

Atty Lind, Ruth P., sole practitioner (for Petitioner Public Guardian)

(1) Fourteenth Account and Report of Successor Conservator and (2) Petition for Compensation to Conservator and Her attorney

Age: 63 years	PUBLIC GUARDIAN , Successor Conservator of the Person and Estate appointed 12/13/1996, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 1B is the <i>Petition for Fees to Court-Appointed Attorney</i>.</p> <p>Note: If the <i>Petition</i> is granted, Court will set a status hearing as follows:</p> <ul style="list-style-type: none"> Monday, April 4, 2016 at 9:00 a.m. in Dept. 303 for filing of the next account. <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
Cont. from	Account period: 3/1/2013 - 2/28/2014	
<input type="checkbox"/> Aff.Sub.Wit.	Accounting - \$752,019.76	
<input checked="" type="checkbox"/> Verified	Beginning POH - \$718,577.80	
<input type="checkbox"/> Inventory	Ending POH - \$700,196.28 <i>(\$5,694.56 is cash)</i>	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Conservator - \$2,017.40 <i>(2.28 Deputy hours @ \$96/hr and 23.66 Staff hours @ \$76/hr)</i>	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.	Attorney - \$1,250.00 <i>(per Local Rule 7.16)</i>	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Bond fee - \$1,750.49 (OK)	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	Petitioner prays for an order:	
<input type="checkbox"/> Duties/Supp	1. Approving, allowing, and settling the Fourteenth Account;	
<input type="checkbox"/> Objections	2. Authorizing the Conservator and Attorney fees and commissions; and	
<input type="checkbox"/> Video Receipt	3. Finding that the Conservatee is able to complete an affidavit of voter registration and is entitled to vote.	
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620	Court Investigator Jennifer Daniel's Report was filed 5/29/2014.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 6/30/14
		Updates:
		Recommendation:
		File 1A - Olguin

Petition for Fees to Court-Appointed Attorney

Age: 63 years	DAVID N. KNUDSON , Attorney court-appointed on 9/8/2009, and again on 6/27/2011, to represent the Conservatee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	PUBLIC GUARDIAN was appointed Successor Conservator of the Person and Estate on 12/13/1996.	
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner states:	
<input checked="" type="checkbox"/> Verified	<ul style="list-style-type: none"> On 9/8/2009, he was first appointed by the Court to represent the Conservatee's interests in this proceeding; his appointment was terminated, and then he was re-appointed on 6/27/2011; since that time he has continued to act as attorney for the Conservatee; In his experience, the Conservatee appreciates having an attorney to represent her interests, to discuss her concerns with, to act as an advocate on her behalf as necessary, and to explain court procedures and things that may arise; He believes it is in Conservatee's best interest that she continue to have an attorney to represent her, and that it will be helpful in the ongoing administration of the Conservatorship; the cost of representation is not a burden on the Conservatorship Estate, and he is willing to remain in that role. 	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Petitioner requests:	
<input type="checkbox"/> CI Report	<ul style="list-style-type: none"> The payment of fees from the Conservatorship Estate in connection with the representation of the Conservatee from the period of 2/27/2013 through 5/22/2014; That he be paid for 5.75 hours at rates of \$60.00 per hour for legal assistant, and \$275.00 to \$300.00 per hour for attorney, totaling \$1,268.25; and The reimbursement of \$870.00 for costs for filing the previous petition for fees (2013) and the instant petition for fees, for a total of \$2,138.25 for fees and costs. 	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	Services are itemized by date and include meetings with Conservatee, review of court accountings, responding to Conservatee's concerns, contacting Deputy Public Guardian Gary Healy as appropriate concerning Conservatee's needs and wishes, draft of documents, and court appearances.	

Reviewed by: LEG
Reviewed on: 6/30/14
Updates:
Recommendation:
File 1B - Olguin

1) First Account and Report of Conservator and (2) Petition for Allowance of Fees to Attorney for Conservator

