home of Rosario Catalan. She knocked, but no one answered. She then called from her cell phone and left a voice mail message that she was there to discuss the estate. Ms. Catalan came to the door, but refused to discuss the issue. She said that by paying the promissory note which the estate owed to her, that she had "robbed" her children of their inheritance, and said that Ms. Choperena should have been satisfied with what her son had left her. Ms. Choperena attempted to explain the debts against the estate, but she did not seem to care. She implied that Ms. Choperena had taken over everything and had not let her take over the estate. She ended the conversation and it was clear that she would not discuss distribution and did not want Ms. Choperena to communicate with her grandsons, the heirs.</p>	
UCCJEA		<p>Reviewed by: skc Reviewed on: 6/28/16 Updates: Recommendation: File 3B- Choperena</p>
Citation		
FTB Notice		
	<p>Petitioner states Ms. Catalan has not appeared at any hearings. She did see her at the courthouse, but did not see her in the courtroom. At present, she has no reason to believe that Ms. Catalan wishes to or has the ability to manage the assets that are to be distributed to Peter. As such, Petitioner feels the money should be deposited into a blocked account.</p>	

**4 Victoria Luna (GUARD/P)**

**Case No. 07CEPR00900**

Guardian: Gloria Castillo (pro per)

Petitioner: Nicole Mary Donna Clewley (pro per)

**Petition for Visitation**

		<b>NICOLE MARY DONNA CLEWLEY</b> , mother, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/24/16.</b> Minute order states continued for proper service as to Gloria Castillo, Guardian. <b>As of 6/28/16 the following issue remains:</b></p> <p>1. Need proof of service of the Notice of Hearing on:  a. Gloria Castillo (guardian)</p>
		<b>GLORIA CASTILLO</b> , non-relative, was appointed guardian on 1/7/08.	
<b>Cont. from 052416</b>		Please see petition for details.	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
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✓	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>	X	
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	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> KT
			<b>Reviewed on:</b> 6/28/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4- Luna</b>

Probate Status Hearing RE: Filing of the Sixth Account

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Sixth Account and Report of Conservator filed 6/21/16 is set for hearing on 8/2/16</p>	
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	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6/28/16	
		Updates:	
		Recommendation:	
		File 5- Collins	

**Fourth Account and Report of the Trustees of the Kyle Yang Special Needs Trust: Petition to Settle Account; Petition for Order Authorizing Trustees Fees on Account; and Petition to Fix and Allow Trustee Fees and Attorney Fees; Petition for Instruction to Allow Additional care Manager Fees**

	<p><b>LEE ANN HITCHMAN and BRUCE HITCHMAN,</b> professional fiduciary Co-Trustees, are Petitioners.</p> <p><b>Account period: 4/1/15 – 3/31/16</b> Accounting: \$275,637.90 Beginning POH: \$229,304.03 Ending POH: \$210,139.48 (\$9,422.70 cash plus securities)</p> <p><b>Trustees: \$4,742.00</b> (\$2,400.00 has been paid pursuant to Order 7/13/15 authorizing \$200/month, subject to Court approval. Petitioners request the Court authorize the balance of \$2,342.00 to be paid.</p> <p>Petitioners anticipate spending approx. 3.5 hrs/month during the next account period and request the Court authorize them to continue to pay themselves monthly fees up to \$200.00 through the next account period no to exceed 15 months.</p> <p><b>Attorney: \$4,480.00</b> (for 12.8 attorney hours @ \$350/hr described and itemized at Exhibit D for services in connection with this account period)</p> <p><b>Bond: \$259,551.00</b> (sufficient)</p> <p><b>Care manager services:</b> Petitioners seek instruction regarding continued payment of care managers to assist the beneficiary. The total costs of care management service during this Fourth Account period was \$6,044.65. Petitioners request the Court's authority to continue with the services of the care manager and spend up to \$10,000 over the next 15 months for services to benefit the beneficiary. It is not anticipated that this entire amount will be used, but to ensure that his progress is not impeded, authorization for up to \$10,000 is sought out of an abundance of caution. See petition for further details.</p> <p><b>SEE PAGE 2</b></p>	<p><b>NEEDS/PROBLEMS/ COMMENTS:</b></p> <p><b>Note: The Court will set a status hearing for the filing of the Fifth Account for <u>Tuesday June 6, 2017</u></b></p>
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		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6/28/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b> <b>File 6- Yang</b></p>

