

Amended Third and Final Account and Report of Guardian and Petition for Order Approving, Allowing and Settling Account and Report of Guardian and Petition for Order Allowing Delivery of Assets (Prob. C. 21032620)

<b>Age: 18</b>	<b>DIANE STEVENS</b> , Guardian, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 6-12-12: No appearances. Matter continued to 6-29-12. The Court orders Philip Flanigan and Diane Stevens to be personally present on 6-29-12.</b>
<b>DOB: 2-28-1993</b>	Account period: 7-1-10 through 12-31-11	
<b>Cont. from 050812, 061212</b>	Accounting: \$56,864.41 Beginning POH: \$56,864.05 Ending POH: \$55,000.00	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<i>(a manufactured home and household furniture and furnishings only)</i>	
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>	Guardian – waived	
<input type="checkbox"/> <b>PTC</b>	Attorney – Petition states: “No attorney’s fees have been or will be part of the guardianship estate.”	
<input type="checkbox"/> <b>Not.Cred.</b>	Petitioner states all cash was withdrawn by the minor at his 18 <sup>th</sup> birthday.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<b>Petitioner requests an Order:</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/o		
<input type="checkbox"/> <b>Aff.Pub.</b>	1. Approving, allowing, and settling the account as filed;	
<input type="checkbox"/> <b>Sp.Ntc.</b>	2. Authorizing and directing petitioner to deliver the property remaining in her possession to Jonathan A. Stevens; and	
<input type="checkbox"/> <b>Pers.Serv.</b>	3. Such other and further relief as the court considers just and proper.	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input checked="" type="checkbox"/> <b>2620(c)</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 6-27-12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 1 - Stevens</b>

**Status Hearing Re: Filing of the First Account or Petition for Final Distribution**

<b>DOD: 2-28-12</b>	<b>CAROL LOPEZ</b> , Daughter, was appointed Conservator of the Person and Estate on 2-9-11 with bond of \$75,000.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<u>Continued from 5-8-12, 6-12-12</u>
		<b>Minute Order 5-8-12: Attorney Michael Mahoney appeared. Matter continued to 6-12-12.</b>
		<b>Minute Order 6-12-12: Matter continued to 6-29-12.</b>
<b>Cont. from 050812, 061212</b>	Bond was filed on 4-26-11 and Letters issued on 4-27-11.	<b><u>As of 6-27-12, no accounting or petition for final distribution has been filed.</u></b>
<b>Aff.Sub.Wit.</b>		<b>1. Need first account and final account pursuant to Probate Code §§ 2620(a) and (b).</b>
<b>Verified</b>		<i>Note: The first account was due by 5-8-12 pursuant to Probate Code §2620(a); however, pursuant to Notice of Death filed 5-3-12, the Conservatee passed away on 2-28-12.</i>
<b>Inventory</b>	On 6-8-11, the Court set this status hearing for the filing of the first account and sent notice to Attorney Fanucchi.	<i>If a first account is not already completed, the Court may wish to require that the accounting comply with Probate Code §2620(b) (an accounting for the period prior to her death and a separate accounting for the period subsequent to her death – both account periods typically presented in one petition) and continue this status hearing to an appropriate date.</i>
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Final Inventory and Appraisal filed 2-9-12 indicates \$70,000.00 cash.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	As of 4-27-12, a first account has not yet been filed.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	<b>Court Investigator Dina Calvillo filed a review report on 3-1-12.</b> The report states she visited Mrs. Eaton at The Harvest, an Assisted Living and Alzheimer’s Care Facility in Fowler. The staff reports that the Conservator visits often and is very involved in her care, and the conservatorship appears to be warranted and in Mrs. Eaton’s best interest.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202 Order</b>	<b><u>Notice of Death of Conservatee filed 5-3-12 states that Mrs. Eaton passed away on 2-28-12.</u></b>	
<b>Aff. Posting</b>	<b>At hearing on 5-8-12, the matter was continued to 6-12-12, then 6-27-12.</b>	<b>Reviewed by:</b> skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 6-27-12
<b>UCCJEA</b>	<b>Nothing further has been filed.</b>	<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 2 - Eaton</b>

**Status Hearing Re: Filing of the Inventory and Appraisal**

Age: 15 years DOB: 2/15/1996	<p><b>JULIE FULCHER</b>, mother, was appointed guardian of the estate on 6/9/2011.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 4-10-12, 6-12-12</u></p> <p><u>Minute Order 6-12-12:</u> No appearances. Matter continued to 6/29/12. The Court orders Marcus Magness and Julie Fulcher to be personally present on 6/29/12. A copy of the minute order was mailed to Attorney Magness and Julie Fulcher on 6-15-12.</p> <p>1. Need Inventory and Appraisal or current status report.</p> <p><u>Note:</u> A Receipt for Blocked Account was filed 2-16-12 states an account was opened 8-1-11 with \$121,103.77. As of 10-25-11, the balance was \$121,113.05.</p> <p><u>Note:</u> The Court may wish to set a status hearing for the filing of the First Account for Friday 10-12-12.</p>
Cont. from 041012, 061212		
Aff.Sub.Wit.	<p>Inventory and Appraisal was due October 2011.</p> <p>Status hearing was set for the filing of the inventory and appraisal.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	X	
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT / skc
		Reviewed on: 6/27/12
		Updates:
		Recommendation:
		File 3 - Fulcher