Age: 68	CHRISTINA TOLMAN , Conservator of the Person and Estate, is Petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 05/15/14 & 06/19/14</u> Minute Order from 05/15/14 states: Counsel advises the Court that the conservatee is very active and goes out a lot with her daughter. Counsel further advises that costs incurred during these outings are split between the two of them. Counsel is directed to submit a declaration setting forth this explanation.</p> <p>1. There are numerous charges for restaurants, savemart and other department stores and a couple of charges for gas and allegiant air. It does not appear that the conservatee drives or owns a car and lives in a retirement home that may provide meals. The Court may require further information regarding these charges, these charges are in addition to monthly spending money disbursed to the conservatee averaging \$300/mo.</p> <p>2. Need billing statements from the residential care facility where the conservatee resides (Fairwinds).</p> <p>Note: If the petition is granted a status hearing will be set as follows:</p> <p>• Friday, 05/14/15 at 9:00a.m. in Dept. 303 for the filing of the second account</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p> <p>Reviewed by: JF</p> <p>Reviewed on: 06/30/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Tolman</p>
	Account period: 11/01/12 – 12/31/13	
	Accounting - \$357,302.00 Beginning POH - \$299,241.00 Ending POH - \$233,034.00	
Cont. from 051514 , 070314	Conservator - Not addressed	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney - \$7,516.00 (per itemized statement for 25.4 hours @ \$265/hr. for a total of \$6,996.00 and costs in the amount of \$520.00; for work performed in establishing the conservatorship, preparation of the Inventory & Appraisal, preparation of the accounting)	
<input checked="" type="checkbox"/> Verified	Petitioner prays for an Order:	
<input type="checkbox"/> Inventory	1. Approving, allowing and settling the attached account and report of Conservator as filed;	
<input type="checkbox"/> PTC	2. Authorizing payment of attorney's fees; and	
<input type="checkbox"/> Not.Cred.	3. Ordering that the conservatee is not capable of completing an affidavit of voter registration and not entitled to vote.	
<input checked="" type="checkbox"/> Notice of Hrg	Court Investigator Jennifer Daniel filed a report on 10/22/13.	
<input checked="" type="checkbox"/> Aff.Mail w/	Declaration of Catherine A. Amador regarding First Account and Report filed 05/16/14. The report states that the conservator stated that she would attempt to obtain copies of the billing statements from the Fairwinds, but has had trouble obtaining records in the past. She subsequently stated that she has left a message with the Fairwinds business office, but has not received a return call. The Conservator states that the charges that would be reflected on the billing statements include Conservatee's room and board, monthly charges for her hairdresser, and the occasional charge for a guest meal when Conservator would dine with her in the dining hall. Declarant further states that the First Account accurately reflects fees paid to the Fairwinds for these items.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

(1) First Report and (2) Petition of Conservator for Authority to Exclude Community Property from Conservatorship Estate, (3) for Authorization to Dispense with Account of Small Estate, and (4) to Dispense with Bond

Age: 71 years	DAVID R. SPRINGER , Spouse/Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	I & A - \$45,276.33	
Cont. from	Current bond: \$8,800.00	
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner states other than a one-half community interest in Petitioner's retirement income, the conservatee receives no monthly income of any kind. Neither the Petitioner nor conservatee are entitled to receive Social Security income or any other agency income. On average the conservatee's monthly income, calculated as 1/2 community property interest in the CalSTRS income, is slightly less than \$2,400.00. The Petitioner has not opened a separate conservatorship account with any financial institution. Rather at all times since the establishment of the conservatorship, Petitioner has continued to manage and control 100% of the monthly CalSTRS income as the couple's community property. Since 8/21/13, the conservatee has been residing at Hacienda Rehabilitation and Health Care Center. The cost of the conservatee's residing at the facility is entirely paid by MediCal, with no share-of-cost paid by the conservatee to date. Petitioner continues to reside in the couple's home. Since the conservatorship Petitioner has paid all of the conservatee's expenses from their community property funds. Pursuant to Probate Code §3054(a), Petitioner seeks an order of this court excluding conservatee's one-half interest in the couple's community property assets from the conservatorship estate. Please see additional page	
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail W/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/30/14
		Updates:
		Recommendation:
		File 3 - Springer

Petitioner further requests the Court dispense with further accountings as the conservatorship estate meets the requirements of Probate Code §2628 to dispense with accountings.

Petitioner also seeks and order dispensing with the bond pursuant to Probate Code §2323, which states, the court may dispense with the requirement of a bond if it appears likely that the estate will satisfy the conditions of Probate Code 2628.

Petitioner prays for an Order:

1. The Conservatee's one-half interest in the couple's community property assets, all of which are listed in the Final Inventory and Appraisal are excluded from the conservatorship estate;
2. The conservatorship estate is a small estate which satisfies all of the conditions of Probate Code §2628;
3. The conservator need not present an account;
4. The requirement of a conservatorship bond is dispensed with.

