



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1
Petitioner

Allona C. Ruddle (CONS/P)
Bushong, Cheryl S. (Pro Per – Sister – Petitioner)

Case No. 0049711

Petition for Appointment of Probate Conservator

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 6/6/16.</p> <p><u>Note:</u> Although the petition indicates Ms. Bushong is requesting appointment as Co-Conservator with Ms. Mott, the proposed order and letters indicate only Ms. Bushong. Examiner has interlined the proposed order and letters to include both co-conservators as requested; however, the revised Letters will require Ms. Mott's signature for issuance.</p>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/23/16	
			Updates:	
			Recommendation:	
			File 1- Ruddle	

Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney; for Authorization to Sell Personal Property and Retain Proceeds

DOD: 7/10/15	PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8/1/07 – 7/10/15	
	Accounting - \$5,846.33	
	Beginning POH - \$ 599.73	
	Ending POH - \$1,872.41	
Cont. from	Subsequent account period: 7/11/15 – 4/20/16	
Aff.Sub.Wit.	Accounting - \$2,678.70	
Verified	Beginning POH - \$1,872.41	
Inventory	Ending POH - \$1,462.91	
PTC	Conservator - \$1,210.40	
Not.Cred.	(8.65 Deputy hours @ \$96/hr and 5.0 Staff hours @ \$76/hr)	
Notice of Hrg	Attorney - \$1,250.00 (less than allowed per Local Rule)	
Aff.Mail	Petitioner request that due to the insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the estate for any unpaid balances of the authorized fees and commissions.	
Aff.Pub.	Petitioner prays for an Order:	
Sp.Ntc.	1. Approving, allowing and settling the second and final account;	
Pers.Serv.	2. Authorizing the conservator and attorney fees and commissions;	
Conf. Screen	3. Authorization to sell conservatee's T.V. and retain the proceeds for partial payment of fees and costs.	
Letters	4. Authorize petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/23/16
		Updates:
		Recommendation:
		File 2- Hembree

Second and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and Her Attorney

DOD: 7/18/15	FRESNO COUNTY PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
	Account period: 7/22/09 – 7/18/15	
	Accounting: \$75,156.22	
	Beginning POH: \$4,751.52	
	Ending POH: \$2,389.91	
Cont. from	Account period: 7/19/15 – 4/22/16	
	Accounting: \$4,115.03	
	Beginning POH: \$2,389.91	
	Ending POH: \$2,521.99	
<input type="checkbox"/> Aff.Sub.Wit.	Conservator: \$2,464.96 (for 17.76 Deputy hours @ \$96/hr and 10 Staff hours @ \$76/hr from 10/5/13 – 4/22/16. Petitioner has received partial compensation for the period of this accounting pursuant to petition and Court order dated 12/11/13.	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Attorney: \$1,250.00 (per local rule)	
<input type="checkbox"/> Letters	Bond fee: not requested due to receipt of SSI	
<input type="checkbox"/> Duties/Supp	Petitioner states the Conservatee died intestate. The only asset is cash of \$2,521.99. After only partial payment of the court-ordered fees and commissions, there will be no assets to distribute to heirs. Petitioner requests that due to the insufficiency of the estate, a lien be imposed against the estate for any unpaid balance.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Petitioner prays for an order: 1. Finding that the conservatorship of the person and estate terminated on 7/18/15, the Conservatee's date of death; 2. Approving, allowing and settling the Second and Final Account and Report; 3. Authorizing the conservator's and attorney's compensation; 4. Imposing a lien against the estate for any unpaid balance of the authorized fees and commissions; and 5. Any other orders the Court considers proper.	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: skc

Reviewed on: 6/23/16

Updates:

Recommendation:

File 3- Davis

Attorney Dean Hiyama (Petitioner; formerly for Diane Mosolf, Conservator)

Petition for Attorney Fees

		DEAN HIYAMA, Attorney, is Petitioner.	<p>NEEDS/PROBLEMS/ COMMENTS:</p> <p>Note: <i>Substitution of Attorney</i> filed 5/10/2016 shows Attorney Hiyama substituted out of this matter, and the Conservator is now represented by Attorney Downing, who will be responsible for the filing of the Third Account, for which a status hearing is set on 6/7/2017.</p> <p>1. Need proposed order.</p>
		~Please see Petition for details~	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 6/23/16
			Updates:
			Recommendation:
			File 4- Fratis

Petition for Order Re Guardianship Visitation

		See petition, objection for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 5/17/16:</u> A copy of the petition is served on Vanessa Artigas by Deputy Dau in open court. The Court orders that any response is to be filed and properly served by 6/14/16. <u>Note:</u> Vanessa Artigas (Mother) filed an Objection on 6/13/16; however, no proof of service has been filed. See Page 2.	
Cont. from 051716				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			x
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 6/23/16		
		Updates:		
		Recommendation:		
		File 5- Artigas		

