

(1) Third and Final Account and Report of Co-Conservators, Petition to Settle Account, (2) for Allowance of Attorney's Fees, and (3) Termination of Conservatorship [Prob. C. 1064, 2640; C.R.C. 7.954]

DOD: 3/9/2013		RENEE DAUER and MARJORIE DAUER-PIPER, Co-Conservators, are Petitioners.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 06/11/13</p> <ol style="list-style-type: none"> This accounting does not include a separate accounting for the period subsequent to the decedent's death as required pursuant to Probate Code § 2620(b). Need accounting for period subsequent to the conservatee's death. The accounting does not address distribution of the remaining assets of the conservatorship to the estate of Sylvia Dauer. Need more information regarding disposition of the remaining conservatorship estate assets. The Petition requests reimbursement of funds advanced by Petitioners and Mary Dauer to the conservatee for payment of conservatee's expenses that were not covered by her income upon the sale of the real property asset and further states that an accounting of said funds will be provided. It is unclear if that accounting will be filed in this conservatorship proceeding or whether Petitioners plan to request said reimbursement in the estate proceeding. Need more information. Need <i>Notice of Hearing</i>. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition to all interested parties. (Unless notice is waived as requested).
		Account period: 02/29/12 – 03/31/13	
Cont. from 061113		Accounting - \$99,405.89	
		Beginning POH - \$81,918.85	
Aff.Sub.Wit.		Ending POH - \$82,003.04	
<input checked="" type="checkbox"/>	Verified	Conservators - Not addressed	
Inventory		Attorney - \$800.00	
PTC		Costs - \$435.00 (for filing fees)	
Not.Cred.		Petitioners state that during this account period, each of them and their mother, Mary Dauer, deposited \$100.00 per month into a jointly held bank account and the funds were used to pay for the conservatee's expenses that were not covered by the conservatee's income. Petitioners request that each of them and their mother, Mary Dauer, be reimbursed for the funds deposited and used for conservatee's support upon the sale of conservatee's residence. An accounting of those funds will be provided to the Court prior to any disbursements being made.	
Notice of Hrg		Petitioners states that the conservatee's remaining child, Peggy Dauer Stears died on 03/09/13, therefore, they request that notice be waived.	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order	<p>Petitioner prays that:</p> <ol style="list-style-type: none"> The Court waive notice of hearing to Peggy Dauer Stears; The Court find that Notice of Hearing of this Account, Report and Petition be given as required by law; The Court approve, allow and settle the Third and Final Account and Report of the Co-Guardians in all respects filed; The Court ratify, confirm, and approve all acts and transactions of the Co-Conservators set forth in the Petition; The Court order that Petitioner's and Mary Dauer be reimbursed for payments made from their personal funds for the care of Conservator upon the sale of the residence and upon the presentation of an accounting; The Court authorize payment of \$1,235.00 to Patricia Bone O'Neill for legal services rendered and costs advanced on behalf of the conservatorship; The Conservatorship be terminated; and Upon filing of the proper receipts, Co-Conservators be discharged and the surety bond be discharged. 	
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 6/26/13	
		Updates:	
		Recommendation:	
		File 2 – Dauer	

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian, Trustee)

(1) First Account Current and Report of Trustee, (2) Petition for Allowance of Compensation to Trustee and Attorney (Prob. C. 15681, 15688, 16062, 16063)