4 Jacqueline Satterlee (Estate)

Case No. 13CEPR01009

Atty Cobb, Lee S.W. (for Petitioners/Administrators Timothy Satterlee and Brett Satterlee)

(1) First and Final Report of Status of Administration on Waiver of Account and (2) Petition for Final Distribution; (3) for Allowance of Ordinary Services by Attorney; and (4) for Reimbursement of Costs Advanced

DOD: 10/5/13		<p>TIMOTHY SATTERLEE and BRETT SATTERLEE, Administrators, are petitioners.</p> <p>Accounting is waived.</p> <table border="0"> <tr> <td>I &A</td> <td>-</td> <td>\$275,750.00</td> </tr> <tr> <td>POH</td> <td>-</td> <td>\$275,750.00</td> </tr> <tr> <td>Administrators</td> <td>-</td> <td>waive</td> </tr> <tr> <td>Attorney (less than statutory)</td> <td>-</td> <td>\$4,336.65</td> </tr> <tr> <td>Costs (filing fee, certified copies, probate referee, publication)</td> <td>-</td> <td>\$1,608.25</td> </tr> </table> <p>Distribution, pursuant to intestate succession, is to:</p> <p>Timothy Satterlee - ½ interest in real property, ½ interest in 2008 Mazda and ½ interest 1976 Deckboat.</p> <p>Brett Satterlee - ½ interest in real property, ½ interest in 2008 Mazda and ½ interest 1976 Deckboat.</p>	I &A	-	\$275,750.00	POH	-	\$275,750.00	Administrators	-	waive	Attorney (less than statutory)	-	\$4,336.65	Costs (filing fee, certified copies, probate referee, publication)	-	\$1,608.25	<p>NEEDS/PROBLEMS/COMMENTS:</p>
I &A	-		\$275,750.00															
POH	-		\$275,750.00															
Administrators	-		waive															
Attorney (less than statutory)	-		\$4,336.65															
Costs (filing fee, certified copies, probate referee, publication)	-		\$1,608.25															
Cont. from																		
<input type="checkbox"/>	Aff.Sub.Wit.																	
<input checked="" type="checkbox"/>	Verified																	
<input checked="" type="checkbox"/>	Inventory																	
<input checked="" type="checkbox"/>	PTC																	
<input checked="" type="checkbox"/>	Not.Cred.																	
<input checked="" type="checkbox"/>	Notice of Hrg																	
<input checked="" type="checkbox"/>	Aff.Mail W/																	
<input type="checkbox"/>	Aff.Pub.																	
<input type="checkbox"/>	Sp.Ntc.																	
<input type="checkbox"/>	Pers.Serv.																	
<input type="checkbox"/>	Conf. Screen																	
<input checked="" type="checkbox"/>	Letters 1/16/14																	
<input type="checkbox"/>	Duties/Supp																	
<input type="checkbox"/>	Objections																	
<input type="checkbox"/>	Video Receipt																	
<input type="checkbox"/>	CI Report																	
<input checked="" type="checkbox"/>	9202																	
<input checked="" type="checkbox"/>	Order																	
<input type="checkbox"/>	Aff. Posting																	
<input type="checkbox"/>	Status Rpt																	
<input type="checkbox"/>	UCCJEA																	
<input type="checkbox"/>	Citation																	
<input checked="" type="checkbox"/>	FTB Notice																	
		Reviewed by: KT																
		Reviewed on: 6/30/14																
		Updates:																
		Recommendation: SUBMITTED																
		File 4 - Satterlee																

Atty **Boyett, Deborah K., of Walter & Wilhelm Law Group (Petitioner, Court-appointed Attorney for Conservatee)**

Petition for Order Fixing and Allowing Court-Appointed Attorneys' Fees

Age: 81 years	DEBORAH K. BOYETT , Attorney court-appointed on 2/19/2014 to represent the Conservatee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	DAVID N. WASHINGTON, Jr. , son, was appointed Conservator of the Person and Estate on 5/2/2014.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
	<p>Petitioner requests:</p> <ul style="list-style-type: none"> The payment of fees from the Conservatorship estate in connection with the representation of the Conservatee for David Washington Jr.'s petition to appoint a conservator from the period of 2/10/2014 through the present; That she be paid for 8.5 hours, including 2.0 hours of anticipated time for appearance at Court on 7/3/2014 in connection with this Petition, at \$250.00 per hour for a total of \$2,625.00; and The reimbursement of \$523.09 for costs for the filing fee for the instant petition for fees and for travel to and from Conservatee's residence in Coalinga (157.30 miles @ \$.056 per mile IRS rate), for a total of \$3,148.09 for fees and costs. <p>Services are itemized by date and include review and draft of documents, review of court investigation reports, travel to and from Coalinga for visits with client, and court appearances at multiple hearings.</p>	
		Reviewed by: LEG
		Reviewed on: 6/30/14
		Updates:
		Recommendation:
		File 5 - Baker