Status RE: Filing of the Next Account

DOD:10/7/12	<p>PAUL T. CHAMBERS was appointed Practice Administrator on 10/16/13 pursuant to Probate Code §9764.</p> <p>Bond of \$47,000.00 was filed 3/17/14 pursuant to Probate Code §9764(d); however, may not have been renewed pursuant to Minute Order 3/3/15.</p> <p>The First Account of IOLTA Trust Funds by Court-Appointed Practice Administrator was settled on 2/3/15 and the Court set a status hearing for 2/9/16 for the filing of the next account.</p> <p>On 2/9/16, there were no appearances and the Court set an Order to Show Cause for 3/22/16.</p> <p>Minute Order 3/22/16 states: The court vacates the Order to Show Cause. Counsel requests 60-90 days. If the petition is not filed at least two court days prior to 6/28/16, Counsel must file a verified status report and both counsel and Joan St. Louis are ordered to be personally present in court, at which time the Court will consider sanctions. If the petition is filed at least two court days prior to 6/28/16, no appearance is necessary.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need second/final account or current written status report pursuant to Local Rule 7.5.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/23/16
		Updates:
		Recommendation:
		File 6- St. Louis

First and Final Account and Report of executor and Petition for Its Settlement, for allowance of Commissions and Fees and for Final Distribution.

DOD: 5/25/14	BRIAN J. GRIFFIN , Executor, is petitioner.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/7/16. As of 6/23/16 the following issues remain:</p> <ol style="list-style-type: none"> Account period is not stated. Request for reimbursement of costs to the Executor includes the following expenses that need clarification: <ol style="list-style-type: none"> \$342.42 for ATT Wireless from 10/7/14 – 10/26/15 (why should the estate pay for wireless charges after the decedent's death?) \$1,182.12 for ATT Uverse from 10/7/14 – 11/9/15 (why should the estate pay for cable/internet charges after the decedent's death?)
	Account period: ??	
	Accounting - \$114,262.62	
	Beginning POH - \$113,000.00	
Cont. from 060716	Ending POH - \$ 39,335.43	
<input type="checkbox"/> Aff.Sub.Wit.	Executor - \$2,549.81 (less than statutory)	
<input checked="" type="checkbox"/> Verified	Executor costs - \$20,935.87 (incurred to maintain and protect the residence until it could be sold.)	
<input checked="" type="checkbox"/> Inventory	Attorney - \$2,549.81 (less than statutory)	
<input checked="" type="checkbox"/> PTC	Closing - \$100.00	
<input checked="" type="checkbox"/> Not.Cred.	Distribution, pursuant to Decedent's Will, is to:	
<input checked="" type="checkbox"/> Notice of Hrg	Michael J. Griffin - \$9,239.95	
<input checked="" type="checkbox"/> Aff.Mail W/	Heather Griffin - \$ 659.99	
<input type="checkbox"/> Aff.Pub.	Crystal Griffin - \$ 660.00	
<input type="checkbox"/> Sp.Ntc.	Brian Griffin - \$ 660.00	
<input type="checkbox"/> Pers.Serv.	Bill Griffin - \$ 660.00	
<input type="checkbox"/> Conf. Screen	Holly Griffin - \$ 660.00	
<input checked="" type="checkbox"/> Letters 10/24/14	Susan Kowolski - \$ 330.00	
<input type="checkbox"/> Duties/Supp	Mary Beth Kowolski - \$ 330.00	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/23/16
		Updates:
		Recommendation:
		File 7- Griffin

Petition for Final Distribution on Waiver of Accounting and for Allowance of Statutory Commissions

DOD: 7/11/15		<p>JERRY BROWN aka WILLIAM GERALD BROWN, Executor with Full IAEA without bond, is Petitioner.</p> <p>Petitioner is the sole heir and waives accounting.</p> <p>I&A: \$1,100,000.00 POH: \$1,100,000.00 (real property)</p> <p>Executor waives compensation</p> <p>Attorney: \$24,000.00</p> <p>Distribution pursuant to the decedent's will: Jerry Brown: entire estate (real property)</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6/23/16	
		Updates:	
		Recommendation: SUBMITTED	
		File 9- Brown	

Status RE: Filing of the Inventory and Appraisal

DOD: 6/26/13	<p>BRITTANY PINSON, Daughter, was appointed Administrator with Limited IAEA without bond and Letters issued on 1/28/16.</p> <p>At the hearing on 1/25/16, the Court set this status hearing for the filing of the Inventory and Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: skc	
	Reviewed on: 6/23/16	
	Updates:	
	Recommendation:	
	File 10- Pinson	