**Page 2****Petitioner prays for an order:**

1. Approving, allowing, and settling the Fourth Account and Report of Trustees as filed;
2. Authorizing the Trustees' compensation of \$4,742.00, of which \$2,400.00 has already been received and \$2,342.00 is due;
3. Authorizing the attorney's compensation of \$4,480.00 for legal services rendered during the account period;
4. Authorizing the Trustees to pay themselves up to \$200/month from the trust estate beginning 5/1/16 (for April 2016) and continuing for a period not to exceed 15 months or until further order of the Court;
5. The Court authorize the Trustees to continue the Care Manager services to the beneficiary and to spend up to \$10,000 over the next 15 months for these services; and
6. For such other relief that the Court deems proper.

Attorney Heather H. Kruthers (for Petitioner Public Guardian)  
 Attorney Nancy J. LeVan (Court-appointed for Conservatee)

**Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney; and Distribution**

<b>DOD: 3/11/2015</b>	<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Estate, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Petition for Attorney Fees and Order Terminating Appointment as Counsel for Conservatee was filed by <b>NANCY LEVAN</b> on 6/27/2016 and is set for hearing on <b>8/4/2016</b> .
<b>Cont. from 111014</b>	<b>Account period: 9/11/2014 – 3/11/2015</b>	
	Accounting - <b>\$109,923.85</b>	
	Beginning POH - <b>\$ 89,166.34</b>	
<b>Aff.Sub.Wit.</b>	Ending POH - <b>\$ 70,597.46</b> (\$70,297.56 is cash)	
✓ <b>Verified</b>		
✓ <b>Inventory</b>	<b>Subsequent Account: 3/12/2015 – 1/20/2016</b>	
	Accounting - <b>\$ 75,251.32</b>	
<b>PTC</b>	Beginning POH - <b>\$ 70,597.46</b>	
<b>Not.Cred.</b>	Ending POH - <b>\$ 71,444.83</b> (\$70,744.93 is cash)	
✓ <b>Notice of Hrg</b>		
✓ <b>Aff.Mail</b>	Conservator - <b>\$3,075.12</b> (20.68 Deputy hours @ \$96/hr and 14.34 Staff hours @ \$76/hr)	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	Attorney - <b>\$1,250.00</b> (per Local Rule 7.16(B)(1);)	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	Bond fee - <b>\$267.93</b>	
<b>Letters</b>		
<b>Duties/Supp</b>	<b>Petitioner prays for an Order:</b>	
<b>Objections</b>	1. Approving, allowing and settling the Second and Final Account;	
<b>Video Receipt</b>	2. Authorizing the Conservator and attorney fees and commissions;	
<b>CI Report</b>	3. Authorizing payment of the bond fee; and	
✓ <b>2620</b>	4. Authorizing distribution to Decedent's three heirs per Declarations under Probate Code §§ 13100 – 13115, as follows:	
✓ <b>Order</b>	<ul style="list-style-type: none"> <li>• <b>STEVEN WESTENRIDER – \$21,584.02 cash</b> and personal property;</li> <li>• <b>ANN BAUGH – \$22,283.93 cash</b> and payment for 1/3 of value of personal property;</li> <li>• <b>IRENE SCHMITZ – \$22,283.93 cash</b> and payment for 1/3 of value of personal property.</li> </ul>	
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		<b>Reviewed on:</b> 6/29/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 7 – Westenrider</b>

Petitioner Esparza, Fernando Salazar (Pro Per – Father)