Age: 22 years	PUBLIC GUARDIAN , Trustee appointed by <i>Minute Order</i> on 4/12/2012, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: <i>Minute Order</i> dated 6/7/2012 from the Status Hearing and the <i>Status Report Re Purchase of Van</i> filed 5/22/2012 indicates the Trustee intended to use SNT funds to purchase a van for the Beneficiary's use as granted by the SNT terms; <i>Schedule E(2)</i> of the <i>First Account</i> shows the property on hand includes a 2007 Dodge Handicap Conversion Van valued at \$28,943.48 .
Account period: 4/12/2012 – 4/12/2013		
Cont. from	Accounting - \$36,997.38	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH - \$ 0.00	
<input checked="" type="checkbox"/> Verified	Ending POH - \$36,796.38 <i>(\$7,852.90 is cash)</i>	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Trustee - \$794.80 <i>(per itemization on Exhibit B, for 2.50 staff hours @ \$76.00/hr and 6.30 Deputy hours @ \$96.00/hr;)</i>	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Attorney - \$1,250.00 <i>(as per former Local Rule referring to conservatorship fee allowances for determination of trustee fees;)</i>	
<input checked="" type="checkbox"/> Aff.Mail W/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp	Petitioner prays for an Order:	
<input type="checkbox"/> Objections	1. Approving, allowing and settling the First Account; and	
<input type="checkbox"/> Video Receipt	2. Authorizing the Trustee and attorney fees and compensation.	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LEG
		Reviewed on: 6/27/13
		Updates:
		Recommendation:
		File 3 - Soto

Atty Lederman, Gregory J., of Law Offices of Gregory Lederman, Woodland Hills (for Petitioner Amada Davis)

Petition Requesting Establishment of Special Needs Trust

Age: 3 years	AMADA DAVIS , Guardian Ad Litem [not yet appointed by this Court], is Petitioner.		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Petition states Petitioner brings the instant Petition as Guardian Ad Litem for the proposed Beneficiary. However, Court records do not show actual appointment of Petitioner to serve in that capacity. Court may appoint Petitioner as guardian ad litem for the proposed Beneficiary in this matter pursuant to Probate Code § 1003 (a), which provides the Court may, on its own motion or on request of a personal representative, guardian, conservator, trustee, or other interested person, appoint a guardian ad litem at any stage of a proceeding under this code to represent the interest of any of the following persons, if the court determines that representation of the interest would otherwise be inadequate: (1) a minor; (2) an incapacitated person....</p> <p>~Please see additional page~</p>
DOB: not stated			
Cont. from	Petitioner requests the Court establish a Special Needs Trust pursuant to 42 USC § 1396p(d)(4)(A) and Probate Code § 3600, et seq., for the proposed Beneficiary, who is to receive settlement funds from Fresno County Superior Court Case #12CECG00628, a lawsuit stemming from injuries sustained by the proposed Beneficiary from his near-drowning in a neighbor's pool.		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner states:		
<input checked="" type="checkbox"/> Aff.Mail	W	<ul style="list-style-type: none"> The proposed Beneficiary is disabled as a result of his accident, due to having suffered from cardiorespiratory arrest and hypoxia, which have led to severe developmental delays, he requires the use of a G-tube for feeding, he has limited use of his limbs, and he has minimal verbal communication; 	
<input type="checkbox"/> Aff.Pub.	/	<ul style="list-style-type: none"> The proposed Beneficiary is a recipient of Medi-Cal and Supplemental Security Income, and has no form of private health insurance; 	
<input type="checkbox"/> Sp.Ntc.		<ul style="list-style-type: none"> The request to establish the SNT is made so that the proposed Beneficiary's asset-sensitive benefits are not jeopardized and he is able to continue to receive said benefits; 	
<input type="checkbox"/> Pers.Serv.		<ul style="list-style-type: none"> The proposed SNT (copy attached as Exhibit A) complies with federal law in that the proposed Beneficiary has a disability that is most likely permanent, and the SNT: <ol style="list-style-type: none"> 1. Contains assets of an individual under age 65; 2. Is being established by Court order; 3. Is only to be used for the exclusive benefit of the proposed Beneficiary; 4. Provides for a payback to the State of California upon termination of the SNT or death of the Beneficiary for any medical care provided by the State of California while the SNT was in existence; 	
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
~Please see additional page~			
Reviewed by: LEG			
Reviewed on: 7/1/13			
Updates:			
Recommendation:			
File 4 – Davis-Maynard			