Age: 17 years	<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>DAVID McFADDEN and EULALIA McFADDEN, parents, are petitioners and request appointment as conservator of the person with medical consent powers.</p> <p>Declaration of Barbara W. Stewart, M.D.</p> <p>Petitioner states the proposed conservatee has autism, spina bifida and is wheelchair bound. He requires assistance with bathing, dressing and eating.</p> <p>Court Investigator Julie Negrete's Report filed on 6/5/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/12/14 as of 6/30/14 the following issue remains:</p> <ol style="list-style-type: none"> 1. Proof of service of the Notice of Hearing for the 6/12/14 is incomplete (there has been no additional notice of hearing filed for this hearing). <ol style="list-style-type: none"> a. It does not include the date the Notice of Hearing was mailed b. The signature of the person serving the document was not dated. c. The business address of the person serving the document was not included. <p>Need Amended Notice of Hearing.</p>	
Cont. from 061214			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			W/
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input checked="" type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input checked="" type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 6/30/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - McFadden</p>			

DOD: 06/20/2013	WILLIAM CROMBIE , son, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Attachment 14. 2. Decedent' will devises on half interest to Lonnie Crombie however petitioner is William Crombie. Need clarification that William Crombie and Lonnie Crombie are the same person.
	40 days since DOD	
	No other proceedings	
Cont. from	I & A – \$73,100.00	
<input type="checkbox"/> Aff.Sub.Wit.	Will dated: 08/07/2001 devises one half interest in the home to Lonnie Crombie.	
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	Petitioner requests Court determination that decedent's ½ interest in real property located at 13143 S. Marsh, Caruthers Ca. pass to William Crombie pursuant to decedent's will.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/30/2014
		Updates:
		Recommendation:
		File 7 - Crombie

		NO TEMPORARY REQUESTED	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 6-3-14.</p> <p>Voting rights affected - Need minute order</p> <p>1. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing on CVRC pursuant to Probate Code §1822(e).</p> <p><u>Note:</u> According to the Court Investigator's report, Petitioner terminated the services of CVRC. However, pursuant to Probate Code §1822(e), notice to the regional center is required regardless of whether the proposed Conservatee is currently a client.</p> <p><u>SEE ADDITIONAL PAGES</u></p>
		LINDA JAMES , Paternal Grandmother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers, and as Conservator of the Estate without bond.	
	Aff.Sub.Wit.	Voting rights affected	
✓	Verified	Estimated value of estate:	
	Inventory	Annual income from Alameda Co. Public Guardian: \$4,800.00 (See <i>NEEDS/PROBLEMS/COMMENTS</i>)	
	PTC	A Capacity Declaration was filed on 5-21-14.	
	Not.Cred.	Petitioner states the proposed Conservatee cannot talk, walk, feed herself, dress herself, bathe herself, or provide for any of her needs. She must be tube-fed, must be given her medications every two hours 24 hours a day, and is confined to a bed or wheelchair 24 hours a day. All of her needs are attended to by Petitioner on a 24 hour a day basis 7 days a week. The proposed Conservatee is cared for in Petitioner's home. Regarding the estate: The \$400/month received by Petitioner for the care of the proposed Conservatee is used for personal needs and entertainment such as movies. The check is payable to Petitioner. No other funds are directly received by the Proposed Conservatee. There is also a trust, which is administered by Bank of the West as trustee. The trust issues a check to Petitioner in the amount of \$988/month for the 24/7 care of the proposed Conservatee, and also recently purchased a van for her transport.	
✓	Notice of Hrg	Court Investigator Charlotte Bien filed a report on 6-24-14.	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
	Letters	X	
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 6-30-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Moreno-Long</p>

NEEDS/PROBLEMS/COMMENTS (Continued):

2. It appears from file documents that the proposed Conservatee has two sources of funds:

The first is a trust, for which Bank of the West is trustee. Bank of the West was given notice of this petition and hearing. Petitioner states she receives an income of \$988/week from the trustee for her services in caring for the proposed Conservatee. *(Examiner's Note: At Attachment 1(c) to the petition, Petitioner requests appointment as conservator of the estate without bond because the trustee is a professional trust fiduciary. However, the conservator of the estate would not have access to or control of the trust funds, which are subject to a trust agreement; therefore, the existence of this trust has no bearing on the bond requirement for the conservator. Also see #5.)*

The second is a separate existing guardianship estate with Alameda County Superior Court for which the Alameda County Public Guardian has been the Guardian of the Estate and disburses funds of \$400.00/month to Petitioner for the personal needs of the proposed Conservatee.