Petition for Termination of Guardianship

		<p><b>FERNANDO ESPARZA</b>, father, is petitioner.</p> <p><u>Please see petition for details</u></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Notice of Hearing.</p> <p>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for:</p> <ul style="list-style-type: none"> <li>• Susan Campbell (Guardian)</li> <li>• Alyssa Esparza (Minor)</li> <li>• Haylee Esparza (Minor)</li> <li>• Anita Esparza (Paternal Grandmother)</li> </ul>																																																																			
<p><b>Cont. from</b></p> <table border="1"> <tr><td></td><td><b>Aff.Sub.Wit.</b></td><td></td></tr> <tr><td>✓</td><td><b>Verified</b></td><td></td></tr> <tr><td></td><td><b>Inventory</b></td><td></td></tr> <tr><td></td><td><b>PTC</b></td><td></td></tr> <tr><td></td><td><b>Not.Cred.</b></td><td></td></tr> <tr><td></td><td><b>Notice of Hrg</b></td><td>x</td></tr> <tr><td></td><td><b>Aff.Mail</b></td><td>x</td></tr> <tr><td></td><td><b>Aff.Pub.</b></td><td></td></tr> <tr><td></td><td><b>Sp.Ntc.</b></td><td></td></tr> <tr><td></td><td><b>Pers.Serv.</b></td><td></td></tr> <tr><td></td><td><b>Conf. Screen</b></td><td></td></tr> <tr><td></td><td><b>Letters</b></td><td></td></tr> <tr><td></td><td><b>Duties/Supp</b></td><td></td></tr> <tr><td></td><td><b>Objections</b></td><td></td></tr> <tr><td></td><td><b>Video Receipt</b></td><td></td></tr> <tr><td>✓</td><td><b>CI Report</b></td><td></td></tr> <tr><td></td><td><b>9202</b></td><td></td></tr> <tr><td>✓</td><td><b>Order</b></td><td></td></tr> <tr><td></td><td><b>Aff. Posting</b></td><td></td></tr> <tr><td></td><td><b>Status Rpt</b></td><td></td></tr> <tr><td></td><td><b>UCCJEA</b></td><td></td></tr> <tr><td></td><td><b>Citation</b></td><td></td></tr> <tr><td></td><td><b>FTB Notice</b></td><td></td></tr> </table>					<b>Aff.Sub.Wit.</b>		✓	<b>Verified</b>			<b>Inventory</b>			<b>PTC</b>			<b>Not.Cred.</b>			<b>Notice of Hrg</b>	x		<b>Aff.Mail</b>	x		<b>Aff.Pub.</b>			<b>Sp.Ntc.</b>			<b>Pers.Serv.</b>			<b>Conf. Screen</b>			<b>Letters</b>			<b>Duties/Supp</b>			<b>Objections</b>			<b>Video Receipt</b>		✓	<b>CI Report</b>			<b>9202</b>		✓	<b>Order</b>			<b>Aff. Posting</b>			<b>Status Rpt</b>			<b>UCCJEA</b>			<b>Citation</b>		
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			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 06/28/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9- Esparza</b></p>																																																																			

**11 Nabella Evangelina Varela (GUARD/P)**

**Case No. 14CEPR01034**

**Petitioner Doloris, Roman N. (Pro Per – Father)**

**Guardian McAnulty, Evangelina Louise (Pro Per – Guardian)**

**Guardian McAnulty, Dale Wayne, SR (Pro Per – Guardian)**

**Petition for Visitation**

		ROMAN N. DOLORIS, father, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: Initial Petition for Guardianship filed 11/12/2014, which established this guardianship, lists Manuel Edward Varela, as the father.</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on the following: <ul style="list-style-type: none"> <li>• Evangelina McAnulty (Guardian)</li> <li>• Dale McAnulty, Sr. (Guardian)</li> <li>• Manuel Edward Varela (Father)</li> <li>• Latisha Renee Deloris</li> </ul> </li> </ol> <p><b>For Guardians:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service of Response to Petition filed 01/27/2016 served on petitioner, Roman N. Doloris.</li> </ol>
<p><u>Please see petition for details</u></p>			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 06/29/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11- Varela</b></p>

Petitioner Kelley Nelson (Pro Per, Executor)