Petitioner states, continued:

- The proposed SNT complies with Probate Code § 3604(b) in that:
 1. The proposed Beneficiary has a disability that substantially impairs his ability to provide for his own care or custody and constitutes a substantial handicap; proposed Beneficiary will require assistance with his activities of daily living;
 2. The proposed Beneficiary is likely to have special needs that will not be met without the SNT; proposed Beneficiary is reliant on Medi-Cal for a portion of his health care for the near future and most likely the remainder of his life; Medi-Cal will not cover all of his medical needs, and it is highly likely that the proposed Beneficiary will have special needs that go unmet without the establishment of the SNT;
 3. Money to be paid to the SNT does not exceed the amount that appears reasonably necessary to meet the special needs of the proposed Beneficiary; the net settlement is **\$1,211,493.00**, which will be allocated as follows: **\$561,493.00** will initially fund the SNT, and **\$650,000.00** shall fund a structured settlement annuity, providing monthly payments of **\$1,000.00** from 8/1/2013 until 10/1/2027; monthly payments of **\$2,650.00** from 10/30/2027 for 40 years to 9/30/2067; and seven lump sum payments on specified dates beginning 10/30/2027.
- The proposed SNT complies with CA Rule of Court 7.903(c) in that it:
 1. Does not contain "no-contest" provisions;
 2. Prohibits modification or revocation without court approval;
 3. Clearly identifies the Trustee; proposed Trustees of the SNT are **RONALD DICKEN, PATRICIA DICKEN, KAREN STEELE** and **CHRISTOPHER KENNEDY**, of **PERINE & DICKEN**, all of whom are licensed private professional fiduciaries;
 4. Prohibits investments by Trustee other than permitted under Probate Code § 2574(c);
 5. Requires the Trustee to post bond as required under Probate Code § 2320; Petitioner requests the Trustee post bond in the amount of **\$650,232.16** [sufficient];
 6. Requires the Trustee to file accounts and reports for Court approval per Probate Code §§ 1060 and 2620
 7. Requires Court approval of changes in Trustees and a court order appointing any successor trustee;
 8. Requires compensation of the Trustee, the members of any advisory committee, or the attorney for the trustee, to be in just and reasonable amounts that must be fixed and allowed by the court.

Petitioner requests that the proposed Trustee be paid periodic compensation on account during the first accounting period:

1. Petitioner requests Perine & Dicken be paid periodic compensation on account pursuant to Probate Code § 15682 at an hourly rate of **\$125.00** per hour, or the then-current hourly rate; and
2. Petitioner requests Perine & Dicken be authorized to take compensation on a monthly basis upon submission of an invoice for services; said compensation will be reflected in the accounting that is filed with this Court wherein Perine & Dicken will seek ratification of such payments; in the event that the Court disallows compensation already paid, Perine & Dicken will reimburse the trust the amount disallowed within 30 days directing them to do same.

~Please see additional page~

Petitioner prays for an Order:

1. Approving and establishing the Jayden Davis-Maynard Special Needs Trust;
2. Appointing Perine & Dicken as Trustees of the Jayden Davis-Maynard Special Needs Trust;
3. Requiring Perine & Dicken to post bond in the amount of **\$650,232.16**; and
4. Authorizing Perine & Dicken to take periodic compensation at an hourly rate of **\$125.00** per hour or the then-current hourly rate, on a monthly basis upon submission of an invoice for services.