In this petition, Petitioner requests appointment as Conservator of the Estate, and at #3e of the petition, estimates that the conservatorship estate would consist of \$4,800 annual income, which is the \$400/month received from the Alameda County Public Guardian for Sierra's personal needs.

The petition does not appear to reference or request control of the entirety of the guardianship estate currently held by the Alameda County Public Guardian, which according to the Court Investigator's report is approx. \$174,000.00 at this time.

However, the existing guardianship estate, and any disbursements therefrom, including the \$400/month disbursed to Petitioner by the Alameda County Public Guardian for Sierra's personal needs, continues to be subject to the jurisdiction of Alameda County Superior Court until a final account is filed and distribution to a successor is ordered pursuant to Probate Code §2630.

Therefore, need clarification: Is Petitioner seeking conservatorship of the estate for only the \$400/month disbursed from the Alameda County Public Guardian for the personal needs of the proposed Conservatee, and expecting that the existing guardianship estate will remain in place, or is Petitioner seeking conservatorship of the estate for control of the entirety of the guardianship estate, now that the proposed Conservatee has reached majority?

Note: According to the Court Investigator's report, the Alameda County Public Guardian has referred the matter to the Fresno County Public Guardian to investigate the possibility of conservatorship of the person and estate for the proposed Conservatee now that she has reached majority.

Note: It does not appear that the Alameda County Public Guardian was given notice of this petition and hearing.

3. The Court may require proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the Alameda County Public Guardian as current Guardian of the Estate for the proposed Conservatee.

Dept. 303, 9:00 a.m. Thursday, July 3, 2014

NEEDS/PROBLEMS/COMMENTS (Continued):

4. Petitioner's Declaration filed 6-26-14 states the proposed Conservatee does not have funds being paid directly to her from the Bank of the West; therefore, "no conservatorship of the estate is required." This declaration appears to refer only to the trust and states no conservatorship of the estate is required; however, it does not appear to specifically withdraw the request for conservatorship of the estate, and also does not mention the guardianship estate funds that are currently under the control of the Alameda County Public Guardian, which appear to be the funds that Petitioner specifically references in the petition at #3e. Therefore, need clarification: Is petitioner withdrawing the request for conservatorship of the estate?
5. Petitioner requests appointment as conservator of the estate without bond with reference to the fact that the trustee is a professional trust fiduciary. However, as previously noted, the trust is separate from the proposed conservatorship estate, which appears to consist of funds that would be received from the existing guardianship estate with the Alameda County Public Guardian.

Pursuant to Cal. Rules of Court 7.207, except as otherwise provided by statute, every conservator or guardian of the estate appointed after 12/31/2007 must furnish a bond including a reasonable amount for the cost of recovery to collect the bond under Probate Code 2320(c)(4)).

Therefore, upon clarification of what the conservatorship estate will consist of, if conservatorship of the estate is granted, the Court may order bond in an appropriate amount, which would be at least \$191,400.00 based on the approximate value of the estate provided by the Court Investigator's report.

6. Need order.
7. Need Letters.

Note: If the petition for conservatorship of the estate is granted, the Court will set status hearings as follows:

- Thursday 8-21-14 9:00 a.m. in Department 303, for the filing of the bond.
- Thursday 11-13-14 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- Thursday 11-12-15, 2015 at 9:00 a.m. in Department 303, for the filing of the first account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Atty Kruthers, Heather H (for Public Guardian – Petitioner)

Atty Knudson, David N. (Court Appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 39		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>PUBLIC GUARDIAN, is petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers, to administer dementia medications and placement in a secured perimeter facility.</p> <p>Declaration of Paul J. Makovitz, Ph.D., M.D. filed 05/22/2014 supports requests for medical consent and dementia powers, to administer dementia medications and placement in a secured perimeter facility.</p> <p>Voting Rights Affected</p> <p>Petitioner states: the proposed conservatee is 39 years old, her medical records indicate she may have down syndrome as well as a severe learning disability. She has been receiving mental health services from the County of Fresno Department of Behavioral Health off and on since 2001. Ms. Hernandez is a former LPS conservatee who was released from conservatorship earlier this year this year. She walked away from her placement in October 2013 and was not located, was dismissed from the LPS conservatorship. Ms. Hernandez was hospitalized in February when she was found in an abandoned building where she claims to have lived for a month. The proposed conservatee lacks the capability to care for herself and there are no other family or friends willing or able to care for her.</p> <p>Court Investigator Charlotte Bien's report filed 06/11/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 06/05/2014.</p> <p>Voting Rights Affected Need Minute Order.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 06/30/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Hernandez</p>		