**Petition for First and Final Distribution and Waiver of Accounting**

<b>DOD: 12/24/2013</b>	<b>KELLEY NELSON</b> , son and Executor, is Petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/24/2016.</b> Minute Order states the matter is continued due to the defects listed in the examiner notes.</p> <p><b>The following issues from the last hearing remain:</b></p> <ol style="list-style-type: none"> <li><i>Petition</i> is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103.</li> <li><i>Notice of Proposed Action</i> filed 4/17/2016 states that on 5/6/2015, the Petitioner planned to "refinance the property into Executor's name and make repairs to property." This action appears to essentially be a preliminary distribution to the Petitioner, in violation of the Probate Code and the Court's <i>Minute Order</i> dated 4/1/2015 stating that Mr. Nelson is admonished that there is to be no distribution without the Court's approval. Court may require additional information and report on status of the real property.</li> </ol> <p><b>~Please see additional page~</b></p>
	Accounting is waived.	
<b>Cont. from 052416</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	I & A — <b>\$170,208.55</b>	
<input type="checkbox"/> <b>Verified</b>	POH — <b>[Need amount]</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input checked="" type="checkbox"/> <b>PTC</b>	Executor — <b>Not addressed</b>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Distribution pursuant to Decedent's Will and the Affidavit of Disclaimer of Interest by Heir ROBERT NELSON filed 4/17/2015 is to:</b>	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	<b>KELLEY NELSON – 100%</b> interest in real property.	
<b>Conf. Screen</b>		
<b>Letters</b> 050615		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG
		<b>Reviewed on:</b> 6/28/16
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 12- Nelson</b>

**12, Additional Page, Marvin George Nelson (Estate) Case No. 15CEPR00029**

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. *Petition* does not contain a statement as to the balance of property on hand and any amount of cash included in the balance, as required by Local Rule 7.6.1(A) and (C).
4. *Petition* does not address whether Executor is requesting statutory fees pursuant to Probate Code § 10800.

**Report and Petition for Approval of Report and Settlement of Account; For Allowance of Attorneys' Compensation (Statutory and Extraordinary); For Allowance of Costs Advanced; For Allowance of Executor's Compensation (Statutory and Extraordinary); For Repayment of Loans to Estate; For Approval of Distribution of Specifically Devised Assets; For Approval of Amounts to be Distributed to Beneficiaries; and Authorization to Pay Creditor Claim**

<b>DOD: 6/6/15</b>	<b>GEORGIA CHIRSTINE SALVO</b> , Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>  <b>Minute Order 6/14/16:</b> <b>Mr. Markeson will file receipts and clarify the issues regarding payments made to David Salvo.</b>  <b>Note: Declaration filed 6/28/16 provides further documentation, receipts and description of the work.</b>  <p style="text-align: center;"><u><b>SEE PAGE 2</b></u></p>
	<b>Account period: 6/6/15 – 4/4/16</b>	
	Accounting: \$252,146.90	
	Beginning POH: \$182,905.56	
	Ending POH: \$212,062.84	
<b>Cont. from 061416</b>	(\$210,858.84 cash plus various personal property items)	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input checked="" type="checkbox"/> <b>PTC</b>	Executor (Statutory): \$8,013.52	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Executor (Extraordinary): \$1,359.00 (per local rules: \$1,000.00 for sale of real property, \$395.90 for sale of personal property)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Executor (Reimburse): \$3,389.86 (per Exhibit D, as reimbursement for various loans to the estate for expenses)	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>	Attorney (Statutory): \$8,013.52	
<input checked="" type="checkbox"/> <b>Letters</b>	Attorney (Extraordinary): \$652.50 (for 2.9 hours @ \$225/hr for assistance with sale of real property)	
<input type="checkbox"/> <b>Duties/Supp</b>	Costs: \$1,556.56 (deposit will, filing, publication, certified letters, appraisal)	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>	Creditor's Claim: \$200.00 (American Ambulance)	
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>9202</b>	Closing: \$1,557.20	
<input checked="" type="checkbox"/> <b>Order</b>	<b>Proposed Distribution pursuant to Decedent's wills (see petition for explanation of calculation of amounts and residue):</b>	
<input type="checkbox"/> <b>Aff. Posting</b>	Georgia Salvo: \$106,095.92 plus cedar chest	
<input type="checkbox"/> <b>Status Rpt</b>	Ruth Hayes: \$42,306.92 plus dining room table, hutch	
<input type="checkbox"/> <b>UCCJEA</b>	Susan Kanawyer: \$37,676.92	
<input type="checkbox"/> <b>Citation</b>	Kathy Slusher: Rocker only (no cash)	
<input checked="" type="checkbox"/> <b>FTB Notice</b>	Christine Salvo: Lennox China	
	Chris Dee Pierce Khavanshkii: Japanese Pagoda	
	Music Box	
	Ben Salvo: Ship painting, Piano	
	Katie Smith: Pictures	