NEEDS/PROBLEMS/COMMENTS, continued:

Note re Periodic Compensation: Petitioner's request for periodic compensation is permitted under Probate Code § 2643, as referenced by CA Rule of Court 7.903(c)(8) applicable to trusts funded by court order. Additionally, Petitioner's request for the **\$125.00** hourly rate "**or the then-current hourly rate**" appears permitted by CA Rule of Court 7.756(c) prohibiting the Court from setting an inflexible maximum hourly rate for compensation. However, the Court may require, for example, that the **Trustee fee is not authorized to exceed \$1,500.00 per month and any fees incurred over that sum would require Court approval**. Therefore, it appears the proposed order establishing the special needs trust should include regarding the authorization for periodic compensation a finding that the Court shall at the time of the accounting review the compensation of the Trustees pursuant to CA Rule of Court 7.776 prior to ratification of the Trustee fee payments made from the SNT, and Court may require that the order include a finding that the monthly Trustee fee shall not exceed **\$1,500.00** per month without prior Court approval.

Note: A "working draft" of the proposed order establishing the SNT has been prepared for the Petitioner and her attorney's reference, which contains corrections and suggestions for the SNT (faxed to Attorney Lederman on 7/1/2013).

1. *Petition* does not indicate the relationship of the Petitioner to the proposed Beneficiary, nor does it state the birthdate and residential address of the proposed Beneficiary.
2. *Petition* does not state the names and addresses of interested persons entitled to notice (other than the required governmental agencies) pursuant to CA Rule of Court 7.902, nor do Court records show proof of service of the *Notice of Hearing* to the Petitioner and the proposed Beneficiary. [*Note: Notice of Hearing filed 5/30/2013 shows notice has been served to the required governmental agencies.*]
3. Need **revised** proposed order establishing the Jayden Davis-Maynard Special Needs Trust, including: (a) the corrections to the SNT terms noted on the "working draft" of the proposed order establishing the SNT; (b) the finding pursuant to CA Rule of Court 7.776 regarding authorization for periodic compensation; and (c) the required provision pursuant to Probate Code § 3604(d) that all statutory liens in favor of the State Department of Health Care Services, the State Department of State Hospitals, the State Department of Developmental Services, and any county or city and county in this state shall first be satisfied.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 02/21/2013	CARL JOHN PETERSON , former spouse/named executor without bond, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need original Will. 2. Copy of Will is not attached to petition as required. 3. Need name and date of death of decedent's spouse pursuant to Local Rule 7.1.1D. 4. Petitioner states that he is the former spouse of the decedent. Pursuant to Probate Code §6122(a)(3) Unless the will expressly provides otherwise, if after executing a will the testator's marriage is dissolved or annulled, the dissolution or annulment revokes any provision of the will nominating the former spouse as executor, trustee, conservator, or guardian. If the decedent's will was executed prior to the dissolution of marriage the nomination of the petitioner as executor would be revoked. 5. Need Notice of Petition to Administer Estate. 6. Need proof of service of Notice of Petition to Administer Estate on the following: <ul style="list-style-type: none"> • Kimbra Pannett • Tambra Peterson • Matthew Peterson • Cynthia Ann Wallert • Larry G. Fillmore • Juanita Lee Sobania • John Torres • Florinda Torres <p><u>Please see additional page for Status Hearings</u></p>
Cont. from	Full IAEA – o.k.	
<input checked="" type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory	Will dated: 06/19/2012	
PTC		
Not.Cred.		
Notice of Hrg	Residence: Clovis Publication: The Business Journal	
Aff.Mail		
<input checked="" type="checkbox"/> Aff.Pub.	Estimated value of the Estate: Personal property - \$434,000.00 Real property - \$325,000.00 Total: - \$759,000.00	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters	Probate Referee: Steven Diebert	
<input checked="" type="checkbox"/> Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/26/2013
		Updates:
		Recommendation:
		File 5 - Gomes

Note: If the petition is granted status hearings will be set as follows:

- **Friday, 12/06/2013 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Friday, 09/05/2014 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Dept. 303, 9:00 a.m. Tuesday, July 2, 2013

Atty Helon, Marvin T (for Brian L. Gong – Petitioner – Son)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450).