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/15/2012	LORETTA CRATER, daughter is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Judicial Council form DE-147S. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, xxxx at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, xxxx at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Sole heir waives bond	
	Full IAEA – o.k.	
Cont. from	Decedent died intestate	
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Fresno	
<input checked="" type="checkbox"/> Verified	Publication: The Business Journal	
<input type="checkbox"/> Inventory	Estimated value of the Estate:	
<input type="checkbox"/> PTC	Real property - \$250,000.00	
<input type="checkbox"/> Not.Cred.	Probate Referee: Rick Smith	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/30/2014
		Updates:
		Recommendation:
		File 10 - Crater

Status Hearing Re: Filing of the Proof of Bond

	On 5/22/14 the court accepted the resignations of ERIKA EAGERTON and OSAMU EAGERTON as Trustees of the EAGERTON FAMILY TRUST dated NOVEMBER 26, 1990 and appointed BRUCE BICKEL as successor Trustee to serve with bond.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The petition did not include the value of the trust estate therefore it is unclear the amount of bond that will be required pursuant to the Probate Code. Need verified declaration stating the value of the trust estate. Once the value of the trust estate is established need bond. <p>If the items above are not filed prior to the hearing then a current written status report will need to be filed pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Minute order dated 5/12/14 states "[b]ond to be posted as required by the Probate Code."	
	This status hearing was set for the filing of the bond.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/30/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Eagerton</p>

Makayla age 16	MONICA SANCHEZ, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Gabrielle age: 14		
	MARCO SANCHEZ and RENEE SANCHEZ, maternal uncle and aunt, were appointed guardians on 10/12/10.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Father (Makayla): ANDREW CHAVEZ – consents and waives notice.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Father (Gabrielle): MANUEL ESPINOZA – consents and waived notice.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Paternal grandfather: Deceased.	
<input checked="" type="checkbox"/> Notice of Hrg	Paternal grandmother (Gabrielle): Eva Diaz – consents and waives notice.	
<input checked="" type="checkbox"/> Aff.Mail	Maternal grandfather: Carlos Sanchez – consents and waives notice.	
<input type="checkbox"/> Aff.Pub.	Maternal grandmother: Deceased.	
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Petitioner states that the minors feel more like nannies and housekeepers than children.	
<input type="checkbox"/> Conf. Screen	They are forced to provide meals, cleaning, laundry services and childcare for the guardian's two minor children ages four and seven months. Gabrielle, age 13, is currently being home schooled. Petitioner believes that she was placed on home schooling so that she could provide childcare for their children while the parent's worked. Petitioner states she is now a fit and proper parent.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Court Investigator Jennifer Young's Report filed on 6/27/14.	
<input type="checkbox"/> Aff. Posting		Reviewed by: KT
<input type="checkbox"/> Status Rpt		Reviewed on: 6/30/14
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 12 – Sanchez & Espinoza

	<p>TERI LYN JACKSON was appointed Guardian of the Estate on 10-12-10 with funds to be placed into blocked accounts. Letters issued on 10-12-10.</p> <p>The First Account was settled on 2-2-12 and the Court set status hearing for the filing of the Second Account for 4-17-14.</p> <p>There were no appearances on 4-17-14 and the matter was continued to 5-22-14.</p> <p>There were no appearances on 5-22-14 and the matter was continued to 7-3-14.</p> <p>The Court also set an Order to Show Cause re Failure to Appear and Imposition of Sanctions for 7-3-14. See Page B.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 4-17-14, 5-22-14</u></p> <p>Minute Order 4-17-14: No appearances. The Court will consider eliminating this accounting as well as any subsequent accountings so long as proof of the blocked account is provided. Matter continued to 5-22-14. The Court orders Teri Lyn Jackson to be present on 5-22-14.</p> <p>A copy of the minute order was mailed to Ms. Jackson on 4-17-14.</p> <p>Minute Order 5-22-14: No appearances. The Court sets the matter for an Order to Show Cause on 7/3/14 regarding Teri Jackson's failure to appear and imposition of sanctions in the amount of \$500.00. Teri Jackson is order to be personally present on 7/3/14. The Court will entertain a request for no further accountings once the second account is filed. Continued to 7/3/14 @ 9:00 a.m. Dept. 303. Set on 7/3/14 @ 9:00 a.m. Dept. 303 for: Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00</p> <p>The minute order and Order to Show Cause were mailed to Ms. Jackson on 5-22-14.</p> <p>(Examiner's Note: The Receipts for the four Blocked Accounts were filed on 12-27-10.)</p> <p>Note: The Guardian was previously represented by Attorney Erin Childs; however, the attorney was relieved as counsel pursuant to order field 6-20-12, and the Guardian is now self-represented.</p> <p>1. The Second Account Current is now due. Need Second Account.</p>
Cont from 041714, 052214		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-30-14
		Updates:
		Recommendation:
		File 13A – Pelley