## Page 2 – NEEDS/PROBLEMS/COMMENTS:

The following issues remain noted for reference:1. **Need clarification of the two \$35 NSF Return Fees in November and December 2014.**

**Declaration filed 6/13/16 states** the estate was in a poor cash situation. Petitioner loaned the estate funds and advanced cash for expenses. She intended to deposit additional funds in these instances but didn't anticipate the checks clearing so quickly.

2. **The Court may require clarification or further itemization re the various disbursements for "cash/supplies" and "cash/repairs" totaling \$850.00.**

**Declaration filed 6/13/16 states** Petitioner can assemble receipts for cash purchases at the request of the Court. She can certify that all items were used to renovate the house and were necessary for the renovation and reasonable in amount.

**Update: Declaration filed 6/28/16 provides further documentation, receipts and description of the work.**

3. **Probate Code §1064(a)(4) requires disclosure of family/affiliate relationship between fiduciary and agents hired. Disbursements Schedule indicates various payments to David Salvo totaling \$5,120.14. Need clarification re relationship, and the Court may require further itemization of the various payments (\$800.00 on 10/2/15, \$1064.14 on 10/19/15, \$3,256.00 on 3/23/16).**

**Declaration filed 6/13/16 states** David Salvo is Petitioner's husband and he has a handyman service company Petitioner enlisted his assistance in renovating the residence. He has been doing construction work since age 16 and worked at a very reduced rate to help Petitioner and her sisters save money and get more for the estate. He was also willing to wait to be paid until after the sale of the house. No one else would wait that long. See Declaration for details of funds saved.

Attorney Edward R. Ramirez (for Petitioner Giuliano DiCicco, Executor)

Probate Status Hearing Re: Proof of Funds in a Blocked Account

DOD: 7/15/2015	GIULIANO DICICCO, son-in-law, is Executor.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Court may require a verified declaration from Petitioner to be filed with the Court containing a breakdown of the liens and costs of sale that have been deducted from the <b>\$275,000.00</b> sales price for the real property, to account for the <b>\$206,813.12</b> difference shown by the <i>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account</i> filed 6/20/2016, indicating that <b>\$68,186.88</b> has been deposited into a blocked account at Wells Fargo Bank.</p> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>A portion of the difference is accounted for by the sum of <b>\$13,750.00</b>, representing the commission from the proceeds of the sale split at <b>50%</b> each for payment to Copper Ridge Real Estate and Remax Gold.</li> <li>Upon filing of the verified declaration as noted above, the status hearing may be taken off calendar upon satisfactory showing of the deductions from sale proceeds of the liens and costs of sale.</li> </ul>
Cont. from	<b>Order Confirming Sale of Real Property filed 6/13/2016</b> finds net sale proceeds must be deposited into a blocked account.	
Aff.Sub.Wit.		
Verified		
Inventory	<b>Order to Deposit Money Into Blocked Account filed 6/13/2016</b> finds the total amount authorized for deposit, including any accrued interest, at Wells Fargo Bank is the sale proceeds of <b>\$275,000.00</b> less liens and costs of sale.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 6/29/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14- Stamoulis</b></p>

Petitioner: Elvira Zavala (pro per)

Objector: Jessica Samora (pro per)