DOD: 03/06/2013		<p>BRIAN L. GONG, son/named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 05/05/1997</p> <p>Residence: Sanger Publication: Business Journal</p> <p><u>Estimated value of the estate:</u> Personal property \$1,015,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 12/06/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 09/05/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LV			
Reviewed on: 06/27/2013			
Updates:			
Recommendation: Submitted			
File 6 - Gong			

Age: 1 year		<u>TEMPORARY EXPIRES 7/2/2013</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: a. Juan Rodriguez (father) – unless the court dispenses with notice. b. Maria Torres (mother)- unless the court dispenses with notice. 2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Juan Rodriguez (paternal grandfather) b. Edgardo Cisneros (maternal grandfather)	
		<p>JUDITH SANCHEZ-TORRES, maternal grandmother, is petitioner.</p> <p>Father: STEVEN RODRIGUEZ - Declaration of Due Diligence filed on 5/22/2013.</p> <p>Mother: MARIA TORRES – Declaration of Due Diligence filed on 5/22/2013</p> <p>Paternal grandfather: Juan Rodriguez Paternal grandmother: Deceased Maternal grandfather: Edgardo Cisneros</p> <p>Petitioner states the mother is 14 years old. The father is on probation for having sex with a minor. The child was in petitioner's home until he was abducted by the father. The authorities are looking for him and have urged her to seek guardianship.</p> <p>Court Investigator Jennifer Young's Report filed on 6/24/2013</p>			
Cont. from					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
	Aff.Mail		X		
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.		X		
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
Reviewed by: KT					
Reviewed on: 6/27/2013					
Updates:					
Recommendation:					
File 8 - Torres					

Petition for Appointment of Temporary Guardian of the Person

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Petitioner filed Request for Dismissal on 6-25-13. Dismissal entered as requested on 6-25-13.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-26-13
		Updates:
		Recommendation:
		File 9 - Kanaley

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Age: 6	GENERAL HEARING 8-21-13	NEEDS/PROBLEMS/COMMENTS:
	MYRON and KELLEY ELLSBERRY , Paternal Grandparents, are Petitioners.	1. Need clarification: Where is the minor currently living? With Petitioners? Or with the mother? UCCJEA (Form GC-120) is incomplete.
	Father: MYRON ELLSBERRY, JR. Mother: GLORIA GLADLEY	2. Petitioner Myron Ellsberry, Sr., did not sign/verify the Temp Petition.
Aff.Sub.Wit.	Maternal Grandfather: Maternal Grandmother:	3. Need Notice of Hearing.
✓ Verified X	Petitioners state the minor was abused by her mother. The police were called and pictures were taken. This is not the first time. Petitioners want to give A'amyrha a better and safe environment. Petitioners attached a letter from the father, Myron Ellsberry, Jr., asking the Court to appoint his parents as guardians because the mother is very abusive. He wants to protect his daughter.	4. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Myron Ellsberry, Jr. (Father) - Gloria Gladley (Mother) <i>Note: Petitioners attached a letter from the father in support of this petition; however, the father has not signed Consent and Waiver of Notice.</i>
Inventory		5. The Child Information Attachment attached to the general petition is incomplete. Need completed Child Information Attachment. (This form identifies relatives and provides other pertinent information for the Court.)
PTC		6. Letters are not signed by Petitioner Myron Ellsberry, Sr.
Not.Cred.		Reviewed by: skc
Notice of Hrg X		Reviewed on: 6-26-13
Aff.Mail		Updates:
Aff.Pub.		Recommendation:
Sp.Ntc.		File 10 - Ellsberry
Pers.Serv. X		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA X		
Citation		
FTB Notice		