DOD: 5/25/2013		BAXTER K. RICHARSON and STEPHANIE D. RICHARDSON are petitioners.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD.	<p>1. It appears that the original will has not been deposited as required by Probate Code §8200. Note: A Will was deposited however it has been determined to be a copy and not the original and will be returned to the attorney.</p>
Cont. from 043014		No other proceedings.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Will dated 9/29/1994 – devises the residue to petitioners.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	I & A - \$60,000.00	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioners request Court confirmation that Decedent's 100% interest in real property located at 1242 E. Alhambra in Fresno pass to them pursuant to Decedent's will.	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 6/30/14
			Updates:
			Recommendation:
			File 12 – Welch

15 Bessie Medina Hernandez (Det Succ)

Case No. 14CEPR00336

Atty Hernandez, Richard (Pro Per Petitioner)

Atty Martin, Viola (Pro Per Petitioner)

Atty Abdulla, Joann (Pro Per Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 1-10-14	RICHARD HERNANDEZ , son, VIOLA MARTIN , daughter, and JOANN ABDULLA , daughter, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 5-22-14</p> <p>All issues previously noted have been cured.</p>
	40 days since DOD	
Cont from 052214	I&A: \$65,600.00 (real and personal property)	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Petitioners request Court determination that the decedent's 100% fee simple interest in real property and personal property passes to Petitioners in undivided 1/3 interests.	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-30-14
		Updates:
		Recommendation: SUBMITTED
		File 15 - Hernandez

Pro Per Wilson, Shamika (Pro Per Petitioner, Guardian, maternal aunt)

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 8 years		<p>SHAMIKA WILSON, maternal aunt and Guardian of the Person, is Petitioner and requests appointment as Guardian of the Estate [request for deposits into a blocked account is not included.]</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court records indicate that Petitioner Shamika Wilson was appointed as Guardian of the Person of this child on 2/7/2011 in Case #10CEPR00362.</p> <p>1. Item 1(c) of the <i>Petition</i> does not include information regarding a blocked account for the Guardianship Estate.</p> <p>2. <i>Child Information Attachment</i> attached to the <i>Petition</i> is incomplete at Item 2 which requires the child's relatives and their current addresses to be listed. (Note: Names of some relatives have been obtained from Guardianship Case #10CEPR00362; however, the Court requires this information, including current known addresses, to be provided in the instant case file 14CEPR00482 on completed <i>Child Information Attachment</i> forms to maintain complete and accurate records.)</p> <p>~Please see additional page~</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg X		
<input type="checkbox"/>	Aff.Mail X		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	<p>Father: HASAIN MUHAMMAD, SR. Mother: SHAUNTÉ MADDEN</p> <p>Paternal grandfather: Not listed Paternal grandmother: Not listed</p>	
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen	<p>Maternal grandfather: Patrick Madden, Sr. Maternal grandmother: Jeanell Wilson</p>	
<input checked="" type="checkbox"/>	Letters	<p>Petitioner states no reasons that appointment of a guardian of the estate is necessary.</p>	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/30/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 - Muhammand</p>	

NEEDS/PROBLEMS/COMMENTS, continued:

3. Probate Code § 1511(b)(2) provides notice of the petition for appointment of guardian of the person or estate or both shall be given as provided in subdivisions (b) (c) (d) and (e) and shall be accompanied by a copy of the petition. Need *Notice of Hearing* and proof of service of notice by mail to the following persons:
 - **HASAIN MUHAMMAD, SR.**, Father;
 - **SHAUNTE MADDEN**, Mother;
 - **PATRICK MADDEN, SR.**, Maternal grandfather;
 - **JEANELL WILSON**, Maternal grandmother;
 - Paternal grandparents.
4. Item 7 of the *Petition* regarding character and estimated value of the estate is incomplete as Petitioner lists no property. Need information regarding the source of the funds for which the guardianship estate will be established. The Court cannot exercise oversight of property of the child that is not currently existing or not even anticipated to be received by the child in the near future. Unless the Petitioner knows or has reason to know of a gift or inheritance that will with certainty be soon received by the child from an identified and specific source, the *Petition for Appointment of Guardian of the Estate* should be denied and dismissed for lack an estate of the child at this time.
5. Item 8 of the *Petition* states no reasons that appointment of a guardian of the estate is necessary.