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 7/5/16</u>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:                     <ol style="list-style-type: none"> <li>a. Ernest Cota (father)</li> <li>b. Jessica Samora (mother)</li> </ol> </li> <li>3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:                     <ol style="list-style-type: none"> <li>c. Jesse Cota (paternal grandfather)</li> <li>d. Nancy Cota (paternal grandmother)</li> <li>e. Mark Samora (maternal grandfather)</li> </ol> </li> </ol>
		<p><b>ELVIRA ZAVALA</b>, maternal grandmother, is petitioner.</p> <p>Please see petition for details.</p> <p><b>Objections of Jessica Samora filed on 6/3/16.</b></p> <p><b>Court Investigator Report filed on 3/18/16</b></p>	
<b>Cont. from 032916</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	X	
<input type="checkbox"/>	<b>Aff.Mail</b>	X	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	X	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 6/28/15</b>	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 15- Cota</b>	

First and Final Account and Report of Status of Administration of Administrator and Petition for Settlement Thereof; for Allowance of Statutory Attorney's Fees and Administrator's Compensation; for Extraordinary Attorney's Fees; for Costs Reimbursement and for Final Distribution

DOD: 6/18/15		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><b>OFF CALENDAR.</b> Amended Petition filed and set for hearing on 7/26/16</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/29/16
		Updates:
		Recommendation:
		File 16- Clark

Petitioner Williams, Destiny (Pro Per – Mother)

Petition for Termination of Guardianship

		DESTINY WILLIAMS, mother, is petitioner.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for: <ul style="list-style-type: none"> <li>• Sandra Washington (Guardian)</li> <li>• De'Andre Johnson, Sr. (Father)</li> <li>• Bruce Johnson (Paternal Grandfather)</li> <li>• Joann Givens (Paternal Grandmother)</li> <li>• Michael Williams (Maternal Williams)</li> <li>• Charlotte Dryer (Maternal Grandmother)</li> </ul> </li> </ol>
		<u>Please see petition for details</u>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 06/29/2016
			Updates:
			Recommendation:
			File 17- Johnson

Petitioner: Efrain Palma (Pro per – Maternal step-grandfather)

Petition for Appointment of Guardian of the Person (as to LEO MORENO only)

		<u>TEMPORARY EXPIRES 7/5/2016</u>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Petition is as to <u>LEO MORENO</u> only.</b></p> <p><b>Minute order dated 5/31/2016</b> from temporary hearing orders no unsupervised visitation to either parent.</p> <p>1. Item 9 of petition did not list the reason for guardianship for Leo; it instead listed the reason for guardianship for minor's sibling, Leann. A verified declaration was filed by petitioner on 6/1/2016, stating the reason for guardianship, but there is no proof of service attached. Need proof of service of declaration <u>or</u> consent to guardianship, for:</p> <p>a. Elida Moreno (paternal grandmother)</p>
		<b>EFRAIN PALMA</b> , maternal step-grandfather, is petitioner	
Cont. from 053116		<b>Court Investigator report filed 5/31/2016.</b>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC	<i>See petition for details.</i>	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<b>Reviewed by:</b> SEF	
		<b>Reviewed on:</b> 6/28/2016	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 18- Moreno</b>	

Petition to Determine Succession to Real Property

DOD: 10/4/14		<b>ANTONIO GONZALES and ROSE PINEDA</b> are Petitioners. (Relationship not stated)  40 days since DOD  No other proceedings  I&A: \$69,608.00 (not verified by Petitioners, not signed by attorney) (Assets consist of real property in Coalinga, CA, vehicles, accounts.)  Decedent died intestate  Petitioners request ????? (no Attachment #13)	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 4/25/16, 5/23/16</u> <u>As of 6/28/16, nothing further has been filed. The following issues remain noted:</u>  1. The petition is blank at #9a(3) and (4) re registered domestic partner.  2. Need Attachment #11, which should provide the legal description of the real property, a description of the personal property, and state the decedent's interest in all assets.  3. Need Attachment #13, which should state the specific property interest claimed by each petitioner.  4. Need Attachment #14, which should list all heirs (names, ages, relationships) pursuant to Probate Code §13152(a)(7). If deceased, need date of death pursuant to Local Rule 7.1.1.D.  5. The Inventory and Appraisal attached to the petition is not verified by the petitioners or signed by the attorney.  6. If there are other persons listed at Attachment #14, need notice to those entitled.  7. Need revised proposed order with attachments 9a and 9b. (Attaching only the I&A descriptions is not appropriate.)
Cont. from 042516, 052316			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory	x		
PTC			
Not.Cred.			
✓ Notice of Hrg	x		
✓ Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: skc			
Reviewed on: 6/28/16			
Updates:			
Recommendation:			
File 19- Gonzales			