**11 Don A. Valles aka Don Andrew Valles aka Andrew Candia Valles (Estate)
Case No. 15CEPR01220**

Attorney Hastrup, John (for Administrator Emilio Valles)

Status RE: Proof of Bond

DOD: 10/11/15	<p>EMILIO VALLES, Son, was appointed Administrator with Limited IAEA with bond of \$65,000.00 on 5/31/16.</p> <p>Bond has not been filed and as such, Letters have not issued.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need bond of \$65,000.00 or written status report per Local Rule 7.5. 2. Administrator Emilio Valles was previously represented by Attorney Philip Flanigan but appears now to be represented by Attorney John Hastrup. Need Substitution of Attorney. <p>Note: Numerous creditor's claims have been filed in this estate that will require action pursuant to Probate Code §9250.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: skc	
	Reviewed on: 6/23/16	
	Updates:	
	Recommendation:	
	File 11- Valles	

**Amended Petition for Appointment of Guardian Ad Litem
 (Issue of Ava Elizabeth Anderson and Isabella Rose Anderson)**

	JAMES S. ANDERSON , Settlor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Petitioner states he is the settlor of the trust and father of the minor child.	<u>Minute Order 5/31/16</u> : The Court will have the examiner make further inquiries on the listserv with regard to the issue.
Cont. from 053116		Note: Minute Order 3/8/16 re Ex Parte Petition for Limiting the Class of Beneficiaries Whose Consent is Needed to Compel Modification of the Trust states the Court is not requiring the Motion to Compel; Petition granted.
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner seeks appointment of ELIZABETH L. ANDERSON to represent the interests of: issue of Isabella Rose Anderson, Ava Elizabeth Anderson (sister to Isabella), and Petitioner's potential issue, to consent to modification of a trust under which the minor is the beneficiary. See Petition filed 1/7/16 and Order entered thereon on 3/8/16 for details.	The following issue remains noted for reference:
<input checked="" type="checkbox"/> Verified		4. A person may not act as a guardian ad litem unless he or she is an attorney or is represented by an attorney. See Note below caption on Petition for Appointment Form DE-350.
<input type="checkbox"/> Inventory		Petitioner states the proposed GAL is not represented by Baker Manock & Jensen PC. Need clarification re representation of Ms. Anderson in connection with this matter.
<input type="checkbox"/> PTC		Note: Memorandum of Points and Authorities filed 4/19/16 provides authority and discussion re proposed GAL not being represented by an attorney.
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Ms. Anderson is a competent and responsible person to protect the interests of the contingent beneficiaires. Baker Manock & Jensen, PC, has represented Ms. Anderson on other matters, but does not represent her in this matter.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: skc
<input type="checkbox"/> Status Rpt		Reviewed on: 6/23/16
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 13B- Anderson

14 Ronald Cornelsen (Spousal)

Case No. 16CEPR00214

Attorney: Randy M Long (for Petitioner Kathleen A. Cornelsen)

Spousal or Domestic Partner Property Petition

DOD: 10/24/2015		KATHLEEN A. CORNELSEN, surviving spouse is petitioner	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Dismissal entered on 6/16/16
Cont. from 041116, 051816			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 6/16/16			
Updates:			
Recommendation:			
File 14- Cornelsen			

Petitioner Gloria M. Encinas (Pro Per, paternal grandmother)

Petition for Appointment of Guardian of the Person

		TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 6/28/2016	NEEDS/PROBLEMS/COMMENTS: Continued from 5/17/2016. Minute Order states examiner notes provided in open court. Angelica Mora represents that the maternal grandfather is Jose Mora. The Court grants temporary orders; Letters are to issue forthwith from the minute order. Matter is continued for service as to James Encinas, paternal grandfather, and Jose Mora, maternal grandfather. 1. <i>If Court does not find due diligence per the Declaration filed 5/31/2016, Court may require proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, for:</i> <ul style="list-style-type: none"> • Jose Simon Mora, maternal grandfather.
		GLORIA M. ENCINAS, paternal grandmother, is Petitioner.	
Cont. from 051716		~Please see Petition for details~	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 6/23/16	
		Updates:	
		Recommendation:	
		File 17- Encinas	

Petition for Appointment of Guardian of the Person

		<u>TEMPORARY EXPIRES 6/28/2016</u>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute order dated 4/7/2016</u> from temporary hearing states the Court orders that visitation for Barbara Edwards (mother) shall occur as mutually agreed to by both parties.</p>	
		<p>DAWNETTA SUZANNE REED, sister-in-law, is petitioner. (Petitioner is married to the minor's brother, Edward Curtis Reed, II.)</p> <p>Court Investigator report filed 5/26/2016.</p> <p><i>See petition for details.</i></p>		
Cont. from 053116				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				<p>Reviewed by: SEF</p> <p>Reviewed on: 6/23/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 18- Villanueva</p>