Age: 5 years		<p align="center"><u>TEMPORARY EXPIRES 7/2/2013</u></p> <p align="center"><u>GENERAL HEARING 8/22/2013</u></p> <p>ORALIA LOPEZ, former foster mother, is petitioner.</p> <p>Father: NOT LISTED (Angelito Romero)</p> <p>Mother: NOT LISTED (Michelle Romero)</p> <p>Paternal grandparents: Not listed Maternal grandparents: Not listed</p> <p>Petitioner states she was the child's foster mother from 2009 – 2011. The child's father successfully reunified. The child's father, Angelito Romero, has sole legal and physical custody of the child. The father was recently involved in a traffic accident where his passenger was killed. The father is suspected of driving under the influence and facing criminal charges. The mother is unstable and is not suitable to take custody of the child; she is limited by court order to supervised visits.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> General Petition does not include the Guardianship Petition - Child Information Attachment, Judicial Council form GC-210A. This is a mandatory form. This form lists the names and addresses of all relatives within the 2nd degree as well as other important information such as whether or not the child is an Indian child, or involved in other custody proceedings. Need Notice of Hearing. Need proof of personal service of the Notice of Hearing along with a copy of the Temporary Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> Angelito Romero (father) Michelle Romero (mother) Confidential Guardian Screening form is incomplete at items 1b through 1e (Petitioner's identifying/contact information). 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			X
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT		
		Reviewed on: 6/27/2013		
		Updates:		
		Recommendation:		
		File 11 - Romero		

Petition for Commissions and Fees for the Public Guardian and Her Attorney
 (Probate Code 2640)

		PUBLIC GUARDIAN is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		Petitioner states she was appointed conservator of the estate on 6/18/2012 by minute order. No Letters of Conservatorship were ever issued, because the only reason for her appointment was to look into the actions of the former Conservator, Connie Rana.		
Cont. from		<p>Ms. Rana filed a third account and a fourth account, which included transactions that concerned the court. Ultimately, however rather than filing a surcharge petition as expected, the Public Guardian filed a report explaining that although there appeared to be wrongdoing, Ms. Rana had paid some expenses for the conservatee, and did not seek payment for services as conservator.</p> <p>The Public Guardian brings this petition to request fees for her and her attorney's services.</p> <p>Public Guardian requests fees totaling \$703.28. (Per itemization a declaration)</p> <p>Attorney for Public Guardian requests fees totaling \$1,305.00. (Per itemization a declaration)</p> <p>Darlene Joyce Parks is subject to a guardianship in Nevada, with her sister, Connie Rana as her guardian. Ms. Rana is in possession of the conservatee's assets, so the Public Guardian does not have any funds from which to pay the requested fees. Therefore, Petitioner request that Connie Rana be ordered to pay all fees and costs.</p> <p>Wherefore, Petitioner prays for an Order as follows:</p> <ol style="list-style-type: none"> That the Court approve \$703.28 and \$1,305.00 as reasonable compensation for the Fresno County Public Guardian and County Counsel respectively; Ms. Rana be ordered to pay the requested fees and the \$435.00 filing fee for this petition. 		
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		Reviewed by: KT		
		Reviewed on: 6/28/2013		
		Updates:		
		Recommendation:		
		File 12 – Parks		

Petition for Order Approving Extraordinary Commissions for the Public Administrator

DOD: 11/19/2012		<p>PUBLIC ADMINISTRATOR/ADMINISTRATOR of the Estate is petitioner.</p> <p>Petitioner states he was appointed as Administrator of the estate under Probate Code 7660.</p> <p>In the course of the administration of the estate the Public Administrator's office has performed extraordinary services regarding the sale of the Decedent's real property. Pursuant to Local Rule 7.18(B)(1) the reasonable fee for such services is \$1,000.00.</p> <p>He has also performed extraordinary services regarding the sale of the Decedent's personal property. Pursuant to Local Rule 7.18(B)(2) the reasonable fee for such services is \$725.00.</p> <p>In addition, petitioner filed the First and Final Fiduciary tax return for this estate. The reasonable value of such services is \$248.00.</p> <p>Therefore, Petitioner prays for an Order that:</p> <p>The Court authorize payment to the Fresno County Public Administrator of \$1,973.00 as reasonable compensation for extraordinary services to the estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/28/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 - Trinnich</p>		