Petition for Instructions to Trustee

		ERLINDA VALDEZ, Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS:  <b>OFF CALENDAR.</b> Order signed on 6/14/16.	
Cont. from 051016, 061416				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 6/28/16	
			Updates:	
			Recommendation:	
			File 20- Rico	

**21 Levi DeLaCruz, Rubi Aguirre (GUARD/P)**

**Case No. 16CEPR00341**

Petitioner: Sylvia Carrisalez (Pro per – Maternal grandmother)

Objector: Cesar Aguirre (Pro per – Father of Rubi)

**Petition for Appointment of Guardian of the Person**

		<b><u>TEMPORARY EXPIRES 7/5/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>SYLVIA CARRISALEZ</b> , maternal grandmother, is petitioner	<p><b>Competing petition re: <u>RUBI</u> only, filed by Alfredo Aguirre and Juanita Aguirre (Rubi's paternal grandparents) set for hearing 9/12/2016.</b></p> <p><b>Petitioner:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of personal service of <i>Notice of Hearing</i> with copy of petition at least 15 days prior to hearing <u>or</u> consent and waiver of notice for:             <ol style="list-style-type: none"> <li>a. Gustavo De La Cruz (Levi's father)</li> </ol> </li> <li>2. Proof of service of <i>Notice of Hearing</i> filed 6/24/2016 does not indicate it was served with a copy of the petition. Need proof of service of <i>Notice of Hearing</i> with copy of petition at least 15 days prior to hearing <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for:             <ol style="list-style-type: none"> <li>a. Alfredo Aguirre (Rubi's paternal grandfather)</li> <li>b. Juanita Aguirre (Rubi's paternal grandmother)</li> </ol> </li> </ol>
		<b>Objections by Cesar Aguirre (Rubi's father) filed on 4/14/2016</b>	
<b>Cont. from 060716</b>		<b>Declarations by Cesar Aguirre (Rubi's father) filed 4/15/2016.</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<b>Court Investigator report filed 5/23/2016.</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	<b>See petition for details.</b>	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/o		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b> w/		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input checked="" type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input checked="" type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>ICWA</b>		
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 6/29/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 21- DeLaCruz &amp; Aguirre</b>

Petitioner Rodriguez, Christina (Pro Per – Paternal Grandmother – Petitioner)

Status Re: Proof of ID

	<b>CHRISTINA RODRIGUEZ</b> , Paternal Grandmother, filed a Petition for Guardianship on 4/12/16 that was heard on 6/13/16. (Temporary guardianship was not requested.)	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order 6/20/16:</b> Photo ID shown in open court. Valerie Sainz is to go drug test immediately. Ms. Sainz has agreed to a hair follicle test. Christina Rodriguez is to pay 100% of test. The drug test results are to be given to both Valerie Sainz and Christina Rodriguez. Continued to 7/5/16.</p>	
<b>Cont. from 062016</b>			
<b>Aff.Sub.Wit.</b>	<p><b>Minute Order 6/13/16 states:</b> Court Investigator Charlotte Bien handed petition in open court to Valerie Sainz. Mother's true name is Valerie Sainz. Objections are due by 7/8/16 and are to be mailed to anyone that is legally required notice. Visits are to be agreed upon between parties.</p> <p>The Court continued the guardianship petition to 7/25/16 and set this status hearing for 6/20/16 re proof of ID.</p>		
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 6/28/16
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 22- Ortiz</b>	

Petition for Letters of Administration: Authorization to Administer Under the IAEA