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DOD: 12/23/15		<p>NELSON CAL BLAKEMAN, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 12/1/14</p> <p>Residence: Sanger Publication: Sanger Herald</p> <p>Estimated value of the estate: Real Property - \$350,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, November 30, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, September 6, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 051916			
<input type="checkbox"/>	Aff.Sub.Wit. S/P		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/23/16</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 19- Blakeman</p>	

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner filed declarations of due diligence regarding the paternal grandfather, maternal grandmother, and two siblings. If diligence is not found, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> further diligence on: - Paternal Grandfather Dennis Salkeld - Maternal Grandmother - Silbings Briana Siegert and Austin Siegert	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/23/16	
			Updates:	
			Recommendation:	
			File 20- Salkeld	

Status RE: Proof of Bond

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p><u>OFF CALENDAR</u> Bond filed 6/14/16; Letters issued 6/15/16</p>	
		Reviewed by: skc	
		Reviewed on: 6/23/16	
		Updates:	
		Recommendation:	
		File 21- Zuccarini	

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. If diligence is not found, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on maternal grandmother Angelina Valdez Soto, <u>or</u> consent and waiver of notice <u>or</u> further diligence.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/23/16	
			Updates:	
			Recommendation:	
			File 22- Lopez	

Petition to Establish Special Needs Trust and for Application of Fees

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Order signed 6/23/16 per Minute Order 6/7/16</p>	
Cont. from 060716			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6/23/16	
		Updates:	
		Recommendation:	
		File 23- Kermoyan	

Petition to Establish Special Needs Trust and for Application of Fees

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Order signed 6/23/16 per Minute Order 6/7/16</p>	
Cont. from 060716			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 6/23/16	
		Updates:	
		Recommendation:	
		File 24- Kermoyan	

Petitioner Christopher Vang (Pro Per, father)
 Petitioner Lisa Lee (Pro Per, mother)

Petition for Appointment of Probate Conservator

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:	
		<p>CHRISTOPHER VANG and LISA LEE, parents, are Petitioners and request appointment as Co-Conservators of the Person.</p> <p style="text-align: center;">~Please see <i>Petition for details</i>~</p> <p>Court Investigator's Report was filed on 6/21/2016.</p>		
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 6/23/16	
			Updates:	
			Recommendation:	
			File 27- Vang	

Executor Debra Zahariades (Pro Per, Executor)

Petition for Final Distribution on Waiver of Accounting

DOD: 12/1/2014		<p>DEBRA ZAHARIADES, daughter and Executor, is Petitioner.</p> <p>Accounting is waived.</p> <p>I & A — \$268,000.00 POH — \$254,500.00 (\$2,500.00 cash)</p> <p>Executor — waives</p> <p>Distribution pursuant to Decedent's Will is to:</p> <ul style="list-style-type: none"> • DENISE HARDOY – \$1,250.00 cash, an undivided ½ interest in real property, and an undivided ½ interest in trailer (<i>consent filed 6/21/2016</i>); • DEBRA ZAHARIADES – \$1,250.00 cash, an undivided ½ interest in real property, and an undivided ½ interest in trailer (<i>consent filed 6/21/2016</i>). 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/21/2016. Minute Order states after the examiner reviews the documents filed this morning and if all is in order, the Court is inclined to sign the order. Examiner notes given.</p> <p>The following issue from the last hearing remains:</p> <ol style="list-style-type: none"> 1. <i>Petition</i> does not contain a statement regarding whether notice of the administration of the estate has been sent to the Franchise Tax Board as required pursuant to Probate Code 9202(c)(1) for estates in which <i>Letters</i> were issued 7/1/2008 or after, and Court records contain no proof of service of such notice. Need proof of service of notice to the Franchise Tax Board pursuant to Probate Code 9202(c)(1). (<i>Note: This statement regarding notice is distinct from the statement made in Paragraph 18 of the Petition that a clearance certificate will be filed on receipt from the Franchise Tax Board.</i>) Proof of Service by Mail filed 6/21/2016 shows notice served 4/22/2016 apparently to the <u>incorrect unit at the Franchise Tax Board</u> for clearance certificate for income tax for estates exceeding \$1 million dollars. Notice is required of the <u>petition for administration (now distribution.)</u>
Cont. from 06			
✓	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail ^{w/}		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 032415		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice X		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/23/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 28- Palmer</p>	