Note to Petitioner Re Responsibilities as Guardian of the Estate: Appointment as Guardian of the Estate requires compliance with strict and complex requirements pursuant to § 2620 et seq. of the Probate Code. Petitioner must adhere to **Part 2 of the *Duties of Guardian*** [form GC-248], which she signed and filed with the Court on 5/29/2014. Petitioner should be aware that if the Petitioner is appointed as Guardian of the Estate, the Court will set Status Hearings to ensure compliance with the strict requirements of the Probate Code, as follows:

- **Monday, August 4, 2014 at 9:00 a.m. in Dept. 303** for receipt of funds in blocked account;
- **Monday, November 3, 2014 at 9:00 a.m. in Dept. 303** for filing of the Inventory and Appraisal; and
- **Thursday, September 3, 2015 at 9:00 a.m. in Dept. 303** for filing of first account of the Guardianship Estate.

Pro Per Wilson, Shamika (Pro Per Petitioner, Guardian, maternal aunt)

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 6 years		<p>SHAMIKA WILSON, maternal aunt and Guardian of the Person, is Petitioner and requests appointment as Guardian of the Estate [request for deposits into a blocked account is not included.]</p> <p>Estimated Value of the Estate: Property - \$ not stated</p> <p>Father: HASAIN MUHAMMAD, SR. Mother: SHAUNTÉ MADDEN</p> <p>Paternal grandfather: Not listed Paternal grandmother: Not listed</p> <p>Maternal grandfather: Patrick Madden, Sr. Maternal grandmother: Jeanell Wilson</p> <p>Petitioner states no reasons that appointment of a guardian of the estate is necessary.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Court records indicate that Petitioner Shamika Wilson was appointed as Guardian of the Person of this child on 2/7/2011 in Case #10CEPR00362.</p> <p>6. Item 1(c) of the <i>Petition</i> does not include information regarding a blocked account for the Guardianship Estate.</p> <p>7. <i>Child Information Attachment</i> attached to the <i>Petition</i> is incomplete at Item 2 which requires the child's relatives and their current addresses to be listed. (Note: Names of some relatives have been obtained from Guardianship Case #10CEPR00362; however, the Court requires this information, including current known addresses, to be provided in the instant case file 14CEPR00482 on completed <i>Child Information Attachment</i> forms to maintain complete and accurate records.)</p> <p>~Please see additional page~</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg X		
<input type="checkbox"/>	Aff.Mail X		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/30/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Muhammand</p>	

NEEDS/PROBLEMS/COMMENTS, continued:

8. Probate Code § 1511(b)(2) provides notice of the petition for appointment of guardian of the person or estate or both shall be given as provided in subdivisions (b) (c) (d) and (e) and shall be accompanied by a copy of the petition. Need *Notice of Hearing* and proof of service of notice by mail, along with a copy of the *Petition*, to the following persons:
- **HASAIN MUHAMMAD, SR.**, Father;
 - **SHAUNTE MADDEN**, Mother;
 - **PATRICK MADDEN, SR.**, Maternal grandfather;
 - **JEANELL WILSON**, Maternal grandmother;
 - Paternal grandparents.
9. Item 7 of the *Petition* regarding character and estimated value of the estate is incomplete as Petitioner lists no property. Need information regarding the source of the funds for which the guardianship estate will be established. The Court cannot exercise oversight of property of the child that is not currently existing or not even anticipated to be received by the child in the near future. Unless the Petitioner knows or has reason to know of a gift or inheritance that will with certainty be soon received by the child from an identified and specific source, the *Petition for Appointment of Guardian of the Estate* should be denied and dismissed for lack an estate of the child at this time.
10. Item 8 of the *Petition* states no reasons that appointment of a guardian of the estate is necessary.

Note to Petitioner Re Responsibilities as Guardian of the Estate: Appointment as Guardian of the Estate requires compliance with strict and complex requirements pursuant to § 2620 et seq. of the Probate Code. Petitioner must adhere to **Part 2 of the *Duties of Guardian*** [form GC-248], which she signed and filed with the Court on 5/29/2014. Petitioner should be aware that if the Petitioner is appointed as Guardian of the Estate, the Court will set Status Hearings to ensure compliance with the strict requirements of the Probate Code, as follows:

- **Monday, August 4, 2014 at 9:00 a.m. in Dept. 303** for receipt of funds in blocked account;
- **Monday, November 3, 2014 at 9:00 a.m. in Dept. 303** for filing of the Inventory and Appraisal; and
- **Thursday, September 3, 2015 at 9:00 a.m. in Dept. 303** for filing of first account of the Guardianship Estate.