<b>DOD: 10/10/2014</b>	<b>PUBLIC ADMINISTRATOR</b> , is petitioner and requests appointment as Administrator.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: Public Administrator opened a 7660 Petition in Probate Case No. 14CEPR01046 on 11/18/2014 appointing them Administrator. Need Request for Dismissal.</b></p> <p>1. Need proof of service of the Notice of Petition to Administer Estate or Declaration of Due Diligence on the following:</p> <ul style="list-style-type: none"> <li>• Vanessa Walters</li> <li>• Walter Wilbur Cartwright</li> </ul> <p><b>Note:</b> Attachment 8 of the petition states whereabouts unknown.</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Tuesday, 12/06/2016 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li>• <b>Tuesday, 09/05/2017 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
	Full IAEA – o.k.	
	Decedent died intestate	
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Residence: Fresno Publication: The Business Journal	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Estimated value of the Estate:</b> Personal property - \$88,594.03 Real property - \$80,000.00 <b>Total - \$168,594.03</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/ Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 06/29/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 23- Colburn</b>

Attorney: Sheri R. Mount (for Eleanor Mora Mejia – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		<u><b>GENERAL HEARING 8/8/2016</b></u>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute order dated 6/20/2016</b> from temporary hearing states Court Investigator is ordered to contact CPS regarding the placement and also ordered to meet with the minor. Counsel will make arrangements for the meeting with the minor.</p>	
		<p><b>ELEANOR MORA MEJIA</b>, maternal grandmother (biological), is petitioner.</p> <p><b>Court Investigator supplemental report filed 6/28/2016.</b></p>		
Cont. from 062016		<p><i>See petition for details.</i></p>		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			x
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 6/28/2016</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 24- Lopez</b></p>	

**25 Jesse L Perez and Angela M. Morales (GUARD/P) Case No. 04CEPR01445**

Petitioner Florez, Juanita (Pro Per – Paternal Grandmother – Petitioner)

Petitioner Morales, Nancy (Pro Per – Step-Mother – Petitioner)

**Petition for Appointment of Temporary Guardian of the Person**

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 6/21/16:</u> Mother needs to be personally served.</p> <p>As of 6/28/16, the following issues remain noted:</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of <u>personal</u> service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> <li>- JIMMY JESSE MORALES (Father)</li> <li>- CATRINA PEREZ (Mother)</li> <li>- JESSE L. PEREZ (Minor)</li> <li>- ANGELA M. MORALES (Minor)</li> </ul> </li> </ol> <p><u>Note:</u> Petitioner should contact the facility where the father is incarcerated to coordinate service.</p>	
Cont. from 062116				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: skc</p>				
<p>Reviewed on: 6/28/16</p>				
<p>Updates:</p>				
<p>Recommendation:</p>				
<p>File 25- Perez &amp; Morales</p>				

Attorney  
Attorney

Bakergumprechg-Davis, Kathleen (for Petitioner Brandi Dawn Collins)  
Rusca, Rosemarie (for Jose Luis Cerda, Jr. – Father – Objector)

Petition for Appointment of Guardian of the Person

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 6/23/16:</u> Counsel stated they possibly have an agreement.  <u>Note:</u> As of 6/28/16, nothing further has been filed.  <u>Note:</u> See Minute Order of 2/16/16 re supervised visitation orders for the father.  <u>Note:</u> Notice of Unavailability of Counsel filed 5/12/16 indicates various dates of unavailability.	
Cont. from 040716, 052616, 062316				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 6/28/16		
		Updates:		
		Recommendation:		
		File 26- Cerda		

Petitioner Morwill, Janna (Pro Per – Maternal Aunt – Petitioner)

Petitioner Morwill, Cyd Ranae (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 6/21/16</u>: Mother states the father's name is Cecil Blont. Father needs to be personally served at least 5 days before hearing. Petition granted until 7/5/16.</p> <ol style="list-style-type: none"> <li>1. Need Attachment 3 explaining answer to Item 3 of Petitioner Janna Moorwill's <i>Confidential Guardian Screening Form</i> filed 5/18/16.</li> <li>2. Need proof of personal service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: Cecil Blont (Father).</li> </ol>	
Cont. from 062116				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
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<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 6/28/16		
		Updates:		
		Recommendation:		
		File 28- Villanueva		